



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2024
OF THE CONDITION AND AFFAIRS OF

AUGUSTAR LIFE ASSURANCE CORPORATION

NAIC Group Code 0704 (Current) 0704 (Prior) NAIC Company Code 89206 Employer's ID Number 31-0962495

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 06/26/1979 Commenced Business 08/22/1979

Statutory Home Office One Financial Way, Cincinnati, OH, US 45242

Main Administrative Office One Financial Way, Cincinnati, OH, US 45242

Mail Address Post Office Box 237, Cincinnati, OH, US 45201

Primary Location of Books and Records One Financial Way, Cincinnati, OH, US 45242

Internet Website Address N/A

Statutory Statement Contact Amber Dawn Roberts, 513-794-6100-6015

OFFICERS

President & Chief Executive Officer Anurag Chandra
Treasurer & Chief Corporate Development Officer Brijendra Singh Grewal #
SVP, Corporate Secretary & LATAM Regional Counsel and Compliance Carlos Fernando da Costa Almeida de Paiva Nascimento
SVP, Chief Risk Officer & Head of U.S. M&A/Reinsurance Scott Niel Shepherd #

OTHER

Michael Akker #, Senior Vice President, Chief Operating Officer
Lori Dianne Dashewich #, Senior Vice President, Chief Financial Officer
Jonathan Egol #, Managing Director
Sachin Jain #, Senior Vice President & Chief Investment Officer
Gary Russell Rodmaker #, Managing Director

DIRECTORS OR TRUSTEES

Anurag Chandra, Philippe Francois Charette, Patricia Lynn Guinn
Gregory Svend Nielsen, Westley Vander Thompson, Steven Carl Verney

State of Ohio SS:
County of Butler

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Lori Dashewich
Signed on 2024/05/13 05:41:06 -8:00

Carlos Fernando Paiva
Signed on 2024/05/13 05:41:06 -8:00

Scott N. Shepherd
Signed on 2024/05/13 05:41:06 -8:00

Lori Dianne Dashewich
Senior Vice President, Chief Financial Officer

Carlos Fernando da Costa Almeida de Paiva Nascimento
SVP, Corporate Secretary & LATAM Regional Counsel and Compliance

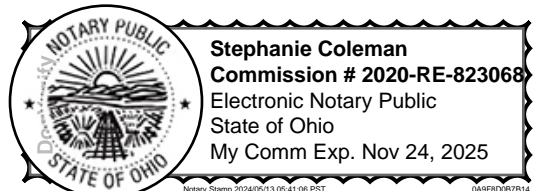
Scott Niel Shepherd
SVP, Chief Risk Officer & Head of U.S. M&A/Reinsurance

Subscribed and sworn to before me this 13th day of May, 2024

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Stephanie Coleman
Signed on 2024/05/13 05:41:06 -8:00

Stephanie Coleman
Notary Public
Expires November 24, 2025



STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,040,258,727	0	2,040,258,727	2,045,807,828
2. Stocks:				
2.1 Preferred stocks	16,711,200	0	16,711,200	16,711,200
2.2 Common stocks	18,325,933	0	18,325,933	18,325,933
3. Mortgage loans on real estate:				
3.1 First liens	461,885,439	0	461,885,439	463,087,264
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$27,540,808), cash equivalents (\$10,000,000) and short-term investments (\$0)	37,540,808	0	37,540,808	16,000,326
6. Contract loans (including \$0 premium notes)	131,061,955	0	131,061,955	129,952,984
7. Derivatives	7,351,924	0	7,351,924	6,521,487
8. Other invested assets	45,011,737	0	45,011,737	42,770,524
9. Receivables for securities	2,895,437	0	2,895,437	756,910
10. Securities lending reinvested collateral assets	43,071,175	0	43,071,175	66,539,878
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,804,114,335	0	2,804,114,335	2,806,474,334
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	20,525,600	0	20,525,600	19,888,722
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	12,496,000	0	12,496,000	13,267,841
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	98,940,028	0	98,940,028	103,914,834
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	14,343,775	64,072	14,279,703	20,002,718
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	9,700,178	0	9,700,178	18,229,969
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	78,038,078	49,518,177	28,519,901	30,979,394
19. Guaranty funds receivable or on deposit	1,835,679	0	1,835,679	1,821,055
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	24,454,354	0	24,454,354	14,867,554
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	1,399,910	0	1,399,910	1,389,769
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,065,847,937	49,582,249	3,016,265,688	3,030,836,190
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	288,083,024	0	288,083,024	271,215,599
28. Total (Lines 26 and 27)	3,353,930,961	49,582,249	3,304,348,712	3,302,051,789
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. State taxes recoverable	1,321,739	0	1,321,739	1,321,739
2502. Fund revenue receivable	78,171	0	78,171	68,030
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,399,910	0	1,399,910	1,389,769

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 2,152,393,855 less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve)	2,152,393,855	2,150,514,278
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	112,358,124	110,432,868
3. Liability for deposit-type contracts (including \$ 0 Modco Reserve).....	353,279,334	353,489,743
4. Contract claims:		
4.1 Life	27,337,339	16,586,646
4.2 Accident and health	588,220	670,399
5. Policyholders' dividends/refunds to members \$ 0 and coupons \$ 0 due and unpaid	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 455,589 accident and health premiums	1,015,721	1,082,588
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$ 0 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ 6,557,157 assumed and \$ 4,513,451 ceded	11,070,608	13,125,017
9.4 Interest Maintenance Reserve	7,987,065	8,760,132
10. Commissions to agents due or accrued-life and annuity contracts \$ 3,016,063 , accident and health \$ 192,515 and deposit-type contract funds \$ 0	3,208,578	3,606,143
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	1,969,370	1,881,717
13. Transfers to Separate Accounts due or accrued (net) (including \$ 2,356,821 accrued for expense allowances recognized in reserves, net of reinsured allowances)	2,356,821	2,229,272
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	362,588	2,017,848
15.1 Current federal and foreign income taxes, including \$ (27) on realized capital gains (losses)	2,699,645	4,086,850
15.2 Net deferred tax liability	0	0
16. Unearned investment income	3,494,468	3,287,870
17. Amounts withheld or retained by reporting entity as agent or trustee	4,151,047	4,154,007
18. Amounts held for agents' account, including \$ 0 agents' credit balances	0	0
19. Remittances and items not allocated	988,796	63,632
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	25,007,365	24,061,172
24.02 Reinsurance in unauthorized and certified (\$ 0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 556,574) reinsurers	556,574	316,167
24.04 Payable to parent, subsidiaries and affiliates	13,312,368	5,860,559
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	43,071,175	66,539,878
24.11 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	1,398,830	1,377,521
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,768,607,891	2,774,144,307
27. From Separate Accounts Statement	288,083,024	271,215,599
28. Total liabilities (Lines 26 and 27)	3,056,690,915	3,045,359,906
29. Common capital stock	9,600,005	9,600,005
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	150,081,504	159,115,593
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0)	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	238,057,790	247,091,879
38. Totals of Lines 29, 30 and 37	247,657,795	256,691,884
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,304,348,710	3,302,051,790
DETAILS OF WRITE-INS		
2501. Unclaimed funds	1,398,830	1,377,521
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,398,830	1,377,521
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	48,774,350	53,003,477	199,883,462
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	28,653,645	27,006,334	109,353,537
4. Amortization of Interest Maintenance Reserve (IMR)	786,131	1,109,428	4,306,367
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	12,097,493	9,187,572	46,085,488
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	336,216	322,911	1,289,982
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	5,753,613	5,921,971	21,957,398
9. Totals (Lines 1 to 8.3)	96,401,448	96,551,693	382,876,234
10. Death benefits	35,991,627	25,992,898	119,726,618
11. Matured endowments (excluding guaranteed annual pure endowments)	0	3,097	8,097
12. Annuity benefits	596,541	471,091	2,768,451
13. Disability benefits and benefits under accident and health contracts	3,122,774	2,934,155	11,895,804
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	32,209,871	21,068,676	88,744,231
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	2,825,665	1,786,621	8,529,464
18. Payments on supplementary contracts with life contingencies	16,092	16,092	63,039
19. Increase in aggregate reserves for life and accident and health contracts	3,804,833	16,583,473	16,773,822
20. Totals (Lines 10 to 19)	78,567,403	68,856,103	248,509,526
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	6,604,865	9,199,584	30,502,063
22. Commissions and expense allowances on reinsurance assumed	1,480	1,959	7,664
23. General insurance expenses and fraternal expenses	11,181,083	14,517,486	56,459,468
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,406,043	3,248,737	10,056,042
25. Increase in loading on deferred and uncollected premiums	4,319,222	6,552,809	3,377,781
26. Net transfers to or (from) Separate Accounts net of reinsurance	(6,089,682)	(3,664,737)	(17,264,356)
27. Aggregate write-ins for deductions	599,233	666,615	4,606,522
28. Totals (Lines 20 to 27)	97,589,647	99,378,556	336,254,710
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(1,188,199)	(2,826,863)	46,621,524
30. Dividends to policyholders and refunds to members	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(1,188,199)	(2,826,863)	46,621,524
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(1,387,047)	(1,808,395)	9,286,200
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	198,848	(1,018,468)	37,335,324
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (3,500) (excluding taxes of \$ 3,473 transferred to the IMR)	587,020	(1,250,799)	219,662
35. Net income (Line 33 plus Line 34)	785,868	(2,269,267)	37,554,986
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	256,691,883	237,737,185	237,737,185
37. Net income (Line 35)	785,868	(2,269,267)	37,554,986
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 132,300	458,821	685,685	2,557,558
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	818,059	344,370	5,785,191
41. Change in nonadmitted assets	(3,187,306)	(1,583,227)	(3,390,413)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(946,193)	(247,970)	(4,911,626)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	(6,963,340)	(3,306,163)	(18,640,998)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(9,034,091)	(6,376,572)	18,954,698
55. Capital and surplus, as of statement date (Lines 36 + 54)	247,657,792	231,360,613	256,691,883
DETAILS OF WRITE-INS			
08.301. C01 Charges	2,309,137	2,495,005	9,693,414
08.302. Surrender Charges	2,215,914	1,987,399	6,910,124
08.303. Reinsurance Ceded Trails	1,083,519	1,156,314	4,590,409
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	145,043	283,253	763,451
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	5,753,613	5,921,971	21,957,398
2701. Health Surrender Benefits	378,059	609,244	3,095,982
2702. Miscellaneous Expense	200,331	38,118	1,421,936
2703. Funds withheld miscellaneous expense	20,843	19,253	82,604
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	6,000
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	599,233	666,615	4,606,522
5301. Prior period adjustment	0	0	191,019
5302. Deferred Coinsurance Gain	(6,963,340)	(3,306,163)	(18,832,017)
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(6,963,340)	(3,306,163)	(18,640,998)

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	49,745,920	55,518,891	199,456,198
2. Net investment income	28,323,655	27,255,107	109,984,220
3. Miscellaneous income	6,582,792	7,535,870	33,420,139
4. Total (Lines 1 to 3)	84,652,367	90,309,868	342,860,557
5. Benefit and loss related payments	44,081,922	55,882,184	232,649,185
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(6,217,231)	(3,719,437)	(17,799,162)
7. Commissions, expenses paid and aggregate write-ins for deductions	22,765,817	30,208,461	105,736,446
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)	131	0	15,733,825
10. Total (Lines 5 through 9)	60,630,639	82,371,208	336,320,294
11. Net cash from operations (Line 4 minus Line 10)	24,021,728	7,938,660	6,540,263
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	40,844,800	27,903,510	137,347,505
12.2 Stocks	0	0	144,444
12.3 Mortgage loans	8,566,825	11,374,607	42,402,355
12.4 Real estate	0	0	0
12.5 Other invested assets	304,022	63,292	900,414
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	49,715,647	39,341,409	180,794,718
13. Cost of investments acquired (long-term only):			
13.1 Bonds	35,619,695	26,016,512	184,233,274
13.2 Stocks	0	0	3,354,900
13.3 Mortgage loans	7,365,000	31,350,000	53,320,000
13.4 Real estate	0	0	0
13.5 Other invested assets	2,551,318	550,650	5,898,616
13.6 Miscellaneous applications	1,547,996	2,737,854	5,268,429
13.7 Total investments acquired (Lines 13.1 to 13.6)	47,084,009	60,655,016	252,075,219
14. Net increase (or decrease) in contract loans and premium notes	1,108,971	(315,250)	6,802,959
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	1,522,667	(20,998,357)	(78,083,460)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(2,678,815)	(2,126,045)	61,705,866
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(1,325,098)	18,990,201	16,745,346
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(4,003,913)	16,864,156	78,451,212
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	21,540,482	3,804,459	6,908,015
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	16,000,326	9,092,311	9,092,311
19.2 End of period (Line 18 plus Line 19.1)	37,540,808	12,896,770	16,000,326
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001. Change in securities lending collateral	23,468,703	(13,244,882)	(26,670,254)
20.0002. Amortization of deferred gain on reinsurance agreements	(6,963,340)	(3,306,163)	(18,832,017)
20.0003. Interest credited on deposit-type contracts	(2,468,406)	(1,431,702)	(7,099,200)

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	81,997,766	88,914,154	376,993,481
2. Group life	0	0	0
3. Individual annuities	10,641	9,686	65,036
4. Group annuities	0	0	0
5. Accident & health	10,944,953	11,727,400	46,230,066
6. Fraternal	0	0	0
7. Other lines of business	0	0	0
8. Subtotal (Lines 1 through 7)	92,953,360	100,651,240	423,288,583
9. Deposit-type contracts	40,000,000	0	115,512,023
10. Total (Lines 8 and 9)	132,953,360	100,651,240	538,800,606

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern
A. Accounting Practices

The financial statements of AuguStar Life Assurance Corporation (ALAC or the Company), are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At March 31, 2024 and December 31, 2023 there were no permitted practices.

	SSAP #	F/S Page	F/S Line #		3/31/2024		12/31/2023
NET INCOME							
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$	785,868	\$	37,554,986
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$	785,868	\$	37,554,986
SURPLUS							
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$	247,657,795	\$	256,691,884
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:							
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$	247,657,795	\$	256,691,884

C. Accounting Policy
(2) Basis for Bonds and Amortization Schedule

Bonds not backed by other loans are stated at amortized cost using the modified scientific method.

(6) Basis for Loan-Backed Securities and Adjustment Methodology

Loan-backed securities are stated at amortized cost. The retrospective adjustment methodology is used for asset-backed, CMO, and Mortgage-backed securities.

D. Going Concern

After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors - No significant changes
NOTE 3 Business Combinations and Goodwill - No significant changes
NOTE 4 Discontinued Operations - No significant changes
NOTE 5 Investments
D. Loan-Backed Securities
(1) Description of Sources Used to Determine Prepayment Assumptions

Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.

(2) Securities with Recognized Other-Than-Temporary Impairment - NONE
(3) Recognized OTTI Securities - NONE
(4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ 81,104
2. 12 Months or Longer	\$ 21,859,605

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 9,942,837
2. 12 Months or Longer	\$ 225,901,270

(5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary

Cash flow modeling was performed on all of these securities using current and expected market based assumptions which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other-than-temporary.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions
(3) Collateral Received

b. The fair value of that collateral and of the portion of that collateral that it has sold or pledged

\$ 43,071,106

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE
G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

NOTES TO FINANCIAL STATEMENTS

- H. Repurchase Agreements Transactions Accounted for as a Sale - NONE
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE
- M. Working Capital Finance Investments - NONE
- N. Offsetting and Netting of Assets and Liabilities - NONE
- R. Reporting Entity's Share of Cash Pool by Asset Type - NONE

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies - No significant changes

NOTE 7 Investment Income - No significant changes

NOTE 8 Derivative Instruments

- A. Derivatives under SSAP No. 86—Derivatives
- (8) Total Premium Costs for Contracts - NONE
- B. Derivatives under SSAP No. 108—Derivative Hedging Variable Annuity Guarantees
- (2) Recognition of gains/losses and deferred assets and liabilities
- a. Scheduled Amortization - NONE
- b. Total Deferred Balance - NONE
- c. Reconciliation of Amortization - NONE

NOTE 9 Income Taxes - No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties - No significant changes

NOTE 11 Debt

- B. FHLB (Federal Home Loan Bank) Agreements

(1) Information on the Nature of the Agreement

The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, and by purchasing FHLB stock, the Company can enter into deposit contracts. The Company had outstanding deposit contracts of \$350,000,000 as of March 31, 2024 and December 31, 2023. The table below indicates the amount of FHLB of Cincinnati stock purchased, collateral pledged, and additional funding capacity available related to the agreement with FHLB of Cincinnati.

(2) FHLB Capital Stock

- a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -	\$ -	\$ -
(b) Membership Stock - Class B	\$ 2,525,099	\$ 2,525,099	\$ -
(c) Activity Stock	\$ 15,550,000	\$ 15,550,000	\$ -
(d) Excess Stock	\$ 1	\$ 1	\$ -
(e) Aggregate Total (a+b+c+d)	\$ 18,075,100	\$ 18,075,100	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 350,000,018	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -	\$ -	\$ -
(b) Membership Stock - Class B	\$ 2,525,099	\$ 2,525,099	\$ -
(c) Activity Stock	\$ 15,550,000	\$ 15,550,000	\$ -
(d) Excess Stock	\$ -	\$ -	\$ -
(e) Aggregate Total (a+b+c+d)	\$ 18,075,099	\$ 18,075,099	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 350,000,018	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

- b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
Membership Stock						
1. Class A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2. Class B	\$ 2,525,099	\$ 2,525,099	\$ -	\$ -	\$ -	\$ -

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)

11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

NOTES TO FINANCIAL STATEMENTS

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 425,794,918	\$ 455,947,950	\$ 350,000,000
2. Current Year General Account Total Collateral Pledged	\$ 425,794,918	\$ 455,947,950	\$ 350,000,000
3. Current Year Separate Accounts Total Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ 439,213,297	\$ 463,438,367	\$ 350,000,000

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)

11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)

11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)

11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 431,690,893	\$ 460,970,312	\$ 350,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 431,690,893	\$ 460,970,312	\$ 350,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ 439,213,297	\$ 463,438,367	\$ 350,000,000

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
2. Prior Year end				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ -	\$ -	\$ -
2. Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -
3. Other	\$ -	\$ -	\$ -
4. Aggregate Total (1+2+3)	\$ 350,000,000	\$ 350,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(4) Components of net periodic benefit cost - NONE

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations - No significant changes**NOTE 14 Liabilities, Contingencies and Assessments**

A. Contingent Commitments

(2) Detail of other contingent commitments

The Company has unfunded commitments of mortgage loans in the amount of \$12,025,813 and bonds in the amount of \$11,936,985.

The Company is an investor in limited partnerships and a limited liability corporations. The Company has unfunded commitments in the amount of \$36,569,150.

NOTES TO FINANCIAL STATEMENTS

NOTE 15 Leases - No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk - No significant changes

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. (2) Servicing Assets and Servicing Liabilities - NONE

(4) (b) Securitizations, Asset-Based Financing Arrangements and Similar Transfers Accounted for as Sales - NONE

C. Wash Sales - NONE

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - No significant changes

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - No significant changes

NOTE 20 Fair Value Measurements

A. Fair Value Measurements

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash & Cash equivalents	\$ 27,540,808	\$ -	\$ -	\$ 10,000,000	\$ 37,540,808
Securities lending collateral	\$ -	\$ 43,071,106	\$ -	\$ -	\$ 43,071,106
Preferred stock	\$ -	\$ 1,711,200	\$ -	\$ -	\$ 1,711,200
Bonds Industrial and Misc	\$ -	\$ 303,363	\$ -	\$ -	\$ 303,363
Common Stock Industrial and Misc	\$ -	\$ 18,075,100	\$ 250,833	\$ -	\$ 18,325,933
Equity call Options	\$ -	\$ 7,351,924	\$ -	\$ -	\$ 7,351,924
Separate account assets	\$ 288,083,024	\$ -	\$ -	\$ -	\$ 288,083,024
Other Invested Assets - limited partnerships	\$ -	\$ -	\$ 14,682,919	\$ -	\$ 14,682,919
Total assets at fair value/NAV	\$ 315,623,832	\$ 70,512,693	\$ 14,933,752	\$ 10,000,000	\$ 411,070,277

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

Description	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
a. Assets										
Common Stock Industrial and Misc	\$ 250,833	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,833
Other Invested Assets	\$ 12,435,623	\$ -	\$ -	\$ -	\$ -	\$ 2,551,318	\$ -	\$ (304,022)	\$ -	\$ 14,682,919
Total Assets	\$ 12,686,456	\$ -	\$ -	\$ -	\$ -	\$ 2,551,318	\$ -	\$ (304,022)	\$ -	\$ 14,933,752

Description	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
b. Liabilities										
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) Policies when Transfers Between Levels are Recognized - NONE

NOTES TO FINANCIAL STATEMENTS

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement

Included in various investment related line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds and preferred stock when carried at the lower of cost or market.

Fair Value Hierarchy: Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The market approach utilizes prices and other relevant information generated by market transactions involving identical or comparable assets and liabilities. The income approach uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information available in circumstances.

The Company is required to categorize its assets and liabilities that are carried at estimated fair value on the statutory statements of admitted assets, liabilities, and capital and surplus into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100R, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

- Level 1 – Fair value is based on unadjusted quoted prices for identical assets and liabilities in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash and short-term investments, separate account assets and exchange traded derivatives.

- Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other means for identical or similar assets and liabilities. The types of assets and liabilities utilizing Level 2 valuations generally include U.S. government agency securities, municipal bonds, foreign government debt, certain corporate debt, asset-backed, mortgage-backed, unaffiliated surplus notes, and private placement securities, derivatives, common stocks, securities lending reinvested collateral and cash equivalent securities.

- Level 3 – Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumptions market participants would use to price the asset or liability. The types of assets and liabilities utilizing Level 3 valuations generally include certain corporate debt, asset-backed or mortgage-backed securities, and derivative securities.

(5) Fair Value Disclosures - NONE

B. Fair Value Reporting under SSAP 100R and Other Accounting Pronouncements - NONE

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,811,688,891	\$ 2,040,258,727	\$ 4,107,159	\$ 1,770,190,824	\$ 37,390,908	\$ -	\$ -
Cash & Cash equivalents	\$ 37,540,808	\$ 37,540,808	\$ 27,540,808	\$ -	\$ -	\$ 10,000,000	\$ -
Common stock non-affiliate	\$ 18,325,933	\$ 18,325,933	\$ -	\$ 18,075,100	\$ 250,833	\$ -	\$ -
Preferred stock	\$ 14,818,480	\$ 16,711,200	\$ -	\$ 1,711,200	\$ 13,107,280	\$ -	\$ -
Mortgage Loan	\$ 431,950,494	\$ 461,885,439	\$ -	\$ -	\$ 431,950,494	\$ -	\$ -
Securities lending collateral	\$ 43,071,106	\$ 43,071,175	\$ -	\$ 43,071,106	\$ -	\$ -	\$ -
Other Invested Assets - Surplus Notes	\$ 26,386,839	\$ 30,328,818	\$ -	\$ 26,386,839	\$ -	\$ -	\$ -
Other Invested Assets - limited partnerships	\$ 14,682,919	\$ 14,682,919	\$ -	\$ -	\$ 14,682,919	\$ -	\$ -
Derivatives- call options	\$ 7,351,924	\$ 7,351,924	\$ -	\$ 7,351,924	\$ -	\$ -	\$ -
Separate account assets	\$ 288,083,024	\$ 288,083,024	\$ 288,083,024	\$ -	\$ -	\$ -	\$ -
Separate account liabilities	\$ (288,083,024)	\$ (288,083,024)	\$ (288,083,024)	\$ -	\$ -	\$ -	\$ -

D. Not Practicable to Estimate Fair Value - NONE

E. NAV Practical Expedient Investments - NONE

NOTE 21 Other Items - NONE

NOTE 22 Events Subsequent - NONE

NOTE 23 Reinsurance - No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination - NONE

E. Risk Sharing Provisions of the Affordable Care Act - NONE

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2023 were \$86,552,673. As of March 31, 2024, \$2,816,128 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$81,220,417. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

B. Information about Significant Changes in Methodologies and Assumptions - NONE

NOTE 26 Intercompany Pooling Arrangements - No significant changes

NOTE 27 Structured Settlements - No significant changes

NOTE 28 Health Care Receivables - No significant changes

NOTE 29 Participating Policies - No significant changes

NOTE 30 Premium Deficiency Reserves - No significant changes

NOTE 31 Reserves for Life Contracts and Annuity Contracts - No significant changes

NOTES TO FINANCIAL STATEMENTS

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - No significant changes

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics - No significant changes

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected - No significant changes

NOTE 35 Separate Accounts - No significant changes

NOTE 36 Loss/Claim Adjustment Expenses - No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/10/2022
- 6.4 By what department or departments?
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AuguStar Distributors, Inc.	Cincinnati, OH	NO	NO	NO	YES
The O.N. Equity Sales Company	Cincinnati, OH	NO	NO	NO	YES

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
.....
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 24,454,269

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
- 11.2 If yes, give full and complete information relating thereto:
.....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]
- 14.2 If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ 0 | \$ 0 |
| 14.22 Preferred Stock | \$ 0 | \$ 0 |
| 14.23 Common Stock | \$ 0 | \$ 0 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 0 | \$ 0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 0 | \$ 0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 43,071,106
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 43,071,178
- 16.3 Total payable for securities lending reported on the liability page. \$ 43,071,175

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank NA	425 Walnut Street, Cincinnati, OH 45202
Federal Home Loan Bank of Cincinnati	221 E 4th ST #600, Cincinnati, OH 45202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Tim Biggs	I
Gary Rodmaker	I
Jeffrey Weisman	I
William Hilbert	I
Kevin Buhr lage	I
Sachin Jain	I

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$.....0
1.12	Residential Mortgages	\$..... 807,774
1.13	Commercial Mortgages	\$..... 461,077,662
1.14	Total Mortgages in Good Standing	\$..... 461,885,436
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms.....	\$..... 0
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$.....0
1.32	Residential Mortgages	\$.....0
1.33	Commercial Mortgages	\$.....0
1.34	Total Mortgages with Interest Overdue more than Three Months	\$..... 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$.....0
1.42	Residential Mortgages	\$.....0
1.43	Commercial Mortgages	\$.....0
1.44	Total Mortgages in Process of Foreclosure	\$.....0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$..... 461,885,436
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$.....0
1.62	Residential Mortgages	\$.....0
1.63	Commercial Mortgages	\$.....0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$..... 0
2.	Operating Percentages:	
2.1	A&H loss percent	46.500 %
2.2	A&H cost containment percent	0.300 %
2.3	A&H expense percent excluding cost containment expenses	25.500 %
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$.....0
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$.....0
4.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X] No []
4.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [] No []

Fraternal Benefit Societies Only:

5.1	In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?	Yes [] No [] N/A []
5.2	If no, explain:	
6.1	Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?	Yes [] No []
6.2	If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?	

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

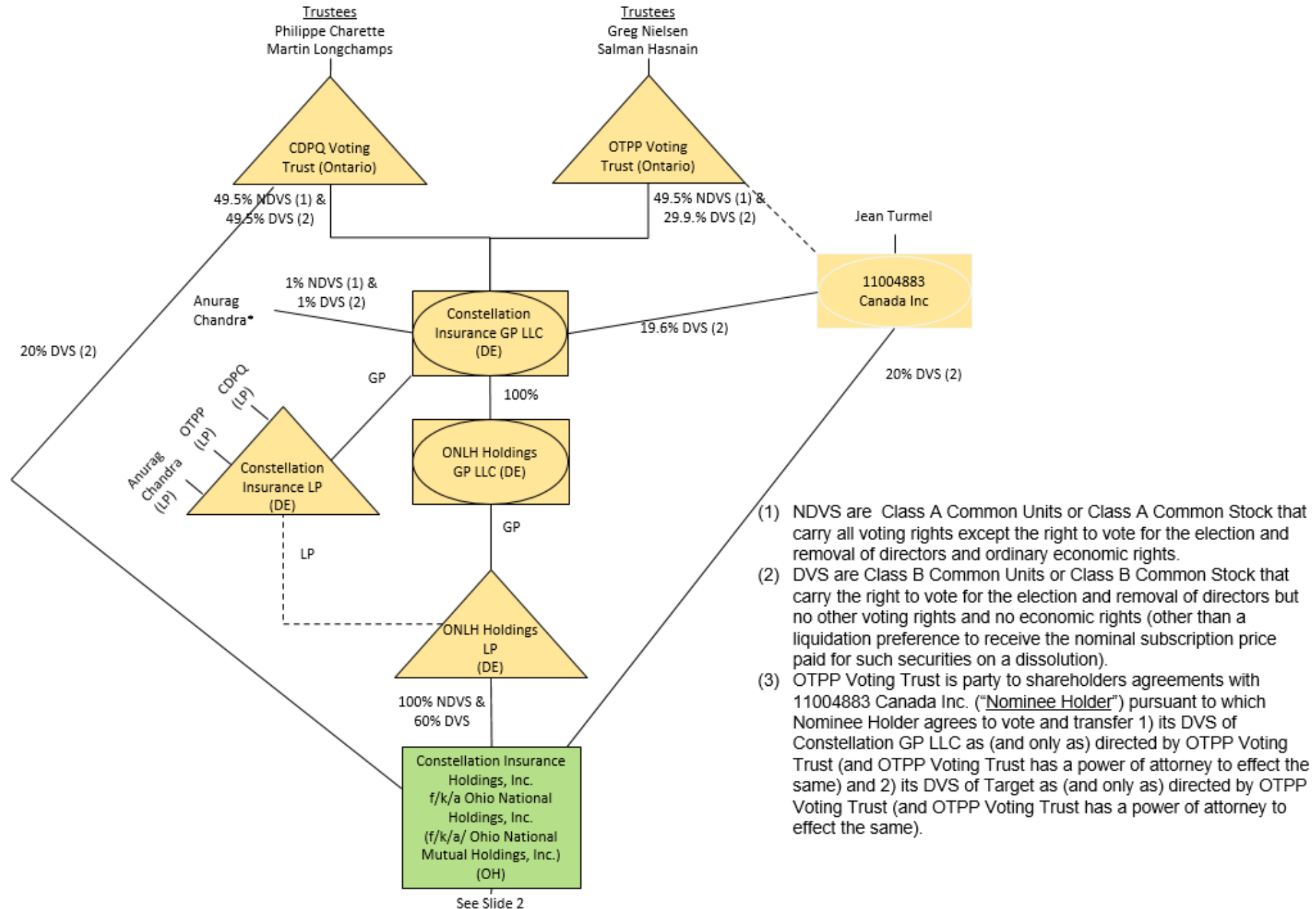
Current Year To Date - Allocated by States and Territories

	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	911,545	60	244,528	0	1,156,133	0
2. Alaska	AK	75,141	0	17,290	0	92,431	0
3. Arizona	AZ	1,348,824	0	202,247	0	1,551,071	0
4. Arkansas	AR	580,317	0	69,562	0	649,879	0
5. California	CA	8,126,279	0	249,247	0	8,375,526	0
6. Colorado	CO	1,998,554	0	265,415	0	2,263,969	0
7. Connecticut	CT	1,032,116	0	77,282	0	1,109,398	0
8. Delaware	DE	161,590	0	20,891	0	182,481	0
9. District of Columbia	DC	112,421	0	22,386	0	134,807	0
10. Florida	FL	7,892,830	0	2,022,219	0	9,915,049	0
11. Georgia	GA	2,423,503	0	219,698	0	2,643,201	0
12. Hawaii	HI	33,736	0	19,099	0	52,835	0
13. Idaho	ID	767,335	0	56,070	0	823,405	0
14. Illinois	IL	2,514,476	0	358,185	0	2,872,661	0
15. Indiana	IN	977,048	0	116,830	0	1,093,878	0
16. Iowa	IA	1,237,269	0	56,365	0	1,293,634	0
17. Kansas	KS	1,269,442	500	132,055	0	1,401,997	0
18. Kentucky	KY	953,601	0	94,698	0	1,048,299	0
19. Louisiana	LA	1,061,293	0	172,968	0	1,234,261	0
20. Maine	ME	237,375	0	37,262	0	274,637	0
21. Maryland	MD	1,850,717	0	238,421	0	2,089,138	0
22. Massachusetts	MA	1,841,814	0	226,158	0	2,067,972	0
23. Michigan	MI	2,850,054	0	295,291	0	3,145,345	0
24. Minnesota	MN	1,477,364	0	111,469	0	1,588,833	0
25. Mississippi	MS	499,237	0	60,456	0	559,693	0
26. Missouri	MO	1,313,933	0	204,573	0	1,518,506	0
27. Montana	MT	522,308	0	48,714	0	571,022	0
28. Nebraska	NE	891,873	0	68,311	0	960,184	0
29. Nevada	NV	449,821	0	81,378	0	531,199	0
30. New Hampshire	NH	468,683	0	61,579	0	530,262	0
31. New Jersey	NJ	2,254,624	0	367,881	0	2,622,505	0
32. New Mexico	NM	186,639	0	34,358	0	220,997	0
33. New York	NY	198,492	0	151,694	0	350,186	0
34. North Carolina	NC	2,645,463	2,165	602,527	0	3,250,155	0
35. North Dakota	ND	240,809	0	14,716	0	255,525	0
36. Ohio	OH	6,200,533	0	545,190	0	6,745,723	40,000,000
37. Oklahoma	OK	959,383	0	147,683	0	1,107,066	0
38. Oregon	OR	1,038,395	0	132,917	0	1,171,312	0
39. Pennsylvania	PA	3,187,038	7,716	434,755	0	3,629,509	0
40. Rhode Island	RI	469,304	0	40,696	0	510,000	0
41. South Carolina	SC	1,015,444	0	186,380	0	1,201,824	0
42. South Dakota	SD	77,967	0	40,517	0	118,484	0
43. Tennessee	TN	3,202,613	0	661,760	0	3,864,373	0
44. Texas	TX	7,221,075	0	817,208	0	8,038,283	0
45. Utah	UT	1,610,854	0	155,149	0	1,766,003	0
46. Vermont	VT	139,597	0	28,773	0	168,370	0
47. Virginia	VA	2,006,167	200	229,866	0	2,236,233	0
48. Washington	WA	1,565,817	0	204,416	0	1,770,233	0
49. West Virginia	WV	288,123	0	58,987	0	347,110	0
50. Wisconsin	WI	1,086,160	0	173,028	0	1,259,188	0
51. Wyoming	WY	205,241	0	15,449	0	220,690	0
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	18,498	0	0	0	18,498	0
54. Puerto Rico	PR	1,012,300	0	308,469	0	1,320,769	0
55. U.S. Virgin Islands	VI	539	0	0	0	539	0
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CAN	1,047	0	1,289	0	2,336	0
58. Aggregate Other Aliens	OT	663	0	0	0	663	0
59. Subtotal	XXX	82,713,284	10,641	11,204,355	0	93,928,280	40,000,000
90. Reporting entity contributions for employee benefits plans	XXX	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	160,401	0	228,586	0	388,987	0
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	82,873,685	10,641	11,432,941	0	94,317,267	40,000,000
96. Plus Reinsurance Assumed	XXX	0	0	22,722	0	22,722	0
97. Totals (All Business)	XXX	82,873,685	10,641	11,455,663	0	94,339,989	40,000,000
98. Less Reinsurance Ceded	XXX	40,772,146	0	3,432,934	0	44,205,080	0
99. Totals (All Business) less Reinsurance Ceded	XXX	42,101,539	10,641	8,022,729	0	50,134,909	40,000,000
DETAILS OF WRITE-INS							
58001. ZZZ Other Alien	XXX	663	0	0	0	663	0
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	663	0	0	0	663	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

- | | |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51 | 4. Q - Qualified - Qualified or accredited reinsurer..... 0 |
| 2. R - Registered - Non-domiciled RRGs..... 0 | 5. N - None of the above - Not allowed to write business in the state..... 6 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0 | |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

¹ – 100% of the non-director voting shares and 60% of the director voting shares of ONHI are owned by ONLH Holdings LP, a Delaware Limited Partnership

² – 7.89% owned by ON Netherlands Holdings B.V.

³ – 1 Share owned by ON Global Holdings, LLC

⁴ – 20,000 Share owned by ON Foreign Holdings, LLC.

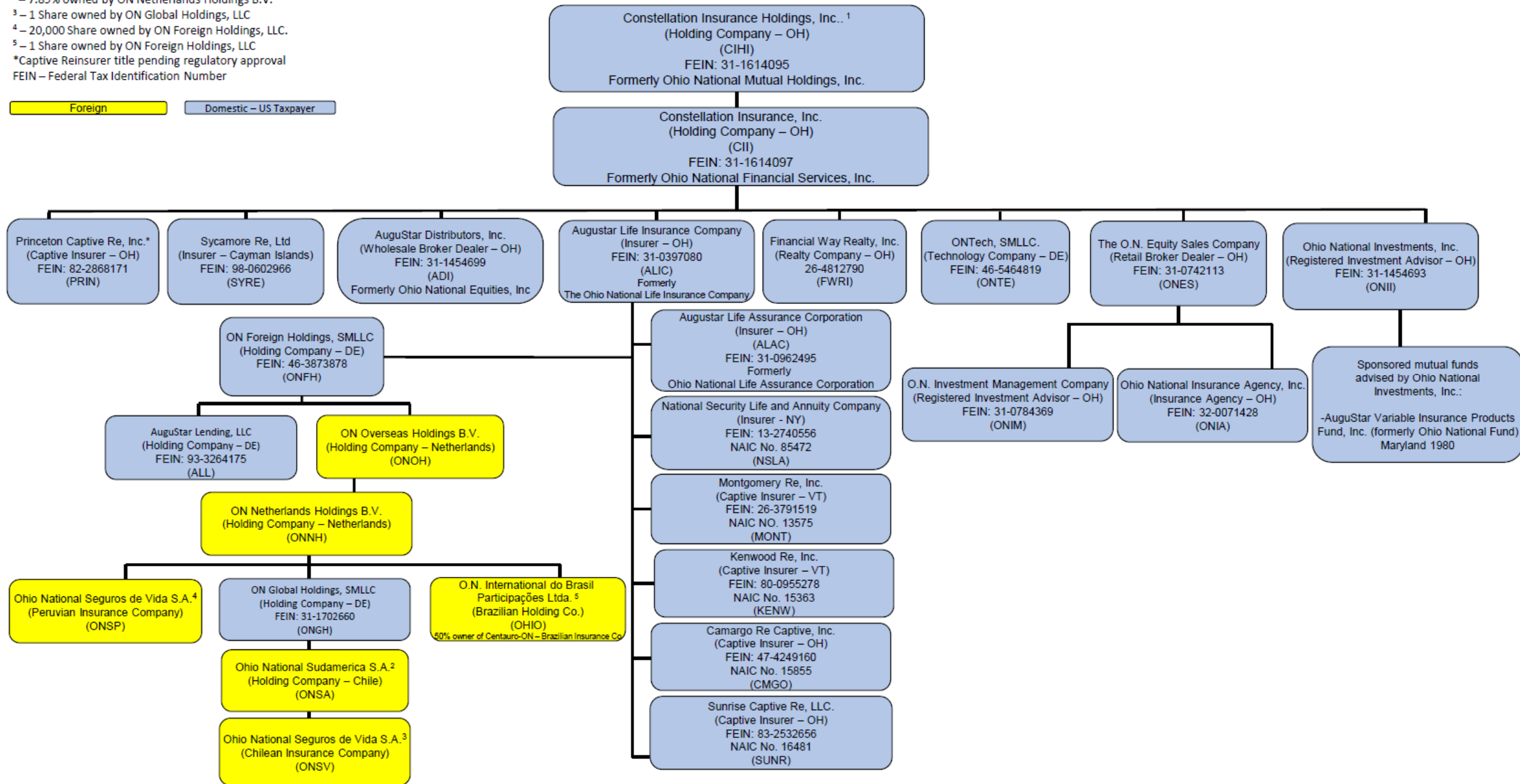
⁵ – 1 Share owned by ON Foreign Holdings, LLC

*Captive Reinsurer title pending regulatory approval

FEIN – Federal Tax Identification Number

Foreign Domestic – US Taxpayer

Constellation Organizational Chart



STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	.CAN	UIP		Other	0.000		NO	1
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ontario Teachers Pension Plan (OTPP) Voting Trust	.CAN	UIP		Other	0.000		NO	1
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		11004883 Canada Inc.	.CAN	UIP		Other	0.000		NO	2
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	49.500		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	Ontario Teachers Pension Plan (OTPP) Voting Trust	Ownership, Board of Directors, Management	29.900		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	11004883 Canada Inc.	Management	19.600		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	Anurag Chandra (Member of Constellation Insurance GP, LLC)	Ownership, Board of Directors, Management	1.000		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	UIP	Constellation Insurance GP, LLC	Other	0.000	Constellation Insurance GP, LLC	NO	3
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	OTH	Anurag Chandra (Member of Constellation Insurance LP, LLC)	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	OTH	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	OTH	Ontario Teachers Pension Plan (OTPP) Voting Trust	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings GP, LLC	.DE	UIP	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	.DE	UIP	Constellation Insurance LP	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	.DE	UIP	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	.OH	UIP	ONLH Holdings LP	Ownership, Board of Directors, Management	60.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	.OH	UIP	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	.OH	UIP	11004883 Canada Inc.	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614097	0	0		Constellation Insurance, Inc.	.OH	UIP	Constellation Insurance Holdings, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	AA-0056843	0	0		Sycamore Re, Ltd.	.CYM	IA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	46-5464819	0	0		ON Tech, SMLLC	.DE	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	26-4812790	0	0		Financial Way Realty, Inc.	.OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	46-3873878	0	0		Ohio National Foreign Holdings, SMLLC	.DE	NIA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	93-3264175	0	0		AuguStar Lending, LLC	.DE	NIA	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Overseas Holding B.V.	.NLD	NIA	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Netherlands Holdings B.V.	.NLD	NIA	ON Overseas Holding B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	..PER	..IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1702660	0	0		ON Global Holdings, SMLLC	..DE	..NIA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Sudamerica S.A.	..CHL	..NIA	ON Global Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	..CHL	..IA	Ohio National Sudamerica S.A.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		O.N. International do Brasil Participações Ltda.	..BRA	..IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	67172	31-0397080	0	0		AuguStar Life Insurance Company	..OH	..UDP	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	13575	26-3791519	0	0		Montgomery Re, Inc.	..VT	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	15363	80-0955278	0	0		Kenwood Re, Inc	..VT	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	15855	47-4249160	0	0		Camargo Re Captive, Inc.	..OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	16481	83-2532656	0	0		Sunrise Captive Re, LLC	..OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	89206	31-0962495	0	0		AuguStar Life Assurance Corporation	..OH	..RE	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	85472	13-2740556	0	0		National Security Life and Annuity Company	..NY	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1454699	0	0		AuguStar Distributors, Inc.	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..YES	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-0742113	0	0		The O.N. Equity Sales Company	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..YES	0
.0704	Constellation Insurance Holdings, Inc.	00000	32-0071428	0	0		Ohio National Insurance Agency, Inc.	..OH	..NIA	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-0784369	0	0		O.N. Investment Management Company	..OH	..NIA	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	82-2868171	0	0		Princeton Captive Re, Inc.	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1454693	0	0		Ohio National Investments, Inc.	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..YES	0

Asterisk	Explanation
1	Voting Trust
2	Nominee Holder
3	General Partnership
4	Limited Partnership

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

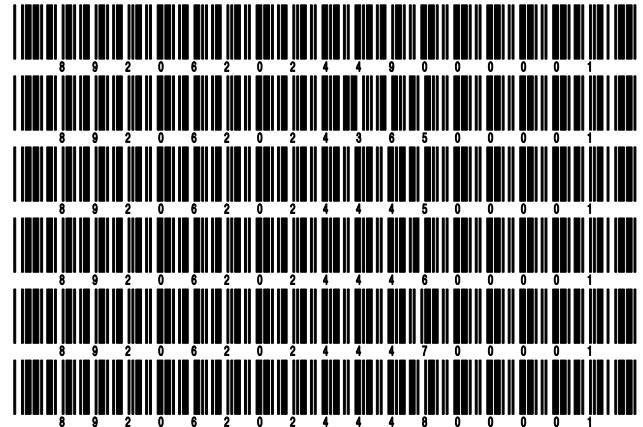
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Administrative Charges	116,139	108,018	537,362
08.305. VUL Gain (Loss)	28,904	175,235	226,089
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	145,043	283,253	763,451

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Fines and Penalties	0	0	6,000
2797. Summary of remaining write-ins for Line 27 from overflow page	0	0	6,000

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	463,087,261	452,169,616
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	7,365,000	53,320,000
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase/(decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	8,566,825	42,402,355
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	461,885,436	463,087,261
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	461,885,436	463,087,261
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	461,885,436	463,087,261

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	42,770,523	37,712,761
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	799,944	664,404
2.2 Additional investment made after acquisition	1,751,374	5,234,212
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	18,532	2,853
5. Unrealized valuation increase/(decrease)	0	87,656
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	304,022	900,414
8. Deduct amortization of premium and depreciation	24,615	30,949
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	45,011,736	42,770,523
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	45,011,736	42,770,523

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,080,844,971	2,034,303,304
2. Cost of bonds and stocks acquired	35,619,695	187,588,174
3. Accrual of discount	333,814	1,006,761
4. Unrealized valuation increase/(decrease)	(2,049)	(28,081)
5. Total gain (loss) on disposals	(227,741)	(2,815,536)
6. Deduct consideration for bonds and stocks disposed of	40,867,154	136,955,707
7. Deduct amortization of premium	428,021	1,694,099
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	23,603
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	22,354	(536,242)
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	2,075,295,869	2,080,844,971
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	2,075,295,869	2,080,844,971

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	1,078,864,470	25,889,824	20,413,045	7,033,142	1,091,374,391	0	0	1,078,864,470
2. NAIC 2 (a)	923,155,178	9,729,871	17,827,090	(12,200,410)	902,857,549	0	0	923,155,178
3. NAIC 3 (a)	35,526,257	0	859,732	5,082,612	39,749,137	0	0	35,526,257
4. NAIC 4 (a)	5,794,261	0	16,345	(10,862)	5,767,054	0	0	5,794,261
5. NAIC 5 (a)	2,201,680	0	1,951,946	267	250,001	0	0	2,201,680
6. NAIC 6 (a)	265,983	0	4,381	(1,005)	260,597	0	0	265,983
7. Total Bonds	2,045,807,829	35,619,695	41,072,539	(96,256)	2,040,258,729	0	0	2,045,807,829
PREFERRED STOCK								
8. NAIC 1	15,000,000	0	0	0	15,000,000	0	0	15,000,000
9. NAIC 2	1,711,200	0	0	0	1,711,200	0	0	1,711,200
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	16,711,200	0	0	0	16,711,200	0	0	16,711,200
15. Total Bonds and Preferred Stock	2,062,519,029	35,619,695	41,072,539	(96,256)	2,056,969,929	0	0	2,062,519,029

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

S102

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Premium	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
770999999 Totals		XX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	6,521,487
2. Cost Paid/(Consideration Received) on additions	1,296,487
3. Unrealized Valuation increase/(decrease)	593,170
4. SSAP No. 108 adjustments	0
5. Total gain (loss) on termination recognized	827,798
6. Considerations received/(paid) on terminations	1,887,019
7. Amortization	0
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	0
9. Total foreign exchange change in Book/Adjusted Carrying Value	0
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	7,351,924
11. Deduct nonadmitted assets	0
12. Statement value at end of current period (Line 10 minus Line 11)	7,351,924

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	
3.14 Section 1, Column 18, prior year	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year plus	
3.25 SSAP No. 108 adjustments	
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.23 SSAP No. 108 adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	7,351,924
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3. Total (Line 1 plus Line 2)	7,351,924
4. Part D, Section 1, Column 6	7,351,924
5. Part D, Section 1, Column 7	0
6. Total (Line 3 minus Line 4 minus Line 5)	0
	Fair Value Check
7. Part A, Section 1, Column 16	7,351,924
8. Part B, Section 1, Column 13	0
9. Total (Line 7 plus Line 8)	7,351,924
10. Part D, Section 1, Column 9	7,351,924
11. Part D, Section 1, Column 10	0
12. Total (Line 9 minus Line 10 minus Line 11)	0
	Potential Exposure Check
13. Part A, Section 1, Column 21	0
14. Part B, Section 1, Column 20	0
15. Part D, Section 1, Column 12	0
16. Total (Line 13 plus Line 14 minus Line 15)	0

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired	10,000,000	0
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	0	0
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	10,000,000	0
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	10,000,000	0

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
NONE								
0399999 - Totals								

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
NONE																			
0399999 - Totals																			

E01

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
0526391	CERRITOS		CA		02/02/2024	6.280	4,000,000	0	0
1126398	ATLANTA		GA		03/26/2024	5.881	2,065,000	0	0
4426393	LEANDER		TX		02/12/2024	6.250	1,300,000	0	0
0599999. Mortgages in good standing - Commercial mortgages-all other							7,365,000	0	0
0899999. Total Mortgages in good standing							7,365,000	0	0
1699999. Total - Restructured Mortgages							0	0	0
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0
3299999. Total - Mortgages in the process of foreclosure							0	0	0
3399999 - Totals							7,365,000	0	0

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	City	State					8 Unrealized Valuation Increase/(Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
3425862	MADISON	NC		09/29/2016	02/13/2024	470,799	0	0	0	0	0	467,303	467,303	0	0	0	
3625672	SPRINGBORO	OH		01/09/2014	03/05/2024	506,321	0	0	0	0	0	499,960	499,960	0	0	0	
0199999. Mortgages closed by repayment							977,120	0	0	0	0	0	967,263	967,263	0	0	0
0125745	HOOVER	AL		03/26/2015		941,198	0	0	0	0	0	33,016	33,016	0	0	0	
0125943	MOUNTAIN BROOK	AL		09/14/2017		1,870,899	0	0	0	0	0	16,515	16,515	0	0	0	
0225839	TEMPE	AZ		07/06/2016		1,057,444	0	0	0	0	0	29,480	29,480	0	0	0	
0325771	PHOENIX	AZ		06/30/2015		775,820	0	0	0	0	0	18,721	18,721	0	0	0	
0325823	TEMPE	AZ		04/21/2016		2,683,900	0	0	0	0	0	26,348	26,348	0	0	0	
0325824	PHOENIX	AZ		04/26/2016		572,763	0	0	0	0	0	8,808	8,808	0	0	0	
0325830	TUCSON	AZ		05/26/2016		1,035,548	0	0	0	0	0	19,793	19,793	0	0	0	
0325836	PHOENIX	AZ		06/20/2016		4,181,960	0	0	0	0	0	40,216	40,216	0	0	0	
0325843	TUCSON	AZ		07/22/2016		1,125,714	0	0	0	0	0	10,889	10,889	0	0	0	
0325904	TUCSON	AZ		05/01/2017		386,246	0	0	0	0	0	9,459	9,459	0	0	0	
0325940	PHOENIX	AZ		09/12/2017		1,092,943	0	0	0	0	0	14,332	14,332	0	0	0	
0325941	PHOENIX	AZ		09/12/2017		901,666	0	0	0	0	0	11,824	11,824	0	0	0	
0325942	PHOENIX	AZ		09/12/2017		503,535	0	0	0	0	0	6,603	6,603	0	0	0	
0325957	TUCSON	AZ		11/14/2017		1,097,416	0	0	0	0	0	21,715	21,715	0	0	0	

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
0325964	COTTONWOOD	AZ		12/18/2017		3,055,497	0	0	0	0	0	0	64,532	64,532	0	0	0
0326022	CHANDLER	AZ		08/22/2018		2,973,295	0	0	0	0	0	0	34,180	34,180	0	0	0
0326115	SCOTTSDALE	AZ		11/08/2019		3,859,954	0	0	0	0	0	0	29,845	29,845	0	0	0
0326130	TEMPE	AZ		02/19/2020		674,546	0	0	0	0	0	0	11,936	11,936	0	0	0
0326248	TUCSON	AZ		11/29/2021		1,085,819	0	0	0	0	0	0	14,875	14,875	0	0	0
0326274	SCOTTSDALE	AZ		03/08/2022		941,535	0	0	0	0	0	0	9,079	9,079	0	0	0
0326303	PLACENTIA	CA		07/13/2022		2,016,088	0	0	0	0	0	0	16,371	16,371	0	0	0
0326313	ORO VALLEY	AZ		09/28/2022		6,415,719	0	0	0	0	0	0	51,980	51,980	0	0	0
0425997	LITTLE ROCK	AR		05/11/2018		2,144,660	0	0	0	0	0	0	44,614	44,614	0	0	0
0426092	FAYETTEVILLE	AR		07/31/2019		1,192,376	0	0	0	0	0	0	22,036	22,036	0	0	0
0426099	RUSSELLVILLE	AR		07/31/2019		1,780,688	0	0	0	0	0	0	26,640	26,640	0	0	0
0426100	ROGERS	AR		07/31/2019		1,028,351	0	0	0	0	0	0	19,117	19,117	0	0	0
0426100	SPRINGDALE	AR		07/31/2019		1,830,003	0	0	0	0	0	0	32,972	32,972	0	0	0
0525522	DANA POINT	CA		08/19/2011		324,428	0	0	0	0	0	0	27,534	27,534	0	0	0
0525849	DEL MAR	CA		08/30/2016		1,769,561	0	0	0	0	0	0	24,588	24,588	0	0	0
0525863	LOS ANGELES	CA		11/01/2016		2,017,719	0	0	0	0	0	0	28,859	28,859	0	0	0
0525952	SAN YSIDRO	CA		10/27/2017		2,758,820	0	0	0	0	0	0	30,169	30,169	0	0	0
0526174	HAYWARD	CA		02/10/2021		4,710,866	0	0	0	0	0	0	27,702	27,702	0	0	0
0526244	MORENO VALLEY	CA		11/10/2021		2,262,856	0	0	0	0	0	0	43,581	43,581	0	0	0
0526292	MALIBU	CA		06/03/2022		7,251,886	0	0	0	0	0	0	45,331	45,331	0	0	0
0526359	SACRAMENTO	CA		05/01/2023		1,911,579	0	0	0	0	0	0	38,790	38,790	0	0	0
0625761	GOLDEN	CO		05/22/2015		2,356,237	0	0	0	0	0	0	40,150	40,150	0	0	0
0625917	WESTMINSTER	CO		06/29/2017		844,160	0	0	0	0	0	0	10,154	10,154	0	0	0
0626026	FALCON	CO		09/11/2018		2,606,326	0	0	0	0	0	0	35,218	35,218	0	0	0
0826027	MIDDLETOWN	DE		09/11/2018		1,656,193	0	0	0	0	0	0	32,808	32,808	0	0	0
0926361	WASHINGTON	DC		05/30/2023		4,092,178	0	0	0	0	0	0	29,511	29,511	0	0	0
1025363	CORAL SPRINGS	FL		12/20/2007		204,327	0	0	0	0	0	0	45,888	45,888	0	0	0
1025434	POMPANO BEACH	FL		02/17/2009		610,754	0	0	0	0	0	0	4,402	4,402	0	0	0
1025485	GROVELAND	FL		01/26/2011		951,171	0	0	0	0	0	0	39,933	39,933	0	0	0
1025503	JACKSONVILLE	FL		05/27/2011		356,510	0	0	0	0	0	0	33,447	33,447	0	0	0
1025515	KISSIMMEE	FL		07/07/2011		294,480	0	0	0	0	0	0	25,763	25,763	0	0	0
1025528	ORLANDO	FL		09/29/2011		249,672	0	0	0	0	0	0	21,177	21,177	0	0	0
1025581	MARIANNA	FL		10/26/2012		535,874	0	0	0	0	0	0	31,243	31,243	0	0	0
1025647	OCFEE	FL		08/29/2013		547,384	0	0	0	0	0	0	26,032	26,032	0	0	0
1025691	ORLANDO	FL		07/23/2014		881,890	0	0	0	0	0	0	14,065	14,065	0	0	0
1025695	NICEVILLE	FL		08/08/2014		710,154	0	0	0	0	0	0	9,012	9,012	0	0	0
1025698	OCALA	FL		09/03/2014		861,404	0	0	0	0	0	0	30,731	30,731	0	0	0
1025703	NAPLES	FL		09/19/2014		730,875	0	0	0	0	0	0	18,423	18,423	0	0	0
1025740	DORAL	FL		02/26/2015		1,319,196	0	0	0	0	0	0	23,236	23,236	0	0	0
1025784	CLEARWATER	FL		08/18/2015		1,715,865	0	0	0	0	0	0	28,312	28,312	0	0	0
1025817	NAPLES	FL		02/19/2016		3,937,389	0	0	0	0	0	0	49,399	49,399	0	0	0
1025819	PORT ST LUCIE	FL		03/14/2016		146,422	0	0	0	0	0	0	14,992	14,992	0	0	0
1025878	ORLANDO	FL		01/05/2017		2,995,312	0	0	0	0	0	0	49,283	49,283	0	0	0
1025885	SHALLIMAR	FL		01/30/2017		2,529,311	0	0	0	0	0	0	43,866	43,866	0	0	0
1025931	TALLAHASSEE	FL		07/28/2017		1,417,042	0	0	0	0	0	0	33,510	33,510	0	0	0
1026111	POMPANO BEACH	FL		10/10/2019		4,217,021	0	0	0	0	0	0	47,026	47,026	0	0	0
1125905	SNELLVILLE	GA		05/01/2017		840,459	0	0	0	0	0	0	11,214	11,214	0	0	0
1126028	SAVANNAH	GA		09/27/2018		1,616,328	0	0	0	0	0	0	22,110	22,110	0	0	0
1126031	GAINESVILLE	GA		10/25/2018		1,154,742	0	0	0	0	0	0	34,101	34,101	0	0	0
1126042	MACON	GA		12/14/2018		2,139,570	0	0	0	0	0	0	23,737	23,737	0	0	0
1126082	SAVANNAH	GA		06/20/2019		1,475,413	0	0	0	0	0	0	27,303	27,303	0	0	0

E02.1

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
1126103	BRUNSWICK	GA		09/06/2019		2,692,740	0	0	0	0	0	0	27,008	27,008	0	0
1126129	WOODSTOCK	GA		01/08/2020		3,749,857	0	0	0	0	0	0	98,521	98,521	0	0
1126218	BRUNSWICK	GA		07/23/2021		1,831,277	0	0	0	0	0	0	17,765	17,765	0	0
1126381	NORCROSS	GA		09/05/2023		2,408,903	0	0	0	0	0	0	16,838	16,838	0	0
1325938	IDAHO FALLS	ID		08/25/2017		1,630,156	0	0	0	0	0	0	38,411	38,411	0	0
1425429	LINCOLNWOOD	IL		12/01/2008		993,405	0	0	0	0	0	0	19,114	19,114	0	0
1425631	FRANKLIN PARK	IL		06/20/2013		479,687	0	0	0	0	0	0	23,566	23,566	0	0
1425632	CHICAGO	IL		06/20/2013		479,687	0	0	0	0	0	0	23,566	23,566	0	0
1425650	LAKE ZURICH	IL		09/06/2013		509,061	0	0	0	0	0	0	22,169	22,169	0	0
1425697	NORTHBROOK	IL		09/03/2014		790,120	0	0	0	0	0	0	13,940	13,940	0	0
1425704	CICERO	IL		09/25/2014		1,457,237	0	0	0	0	0	0	26,409	26,409	0	0
1425860	DEERFIELD	IL		09/29/2016		733,996	0	0	0	0	0	0	10,819	10,819	0	0
1425873	NORTHBROOK	IL		12/20/2016		1,768,430	0	0	0	0	0	0	16,232	16,232	0	0
1425946	BARRINGTON	IL		09/27/2017		664,664	0	0	0	0	0	0	8,669	8,669	0	0
1425953	HINSDALE	IL		10/30/2017		1,749,113	0	0	0	0	0	0	22,122	22,122	0	0
1426023	LOMBARD	IL		08/28/2018		2,106,042	0	0	0	0	0	0	24,213	24,213	0	0
1426217	BUFFALO GROVE	IL		07/22/2021		1,835,347	0	0	0	0	0	0	18,498	18,498	0	0
1426222	FAIRVIEW HEIGHTS	IL		08/03/2021		943,270	0	0	0	0	0	0	6,603	6,603	0	0
1525573	GRIFFITH	IN		09/11/2012		660,786	0	0	0	0	0	0	39,352	39,352	0	0
1525629	GREENFIELD	IN		06/14/2013		815,934	0	0	0	0	0	0	40,316	40,316	0	0
1525696	BLOOMINGTON	IN		08/21/2014		372,503	0	0	0	0	0	0	14,249	14,249	0	0
1525783	INDIANAPOLIS	IN		08/04/2015		2,059,828	0	0	0	0	0	0	33,022	33,022	0	0
1525807	FORT WAYNE	IN		12/22/2015		497,275	0	0	0	0	0	0	14,519	14,519	0	0
1526001	FISHERS	IN		06/15/2018		1,286,495	0	0	0	0	0	0	20,790	20,790	0	0
1526076	FISHERS	IN		05/28/2019		3,601,282	0	0	0	0	0	0	25,987	25,987	0	0
1526109	FISHERS	IN		09/30/2019		1,370,609	0	0	0	0	0	0	20,322	20,322	0	0
1526296	INDIANAPOLIS	IN		06/06/2022		2,668,093	0	0	0	0	0	0	24,082	24,082	0	0
1526298	NOBLESVILLE	IN		06/23/2022		778,927	0	0	0	0	0	0	6,617	6,617	0	0
1825646	LEXINGTON	KY		08/22/2013		460,604	0	0	0	0	0	0	39,615	39,615	0	0
1825699	LOUISVILLE	IN		09/05/2014		421,705	0	0	0	0	0	0	35,319	35,319	0	0
1825780	LEXINGTON	KY		07/28/2015		1,230,284	0	0	0	0	0	0	20,433	20,433	0	0
1825822	LEXINGTON	KY		04/07/2016		2,941,693	0	0	0	0	0	0	45,016	45,016	0	0
1826193	BELLEVUE	KY		05/13/2021		662,468	0	0	0	0	0	0	7,060	7,060	0	0
1826210	BURLINGTON	KY		07/07/2021		1,100,201	0	0	0	0	0	0	11,198	11,198	0	0
1826213	LEXINGTON	KY		07/14/2021		1,272,422	0	0	0	0	0	0	8,742	8,742	0	0
1826310	LOUISVILLE	KY		08/30/2022		1,826,943	0	0	0	0	0	0	15,143	15,143	0	0
1826331	DRY RIDGE	KY		11/17/2022		1,077,800	0	0	0	0	0	0	13,456	13,456	0	0
2125749	DISTRICT HEIGHTS	MD		04/30/2015		1,236,556	0	0	0	0	0	0	21,320	21,320	0	0
2126003	ELKTON	MD		06/22/2018		1,724,103	0	0	0	0	0	0	25,094	25,094	0	0
2126046	CROFTON	MD		12/21/2018		1,258,010	0	0	0	0	0	0	9,216	9,216	0	0
2126053	SILVER SPRING	MD		02/21/2019		2,850,593	0	0	0	0	0	0	38,519	38,519	0	0
2126355	CLINTON	MD		04/21/2023		3,066,987	0	0	0	0	0	0	14,490	14,490	0	0
2225809	BRAINTREE	MA		12/29/2015		1,983,671	0	0	0	0	0	0	31,264	31,264	0	0
2226010	CAMBRIDGE	MA		07/13/2018		817,505	0	0	0	0	0	0	9,731	9,731	0	0
2325674	CLARKSTON	MI		01/28/2014		474,383	0	0	0	0	0	0	20,251	20,251	0	0
2325683	AUBURN HILLS	MI		04/17/2014		341,899	0	0	0	0	0	0	25,465	25,465	0	0
2325725	MADISON HEIGHTS	MI		12/17/2014		792,999	0	0	0	0	0	0	24,037	24,037	0	0
2325789	SHELBY TOWNSHIP	MI		09/09/2015		1,286,637	0	0	0	0	0	0	20,718	20,718	0	0
2325870	YPSILANTE	MI		12/12/2016		710,721	0	0	0	0	0	0	16,238	16,238	0	0
2325888	NOVI	MI		02/10/2017		661,887	0	0	0	0	0	0	48,055	48,055	0	0
2325924	NEW HUDSON	MI		07/12/2017		2,174,330	0	0	0	0	0	0	28,666	28,666	0	0

E02.2

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
2326085	ROCHESTER HILLS	MI		06/26/2019		4,508,258	0	0	0	0	0	93,932	93,932	0	0	0
2425585	EDEN PRAIRIE	MINN.		11/29/2012		232,736	0	0	0	0	0	18,234	18,234	0	0	0
2425812	BUFFALO	MINN.		01/14/2016		1,631,194	0	0	0	0	0	25,414	25,414	0	0	0
2425862	ST. PAUL	MINN.		12/15/2017		572,862	0	0	0	0	0	32,391	32,391	0	0	0
2425966	WEST SAINT PAUL	MINN.		12/19/2017		854,686	0	0	0	0	0	7,050	7,050	0	0	0
2525738	RIDGELAND	MS		02/05/2015		321,495	0	0	0	0	0	23,227	23,227	0	0	0
2525867	MADISON	MS		11/21/2016		736,184	0	0	0	0	0	10,854	10,854	0	0	0
2625831	ST LOUIS	MO		05/27/2016		1,184,828	0	0	0	0	0	33,787	33,787	0	0	0
2626219	SAINT CHARLES	MO		07/23/2021		4,398,865	0	0	0	0	0	85,776	85,776	0	0	0
2826284	LAS VEGAS	NV		05/11/2022		5,004,566	0	0	0	0	0	85,578	85,578	0	0	0
3126236	BERNARDSVILLE	NJ		10/06/2021		891,938	0	0	0	0	0	13,535	13,535	0	0	0
3126346	FAIRFIELD	NJ		02/22/2023		2,681,878	0	0	0	0	0	13,068	13,068	0	0	0
3126347	FAIRFIELD	NJ		02/22/2023		1,360,657	0	0	0	0	0	6,631	6,631	0	0	0
3126348	FAIRFIELD	NJ		02/22/2023		3,865,059	0	0	0	0	0	18,834	18,834	0	0	0
3126349	FAIRFIELD	NJ		02/22/2023		3,924,217	0	0	0	0	0	19,122	19,122	0	0	0
3126350	FAIRFIELD	NJ		02/22/2023		2,957,948	0	0	0	0	0	14,415	14,415	0	0	0
3225728	ALBUQUERQUE	NM		12/19/2014		455,377	0	0	0	0	0	71,182	71,182	0	0	0
3225932	ALBUQUERQUE	NM		08/04/2017		1,455,564	0	0	0	0	0	29,800	29,800	0	0	0
3226008	PORTALES	NM		07/11/2018		979,188	0	0	0	0	0	12,448	12,448	0	0	0
3325115	MORAVIA	NY		12/22/2004		101,291	0	0	0	0	0	22,733	22,733	0	0	0
3325853	DUNKIRK	NY		09/15/2016		1,022,628	0	0	0	0	0	15,254	15,254	0	0	0
3325974	MASSAPEQUA	NY		01/25/2018		1,220,841	0	0	0	0	0	48,212	48,212	0	0	0
3326015	PORT WASHINGTON	NY		07/31/2018		1,416,617	0	0	0	0	0	15,928	15,928	0	0	0
3326043	RONKONKOMA	NY		12/18/2018		525,448	0	0	0	0	0	10,078	10,078	0	0	0
3326089	FARMINGDALE	NY		07/30/2019		467,952	0	0	0	0	0	8,478	8,478	0	0	0
3326204	HUNTINGTON	NY		06/18/2021		1,937,850	0	0	0	0	0	19,772	19,772	0	0	0
3326240	HAMBURG	NY		10/21/2021		5,495,606	0	0	0	0	0	39,289	39,289	0	0	0
3326252	HAUPPAUGE	NY		12/08/2021		1,420,463	0	0	0	0	0	10,715	10,715	0	0	0
3326261	FARMINGDALE	NY		12/21/2021		2,243,220	0	0	0	0	0	34,668	34,668	0	0	0
3326267	SCHUYLERVILLE	NY		01/27/2022		790,371	0	0	0	0	0	19,718	19,718	0	0	0
3326269	LONG ISLAND CITY	NY		02/17/2022		3,824,637	0	0	0	0	0	25,997	25,997	0	0	0
3326302	FARMINGDALE	NY		07/01/2022		932,320	0	0	0	0	0	12,410	12,410	0	0	0
3326330	MILFORD	OH		11/17/2022		1,842,477	0	0	0	0	0	14,824	14,824	0	0	0
3425457	CHARLOTTE	NC		07/13/2010		249,027	0	0	0	0	0	25,079	25,079	0	0	0
3425582	MONROE	NC		10/26/2012		668,698	0	0	0	0	0	39,259	39,259	0	0	0
3425753	GARNER	NC		05/01/2015		693,419	0	0	0	0	0	33,121	33,121	0	0	0
3425802	ASHEVILLE	NC		11/23/2015		1,402,409	0	0	0	0	0	29,006	29,006	0	0	0
3425806	DURHAM	NC		12/18/2015		799,313	0	0	0	0	0	24,320	24,320	0	0	0
3425846	ALBEMARLE	NC		08/11/2016		1,274,300	0	0	0	0	0	33,972	33,972	0	0	0
3425862	MADISON	NC		09/29/2016		470,799	0	0	0	0	0	3,495	3,495	0	0	0
3425881	HUNTERSVILLE	NC		01/19/2017		799,680	0	0	0	0	0	12,690	12,690	0	0	0
3425911	WAXHAW	NC		06/07/2017		1,807,586	0	0	0	0	0	15,491	15,491	0	0	0
3426036	ASHEVILLE	NC		11/29/2018		1,645,898	0	0	0	0	0	31,639	31,639	0	0	0
3426104	CHARLOTTE	NC		09/13/2019		2,379,921	0	0	0	0	0	43,931	43,931	0	0	0
3426117	GREENSBORO	NC		11/20/2019		2,874,678	0	0	0	0	0	74,956	74,956	0	0	0
3426169	JACKSONVILLE	NC		12/23/2020		1,056,712	0	0	0	0	0	14,047	14,047	0	0	0
3426221	CHARLOTTE	NC		08/03/2021		1,650,736	0	0	0	0	0	11,554	11,554	0	0	0
3426257	MORGANTON	NC		12/16/2021		1,870,458	0	0	0	0	0	85,015	85,015	0	0	0
3625627	CENTERVILLE	OH		06/05/2013		750,627	0	0	0	0	0	37,294	37,294	0	0	0
3625645	CINCINNATI	OH		08/13/2013		887,484	0	0	0	0	0	40,838	40,838	0	0	0
3625672	SPRINGBORO	OH		01/09/2014		506,321	0	0	0	0	0	6,361	6,361	0	0	0

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
3625694	BEACHWOOD	OH.		08/05/2014		1,453,679	0	0	0	0	0	26,450	26,450	0	0	0
3625726	CINCINNATI	OH.		12/18/2014		2,117,003	0	0	0	0	0	37,057	37,057	0	0	0
3625827	LORAIN	OH.		04/29/2016		746,571	0	0	0	0	0	21,490	21,490	0	0	0
3625923	COLUMBUS	OH.		07/10/2017		1,571,040	0	0	0	0	0	20,309	20,309	0	0	0
3625936	NORTH ROYALTON	OH.		08/24/2017		770,718	0	0	0	0	0	29,293	29,293	0	0	0
3625970	FAIRBORN	OH.		12/21/2017		749,345	0	0	0	0	0	16,902	16,902	0	0	0
3625975	BEACHWOOD	OH.		01/25/2018		1,242,638	0	0	0	0	0	27,396	27,396	0	0	0
3625982	OTTAWA	OH.		03/14/2018		622,029	0	0	0	0	0	15,476	15,476	0	0	0
3626005	YOUNGSTOWN	OH.		06/26/2018		701,685	0	0	0	0	0	14,445	14,445	0	0	0
3626030	GARFIELD HEIGHTS	OH.		10/05/2018		1,218,365	0	0	0	0	0	24,088	24,088	0	0	0
3626057	CINCINNATI	OH.		03/11/2019		899,868	0	0	0	0	0	12,059	12,059	0	0	0
3626065	MASON	OH.		04/15/2019		1,717,442	0	0	0	0	0	56,794	56,794	0	0	0
3626072	BROOK PARK	OH.		04/30/2019		1,609,330	0	0	0	0	0	29,982	29,982	0	0	0
3626074	STREETSBORO	OH.		05/02/2019		2,717,197	0	0	0	0	0	34,909	34,909	0	0	0
3626206	CARROLLTON	OH.		06/29/2021		1,855,711	0	0	0	0	0	27,531	27,531	0	0	0
3626216	CAMBRIDGE	OH.		07/15/2021		1,255,388	0	0	0	0	0	27,411	27,411	0	0	0
3626220	CINCINNATI	OH.		07/30/2021		4,340,434	0	0	0	0	0	51,597	51,597	0	0	0
3626264	CENTERVILLE	OH.		07/01/2023		8,724,508	0	0	0	0	0	88,592	88,592	0	0	0
3626268	GROVE CITY	OH.		01/31/2022		1,356,475	0	0	0	0	0	20,304	20,304	0	0	0
3626277	WASHINGTON TOWNSHIP	OH.		03/30/2022		1,563,593	0	0	0	0	0	14,980	14,980	0	0	0
3626278	ANDERSON TOWNSHIP	OH.		03/30/2022		2,332,226	0	0	0	0	0	28,051	28,051	0	0	0
3626329	CINCINNATI	OH.		11/17/2022		1,025,341	0	0	0	0	0	12,801	12,801	0	0	0
3626332	WEST CHESTER	OH.		12/05/2022		1,219,553	0	0	0	0	0	8,599	8,599	0	0	0
3626333	CINCINNATI	OH.		12/14/2022		2,457,569	0	0	0	0	0	11,963	11,963	0	0	0
3626353	MASON	OH.		04/06/2023		1,807,263	0	0	0	0	0	0	36,325	0	0	0
3626387	CINCINNATI	OH.		11/01/2023		497,030	0	0	0	0	0	0	9,008	0	0	0
3725944	TULSA	OK.		09/15/2017		645,698	0	0	0	0	0	39,209	39,209	0	0	0
3825553	PORTLAND	OR.		05/07/2012		475,257	0	0	0	0	0	15,387	15,387	0	0	0
3825732	SPRINGFIELD	OR.		12/29/2014		1,552,018	0	0	0	0	0	27,247	27,247	0	0	0
3925244	CASTLE SHANNON	PA.		06/15/2006		134,583	0	0	0	0	0	12,107	12,107	0	0	0
3925551	PITTSBURGH	PA.		04/30/2012		43,101	0	0	0	0	0	25,870	25,870	0	0	0
3925552	PITTSBURGH	PA.		04/30/2012		29,724	0	0	0	0	0	17,783	17,783	0	0	0
3926281	BRISTOL	PA.		04/18/2022		4,319,989	0	0	0	0	0	110,852	110,852	0	0	0
4125536	FORT MILL	SC.		10/31/2011		342,575	0	0	0	0	0	27,283	27,283	0	0	0
4125898	CHARLESTON	SC.		03/30/2017		2,190,898	0	0	0	0	0	22,385	22,385	0	0	0
4125918	CONWAY	SC.		06/28/2017		1,926,168	0	0	0	0	0	25,878	25,878	0	0	0
4225864	BELLE FOURCHE	SD.		11/08/2016		1,484,318	0	0	0	0	0	21,437	21,437	0	0	0
4325727	LAKELAND	TN.		12/19/2014		748,817	0	0	0	0	0	27,123	27,123	0	0	0
4326034	CHATTANOOGA	TN.		11/27/2018		960,410	0	0	0	0	0	10,789	10,789	0	0	0
4326055	CHATTANOOGA	TN.		02/27/2019		2,131,465	0	0	0	0	0	15,859	15,859	0	0	0
4326063	CORDOVA	TN.		03/29/2019		1,229,829	0	0	0	0	0	22,945	22,945	0	0	0
4326378	CHATTANOOGA	TN.		09/05/2023		1,751,929	0	0	0	0	0	0	12,247	0	0	0
4326379	CHATTANOOGA	TN.		09/05/2023		2,558,214	0	0	0	0	0	0	17,884	0	0	0
4326382	OOLTHEWAH	TN.		09/05/2023		1,274,130	0	0	0	0	0	0	8,907	0	0	0
4425228	TEMPLE	TX.		04/06/2006		331,357	0	0	0	0	0	32,050	32,050	0	0	0
4425554	PORTLAND	TX.		05/14/2012		525,583	0	0	0	0	0	34,735	34,735	0	0	0
4425571	EL PASO	TX.		08/28/2012		614,080	0	0	0	0	0	23,116	23,116	0	0	0
4425665	LAREDO	TX.		11/26/2013		159,204	0	0	0	0	0	39,111	39,111	0	0	0
4425685	SAN ANTONIO	TX.		05/23/2014		699,156	0	0	0	0	0	26,718	26,718	0	0	0
4425715	EL PASO	TX.		10/30/2014		672,436	0	0	0	0	0	17,783	17,783	0	0	0
4425724	FREDERICKSBURG	TX.		12/16/2014		530,461	0	0	0	0	0	29,978	29,978	0	0	0

E02.4

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
4425741	NORTH RICHLAND HILLS	TX		03/13/2015		1,503,134	0	0	0	0	0	0	24,947	24,947	0	0	0
4425774	RED OAK	TX		07/10/2015		1,017,364	0	0	0	0	0	0	11,172	11,172	0	0	0
4425852	DALLAS	TX		09/13/2016		2,150,431	0	0	0	0	0	0	32,234	32,234	0	0	0
4425879	SAN ANTONIO	TX		01/11/2017		1,589,919	0	0	0	0	0	0	22,254	22,254	0	0	0
4425891	EL PASO	TX		03/06/2017		474,334	0	0	0	0	0	0	11,931	11,931	0	0	0
4425894	ROCKWALL	TX		03/21/2017		932,301	0	0	0	0	0	0	7,991	7,991	0	0	0
4425903	VICTORIA	TX		04/27/2017		1,276,991	0	0	0	0	0	0	21,093	21,093	0	0	0
4425907	SAN ANTONIO	TX		05/12/2017		629,579	0	0	0	0	0	0	15,231	15,231	0	0	0
4425914	HORIZON CITY	TX		06/21/2017		1,593,047	0	0	0	0	0	0	28,460	28,460	0	0	0
4425928	EL PASO	TX		07/18/2017		3,877,714	0	0	0	0	0	0	88,616	88,616	0	0	0
4425945	PFLUGERVILLE	TX		09/20/2017		2,343,710	0	0	0	0	0	0	30,660	30,660	0	0	0
4425981	EL PASO	TX		03/09/2018		3,284,472	0	0	0	0	0	0	40,045	40,045	0	0	0
4425984	HOUSTON	TX		03/28/2018		799,815	0	0	0	0	0	0	10,043	10,043	0	0	0
4426060	MCALLEN	TX		03/26/2019		1,790,105	0	0	0	0	0	0	33,673	33,673	0	0	0
4426061	SWEETWATER	TX		03/27/2019		2,313,342	0	0	0	0	0	0	26,138	26,138	0	0	0
4426087	NEW BRAUNFELS	TX		07/15/2019		1,054,363	0	0	0	0	0	0	17,721	17,721	0	0	0
4426106	HOUSTON	TX		09/19/2019		1,313,694	0	0	0	0	0	0	154,229	154,229	0	0	0
4426110	FORT WORTH	TX		10/10/2019		2,901,113	0	0	0	0	0	0	53,273	53,273	0	0	0
4426194	VICTORIA	TX		05/14/2021		3,684,414	0	0	0	0	0	0	33,102	33,102	0	0	0
4426214	SAN ANTONIO	TX		07/15/2021		2,388,817	0	0	0	0	0	0	68,424	68,424	0	0	0
4426251	SAN ANGELO	TX		12/06/2021		1,861,275	0	0	0	0	0	0	18,764	18,764	0	0	0
4426262	EAGLE PASS	TX		12/22/2021		2,307,825	0	0	0	0	0	0	42,936	42,936	0	0	0
4426290	HOUSTON	TX		05/27/2022		964,441	0	0	0	0	0	0	16,505	16,505	0	0	0
4426301	EL PASO	TX		06/28/2022		967,274	0	0	0	0	0	0	5,983	5,983	0	0	0
4426308	CEDAR PARK	TX		08/23/2022		5,674,671	0	0	0	0	0	0	46,726	46,726	0	0	0
4426327	SAN ANTONIO	TX		11/10/2022		4,820,873	0	0	0	0	0	0	25,589	25,589	0	0	0
4426328	ARLINGTON	VA		11/16/2022		4,901,735	0	0	0	0	0	0	25,394	25,394	0	0	0
4426334	EL PASO	TX		12/20/2022		1,277,637	0	0	0	0	0	0	6,302	6,302	0	0	0
4526637	SALT LAKE CITY	UT		06/27/2013		479,687	0	0	0	0	0	0	23,566	23,566	0	0	0
4526025	SALT LAKE CITY	UT		09/04/2018		1,868,012	0	0	0	0	0	0	21,169	21,169	0	0	0
4526136	OREM	UT		03/30/2020		1,991,110	0	0	0	0	0	0	15,314	15,314	0	0	0
4526345	MURRAY	UT		02/08/2023		1,380,590	0	0	0	0	0	0	6,656	6,656	0	0	0
4720658	GLEN ALLEN	VA		03/13/2019		2,809,206	0	0	0	0	0	0	20,502	20,502	0	0	0
4725546	ROANOKE	VA		02/27/2012		814,116	0	0	0	0	0	0	27,385	27,385	0	0	0
4725706	WOODBIDGE	VA		09/30/2014		236,490	0	0	0	0	0	0	70,191	70,191	0	0	0
4725720	MIDLOTHIAN	VA		12/03/2014		697,604	0	0	0	0	0	0	12,123	12,123	0	0	0
4725721	YORKTOWN	VA		12/10/2014		591,801	0	0	0	0	0	0	21,436	21,436	0	0	0
4725960	NORFOLK	VA		11/22/2017		2,357,148	0	0	0	0	0	0	30,637	30,637	0	0	0
4725983	VIRGINIA BEACH	VA		03/16/2018		1,495,204	0	0	0	0	0	0	32,727	32,727	0	0	0
4726029	FARMVILLE	VA		09/27/2018		5,176,765	0	0	0	0	0	0	59,281	59,281	0	0	0
4726162	STERLING	VA		11/12/2020		2,363,904	0	0	0	0	0	0	25,273	25,273	0	0	0
4726180	WINCHESTER	VA		03/25/2021		3,896,301	0	0	0	0	0	0	64,281	64,281	0	0	0
4726196	PORTSMOUTH	VA		05/19/2021		3,097,181	0	0	0	0	0	0	31,820	31,820	0	0	0
4825759	RICHLAND	WA		05/21/2015		2,947,143	0	0	0	0	0	0	47,343	47,343	0	0	0
4825775	SILVERDALE	WA		07/13/2015		2,050,982	0	0	0	0	0	0	34,048	34,048	0	0	0
4825838	AUBURN	WA		06/29/2016		1,279,217	0	0	0	0	0	0	12,570	12,570	0	0	0
4825861	TACOMA	WA		10/04/2016		556,264	0	0	0	0	0	0	15,016	15,016	0	0	0
4825916	BELLINGHAM	WA		06/28/2017		2,391,397	0	0	0	0	0	0	32,007	32,007	0	0	0
4826050	BURIEN	WA		02/15/2019		1,522,072	0	0	0	0	0	0	28,487	28,487	0	0	0
4826230	SEATTLE	WA		08/26/2021		3,200,702	0	0	0	0	0	0	23,127	23,127	0	0	0
4826369	SEATTLE	WA		07/12/2023		2,289,857	0	0	0	0	0	0	7,730	7,730	0	0	0

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
5025890	BURLINGTON	WI		.03/03/2017		410,434	0	0	0	0	0	0	17,070	17,070	0	0	0
5026067	ARCADIA	WI		.04/17/2019		612,482	0	0	0	0	0	0	12,530	12,530	0	0	0
5026339	MILWAUKEE	WI		.01/31/2023		4,042,802	0	0	0	0	0	0	48,508	48,508	0	0	0
5026340	MILWAUKEE	WI		.01/31/2023		4,331,568	0	0	0	0	0	0	51,975	51,975	0	0	0
5026342	MILWAUKEE	WI		.01/31/2023		6,016,075	0	0	0	0	0	0	72,185	72,185	0	0	0
0299999. Mortgages with partial repayments						463,087,264	0	0	0	0	0	0	7,319,240	7,599,562	0	0	0
0599999 - Totals						464,064,384	0	0	0	0	0	0	8,286,504	8,566,825	0	0	0

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
000000-00-0	Crescent Direct Lending Fund III Note Feeder LP	Wilmington	DE	Crescent Direct Lending Fund III GP LLC		01/29/2021	1	0	220,574	0	496,532	0.500
000000-00-0	Ironwood Capital Partners V Feeder LP	Wilmington	DE	Ironwood Capital Management V LLC		08/18/2022	1	0	7,597	0	363,892	0.313
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	PineBridge Private Credit III GP LP		09/22/2023	1	0	46,409	0	1,313,666	0.200
1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated												
000000-00-0	Clayton, Dubilier & Rice Fund XII LP			CD&R Investment Associates XII, Ltd		02/07/2024	1	476,863	0	0	4,523,137	0.018
000000-00-0	HarbourVest Partners Co-Investment Fund VI LP	Wilmington	DE	HarbourVest Partners Co-Investment Fund VI LP		09/30/2022	1	0	500,000	0	1,000,000	0.135
000000-00-0	The Resolute Fund VI, LP	Wilmington	DE	Resolute Fund Partners VI, LP		03/01/2024	1	323,081	976,794	0	8,700,125	0.146
1999999. Joint Venture Interests - Common Stock - Unaffiliated												
								799,944	1,476,794	0	14,223,262	XXX
6099999. Total - Unaffiliated								799,944	1,751,374	0	16,397,352	XXX
6199999. Total - Affiliated								0	0	0	0	XXX
6299999 - Totals												
								799,944	1,751,374	0	16,397,352	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value							15 Book/ Adjusted Carrying Value Less Encumbrances on Disposal	16 Consid-eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest-ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De-crease)	10 Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	11 Current Year's Other Than Temporary Impair-ment Recogn-ized	12 Capital-ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	Capital Distribution	09/22/2023	03/13/2024	200,222	0	0	0	0	0	0	200,222	200,222	0	0	0	0	
1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated																				
000000-00-0	Blue Owl GP Stakes V US Investors LP	Newark	DE	Capital Distribution	05/19/2021	02/07/2024	88,304	0	0	0	0	0	0	88,304	88,304	0	0	0	0	
000000-00-0	HarbourVest Partners Co-Investment Fund VI LP	Wilmington	DE	Capital Distribution	09/30/2022	01/11/2024	15,496	0	0	0	0	0	0	15,496	15,496	0	0	0	0	
1999999. Joint Venture Interests - Common Stock - Unaffiliated																				
							103,800	0	0	0	0	0	103,800	103,800	0	0	0	0		
6099999. Total - Unaffiliated							304,022	0	0	0	0	0	304,022	304,022	0	0	0	0		
6199999. Total - Affiliated							0	0	0	0	0	0	0	0	0	0	0	0		
6299999 - Totals																				
							304,022	0	0	0	0	0	304,022	304,022	0	0	0	0		

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
09261W-AA-2	BLACKROCK DLF IX 2020-1 A-1 6.828% 07/21/30		12/21/2023	Direct		75,988	75,988	0	1.A FE
12511W-AC-0	CCSB Unitranche Partners SPV 7.917% 11/10/26		03/19/2024	J P Morgan & Co		14,186,211	14,186,211	0	1.E FE
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		02/08/2024	Direct		882,298	882,298	0	2.B PL
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		02/08/2024	Interest Capitalization		22,018	22,018	0	2.B PL
46331#-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36		03/26/2024	Direct		68,373	68,373	0	2.A PL
682680-BX-0	ONEOK INC 4.250% 09/15/46		02/27/2024	Tax Free Exchange		1,008,530	1,000,000	0	2.B FE
682680-CA-9	ONEOK INC 3.950% 03/01/50		03/01/2024	Tax Free Exchange		6,696,730	6,000,000	0	2.B FE
69473#-AA-9	Pacific Owl II, LLC Secured Loan Facility 7.970% 10/20/33		02/07/2024	Societe Generale		10,000,000	10,000,000	0	1.C PL
72305*-AA-9	PineBridge Private Credit III Note A 3.250% 08/31/32		02/02/2024	Direct		127,625	127,625	0	1.G PL
72305*-AB-7	PineBridge Private Credit III Note B 4.750% 08/31/32		02/02/2024	Direct		58,011	58,011	0	2.C PL
95000U-3K-7	WELLS FARGO & COMPANY 5.499% 01/23/35		01/16/2024	Wells Fargo Securities		1,500,000	1,500,000	0	1.E FE
009280-AY-7	AIRCASTLE LTD 144A 5.950% 02/15/29	D	01/17/2024	Citi Global Markets Inc.		993,910	1,000,000	0	2.C FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						35,619,694	34,920,524	0	XXX
2509999997. Total - Bonds - Part 3						35,619,694	34,920,524	0	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						35,619,694	34,920,524	0	XXX
4509999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						0	XXX	0	XXX
5989999997. Total - Common Stocks - Part 3						0	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						0	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks						0	XXX	0	XXX
6009999999 - Totals						35,619,694	XXX	0	XXX

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
..36194S-PD-4	GN AU4920 GN AU4920 3.020% 09/15/41		03/15/2024	Paydown		32,780	32,780	33,385	33,084	0	(304)	0	(304)	0	32,780	0	0	0	165	09/15/2041	1.A
..36197J-JL-2	GOVERNMENT NATIONAL MTG ASSOC GN A26147 3.940% 03/15/37		03/01/2024	Paydown		53,275	53,275	55,173	54,129	0	(854)	0	(854)	0	53,275	0	0	0	350	03/15/2037	1.A
..36230T-B2-7	GN 758157 4.550% 05/15/38		03/01/2024	Paydown		54,753	54,753	60,913	58,684	0	(3,931)	0	(3,931)	0	54,753	0	0	0	416	05/15/2038	1.A
..36235*-AB-7	CANTON LEASE FINANCE TRUST-GSA US GOVT LEASE BACKED CERT 4.730% 06/15/30		03/15/2024	Redemption 100.0000		42,983	42,983	42,983	42,983	0	0	0	0	0	42,983	0	0	0	339	06/15/2030	1.A
..38373M-2F-6	GNMA 2008-80 IO 2.222% 04/16/50		03/01/2024	Paydown		0	0	630	597	0	(597)	0	(597)	0	0	0	0	0	34	04/16/2050	1.A
..38376G-2H-2	GNMA 2011-92 C 3.725% 04/16/52		03/01/2024	Paydown		10,980	10,980	10,771	10,915	0	65	0	65	0	10,980	0	0	0	68	04/16/2052	1.A
..38377G-S7-5	GNMA 2010-89 PD 4.000% 07/20/40		03/01/2024	Paydown		28,838	28,838	30,460	28,932	0	(93)	0	(93)	0	28,838	0	0	0	190	07/20/2040	1.A
..38377T-GE-5	GNMA 2011-2 HG 4.000% 01/20/41		03/01/2024	Paydown		28,913	28,913	32,292	30,108	0	(1,195)	0	(1,195)	0	28,913	0	0	0	215	01/20/2041	1.A
..38378N-3J-0	GNMA 2014-67 DE 3.682% 11/16/46		03/01/2024	Paydown		27,194	27,194	27,011	27,143	0	51	0	51	0	27,194	0	0	0	167	11/16/2046	1.A
..38378X-VL-2	GNMA 2014-155 VA 3.000% 03/16/37		03/01/2024	Paydown		57,801	57,801	59,138	58,049	0	(248)	0	(248)	0	57,801	0	0	0	289	03/16/2037	1.A
..38383H-CD-9	GOVERNMENT NATIONAL MORTGAGE A 2022-205 UA 5.000% 05/20/52		03/01/2024	Paydown		676,348	676,348	665,357	665,449	0	10,898	0	10,898	0	676,348	0	0	0	5,720	05/20/2052	1.A
..38383V-M5-4	GNMA 2023-35 DA 4.500% 02/20/52		03/01/2024	Paydown		172,804	172,804	162,193	162,413	0	10,391	0	10,391	0	172,804	0	0	0	1,435	02/20/2052	1.A
0109999999. Subtotal - Bonds - U.S. Governments						1,186,669	1,186,669	1,180,306	1,172,486	0	14,183	0	14,183	0	1,186,669	0	0	0	9,388	XXX	XXX
..25477F-NF-8	DIST OF COLUMBIA HSG FIN AGY 2014-A A 3.875% 06/15/45		03/01/2024	Redemption 100.0000		8,862	8,862	8,862	8,862	0	0	0	0	0	8,862	0	0	0	29	06/15/2045	1.B FE
..45201Y-YJ-0	ILLINOIS ST HSG DEV AUTH REV 2012-A 2.625% 12/01/42		03/01/2024	Redemption 100.0000		14,403	14,403	14,403	14,403	0	0	0	0	0	14,403	0	0	0	73	12/01/2042	1.B FE
..47659#-AA-9	JERSEY CITY, NEW JERSEY CTL 3.600% 09/15/52		03/15/2024	Redemption 100.0000		1,201	1,201	1,212	1,210	0	0	0	0	1,210	0	(9)	(9)	7	09/15/2052	1.D	
..60416T-RS-9	MINNESOTA ST HSG FIN AGY 4.707% 07/01/41 MISSOURI ST HSG 2012 SERIES 1 3.723%		02/01/2024	Redemption 100.0000		5,000	5,000	4,550	4,557	0	1	0	1	0	4,559	0	442	442	143	07/01/2041	1.B FE
..60636Y-HL-8	07/01/28		01/01/2024	Redemption 100.0000		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	186	07/01/2028	1.B FE
..63607V-AB-2	NATIONAL FIN AUTH NH FEDERAL L 3.278% 10/01/37		01/01/2024	Redemption 100.0000		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	82	10/01/2037	2.B FE
..646080-UN-9	NEW JERSEY ST HIGHER ED ASSIST STUDENT LOAN 3.250% 12/01/39		01/01/2024	Redemption 100.0000		105,000	105,000	104,376	104,481	0	0	0	0	0	104,481	0	519	519	512	12/01/2039	1.B FE
..762323-CH-4	RHODE ISLAND ST STUDENT LOAN A 4.931% 12/01/41		03/05/2024	Redemption 100.0000		465,000	465,000	465,000	465,000	0	0	0	0	0	465,000	0	0	0	4,037	12/01/2041	1.C FE
..79467B-CM-5	SALES TAX SECURITIZATION CORP 4.637% 01/01/40		01/01/2024	Redemption 100.0000		20,000	20,000	20,000	20,000	0	0	0	0	0	20,000	0	0	0	464	01/01/2040	1.B FE
..88271H-FL-8	TEXAS ST AFFORDABLE HSG CORP 2013A 2.700% 09/01/41		03/01/2024	Redemption 100.0000		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	113	09/01/2041	1.A FE
..92812U-OA-3	VIRGINIA HOUSING DEV AUTH 2014-A A 3.500% 10/25/37		03/01/2024	Paydown Redemption 100.0000		44,272	44,272	44,272	44,272	0	0	0	0	0	44,272	0	0	0	266	10/25/2037	1.A FE
..92812V-MA-1	VIRGINIA ST HSG DEV AUTH 3.125% 11/25/39 WASHINGTON ST HSG FIN COMM SERIES 2011A 4.750% 07/01/29		03/25/2024	Redemption 100.0000		16,526	16,526	16,526	16,526	0	0	0	0	0	16,526	0	0	0	82	11/25/2039	1.A FE
..93978P-KP-1	01/01/2024		01/01/2024	Redemption 100.0000		10,000	10,000	10,088	10,000	0	0	0	0	0	10,000	0	0	0	238	07/01/2029	1.B FE
0509999999. Subtotal - Bonds - U.S. States, Territories and Possessions						720,264	720,264	719,289	719,311	0	1	0	1	0	719,313	0	952	952	6,232	XXX	XXX
..3136AB-YJ-6	FANNIE MAE 2013-1 VB 3.000% 02/25/33		03/01/2024	Paydown		525,804	525,804	539,607	525,525	0	279	0	279	0	525,804	0	0	0	2,754	02/25/2033	1.A
..3136BM-OB-7	FANNIE MAE 2022-17 N 3.500% 11/25/48		03/01/2024	Paydown		237,917	237,917	216,114	216,660	0	21,257	0	21,257	0	237,917	0	0	0	1,396	11/25/2048	1.A
..3136BM-ZY-7	FANNIE MAE 2022-22 P 4.500% 05/25/51		03/01/2024	Paydown		292,317	292,317	273,453	273,857	0	18,460	0	18,460	0	292,317	0	0	0	1,843	05/25/2051	1.A
..3137H9-G4-5	FREDDIE MAC 5271 GV 5.500% 09/25/33		03/01/2024	Paydown		180,757	180,757	177,255	177,338	0	3,419	0	3,419	0	180,757	0	0	0	1,659	09/25/2033	1.A
..31392D-ZB-7	FNMA 2002-59 ZB 6.000% 09/25/32		03/01/2024	Paydown		44,762	44,762	43,028	44,257	0	504	0	504	0	44,762	0	0	0	353	09/25/2032	1.A

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..31392R-WT-4	FHLMC 2492 Z 5.500% 08/15/32		03/01/2024	Paydown		8,923	8,923	8,051	8,777	0	146	0	146	0	8,923	0	0	0	97	08/15/2032	1.A
..31393A-5P-8	FNMA 2003-43 PE 5.500% 05/25/33		03/01/2024	Paydown		9,548	9,548	9,376	9,473	0	75	0	75	0	9,548	0	0	0	90	05/25/2033	1.A
..31393N-4A-4	FHLMC 2589 GM 5.500% 03/15/33		03/01/2024	Paydown		20,466	20,466	20,306	20,390	0	76	0	76	0	20,466	0	0	0	188	03/15/2033	1.A
..33803W-AA-7	FISHERS LANE ASSOC LLC US GOVT LEASE BACKED CERT 3.666% 08/05/30		03/05/2024	Redemption 100.0000		94,176	94,176	96,148	94,862	0	(10)	0	(10)	0	94,851	0	(675)	(675)	576	08/05/2030	1.B
0909999999	Subtotal - Bonds - U.S. Special Revenues					1,414,670	1,414,670	1,383,338	1,371,139	0	44,206	0	44,206	0	1,415,345	0	(675)	(675)	8,956	XXX	XXX
..00090T-AA-5	ABPCI DIRECT LENDING FUND ABS 2020-1A A 3.199% 12/20/30		01/20/2024	Paydown		71,783	71,783	71,783	71,783	0	0	0	0	0	71,783	0	0	0	574	12/20/2030	1.F FE
..00182B-AA-6	AZ ROMULUS MI LANDLORD LLC 3.497% 10/31/38		03/31/2024	Redemption 100.0000		26,753	26,753	26,753	26,753	0	0	0	0	0	26,753	0	0	0	156	10/31/2038	1.D
..00184*-AA-6	AZ RANDALL OH LANDLORD LLC 3.610% 03/31/39		03/31/2024	Redemption 100.0000		26,457	26,457	26,457	26,457	0	0	0	0	0	26,457	0	0	0	159	03/31/2039	1.D
..00225#-AA-3	AMZN (GR MI) CTL PASS-THRU TRU CTL - LEASE BACKED NOTES 4.095% 09/30/39		03/31/2024	Redemption 100.0000		11,096	11,096	11,096	11,096	0	0	0	0	0	11,096	0	0	0	95	09/30/2039	1.D
..00225#-AA-3	AMZN (GR MI) CTL PASS-THRU TRU CTL - LEASE BACKED NOTES 4.095% 09/30/39		01/31/2024	Redemption 100.0000		5,520	5,520	5,520	5,520	0	0	0	0	0	5,520	0	0	0	19	09/30/2039	1.E
..008414-AA-2	AGATE BAY MORTGAGE LOAN TRUST 2013-1 A1 3.500% 07/25/43		03/01/2024	Paydown		4,500	4,500	4,305	4,400	0	0	0	0	0	4,400	0	100	100	29	07/25/2043	1.A
..009098-A*-5	AMAZON FORT WORTH TX LEASE COL 4.494% 11/10/39		03/10/2024	Redemption 100.0000		12,586	12,586	12,586	12,586	0	0	0	0	0	12,586	0	0	0	94	11/10/2039	1.E
..00914A-AA-0	AIR LEASE CORP 4.250% 02/01/24		02/01/2024	Maturity		2,000,000	2,000,000	1,979,940	1,999,629	0	371	0	371	0	2,000,000	0	0	0	42,500	02/01/2024	2.B FE
..02660T-BU-6	AMERICAN HOME MORTGAGE INV TR 2004-3 6A5 4.339% 10/25/34		03/01/2024	Paydown		11,800	11,800	9,780	9,780	0	2,020	0	2,020	0	11,800	0	0	0	89	10/25/2034	1.A FM
..03464T-AB-5	ANGEL OAK MORTGAGE TRUST 2022-3 A2 4.134% 01/25/67		03/01/2024	Paydown		69,872	69,872	68,381	68,692	0	1,180	0	1,180	0	69,872	0	0	0	573	01/25/2067	1.C FE
..038370-AA-0	AQUA FINANCE TRUST 2019A A 3.140% 07/16/40		03/15/2024	Paydown		13,967	13,967	13,965	13,967	0	0	0	0	0	13,967	0	0	0	73	07/16/2040	1.E FE
..038413-AA-8	AQUA FINANCE TRUST 2020-AA A 1.900% 07/17/46		03/17/2024	Paydown		42,548	42,548	42,541	42,548	0	0	0	0	0	42,548	0	0	0	139	07/17/2046	1.E FE
..038779-AB-0	ARBYS FUNDING LLC 2020-1A A2 3.237% 07/30/50		01/30/2024	Paydown		8,750	8,750	8,750	8,750	0	0	0	0	0	8,750	0	0	0	71	07/30/2050	2.C FE
..04317B-AF-5	ARTHUR J GALLAGHER & CO SERIES H 4.580% 02/27/24		02/27/2024	Maturity		4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	0	0	91,600	02/27/2024	2.A FE
..05590#-AA-9	BPHQ 2017 CTL PASS-THROUGH TRU CTL 3.540% 11/15/32		03/15/2024	Redemption 100.0000		28,690	28,690	28,690	28,690	0	0	0	0	0	28,690	0	0	0	169	11/15/2032	1.F
..05607B-AA-9	BXG RECEIVABLES NOTE TRUST 2017-A A 2.950% 10/04/32		03/02/2024	Paydown		20,571	20,571	20,571	20,571	0	0	0	0	0	20,571	0	1	1	99	10/04/2032	1.F FE
..09228Y-AB-8	BLACKBIRD CAPITAL AIRCRAFT 2016-1A A 4.213% 12/16/41		03/15/2024	Paydown		86,465	86,465	86,464	86,461	0	4	0	4	0	86,465	0	0	0	415	12/16/2041	1.G FE
..09228Y-AC-6	BLACKBIRD CAPITAL AIRCRAFT 2016-1A B 5.682% 12/16/41		01/15/2024	Paydown		30,480	30,480	30,479	30,478	0	2	0	2	0	30,480	0	0	0	144	12/16/2041	2.C FE
..09261W-AN-4	BLACKROCK DLF IX 2020-1 W 2.500% 07/21/30		01/17/2024	Paydown		16,345	16,345	16,345	16,345	0	0	0	0	0	16,345	0	0	0	104	07/21/2030	4.B FE
..11043X-AA-1	BRITISH AIR 19-1 AA PTT 144A 3.300% 12/15/32		03/15/2024	Redemption 100.0000		16,867	16,867	17,637	17,385	0	(19)	0	(19)	0	17,366	0	(499)	(499)	139	12/15/2032	1.E FE
..12327A-AA-6	BUSINESS JET SECURITIES, LLC 2022-1A A 4.455% 06/15/37		03/15/2024	Paydown		388,122	388,122	376,539	380,773	0	7,349	0	7,349	0	388,122	0	0	0	3,053	06/15/2037	1.G FE
..12510H-AE-0	CAPITAL AUTOMOTIVE REIT 2020-1A A5 3.480% 02/15/50		03/15/2024	Paydown		1,875	1,875	1,874	1,875	0	0	0	0	0	1,875	0	0	0	11	02/15/2050	1.E FE
..12510H-AQ-3	CAPITAL AUTOMOTIVE REIT 2022-1A A2 3.700% 03/15/52		03/15/2024	Paydown		6,250	6,250	6,249	6,249	0	1	0	1	0	6,250	0	0	0	39	03/15/2052	1.E FE

E05.1

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	
..12511W-AC-0	CCS8 Unitranche Partners SPV 7.917% 11/10/26		03/28/2024	Redemption	100.0000																	
..12566K-AF-4	CLI FUNDING LLC 2022-1A B1 3.120% 01/18/47		03/18/2024	Paydown		603,196	603,196	603,196	0	0	0	0	0	0	603,196	0	0	0	0	8,759	11/10/2026	1.E FE
..12646W-AH-7	CREDIT SUISSE COM MITGE TRUST 2013-1VR2 A2 3.000% 04/25/43		03/01/2024	Paydown		60,000	60,000	59,986	59,988	0	12	0	12	0	60,000	0	0	0	0	312	01/18/2047	2.B FE
..12667F-R5-6	COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3 5.500% 02/25/35		03/01/2024	Paydown		2,278	2,278	2,316	2,294	0	0	0	0	0	2,294	0	(16)	(16)	(16)	12	04/25/2043	1.A
..12667F-VF-9	COUNTRYWIDE ALTERNATIVE LOAN 2004-J10 4CB1 6.500% 10/25/34		03/01/2024	Paydown		18,929	18,640	15,474	17,200	0	11	0	11	0	17,210	0	1,719	1,719	1,719	216	02/25/2035	1.A FM
..12667F-Y3-3	COUNTRYWIDE ALTERNATIVE LOAN 2005-3CB 1A13 5.500% 03/25/35		03/01/2024	Paydown		9,174	9,174	8,217	9,024	0	3	0	3	0	9,028	0	147	147	147	100	10/25/2034	1.A FM
..12668A-MN-2	COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8 5.500% 11/25/35		03/01/2024	Paydown		10,123	10,270	9,272	9,272	0	0	0	0	0	9,272	0	852	852	852	84	03/25/2035	1.A FM
..126694-CV-8	COUNTRYWIDE HOME LOANS 2005-21 A17 5.500% 10/25/35		02/01/2024	Paydown		7,577	7,663	5,548	5,816	0	6	0	6	0	5,822	0	1,754	1,754	1,754	71	11/25/2035	3.C FM
..12669G-C8-2	COUNTRYWIDE HOME LOANS 2005-13 A8 5.500% 06/25/35		03/01/2024	Paydown		11,737	8,739	5,134	5,290	0	7	0	7	0	5,297	0	6,440	6,440	6,440	89	06/25/2035	1.A FM
..16159G-AC-3	CHASE MORTGAGE FINANCE CORPORA 2019-ATR2 A3 3.500% 07/25/49		03/01/2024	Paydown		12,810	12,810	12,954	12,885	0	0	0	0	0	12,885	0	(75)	(75)	(75)	44	07/25/2049	1.A
..16164A-AC-9	CHASE MORTGAGE FINANCE CORPORA 2016-2 M2 3.750% 02/25/44		03/01/2024	Paydown		19,356	19,356	19,856	19,558	0	(1)	0	(1)	0	19,557	0	(201)	(201)	(201)	122	02/25/2044	1.A
..172062-AF-8	CINCINNATI FINANCIAL CORP DEBENTURES 6.920% 05/15/28		02/20/2024	Morgan Stanley Dean Witter		79,987	75,000	80,924	76,846	0	(53)	0	(53)	0	76,793	0	3,193	3,193	3,193	1,398	05/15/2028	1.G FE
..172973-2R-9	CITICORP MORTGAGE SECURITIES 2005-6 1A5 5.625% 09/25/35		03/01/2024	Paydown		2,354	2,354	2,247	2,247	0	0	0	0	0	2,247	0	107	107	107	22	09/25/2035	1.A FM
..17312D-AC-2	CITICORP MORTGAGE SECURITIES 2007-8 1A3 6.000% 09/25/37		03/01/2024	Paydown		578	578	575	576	0	0	0	0	0	576	0	2	2	2	6	09/25/2037	1.A FM
..17321L-AA-7	CITIGROUP MORTGAGE LOAN TRUST INC 2013-J1 A1 3.485% 10/25/43		03/01/2024	Paydown		3,634	3,634	3,560	3,590	0	0	0	0	0	3,590	0	43	43	43	21	10/25/2043	1.A
..17322N-AA-2	CITIGROUP MORTGAGE LOAN TRUST 2014-JL A1 3.500% 06/25/44		03/01/2024	Paydown		3,545	3,545	3,560	3,549	0	0	0	0	0	3,549	0	(4)	(4)	(4)	21	06/25/2044	1.A
..17323T-AC-4	CITIGROUP MORTGAGE LOAN TRUST 2015-PP2 A 4.250% 01/25/53		03/01/2024	Paydown		2,240	2,240	2,291	2,256	0	0	0	0	0	2,256	0	(15)	(15)	(15)	15	01/25/2053	1.A
..18055#-AM-4	CLARION LION PROPERTIES FUND 4.600% 02/14/24		02/14/2024	Maturity		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	0	46,000	02/14/2024	1.G
..19260M-AA-4	COINSTAR FUNDING, LLC 2017-1A A2 5.216% 04/25/47		01/25/2024	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	65	04/25/2047	2.C FE
..20267U-AA-7	COMMONBOND STUDENT LOAN TRUST 2016-B A1 2.730% 10/25/40		03/25/2024	Paydown		3,950	3,950	3,949	3,949	0	0	0	0	0	3,950	0	0	0	0	18	10/25/2040	1.A FE
..22541L-AE-3	CREDIT SUISSE FB USA INC 7.125% 07/15/32 CS FIRST BOSTON MORTGAGE 2003-23 1A4		02/20/2024			83,900	75,000	87,554	81,145	0	(80)	0	(80)	0	81,065	0	2,835	2,835	2,835	3,221	07/15/2032	1.E FE
..22541Q-VG-4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23 5.500% 10/25/33		03/01/2024	Paydown		18,316	18,316	18,074	18,189	0	1	0	1	0	18,190	0	126	126	126	217	10/25/2033	2.C FM
..225458-AY-4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23 5.500% 02/25/35		03/01/2024	Paydown		4,145	4,145	4,074	4,074	0	0	0	0	0	4,074	0	71	71	71	39	02/25/2035	1.A FM
..225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		02/08/2024	Redemption	100.0000										349,406	0	0	0	0	2,826	01/29/2031	2.B PL
..22970*-AA-8	BGS BNSF CTL - Series 2015-1 PT 4.070% 05/15/34		03/15/2024	Redemption	100.0000										49,817	0	0	0	0	338	05/15/2034	1.D PL
..22970*-AB-6	BGS BNSF CTL PT Tr Cert Ser 2021 3.200% 05/15/34		03/15/2024	Redemption	100.0000										23,547	0	(128)	(128)	(128)	126	05/15/2034	1.D

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..24736X-AA-6	DELTA AIRLINES 2015-1 AA 3.625% 07/30/27		01/30/2024	Redemption 100.0000		21,916	21,916	21,916	21,916	0	0	0	0	0	21,916	0	0	0	397	07/30/2027	1.F FE
..24736Y-AA-4	DELTA AIRLINES 2015-1 A 3.875% 07/30/27		01/30/2024	Redemption 100.0000		21,916	21,916	21,916	21,916	0	0	0	0	0	21,916	0	0	0	425	07/30/2027	2.B FE
..25755T-AL-4	DOMINOS PIZZA MASTER ISSUER 2019-1A 3.668% 10/25/49		01/25/2024	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	69	10/25/2049	2.A FE
..26209X-AC-5	DRIVEN BRANDS FUNDING, LLC 2020-2A A2 3.237% 01/20/51		01/20/2024	Paydown		3,750	3,750	3,750	3,750	0	0	0	0	0	3,750	0	0	0	30	01/20/2051	2.C FE
..26986*-AA-1	EAGLE SOLAR LLC SENIOR SECURED NOTE 4.820% 12/31/42		02/05/2024	Redemption 100.0000		791,437	769,083	769,083	769,083	0	0	0	0	0	769,083	0	0	0	25,958	12/31/2042	3.A
..28416D-AB-6	ELARA HGV TIMESHARE ISSUER 2017-A B 2.960% 03/25/30		03/25/2024	Paydown		27,919	27,919	27,919	27,919	0	0	0	0	0	27,919	0	0	0	139	03/25/2030	1.F FE
..28924A-AB-7	ELM TRUST 2020-4A A2 2.286% 10/20/29		03/20/2024	Paydown		157,320	157,320	157,319	157,317	0	3	0	3	0	157,320	0	0	0	511	10/20/2029	1.F FE
..29977J-AB-2	EVERBANK MTGE LOAN TRUST 2013-1 A2 2.500% 03/25/43		03/01/2024	Paydown		3,434	3,434	3,454	3,434	0	0	0	0	0	3,434	0	0	0	15	03/25/2043	1.A
..29977K-AA-1	EVERBANK MTGE LOAN TRUST 2013-2 A 3.000% 06/25/43		03/01/2024	Paydown		12,689	12,689	12,498	12,587	0	102	0	102	0	12,689	0	0	0	41	06/25/2043	1.A
..30288*-AA-8	FLNG LIQUEFACTION 2 LLC SENIOR SECURED NOTES 4.540% 03/31/38		03/31/2024	Redemption 100.0000		22,400	22,400	22,400	22,400	0	0	0	0	0	22,400	0	0	0	508	03/31/2038	2.B FE
..3140FX-ED-0	FNMA BFO131 3.500% 08/01/56		03/01/2024	Paydown		24,800	24,800	25,489	25,440	0	(640)	0	(640)	0	24,800	0	0	0	147	08/01/2056	1.A
..33767C-AD-9	FIRSTKEY MORTGAGE TRUST 2015-1 A3 3.500% 03/25/45		03/01/2024	Paydown		1,565	1,565	1,595	1,580	0	0	0	0	0	1,580	0	(15)	(15)	9	03/25/2045	1.A
..33851K-AC-0	FLAGSTAR MORTGAGE TRUST 2020-2 A2 3.000% 08/25/50		03/01/2024	Paydown		7,355	7,355	7,562	7,492	0	(137)	0	(137)	0	7,355	0	0	0	39	08/25/2050	1.A
..33972P-AA-7	FLNG LIQUEFACTION 2 LLC 144A 4.125% 03/31/38		03/31/2024	Redemption 100.0000		104,000	104,000	104,000	104,000	0	0	0	0	0	104,000	0	0	0	2,145	03/31/2038	2.B FE
..34107@-AA-7	FLORIDA PIPELINE HOLDINGS LLC 2.920% 08/15/38		02/15/2024	Redemption 100.0000		125,319	125,319	125,319	125,319	0	0	0	0	0	125,319	0	0	0	1,830	08/15/2038	2.B PL
..36157R-D9-3	GE CAPITAL MTG 1999-HE M 6.705% 04/25/29		03/01/2024	Paydown		4,294	4,643	3,953	3,929	448	4	0	452	0	4,381	0	(87)	(87)	51	04/25/2029	6. FM
..37959P-AC-1	GLOBAL SC FINANCE SRL 2020-2A A 2.260% 11/19/40		03/17/2024	Paydown		27,217	27,217	27,207	27,210	0	7	0	7	0	27,217	0	0	0	100	11/19/2040	1.F FE
..411707-AK-8	CKE RESTAURANTS HOLDINGS INC 2021-1A A2 2.865% 06/20/51		03/20/2024	Paydown		12,500	12,500	12,500	12,500	0	0	0	0	0	12,500	0	0	0	90	06/20/2051	2.B FE
..42770Q-AA-0	HERO FUNDING TRUST 2014-2A A 3.990% 09/21/40		03/20/2024	Paydown		13,092	13,092	13,083	13,087	0	5	0	5	0	13,092	0	0	0	261	09/21/2040	1.A FE
..42771T-AA-3	HERO FUNDING TRUST 2015-3A A 4.280% 09/20/41		03/20/2024	Paydown		11,510	11,510	11,509	11,509	0	0	0	0	0	11,509	0	1	1	45	09/20/2041	1.A FE
..44040J-AA-6	HORIZON AIRCRAFT FINANCE I LTD 2019-2 A 3.425% 11/15/39		03/15/2024	Paydown		48,468	48,468	48,467	48,466	0	2	0	2	0	48,468	0	0	0	269	11/15/2039	2.C FE
..45254T-PM-0	IMPAC SECURED ASSETS OWN OWNER 2004-2 A6 4.814% 08/25/34		03/01/2024	Paydown		1	1	1	1	0	0	0	0	0	1	0	0	0	0	08/25/2034	1.A FM
..45660N-QF-5	RESIDENTIAL ASSET SEC TRUST 2003-A5 A7 5.500% 06/25/33		03/01/2024	Paydown		22,930	22,930	22,622	22,774	0	1	0	1	0	22,775	0	155	155	206	06/25/2033	1.A FM
..45783N-AA-5	INSTAR LEASING III LLC 2021-1A A 2.300% 02/15/54		03/15/2024	Paydown		9,100	9,100	9,095	9,098	0	3	0	3	0	9,100	0	0	0	35	02/15/2054	1.F FE
..46331#-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36		01/10/2024	Redemption 100.0000		12,034	12,034	12,034	12,034	0	0	0	0	0	12,034	0	0	0	0	08/31/2036	2.A PL
..46592E-AC-0	JP MORGAN MORTGAGE TRUST 2021-1 A3 2.500% 06/25/51		03/01/2024	Paydown		7,729	7,729	8,043	7,980	0	(251)	0	(251)	0	7,729	0	0	0	34	06/25/2051	1.A
..46616M-AA-8	HENDERSON RECEIVABLES LLC 2010-3A A 3.820% 12/15/48		03/15/2024	Paydown		12,871	12,871	12,791	12,836	0	35	0	35	0	12,871	0	0	0	75	12/15/2048	1.A FE

E05.3

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..46641C-AA-9	JP MORGAN MORTGAGE TRUST 2014-1 1A1 3.795%		03/01/2024	Paydown		1,877	1,877	1,925	1,902	0	0	0	0	0	1,902	0	(24)	(24)	12	01/25/2044	1.A
..46651B-AC-4	JP MORGAN MORTGAGE TRUST 2019-6 A3 3.500%		03/01/2024	Paydown		3,048	3,048	3,095	3,068	0	0	0	0	0	3,068	0	(21)	(21)	19	12/25/2049	1.A
..46651N-AA-2	JOL AIR 2019-1 A 3.967% 04/15/44		03/15/2024	Paydown		35,800	35,800	35,800	35,798	0	2	0	2	0	35,800	0	0	0	237	04/15/2044	2.A FE
..46651Y-AH-3	JP MORGAN MORTGAGE TRUST 2019-9 A5 3.500%		03/01/2024	Paydown		8,659	8,659	8,898	8,837	0	(179)	0	(179)	0	8,659	0	0	0	50	05/25/2050	1.A
..466710-AA-7	JRD HOLDINGS SECURED TRUST CTL 3.620%		03/15/2024	Redemption 100.0000		914	914	914	914	0	0	0	0	0	914	0	0	0	7	01/15/2041	2.B
..46673*-AA-7	JRD HOLDINGS SECURED TRUST 2021-2 3.214%		03/15/2024	Redemption 100.0000		23,092	23,092	23,092	23,092	0	0	0	0	0	23,092	0	0	0	124	12/15/2041	2.B
..48255K-AA-4	KKR CORE HOLDING COMPANY LLC SENIOR SECURED NOTES 4.000% 08/12/31		02/15/2024	Various		131,146	131,146	131,146	131,146	0	0	0	0	0	131,146	0	0	0	2,271	08/12/2031	2.B PL
..50543L-AA-0	LABRADOR AVIATION FINANCE LTD 2016-1A A1 4.300% 01/15/42		01/15/2024	Paydown		2,229	2,229	2,186	2,211	0	17	0	17	0	2,229	0	0	0	8	01/15/2042	3.A FE
..55400V-AA-9	MWV OWNER TRUST 2022-2A A 6.110% 10/21/41		03/20/2024	Paydown		338,732	338,732	338,678	338,695	0	38	0	38	0	338,732	0	0	0	3,494	10/21/2041	1.A FE
..559080-AL-0	MAGELLAN MIDSTREAM PARTNERS 4.250% 09/15/46		02/27/2024	Tax Free Exchange		989,405	1,000,000	987,620	989,362	0	43	0	43	0	989,405	0	0	0	19,125	09/15/2046	2.B FE
..559080-AP-1	MAGELLAN MIDSTREAM PARTNERS 3.950% 03/01/50		03/01/2024	Tax Free Exchange		6,578,230	6,000,000	6,621,780	6,580,575	0	(2,345)	0	(2,345)	0	6,578,230	0	0	0	237,000	03/01/2050	2.B FE
..56540#-AA-3	MAPLELEAF MIDSTREAM INVESTMENT SENIOR NOTE 4.560% 09/30/25		01/05/2024	Redemption 100.0000		37,598	37,598	37,598	37,598	0	0	0	0	0	37,598	0	0	0	857	09/30/2025	3.B PL
..590480-AA-6	MESA AIRLINES 2015-1 A 4.750% 07/15/29		01/15/2024	Redemption 100.0000		156,954	156,954	156,954	156,954	0	0	0	0	0	156,954	0	0	0	3,728	07/15/2029	2.B PL
..59549W-AA-1	MID STATE TRUST SERIES 11 A1 4.864%		03/15/2024	Paydown		19,541	19,541	18,515	19,414	0	127	0	127	0	19,541	0	0	0	160	07/15/2038	1.F FE
..617734-AA-7	MORONGO BAND OF MISSION INDIAN SENIOR SECURED NOTES 5.460% 03/28/29		03/28/2024	Redemption 100.0000		63,643	63,643	63,643	63,643	0	0	0	0	0	63,643	0	0	0	1,737	03/28/2029	2.C FE
..629682-AA-3	NADG NNN OPERATING LP 2019-1 A 3.368%		03/28/2024	Paydown		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	14	12/28/2049	1.F FE
..64016N-AC-1	NEIGHBORLY ISSUER LLC 2022-1A A2 3.695%		01/30/2024	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	46	01/30/2052	2.C FE
..64829X-AA-0	NEW RESIDENTIAL MORTGAGE LOAN 2018-5A A1 4.750% 12/25/57		03/01/2024	Paydown		25,727	25,727	26,129	25,862	0	(135)	0	(135)	0	25,727	0	0	0	205	12/25/2057	1.A
..68504U-AJ-7	ORANGE LAKE TIMESHARE TRUST 2019-A B 3.360%		03/28/2024	Paydown		188,745	188,745	188,719	188,728	0	17	0	17	0	188,745	0	0	0	1,844	04/09/2038	1.F FE
..694370-AA-4	PRICewaterhouseCOOPERS LLP SERIESM		02/09/2024	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	112,621	02/09/2024	1.D
..72305*-AA-9	PineBridge Private Credit III Note A 3.250%		03/13/2024	Redemption 100.0000		534,145	534,145	534,145	506,174	0	0	0	0	0	534,145	0	0	0	(3,338)	08/31/2032	1.G PL
..72305*-AB-7	PineBridge Private Credit III Note B 4.750%		03/13/2024	Redemption 100.0000		241,408	241,408	241,408	228,766	0	0	0	0	0	241,408	0	0	0	(1,788)	08/31/2032	2.C PL
..72703P-AC-7	PLANET FITNESS MASTER ISSUER 2019-1A A2 3.858% 12/05/49		03/05/2024	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	48	12/05/2049	2.B FE
..72703P-AE-3	PLANET FITNESS MASTER ISSUER 2022-1A A2 I 4.008% 12/05/51		03/05/2024	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	75	12/05/2051	2.B FE
..73316P-HP-8	POPULAR ABS MORTGAGE PASS-THRO 2005-D A5 3.520% 01/25/36		03/01/2024	Paydown		23,409	23,409	22,101	23,029	0	10	0	10	0	23,039	0	370	370	146	01/25/2036	1.A FM
..74160M-BP-6	PRIME MORTGAGE TRUST 2003-2 1A10 5.000%		03/01/2024	Paydown		5,927	5,927	5,666	5,824	0	1	0	1	0	5,824	0	103	103	50	10/25/2033	1.A FM
..76112B-EN-6	RESIDENTIAL ASSET MTG PRODUCTS 2004-SP3 A14 5.676% 09/25/34		01/01/2024	Paydown		64,703	64,703	64,703	64,452	0	0	0	0	0	64,452	0	251	251	309	09/25/2034	1.A FM

E05.4

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..78449G-AB-5	SMB PRIVATE EDUCATION LOAN TRU 2016-B A2A 2.430% 02/17/32		03/15/2024	Paydown		33,868	33,868	33,866	33,866	0	1	0	1	0	33,868	0	0	0	135	02/17/2032	1.A FE
..805564-PA-3	SAXON ASSET SECURITIES TRUST 2003-3 AF5 4.165% 12/25/33		03/01/2024	Paydown		24,802	24,802	24,802	24,802	0	0	0	0	0	24,802	0	0	0	201	12/25/2033	1.A FM
..81745A-AB-3	SEQUOIA MORTGAGE TRUST 2013-5 A2 3.000% 05/25/43		03/01/2024	Paydown		8,495	8,495	8,643	8,603	0	(107)	0	(107)	0	8,495	0	0	0	36	05/25/2043	1.A
..817743-AA-5	SERVPRO MASTER ISSUER, LLC 2019-1A A2 3.882% 10/25/49		01/25/2024	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	73	10/25/2049	2.C FE
..81783R-AA-1	SETTLEMENT FEE FINANCE LLC 2013-1A A 3.980% 01/25/44		01/25/2024	Paydown		70,249	70,249	70,249	70,249	0	0	0	0	0	70,249	0	0	0	699	01/25/2044	1.F FE
..822804-AA-8	SHELLPOINT ASSET FUNDING TRUST 2013-1 A1 3.750% 07/25/43		03/01/2024	Paydown		5,558	5,558	5,436	5,492	0	66	0	66	0	5,558	0	0	0	48	07/25/2043	1.A
..82650B-AB-2	SIERRA RECEIVABLES FUNDING CO 2023-2A B 6.280% 04/20/40		03/20/2024	Paydown		172,020	172,020	171,980	171,980	0	40	0	40	0	172,020	0	0	0	1,762	04/20/2040	1.F FE
..826525-AB-3	SIERRA RECEIVABLES FUNDING CO 2020-2A B 2.320% 07/20/37		03/20/2024	Paydown		20,992	20,992	20,986	20,989	0	3	0	3	0	20,992	0	0	0	80	07/20/2037	1.F FE
..826525-AC-1	SIERRA RECEIVABLES FUNDING CO 2020-2A C 3.510% 07/20/37		03/20/2024	Paydown		20,992	20,992	20,989	20,990	0	2	0	2	0	20,992	0	0	0	121	07/20/2037	2.B FE
..83438L-AA-9	SOLRR AIRCRAFT 2021-1 LIMITED 2021-1 A 2.636% 10/15/46		03/15/2024	Paydown		35,789	35,789	35,789	35,788	0	1	0	1	0	35,789	0	0	0	157	10/15/2046	1.E FE
..83546D-AG-3	SONIC CAPITAL LLC 2020-1A A21 3.845% 01/20/50		03/20/2024	Paydown Redemption 100.0000		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	32	01/20/2050	2.B FE
..84055*-AA-6	SOUTH TEXAS ELECTRIC COOP SERIES A 5.410% 01/01/28		01/01/2024	Redemption	100.0000	176,471	176,471	176,471	176,471	0	0	0	0	0	176,471	0	0	0	4,774	01/01/2028	1.F
..844030-AA-4	SOUTHERN UNION CO SENIOR NOTES 7.600% 02/01/24		02/01/2024	Maturity		2,000,000	2,000,000	1,927,380	1,999,430	0	570	0	570	0	2,000,000	0	0	0	76,000	02/01/2024	2.C FE
..85205T-AK-6	SPIRIT AEROSYSTEMS INC 4.600% 06/15/28 STRUCTURED RECEIVABLES FINANCE 2010-B B		01/09/2024	Goldman Sachs & Co		1,706,000	2,000,000	1,908,500	1,951,680	0	267	0	267	0	1,951,946	0	(245,946)	(245,946)	6,644	06/15/2028	5.A FE
..86365L-AB-7	STRUCTURED RECEIVABLES FINANCE 2010-B B 7.970% 08/15/36		03/15/2024	Paydown Redemption 100.0000		18,603	18,603	19,196	18,731	0	(128)	0	(128)	0	18,603	0	0	0	245	08/15/2036	1.B FE
..88031J-AB-2	TENASKA GEORGIA PARTNERS SENIOR SECURED BOND 9.500% 02/01/30		02/01/2024	Redemption 100.0000		203,131	203,131	213,275	206,140	0	(40)	0	(40)	0	206,101	0	(2,970)	(2,970)	9,649	02/01/2030	2.B FE
..88031Q-AA-8	TENASKA VIRGINIA PARTNERS 144A 6.119% 03/30/24		03/30/2024	Redemption 100.0000		168,670	168,670	168,670	168,670	0	0	0	0	0	168,670	0	0	0	2,580	03/30/2024	2.B FE
..88315L-AE-8	TEXTAINER MARINE CONTAINERS 2020-1A A 2.730% 08/21/45		03/01/2024	Paydown		26,890	26,890	26,886	26,873	0	18	0	18	0	26,890	0	0	0	121	08/21/2045	1.F FE
..88315L-AR-9	TEXTAINER MARINE CONTAINERS 2021-2A B 2.820% 04/20/46		03/20/2024	Paydown Redemption 100.0000		40,000	40,000	39,986	39,989	0	11	0	11	0	40,000	0	0	0	188	04/20/2046	2.B FE
..89255#-AA-9	TRADEMARK ROYALTY 2018-1 LLC 4.920% 07/01/48		03/01/2024	Redemption	100.0000	2,948	2,948	2,948	2,948	0	0	0	0	0	2,948	0	0	0	24	07/01/2048	1.F PL
..89656C-AA-1	TRINITY RAIL LEASING LP 2010-1A A 5.194% 10/16/40		03/16/2024	Paydown		32,678	32,678	32,678	32,678	0	0	0	0	0	32,678	0	0	0	274	10/16/2040	1.F FE
..90263B-HE-1	UCFC HOME EQUITY LOAN 1998-D MF2 7.750% 04/15/30		03/01/2024	Paydown Redemption 100.0000		32,770	32,770	28,531	28,531	0	0	0	0	0	28,531	0	4,239	4,239	412	04/15/2030	1.A FM
..90932Q-AA-4	UNITED AIR 2014-2 A PTT 3.750% 09/03/26 VCP PRL ABS 1 LTD 2021-1A B 2.848% 10/20/31		03/03/2024	Redemption		190,131	190,131	190,437	190,217	0	1	0	1	0	190,217	0	(86)	(86)	3,565	09/03/2026	1.F FE
..92243R-AC-8	VELOCITY COMMERCIAL CAPITAL LO 2019-2 A 3.130% 07/25/49		01/20/2024	Paydown		32,064	32,064	32,064	32,064	0	0	0	0	0	32,064	0	0	0	228	10/20/2031	2.B FE
..92257N-AA-4	VERUS SECURITIZATION TRUST 2022-INV2 A1 6.790% 10/25/67		03/01/2024	Paydown		39,437	39,437	39,433	39,371	0	66	0	66	0	39,437	0	0	0	195	07/25/2049	1.A FE
..924923-AA-3	VISTA RIDGE LLC SENIOR SECURED NOTES 2.570% 10/14/49		03/31/2024	Redemption 100.0000		155,262	155,262	153,684	154,006	0	1,256	0	1,256	0	155,262	0	0	0	1,972	10/25/2067	1.A FE
..92838@-AA-1	VISTA RIDGE LLC SENIOR SECURED NOTES 2.570% 10/14/49		03/31/2024	Redemption 100.0000		19,107	19,107	19,107	19,107	0	0	0	0	0	19,107	0	0	0	123	10/14/2049	1.F PL

E05.5

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
..94354K-AA-8	WAVE USA 2019-1 A 3.597% 09/15/44		03/15/2024	Paydown		39,888	39,888	39,886	39,886	0	2	0	2	0	39,888	0	0	0	185	09/15/2044	2.A FE	
..95002F-AE-4	WELLS FARGO MORTGAGE BACKED 2019-4 A5		03/01/2024	Paydown		11,953	11,953	12,258	12,162	0	(209)	0	(209)	0	11,953	0	0	0	65	09/25/2049	1.A	
..95002J-AA-4	WELLS FARGO MORTGAGE BACKED SEC 2019-2 A1		03/01/2024	Paydown		2,508	2,508	2,553	2,534	0	(26)	0	(26)	0	2,508	0	0	0	10	04/25/2049	1.A	
..95058X-AL-2	WENDYS FUNDING LLC 2021-1A A2II 2.775%		03/15/2024	Paydown		11,254	11,254	11,254	11,254	0	0	0	0	0	11,254	0	0	0	78	06/15/2051	2.B FE	
..97064F-AA-3	WILLIS ENGINE SECURITIZATION T 2020-A A		03/15/2024	Paydown		24,680	24,680	24,679	24,679	0	1	0	1	0	24,680	0	0	0	141	03/15/2045	1.F FE	
..97064G-AA-1	WILLIS ENGINE SECURITIZATION T 2021-A A		03/15/2024	Paydown		17,537	17,537	17,536	17,536	0	1	0	1	0	17,537	0	0	0	96	05/15/2046	1.F FE	
..97652P-AA-9	WINWATER MORTGAGE LOAN TRUST 2014-1 A1		03/01/2024	Paydown		1,101	1,101	1,138	1,119	0	0	0	0	0	1,119	0	(18)	(18)	7	06/27/2044	1.A	
..98920M-AA-0	ZAXBY'S FUNDING LLC 2021-1A A2 3.238%		07/30/2024	Paydown		11,250	11,250	11,250	11,250	0	0	0	0	0	11,250	0	0	0	91	07/30/2051	2.B FE	
..009090-AA-8	AIR CANADA 2015-1A 3.600% 03/15/27	A	03/15/2024	Redemption	100.0000	72,373	72,373	73,459	72,836	0	(31)	0	(31)	0	72,804	0	(431)	(431)	1,303	03/15/2027	1.F FE	
..05256L-AB-9	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTE 4.820% 09/30/30	D	03/31/2024	Redemption	100.0000	45,000	45,000	45,000	45,000	0	0	0	0	0	45,000	0	0	0	1,085	09/30/2030	2.B FE	
..05256L-AC-7	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTES 4.850% 09/30/30	D	03/31/2024	Redemption	100.0000	52,500	52,500	52,500	52,500	0	0	0	0	0	52,500	0	0	0	1,273	09/30/2030	2.B FE	
..05330K-AA-3	AUTO METRO PUERTO RICO AUTOPISTAS LLC 144A 6.750% 06/30/35	C	03/31/2024	Redemption	100.0000	33,750	33,750	33,750	33,750	0	0	0	0	0	33,750	0	0	0	570	06/30/2035	2.C FE	
..10948V-BA-2	BRIGHTWOOD CAPITAL MM CLO LTD. 2020-1A A2R 7.471% 01/15/31	D	01/15/2024	Paydown		532,754	532,754	532,754	532,754	0	0	0	0	0	532,754	0	0	0	9,951	01/15/2031	1.A FE	
..45605P-AM-0	INDUSTRIAL DPR FUNDING LTD 2016-1A 3 5.235%	D	04/15/2024	Redemption	100.0000	75,317	75,317	75,317	75,317	0	0	0	0	0	75,317	0	0	0	986	04/15/2026	2.B FE	
..60646#-AN-9	ASSOCIATED BRITISH FOODS 3.920% 03/29/24	D	03/29/2024	Maturity		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	0	03/29/2024	1.F	
..P7077#-AF-1	NASSAU AIRPORT DEVELOPMENT CO 7.000%	D	11/30/33	Redemption	100.0000	45,000	45,000	45,000	45,000	0	0	0	0	0	45,000	0	0	0	788	11/30/2033	3.C PL	
..00458*-AB-5	AQUASURE PTY LTD SERIES 2014A 4.480%	D	02/27/24	Maturity		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	84,000	02/27/2024	1.G FE	
..00458*-AF-6	AQUASURE PTY LTD SERIES 2018A 4.320%	D	01/12/34	Redemption	100.0000	22,352	22,352	22,352	22,352	0	0	0	0	0	22,352	0	0	0	483	01/12/2034	1.G FE	
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					37,545,551	37,232,960	37,656,304	37,032,210	449	9,307	0	9,756	0	37,751,215	0	(228,017)	(228,017)	828,426	XXX	XXX	
2509999997	Total - Bonds - Part 4					40,867,154	40,554,563	40,939,237	40,295,146	449	67,697	0	68,146	0	41,072,542	0	(227,740)	(227,740)	853,002	XXX	XXX	
2509999998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999	Total - Bonds					40,867,154	40,554,563	40,939,237	40,295,146	449	67,697	0	68,146	0	41,072,542	0	(227,740)	(227,740)	853,002	XXX	XXX	
4509999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
4509999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
5989999997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
5989999998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
5999999999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
6009999999	Totals					40,867,154	XXX	40,939,237	40,295,146	449	67,697	0	68,146	0	41,072,542	0	(227,740)	(227,740)	853,002	XXX	XXX	

E05.6

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23									
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)									
007999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX									
014999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX						
S&P 500 1/15/2025 Strike @ 4783.83	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LROIP21HZNB6K528	01/17/2024	01/15/2025	2,495	11,934,364	4783.83	0	875,650	0	1,818,024		1,818,024	942,374	0	0	0	0	0	0/0									
7846LS252																															
S&P 500 10/15/2024 Strike @ 4327.78	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LROIP21HZNB6K528	10/17/2023	10/15/2024	2,263	9,792,857	4327.78	997,890	0	0	2,390,177		2,390,177	886,610	0	0	0	0	0	0/0									
7846LS244																															
S&P 500 11/15/2024 Strike @ 4502.88	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LROIP21HZNB6K528	11/16/2023	11/15/2024	1,918	8,637,605	4502.88	732,768	0	0	1,771,214		1,771,214	708,261	0	0	0	0	0	0/0									
7846LS246																															
S&P 500 12/13/2024 Strike @ 4719.19	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LROIP21HZNB6K528	12/18/2023	12/13/2024	2,045	9,650,224	4719.19	834,315	0	0	1,545,491		1,545,491	692,247	0	0	0	0	0	0/0									
7846LS248																															
S&P 500 2/14/2025 Strike @ 5029.73	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LROIP21HZNB6K528	02/16/2024	02/14/2025	1,319	6,632,755	5029.73	0	553,858	0	746,207		746,207	192,348	0	0	0	0	0	0/0									
7846LS253																															
S&P 500 3/14/2025 Strike @ 5117.09	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8B8VD9IULB80	03/18/2024	03/14/2025	1,531	7,836,721	5117.09	0	718,877	0	802,331		802,331	83,454	0	0	0	0	0	0/0									
7846LS263																															
S&P 500 4/15/2024 Strike @ 4137.64	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LROIP21HZNB6K528	04/18/2023	04/15/2024	1,892	7,828,994	4137.64	751,180	0	0	2,126,953		2,126,953	797,316	0	0	0	0	0	0/0									
7846LS232																															
S&P 500 5/15/2024 Strike @ 4136.28	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8B8VD9IULB80	05/16/2023	05/15/2024	1,417	5,859,165	4136.28	530,194	0	0	1,621,116		1,621,116	591,147	0	0	0	0	0	0/0									
7846LS234																															
S&P 500 6/14/2024 Strike @ 4425.84	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8B8VD9IULB80	06/16/2023	06/14/2024	1,641	7,260,900	4425.84	641,873	0	0	1,439,437		1,439,437	632,541	0	0	0	0	0	0/0									
7846LS236																															
S&P 500 7/15/2024 Strike @ 4505.42	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8B8VD9IULB80	07/18/2023	07/15/2024	2,027	9,131,901	4505.42	835,443	0	0	1,672,673		1,672,673	755,828	0	0	0	0	0	0/0									
7846LS238																															
S&P 500 8/15/2024 Strike @ 4437.86	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8B8VD9IULB80	08/16/2023	08/15/2024	1,648	7,313,638	4437.86	675,640	0	0	1,503,859		1,503,859	625,277	0	0	0	0	0	0/0									
7846LS240																															
S&P 500 9/13/2024 Strike @ 4450.32	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8B8VD9IULB80	09/18/2023	09/13/2024	1,934	8,605,183	4450.32	779,996	0	0	1,781,422		1,781,422	728,886	0	0	0	0	0	0/0									
7846LS242																															
015999999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										6,779,299	2,148,385	0	19,218,903	XXX	19,218,903	7,636,289	0	0	0	0	0	XXX	XXX								
021999999. Subtotal - Purchased Options - Hedging Other										6,779,299	2,148,385	0	19,218,903	XXX	19,218,903	7,636,289	0	0	0	0	0	0	0	XXX	XXX						
028999999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX						
035999999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX					
042999999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX				
043999999. Total Purchased Options - Call Options and Warrants										6,779,299	2,148,385	0	19,218,903	XXX	19,218,903	7,636,289	0	0	0	0	0	0	0	0	0	XXX	XXX				
044999999. Total Purchased Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX				
045999999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX				
046999999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
047999999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
048999999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
049999999. Total Purchased Options										6,779,299	2,148,385	0	19,218,903	XXX	19,218,903	7,636,289	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
056999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
063999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX

E06

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
S&P 500 1/15/2025 Strike @ 5207.82 7846SS252	Indexed Universal Life	Exhibit 5	Equity/Index	Goldman Sachs W22LR0WP21HZNB66K528	01/17/2024	01/15/2025	2,495	12,992,105	5207.82	0	(324,415)	0	(1,023,259)		(1,023,259)	(698,844)	0	0	0	0	0	0/0	
S&P 500 10/15/2024 Strike @ 4689.75 7846SS244	Indexed Universal Life	Exhibit 5	Equity/Index	Goldman Sachs W22LR0WP21HZNB66K528	10/17/2023	10/15/2024	2,263	10,611,919	4689.75	(500,973)	0	0	(1,646,264)		(1,646,264)	(770,779)	0	0	0	0	0	0/0	
S&P 500 11/15/2024 Strike @ 4882.12 7846SS246	Indexed Universal Life	Exhibit 5	Equity/Index	Goldman Sachs W22LR0WP21HZNB66K528	11/16/2023	11/15/2024	1,918	9,365,078	4882.12	(313,978)	0	0	(1,147,164)		(1,147,164)	(586,803)	0	0	0	0	0	0/0	
S&P 500 12/13/2024 Strike @ 5134.89 7846SS248	Indexed Universal Life	Exhibit 5	Equity/Index	Goldman Sachs W22LR0WP21HZNB66K528	12/18/2023	12/13/2024	2,045	10,500,285	5134.89	(339,820)	0	0	(880,871)		(880,871)	(520,605)	0	0	0	0	0	0/0	
S&P 500 2/14/2025 Strike @ 5487.05 7846SS253	Indexed Universal Life	Exhibit 5	Equity/Index	Goldman Sachs W22LR0WP21HZNB66K528	02/16/2024	02/14/2025	1,319	7,235,828	5487.05	0	(227,880)	0	(358,103)		(358,103)	(130,224)	0	0	0	0	0	0/0	
S&P 500 3/14/2025 Strike @ 5603.66 7846SS263	Indexed Universal Life	Exhibit 5	Equity/Index	Bank of America Merr EYKN6VOZCB8VD91ULB80	03/18/2024	03/14/2025	1,531	8,581,893	5603.66	0	(299,603)	0	(359,132)		(359,132)	(59,528)	0	0	0	0	0	0/0	
S&P 500 4/15/2024 Strike @ 4479.75 7846SS232	Indexed Universal Life	Exhibit 5	Equity/Index	Goldman Sachs W22LR0WP21HZNB66K528	04/18/2023	04/15/2024	1,892	8,476,314	4479.75	(359,828)	0	0	(1,482,357)		(1,482,357)	(741,760)	0	0	0	0	0	0/0	
S&P 500 5/15/2024 Strike @ 4491 7846SS234	Indexed Universal Life	Exhibit 5	Equity/Index	Bank of America Merr EYKN6VOZCB8VD91ULB80	05/16/2023	05/15/2024	1,417	6,361,636	4491	(237,318)	0	0	(1,124,910)		(1,124,910)	(541,262)	0	0	0	0	0	0/0	
S&P 500 6/14/2024 Strike @ 4797.1 7846SS236	Indexed Universal Life	Exhibit 5	Equity/Index	Bank of America Merr EYKN6VOZCB8VD91ULB80	06/16/2023	06/14/2024	1,641	7,869,978	4797.1	(281,074)	0	0	(856,255)		(856,255)	(513,512)	0	0	0	0	0	0/0	
S&P 500 7/15/2024 Strike @ 4889.33 7846SS238	Indexed Universal Life	Exhibit 5	Equity/Index	Bank of America Merr EYKN6VOZCB8VD91ULB80	07/18/2023	07/15/2024	2,027	9,910,036	4889.33	(355,278)	0	0	(949,897)		(949,897)	(584,545)	0	0	0	0	0	0/0	
S&P 500 8/15/2024 Strike @ 4818.12 7846SS240	Indexed Universal Life	Exhibit 5	Equity/Index	Bank of America Merr EYKN6VOZCB8VD91ULB80	08/16/2023	08/15/2024	1,648	7,940,310	4818.12	(308,233)	0	0	(926,886)		(926,886)	(511,757)	0	0	0	0	0	0/0	
S&P 500 9/13/2024 Strike @ 4833.55 7846SS242	Indexed Universal Life	Exhibit 5	Equity/Index	Bank of America Merr EYKN6VOZCB8VD91ULB80	09/18/2023	09/13/2024	1,934	9,346,201	4833.55	(340,148)	0	0	(1,111,882)		(1,111,882)	(598,046)	0	0	0	0	0	0/0	
0649999999. Subtotal - Written Options - Hedging Other - Call Options and Warrants										(3,036,650)	(851,898)	0	(11,866,980)	XXX	(11,866,980)	(6,257,665)	0	0	0	0	0	XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other										(3,036,650)	(851,898)	0	(11,866,980)	XXX	(11,866,980)	(6,257,665)	0	0	0	0	0	XXX	XXX
0779999999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0849999999. Subtotal - Written Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0919999999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0929999999. Total Written Options - Call Options and Warrants										(3,036,650)	(851,898)	0	(11,866,980)	XXX	(11,866,980)	(6,257,665)	0	0	0	0	0	XXX	XXX
0939999999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0949999999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0959999999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0969999999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0979999999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0989999999. Total Written Options										(3,036,650)	(851,898)	0	(11,866,980)	XXX	(11,866,980)	(6,257,665)	0	0	0	0	0	XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1229999999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1289999999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1349999999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1359999999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX

EO6.1

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1369999999	Total Swaps - Credit Default									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1379999999	Total Swaps - Foreign Exchange									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1389999999	Total Swaps - Total Return									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999999	Total Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999999	Total Swaps									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1479999999	Subtotal - Forwards									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1509999999	Subtotal - SSAP No. 108 Adjustments									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1689999999	Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1699999999	Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1709999999	Subtotal - Hedging Other									3,742,649	1,296,487	0	7,351,924	XXX	7,351,924	1,378,624	0	0	0	0	XXX	XXX
1719999999	Subtotal - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1729999999	Subtotal - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1739999999	Subtotal - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1749999999	Subtotal - Adjustments for SSAP No. 108 Derivatives									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1759999999	Totals									3,742,649	1,296,487	0	7,351,924	XXX	7,351,924	1,378,624	0	0	0	0	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Reporting Date	13 Fair Value	14 Book/ Adjusted Carrying Value	Highly Effective Hedges			18 Cumulative Variation Margin for All Other Hedges	19 Change in Variation Margin Gain (Loss) Recognized in Current Year	20 Potential Exposure	21 Hedge Effectiveness at Inception and at Quarter-end (b)	22 Value of One (1) Point																				
														15 Cumulative Variation Margin	16 Deferred Variation Margin	17 Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item																									
NONE																																									
1759999999 - Totals																																								XXX	XXX

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
NONE			
Total Net Cash Deposits			

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E07

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date
(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page (Line 9 for Separate Accounts) and not included on Schedules A, B, BA, D, DB and E)

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0109999999	Total - U.S. Government Bonds			0	0	XXX
0309999999	Total - All Other Government Bonds			0	0	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
0709999999	Total - U.S. Political Subdivisions Bonds			0	0	XXX
0909999999	Total - U.S. Special Revenues Bonds			0	0	XXX
06367D-DF-9	BANK OF MONTREAL CHICAGO	C.....	1.E FE	500,947	500,000	10/04/2024
06417M-5E-1	BANK OF NOVA SCOTIA HOUS	C.....	1.E FE	500,972	500,000	10/17/2024
89120D-YD-5	TORONTO DOMINION BANK	C.....	1.D FE	500,894	500,000	11/06/2024
95001K-NJ-9	WELLS FARGO BANK NA	C.....	1.E FE	500,734	500,000	08/09/2024
CR1016-69-8	JP Morgan Securities LLC RECENT OBFR+40	C.....	1.E FE	500,000	500,000	06/29/2024
CR1727-13-8	BNP Paribas SA RECENT	C.....	1.D FE	1,000,000	1,000,000	05/05/2024
CR2448-69-2	HSBC Securities (USA) Inc RECENT 35 Day	C.....	1.E FE	1,000,000	1,000,000	05/05/2024
CR4824-39-5	Credit Agricole Corporate & Investment	C.....	1.E FE	500,000	500,000	04/07/2024
CR5741-72-1	BofA Securities Inc. RECENT	C.....	1.E FE	1,000,000	1,000,000	05/05/2024
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations			6,003,547	6,000,000	XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds			6,003,547	6,000,000	XXX
1309999999	Total - Hybrid Securities			0	0	XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
1909999999	Subtotal - Unaffiliated Bank Loans			0	0	XXX
2419999999	Total - Issuer Obligations			6,003,547	6,000,000	XXX
2429999999	Total - Residential Mortgage-Backed Securities			0	0	XXX
2439999999	Total - Commercial Mortgage-Backed Securities			0	0	XXX
2449999999	Total - Other Loan-Backed and Structured Securities			0	0	XXX
2459999999	Total - SVO Identified Funds			0	0	XXX
2469999999	Total - Affiliated Bank Loans			0	0	XXX
2479999999	Total - Unaffiliated Bank Loans			0	0	XXX
2489999999	Total - Unaffiliated Certificates of Deposit			0	0	XXX
2509999999	Total Bonds			6,003,547	6,000,000	XXX
4109999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
4409999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
4509999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)			0	0	XXX
5109999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
5409999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds			0	0	XXX
5609999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts			0	0	XXX
5809999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds			0	0	XXX
5979999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
5989999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)			0	0	XXX
5999999999	Total - Preferred and Common Stocks			0	0	XXX
05253M-YD-3	AUST & NZ BANKING GROUP	C.....	1.D	500,598	500,000	07/25/2024
05253M-YK-7	AUST & NZ BANKING GROUP	C.....	1.D	700,400	700,000	07/15/2024
06050F-HZ-8	BANK OF AMERICA NA	C.....	1.E	800,386	800,000	06/10/2024
06373L-SZ-8	BANK OF MONTREAL	C.....	1.E	500,000	500,000	04/02/2024
13606K-R7-3	CANADIAN IMP BK COMM NY	C.....	1.E	499,814	500,000	07/09/2024
17330Q-EQ-6	CITIBANK NA	C.....	1.E	500,231	500,052	05/09/2024
19421M-HM-7	COLLAT CP FLEX CO LLC	C.....	1.E	500,028	500,000	12/16/2024
55607N-TJ-9	MACQUARIE BANK LIMITED	C.....	1.E	500,078	500,000	04/17/2024
60710T-LH-2	MIZUHO BANK LTD/NY	C.....	1.E	649,839	649,980	07/03/2024
63254G-C7-8	NATIONAL AUSTRAL BANK L	C.....	1.D	499,895	500,000	12/05/2024
63254G-ZG-3	NATIONAL AUSTRAL BANK L	C.....	1.D	500,836	500,000	09/27/2024
63975J-E9-9	NEDERLANDSE WATERSCHAPS	C.....	1.D	496,885	497,203	05/09/2024
67985B-HU-0	OLD LINE FUNDING LLC	C.....	1.D	500,004	500,000	06/06/2024
78015J-6K-8	ROYAL BANK OF CANADA NY	C.....	1.B	500,340	500,026	06/14/2024
78015J-7K-7	ROYAL BANK OF CANADA NY	C.....	1.B	500,374	500,027	06/20/2024
86564P-NM-9	SUMITOMO MITSUI TRUST NY	C.....	1.F	600,044	600,000	05/21/2024
86564P-PP-0	SUMITOMO MITSUI TRUST NY	C.....	1.F	500,020	500,000	08/06/2024
86565F-08-8	SUMITOMO MITSUI BANK NY	C.....	1.F	1,000,264	1,000,137	04/19/2024
86960L-GN-4	SVENSKA HANDELSBANKEN AB	C.....	1.D	500,511	500,449	06/06/2024
9509999999	Subtotal - Short-Term Invested Assets (Schedule DA type)			10,750,547	10,747,874	XXX
000000-00-0	CASH	C.....		24,363	24,363	
9609999999	Subtotal - Cash (Schedule E Part 1 type)			24,363	24,363	XXX
05578D-AG-7	BPCE SA	C.....	1.F	499,661	499,568	04/15/2024
06367D-B9-5	BANK OF MONTREAL CHICAGO	C.....	1.E	500,076	500,059	04/12/2024
06741F-D2-0	BARCLAYS US CCP	C.....	1.E	249,816	249,963	04/02/2024
06741F-D4-6	BARCLAYS US CCP	C.....	1.E	749,223	749,667	04/04/2024
12509R-D1-6	CDP FINANCIAL INC	C.....	1.D	499,705	500,000	04/01/2024
12509R-DB-4	CDP FINANCIAL INC	C.....	1.D	748,447	748,888	04/11/2024
13639C-D5-1	CANADIAN NATL RAILWAY	C.....	2.A	399,524	399,760	04/05/2024
24422L-D3-4	JOHN DEERE CAPITAL CORP	C.....	1.E	599,469	599,823	04/03/2024
26821L-D1-0	DZ BANK AG NY	C.....	1.E	1,149,324	1,150,000	04/01/2024
44331B-DB-6	HP INC	C.....	2.A	399,151	399,389	04/11/2024
49271J-D5-3	KEURIG DR PEPPER INC	C.....	2.A	579,299	579,650	04/05/2024
53127T-E2-5	LIBERTY STREET FDG LLC	C.....	1.E	497,390	497,718	05/02/2024
54316T-D4-1	LONGSHIP FUNDING LLC	C.....	1.D	699,275	699,887	05/02/2024
59515M-D2-8	MICROSOFT CORP	C.....	1.D	849,375	849,875	04/02/2024
62479L-D1-0	MUGB BANK LTD/NY	C.....	1.E	499,705	500,000	04/01/2024
65409R-DF-4	NIEUW AMSTERDAM REC BV	C.....	1.E	498,656	498,962	04/15/2024
6698M4-DB-2	NOVARTIS FINANCE CORP	C.....	1.D	399,351	399,586	04/08/2024
70109L-DQ-6	PARKER-HANNIFIN CORP	C.....	2.A	398,348	398,610	04/24/2024
83050T-D1-6	SKANDINAV ENSKILDA BANK	C.....	1.E	1,499,118	1,500,000	04/01/2024
8AMMFO-8Q-7	GOLDMAN SACHS FIN SQ GOVT	C.....	1.A	1,042,986	1,042,986	
8AMMFO-91-1	DWS GOVT MM SERIES INST	C.....	1.A	1,928,851	1,928,851	
8AMMFO-AM-3	INVESCO GVT & AGCY-INST	C.....	1.A	2,105,899	2,105,899	
8PEH1X-E1-4	BNP PARIBAS	C.....	1.D	4,000,000	4,000,000	04/01/2024
8PEJ1X-CE-4	BNP PARIBAS	C.....	1.D	500,000	500,000	04/01/2024
8PEJ1X-CL-8	HSBC SECURITIES USA INC	C.....	1.E	500,000	500,000	04/01/2024
8PEMOX-K2-5	HSBC SECURITIES USA INC	C.....	1.E	4,000,000	4,000,000	04/01/2024
8PEMOX-K8-2	TD SECURITIES (USA) LLC	C.....	1.C	500,000	500,000	04/01/2024
9709999999	Subtotal - Cash Equivalents (Schedule E Part 2 type)			26,292,649	26,298,941	XXX
9999999999	- Totals			43,071,106	43,071,178	XXX

General Interrogatories:

- Total activity for the year Fair Value \$ (23,467,177) Book/Adjusted Carrying Value \$ (23,468,698)
- Average balance for the year Fair Value \$ 54,804,695 Book/Adjusted Carrying Value \$ 54,805,527
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$ 41,269,406 NAIC 2 \$ 1,777,409 NAIC 3 \$ 0 NAIC 4 \$ 0 NAIC 5 \$ 0 NAIC 6 \$ 0

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E
and not reported in aggregate on Line 10 of the Assets page (Line 9 for Separate Accounts))

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
NONE						
999999999 - Totals						XXX

General Interrogatories:

1. Total activity for the year
2. Average balance for the year

Fair Value \$ Book/Adjusted Carrying Value \$
 Fair Value \$ Book/Adjusted Carrying Value \$

STATEMENT AS OF MARCH 31, 2024 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	6 Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
US Bank Cincinnati, OH		0.000	0	0	6,866,136	8,718,875	11,115,036	XXX
Key Bank Cincinnati, OH		0.000	0	0	4,184,610	6,641,067	10,158,760	XXX
Fifth Third Bank Cincinnati, OH		0.000	0	0	3,313,286	4,736,723	6,266,012	XXX
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	1,000	1,000	1,000	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	14,365,032	20,097,665	27,540,808	XXX
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	14,365,032	20,097,665	27,540,808	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	XXX
0599999. Total - Cash	XXX	XXX	0	0	14,365,032	20,097,665	27,540,808	XXX

