



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF

AUGUSTAR LIFE INSURANCE COMPANY

NAIC Group Code 0704 0704 NAIC Company Code 67172 Employer's ID Number 31-0397080
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 09/09/1909 Commenced Business 10/10/1910

Statutory Home Office One Financial Way, Cincinnati, OH, US 45242
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office One Financial Way
(Street and Number)
Cincinnati, OH, US 45242, 513-794-6100
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address Post Office Box 237, Cincinnati, OH, US 45201
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One Financial Way
(Street and Number)
Cincinnati, OH, US 45242, 513-794-6100-6015
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Amber Dawn Roberts, 513-794-6100-6015
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(E-mail Address) (FAX Number)

OFFICERS

President and Chief Executive Officer Clifford James Jack # Vice President & Treasurer Doris Lee Paul
Senior Vice President, Corporate Secretary & LATAM Regional Counsel and Compliance Carlos Fernando da Costa Almeida de Paiva Nascimento # Senior Vice President, Chief Risk Officer & Appointed Actuary Scott Niel Shepherd

OTHER

Lori Dianne Dashewich #, Senior Vice President, Chief Accounting Officer & Controller, Interim CFO David Anthony Azzarito, Senior Vice President, Latin America Sachin Jain #, Senior Vice President, Investments
Patrick Henry McEvoy, Senior Vice President, Life Distribution & Sales - Traditional Life Gary Russell Rodmaker, Senior Vice President & Chief Investment Officer Marc Allan Socol #, Senior Vice President & Chief Revenue Officer

DIRECTORS OR TRUSTEES

Michael Akker Anurag Chandra Philippe Francois Charette
Patricia Lynn Guinn # Gregory Svend Nielsen Westley Vander Thompson #
Steven Carl Verney

State of Ohio SS
County of Butler

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Lori Dashewich
Signed on 2024/02/19 07:32:53 -8:00

Carlos Fernando Paiva
Signed on 2024/02/19 07:32:53 -8:00

Scott Shepherd
Signed on 2024/02/19 07:32:53 -8:00

Lori Dianne Dashewich

Carlos Fernando da Costa Almeida de Paiva Nascimento

Scott Niel Shepherd

Senior Vice President, Chief Accounting Officer & Controller, Interim CFO

Senior Vice President, Corporate Secretary & LATAM Regional Counsel and Compliance

Senior Vice President, Chief Risk Officer & Appointed Actuary

Subscribed and sworn to before me this 19th day of February, 2024

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Stephanie Coleman
Signed on 2024/02/19 07:32:53 -8:00

Stephanie Coleman
Notary Public
Expires November 24, 2025



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	6,082,185,131	0	6,082,185,131	6,126,737,168
2. Stocks (Schedule D):				
2.1 Preferred stocks	16,550,900	0	16,550,900	16,335,300
2.2 Common stocks	712,029,280	23,168,465	688,860,815	535,337,435
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	1,197,158,480	0	1,197,158,480	1,118,912,275
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	23,592,521	0	23,592,521	22,803,385
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$626,319,175, Schedule E - Part 1), cash equivalents (\$109,458,526, Schedule E - Part 2) and short-term investments (\$0, Schedule DA)	735,777,704	0	735,777,704	286,469,756
6. Contract loans (including \$0 premium notes)	926,129,358	115,870	926,013,488	900,976,193
7. Derivatives (Schedule DB)	60,885,665	0	60,885,665	78,598,020
8. Other invested assets (Schedule BA)	326,740,207	0	326,740,207	306,314,367
9. Receivables for securities	2,049,946	0	2,049,946	937,785
10. Securities lending reinvested collateral assets (Schedule DL)	162,366,253	0	162,366,253	113,939,918
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	10,245,465,445	23,284,335	10,222,181,110	9,507,361,602
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	57,294,125	0	57,294,125	58,904,788
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	389,953	0	389,953	356,993
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	2,010,772	0	2,010,772	1,496,185
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	58,720,106	0	58,720,106	81,426,100
16.2 Funds held by or deposited with reinsured companies	17,280,300	0	17,280,300	0
16.3 Other amounts receivable under reinsurance contracts	50,485,394	0	50,485,394	13,410,633
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	66,503,800	0	66,503,800	63,469,599
18.2 Net deferred tax asset	95,416,359	12,099,232	83,317,127	51,970,894
19. Guaranty funds receivable or on deposit	1,936,663	0	1,936,663	1,684,576
20. Electronic data processing equipment and software	630,779	0	630,779	208,223
21. Furniture and equipment, including health care delivery assets (\$0)	1,892,290	1,892,290	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	34,719,403	0	34,719,403	56,250,447
24. Health care (\$0) and other amounts receivable	8,776,622	8,776,622	0	0
25. Aggregate write-ins for other than invested assets	189,022,954	16,589,020	172,433,934	123,614,772
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	10,830,544,965	62,641,499	10,767,903,466	9,960,154,812
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	13,876,581,784	0	13,876,581,784	13,840,749,746
28. Total (Lines 26 and 27)	24,707,126,749	62,641,499	24,644,485,250	23,800,904,558
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Annuity rider charges receivable	98,051,582	0	98,051,582	102,630,811
2502. Return of Reinsurance Trust Assets - Scottish Re	51,049,039	0	51,049,039	0
2503. Keyman insurance	10,098,001	0	10,098,001	10,093,078
2598. Summary of remaining write-ins for Line 25 from overflow page	29,824,332	16,589,020	13,235,312	10,890,883
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	189,022,954	16,589,020	172,433,934	123,614,772

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 2,944,953,642 (Exh. 5, Line 9999999) less \$ 0 included in Line 6.3 (including \$313,044,660 Modco Reserve)	2,944,953,642	1,806,998,250
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	19,497,088	20,642,159
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve)	885,839,161	680,293,218
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	19,516,847	21,582,001
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	132,801	103,981
5. Policyholders' dividends/refunds to members \$175,332 and coupons \$0 due and unpaid (Exhibit 4, Line 10)	175,332	216,600
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	3,675,373	3,981,179
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$ 46,877 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	102,853	133,276
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ 10,983,854 assumed and \$ 220,545,698 ceded	231,529,554	39,446,660
9.4 Interest maintenance reserve (IMR, Line 6)	0	1,509,611
10. Commissions to agents due or accrued-life and annuity contracts \$ 5,864,463 accident and health \$ 799,699 and deposit-type contract funds \$ 0	6,664,162	1,635,727
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	15,432,516	9,177,904
13. Transfers to Separate Accounts due or accrued (net) (including \$ (21,969,728) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(422,242,335)	(39,335,934)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	422,121	850,334
15.1 Current federal and foreign income taxes, including \$ (2,123,727) on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	8,554,425	8,326,776
17. Amounts withheld or retained by reporting entity as agent or trustee	128,400,780	126,992,513
18. Amounts held for agents' account, including \$ 4,351,889 agents' credit balances	4,360,643	4,374,601
19. Remittances and items not allocated	44,416,454	154,924,241
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	117,848,866	95,538,156
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 2,380,093,640) reinsurers	3,410,883,182	3,712,361,759
24.04 Payable to parent, subsidiaries and affiliates	218,747,563	202,078,894
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	70,168,658	114,471,248
24.08 Derivatives	17,280,300	0
24.09 Payable for securities	0	4,000,100
24.10 Payable for securities lending	162,366,253	113,939,916
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	926,329,273	909,990,972
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	8,815,055,511	7,994,234,142
27. From Separate Accounts Statement	13,876,581,784	13,840,747,628
28. Total liabilities (Lines 26 and 27)	22,691,637,295	21,834,981,770
29. Common capital stock	10,000,000	10,000,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	308,082,091	310,003,672
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	948,735,859	823,735,859
34. Aggregate write-ins for special surplus funds	62,762,661	58,825,619
35. Unassigned funds (surplus)	623,267,344	763,357,639
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	1,942,847,955	1,955,922,789
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,952,847,955	1,965,922,789
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	24,644,485,250	23,800,904,559
DETAILS OF WRITE-INS		
2501. Policy loan liability	854,387,428	827,717,089
2502. Liability for cash collateral	47,360,000	58,860,000
2503. Deferred liability for intercompany reinsurance	18,956,939	18,956,939
2598. Summary of remaining write-ins for Line 25 from overflow page	5,624,906	4,456,944
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	926,329,273	909,990,972
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401. Segregated special surplus for Sunrise Captive Re, LLC.	58,825,619	58,825,619
3402. Admitted disallowed IMR	3,937,042	0
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	62,762,661	58,825,619

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8)	86,698,983	3,966,454,708
2. Considerations for supplementary contracts with life contingencies	0	97,343
3. Net investment income (Exhibit of Net Investment Income, Line 17)	376,972,481	350,446,418
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	1,574,241	5,244,012
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	402,859,191	466,422,130
7. Reserve adjustments on reinsurance ceded	10,465,444,723	(4,553,899,543)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	176,032,342	196,695,106
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	205,084,679	75,528,884
9. Total (Lines 1 to 8.3)	11,714,666,640	506,989,058
10. Death benefits	35,972,651	59,943,358
11. Matured endowments (excluding guaranteed annual pure endowments)	347,559	581,915
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	17,343,588	30,261,401
13. Disability benefits and benefits under accident and health contracts	1,690,901	2,019,527
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	145,424,155	243,739,392
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	22,876,059	15,459,758
18. Payments on supplementary contracts with life contingencies	468,862	466,647
19. Increase in aggregate reserves for life and accident and health contracts	1,160,311,835	(42,518,900)
20. Totals (Lines 10 to 19)	1,384,435,610	309,953,098
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	146,184,333	109,090,216
22. Maturations and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	200,245,228	4,475,768
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	148,630,027	171,650,961
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	12,204,138	13,233,140
25. Increase in loading on deferred and uncollected premiums	(503,675)	(2,247,393)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,247,503,459)	(1,648,451,000)
27. Aggregate write-ins for deductions	12,012,229,445	1,695,542,989
28. Totals (Lines 20 to 27)	11,655,921,647	653,247,779
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	58,744,993	(146,258,721)
30. Dividends to policyholders and refunds to members	4,784,164	25,055,906
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	53,960,829	(171,314,627)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(46,017,948)	63,855,773
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	99,978,777	(235,170,400)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$887,303 (excluding taxes of \$ (3,011,030) transferred to the IMR)	(1,327,978)	(20,998,739)
35. Net income (Line 33 plus Line 34)	98,650,799	(256,169,139)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,965,922,789	1,455,535,994
37. Net income (Line 35)	98,650,799	(256,169,139)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (12,096)	(11,080,821)	74,399,903
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(12,649,142)	(33,560,604)
41. Change in nonadmitted assets	64,864,295	(32,184,068)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(22,310,709)	(40,481,864)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	2,000	0
47. Other changes in surplus in Separate Accounts Statement	(2,119)	(16)
48. Change in surplus notes	(1,921,580)	76,291
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	125,000,000	401,363,907
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	(196,590,000)	(419,000,427)
53. Aggregate write-ins for gains and losses in surplus	(57,037,556)	815,942,811
54. Net change in capital and surplus for the year (Lines 37 through 53)	(13,074,833)	510,386,794
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,952,847,955	1,965,922,789
DETAILS OF WRITE-INS		
08.301. Policy charges	202,222,122	210,029,217
08.302. Modco miscellaneous income	123,159,098	0
08.303. Fee income	45,621,075	52,069,415
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	(165,917,616)	(186,569,748)
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	205,084,679	75,528,884
2701. Modco reserve allowance	10,103,106,504	0
2702. VA base reinsurance transfer to/from SA Modco	1,715,266,163	1,528,650,754
2703. Funds withheld miscellaneous expense	182,146,921	147,063,331
2798. Summary of remaining write-ins for Line 27 from overflow page	11,709,857	19,828,904
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	12,012,229,445	1,695,542,989
5301. Benefit plan adjustment	732,912	7,612,324
5302. Prior period adjustment	0	920,634
5303. Deferred coinsurance gain	(57,770,468)	807,409,853
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	(57,037,556)	815,942,811

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	1,056,675,133	533,641,369
2. Net investment income	382,422,976	324,990,845
3. Miscellaneous income	296,771,929	113,702,967
4. Total (Lines 1 through 3)	1,735,870,038	972,335,181
5. Benefit and loss related payments	2,431,665,788	2,460,152,480
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(1,864,597,058)	(1,631,142,387)
7. Commissions, expenses paid and aggregate write-ins for deductions	510,617,314	308,142,361
8. Dividends paid to policyholders	58,726,358	84,169,632
9. Federal and foreign income taxes paid (recovered) net of \$ ⁹⁴ tax on capital gains (losses)	(45,095,379)	125,219,044
10. Total (Lines 5 through 9)	1,091,317,023	1,346,541,130
11. Net cash from operations (Line 4 minus Line 10)	644,553,015	(374,205,949)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	538,345,814	919,224,929
12.2 Stocks	458,893	16,190,214
12.3 Mortgage loans	107,778,795	127,147,875
12.4 Real estate	0	0
12.5 Other invested assets	2,806,437	80,268,060
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
12.7 Miscellaneous proceeds	39,687,841	62,474,206
12.8 Total investment proceeds (Lines 12.1 to 12.7)	689,077,780	1,205,305,284
13. Cost of investments acquired (long-term only):		
13.1 Bonds	607,467,108	1,185,572,884
13.2 Stocks	125,050,578	10,822,255
13.3 Mortgage loans	186,025,000	187,096,790
13.4 Real estate	1,841,239	0
13.5 Other invested assets	57,076,252	28,548,965
13.6 Miscellaneous applications	60,483,126	44,043,842
13.7 Total investments acquired (Lines 13.1 to 13.6)	1,037,943,303	1,456,084,736
14. Net increase/(decrease) in contract loans and premium notes	25,056,722	(7,538,707)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(373,922,245)	(243,240,745)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	(2,000,000)	0
16.2 Capital and paid in surplus, less treasury stock	125,000,000	401,363,907
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	182,097,291	94,931,916
16.5 Dividends to stockholders	84,782,650	419,000,427
16.6 Other cash provided (applied)	(41,637,463)	444,486,649
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	178,677,178	521,782,045
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	449,307,948	(95,664,649)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	286,469,759	382,134,407
19.2 End of year (Line 18 plus Line 19.1)	735,777,707	286,469,759

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Settlement of reinsurance payable	123,159,098	0
20.0002. Transfer of bonds for payment of dividends to parent	92,839,148	0
20.0003. Transfer of subsidiary ownership for payment of dividends to parent	18,968,202	0
20.0004. Funds held under reinsurance agreement, net	6,618,828	51,834,120
20.0005. Extraordinary dividend declared and unpaid from Sunrise Captive Re, LLC	0	25,000,000
20.0006. Deferred gain on reinsurance agreements	0	(234,049,278)
20.0007. Amortization of deferred gain on reinsurance agreements	(57,770,468)	(73,061,242)
20.0008. Change in securities lending collateral	(48,426,337)	173,897,636
20.0009. Initial reinsurance premiums payable	(260,635,602)	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	86,698,982	55,605,756	0	(9,871,437)	36,629,228	4,335,435	0	0	0
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	0	0	XXX	XXX	0	XXX
3. Net investment income	376,972,480	162,852,013	53,602	98,048,490	33,631,769	1,270,000	0	81,116,606	0
4. Amortization of Interest Maintenance Reserve (IMR)	1,574,242	470,775	0	1,979,863	(85,403)	0	0	(790,993)	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	XXX	0	0
6. Commissions and expense allowances on reinsurance ceded	402,859,192	112,789,327	0	289,366,890	0	702,975	XXX	0	0
7. Reserve adjustments on reinsurance ceded	10,465,444,723	0	0	10,465,444,723	0	0	XXX	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	176,032,342	0	0	172,769,247	3,262,790	0	XXX	305	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	XXX	XXX	0	0
8.3 Aggregate write-ins for miscellaneous income	205,084,680	3,167,879	0	200,995,647	738,010	(256)	0	183,400	0
9. Totals (Lines 1 to 8.3)	11,714,666,641	334,885,750	53,602	11,218,733,423	74,176,394	6,308,154	0	80,509,318	0
10. Death benefits	35,972,651	35,941,379	31,272	0	0	XXX	XXX	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	347,559	347,559	0	0	0	XXX	XXX	0	0
12. Annuity benefits	17,343,591	XXX	XXX	(502,891)	17,846,482	XXX	XXX	0	XXX
13. Disability benefits and benefits under accident and health contracts	1,690,901	182,788	0	0	0	1,508,113	XXX	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	XXX	0	0
15. Surrender benefits and withdrawals for life contracts	145,424,156	36,164,861	0	(3,007,757)	112,267,052	XXX	XXX	0	0
16. Group conversions	0	0	0	0	0	0	XXX	0	0
17. Interest and adjustments on contract or deposit-type contract funds	22,876,059	2,454,318	0	3,258,557	17,163,184	0	XXX	0	0
18. Payments on supplementary contracts with life contingencies	468,862	0	0	468,862	0	XXX	XXX	0	0
19. Increase in aggregate reserves for life and accident and health contracts	1,160,311,835	(31,368,553)	(108,551)	1,199,691,495	(6,757,485)	(1,145,071)	XXX	0	0
20. Totals (Lines 10 to 19)	1,384,435,614	43,722,352	(77,279)	1,199,908,266	140,519,233	363,042	XXX	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	146,184,333	17,137,052	0	127,041,763	1,666,761	338,757	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	200,245,224	4,367,650	0	195,877,574	0	0	XXX	0	0
23. General insurance expenses and fraternal expenses	148,630,026	20,128,487	0	45,279,484	3,653,337	1,542,218	0	78,026,500	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	12,204,139	7,869,840	0	2,576,521	124,343	143,253	0	1,490,182	0
25. Increase in loading on deferred and uncollected premiums	(503,675)	(503,675)	0	0	0	0	XXX	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,247,503,459)	0	0	(2,170,377,964)	(77,125,495)	0	XXX	0	0
27. Aggregate write-ins for deductions	12,012,229,444	139,120,071	0	11,861,399,517	0	2,494,772	0	9,215,084	0
28. Totals (Lines 20 to 27)	11,655,921,646	231,841,777	(77,279)	11,261,705,161	68,838,179	4,882,042	0	88,731,766	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	58,744,995	103,043,973	130,881	(42,971,738)	5,338,215	1,426,112	0	(8,222,448)	0
30. Dividends to policyholders and refunds to members	4,784,164	3,338,061	0	0	0	1,446,103	XXX	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	53,960,831	99,705,912	130,881	(42,971,738)	5,338,215	(19,991)	0	(8,222,448)	0
32. Federal income taxes incurred (excluding tax on capital gains)	(46,017,948)	(85,029,483)	(111,616)	36,646,420	(4,552,445)	17,049	0	7,012,127	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	99,978,779	184,735,395	242,497	(79,618,158)	9,890,660	(37,040)	0	(15,234,575)	0
34. Policies/certificates in force end of year	215,990	82,369	90	121,169	12,362	0	XXX	0	0
DETAILS OF WRITE-INS									
08.301. Policy charges	202,222,122	66,559	0	202,150,056	5,507	0	0	0	0
08.302. Modco miscellaneous income	123,159,098	0	0	123,159,098	0	0	0	0	0
08.303. Fee income	45,621,075	51,731	0	44,836,637	732,707	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	(165,917,615)	3,049,589	0	(169,150,144)	(204)	(256)	0	183,400	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	205,084,680	3,167,879	0	200,995,647	738,010	(256)	0	183,400	0
2701. Modco reserve allowance	10,103,106,504	0	0	10,103,106,504	0	0	0	0	0
2702. VA base reinsurance transfer to/from SA Modco	1,715,266,163	0	0	1,715,266,163	0	0	0	0	0
2703. Funds Withheld Miscellaneous Expense	182,146,921	139,120,071	0	43,026,850	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	11,709,856	0	0	0	0	2,494,772	0	9,215,084	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	12,012,229,444	139,120,071	0	11,861,399,517	0	2,494,772	0	9,215,084	0

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	55,605,756	0	23,054,608	29,819,174	0	(322,255)	3,054,229	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	162,852,013	0	155,549,402	1,652,016	0	5,650,595	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	470,775	0	104,892	0	0	365,883	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	112,789,327	0	110,966,204	55,675	0	1,767,448	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	3,167,879	0	(101,670)	19,256	0	3,250,293	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	334,885,750	0	289,573,436	31,546,121	0	10,711,964	3,054,229	0	0	0	0	0
10. Death benefits	35,941,379	0	23,553,262	11,744,345	0	(3,254,160)	3,897,932	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	347,559	0	347,559	0	0	0	0	0	0	0	0	0
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	182,788	0	146,200	36,588	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	36,164,861	0	18,821,513	0	0	17,343,348	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	2,454,318	0	2,146,033	308,285	0	20	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(31,368,553)	0	(17,492,018)	231,512	0	(14,123,929)	15,882	0	0	0	0	0
20. Totals (Lines 10 to 19)	43,722,352	0	27,522,549	12,320,710	0	(34,721)	3,913,814	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	17,137,052	0	17,144,552	(7,500)	0	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	4,367,650	0	0	334,674	0	4,032,423	553	0	0	0	0	0
23. General insurance expenses	20,128,487	0	18,848,451	358,194	0	921,842	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	7,869,840	0	7,564,886	215,343	0	89,611	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	(503,675)	0	(503,675)	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	139,120,071	0	139,120,071	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	231,841,777	0	209,696,834	13,221,421	0	5,009,155	3,914,367	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	103,043,973	0	79,876,602	18,324,700	0	5,702,809	(860,138)	0	0	0	0	0
30. Dividends to policyholders and refunds to members	3,338,061	0	3,338,061	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	99,705,912	0	76,538,541	18,324,700	0	5,702,809	(860,138)	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	(85,029,483)	0	(65,272,284)	(15,627,356)	0	(4,849,500)	719,657	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	184,735,395	0	141,810,825	33,952,056	0	10,552,309	(1,579,795)	0	0	0	0	0
34. Policies/certificates in force end of year	82,369	0	82,369	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS												
08.301. Reinsurance Ceded Trails	3,194,688	0	0	0	0	3,194,688	0	0	0	0	0	0
08.302. Policy charges	66,559	0	10,954	0	0	55,605	0	0	0	0	0	0
08.303. Fee income	51,731	0	(51,731)	0	0	0	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	(145,099)	0	(164,355)	19,256	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	3,167,879	0	(101,670)	19,256	0	3,250,293	0	0	0	0	0	0
2701. Funds Withheld Miscellaneous Expense	139,120,071	0	139,120,071	0	0	0	0	0	0	0	0	0
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	139,120,071	0	139,120,071	0	0	0	0	0	0	0	0	0

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	0	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	53,602	0	0	0	0	0	0	53,602	0
4. Amortization of Interest Maintenance Reserve (IMR)	0	0	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	53,602	0	0	0	0	0	0	53,602	0
10. Death benefits	31,272	0	0	0	0	0	0	31,272	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0	0	0
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	0	0	0	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(108,551)	0	0	0	0	0	0	(108,551)	0
20. Totals (Lines 10 to 19)	(77,279)	0	0	0	0	0	0	(77,279)	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0	0	0
23. General insurance expenses	0	0	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	0	0	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	(77,279)	0	0	0	0	0	0	(77,279)	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	130,881	0	0	0	0	0	0	130,881	0
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	130,881	0	0	0	0	0	0	130,881	0
32. Federal income taxes incurred (excluding tax on capital gains)	(111,616)	0	0	0	0	0	0	(111,616)	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	242,497	0	0	0	0	0	0	242,497	0
34. Policies/certificates in force end of year	90	0	0	0	0	0	0	90	0
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 10, Line 100, Line 160, Line 230, Line 240

(b) Include premium amounts for preneed plans included in Line 10

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts	(9,871,437)	161,920,318	600,351,284	(773,027,728)	0	884,689	0
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	XXX	XXX	0	XXX
3. Net investment income	98,048,490	4,729,130	47,266,596	3,622,751	0	42,430,013	0
4. Amortization of Interest Maintenance Reserve (IMR)	1,979,863	2,147,077	248,747	26,017	0	(441,978)	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	289,366,890	754,128	5,275,864	283,336,898	0	0	0
7. Reserve adjustments on reinsurance ceded	10,465,444,723	0	0	10,465,444,723	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	172,769,247	0	0	172,523,514	0	245,733	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	200,995,647	2,754,951	1,102,729	196,950,038	0	187,929	0
9. Totals (Lines 1 to 8.3)	11,218,733,423	172,305,604	654,245,220	10,348,876,213	0	43,306,386	0
10. Death benefits	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0
12. Annuity benefits	(502,891)	25,012,404	35,171,743	(152,749,920)	0	92,062,882	0
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	(3,007,757)	(20,181,790)	(34,207,536)	50,051,132	0	1,330,437	0
16. Group conversions	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	3,258,557	0	0	(56)	0	3,258,613	0
18. Payments on supplementary contracts with life contingencies	468,862	0	0	0	0	468,862	0
19. Increase in aggregate reserves for life and accident and health contracts	1,199,691,495	163,362,674	606,665,608	489,488,638	0	(59,825,425)	0
20. Totals (Lines 10 to 19)	1,199,908,266	168,193,288	607,629,815	386,789,794	0	37,295,369	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	127,041,763	2,584,492	62,223,819	61,861,376	0	372,076	0
22. Commissions and expense allowances on reinsurance assumed	195,877,574	0	0	195,877,574	0	0	0
23. General insurance expenses	45,279,484	5,784,098	14,359,746	23,316,248	0	1,819,392	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,576,521	213,183	1,375,720	881,655	0	105,963	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,170,377,964)	0	3,945	(2,174,729,445)	0	4,347,536	0
27. Aggregate write-ins for deductions	11,861,399,517	0	43,026,850	11,818,372,667	0	0	0
28. Totals (Lines 20 to 27)	11,261,705,161	176,775,061	728,619,895	10,312,369,869	0	43,940,336	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(42,971,738)	(4,469,457)	(74,374,675)	36,506,344	0	(633,950)	0
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(42,971,738)	(4,469,457)	(74,374,675)	36,506,344	0	(633,950)	0
32. Federal income taxes incurred (excluding tax on capital gains)	36,646,420	3,811,565	63,426,932	(31,132,713)	0	540,636	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(79,618,158)	(8,281,022)	(137,801,607)	67,639,057	0	(1,174,586)	0
34. Policies/certificates in force end of year	121,169	14,382	9,424	87,319	0	10,044	0
DETAILS OF WRITE-INS							
08.301. Policy charges	202,150,056	31,683	642,613	201,474,424	0	1,336	0
08.302. Modco miscellaneous income	123,159,098	0	0	123,159,098	0	0	0
08.303. Fee income	44,836,637	0	0	44,836,637	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	(169,150,144)	2,723,268	460,116	(172,520,121)	0	186,593	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	200,995,647	2,754,951	1,102,729	196,950,038	0	187,929	0
2701. Reserve adjustment on reinsurance assumed	10,103,106,504	0	0	10,103,106,504	0	0	0
2702. VA base reinsurance transfer to/from SA Modco	1,715,266,163	0	0	1,715,266,163	0	0	0
2703. Adjustment to separate account variable annuity reserves	43,026,850	0	43,026,850	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	11,861,399,517	0	43,026,850	11,818,372,667	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts	36,629,228	0	0	0	30,827,860	5,801,368	0
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	XXX	XXX	0	XXX
3. Net investment income	33,631,769	0	0	0	2,316,892	0	31,314,877
4. Amortization of Interest Maintenance Reserve (IMR)	(85,403)	0	0	0	0	0	(85,403)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	3,262,790	0	0	0	3,470,784	(207,994)	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	738,010	0	0	0	738,214	(204)	0
9. Totals (Lines 1 to 8.3)	74,176,394	0	0	0	37,353,750	5,593,170	31,229,474
10. Death benefits	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0
12. Annuity benefits	17,846,482	0	0	0	486,824	13,347,872	4,011,786
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	112,267,052	0	0	0	112,231,905	35,147	0
16. Group conversions	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	17,163,184	0	0	0	0	0	17,163,184
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(6,757,485)	0	0	0	(6,639,426)	993,656	(1,111,715)
20. Totals (Lines 10 to 19)	140,519,233	0	0	0	106,079,303	14,376,675	20,063,255
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,666,761	0	0	0	1,666,761	0	0
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0
23. General insurance expenses	3,653,337	0	0	0	3,632,095	0	21,242
24. Insurance taxes, licenses and fees, excluding federal income taxes	124,343	0	0	0	123,815	0	528
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(77,125,495)	0	0	0	(73,756,697)	(3,368,798)	0
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	68,838,179	0	0	0	37,745,277	11,007,877	20,085,025
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	5,338,215	0	0	0	(391,527)	(5,414,707)	11,144,449
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,338,215	0	0	0	(391,527)	(5,414,707)	11,144,449
32. Federal income taxes incurred (excluding tax on capital gains)	(4,552,445)	0	0	0	333,895	4,617,677	(9,504,017)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	9,890,660	0	0	0	(725,422)	(10,032,384)	20,648,466
34. Policies/certificates in force end of year	12,362	0	0	0	10,549	1,813	0
DETAILS OF WRITE-INS							
08.301. Fee income	732,707	0	0	0	732,707	0	0
08.302. Policy charges	5,507	0	0	0	5,507	0	0
08.303. Miscellaneous gains/(losses)	(204)	0	0	0	0	(204)	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	738,010	0	0	0	738,214	(204)	0
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	4,335,435	.0	.0	.0	.0	.0	.0	.0	.0	.0	4,335,435	.0	.0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,270,000	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,270,000	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR)	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded	702,975	.0	.0	.0	.0	.0	.0	.0	.0	.0	702,975	.0	.0
7. Reserve adjustments on reinsurance ceded	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	(256)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(256)	.0	.0
9. Totals (Lines 1 to 8.3)	6,308,154	.0	.0	.0	.0	.0	.0	.0	.0	.0	6,308,154	.0	.0
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,508,113	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,508,113	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	(1,145,071)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(1,145,071)	.0	.0
20. Totals (Lines 10 to 19)	363,042	.0	.0	.0	.0	.0	.0	.0	.0	.0	363,042	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	338,757	.0	.0	.0	.0	.0	.0	.0	.0	.0	338,757	.0	.0
22. Commissions and expense allowances on reinsurance assumed	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses	1,542,218	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,542,218	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes	143,253	.0	.0	.0	.0	.0	.0	.0	.0	.0	143,253	.0	.0
25. Increase in loading on deferred and uncollected premiums	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
27. Aggregate write-ins for deductions	2,494,772	.0	.0	.0	.0	.0	.0	.0	.0	.0	2,494,772	.0	.0
28. Totals (Lines 20 to 27)	4,882,042	.0	.0	.0	.0	.0	.0	.0	.0	.0	4,882,042	.0	.0
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	1,426,112	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,426,112	.0	.0
30. Dividends to policyholders and refunds to members	1,446,103	.0	.0	.0	.0	.0	.0	.0	.0	.0	1,446,103	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(19,991)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(19,991)	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains)	17,049	.0	.0	.0	.0	.0	.0	.0	.0	.0	17,049	.0	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(37,040)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(37,040)	.0	.0
34. Policies/certificates in force end of year	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
DETAILS OF WRITE-INS													
08.301. Miscellaneous gains/(losses)	(256)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(256)	.0	.0
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	(256)	.0	.0	.0	.0	.0	.0	.0	.0	.0	(256)	.0	.0
2701. Health surrender benefits	2,494,772	.0	.0	.0	.0	.0	.0	.0	.0	.0	2,494,772	.0	.0
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	2,494,772	.0	.0	.0	.0	.0	.0	.0	.0	.0	2,494,772	.0	.0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	700,005,106	0	575,784,371	(9,218,418)	0	134,946,675	(1,507,522)	0	0	0	0	0
2. Tabular net premiums or considerations	204,766,965	0	3,740,686	199,955,610	0	0	1,070,669	0	0	0	0	0
3. Present value of disability claims incurred	1,416,573	0	1,416,573	0	0	0	0	0	0	0	0	0
4. Tabular interest	28,628,056	0	21,994,754	2,733,986	0	3,938,239	(38,923)	0	0	0	0	0
5. Tabular less actual reserve released	(847,862)	0	(716,982)	(130,880)	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX	0	0	0	0	0	0	0	XXX	0	0
7. Other increases (net)	(99,241)	0	(12,475)	(89,878)	0	3,112	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	933,869,597	0	602,206,927	193,250,420	0	138,888,026	(475,776)	0	0	0	0	0
9. Tabular cost	235,802,205	0	38,245,148	201,730,286	0	(5,266,263)	1,093,034	0	0	0	0	0
10. Reserves released by death	1,145,568	0	229,620	35,494	0	959,407	(78,953)	0	0	0	0	0
11. Reserves released by other terminations (net)	28,087,134	0	5,278,259	434,957	0	22,372,136	1,782	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	182,788	0	146,200	36,588	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	265,217,695	0	43,899,227	202,237,325	0	18,065,280	1,015,863	0	0	0	0	0
15. Reserve December 31 of current year	668,651,902	0	558,307,700	(8,986,905)	0	120,822,746	(1,491,639)	0	0	0	0	0
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	140,838,494	0	19,204,739	0	0	121,633,755	0	0	0	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	139,666,790	0	19,204,739	0	0	120,462,051	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	1,073,875	0	0	0	0	0	0	1,073,875	0
2. Tabular net premiums or considerations	0	0	0	0	0	0	0	0	0
3. Present value of disability claims incurred	0	0	0	0	0	0	0	0	0
4. Tabular interest	37,557	0	0	0	0	0	0	37,557	0
5. Tabular less actual reserve released	0	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0	0
7. Other increases (net)	0	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	1,111,432	0	0	0	0	0	0	1,111,432	0
9. Tabular cost	133,691	0	0	0	0	0	0	133,691	0
10. Reserves released by death	10,712	0	0	0	0	0	0	10,712	0
11. Reserves released by other terminations (net)	1,712	0	0	0	0	0	0	1,712	0
12. Annuity, supplementary contract and disability payments involving life contingencies	0	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	146,115	0	0	0	0	0	0	146,115	0
15. Reserve December 31 of current year	965,317	0	0	0	0	0	0	965,317	0
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	0	0	0	0	0	0	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	926,359,767	86,896,087	0	67,399,523	0	772,064,157	0
2. Tabular net premiums or considerations	749,582,468	110,871,280	600,351,285	39,083,383	0	(723,480)	0
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	48,238,166	2,583,765	15,986,825	1,996,889	0	27,670,687	0
5. Tabular less actual reserve released	(2,192,078)	0	0	0	0	(2,192,078)	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0
7. Other increases (net)	1,715,255,869	11,650,806	(11,208,912)	1,530,117,942	0	184,696,033	0
8. Totals (Lines 1 to 7)	3,437,244,192	212,001,938	605,129,198	1,638,597,737	0	981,515,319	0
9. Tabular cost	0	0	0	0	0	0	0
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	1,131,861,455	(26,102,801)	(922,366)	1,158,886,622	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	278,244,952	0	0	189,434,277	0	88,810,675	0
13. Net transfers to or (from) Separate Accounts	(74,347,903)	0	0	(77,177,053)	0	2,829,150	0
14. Total Deductions (Lines 9 to 13)	1,335,758,504	(26,102,801)	(922,366)	1,271,143,846	0	91,639,825	0
15. Reserve December 31 of current year	2,101,485,688	238,104,739	606,051,564	367,453,891	0	889,875,494	0
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	843,389,431	235,923,184	551,839,254	55,626,993	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)
(N/A Fraternal)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	179,559,501	0	0	0	58,665,888	120,893,613	0
2. Tabular net premiums or considerations	47,451,688	0	0	0	38,517,676	8,934,012	0
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	5,684,475	0	0	0	1,896,348	3,788,127	0
5. Tabular less actual reserve released	(300,096)	0	0	0	0	(300,096)	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0
7. Other increases (net)	14,409,923	0	0	0	8,463,206	5,946,717	0
8. Totals (Lines 1 to 7)	246,805,491	0	0	0	107,543,118	139,262,373	0
9. Tabular cost	0	0	0	0	0	0	0
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	132,736,531	0	0	0	132,736,531	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	17,438,098	0	0	0	0	17,438,098	0
13. Net transfers to or (from) Separate Accounts	(77,219,873)	0	0	0	(77,219,873)	0	0
14. Total Deductions (Lines 9 to 13)	72,954,756	0	0	0	55,516,658	17,438,098	0
15. Reserve December 31 of current year	173,850,735	0	0	0	52,026,460	121,824,275	0
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	52,026,462	0	0	0	52,026,462	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT OF NET INVESTMENT INCOME

	1	2
	Collected During Year	Earned During Year
1. U.S. Government bonds	(a) 1,579,492	2,423,030
1.1 Bonds exempt from U.S. tax	(a) 0	0
1.2 Other bonds (unaffiliated)	(a) 237,310,391	234,326,984
1.3 Bonds of affiliates	(a) 0	0
2.1 Preferred stocks (unaffiliated)	(b) 738,803	738,803
2.11 Preferred stocks of affiliates	(b) 0	0
2.2 Common stocks (unaffiliated)	3,308,972	3,308,972
2.21 Common stocks of affiliates	8,700,000	8,700,000
3. Mortgage loans	(c) 51,679,102	52,169,048
4. Real estate	(d) 3,114,322	3,114,322
5. Contract loans	38,636,855	38,645,714
6. Cash, cash equivalents and short-term investments	(e) 5,533,532	5,533,532
7. Derivative instruments	(f) 201,553	201,553
8. Other invested assets	67,156,760	68,903,348
9. Aggregate write-ins for investment income	(5,385,174)	(5,385,174)
10. Total gross investment income	412,574,608	412,680,132
11. Investment expenses		(g) 10,870,559
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 863,653
13. Interest expense		(h) 22,704,668
14. Depreciation on real estate and other invested assets		(i) 1,052,104
15. Aggregate write-ins for deductions from investment income		216,668
16. Total deductions (Lines 11 through 15)		35,707,652
17. Net investment income (Line 10 minus Line 16)		376,972,480
DETAILS OF WRITE-INS		
0901. Income on Securities Lending	460,840	460,840
0902. Other Income	(5,846,014)	(5,846,014)
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(5,385,174)	(5,385,174)
1501. Amortization of Discount		88,536
1502. Other Expenses		128,132
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		216,668

- (a) Includes \$ 2,726,374 accrual of discount less \$ 5,012,536 amortization of premium and less \$ 1,790,463 paid for accrued interest on purchases.
- (b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
- (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
- (e) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
- (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 22,704,668 interest on surplus notes and \$ 0 interest on capital notes.
- (i) Includes \$ 1,052,104 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	0	0	0	0	0
1.1 Bonds exempt from U.S. tax	0	0	0	0	0
1.2 Other bonds (unaffiliated)	(18,587,858)	(219,120)	(18,806,978)	(23,114)	282,100
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	0	0	0	215,600	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	0	0	0	(250,087)	0
2.21 Common stocks of affiliates	4,244,600	0	4,244,600	22,617,276	0
3. Mortgage loans	0	0	0	0	0
4. Real estate	0	0	0	0	0
5. Contract loans	0	0	0	0	0
6. Cash, cash equivalents and short-term investments	0	0	0	0	0
7. Derivative instruments	(86,052,587)	0	(86,052,587)	(27,178,204)	(282,100)
8. Other invested assets	(6,000)	0	(6,000)	(33,652,594)	0
9. Aggregate write-ins for capital gains (losses)	85,842,046	0	85,842,046	27,178,204	0
10. Total capital gains (losses)	(14,559,799)	(219,120)	(14,778,919)	(11,092,919)	0
DETAILS OF WRITE-INS					
0901. Miscellaneous	(210,944)	0	(210,944)	0	0
0902. Amortization of Goodwill	403	0	403	0	0
0903. Funds Withheld	86,052,587	0	86,052,587	27,178,204	0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	85,842,046	0	85,842,046	27,178,204	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected	5,055	4,881	0	0	0	174	0	0
2. Deferred and accrued	416,379	416,379	0	0	0	0	0	0
3. Deferred, accrued and uncollected:								
3.1 Direct	421,434	421,260	0	0	0	174	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	421,434	421,260	0	0	0	174	0	0
4. Advance	219	219	0	0	0	0	0	0
5. Line 3.4 - Line 4	421,215	421,041	0	0	0	174	0	0
6. Collected during year:								
6.1 Direct	11,520,898	2,597,366	0	8,488,639	423,450	11,443	0	0
6.2 Reinsurance assumed	97	97	0	0	0	0	0	0
6.3 Reinsurance ceded	169,648	149,126	0	0	0	20,522	0	0
6.4 Net	11,351,347	2,448,337	0	8,488,639	423,450	(9,079)	0	0
7. Line 5 + Line 6.4	11,772,562	2,869,378	0	8,488,639	423,450	(8,905)	0	0
8. Prior year (uncollected + deferred and accrued - advance)	1,355,811	1,355,811	0	0	0	0	0	0
9. First year premiums and considerations:								
9.1 Direct	10,586,303	1,662,597	0	8,488,639	423,450	11,617	0	0
9.2 Reinsurance assumed	97	97	0	0	0	0	0	0
9.3 Reinsurance ceded	169,648	149,126	0	0	0	20,522	0	0
9.4 Net (Line 7 - Line 8)	10,416,752	1,513,568	0	8,488,639	423,450	(8,905)	0	0
SINGLE								
10. Single premiums and considerations:								
10.1 Direct	848,021,205	83,271,405	0	757,374,477	7,375,323	0	0	0
10.2 Reinsurance assumed	10,246,544,259	0	0	10,246,544,259	0	0	0	0
10.3 Reinsurance ceded	11,102,876,313	80,597,350	0	11,022,278,963	0	0	0	0
10.4 Net	(8,310,849)	2,674,055	0	(18,360,227)	7,375,323	0	0	0
RENEWAL								
11. Uncollected	456,174	352,412	0	0	0	103,762	0	0
12. Deferred and accrued	2,539,737	2,539,737	0	0	0	0	0	0
13. Deferred, accrued and uncollected:								
13.1 Direct	94,204,578	94,100,816	0	0	0	103,762	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	91,208,667	91,208,667	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	2,995,911	2,892,149	0	0	0	103,762	0	0
14. Advance	102,634	55,757	0	0	0	46,877	0	0
15. Line 13.4 - Line 14	2,893,277	2,836,392	0	0	0	56,885	0	0
16. Collected during year:								
16.1 Direct	437,183,165	399,781,958	0	152	28,830,455	8,570,600	0	0
16.2 Reinsurance assumed	113,311,799	113,311,799	0	0	0	0	0	0
16.3 Reinsurance ceded	466,910,777	462,663,470	0	0	0	4,247,307	0	0
16.4 Net	83,584,187	50,430,287	0	152	28,830,455	4,323,293	0	0
17. Line 15 + Line 16.4	86,477,464	53,266,679	0	152	28,830,455	4,380,178	0	0
18. Prior year (uncollected + deferred and accrued - advance)	1,884,383	1,848,546	0	0	0	35,837	0	0
19. Renewal premiums and considerations:								
19.1 Direct	529,400,725	491,978,471	0	152	28,830,455	8,591,647	0	0
19.2 Reinsurance assumed	113,311,799	113,311,799	0	0	0	0	0	0
19.3 Reinsurance ceded	558,119,444	553,872,137	0	0	0	4,247,307	0	0
19.4 Net (Line 17 - Line 18)	84,593,080	51,418,133	0	152	28,830,455	4,344,340	0	0
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	1,388,008,233	576,912,473	0	765,863,268	36,629,228	8,603,264	0	0
20.2 Reinsurance assumed	10,359,856,155	113,311,896	0	10,246,544,259	0	0	0	0
20.3 Reinsurance ceded	11,661,165,405	634,618,613	0	11,022,278,963	0	4,267,829	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	86,698,983	55,605,756	0	(9,871,436)	36,629,228	4,335,435	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums	2,439,471	934,601	0	0	0	1,504,870	0	0
22. All other	2,364,097	2,364,097	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded	15,908	5,292	0	0	0	10,616	0	0
23.2 Reinsurance assumed	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed	15,908	5,292	0	0	0	10,616	0	0
24. Single:								
24.1 Reinsurance ceded	289,366,890	0	0	289,366,890	0	0	0	0
24.2 Reinsurance assumed	199,909,997	4,032,423	0	195,877,574	0	0	0	0
24.3 Net ceded less assumed	89,456,893	(4,032,423)	0	93,489,316	0	0	0	0
25. Renewal:								
25.1 Reinsurance ceded	113,476,393	112,784,034	0	0	0	692,359	0	0
25.2 Reinsurance assumed	335,231	335,231	0	0	0	0	0	0
25.3 Net ceded less assumed	113,141,162	112,448,803	0	0	0	692,359	0	0
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	402,859,191	112,789,326	0	289,366,890	0	702,975	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	200,245,228	4,367,654	0	195,877,574	0	0	0	0
26.3 Net ceded less assumed	202,613,963	108,421,672	0	93,489,316	0	702,975	0	0
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	2,354,493	1,726,826	0	411,662	208,372	7,633	0	0
28. Single	63,326,077	0	0	63,326,077	0	0	0	0
29. Renewal	80,503,763	15,410,226	0	63,304,024	1,458,389	331,124	0	0
30. Deposit-type contract funds	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	146,184,333	17,137,052	0	127,041,763	1,666,761	338,757	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	1,820,369	1,980	28,025	323,466	0	0	2,173,840
2. Salaries and wages	30,373,088	22,475	318,076	38,814,534	3,295,522	0	72,823,695
3.11 Contributions for benefit plans for employees	6,162,563	5,127	72,566	2,361,991	476,560	0	9,078,807
3.12 Contributions for benefit plans for agents	1,130	0	0	0	0	0	1,130
3.21 Payments to employees under non-funded benefit plans	0	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans	547,497	0	0	0	0	0	547,497
3.31 Other employee welfare	843,725	376	5,317	16,878,347	15,351	0	17,743,116
3.32 Other agent welfare	0	0	0	0	0	0	0
4.1 Legal fees and expenses	491,762	105	1,489	200,896	39,451	0	733,703
4.2 Medical examination fees	82,572	0	0	0	0	0	82,572
4.3 Inspection report fees	13,863	0	0	0	0	0	13,863
4.4 Fees of public accountants and consulting actuaries	4,521,310	48,882	691,778	4,514,672	0	0	9,776,642
4.5 Expense of investigation and settlement of policy claims	18,884	(688)	(9,738)	0	0	0	8,458
5.1 Traveling expenses	678,615	153	2,166	512,602	51,442	0	1,244,978
5.2 Advertising	121,583	0	0	422,347	0	0	543,930
5.3 Postage, express, telegraph and telephone	1,186,347	2,061	29,175	960,386	3,050	0	2,181,019
5.4 Printing and stationery	573,931	111	1,564	123,957	186	0	699,749
5.5 Cost or depreciation of furniture and equipment	227,045	144	2,045	57,216	0	0	286,450
5.6 Rental of equipment	405,622	588	8,324	174,979	0	0	589,513
5.7 Cost or depreciation of EDP equipment and software	14,571,993	16,180	228,995	8,794,864	1,383,555	0	24,995,587
6.1 Books and periodicals	53,857	34	484	16,510	6,183	0	77,068
6.2 Bureau and association fees	205,924	318	4,505	331,954	9,492	0	552,193
6.3 Insurance, except on real estate	4,568	0	0	785,126	0	0	789,694
6.4 Miscellaneous losses	0	0	0	0	0	0	0
6.5 Collection and bank service charges	59,119	52	735	31,308	112,049	0	203,263
6.6 Sundry general expenses	2,678,134	2,117	29,963	2,106,744	126	0	4,817,084
6.7 Group service and administration fees	0	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans	0	0	0	0	0	0	0
7.1 Agency expense allowance	1,554,208	1,674	23,695	0	0	0	1,579,577
7.2 Agents' balances charged off (less \$ 0 recovered)	939,470	0	0	4,691	0	0	944,161
7.3 Agency conferences other than local meetings	3,174	0	0	0	0	0	3,174
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	0	0
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	0	0
9.1 Real estate expenses	1,192,492	0	0	553,620	1,472,819	0	3,218,931
9.2 Investment expenses not included elsewhere	0	0	0	0	509,161	0	509,161
9.3 Aggregate write-ins for expenses	(271,537)	90	1,275	56,290	3,495,612	0	3,281,730
10. General expenses incurred	69,061,308	101,779	1,440,439	78,026,500	10,870,559	(b)	(a) 159,500,585
11. General expenses unpaid Dec. 31, prior year	3,532,902	7,610	107,719	4,933,093	596,580	0	9,177,904
12. General expenses unpaid Dec. 31, current year	6,682,043	9,848	139,370	7,549,472	1,051,783	0	15,432,516
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14)	65,912,167	99,541	1,408,788	75,410,121	10,415,356	0	153,245,973
DETAILS OF WRITE-INS							
09.301. Interest Expense for Collateral	0	0	0	0	2,293,308	0	2,293,308
09.302. Correspondence Servicing Participation	0	0	0	0	1,202,304	0	1,202,304
09.303. Cafeteria	115,289	90	1,275	55,593	0	0	172,247
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	(386,826)	0	0	697	0	0	(386,129)
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	(271,537)	90	1,275	56,290	3,495,612	0	3,281,730

(a) Includes management fees of \$ 96,703,232 to affiliates and \$ 0 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ 0 ; 2. Institutional \$ 0 ; 3. Recreational and Health \$ 0 ; 4. Educational \$ 0 ; 5. Religious \$ 0 ; 6. Membership \$ 0 ; 7. Other \$ 0 ; 8. Total \$ 0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	0	0	0	517,711	0	517,711
2. State insurance department licenses and fees	691,228	210	69,924	47,295	0	808,657
3. State taxes on premiums	7,536,974	56,948	(802,640)	0	0	6,791,282
4. Other state taxes, including \$ 0 for employee benefits	225,789	1,269	865,392	5,124	0	1,097,574
5. U.S. Social Security taxes	2,116,711	84,827	1,387,326	293,523	0	3,882,387
6. All other taxes	0	0	(29,820)	0	0	(29,820)
7. Taxes, licenses and fees incurred	10,570,702	143,254	1,490,182	863,653	0	13,067,791
8. Taxes, licenses and fees unpaid Dec. 31, prior year	779,088	23,002	447	47,797	0	850,334
9. Taxes, licenses and fees unpaid Dec. 31, current year	341,459	4,627	48,137	27,898	0	422,121
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	11,008,331	161,629	1,442,492	883,552	0	13,496,004

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	934,601	1,504,870
2. Applied to shorten the endowment or premium-paying period	0	0
3. Applied to provide paid-up additions	2,364,026	0
4. Applied to provide paid-up annuities	71	0
5. Total Lines 1 through 4	3,298,698	1,504,870
6. Paid in cash	136,512	0
7. Left on deposit	191,158	0
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	3,626,368	1,504,870
10. Amount due and unpaid	31,352	143,980
11. Provision for dividends or refunds payable in the following calendar year	3,172,979	502,393
12. Terminal dividends	0	0
13. Provision for deferred dividend contracts	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15. Total Lines 10 through 14	3,204,331	646,373
16. Total from prior year	3,492,639	705,140
17. Total dividends or refunds (Lines 9 + 15 - 16)	3,338,060	1,446,103
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1980 CSO 4% UNEARNED CX	647,258	0	647,258	0	0
0100002. 2001 CSO 3.00% CRVM	690,577,967	0	690,577,967	0	0
0100003. 2001 CSO 3.5% UNEARNED CX	6,743,038	0	6,743,038	0	0
0100004. 2001 CSO 3.50% CRVM	655,481,202	0	655,481,202	0	0
0100005. 2001 CSO 3.50% NLP	135,818,413	0	135,818,413	0	0
0100006. 2001 CSO 3.50% XXX	1,241,375,763	0	1,241,375,763	0	0
0100007. 2001 CSO 4% UNEARNED CX	3,847,488	0	3,847,488	0	0
0100008. 2001 CSO 4.00% CRVM	659,647,891	0	659,647,891	0	0
0100009. 2001 CSO 4.00% NLP	239,221,493	0	239,221,493	0	0
0100010. 2001 CSO 4.00% XXX	221,986,739	0	221,986,739	0	0
0100011. 2017 CSO 3.5% UNEARNED CX	758,447	0	758,447	0	0
0100012. 2017 CSO 3.50% CRVM	45,928,305	0	45,928,305	0	0
0100013. 2017 CSO 3.50% NLP	1,973,788	0	1,973,788	0	0
0100014. 2017 CSO 3.50% XXX	58,223,180	0	58,223,180	0	0
0100015. 41 CSO 2.25% CRVM	9,042,937	0	9,042,937	0	0
0100016. 41 CSO 2.50% CRVM	1,526,614	0	1,526,614	0	0
0100017. 41 CSO 2.50% NLP	14,054,579	0	14,054,579	0	0
0100018. 58 CET 2.50% NLP	694	0	694	0	0
0100019. 58 CET 3.50% NLP	10,527	0	10,527	0	0
0100020. 58 CET 4.00% NLP	10,557	0	10,557	0	0
0100021. 58 CET 4.50% NLP	96,494	0	96,494	0	0
0100022. 58 CSO 1.75% CRVM	818,887	0	818,887	0	0
0100023. 58 CSO 2.00% CRVM	17,599,712	0	17,599,712	0	0
0100024. 58 CSO 2.00% NLP	340,804	0	340,804	0	0
0100025. 58 CSO 2.25% CRVM	3,157,587	0	3,157,587	0	0
0100026. 58 CSO 2.25% NLP	79,968	0	79,968	0	0
0100027. 58 CSO 2.50% CRVM	2,805,165	0	2,805,165	0	0
0100028. 58 CSO 2.50% NLP	12,465,951	0	12,465,951	0	0
0100029. 58 CSO 2.75% CRVM	487,199	0	487,199	0	0
0100030. 58 CSO 3.00% CRVM	1,440,783	0	1,440,783	0	0
0100031. 58 CSO 3.00% NLP	1,993,202	0	1,993,202	0	0
0100032. 58 CSO 3.25% CRVM	39,706,506	0	39,706,506	0	0
0100033. 58 CSO 3.25% NLP	1,038,197	0	1,038,197	0	0
0100034. 58 CSO 3.50% CRVM	30,739,552	0	30,739,552	0	0
0100035. 58 CSO 3.50% NLP	935,126	0	935,126	0	0
0100036. 58 CSO 4.00% CRVM	16,159,622	0	16,159,622	0	0
0100037. 58 CSO 4.00% NLP	610,206	0	610,206	0	0
0100038. 58 CSO 4.50% CRVM	18,997,944	0	18,997,944	0	0
0100039. 58 CSO 4.50% NLP	929,807	0	929,807	0	0
0100040. 80 CET 4.00% NLP	1,627,494	0	1,627,494	0	0
0100041. 80 CET 4.50% NLP	2,782,772	0	2,782,772	0	0
0100042. 80 CET 5.00% NLP	83,725	0	83,725	0	0
0100043. 80 CSO 3.00% CRVM	4,959,200	0	4,959,200	0	0
0100044. 80 CSO 4.00% CRVM	457,855,083	0	457,855,083	0	0
0100045. 80 CSO 4.00% NLP	196,255,360	0	196,255,360	0	0
0100046. 80 CSO 4.00% XXX	369,348	0	369,348	0	0
0100047. 80 CSO 4.25% CRVM	5,275,188	0	5,275,188	0	0
0100048. 80 CSO 4.50% CRVM	524,819,556	0	524,819,556	0	0
0100049. 80 CSO 4.50% NLP	71,378,838	0	71,378,838	0	0
0100050. 80 CSO 5.00% CRVM	44,823,536	0	44,823,536	0	0
0100051. 80 CSO 5.00% NLP	38,020,096	0	38,020,096	0	0
0100052. 80 CSO 5.50% CRVM	53,669,072	0	53,669,072	0	0
0100053. 80 CSO 5.50% NLP	10,244,552	0	10,244,552	0	0
0100054. AAE 3.00% NLP	1,513,649	0	1,513,649	0	0
0100055. AAE 3.50% CRVM	0	0	0	0	0
0100056. AAE 3.50% NLP	357,881	0	357,881	0	0
0100057. VM-20 NPR 2017 CSO 3.50%	106,916,368	0	106,916,368	0	0
0100058. VM-20 NPR 2017 CSO 3.00%	39,434,189	0	39,434,189	0	0
0100059. 1970 Group Disability 3.5% NLP	965,317	0	0	0	965,317
0199997. Totals (Gross)	5,698,630,816	0	5,697,665,499	0	965,317
0199998. Reinsurance ceded	5,051,699,981	0	5,051,699,981	0	0
0199999. Life Insurance: Totals (Net)	646,930,835	0	645,965,518	0	965,317
0200001. 37 STD	3,744	XXX	3,744	XXX	0
0200002. 71 GAM 11.25%	64,487	XXX	0	XXX	64,487
0200003. 71IAM 11.25%	4,771,402	XXX	4,771,402	XXX	0
0200004. 83 A 6.25%	1,229,256	XXX	1,229,256	XXX	0
0200005. 83 A 6.5%	110,236	XXX	110,236	XXX	0
0200006. 83 A 6.75%	460,092	XXX	460,092	XXX	0
0200007. 83 A 7%	65,593	XXX	65,593	XXX	0
0200008. 83 A 7.25%	618,221	XXX	618,221	XXX	0
0200009. 83 A 7.75%	218,673	XXX	218,673	XXX	0
0200010. 83 A 8%	17,973	XXX	17,973	XXX	0
0200011. 83 A 8.25%	107,433	XXX	107,433	XXX	0
0200012. 83 A 8.75%	157,932	XXX	157,932	XXX	0
0200013. 83 A 9.25%	40,241	XXX	40,241	XXX	0
0200014. 83 A 11.25%	3,752	XXX	3,752	XXX	0
0200015. 83 GAM 6.25%	644,750	XXX	0	XXX	644,750
0200016. 83 GAM 6.5%	83,960	XXX	0	XXX	83,960
0200017. 83 GAM 6.75%	511,499	XXX	0	XXX	511,499
0200018. 83 GAM 7%	219,618	XXX	0	XXX	219,618
0200019. 83 GAM 7.25%	168,547	XXX	0	XXX	168,547
0200020. 83 GAM 7.75%	209,557	XXX	0	XXX	209,557
0200021. 83 GAM 8%	84,593	XXX	0	XXX	84,593
0200022. 83 GAM 8.25%	233,762	XXX	0	XXX	233,762
0200023. 83 GAM 8.75%	262,713	XXX	0	XXX	262,713
0200024. 83 GAM 9.25%	111,394	XXX	0	XXX	111,394
0200025. 94 GAR 1%	24,090,899	XXX	0	XXX	24,090,899
0200026. 94 GAR 1.25%	3,399,535	XXX	0	XXX	3,399,535
0200027. 94 GAR 1.5%	17,971	XXX	0	XXX	17,971
0200028. 94 GAR 1.75%	520,846	XXX	0	XXX	520,846
0200029. 94 GAR 2%	2,232,396	XXX	0	XXX	2,232,396
0200030. 94 GAR 2.25%	5,344,124	XXX	0	XXX	5,344,124

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0200031. 94 GAR 2.5%	307,377	XXX	0	XXX	307,377
0200032. 94 GAR 2.75%	2,783,809	XXX	0	XXX	2,783,809
0200033. 94 GAR 3%	6,146,216	XXX	0	XXX	6,146,216
0200034. 94 GAR 3.25%	7,840,918	XXX	0	XXX	7,840,918
0200035. 94 GAR 3.5%	196,423	XXX	0	XXX	196,423
0200036. 94 GAR 3.75%	7,222,769	XXX	0	XXX	7,222,769
0200037. 94 GAR 4%	11,548,166	XXX	0	XXX	11,548,166
0200038. 94 GAR 4.25%	8,656,801	XXX	0	XXX	8,656,801
0200039. 94 GAR 4.5%	5,506,753	XXX	0	XXX	5,506,753
0200040. 94 GAR 4.75%	3,378,798	XXX	0	XXX	3,378,798
0200041. 94 GAR 5%	5,825,159	XXX	0	XXX	5,825,159
0200042. 94 GAR 5.25%	8,700,870	XXX	0	XXX	8,700,870
0200043. 94 GAR 5.5%	6,796,829	XXX	0	XXX	6,796,829
0200044. 94 GAR 6%	2,259,223	XXX	0	XXX	2,259,223
0200045. 94 GAR 6.25%	719,619	XXX	0	XXX	719,619
0200046. 94 GAR 6.5%	902,918	XXX	0	XXX	902,918
0200047. 94 GAR 6.75%	873,846	XXX	0	XXX	873,846
0200048. 94 GAR 7%	945,486	XXX	0	XXX	945,486
0200049. A2000 4%	13,090,205	XXX	13,090,205	XXX	0
0200050. A2000 4.25%	6,710,874	XXX	6,710,874	XXX	0
0200051. A2000 4.5%	7,471,297	XXX	7,471,297	XXX	0
0200052. A2000 5%	9,966,907	XXX	9,966,907	XXX	0
0200053. A2000 5.25%	25,449,719	XXX	25,449,719	XXX	0
0200054. A2000 5.5%	10,192,755	XXX	10,192,755	XXX	0
0200055. A2000 6%	16,028,411	XXX	16,028,411	XXX	0
0200056. A2000 6.25%	811,210	XXX	811,210	XXX	0
0200057. A2000 6.5%	1,365,753	XXX	1,365,753	XXX	0
0200058. A2000 6.75%	580,796	XXX	580,796	XXX	0
0200059. A2000 7%	557,856	XXX	557,856	XXX	0
0200060. IAR2012 1%	149,561,619	XXX	149,561,619	XXX	0
0200061. IAR2012 1.25%	29,657,461	XXX	29,657,461	XXX	0
0200062. IAR2012 1.5%	1,488,337	XXX	1,488,337	XXX	0
0200063. IAR2012 1.75%	62,577,409	XXX	62,577,409	XXX	0
0200064. IAR2012 2%	57,088,877	XXX	57,088,877	XXX	0
0200065. IAR2012 2.25%	61,584,431	XXX	61,584,431	XXX	0
0200066. IAR2012 2.5%	39,759,462	XXX	39,759,462	XXX	0
0200067. IAR2012 2.75%	48,123,022	XXX	48,123,022	XXX	0
0200068. IAR2012 3%	23,133,246	XXX	23,133,246	XXX	0
0200069. IAR2012 3.25%	39,539,368	XXX	39,539,368	XXX	0
0200070. IAR2012 3.5%	22,155,996	XXX	22,155,996	XXX	0
0200071. IAR2012 3.75%	88,492,993	XXX	88,492,993	XXX	0
0200072. IAR2012 4%	31,276,840	XXX	31,276,840	XXX	0
0200073. IAR2012 4.25%	39,982,593	XXX	39,982,593	XXX	0
0200074. IAR2012 4.5%	88,443,840	XXX	88,443,840	XXX	0
0200075. IAR2012 4.75%	26,855,438	XXX	26,855,438	XXX	0
0200076. IAR2012 5%	85,168,792	XXX	85,168,792	XXX	0
0200077. NONE 4.75%	24,904	XXX	0	XXX	24,904
0200078. NONE 5.75%	1,081,781	XXX	0	XXX	1,081,781
0200079. NONE 6%	91,785	XXX	0	XXX	91,785
0200080. NONE 6.25%	709,436	XXX	0	XXX	709,436
0200081. NONE 6.5%	681,865	XXX	0	XXX	681,865
0200082. NONE 7%	3,953	XXX	0	XXX	3,953
0200083. NONE 7.25%	4,322	XXX	0	XXX	4,322
0200084. NONE NONE%	413,596	XXX	0	XXX	413,596
0200085. 3.00% CARVM	44,821,731	XXX	44,821,731	XXX	0
0200086. 3.25% CARVM	52,718,226	XXX	52,718,226	XXX	0
0200087. 3.50% CARVM	1,035,863,246	XXX	1,035,863,246	XXX	0
0200088. 3.75% CARVM	29,868,655	XXX	29,868,655	XXX	0
0200089. 4.00% CARVM	357,604	XXX	357,604	XXX	0
0200090. 4.25% CARVM	745,624,603	XXX	745,624,603	XXX	0
0200091. 4.50% CARVM	216,279,690	XXX	216,279,690	XXX	0
0200092. 4.75% CARVM	232,261,537	XXX	232,261,537	XXX	0
0200093. 5.00% CARVM	173,641,705	XXX	173,641,705	XXX	0
0200094. 5.25% CARVM	70,387,070	XXX	70,387,070	XXX	0
0200095. 5.50% CARVM	204,383,314	XXX	204,383,314	XXX	0
0200096. 5.75% CARVM	19,648,489	XXX	19,648,489	XXX	0
0200097. 6.00% CARVM	10,533,002	XXX	10,533,002	XXX	0
0200098. 6.25% CARVM	15,341,752	XXX	15,341,752	XXX	0
0200099. 6.50% CARVM	8,629,824	XXX	8,629,824	XXX	0
0200100. 6.75% CARVM	7,874,024	XXX	7,874,024	XXX	0
0200101. 7.00% CARVM	3,963,139	XXX	3,963,139	XXX	0
0200102. 7.25% CARVM	1,246,518	XXX	1,246,518	XXX	0
0200103. 7.50% CARVM	1,765,574	XXX	1,765,574	XXX	0
0200104. 8.00% CARVM	2,595,415	XXX	2,595,415	XXX	0
0200105. 8.25% CARVM	918,018	XXX	918,018	XXX	0
0200106. 8.50% CARVM	594,924	XXX	594,924	XXX	0
0200107. Group Defd @ AV	52,026,462	XXX	0	XXX	52,026,462
0200108. VM-21 Reserve	2,671,430,096	XXX	2,671,430,096	XXX	0
0299997. Totals (Gross)	6,719,518,946	XXX	6,545,668,211	XXX	173,850,735
0299998. Reinsurance ceded	4,448,315,908	XXX	4,448,315,908	XXX	0
0299999. Annuities: Totals (Net)	2,271,203,038	XXX	2,097,352,303	XXX	173,850,735
0300001. 37 STD	5,140	0	5,140	0	0
0300002. 711AM 11.25%	59,906	0	59,906	0	0
0300003. 83 A 6.25%	6,354	0	6,354	0	0
0300004. 83 A 6.5%	4,918	0	4,918	0	0
0300005. 83 A 6.75%	95,431	0	95,431	0	0
0300006. 83 A 7.25%	54,285	0	54,285	0	0
0300007. 83 A 7.75%	8,209	0	8,209	0	0
0300008. 83 A 8%	21,753	0	21,753	0	0
0300009. 83 A 8.25%	7,338	0	7,338	0	0
0300010. 83 A 8.75%	7,900	0	7,900	0	0
0300011. 83 A 9.25%	23,959	0	23,959	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0300012. A2000 4%	240,616	0	240,616	0	0
0300013. A2000 4.25%	355,700	0	355,700	0	0
0300014. A2000 4.5%	352,301	0	352,301	0	0
0300015. A2000 5%	124,477	0	124,477	0	0
0300016. A2000 5.25%	207,961	0	207,961	0	0
0300017. A2000 5.5%	106,608	0	106,608	0	0
0300018. A2000 6%	48,508	0	48,508	0	0
0300019. A2000 6.25%	3,024	0	3,024	0	0
0300020. A2000 6.75%	6,737	0	6,737	0	0
0300021. IAR2012 1%	21,405	0	21,405	0	0
0300022. IAR2012 2%	16,694	0	16,694	0	0
0300023. IAR2012 2.25%	281,347	0	281,347	0	0
0300024. IAR2012 2.5%	47,973	0	47,973	0	0
0300025. IAR2012 2.75%	227,477	0	227,477	0	0
0300026. IAR2012 3%	412,501	0	412,501	0	0
0300027. IAR2012 3.25%	273,553	0	273,553	0	0
0300028. IAR2012 3.5%	87,979	0	87,979	0	0
0300029. IAR2012 3.75%	806,571	0	806,571	0	0
0300030. IAR2012 4%	216,760	0	216,760	0	0
0399997. Totals (Gross)	4,133,385	0	4,133,385	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	4,133,385	0	4,133,385	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	0	0	0	0	0
0500001. 1952 B5P2 2001 CSO 2.5%	12,483,351	0	12,483,351	0	0
0500002. 1952 B5P2 1980 CSO 2.5%	3,127,892	0	3,127,892	0	0
0500003. 1952 B5P2 2017 CSO 2.5%	1,481,475	0	1,481,475	0	0
0500004. 1952 Inter-Co. Disability Table 2 1/2%	9,479,486	0	9,479,486	0	0
0500005. 1952 Inter-Co. Ben. 5, Per. 2 & 1958 CSO 2 1/2%	29,220	0	29,220	0	0
0500006. 1952 Inter-Co. Ben. 4, Per. 2 & 1941 CSO 2 1/2%	31	0	31	0	0
0599997. Totals (Gross)	26,601,455	0	26,601,455	0	0
0599998. Reinsurance ceded	14,360,308	0	14,360,308	0	0
0599999. Disability-Active Lives: Totals (Net)	12,241,147	0	12,241,147	0	0
0600001. 1952 B5P2 2001 CSO 2.5%	3,850,479	0	3,850,479	0	0
0600002. 1952 B5P2 1980 CSO 2.5%	3,652,967	0	3,652,967	0	0
0600003. 1952 Inter-Co. Disability Table 2 1/2%	12,539,026	0	12,539,026	0	0
0600004. 1952 B5P2 2017 CSO 2.5%	285,134	0	285,134	0	0
0699997. Totals (Gross)	20,327,606	0	20,327,606	0	0
0699998. Reinsurance ceded	15,697,003	0	15,697,003	0	0
0699999. Disability-Disabled Lives: Totals (Net)	4,630,603	0	4,630,603	0	0
0700001. UL Deficiency Reserves	151,725	0	151,725	0	0
0700002. WL Deficiency Reserves	5,662,909	0	5,662,909	0	0
0799997. Totals (Gross)	5,814,634	0	5,814,634	0	0
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	5,814,634	0	5,814,634	0	0
9999999. Totals (Net) - Page 3, Line 1	2,944,953,642	0	2,770,137,590	0	174,816,052

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$0 ; Annuities \$0 ; Supplementary Contracts with Life Contingencies \$0 ; Accidental Death Benefits \$0 ; Disability - Active Lives \$0 ; Disability - Disabled Lives \$0 ; Miscellaneous Reserves \$0 .

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [X] No []
- 1.2 If not, state which kind is issued.
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
Non-participating
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
If so, state:
4.1 Amount of insurance?\$ 0
4.2 Amount of reserve?\$ 0
4.3 Basis of reserve:
.....
4.4 Basis of regular assessments:
.....
4.5 Basis of special assessments:
.....
4.6 Assessments collected during the year\$ 0
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held:.....\$ 0
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:\$ 0
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements\$ 0
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
.....
7.3 State the amount of reserves established for this business:\$ 0
7.4 Identify where the reserves are reported in the blank:
.....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:\$ 0
8.2 State the amount of reserves established for this business:\$ 0
8.3 Identify where the reserves are reported in the blank:
.....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [X] No []
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$ 0
9.2 State the amount of reserves established for this business:\$ 0
9.3 Identify where the reserves are reported in the blank:
Exhibit 5

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
Description of Valuation Class	2 Changed From	3 Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	1,372,752	0	0	0	0	0	0	0	0	0	1,372,752	0	0
2. Additional contract reserves (b)	21,210,692	0	0	0	0	0	0	0	0	0	21,210,692	0	0
3. Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	22,583,444	0	0	0	0	0	0	0	0	0	22,583,444	0	0
8. Reinsurance ceded	10,917,680	0	0	0	0	0	0	0	0	0	10,917,680	0	0
9. Totals (Net)	11,665,764	0	0	0	0	0	0	0	0	0	11,665,764	0	0
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	33,266,869	0	0	0	0	0	0	0	0	0	33,266,869	0	0
11. Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	33,266,869	0	0	0	0	0	0	0	0	0	33,266,869	0	0
15. Reinsurance ceded	25,435,545	0	0	0	0	0	0	0	0	0	25,435,545	0	0
16. Totals (Net)	7,831,324	0	0	0	0	0	0	0	0	0	7,831,324	0	0
17. TOTAL (Net)	19,497,088	0	0	0	0	0	0	0	0	0	19,497,088	0	0
18. TABULAR FUND INTEREST	926,923	0	0	0	0	0	0	0	0	0	926,923	0	0
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0	0	0	0	0
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	680,293,218	530,146,595	102,426,506	21,470,621	26,249,597	(101)
2. Deposits received during the year	327,665,427	315,000,000	7,953,661	4,341,479	370,287	0
3. Investment earnings credited to the account	22,567,270	16,151,686	3,541,378	728,733	2,145,473	0
4. Other net change in reserves	3,851,355	0	4,760,973	0	0	(909,618)
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	149,419,491	111,298,281	28,616,063	5,485,612	4,019,535	0
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	884,957,779	750,000,000	90,066,455	21,055,221	24,745,822	(909,719)
10. Reinsurance balance at the beginning of the year	0	0	0	0	0	0
11. Net change in reinsurance assumed	0	0	0	0	0	0
12. Net change in reinsurance ceded	(881,382)	0	0	0	15,345	(896,727)
13. Reinsurance balance at the end of the year (Lines 10+11-12)	881,382	0	0	0	(15,345)	896,727
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	885,839,161	750,000,000	90,066,455	21,055,221	24,730,477	(12,992)

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2)	\$ 750,000,000
2. Reported as Annuities Certain (captured in column 3)	\$ 0
3. Reported as Supplemental Contracts (captured in column 4)	\$ 0
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$ 0
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$ 0
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) . \$	750,000,000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Due and unpaid:									
	1.1 Direct	0	0	0	0	0	0	0	0
	1.2 Reinsurance assumed	0	0	0	0	0	0	0	0
	1.3 Reinsurance ceded	0	0	0	0	0	0	0	0
	1.4 Net	0	0	0	0	0	0	0	0
2. In course of settlement:									
	2.1 Resisted								
	2.11 Direct	0	0	0	0	0	0	0	0
	2.12 Reinsurance assumed	0	0	0	0	0	0	0	0
	2.13 Reinsurance ceded	0	0	0	0	0	0	0	0
	2.14 Net	0	(b)	(b)	(b)	0	0	0	0
	2.2 Other								
	2.21 Direct	15,614,563	14,484,885	26,060	63,340	2,000	428,651	0	609,627
	2.22 Reinsurance assumed	21,038,003	19,904,785	0	1,133,218	0	0	0	0
	2.23 Reinsurance ceded	21,559,551	17,902,352	0	3,357,227	0	299,972	0	0
	2.24 Net	15,093,015	(b) 16,487,318	(b) 26,060	(b) (2,160,669)	2,000	(b) 128,679	0	609,627
3. Incurred but unreported:									
	3.1 Direct	1,508,595	1,492,459	0	0	0	16,136	0	0
	3.2 Reinsurance assumed	4,473,843	4,473,843	0	0	0	0	0	0
	3.3 Reinsurance ceded	1,425,806	1,413,792	0	0	0	12,014	0	0
	3.4 Net	4,556,632	(b) 4,552,510	(b) 0	(b) 0	0	(b) 4,122	0	0
4. TOTALS	4.1 Direct	17,123,158	15,977,344	26,060	63,340	2,000	444,787	0	609,627
	4.2 Reinsurance assumed	25,511,846	24,378,628	0	1,133,218	0	0	0	0
	4.3 Reinsurance ceded	22,985,357	19,316,144	0	3,357,227	0	311,986	0	0
	4.4 Net	19,649,647	(a) 21,039,828	(a) 26,060	(2,160,669)	2,000	132,801	0	609,627

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2 and \$0 in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$0 Group Life \$0 , and Individual Annuities \$0 are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	1,101,276,161	78,279,393	27,047	998,715,970	17,846,481	6,407,270	0	0
1.2 Reinsurance assumed	235,973,745	117,054,046	0	118,919,699	0	0	0	0
1.3 Reinsurance ceded	1,302,096,005	156,623,414	0	1,140,605,013	0	4,867,578	0	0
1.4 Net	(c) 35,153,901	38,710,025	27,047	(22,969,344)	17,846,481	1,539,692	0	0
2. Liability December 31, current year from Part 1:								
2.1 Direct	17,123,158	15,977,344	26,060	63,340	2,000	444,787	0	609,627
2.2 Reinsurance assumed	25,511,846	24,378,628	0	1,133,218	0	0	0	0
2.3 Reinsurance ceded	22,985,357	19,316,144	0	3,357,227	0	311,986	0	0
2.4 Net	19,649,647	21,039,828	26,060	(2,160,669)	2,000	132,801	0	609,627
3. Amounts recoverable from reinsurers December 31, current year	58,720,105	16,273,674	0	41,617,633	0	828,798	0	0
4. Liability December 31, prior year:								
4.1 Direct	14,142,872	13,827,251	21,835	(113,649)	2,000	405,435	0	0
4.2 Reinsurance assumed	21,126,570	21,119,007	0	7,563	0	0	0	0
4.3 Reinsurance ceded	14,193,087	13,891,633	0	0	0	301,454	0	0
4.4 Net	21,076,355	21,054,625	21,835	(106,086)	2,000	103,981	0	0
5. Amounts recoverable from reinsurers December 31, prior year	81,426,100	14,050,173	0	66,607,529	0	768,398	0	0
6. Incurred Benefits								
6.1 Direct	1,104,256,447	80,429,486	31,272	998,892,959	17,846,481	6,446,622	0	609,627
6.2 Reinsurance assumed	240,359,021	120,313,667	0	120,045,354	0	0	0	0
6.3 Reinsurance ceded	1,288,182,280	164,271,426	0	1,118,972,344	0	4,938,510	0	0
6.4 Net	56,433,188	36,471,727	31,272	(34,031)	17,846,481	1,508,112	0	609,627

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.

\$0 in Line 6.1, and \$0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$347,559 in Line 1.1, \$347,559 in Line 1.4.

\$347,559 in Line 6.1, and \$347,559 in Line 6.4.

(c) Includes \$0 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	23,168,465	44,456,572	21,288,107
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	115,870	96,443	(19,427)
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	23,284,335	44,553,015	21,268,680
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	12,099,232	56,082,512	43,983,280
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	0	0	0
21. Furniture and equipment, including health care delivery assets	1,892,290	2,453,337	561,047
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	8,776,622	12,058,691	3,282,069
25. Aggregate write-ins for other than invested assets	16,589,020	12,358,239	(4,230,781)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	62,641,499	127,505,794	64,864,295
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	62,641,499	127,505,794	64,864,295
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501. Overfunded prepaid pension	14,562,434	12,324,720	(2,237,714)
2502. Prepaid expenses	2,003,184	0	(2,003,184)
2503. Surplus note issuance cost	23,402	33,519	10,117
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	16,589,020	12,358,239	(4,230,781)

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of AuguStar Life Insurance Company ("ALIC" or "the Company"), formerly The Ohio National Life Insurance Company, are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

Sunrise Captive Re, LLC ("SUNR"), a wholly owned subsidiary of ALIC, is an Ohio domiciled special purpose financial captive insurance company started operations during the first quarter of 2019. Pursuant to Ohio Revised Code Chapter 3964 and the approval by the Ohio Insurance Department ("ODI"), Sunrise has applied a prescribed practice that increased the subsidiary's valuation by \$255,625,824 and \$319,034,513 for 2023 and 2022, respectively.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed by the State of Ohio are shown below:

	SSAP #	F/S Page	F/S Line #		12/31/2023		12/31/2022
NET INCOME							
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$	98,650,799	\$	(256,169,139)
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:							
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$	98,650,799	\$	(256,169,139)
SURPLUS							
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$	1,952,847,955	\$	1,965,922,789
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:	97	2	8	\$	255,625,824	\$	319,034,513
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:							
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$	1,697,222,131	\$	1,646,888,276

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition cost such as sales commissions, are charged to operations as incurred.

The amount of dividends to be paid to participating policyholders is determined annually by the Company's Board of Directors. The aggregate amount of participating policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

NOTES TO FINANCIAL STATEMENTS

The amount of dividends to be paid to participating policyholders is determined annually by the Company's Board of Directors. The aggregate amount of participating policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

(1) Basis for Short-Term Investments

Short-term investments are stated at amortized cost.

(2) Basis for Bonds and Amortization Schedule

Bonds not backed by other loans are stated at amortized cost using the modified scientific method.

(3) Basis for Common Stocks

Common Stocks are stated at market except where investments in stocks of wholly owned insurance subsidiaries and affiliates are carried on the equity basis, in accordance with SSAP No. 97.

(4) Basis for Preferred Stocks

Preferred stocks rated NAIC 1-3 are stated at cost. Preferred stocks rated NAIC 4-6 are stated at the lower of cost or market value.

(5) Basis for Mortgage Loans

Conventional Mortgage loans on real estate are stated at unpaid principal balances less unaccrued discount, not to exceed 80% of appraised value. Mortgage loans on real estate insured and guaranteed by U.S. Agencies are stated at unpaid principal balances less unaccrued discount.

(6) Basis for Loan-Backed Securities and Adjustment Methodology

Loan-backed securities are stated at amortized cost. The retrospective adjustment methodology is used for asset-backed, CMO, and Mortgage-backed securities.

(7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities

The Company reports the insurance subsidiaries at statutory equity. The non-insurance companies are reported at audited GAAP equity adjusted to a limited statutory basis of accounting in accordance with the requirements in SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities as opposed to "for statutory invested asset valuation rules".

(8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities

The Company has ownership interests in partnerships. The Company carries this interest based on the underlying audited GAAP equity of the investee.

(9) Accounting Policies for Derivatives

Derivative instruments and foreign currency holdings are accounted for at fair value with the changes in fair value recorded as unrealized gains or unrealized losses. Upon termination of a derivative or foreign currency holding, the gain or loss shall be recognized in income.

Any gains, losses, and expenses on the guaranteed minimum income benefit (GMIB) and guaranteed lifetime withdrawal benefit (GLWB) Hedge Programs are accounted for under a Funds Withheld (Ceding Company) Reinsurance Arrangement.

(10) Anticipated Investment Income Used in Premium Deficiency Calculation

The Company does not utilize the anticipated investment income as a factor in premium deficiency calculation.

(11) Management's Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses

(a) Individual Disability Income policies represent 100% of the policies and 100% of the liabilities. Claim Reserves are calculated using the 1985 Commissioner's Individual Disability Table C or the 1964 Commissioner's Disability Table with various interest rates depending on the year of claim. Claims incurred 1/1/2020 and after incorporate the 2013 IDI table and its associated modifiers in the reserve calculation as required by Actuarial Guideline 50.

(b) An additional liability is established for any scheduled claim payments that are due but not yet paid as of the statement date.

(c) Incurred but not reported reserves are estimated by applying factors to the total amount of monthly income in-force.

(12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period

The Company has not modified its capitalization policy from the prior period.

(13) Method Used to Estimate Pharmaceutical Rebate Receivables - Not applicable

D. Going Concern

After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

The Company's December 31, 2022 financial statements reflect a prior period adjustment relating to the recording of premiums assumed from Kenwood Re. The events contributing to the understatement of premiums impact surplus as follows:

Premiums and annuity considerations for life and accident and health contracts (P4,L1,C2)	\$1,165,359
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C2))	<u>(244,725)</u>
Increase in surplus (P4,L53,C2)	<u>\$920,634</u>

NOTE 3 Business Combinations and Goodwill - Not applicable

NOTE 4 Discontinued Operations - NONE

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) Mortgage Loans, including Mezzanine Real Estate Loans

Farm loans - Not applicable

Residential loans - Not applicable

Commercial mortgages 5.23% to 7.30%

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was: 75%

(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total - NONE

NOTES TO FINANCIAL STATEMENTS

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ -	\$ -	\$ -	\$ -	\$ 1,197,158,480	\$ -	\$ 1,197,158,480
(b) 30 - 59 Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) 60 - 89 Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(d) 90 - 179 Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(e) 180+ Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2. Accruing Interest 90 - 179 Days Past Due							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Interest Accrued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Interest Accrued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4. Interest Reduced							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Number of Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Percent Reduced	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. Prior Year							
1. Recorded Investment (All)							
(a) Current	\$ -	\$ -	\$ -	\$ -	\$ 1,118,912,275	\$ -	\$ 1,118,912,275
(b) 30 - 59 Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) 60 - 89 Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(d) 90 - 179 Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(e) 180+ Days Past Due	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2. Accruing Interest 90 - 179 Days Past Due							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Interest Accrued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Interest Accrued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4. Interest Reduced							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Number of Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Percent Reduced	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan Agreement: - NONE

(6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting: - NONE

(7) Allowance for credit losses: - NONE

(8) Mortgage Loans Derecognized as a Result of Foreclosure: - NONE

(9) The Company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - NONE

C. Reverse Mortgages - NONE

D. Loan-Backed Securities

(1) Description of Sources Used to Determine Prepayment Assumptions

Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.

(2) Securities with Recognized Other-Than-Temporary Impairment - NONE

(3) Recognized OTTI Securities

1	2	3	4	5	6	7
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
12669G-C8-2	\$ 329,186	\$ 270,178	\$ 59,008	\$ 270,178	\$ 279,107	06/30/2023
92922F-KX-5	\$ 128,128	\$ 19,201	\$ 108,927	\$ 19,201	\$ 55,496	09/30/2023
759950-CU-0	\$ 2,546,392	\$ 2,495,207	\$ 51,185	\$ 2,495,207	\$ 2,509,025	12/31/2023
Total	XXX	XXX	\$ 219,120	XXX	XXX	XXX

NOTES TO FINANCIAL STATEMENTS

(4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a) The aggregate amount of unrealized losses:	
1. Less than 12 Months	\$ 567,256
2. 12 Months or Longer	\$ 60,675,134
b) The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 Months	\$ 43,789,404
2. 12 Months or Longer	\$ 640,201,936

(5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary

Cash flow modeling was performed on all of these securities using current and expected market based assumptions which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other-than-temporary.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) Policy for Requiring Collateral or Other Security

For Securities Lending Agreements, the Company requires a minimum of 102% and 105% of the fair value of the domestic and foreign securities' loaned at the outset of the contract as collateral. If at any time the fair value of collateral declines to less than 102% and 105% of the domestic and foreign securities purchase price, the counterparty is obligated to provide additional collateral to bring the total collateral held by the Company to at least 102% and 105% of the securities' purchase price.

(2) Disclose the Carrying Amount and Classification of Both Assets and Liabilities

The Company has not pledged any of its assets as collateral.

(3) Collateral Received

a. Aggregate Amount Collateral Received

	Fair Value
1. Securities Lending	
(a) Open	\$ 162,364,722
(b) 30 Days or Less	\$ -
(c) 31 to 60 Days	\$ -
(d) 61 to 90 Days	\$ -
(e) Greater Than 90 Days	\$ -
(f) Subtotal (a+b+c+d+e)	\$ 162,364,722
(g) Securities Received	\$ -
(h) Total Collateral Received (f+g)	\$ 162,364,722

2. Dollar Repurchase Agreement - NONE

b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged

\$ 162,364,722

c. Information about Sources and Uses of Collateral

Cash collateral received from borrowers on the loaned securities is remitted to US Bank for investment in accordance with the Company's reinvestment guidelines. Cash collateral, if any, is reinvested in short-term investments.

(4) Aggregate Value of the Reinvested Collateral - Not applicable

(5) Collateral Reinvestment

a. Aggregate Amount Collateral Reinvested

	Amortized Cost	Fair Value
1. Securities Lending		
(a) Open	\$ 162,366,255	\$ 162,364,722
(b) 30 Days or Less	\$ -	\$ -
(c) 31 to 60 Days	\$ -	\$ -
(d) 61 to 90 Days	\$ -	\$ -
(e) 91 to 120 Days	\$ -	\$ -
(f) 121 to 180 Days	\$ -	\$ -
(g) 181 to 365 Days	\$ -	\$ -
(h) 1 to 2 years	\$ -	\$ -
(i) 2 to 3 years	\$ -	\$ -
(j) Greater than 3 years	\$ -	\$ -
(k) Subtotal (Sum of a through j)	\$ 162,366,255	\$ 162,364,722
(l) Securities Received	\$ -	\$ -
(m) Total Collateral Reinvested (k+l)	\$ 162,366,255	\$ 162,364,722

2. Dollar Repurchase Agreement - NONE

b. Explanation of Additional Sources of Liquidity for Maturity Date Mismatches - NONE

(6) Detail on Collateral Transactions Not Permitted by Contract or Custom to Sell or Repledge

Cash flow modeling was performed on all of these securities using current and expected market based assumptions, which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other than temporary.

(7) Collateral for securities lending transactions that extend beyond one year from the reporting date - Not applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

H. Repurchase Agreements Transactions Accounted for as a Sale - NONE

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE

NOTES TO FINANCIAL STATEMENTS

J. Real Estate

- (1) Recognized Impairment Loss - NONE
- (2) Sold or Classified Real Estate Investments as Held for Sale - NONE
- (3) Changes to a Plan of Sale for an Investment in Real Estate - NONE
- (4) Retail Land Sales Operations - NONE
- (5) Real Estate Investments with Participating Mortgage Loan Features - NONE

K. Low Income Housing tax Credits (LIHTC) - NONE

L. Restricted Assets

In conjunction with the reinsurance agreement with Pruco Life Insurance Company (Pruco), the Company was required to set up a comfort trust for the benefit of Pruco. The value of the comfort trust is based on a required balance formula. Pruco may only withdraw assets from the comfort trust to pay amounts due under the reinsurance agreement from ALIC to Pruco and may only withdraw from the comfort trust should ALIC fail to pay on a claim, and only after first notifying ALIC of delayed payment. ALIC can freely substitute and replace assets in the comfort trust as long as the replacement assets are of equal value and comply with the investment guidelines for types of eligible trust assets. ALIC (or its designated investment manager) retains the authority to make investment decisions with respect to the comfort trust assets. As of December 31, 2023, the book value and market value of the comfort trust are \$119,380,599 and \$120,435,022, respectively.

1. Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. Collateral held under security lending agreements	\$ 162,366,253	\$ -	\$ -	\$ -	\$ 162,366,253	\$ 113,939,916	\$ 48,426,337
c. Subject to repurchase agreements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
d. Subject to reverse repurchase agreements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
e. Subject to dollar repurchase agreements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
f. Subject to dollar reverse repurchase agreements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
g. Placed under option contracts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
i. FHLB capital stock	\$ 52,040,800	\$ -	\$ -	\$ -	\$ 52,040,800	\$ 42,197,500	\$ 9,843,300
j. On deposit with states	\$ 8,466,852	\$ -	\$ -	\$ -	\$ 8,466,852	\$ 8,138,055	\$ 328,797
k. On deposit with other regulatory bodies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
l. Pledged collateral to FHLB (including assets backing funding agreements)	\$ 1,051,757,905	\$ -	\$ -	\$ -	\$ 1,051,757,905	\$ 755,862,601	\$ 295,895,304
m. Pledged as collateral not captured in other categories	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
n. Other restricted assets	\$ 176,819,927	\$ -	\$ -	\$ -	\$ 176,819,927	\$ 163,075,325	\$ 13,744,602
o. Total Restricted Assets (Sum of a through n)	\$ 1,451,451,737	\$ -	\$ -	\$ -	\$ 1,451,451,737	\$ 1,083,213,397	\$ 368,238,340

(a) Subset of Column 1

(b) Subset of Column 3

Restricted Asset Category	Current Year			
	8	9	Percentage	
			10	11
Total Non-admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)	
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	0.000%	0.000%
b. Collateral held under security lending agreements	\$ -	\$ 162,366,253	0.657%	0.659%
c. Subject to repurchase agreements	\$ -	\$ -	0.000%	0.000%
d. Subject to reverse repurchase agreements	\$ -	\$ -	0.000%	0.000%
e. Subject to dollar repurchase agreements	\$ -	\$ -	0.000%	0.000%
f. Subject to dollar reverse repurchase agreements	\$ -	\$ -	0.000%	0.000%
g. Placed under option contracts	\$ -	\$ -	0.000%	0.000%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	\$ -	\$ -	0.000%	0.000%
i. FHLB capital stock	\$ -	\$ 52,040,800	0.211%	0.211%
j. On deposit with states	\$ -	\$ 8,466,852	0.034%	0.034%
k. On deposit with other regulatory bodies	\$ -	\$ -	0.000%	0.000%
l. Pledged collateral to FHLB (including assets backing funding agreements)	\$ -	\$ 1,051,757,905	4.257%	4.268%
m. Pledged as collateral not captured in other categories	\$ -	\$ -	0.000%	0.000%
n. Other restricted assets	\$ -	\$ 176,819,927	0.716%	0.717%
o. Total Restricted Assets (Sum of a through n)	\$ -	\$ 1,451,451,737	5.875%	5.890%

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

NOTES TO FINANCIAL STATEMENTS

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate) - NONE

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Total (c)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.000%	0.000%

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5L(1)m Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5L(1)m Columns 9 through 11 respectively.

3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Segregated special surplus for SUNR - Bonds	\$ 47,427,978	\$ -	\$ -	\$ -	\$ 47,427,978	\$ 45,031,423	\$ 2,396,555	\$ 47,427,978	0.192%	0.192%
Segregated. special surplus for SUNR - Cash & Cash Equivalents	\$ 8,706,159	\$ -	\$ -	\$ -	\$ 8,706,159	\$ 6,040,492	\$ 2,665,667	\$ 8,706,159	0.035%	0.035%
Reins - Bonds	\$111,152,651	\$ -	\$ -	\$ -	\$111,152,651	\$105,004,546	\$ 6,148,105	\$111,152,651	0.450%	0.451%
Reins - Cash & Cash Equivalents	\$ 9,533,139	\$ -	\$ -	\$ -	\$ 9,533,139	\$ 6,998,864	\$ 2,534,275	\$ 9,533,139	0.039%	0.039%
Total (c)	\$176,819,927	\$ -	\$ -	\$ -	\$176,819,927	\$163,075,325	\$ 13,744,602	\$176,819,927	0.716%	0.717%

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5L(1)n Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5L(1)n Columns 9 through 11 respectively.

4. Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

Collateral Assets	1 Book/Adjusted Carrying Value (BACV)	2 Fair Value	3 % of BACV to Total Assets (Admitted and Nonadmitted)*	4 % of BACV to Total Admitted Assets **
General Account:				
a. Cash, Cash Equivalents and Short-Term Investments	\$ -	\$ -	0.000%	0.000%
b. Schedule D, Part 1	\$ 256,653,674	\$ 253,705,576	2.370%	2.384%
c. Schedule D, Part 2, Section 1	\$ -	\$ -	0.000%	0.000%
d. Schedule D, Part 2, Section 2	\$ 52,040,800	\$ 52,040,800	0.481%	0.483%
e. Schedule B	\$ 795,104,231	\$ 739,980,904	7.341%	7.384%
f. Schedule A	\$ -	\$ -	0.000%	0.000%
g. Schedule BA, Part 1	\$ -	\$ -	0.000%	0.000%
h. Schedule DL, Part 1	\$ 162,366,253	\$ 162,364,722	1.499%	1.508%
i. Other	\$ 185,286,779	\$ 185,575,008	1.711%	1.721%
j. Total Collateral Assets (a+b+c+d+e+f+g+h+i)	\$ 1,451,451,737	\$ 1,393,667,010	13.401%	13.479%
Separate Account:				
k. Cash, Cash Equivalents and Short-Term Investments	\$ -	\$ -	0.000%	0.000%
l. Schedule D, Part 1	\$ -	\$ -	0.000%	0.000%
m. Schedule D, Part 2, Section 1	\$ -	\$ -	0.000%	0.000%
n. Schedule D, Part 2, Section 2	\$ -	\$ -	0.000%	0.000%
o. Schedule B	\$ -	\$ -	0.000%	0.000%
p. Schedule A	\$ -	\$ -	0.000%	0.000%
q. Schedule BA, Part 1	\$ -	\$ -	0.000%	0.000%
r. Schedule DL, Part 1	\$ -	\$ -	0.000%	0.000%
s. Other	\$ -	\$ -	0.000%	0.000%
t. Total Collateral Assets (k+l+m+n+o+p+q+r+s)	\$ -	\$ -	0.000%	0.000%

* j = Column 1 divided by Asset Page, Line 26 (Column 1)

t = Column 1 divided by Asset Page, Line 27 (Column 1)

**j = Column 1 divided by Asset Page, Line 26 (Column 3)

t = Column 1 divided by Asset Page, Line 27 (Column 3)

	1 Amount	2 % of Liability to Total Liabilities *
u. Recognized Obligation to Return Collateral Asset (General Account)	\$ -	0.000%
v. Recognized Obligation to Return Collateral Asset (Separate Account)	\$ -	0.000%

* u = Column 1 divided by Liability Page, Line 26 (Column 1)

v = Column 1 divided by Liability Page, Line 27 (Column 1)

M. Working Capital Finance Investments - NONE

N. Offsetting and Netting of Assets and Liabilities - NONE

NOTES TO FINANCIAL STATEMENTS

O. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
(1) Bonds - AC	1	1	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -
(2) LB&SS - AC	0	0	\$ -	\$ -	\$ -	\$ -
(3) Preferred Stock - AC	0	0	\$ -	\$ -	\$ -	\$ -
(4) Preferred Stock - FV	0	0	\$ -	\$ -	\$ -	\$ -
(5) Total (1+2+3+4)	1	1	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -

AC - Amortized Cost FV - Fair Value

P. Short Sales - NONE

Q. Prepayment Penalty and Acceleration Fees

	<u>General Account</u>	<u>Separate Account</u>
1. Number of CUSIPs	6	0
2. Aggregate Amount of Investment Income	\$ (1,706,435)	\$ -

R. Reporting Entity's Share of Cash Pool by Asset Type - Not applicable

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships and Limited Liability Companies that Exceed 10% of Ownership - NONE

B. Investments in Impaired Joint Ventures, Partnerships and Limited Liability Companies - NONE

NOTE 7 Investment IncomeA. The bases, by category of investment income, for excluding (nonadmitting) any investment income due and accrued:
Bonds - where collection of interest is uncertain, are placed on non-accrual status.

Due and accrued income was excluded from surplus on the following basis: all investment income due and accrued on bonds in default as to principal and interest.

B. The total amount excluded: \$0

C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	<u>Amount</u>
1. Gross	\$ 57,294,125
2. Nonadmitted	\$ -
3. Admitted	\$ 57,294,125

D. The aggregate deferred interest - NONE

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.

	<u>Amount</u>
Cumulative amounts of PIK interest included in the current principal balance	\$ 116,327

NOTE 8 Derivative Instruments

A. Derivatives under SSAP No. 86—Derivatives

(1) Market Risk, Credit Risk and Cash Requirements

As of December 31, 2023, the Company holds over-the-counter equity put options in order to hedge the exposure on its variable annuity riders. Generally speaking, the options increase in value if the underlying equity index goes down. Conversely, if the underlying equity index goes up, the options decrease in value, but cannot fall by more than the purchase price. The Company has managed its counterparty credit exposure by diversifying the exposure among several counterparties and fully collateralizing the trades, as specified in its International Swaps and Derivatives Association (ISDA) and Credit Support Annex (CSA) agreements. The put options have been entered into with counterparties that have a credit rating of A-/A3 or higher. The only cash requirement of these options is the initial purchase price.

As of December 31, 2023, the Company holds a position in exchange-traded futures to hedge the downside market currency risk of the guarantees in its variable annuity contracts. These futures increase in value when the markets go down and decrease in value when the markets go up. Margin for the change in value is calculated every day and must be posted if there is a deficit and credited if there is a surplus. Additionally, initial margin is posted by participants on each side of a futures trade. Together, these collateral support mechanisms minimize the credit risk of futures. There is no premium charge to enter into a future, but cash or Treasury Securities must be posted for initial margin and cash exchanged each subsequent day for changes in value, as

As of December 31, 2023 the Company holds a position in a cross currency swap converting Euro currency flows to U.S. Dollar flows on a Euro-denominated bond.

As of December 31, 2023, the Company holds over-the-counter equity call options in order to hedge the exposure of its Fixed Index Annuity product. The Company has managed its counterparty credit exposure by diversifying the exposure among several counterparties and fully collateralizing the trades, as specified in its ISDA/CSA agreements. The call options have been entered into with counterparties that have a credit rating of A-/A3 or higher.

(2) Objectives for Derivative Use

The objective of the Company's use of equity puts, calls, equity futures and currency futures is to hedge against a decline in the equity and currency markets. These instruments are employed as fair value hedges against the Company's obligations. The primary Company obligation is a guaranty of the investment portfolios held by policyholders.

The objective of the Company's cross currency swap is to exchange Euro currency flows for U.S. Dollar currency flows, which is the primary currency of the investment portfolio.

The objective of the Company's use of swaptions is to hedge against falling interest rates.

(3) Accounting Policies for Recognition and Measurement

Futures, foreign currency holdings, options, and swaps are accounted for at fair value with the changes in fair value recorded as unrealized gains or unrealized losses. Upon termination of a derivative or foreign currency holding, the gain or loss shall be recognized in income.

(4) Identification of Whether Derivative Contracts with Financing Premiums

None

NOTES TO FINANCIAL STATEMENTS

(5) Net Gain or Loss Recognized

The Company recognized net unrealized losses of \$15,121,636 in put options all of which is funds withheld for the benefit of its subsidiary, SUNR, as of 12/31/2023.

The Company recognized net unrealized gains of \$4,710,470 in call options of which all is for the benefit of Sycamore Re (an affiliate) as of 12/31/2023.

(6) Net Gain or Loss Recognized from Derivatives that no Longer Qualify for Hedge Accounting - NONE

(7) Derivatives Accounted for as Cash Flow Hedges - NONE

(8) Total Premium Costs for Contracts

There are no derivative premium payments due as of December 31, 2023.

(9) Total Aggregate Excluded Components - NONE

B. Derivatives under SSAP No. 108—Derivative Hedging Variable Annuity Guarantees - NONE

NOTE 9 Income Taxes

A. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

1.

	12/31/2023			12/31/2022			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	\$190,243,151	\$ 5,558,809	\$195,801,960	\$134,376,392	\$ 2,131,882	\$136,508,274	\$ 55,866,759	\$ 3,426,927	\$ 59,293,686
(b) Statutory Valuation Allowance Adjustment	\$ 1,262,844	\$ -	\$ 1,262,844	\$ 2,464,461	\$ -	\$ 2,464,461	\$ (1,201,617)	\$ -	\$ (1,201,617)
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$188,980,307	\$ 5,558,809	\$194,539,116	\$131,911,931	\$ 2,131,882	\$134,043,813	\$ 57,068,376	\$ 3,426,927	\$ 60,495,303
(d) Deferred Tax Assets Nonadmitted	\$ 8,510,218	\$ 3,589,014	\$ 12,099,232	\$ 53,950,630	\$ 2,131,882	\$ 56,082,512	\$ (45,440,412)	\$ 1,457,132	\$ (43,983,280)
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$180,470,089	\$ 1,969,795	\$182,439,884	\$ 77,961,301	\$ -	\$ 77,961,301	\$102,508,788	\$ 1,969,795	\$104,478,583
(f) Deferred Tax Liabilities	\$ 97,152,962	\$ 1,969,795	\$ 99,122,757	\$ 25,990,407	\$ -	\$ 25,990,407	\$ 71,162,555	\$ 1,969,795	\$ 73,132,350
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$ 83,317,127	\$ -	\$ 83,317,127	\$ 51,970,894	\$ -	\$ 51,970,894	\$ 31,346,233	\$ -	\$ 31,346,233

2.

	12/31/2023			12/31/2022			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4 + 5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$ 83,317,127	\$ -	\$ 83,317,127	\$ 51,970,894	\$ -	\$ 51,970,894	\$ 31,346,233	\$ -	\$ 31,346,233
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$ 83,317,127	\$ -	\$ 83,317,127	\$ 51,970,894	\$ -	\$ 51,970,894	\$ 31,346,233	\$ -	\$ 31,346,233
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$280,335,007	XXX	XXX	\$287,061,550	XXX	XXX	\$ (6,726,543)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$ 97,152,962	\$ 1,969,795	\$ 99,122,757	\$ 25,990,407	\$ -	\$ 25,990,407	\$ 71,162,555	\$ 1,969,795	\$ 73,132,350
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$180,470,089	\$ 1,969,795	\$182,439,884	\$ 77,961,301	\$ -	\$ 77,961,301	\$102,508,788	\$ 1,969,795	\$104,478,583

3. Other Admissibility Criteria

	2023	2022
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	1709.7%	1763.2%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$ 2,020,257,443	\$ 1,879,058,197

NOTES TO FINANCIAL STATEMENTS

4. Impact of Tax Planning Strategies

a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.

	12/31/2023		12/31/2022		Change	
	(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col. 1 - 3) Ordinary	(6) (Col. 2 - 4) Capital
1. Adjusted Gross DTAs amount from Note 9A1(c)	\$188,980,307	\$5,558,809	\$131,911,931	\$2,131,882	\$57,068,376	\$3,426,927
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$180,470,089	\$1,969,795	\$77,961,301	\$0	\$102,508,788	\$1,969,795
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

b. Do the Company's tax-planning strategies include the use of reinsurance?

Yes No

B. Deferred Tax Liabilities Not Recognized

1. The types of temporary differences for which a DTL has not been recognized and the types of events that would cause those temporary differences to become taxable are:
There are no temporary differences for which deferred tax liabilities are not recognized.
2. The cumulative amount of each type of temporary difference is - Not applicable
3. The amount of the unrecognized DTL for temporary differences related to investments in foreign subsidiaries and foreign corporate joint ventures that are essentially permanent in duration, if determination of that liability is practicable, or a statement that determination is not practicable are - Not applicable
4. The amount of the DTL for temporary differences other than those in item (3) above that is not recognized is - Not applicable

NOTES TO FINANCIAL STATEMENTS

C. Current and Deferred Income Taxes

	(1) 12/31/2023	(2) 12/31/2022	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	\$ (46,017,948)	\$ 63,855,773	\$ (109,873,721)
(b) Foreign	\$ -	\$ -	\$ -
(c) Subtotal (1a+1b)	\$ (46,017,948)	\$ 63,855,773	\$ (109,873,721)
(d) Federal income tax on net capital gains	\$ (2,123,727)	\$ 14,698	\$ (2,138,425)
(e) Utilization of capital loss carry-forwards	\$ -	\$ -	\$ -
(f) Other	\$ -	\$ -	\$ -
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ (48,141,675)	\$ 63,870,471	\$ (112,012,146)
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	\$ -	\$ -	\$ -
(3) Policyholder reserves	\$ 50,552,475	\$ 21,317,244	\$ 29,235,231
(4) Investments	\$ 1,551,930	\$ 6,247,856	\$ (4,695,926)
(5) Deferred acquisition costs	\$ 78,559,321	\$ 74,656,799	\$ 3,902,522
(6) Policyholder dividends accrual	\$ 771,828	\$ 836,048	\$ (64,220)
(7) Fixed Assets	\$ 458,430	\$ 515,201	\$ (56,771)
(8) Compensation and benefits accrual	\$ 11,519,250	\$ 10,461,633	\$ 1,057,617
(9) Pension accrual	\$ -	\$ 2,588,191	\$ (2,588,191)
(10) Receivables - nonadmitted	\$ 1,843,091	\$ 2,532,325	\$ (689,234)
(11) Net operating loss carry-forward	\$ -	\$ -	\$ -
(12) Tax credit carry-forward	\$ 3,159,876	\$ 6,126,955	\$ (2,967,079)
(13) Other	\$ 41,826,950	\$ 9,094,140	\$ 32,732,810
Non-admitted assets	\$ 3,508,027	\$ 27,292	\$ 256,673
Section 807(f) adjustments	\$ 5,963,848	\$ 7,454,810	\$ (1,602,059)
Modco reinsurance adjustment	\$ 28,870,066	\$ -	\$ 26,791,055
(99) Subtotal	\$ 190,243,151	\$ 134,376,392	\$ 55,866,759
(b) Statutory valuation allowance adjustment	\$ 1,262,844	\$ 2,464,461	\$ (1,201,617)
(c) Nonadmitted	\$ 8,510,218	\$ 53,950,630	\$ (45,440,412)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 180,470,089	\$ 77,961,301	\$ 102,508,788
(e) Capital:			
(1) Investments	\$ 3,593,023	\$ 1,570,511	\$ 2,022,512
(2) Net capital loss carry-forward	\$ 1,965,786	\$ 561,371	\$ 1,404,415
(3) Real estate	\$ -	\$ -	\$ -
(4) Other	\$ -	\$ -	\$ -
(99) Subtotal (2e1+2e2+2e3+2e4)	\$ 5,558,809	\$ 2,131,882	\$ 3,426,927
(f) Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
(g) Nonadmitted	\$ 3,589,014	\$ 2,131,882	\$ 1,457,132
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 1,969,795	\$ -	\$ 1,969,795
(i) Admitted deferred tax assets (2d + 2h)	\$ 182,439,884	\$ 77,961,301	\$ 104,478,583
3. Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments	\$ 2,484,593	\$ 8,056,361	\$ (5,571,768)
(2) Fixed Assets	\$ -	\$ 34,508	\$ (34,508)
(3) Deferred and uncollected premium	\$ 482,327	\$ 370,806	\$ 111,521
(4) Policyholder reserves	\$ -	\$ -	\$ -
(5) Other	\$ 94,186,042	\$ 17,528,732	\$ 76,657,310
Section 807(f) adjustments	\$ 1,584,787	\$ 6,291,493	\$ 6,306,125
Policyholder reserves - tax reform transition	\$ 5,971,578	\$ 8,957,367	\$ (2,985,789)
Modco reinsurance adjustment	\$ 84,057,248	\$ -	\$ 84,057,278
(99) Subtotal	\$ 97,152,962	\$ 25,990,407	\$ 71,162,555
(b) Capital:			
(1) Investments	\$ 1,969,795	\$ -	\$ 1,969,795
(2) Real estate	\$ -	\$ -	\$ -
(3) Other	\$ -	\$ -	\$ -
(99) Subtotal (3b1+3b2+3b3)	\$ 1,969,795	\$ -	\$ 1,969,795
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 99,122,757	\$ 25,990,407	\$ 73,132,350
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 83,317,127	\$ 51,970,894	\$ 31,346,233

The Inflation Reduction Act created the corporate alternative minimum tax ("CAMT"), which imposes a 15% minimum tax on the adjusted financial statement income (AFSI) of large corporations for taxable years beginning after December 31, 2022. The Company is not subject to CAMT in 2023.

NOTES TO FINANCIAL STATEMENTS

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate Among the more significant book to tax adjustments were the following:

	Amount	Effective Tax Rate (%)
Permanent Differences:		
Provision computed at statutory rate	\$ 17,736,662	21.0%
Proration of tax exempt investment income	\$ 50,523	0.1%
Amortization of interest maintenance reserve	\$ (3,341,621)	-4.0%
Tax exempt income deduction	\$ (168,411)	-0.2%
Dividends received deduction	\$ (6,403,280)	-7.6%
Surplus adjustment for reinsurance	\$ (12,131,798)	-14.4%
Cost allocation under IRC 482	\$ (4,512,186)	-5.3%
Tax credits	\$ (9,338,131)	-11.1%
Change in nonadmitted assets	\$ (85,489)	-0.1%
Statutory valuation allowance adjustment	\$ (1,201,617)	-1.4%
Change in equity of subsidiaries	\$ (18,681,445)	-22.1%
Other	\$ 2,584,262	3.1%
Totals	\$ (35,492,532)	-42.0%
Federal and foreign income taxes incurred	\$ (46,017,948)	0.0%
Realized capital gains (losses) tax	\$ (2,123,727)	0.0%
Change in net deferred income taxes	\$ 12,649,143	0.0%
Total statutory income taxes	\$ (35,492,532)	0.0%

E. Operating Loss Carry Forwards and Income Taxes Available for Recoupment

1. The amounts, origination dates and expiration dates of operating loss and tax credit carry forwards available for tax purposes:

Description (Operating Loss or Tax Credit Carry Forward)	Amounts	Origination Dates	Expiration Dates
Capital loss carryforward	\$ 2,673,196	December 31, 2022	December 31, 2027
Capital loss carryforward	\$ 6,687,689	December 31, 2023	December 31, 2028
Capital loss carryforward - total	\$ 9,360,885		
Foreign tax credit carryforward	\$ 108,120	December 31, 2020	December 31, 2030
Foreign tax credit carryforward	\$ 1,154,724	December 31, 2022	December 31, 2032
Foreign tax credit carryforward	\$ 1,897,032	December 31, 2023	December 31, 2033
Foreign tax credit carryforward - total	\$ 3,159,876		

2. The following is income tax expense for current year and proceeding years that is available for recoupment in the event of future net losses - NONE

3. The Company's aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Service Code is \$0.

F. Consolidated Federal Income Tax Return

1. The Company's federal income tax return is consolidated with the following entities:

Constellation Insurance Holdings, Inc. ("CIHI")
 Constellation Insurance, Inc. ("CII")
 ONTech, LLC ("ONTE")
 Princeton Captive Re, Inc. ("PRIN")
 AuguStar Life Assurance Corporation ("ALAC")
 National Security Life and Annuity Company ("NSLAC")
 Kenwood Re, Inc. ("KENW")
 Montgomery Re, Inc. ("MONT")
 Camargo Re Captive, Inc. ("CMGO")
 O.N. Equity Sales Company ("ONESCO")
 O.N. Investment Management Company ("ONIM")
 AuguStar Distributors, Inc. ("ADI")
 Ohio National Investments, Inc. ("ONII")
 Ohio National Insurance Agency, Inc. ("ONIA")
 Sycamore Re, Ltd. ("SYRE")
 ON Foreign Holdings, LLC ("ONFH")
 Financial Way Realty, Inc. ("FWR")
 AuguStar Lending LLC ("ALL")

2. The manner in which the Board of Directors sets forth for allocating the consolidated federal income tax:

The method of allocation between the companies is subject to written agreement. Allocations are based upon separate return calculations with current credit for net losses calculated on a combined basis.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting.

H. Repatriation Transition Tax (RTT) - Not applicable

I. Alternative Minimum Tax (AMT) Credit - Not applicable

NOTES TO FINANCIAL STATEMENTS

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of the Relationship Involved

On March 22, 2021, the Board of Directors of ONMH unanimously approved an agreement with Constellation Insurance, LP ("Constellation"), whereby Constellation would acquire ONMH. On March 31, 2022, ONMH demutualized, converted to a stock company, changed its name to Ohio National Holdings, Inc. ("ONHI") and is owned directly by ONLH Holdings LP ("ONLP"). ONLP is an insurance holding company under the control of Constellation. Constellation is ultimately backed by Caisse de dépôt et placement du Québec ("CDPQ") and Ontario Teachers' Pension Plan Board ("Ontario Teachers"), two of the world's largest, premier, long-term institutional investors. In November of 2022, ONHI changed its name to Constellation Insurance Holdings, Inc. (CIHI) and Ohio National Financial Services, Inc. (ONFS) changed its name to Constellation Insurance, Inc. (CII).

The Company is a stock life insurance company whose shares of stock are owned entirely by CII, an intermediate holding company whose shares of stock are owned entirely by CIHI, a holding company backed by Caisse de dépôt et placement du Québec ("CDPQ") and Ontario Teachers' Pension Plan Board ("OTPP"),

The Company owns 100% of AuguStar Life Assurance Corporation ("ALAC"), formerly Ohio National Life Assurance Corporation ("ONLAC"), a stock life insurance subsidiary and National Security Life and Annuity Company ("NSLAC"), a stock life insurance subsidiary. ALIC owns 100% of Montgomery Re, Inc. ("MONT"), Kenwood Re, Inc. ("KENW") & Camargo Re Captive, Inc. ("CMGO"), special purpose life insurance captive companies and Sunrise Captive Re, LLC ("SUNR"), an Ohio authorized reinsurer, The Company owns 100% of ON Foreign Holdings, SMLLC ("ONFH"), a Delaware holding company, including the Latin American

During 2023, AuguStar Distributors, Inc. ("ADI"), formerly Ohio National Equities, Inc., ONESCO and ONII were repositioned within the organization from a subsidiary under the Company to an affiliate under its parent, CII. (See 10B below).

Effective March 31, 2022, ALIC amended its existing 100% funds withheld coinsurance agreement with its affiliate, SYRE to cede the retained inforce fixed indexed annuity (FIA) policies along with new FIA business. The Cayman Islands Monetary Authority ("CIMA") and the ODI approved this transaction February 14, 2022 and March 10, 2022, respectively. The initial impact of this transaction was as follows:

Premiums ceded	\$623,774,295
Reserves ceded	\$623,774,295

B. Transactions

As part of the agreement with Constellation discussed in 10A, on each of the first four anniversaries after the closing, Constellation will pay or cause to be paid an infusion of capital to ALIC. During 2023, the Company received a capital contribution of \$125,000,000 from CII in satisfaction of the first installment. During 2022, the Company received a capital contribution from its parent, CII, of \$401,363,908. This contribution was used to satisfy the Company's demutualization obligation to effectuate the increase in eligible member's policy account value as consideration for their membership interests.

During the fourth quarter of 2023, the Company made capital contributions to ONFH of \$111,938,978 million to be used to fund operations and capital transactions in ONFH's subsidiaries.

The Company paid dividends to the parent, CII, of \$196,590,000 and \$419,000,427 for the years ended 2023 and 2022, respectively. Included in the dividend amount for 2023 was the Company's interest in its non-life insurance subsidiaries, ONESCO, ADI and ONII. The following table details the dividends paid to CII for the years ending 2023 and 2022.

	<u>December 31, 2023</u>	<u>December 31, 2022</u>
Securities	\$ 92,839,149	\$ 320,220,951
Cash	84,782,649	98,779,476
Equity of ONESCO	12,600,213	0
Equity of ADI	3,372,769	0
Equity of ONII	2,995,220	0
Total Dividends to CII:	<u>\$ 196,590,000</u>	<u>\$ 419,000,427</u>

The payment of dividends by SUNR to the Company is limited by the SUNR plan of operations approved by the Ohio Department of Insurance. In 2023, SUNR paid extraordinary dividends to ALIC of \$88,000,000, which included \$25,000,000 declared and reflected in the Company's 2022 net investment income.

The Company received dividends from ONII of \$8,700,000 and \$10,300,000 for the year ended 2023 and 2022, respectively, which is reflected in net investment income.

The Company received dividends from ALAC of \$0 and \$20,000,000 for the year ended 2023 and 2022, respectively, which is reflected in net investment income.

C. Transactions with related party who are not reported on Schedule Y - Not applicable

D. Amounts Due From or To Related Parties

For the years ended December 31, 2023 and December 31, 2022, the Company reported a "Receivable from parents, subsidiaries and affiliates" of \$34,719,403 and \$56,250,477 and a "Payable to parents, subsidiaries and affiliates" of \$218,747,563 and \$202,078,894, respectively. Inter-company balances are settled in cash, generally within thirty days of the respective reporting date.

With the exception of the items mentioned in section "A" above, the company has no guarantees to related parties.

E. Material Management or Service and Cost-Sharing Arrangements

The Company has an agreement to provide personnel, EDP equipment, and supplies to ALAC. This agreement was approved by the Ohio Department of Insurance. Generally, the apportionment shall be based upon specifically identifying the expense to the incurring entity. Where this is not feasible, apportionment shall be based upon pertinent factors or ratios. The terms call for a cash settlement at least quarterly. The Company had a payable of \$3,739,198 and \$761,729 to ALAC as of December 31, 2023 and 2022, respectively. Charges for all services totaled \$59,376,806 and \$55,983,845 for the years ended 2023 and 2022, respectively.

CII provided services for executive management and EDP equipment placed in service after December 31, 2000, to the Company. For the years ended 2023 and 2022, the Company recorded expenses of \$32,131,490 and \$24,676,258, respectively for these services.

The Company paid \$4,549,545 and \$4,943,184 for rent and operating expenses on the home office to CII for the years ended 2023 and 2022, respectively.

NOTES TO FINANCIAL STATEMENTS

The Company is a party to an agreement with CIHI and most of its direct and indirect subsidiaries whereby ALIC shall maintain a cash pooling agreement. It is ALIC's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. ALIC must account for the balances of each party daily. Such funds are deemed to be held in escrow by ALIC for the other parties (e.g. ALAC). Settlement is made daily for each party's needs from or to the concentration account. It is ALIC's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. ALIC will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At December 31, 2023, ALIC held the following balances for the participating entities in Page 3 Line 24.04 payable to parent, subsidiaries and affiliates in the general account as of the quarterly statement:

	<u>December 31, 2023</u>	<u>December 31, 2022</u>
Augustar Life Assurance Corporation	\$ 12,604,596	\$ 24,677,974
Constellation Insurance, Inc.	74,155,715	22,084,428
Sycamore Re, Ltd	91,527,207	44,279,753
Ohio National Investments, Inc.	7,343,821	7,022,538
Montgomery Re, Inc.	(5,677,494)	950,602
Constellation Insurance Holdings, Inc	166,952	758,896
ONFlight Inc.	0	80,195
Kenwood Re, Inc	544,432	856,350
Sunrise Captive Re, LLC	20,284,322	78,691,615
OnTech, LLC	(1,432,918)	(4,180,642)
Financial Way Realty, Inc	328,461	17,907
ON Foreign Holdings LLC	(1,636,706)	(313,585)
Camargo Re Captive, Inc.	4,847,455	5,578,358
Global Holdings, SMLLC	84	81
Total	<u><u>\$ 203,055,927</u></u>	<u><u>\$ 180,504,471</u></u>

F. Guarantees or Undertakings

The Company does not have guarantees or undertakings for the benefit of an affiliate, which results in a material contingent exposure of the Company's assets and liabilities.

G. Nature of the Control Relationship

All outstanding shares of the Company are owned by the parent company, CII, an intermediate holding company whose shares of stock are owned entirely by CIHI, an insurance holding company domiciled in the State of Ohio.

H. Amount Deducted from the Value of Upstream Intermediate Entity or Ultimate Parent Owned

The Company has no investments in upstream affiliates.

I. Investments in SCA that Exceed 10% of Admitted Assets

There were no other subsidiaries, controlled entities, or affiliates that exceeded 10% of the admitted assets.

J. Investments in Impaired SCAs - NONE

K. Investment in Foreign Insurance Subsidiary - Not applicable

L. Investment in Downstream Noninsurance Holding Company

The consolidated financial statements of ONFH and its subsidiaries were audited beginning on December 31, 2022 in accordance with the auditing standards generally accepted in the United States of America ("GAAP").The Company utilizes the U. S. GAAP equity as defined in SSAP 97, paragraph 8bii, in valuing its investment in its downstream non-insurance holding company, ONFH, with a carrying value of \$297,164,967 as of December 31, 2023. Statutory accounting adjustments are made to the U.S. GAAP equity per paragraph 9 of SSAP 97 as promulgated by the NAIC.

M. All SCA Investments

As noted in 10A above, ONII, ADI and ONESCO were repositioned to CII in 2023. At December 31, 2023 and 2022, no subsidiary's common stock exceeded 10% of the Company's admitted assets.

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership	Gross Amount	Admitted Amount	Nonadmitted Amount
a. SSAP No. 97 8a Entities				
Total SSAP No. 97 8a Entities	XXX	\$ -	\$ -	\$ -
b. SSAP No. 97 8b(ii) Entities				
Total SSAP No. 97 8b(iii) Entities	XXX	\$ -	\$ -	\$ -
c. SSAP No. 97 8b(iii) Entities				
ONFH	100.0%	\$ 320,333,432	\$ 297,164,967	\$ 23,168,465
Total SSAP No. 97 8b(iii) Entities	XXX	\$ 320,333,432	\$ 297,164,967	\$ 23,168,465
d. SSAP No. 97 8b(iv) Entities				
Total SSAP No. 97 8b(iv) Entities	XXX	\$ -	\$ -	\$ -
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	\$ 320,333,432	\$ 297,164,967	\$ 23,168,465
f. Aggregate Total (a+ e)	XXX	\$ 320,333,432	\$ 297,164,967	\$ 23,168,465

NOTES TO FINANCIAL STATEMENTS

(2) NAIC Filing Response Information

SCA Entity (Should be same entities as shown in M(1) above.)	Type of NAIC Filing *	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Yes/No	NAIC Disallowed Entities Valuation Method, Resub- mission Required Yes/No	Code **
a. SSAP No. 97 8a Entities						
Total SSAP No. 97 8a Entities	XXX	XXX	\$ -	XXX	XXX	XXX
b. SSAP No. 97 8b(ii) Entities						
Total SSAP No. 97 8b(ii) Entities	XXX	XXX	\$ -	XXX	XXX	XXX
c. SSAP No. 97 8b(iii) Entities						
ONFH	S2	07/19/2023	\$ 163,909,872	Yes	No	I
			\$ 163,909,872			
d. SSAP No. 97 8b(iv) Entities			\$ -			
			\$ -			
			\$ -			
			\$ -			
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	XXX	\$ 163,909,872	XXX	XXX	XXX
f. Aggregate Total (a+e)	XXX	XXX	\$ 163,909,872	XXX	XXX	XXX

* S1 - Sub-1, S2 - Sub-2 or RDF - Resubmission of Disallowed Filing

** I - Immaterial or M - Material

N. Investment in Insurance SCAs

(1) Accounting Practice that Differs from NAIC Statutory Accounting Practices and Procedures

The Company does not report an investment in insurance subsidiaries, controlled entities, or affiliates for which the audited statutory equity reflect a departure from the NAIC statutory accounting practices and procedures.

(2) Monetary Effect on Net Income and Surplus - Not applicable

(3) RBC Regulatory Event Because of Prescribed or Permitted Practice - Not applicable

O. SCA or SSAP 48 Entity Loss Tracking - NONE

NOTES TO FINANCIAL STATEMENTS

NOTE 11 Debt

A. Debt Including Capital Notes

As of December 31, 2023 and December 31, 2022, the Company had access to \$1,500,000,000 in credit facilities. SYRE utilized \$75,000,000 and \$100,000,000 of these facilities during years ended 2023 and 2022 to secure letters of credit with the Company as the beneficiary, in order to recognize reserve credit. As of December 31, 2023 and December 31, 2022, the Company had no outstanding borrowings against the facilities. Total interest and fees paid in 2023 and 2022 were \$0.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, and by purchasing FHLB stock, the Company can enter into deposit contracts. The Company had outstanding deposit contracts of \$750,000,000 and \$510,000,000 as of December 31, 2023 and December 31, 2022, respectively. The table below indicates the amount of FHLB of Cincinnati stock purchased, collateral pledged, and additional funding capacity available related to the agreement with FHLB of Cincinnati.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -	\$ -	\$ -
(b) Membership Stock - Class B	\$ 19,040,724	\$ 19,040,724	\$ -
(c) Activity Stock	\$ 33,000,000	\$ 33,000,000	\$ -
(d) Excess Stock	\$ 76	\$ 76	\$ -
(e) Aggregate Total (a+b+c+d)	\$ 52,040,800	\$ 52,040,800	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 750,001,697	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -	\$ -	\$ -
(b) Membership Stock - Class B	\$ 20,000,000	\$ 20,000,000	\$ -
(c) Activity Stock	\$ 21,825,000	\$ 21,825,000	\$ -
(d) Excess Stock	\$ 372,500	\$ 372,500	\$ -
(e) Aggregate Total (a+b+c+d)	\$ 42,197,500	\$ 42,197,500	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 518,277,778	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
Membership Stock						
1. Class A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2. Class B	\$ 19,040,724	\$ 19,040,724	\$ -	\$ -	\$ -	\$ -

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)

11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 993,686,480	\$ 1,051,757,905	\$ 750,000,000
2. Current Year General Account Total Collateral Pledged	\$ 993,686,480	\$ 1,051,757,905	\$ 750,000,000
3. Current Year Separate Accounts Total Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ 692,083,271	\$ 755,862,601	\$ 510,000,000

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)

11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)

11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)

11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 995,353,508	\$ 1,061,614,718	\$ 750,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 995,353,508	\$ 1,061,614,718	\$ 750,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ 784,162,721	\$ 774,869,066	\$ 510,000,000

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB

a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 750,000,000	\$ 750,000,000	\$ -	\$ 750,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 750,000,000	\$ 750,000,000	\$ -	\$ 750,000,000
2. Prior Year end				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 510,000,000	\$ 510,000,000	\$ -	\$ 510,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 510,000,000	\$ 510,000,000	\$ -	\$ 510,000,000

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ -	\$ -	\$ -
2. Funding Agreements	\$ 750,000,000	\$ 750,000,000	\$ -
3. Other	\$ -	\$ -	\$ -
4. Aggregate Total (1+2+3)	\$ 750,000,000	\$ 750,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(1) Change in benefit obligation

The Company sponsors a funded pension plan covering substantially all home office employees hired before January 1, 1998. Retirement benefits are based on years of service and the highest average earnings in five of the last ten years. The Company currently offers eligible retirees the opportunity to participate in a health plan. The Company has two post-retirement health plans (other benefits); one offered to home office employees, the other offered to qualifying agents. This plan was terminated during 2023. Also, a group life benefit is provided for eligible retired home office employees and career agents.

Home Office Plans

Only home office employees hired prior to January 1, 1998 may become eligible for these benefits provided that the employee meets the age and years of service requirements. An employee becomes eligible for early retirement as follows: age 55 with 20 years of credited service at retirement, age 56 with 18 years of service, age 57 with 16 years of service grading to age 64 with 2 years of service. For participants younger than age 65, the Plan provides a fixed portion of the health insurance contract premium. For participants age 65 and older, the Plan provides a fixed dollar amount which the participant must use to independently purchase their own insurance. The portion the Company pays is periodically increased and is a function of participant service. Effective December 31, 2019, the accrued benefits were frozen in the qualified pension plan.

Agent's Plans

Only qualifying agents with contracts effective prior to January 1, 1998 are eligible for post-retirement benefits. The Health plan is contributory, with retirees contributing approximately 50% of premium for coverage. As with all plan participants, the Company reserves the right to change the premium contribution at renewal. The general agents plan provides benefits based on years of service and average compensation during the final five and ten years of service. This plan was terminated effective as of January 1, 2023.

NOTES TO FINANCIAL STATEMENTS

A summary of assets, obligations, and assumptions of the Pension and Other Postretirement Benefit Plans are as follows at December 31, 2023 and 2022:

a. Pension Benefits

	Overfunded		Underfunded	
	2023	2022	2023	2022
1. Benefit obligation at beginning of year	\$ -	\$ -	\$ 47,967,000	\$ 73,905,000
2. Service cost	\$ -	\$ -	\$ -	\$ 12,000
3. Interest cost	\$ -	\$ -	\$ 2,382,000	\$ 2,161,000
4. Contribution by plan participants	\$ -	\$ -	\$ -	\$ -
5. Actuarial gain (loss)	\$ -	\$ -	\$ 2,200,000	\$ (19,708,000)
6. Foreign currency exchange rate changes	\$ -	\$ -	\$ -	\$ -
7. Benefits paid	\$ -	\$ -	\$ (6,203,000)	\$ (10,219,000)
8. Plan amendments	\$ -	\$ -	\$ -	\$ -
9. Business combinations, divestitures, curtailments, settlements and special termination benefits	\$ -	\$ -	\$ 576,000	\$ 1,816,000
10. Benefit obligation at end of year	\$ -	\$ -	\$ 46,922,000	\$ 47,967,000

b. Postretirement Benefits

	Overfunded		Underfunded	
	2023	2022	2023	2022
1. Benefit obligation at beginning of year	\$ -	\$ -	\$ 6,229,000	\$ 9,075,000
2. Service cost	\$ -	\$ -	\$ 19,000	\$ 34,000
3. Interest cost	\$ -	\$ -	\$ 320,000	\$ 244,000
4. Contribution by plan participants	\$ -	\$ -	\$ -	\$ -
5. Actuarial gain (loss)	\$ -	\$ -	\$ 68,000	\$ (1,980,000)
6. Foreign currency exchange rate changes	\$ -	\$ -	\$ -	\$ -
7. Benefits paid	\$ -	\$ -	\$ (735,000)	\$ (628,000)
8. Plan amendments	\$ -	\$ -	\$ -	\$ -
9. Business combinations, divestitures, curtailments, settlements and special termination benefits	\$ -	\$ -	\$ -	\$ (516,000)
10. Benefit obligation at end of year	\$ -	\$ -	\$ 5,901,000	\$ 6,229,000

c. Special or Contractual Benefits Per SSAP No. 11

	Overfunded		Underfunded	
	2023	2022	2023	2022
1. Benefit obligation at beginning of year	\$ -	\$ -	\$ -	\$ -
2. Service cost	\$ -	\$ -	\$ -	\$ -
3. Interest cost	\$ -	\$ -	\$ -	\$ -
4. Contribution by plan participants	\$ -	\$ -	\$ -	\$ -
5. Actuarial gain (loss)	\$ -	\$ -	\$ -	\$ -
6. Foreign currency exchange rate changes	\$ -	\$ -	\$ -	\$ -
7. Benefits paid	\$ -	\$ -	\$ -	\$ -
8. Plan amendments	\$ -	\$ -	\$ -	\$ -
9. Business combinations, divestitures, curtailments, settlements and special termination benefits	\$ -	\$ -	\$ -	\$ -
10. Benefit obligation at end of year	\$ -	\$ -	\$ -	\$ -

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2023	2022	2023	2022	2023	2022
(2) Change in plan assets						
a. Fair value of plan assets at beginning of year	\$ 58,369,000	\$ 76,050,000	\$ -	\$ -	\$ -	\$ -
b. Actual return on plan assets	\$ 6,708,000	\$ (9,267,000)	\$ -	\$ -	\$ -	\$ -
c. Foreign currency exchange rate changes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
d. Reporting entity contribution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
e. Plan participants' contributions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
f. Benefits paid	\$ (4,388,000)	\$ (8,414,000)	\$ -	\$ -	\$ -	\$ -
g. Business combinations, divestitures and settlements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
h. Fair value of plan assets at end of year	\$ 60,689,000	\$ 58,369,000	\$ -	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

(3) Funded status

	Pension Benefits		Postretirement Benefits	
	2023	2022	2023	2022
a. Components:				
1. Prepaid benefit costs	\$ 20,213,000	\$ 19,309,000	\$ -	\$ -
2. Overfunded plan assets	\$ -	\$ -	\$ -	\$ -
3. Accrued benefit costs	\$ 3,778,000	\$ 4,551,000	\$ -	\$ -
4. Liability for pension benefits	\$ 2,123,000	\$ 1,677,000	\$ -	\$ -
b. Assets and liabilities recognized:				
1. Assets (nonadmitted)	\$ 14,562,433	\$ 12,324,720	\$ -	\$ -
2. Liabilities recognized	\$ 5,901,000	\$ 6,229,000	\$ -	\$ -
c. Unrecognized liabilities				
	\$ 2,123,000	\$ 1,677,000	\$ -	\$ -

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2023	2022	2023	2022	2023	2022
(4) Components of net periodic benefit cost						
a. Service cost	\$ -	\$ 12,000	\$ 19,000	\$ 34,000	\$ -	\$ -
b. Interest cost	\$ 2,382,000	\$ 2,161,000	\$ 320,000	\$ 244,000	\$ -	\$ -
c. Expected return on plan assets	\$ (3,816,000)	\$ (5,049,000)	\$ -	\$ -	\$ -	\$ -
d. Transition asset or obligation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
e. Gains and losses	\$ 195,000	\$ 604,000	\$ (378,000)	\$ 515,000	\$ -	\$ -
f. Prior service cost or credit	\$ -	\$ -	\$ -	\$ (244,000)	\$ -	\$ -
g. Gain or loss recognized due to a settlement or curtailment	\$ 868,000	\$ 1,181,000	\$ -	\$ (516,000)	\$ -	\$ -
h. Total net periodic benefit cost	\$ (371,000)	\$ (1,091,000)	\$ (39,000)	\$ 33,000	\$ -	\$ -

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	2023	2022	2023	2022
a. Items not yet recognized as a component of net periodic cost - prior year				
	\$ 7,020,091	\$ 12,381,091	\$ 1,676,722	\$ 3,927,722
b. Net transition asset or obligation recognized	\$ -	\$ -	\$ -	\$ -
c. Net prior service cost or credit arising during the period	\$ -	\$ -	\$ -	\$ -
d. Net prior service cost or credit recognized	\$ -	\$ -	\$ -	\$ 244,000
e. Net gain and loss arising during the period	\$ (116,000)	\$ (3,576,000)	\$ 68,000	\$ (1,980,000)
f. Net gain and loss recognized	\$ (1,063,000)	\$ (1,785,000)	\$ 378,000	\$ (515,000)
g. Items not yet recognized as a component of net periodic cost - current year	\$ 5,841,091	\$ 7,020,091	\$ 2,122,722	\$ 1,676,722

(6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	2023	2022	2023	2022
a. Net transition asset or obligation	\$ -	\$ -	\$ -	\$ -
b. Net prior service cost or credit	\$ -	\$ -	\$ -	\$ -
c. Net recognized gains and losses	\$ 5,841,000	\$ 7,020,091	\$ 2,122,722	\$ 1,676,722

(7) Weighted-average assumptions used to determine net periodic benefit cost as of the end of current period:

	2023	2022
a. Weighted average discount rate	5.4%	3.1%
b. Expected long-term rate of return on plan assets	7.0%	7.0%
c. Rate of compensation increase	4.1%	4.1%
d. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates)	0.0%	0.0%

Weighted average assumptions used to determine projected benefit obligations as of end of current period:

	2023	2022
e. Weighted average discount rate	5.0%	5.4%
f. Rate of compensation increase	4.2%	4.1%
g. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates)	0.0%	0.0%

(8) Accumulated Benefit Obligation for Defined Benefit Pension Plans

The amount of the accumulated benefit obligation for defined benefit pension plans was \$46,922,000 and \$47,920,000 as of December 31 2023 and 2022, respectively.

(9) For Postretirement Benefits Other Than Pensions, the Assumed Health Care Cost Trend Rate(s)

The Company has multiple non-pension post-retirement benefit plans. The health care plans are contributory, with participants' contributions adjusted annually; the life insurance plans are noncontributory. On July 1, 2013, the Company amended its home office postretirement health care plans to provide a fixed dollar amount each year towards eligible medical expenses for those retirees over age 64.

(10) The following estimated future payments, which reflect expected future service, as appropriate, are expected to be paid in the years indicated:

	Amount
a. 2024	\$ 6,431,000
b. 2025	\$ 6,009,000
c. 2026	\$ 4,829,000
d. 2027	\$ 4,950,000
e. 2028	\$ 5,402,000
f. 2029 through 2033	\$ 15,631,000

NOTES TO FINANCIAL STATEMENTS

(11) Estimate of Contributions Expected to be Paid to the Plan

The Company does not have any regulatory contribution requirements for 2023, and the Company currently does not intend to make voluntary contributions to the defined benefit pension plan in 2024.

(12) Amounts and Types of Securities Included in Plan Assets

At December 31, 2023 and 2022, the plan assets included approximately \$25,800,401 and \$43,094,637, respectively, of the Plan assets are funds that are affiliated with the Company.

During the year, the pension plans purchased \$5,356,000 in annuities from the Company to settle the liabilities of retiring participants.

(13) Alternative Method Used to Amortize Prior Service Amounts or Net Gains and Losses - Not applicable

(14) Substantive Comment Used to Account for Benefit Obligation - Not applicable

(15) Cost of Providing Special or Contractual Termination Benefits Recognized - Not applicable

(16) Reasons for Significant Gains/Losses Related to Changes in Defined Benefit Obligation and any Other Significant Change in the Benefit Obligations or Plan Assets Not Otherwise Apparent - Not applicable

(17) Accumulated Postretirement and Pension Benefit Obligation and Fair Value of Plan Assets for Defined Postretirement and Pension Benefit Plans

See note 12A3 and note 12A5 for information relating to the Company's plans' funded status and surplus impacts.

(18) Full Transition Surplus Impact of SSAP 102 - Not applicable

B. Investment Policies and Strategies

The assets of the Company's defined benefit pension plan are invested in a group variable annuity contract issued by the Company offering specific investment choices from various asset classes providing diverse and professionally managed options. The assets are invested in a mix of stocks, bonds and real estate securities in allocations as determined from time to time by the Pension Plan Committee. The target allocations are designed to balance the Plan's short term liquidity needs and its long term liabilities. The target allocations are currently 60% stocks and 40% bonds.

For diversification and risk control purposes, where applicable, each asset class is further divided into sub classes such as large cap, mid cap, small cap, growth, core and value for equity securities and U.S. domestic, global and high yield for debt securities. To the extent possible, each sub asset class utilizes multiple fund choices and no single fund contains more than 25% of the Plan assets (exclusive of any short term increases in assets due to any Plan funding). The Plan performance is measured by a weighted benchmark consisting of equity and debt benchmarks in weights determined by the Plan committee.

The overall expected long term rate of return on assets is determined by a weighted average return of bond and stock indexes. Bond securities (including cash) make up 30% of the weighted average return and stocks make up 70% of the weighted average return.

The following table shows the weighted average assets allocation by class of the Company's qualified pension plan assets as of December 31:

Description for each class of plan assets	2023	2022
Stocks	70.0%	60.0%
Bonds	30.0%	40.0%
Total	100.0%	100.0%

C. The fair value of each class of plan assets

(1) Fair Value Measurements of Plan Assets at Reporting Date

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
Bonds	\$ 18,259,000	\$ -	\$ -	\$ 18,259,000
Equity	\$ 42,431,000	\$ -	\$ -	\$ 42,431,000
Real Estate	\$ -	\$ -	\$ -	\$ -
Total Plan Assets	\$ 60,690,000	\$ -	\$ -	\$ 60,690,000

(2) Valuation Technique(s) and Inputs Used to Measure Fair Value

The unaudited asset value from the group annuity summary is used to determine the fair value of plan assets.

Fair value is defined as the price that would be received to sell an asset in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The market approach utilizes prices and other relevant information generated by market transactions involving identical or comparable assets. The income approach uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets based on the best information available in circumstances.

The Company is required to categorize its assets carried at estimated fair value into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100R, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement.

The levels of the fair value hierarchy are as follows:

Level 1 - Fair value is based on unadjusted quoted prices for identical assets in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash, cash equivalents and short-term investments and pooled separate account assets.

Level 2 - Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other mean for identical or similar assets.

Level 3 - Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumption market participants would use to price the assets.

D. Basis Used to Determine Expected Long-Term Rate-of-Return

The overall expected long term rate of return on assets is determined by a weighted average return of fixed income and equity indexes.

NOTES TO FINANCIAL STATEMENTS

E. Defined Contribution Plan

Substantially all home office employees hired after January 1, 1998, were covered under a defined contribution plan. Matching contributions of 100% of the first 3% and 50% after up to 5% of each employee's contribution are made each year. The expenses for the defined contribution plan were \$2,650,200 and \$2,905,637 for 2023 and 2022, respectively. The general agents plan provides benefits based on years of service and average compensation during the final five and ten years of service.

Insurance company employees were covered by a qualified defined contribution profit sharing plan sponsored by the insurance company. Company contributions to this plan were determined by management. During 2023, the profit-sharing plan was restructured, and the Company ceased contributions. The Company's contribution to the plan was \$1,598,708 and \$4,026,134 for 2023 and 2022, respectively.

F. Multiemployer Plans

The company does not participate in a multi-employer plan.

G. Consolidated/Holding Company Plans

The Company participates in a qualified, noncontributory defined benefit pension plan and a nonqualified, noncontributory defined benefit pension plan sponsored by CII, an affiliate. In addition, the Company provides certain other postretirement benefits to retired employees through a plan sponsored by CII. The Company has no legal obligation for benefits under these plans, except for the qualified pension plan. CII allocates amounts to the Company based on salary ratios. The Company's share of net expense for the pension plans was (\$371,000) and (\$1,091,000) for 2023 and 2022, respectively, and other postretirement benefit plans was a benefit of (\$39,000) and \$33,000 for 2023 and 2022, respectively.

H. Postemployment Benefits and Compensated Absences

Postemployment benefits, primarily salary continuation, medical and outplacement services, were offered to certain terminated employees during 2023 and 2022 totaled \$1,978,066 and \$3,369,536, respectively.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

(1) Recognition of the Existence of the Act

The Medicare Prescription Drug, Improvement and Modernization Act of 2003 (the Act) was signed into law in December of 2003. The Act includes the following two new features to Medicare Part D that could affect the measurement of the Accumulated Post-Retirement Benefit Obligation (APBO) and Net Periodic Post-Retirement Cost for the Plan:

A federal subsidy (based on 28% of an individual beneficiary's annual prescription drug costs between \$250 and \$5,000), which is not taxable, to sponsors of retiree healthcare benefit plans that provide a prescription drug benefit that is at least actuarially equivalent to Medicare Part D and the opportunity for a retiree to obtain a prescription drug benefit under Medicare.

The post-retirement health plans do not provide benefits which are actuarially equivalent to the Medicare Part D benefits. Therefore, the effects of the Act on the Accumulated Post-Retirement Benefit Obligation and the Net Periodic Post-Retirement Cost are not reflected in the financial statement or the accompanying notes.

(2) Effects of the Subsidy in Measuring the Net Postretirement Benefit Cost

The Medicare Prescription Drug, Improvement and Modernization Act of 2003 (the Act) was signed into law in December of 2003. The Act includes the following two new features to Medicare Part D that could affect the measurement of the accumulated postretirement benefit obligation (APBO) and net periodic postretirement cost for the Plan:

The federal subsidy (based on 28% of an individual beneficiary's annual prescription drug costs between \$250 and \$5,000), which is not taxable, to sponsors of retiree health care benefit plans that provide a prescription drug benefit that is at least actuarially equivalent to Medicare Part D; and the opportunity for a retiree to obtain a prescription drug benefit under Medicare.

The effect of the Act was a \$0 reduction in the Company's net postretirement benefit cost for the subsidy related to benefits attributed to former employees. The Act also had the following effects on the net postretirement benefit cost: a \$0 decrease as a result of an actuarial gain, a decrease to the current period service cost, \$0 due to the subsidy and \$0 decrease to the interest cost.

(3) Disclosure of Gross Benefit Payments

The Company's gross benefit payments for 2023 did not include estimates of future payments. The Company has no subsidy related to the Medicare Prescription Drug, Improvement and Modernization Act of 2003 for 2023 and estimates future subsidies to be \$0 annually.

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

A. Number of Share and Par or State Value of Each Class

The Company has 10,000,000 shares authorized, 10,000,000 shares issued, and 10,000,000 outstanding. All of the shares are Class A shares with a \$1 per share par value.

B. Dividend Rate, Liquidation Value and Redemption Schedule of Preferred Stock Issues

The Company has no preferred stock outstanding.

C. Dividend Restrictions

The payment of dividends by the Company to its parent, CII, is limited by Ohio insurance Laws. The maximum dividend that may be paid without prior approval of the Director of Insurance is limited to the greater of statutory net income of the preceding calendar year or 10% of statutory earned surplus as of the preceding December 31. Therefore, in 2024 dividends of approximately \$195,284,796 may be paid by the Company to CII without prior approval.

D. Dates and Amounts of Dividends Paid

Dividends to the Company's parent, CII, were \$196,590,000 and \$419,000,427 for the years ended December 31, 2023 and 2022, respectively.

E. Profits that may be Paid as Ordinary Dividends to Stockholders

Within the limitation of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

F. Restrictions Placed on Unassigned Funds (Surplus)

The Company has no restrictions on unassigned surplus funds.

G. Amount of Advances to Surplus not Repaid - Not applicable

H. Amount of Stock Held for Special Purposes

The Company held no stock for special purposes.

NOTES TO FINANCIAL STATEMENTS

I. Reasons for Changes in Balance of Special Surplus Funds from Prior Period

ALIC has established a segregated special surplus fund for the benefit of SUNR, a consolidated subsidiary, in accordance with the SUNR Plan of Operations approved by the State of Ohio. The assets, along with the capital within SUNR, are to be used to provide the protection to maintain SUNR's statutory total adjusted capital at a level of at least 300% of its authorized control level ("ACL") risk-based capital. The segregated special surplus fund is held in a custodial account. The balance of the fund changes based on the overall capitalization level of SUNR. As long as the surplus in SUNR plus the segregated special surplus fund is greater than 300% ACL, ALIC can withdraw excess capital from the segregated special surplus fund for it to use as unassigned surplus in the event at the end of the calendar quarter the segregated special surplus fund exceeds 100% ACL. At December 31, 2023 and 2022, the segregated special surplus fund was \$58,825,619.

J. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses is: \$ 29,521,903

K. The Company issued the following surplus debentures or similar obligations:

1 Item Number	2 Date Issued	3 Interest Rate	4 Original Issue Amount of Note	5 Is Surplus Note Holder a Related Party (Y/N)	6 Carrying Value of Note Prior Year	7 Carrying Value of Note Current Year*	8 Unapproved Interest And/Or Principal
0001	05/25/1996	8.500%	\$ 50,000,000	No	\$ 49,924,777	\$ 47,948,922	\$ 510,000
0002	04/01/2007	5.800%	\$ 6,000,000	No	\$ 5,939,727	\$ 5,953,909	\$ 87,000
0003	12/15/2011	5.000%	\$ 4,500,000	No	\$ 4,139,168	\$ 4,179,261	\$ 9,375
0004	06/14/2012	6.875%	\$ 250,000,000	No	\$ 250,000,000	\$ 250,000,000	\$ 716,146
Total	XXX	XXX	\$ 310,500,000	XXX	\$ 310,003,672	\$ 308,082,092	\$ 1,322,521

* Total should agree with Page 3, Line 32.

1 Item Number	9 Current Year Interest Expense Recognized	10 Life-To-Date Interest Expense Recognized	11 Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	12 Current Year Principal Paid	13 Life-To-Date Principal Paid	14 Date of Maturity
0001	\$ 4,250,000	\$ 116,756,944	1.000%	\$ 2,000,000	\$ 2,000,000	05/15/2026
0002	\$ 348,000	\$ 5,742,000	1.000%	\$ -	\$ -	04/01/2027
0003	\$ 225,000	\$ 2,700,000	1.000%	\$ -	\$ -	12/15/2031
0004	\$ 17,187,500	\$ 198,563,368	1.000%	\$ -	\$ -	06/15/2042
Total	\$ 22,010,500	\$ 323,762,312	XXX	\$ 2,000,000	\$ 2,000,000	XXX

1 Item Number	15 Are Surplus Note Payments Contractually Linked? (Y/N)	16 Surplus Note Payments Subject to Administrative Offsetting Provisions? (Y/N)	17 Were Surplus Note Proceeds Used to Purchase an Asset Directly From the Holder of the Surplus Note? (Y/N)	18 Is Asset Issuer a Related Party (Y/N)	19 Type of Assets Received Upon Issuance
0001	No	No	No	No	Cash
0002	No	No	Yes	No	Common stock, affiliated
0003	No	No	Yes	No	Common stock, affiliated
0004	No	No	No	No	Cash
Total	XXX	XXX	XXX	XXX	XXX

1 Item Number	20 Principal Amount of Assets Received Upon Issuance	21 Book/Adjusted Carry Value of Assets	22 Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0001	\$ 50,000,000	\$ 47,948,922	No
0002	\$ 6,000,000	\$ 5,953,909	No
0003	\$ 4,500,000	\$ 4,179,261	No
0004	\$ 250,000,000	\$ 250,000,000	No
Total	\$ 310,500,000	\$ 308,082,092	XXX

NOTES TO FINANCIAL STATEMENTS

On June 6, 2012 the Company issued \$250,000,000 of surplus notes at 6.875%. The notes mature on June 15, 2042. The Company used \$50,000,000 of the net proceeds from this note offering to pay an extraordinary dividend to CII, the parent company of the Company. An additional \$50,000,000 of the net proceeds was used to pay off its 7.5% surplus notes issued to CII. CII used that money plus approximately \$50,000,000 of its own cash to exercise its right to redeem all \$150,000,000 of its 6.35% Senior Notes due 2013. Another \$100,000,000 of net proceeds from this offering was used to purchase a surplus note directly from the Company's Vermont captive reinsurer, MONT at 6.875%. MONT used proceeds from its sale of the surplus note to purchase assets which were placed in a trust in order to back some or all of the excess or redundant reserves on the Company's ALAC term policies that it will coinsure. In February 2022, the Company received a payment for its subsidiary, MONT, for full repayment of its \$75,000,000 Surplus Note, plus interest. The remainder of the net proceeds will remain with the Company and will be used for general corporate purposes, including contributions to the Company's insurance operating subsidiaries.

The surplus notes have the following repayment conditions and restrictions: any payment of interest on, principal of, or redemption price on the surplus notes may be made only with the prior approval of the Director of Insurance of the State of Ohio (Director) and only to the extent the Company has sufficient remaining surplus to make such payment. In addition, no such payment may be made, without prior approval of the Director, unless the surplus remaining after the payment described above is equal to or greater than the aggregate principal amounts of all surplus notes of the Company then outstanding.

The notes are unsecured debt obligations and issued in accordance with Section 3901.72 of the Ohio Revised Code, which regulates the issuance of, repayment of principal of, and payments of interest on, surplus notes.

The note is subordinate to the claims of policyholders and to other prior claims as set forth in Section 3903.42 of the Ohio Revised Code (all except shareholder claims) and ranks pari passu with any other surplus note of the Company, issued before or after this note, and with all other similarly subordinated claims.

On December 15, 2011, the Company issued a \$4,500,000 5.0% surplus note to SML, as payment for the purchase of the additional shares of NSLAC, a subsidiary. This note matures on December 15, 2031.

On April 1, 2007, the Company issued a \$6,000,000 5.8% surplus note to SML, as payment for the additional shares of NSLA. This note matures on April 1, 2027.

The surplus note has the following repayment conditions and restrictions: each payment of interest on and principal of the surplus notes may be made only with the prior approval of the Superintendent of Insurance of the State of Ohio and only to the extent the company has sufficient remaining surplus to make such payment.

The note is not subject to mandatory redemption prior to maturity. Subject to the Superintendent's prior approval, the note may be prepaid in whole or in part at any time without penalty.

The surplus note has the following subordination terms: the note is subordinate to the claims of policyholders and to other prior claims as set forth in Section 3903.42 of the Ohio Revised Code (all except shareholder claims) and ranks pari passu with any other surplus note of the Company, issued before or after this note, and with all other similarly subordinated claims.

The Company has other Surplus Notes outstanding of \$50,000,000 at an interest rate of 8.5% maturing May 15, 2026.

These notes are not subject to mandatory or optional redemption prior to maturity. Payment of interest and payment of principal requires the approval of the Superintendent of Insurance of Ohio.

During December 2023, the Company purchased \$2,000,000 of the outstanding notes on the open market. The transaction was approved by the Superintendent of Insurance of Ohio. The Company retired the debt obligation with the Trustee in 2024.

- L. The impact of any restatement due to prior quasi-reorganizations is as follows:
The Company has not restated surplus due to a quasi-reorganization.
- M. Effective Date of Quasi-Reorganization for a Period of Ten Years Following Reorganization - Not applicable

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) Total SSAP No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88, and SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Company contingent liabilities: \$0.

(2) Detail of other contingent commitments
The Company has committed to fund bonds in the amount of \$10,000,000 and mortgage loans in the amount of \$0. The Company is an investor in limited partnerships and a limited liability corporation. The Company has committed \$375,000,000 and funded \$198,586,041 to these investments.

(3) Guarantee Obligations - Not applicable

B. Assessments

(1) Assessments Where Amount is Known or Unknown
The Company received no notifications of insolvency during the year that impacted the financial statements.

(2) Assessments

a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$ 2,353,605
b. Decreases current year: Premium tax offset applied	\$ 37,571
c. Increases current year: Increase in accrued fund assessments	\$ 451,230
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$ 2,353,605

(3) Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies for Long-Term Care Contracts - Not applicable

C. Gain Contingencies

The Company has no gain contingencies.

NOTES TO FINANCIAL STATEMENTS

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits - NONE

E. Joint and Several Liabilities - NONE

F. All Other Contingencies
The Company has no assets that it considers to be impaired.

NOTE 15 Leases

A. Lessee Operating Lease:

(1) Lessee's Leasing Arrangements

a. Rental Expense

The Company leases office equipment and office space under various non-cancelable operating lease agreements that expire through August 2028. Rental expense was approximately \$566,942 and \$543,316 for 2023 and 2022, respectively.

The Company leases its home office. On December 30, 2003, ALIC's parent company, CII, purchased the home office from ALAC, a subsidiary life insurance company. The Company's lease of the property was unaffected by this sale. The lease agreement expires in September 2031. Rental expense for 2023 and 2022 was approximately \$2,793,444.

b. Basis on which Contingent Rental Payments are Determined
Lease arrangements

c. Existence and Terms of Renewal or Purchase Options and Escalation Clauses - Not applicable

d. Restrictions Imposed by Lease Arrangements that have been Terminated Early - NONE

e. Identification of Lease Arrangements that have been Terminated Early - NONE

(2) Leases with Initial or Remaining Noncancelable lease Terms in Excess of One Year

a. At December 31, 2023, the minimum aggregate rental commitments are as follows:

	Operating Leases
1. 2024	\$ 3,315,767
2. 2025	\$ 3,379,864
3. 2026	\$ 3,297,103
4. 2027	\$ 3,310,488
5. 2028	\$ 3,282,148
6. Thereafter	\$ 8,070,684
7. Total (sum of 1 through 6)	\$ 24,656,054

b. Total of Minimum Rentals to be Received in the Future under Noncancelable Subleases - NONE

(3) For Sale-Leaseback Transactions - Not applicable

B. Lessor Leases

Leasing is not a significant part of the Company's business activities in terms of revenue, net income or assets.

NOTE 16 Information about Financial Instruments With Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

(1) The table below summarizes the face amount of the Company's financial instruments with off-balance sheet risk.

The Company is a party to financial instruments with off balance sheet risk in the normal course of business through management of its investment portfolio. The Company had outstanding commitments to fund mortgage loans, alternative investments, and bonds of \$186,413,959 and \$173,011,159 as of December 31, 2023 and December 31, 2022, respectively. These commitments involve, in varying degrees, elements of credit and market risk in excess of approvals, limits and monitoring procedures.

	ASSETS		LIABILITIES	
	2023	2022	2023	2022
a. Swaps	\$ 9,038,400	\$ 9,038,400	\$ -	\$ -
b. Futures	\$ -	\$ 299,643,180	\$ 503,279,700	\$ -
c. Options	\$ 1,445,503,230	\$ 2,298,300,708	\$ -	\$ -
d. Total (a+b+c)	\$ 1,454,541,630	\$ 2,606,982,288	\$ 503,279,700	\$ -

(2) Nature and Terms of Off-Balance Sheet Risk

See Note 8 - Derivative Instruments

(3) Nature and Terms of Off-Balance Sheet Risk

See Note 8 - Derivative Instruments

(4) Nature and Terms of Off-Balance Sheet Risk

See Note 8 - Derivative Instruments

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales - NONE

B. Transfer and Servicing of Financial Assets - NONE

C. Wash Sales

(1) Description of the Objectives Regarding These Transactions - Not applicable

(2) The details by NAIC designation 3 or below, or unrated of securities sold during the year ended December 31, 2023 and reacquired within 30 days of the sale date are: - Not applicable

NOTES TO FINANCIAL STATEMENTS

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans - NONE

B. ASC Plans - NONE

C. Medicare or Similarly Structured Cost Based Reimbursement Contract - NONE

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - NONE

NOTE 20 Fair Value Measurements

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash & Cash equivalents	\$ 626,319,177	\$ -	\$ -	\$ 109,458,527	\$ 735,777,704
Securities lending collateral	\$ -	\$ 162,364,722	\$ -	\$ -	\$ 162,364,722
Preferred stock	\$ -	\$ 6,550,900	\$ -	\$ -	\$ 6,550,900
Bonds industrial and misc	\$ -	\$ 97,111	\$ -	\$ -	\$ 97,111
Common stock industrial and misc	\$ -	\$ 52,073,554	\$ 334,444	\$ -	\$ 52,407,998
Equity put options	\$ -	\$ 19,313,161	\$ -	\$ -	\$ 19,313,161
Equity call options	\$ -	\$ 40,270,504	\$ -	\$ -	\$ 40,270,504
Options on swaps	\$ -	\$ -	\$ -	\$ -	\$ -
Swaps	\$ -	\$ 1,302,000	\$ -	\$ -	\$ 1,302,000
Other invested assets	\$ -	\$ -	\$ 91,713,825	\$ -	\$ 91,713,825
Separate account assets	\$ 13,876,581,784	\$ -	\$ -	\$ -	\$ 13,876,581,784
Total assets at fair value/NAV	\$ 14,502,900,961	\$ 281,971,952	\$ 92,048,269	\$ 109,458,527	\$ 14,986,379,709

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
b. Liabilities at fair value					
Derivatives - futures contracts	\$ 17,280,300	\$ -	\$ -	\$ -	\$ 17,280,300
Total liabilities at fair value	\$ 17,280,300	\$ -	\$ -	\$ -	\$ 17,280,300

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

Description	Beginning Balance at 01/01/2023	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2023
a. Assets										
Common Stock Industrial and Misc	\$ 777,778	\$ -	\$ -	\$ -	\$ (250,741)	\$ 160,518	\$ -	\$ (353,110)	\$ -	\$ 334,445
Other Invested Assets	\$ 35,073,632	\$ -	\$ -	\$ -	\$ 2,376,377	\$55,070,252	\$ -	\$ (806,437)	\$ -	\$ 91,713,824
Total Assets	\$ 35,851,410	\$ -	\$ -	\$ -	\$ 2,125,636	\$55,230,770	\$ -	\$ (1,159,547)	\$ -	\$ 92,048,269

Description	Beginning Balance at 01/01/2023	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2023
b. Liabilities										
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) Policies when Transfers Between Levels are Recognized

Transfers between level 2 and 3 are recognized at the beginning of the period.

NOTES TO FINANCIAL STATEMENTS

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement

Included in various investment related line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds and preferred stock when carried at the lower of cost or market.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The market approach utilizes prices and other relevant information generated by market transactions involving identical or comparable assets and liabilities. The income approach uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information available in circumstances.

The Company is required to categorize its assets and liabilities that are carried at estimated fair value on the statutory statements of admitted assets, liabilities, and capital and surplus into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100R, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

- Level 1 – Fair value is based on unadjusted quoted prices for identical assets and liabilities in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash and short-term investments, separate account assets and exchange traded derivatives.

- Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other means for identical or similar assets and liabilities. The types of assets and liabilities utilizing Level 2 valuations generally include U.S. government agency securities, municipal bonds, foreign government debt, certain corporate debt, asset-backed, mortgage-backed, unaffiliated surplus notes, and private placement securities, derivatives, common stocks, securities lending reinvested collateral and cash equivalent securities.

- Level 3 – Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumptions market participants would use to price the asset or liability. The types of assets and liabilities utilizing Level 3 valuations generally include certain corporate debt, asset-backed or mortgage-backed securities, common stocks, other invested assets and derivative securities.

(5) Fair Value Disclosures

See schedule of Fair Value Measurements for derivative assets and liabilities on a gross basis.

B. Fair Value Reporting under SSAP No. 100R and Other Accounting Pronouncements

Derivatives - The Company enters into long term investments comprised of currency futures, equity index put options, equity index call options and interest rate swaptions to economically hedge liabilities embedded in certain variable annuity and fixed indexed annuity products. The currency futures are exchange traded derivatives and the fair value is based on an active market quotation. The Company has classified the fair values of the exchange traded derivatives as Level 1. The equity index put options, equity index call options, and interest rate swaptions are valued using pricing models with inputs that are observable in the market or can be derived principally from or corroborated by observable market data. These derivative assets are classified as Level 2 assets.

C. Fair Value Level

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 5,294,986,482	\$ 6,082,185,132	\$ 56,721,367	\$ 5,140,821,669	\$ 97,443,446	\$ -	\$ -
Cash & cash equivalents	\$ 735,777,704	\$ 735,777,704	\$ 626,319,177	\$ -	\$ -	\$ 109,458,527	\$ -
Common stock non-affiliate	\$ 52,407,999	\$ 52,407,999	\$ -	\$ 52,073,554	\$ 334,444	\$ -	\$ -
Preferred stock	\$ 15,757,300	\$ 16,550,900	\$ -	\$ 6,550,900	\$ 9,206,400	\$ -	\$ -
Mortgage Loan	\$ 1,114,161,364	\$ 1,197,158,480	\$ -	\$ -	\$ 1,114,161,364	\$ -	\$ -
Securities lending collateral	\$ 162,364,722	\$ 162,366,253	\$ -	\$ 162,364,722	\$ -	\$ -	\$ -
OIA - Surplus Notes	\$ 84,265,647	\$ 107,971,275	\$ -	\$ 84,265,647	\$ -	\$ -	\$ -
OIA - Limited partnerships	\$ 91,713,825	\$ 91,713,825	\$ -	\$ -	\$ 91,713,825	\$ -	\$ -
Derivatives- put options	\$ 19,313,161	\$ 19,313,161	\$ -	\$ 19,313,161	\$ -	\$ -	\$ -
Derivatives- call options	\$ 40,270,504	\$ 40,270,504	\$ -	\$ 40,270,504	\$ -	\$ -	\$ -
Derivatives- swaps	\$ 1,302,000	\$ 1,302,000	\$ -	\$ 1,302,000	\$ -	\$ -	\$ -
Derivatives- futures contracts	\$ (17,280,300)	\$ (17,280,300)	\$ (17,280,300)	\$ -	\$ -	\$ -	\$ -
Separate account assets	\$ 13,876,581,784	\$ 13,876,581,784	\$ 13,876,581,784	\$ -	\$ -	\$ -	\$ -
Separate account liabilities	\$(13,876,581,784)	\$(13,876,581,784)	\$(13,876,581,784)	\$ -	\$ -	\$ -	\$ -

D. Not Practicable to Estimate Fair Value - NONE

E. NAV Practical Expedient Investments - NONE

NOTES TO FINANCIAL STATEMENTS

NOTE 21 Other Items

- A. Unusual or Infrequent Items - NONE
- B. Troubled Debt Restructuring: Debtors - NONE
- C. Other Disclosures - NONE
- D. Business Interruption Insurance Recoveries - NONE
- E. State Transferable and Non-transferable Tax Credits

(1) Carrying Value of Transferable and Non-transferable State Tax Credits Gross of any Related Tax Liabilities and Total Unused Transferable and Non-transferable State Tax Credits by State and in Total

Carrying value of transferable state tax credits gross of any related tax liabilities and total unused transferable state tax credits by state tax credits by state and in total.

Description of State Transferable and Non-transferable Tax Credits	State	Carrying Value	Unused Amount
Premium Tax Credits Guaranty Funds	AZ	\$ 737	\$ 737
Premium Tax Credits Guaranty Funds	AR	\$ 1,817	\$ 1,817
Premium Tax Credits Guaranty Funds	CT	\$ 464	\$ 464
Premium Tax Credits Guaranty Funds	DE	\$ 1	\$ 1
Premium Tax Credits Guaranty Funds	DC	\$ 28	\$ 28
Premium Tax Credits Guaranty Funds	FL	\$ 8,695	\$ 8,695
Premium Tax Credits Guaranty Funds	ID	\$ 2	\$ 2
Premium Tax Credits Guaranty Funds	IA	\$ 898	\$ 898
Premium Tax Credits Guaranty Funds	KS	\$ 2,659	\$ 2,659
Premium Tax Credits Guaranty Funds	KY	\$ 1	\$ 1
Premium Tax Credits Guaranty Funds	LA	\$ 30,864	\$ 30,864
Premium Tax Credits Guaranty Funds	ME	\$ 118	\$ 118
Premium Tax Credits Guaranty Funds	MA	\$ 72	\$ 72
Premium Tax Credits Guaranty Funds	MO	\$ 5,174	\$ 5,174
Premium Tax Credits Guaranty Funds	NV	\$ 186	\$ 186
Premium Tax Credits Guaranty Funds	NJ	\$ 888	\$ 888
Premium Tax Credits Guaranty Funds	NC	\$ 60	\$ 60
Premium Tax Credits Guaranty Funds	ND	\$ 418	\$ 418
Premium Tax Credits Guaranty Funds	OK	\$ 4	\$ 4
Premium Tax Credits Guaranty Funds	OR	\$ 700	\$ 700
Premium Tax Credits Guaranty Funds	PA	\$ 2,517	\$ 2,517
Premium Tax Credits Guaranty Funds	RI	\$ 541	\$ 541
Premium Tax Credits Guaranty Funds	SC	\$ 270	\$ 270
Premium Tax Credits Guaranty Funds	SD	\$ 716	\$ 716
Premium Tax Credits Guaranty Funds	TN	\$ 1,390	\$ 1,390
Premium Tax Credits Guaranty Funds	TX	\$ 1,260	\$ 1,260
Premium Tax Credits Guaranty Funds	UT	\$ 4	\$ 4
Premium Tax Credits Guaranty Funds	VT	\$ 106	\$ 106
Premium Tax Credits Guaranty Funds	VA	\$ 5,594	\$ 5,594
Premium Tax Credits Guaranty Funds	WA	\$ 3,110	\$ 3,110
Premium Tax Credits Guaranty Funds	WI	\$ 423	\$ 423
Premium Tax Credits Guaranty Funds	WY	\$ 168	\$ 168
State Premium Tax Credits	CO	\$ 3,029,059	\$ 3,029,059
State Premium Tax Credits	GA	\$ 223,909	\$ 223,909
State Premium Tax Credits	MO	\$ 17,122	\$ 17,122
State Premium Tax Credits	SC	\$ 30,000	\$ 30,000
State Premium Tax Credits	TX	\$ 62,500	\$ 62,500
State Premium Tax Credits	WI	\$ 137,500	\$ 137,500
21E1999 - Total		\$ 3,569,975	\$ 3,569,975

(2) Method of Estimating Utilization of Remaining Transferable and Non-Transferable State Tax Credits

The Company has \$3,534,068 of transferable state tax credits on December 31, 2023. The Company estimated the utilization of its remaining non-transferable state tax credits by projecting future premium tax liabilities based on current premiums, credits and tax rates in future years and comparing the projected tax liabilities against the remaining non-transferable state tax credits.

(3) Impairment Loss

The Company does not have any impairment losses related to the write down of non-transferable state tax credits.

(4) State Tax Credits Admitted and Nonadmitted

	<u>Total Admitted</u>	<u>Total Nonadmitted</u>
a. Transferable	\$ 3,534,068	\$ -
b. Non-transferable	\$ 35,907	\$ -

NOTES TO FINANCIAL STATEMENTS

F. Subprime Mortgage Related Risk Exposure

(1) Description of the Subprime-Mortgage-Related Risk Exposure and Related Risk Management Practices

The Company has investments in residential mortgage-backed securities whose underlying collateral includes a significant component of subprime mortgage exposure. Subprime mortgage pools include mortgage loans that have characteristics such as high loan-to-value ratios on the underlying loans, borrowers with low credit ratings (FICO scores), loans with limited documentation of the borrowers' income, assets or debt, loans with monthly payments that start with low monthly payments based on a fixed introductory rate that expires after a short initial period and then adjusts significantly higher thereafter, and loans that are interest-only or negative amortization loans.

The exposure to subprime mortgage securities is monitored on a periodic basis with regard to market price versus book value, changes in credit ratings and changes in underlying credit support. The Company's exposure to subprime risk has been mitigated by limiting overall exposure to this asset class, and by having a portfolio that is composed primarily of older-vintage, senior tranches of subprime residential mortgage-backed securities.

Management utilized external vendor prices to determine fair value of the securities with significant subprime mortgage exposure. If at some point external vendor prices are not available, broker quotations will be used to determine fair value.

(2) Direct exposure through investments in subprime mortgage loans.

The Company had no direct exposure through investments in subprime mortgage loans.

(3) Direct exposure through other investments.

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Other-Than- Temporary Impairment Losses Recognized
a. Residential mortgage backed securities	\$ 6,268,365	\$ 6,296,239	\$ 6,559,192	\$ 51,185
b. Commercial mortgage backed securities	\$ -	\$ -	\$ -	\$ -
c. Collateralized debt obligations	\$ -	\$ -	\$ -	\$ -
d. Structured securities	\$ -	\$ -	\$ -	\$ -
e. Equity investment in SCAs *	\$ -	\$ -	\$ -	\$ -
f. Other assets	\$ -	\$ -	\$ -	\$ -
g. Total (a+b+c+d+e+f)	\$ 6,268,365	\$ 6,296,239	\$ 6,559,192	\$ 51,185

* These investments comprise 0.062% of the companies invested assets.

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

The Company had no underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

G. Retained Assets

(1) Description of How Accounts are Structured and Reporting

To settle life insurance death benefit proceeds in excess of \$7,500, the Company uses a Retained Asset Account (RAA) program whereby the beneficiary(ies) receive a checkbook, allowing the beneficiaries to have immediate access to the proceeds. This is the default method for satisfying life insurance claims. If left in the retained asset account, the funds earn interest at the rate of the "Money market, annual yield" rate as listed in the "Bonds, Rates & Yields" section of the Wall Street Journal on the last business day of the previous month. Interest is compounded daily and posted to accounts monthly. The only fees assessed against the RAAs are a \$15 stopped check fee and a \$10 insufficient funds fee. The interest rates credited during calendar year 2023 are as follows:

<u>Month</u>	<u>Interest Rate</u>
January	0.33%
February	0.33%
March	0.46%
April	0.48%
May	0.50%
June	0.53%
July	0.54%
August	0.56%
September	0.57%
October	0.48%
November	0.61%
December	0.47%

The liability for RAAs is reflected on page 3, line 17, "Amounts withheld or retained by company as agent or trustee."

NOTES TO FINANCIAL STATEMENTS

(2) Retained Assets In Force

	In Force			
	As of End of Current Year		As of End of Prior Year	
	Number	Balance	Number	Balance
a. Up to and including 12 Months	141	\$ 10,666,981	200	\$ 29,808,795
b. 13 to 24 Months	117	\$ 9,152,930	140	\$ 10,900,917
c. 25 to 36 Months	93	\$ 5,919,381	95	\$ 7,121,694
d. 37 to 48 Months	66	\$ 4,408,446	52	\$ 4,064,968
e. Equity investment in SCAs *	0	\$ -	0	\$ -
f. 49 to 60 Months	374	\$ 21,262,519	443	\$ 23,556,531
g. Total (a+b+c+d+e+f)	791	\$ 51,410,257	930	\$ 75,452,905

(3) Segregation Between Individual and Group Contracts

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
a. Number/balance of retained asset accounts at the beginning of the year	930	\$ 75,452,905	0	\$ -
b. Number/amount of retained asset accounts issued/added during the year	390	\$ 10,666,981	0	\$ -
c. Investment earnings credited to retained asset accounts during the year	XXX	\$ 308,265	XXX	\$ -
d. Fees and other charges assessed to retained asset account during the year	XXX	\$ 818,675	XXX	\$ -
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	0	\$ -	0	\$ -
f. Number/amount of retained asset accounts closed/withdrawn during the year	529	\$ 34,199,219	0	\$ -
g. Number/balance of retained asset accounts at the end of the year (g = a + b + c - d - e - f)	791	\$ 51,410,257	0	\$ -

H. Insurance-Linked Securities (ILS) Contracts - NONE

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

NOTE 22 Events Subsequent - NONE**NOTE 23 Reinsurance**

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

(1) Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes [] No [X]
If yes, give full details.

(2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? Yes [] No [X]
If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

(1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes [] No [X]
a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$0.
b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0.

(2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes [] No [X]
If yes, give full details.

Section 3 – Ceded Reinsurance Report – Part B

(1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$207,687.

(2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? Yes [] No [X]
If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0.

NOTES TO FINANCIAL STATEMENTS

B. Uncollectible Reinsurance

The Company has reported in its operations in the current year a commutation and recapture with Scottish Re US Inc. amounts that are reflected as:

(1) Claims incurred	\$664
(2) Claims adjustment expenses incurred	\$0
(3) Premiums earned	\$75,275
(4) Other	\$0

The Company has not written off any reinsurance balances in the current year.

C. Commutation of Reinsurance Reflected in Income and Expenses.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - No change.

(1) Reporting Entity Ceding to Certified Reinsurer Whose Rating Was Downgraded or Status Subject to Revocation

E. Reinsurance of variable annuity contracts/certificates with an affiliated captive reinsurer

As described in Note 10, the Company cedes variable annuity base profits and riders to SUNR. The separate account and fixed account business is reinsured on a modified coinsurance and coinsurance basis, respectively. As of December 31, 2023 and December 31, 2022, SUNR held assumed reserves of \$1,435,864,385 and \$1,456,418,836 related to these contracts, respectively. The Company retrocedes the base Guaranteed Minimum Income Benefit (GMIB) and excess or retained claims arising from the GMIB and First Dollar optional GMDB coverage between ALIC and Chubb Tempest Life Re and GMIB riders along with any Annual Reset Death Benefit (ARDBR) that could be purchased alongside a GMIB rider issued by ALIC from April 1, 2008 through April 30, 2010 to SYRE. The separate account and fixed account business is reinsured on a modified coinsurance and coinsurance basis, respectively. At December 31, 2023, SUNR ceded reserves of \$847,314,315 and \$814,388,076 to SYRE related to these contracts, respectively, related to these contracts. SUNR applies a prescribed practice that allows it to carry its reserve obligations utilizing a reserve methodology that is approved by the Department. Refer to Note 1 for the impact to the Company's capital and surplus as a result of the application of this prescribed practice.

F. Reinsurance Agreement with Affiliated Captive Reinsurer

As of December 31, 2023, the Company recorded a reserve credit of \$1,184,539,973 related to benefits ceded to SYRE, not including the assumed retroceded business from Pruco Life Insurance Company. CII secured a \$75,000,000 letter of credit for SYRE, with ALIC as the beneficiary, in order to recognize the reserve credit for 2023. The Company also established a funds withheld account for the benefit of SYRE that has a carrying value of \$1,030,789,542 and SYRE holds assets held in trust of \$94,620,294. The Company has a miscellaneous credit with SYRE of \$1,783,777.

As of December 31, 2022, the Company recorded a reserve credit of \$1,204,722,203 related to benefits ceded to SYRE. CII secured a \$100,000,000 letter of credit for SYRE, with ALIC as the beneficiary, in order to recognize the reserve credit for 2022. The Company also established a funds withheld account for the benefit of SYRE that has a carrying value of \$1,047,856,639 and assets held in trust of \$59,210,153.

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/ AXXX Captive Framework

The Company does not have any RBC shortfalls.

H. Reinsurance Credit - Not applicable

Effective April 1, 2023 the Company entered into a reinsurance agreement with Pruco Life Insurance Company (Pruco), an affiliate of Prudential Financial, with ALIC as the reinsurer. The agreement was to reinsure a \$10.0 billion block of variable annuity business with a guaranteed lifetime withdrawal benefit (GLWB) rider. The type of reinsurance is coinsurance on the general account and modified coinsurance on the separate account.

The Company also entered into an agreement to retrocede the same business and risks assumed from Pruco to SYRE with 100% modified coinsurance where ALIC retains the assets and reserves and passes the economics onto SYRE. In accordance with SSAP 61R, ALIC as the ceding company transfers the policy liabilities to SYRE, the assuming company, and keeps the assets and liabilities on its books. The transaction was approved by the Ohio Department of Insurance ("ODI") on November 14, 2023. The transaction was approved by Cayman Islands Monetary Authority ("CIMA") on July 25, 2023.

As the Company contemporaneously assumes the block of business from Pruco and retrocedes the block to SYRE, there is no impact to the Company's surplus. The gain from assuming the block is offset by the loss retroceding the block, with no resulting gain to defer for ALIC.

NOTES TO FINANCIAL STATEMENTS

The following is a summary of the initial impact of the assumption reinsurance agreement with Pruco:

Balance sheet:	04/01/2023
Cash (P2, L5)	(\$32,447,000)
Total Impact on Assets (P2, L28)	(\$32,447,000)
Aggregate reserve for life contracts (P3, L1)	\$279,428,271
Liability for deposit-type contracts (P3, L3)	\$79,369
Transfers to Separate Accounts due or accrued (CARVM allowance) (P3, L13)	(\$523,431,706)
Total Impact on Liabilities (P3, L28)	(\$243,924,066)
Unassigned surplus (P3, L35)	\$211,477,066
Total Liabilities and Surplus (P3, L39)	(\$32,447,000)
Summary of Operations:	
Premiums and annuity considerations for life and accident and health contracts (P4, L1)	\$10,728,501,716
Total Revenues (P4, L9)	\$10,728,501,716
Increase in aggregate reserves for life and accident and health contracts (P4, L19)	\$279,428,271
Commissions and expense allowance on reinsurance assumed (P4, L22)	\$175,000,000
Net transfers to or (from) Separate Accounts net of reinsurance (P4, L26)	(\$523,431,706)
Aggregate write-ins for deductions (P4, L27)	\$10,586,028,085
Total Expenses (P4, L28)	\$10,517,024,650
Net income (P4, L35)	\$211,477,066

The following is a summary of the initial impact for the retrocession with SYRE:

Balance sheet:	04/01/2023
Cash (P2, L5)	\$32,447,000
Total Impact on Assets (P2, L28)	\$32,447,000
Liability for deposit-type contracts (P3, L3)	(\$79,369)
Other amounts payable on reinsurance (P3, L9.3)	\$244,003,435
Total Impact on Liabilities (P3, L28)	\$243,924,006
Unassigned surplus (P3, L35)	(\$211,477,066)
Total Liabilities and Surplus (P3, L39)	\$32,447,000
Summary of Operations:	
Premiums and annuity considerations for life and accident and health contracts (P4, L1)	(\$11,251,933,422)
Commissions and expense allowances on reinsurance assumed (P4, L6)	\$175,000,000
Reserve adjustments on reinsurance ceded (ModCo adjustment) (P4, L7)	\$10,865,456,356
Total Revenues (P4, L9)	(\$211,447,066)
Total Expenses (P4, L28)	\$0
Net income (P4, L35)	(\$211,477,066)

The following is a summary of the initial combined impact of the Company and Pruco and the Company and SYRE, Net:

Balance sheet:	04/01/2023
Total Impact on Assets (P2, L28)	\$0
Aggregate reserve for life contracts (P3, L1)	\$279,428,271
Other amounts payable on reinsurance (P3, L9.3)	\$244,003,435
Transfers to Separate Accounts due or accrued (CARVM allowance) (P3, L13)	(\$523,431,706)
Total Liabilities and Surplus (P3, L39)	\$0
Summary of Operations:	
Premiums and annuity considerations for life and accident and health contracts (P4, L1)	(\$523,431,706)
Commissions and expense allowances on reinsurance assumed (P4, L6)	\$175,000,000
Reserve adjustments on reinsurance ceded (ModCo adjustment) (P4, L7)	\$10,865,456,356
Total Revenues (P4, L9)	\$10,517,024,650
Increase in aggregate reserves for life and accident and health contracts (P4, L19)	\$279,428,271
Commissions and expense allowance on reinsurance assumed (P4, L22)	\$175,000,000
Net transfers to or (from) Separate Accounts net of reinsurance (P4, L26)	(\$523,431,706)
Aggregate write-ins for deductions (P4, L27)	\$10,586,028,085
Total Expenses (P4, L28)	\$10,517,024,650
Net income (P4, L35)	\$0

NOTES TO FINANCIAL STATEMENTS

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination - NONE

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Change in Incurred Losses and Loss Adjustment Expenses
Reserves and Loss Adjustment Expenses as of December 31, 2022 were \$8,551,155. As of December 31, 2023, \$1,631,863 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$7,027,784. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

B. Information about Significant Changes in Methodologies and Assumptions - NONE

NOTE 26 Intercompany Pooling Arrangements - NONE

NOTE 27 Structured Settlements - NONE

NOTE 28 Health Care Receivables - NONE

NOTE 29 Participating Policies

For the year ended December 31, 2023 the Company's participating policies represented 26.5% of total inforce. The Company accounts for its policyholder dividends based upon recent experience factors. In 2023, the Company paid dividends in the amount of \$4,784,164 to policyholders and did not allocate any additional income to such policyholders.

NOTE 30 Premium Deficiency Reserves - NONE

NOTE 31 Reserves for Life Contracts and Annuity Contracts

(1) Reserve Practices

The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premiums beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.

(2) Valuation of Substandard Policies

On current issues, reserves on substandard policies are standard mortality table reserves plus one-half the annual charge for extra mortality during the premium paying period.

(3) Amount of Insurance Where Gross Premiums are Less than the Net Premiums

As of December 31, 2023, the Company had \$5,802,869,334 of Individual Life insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Ohio.

(4) Method Used to Determine Tabular Interest, Reserves Released, and Cost

a. Tabular Interest: Involving Life Contingencies

For deferred annuities we use the interest that is credited to the account value.

For immediate pay-out annuities (on a seriatim basis) the valuation interest rate is applied to the beginning reserve. For new contracts, interest from the date of issue to the valuation date is calculated using an effective interest rate calculation. Interest is subtracted for interest on each benefit payment from its effective date to the valuation date.

b. Tabular Cost, and Tabular less Actual Reserves

Releases have been determined by formula as specified in the instructions given T-A+I and I.

(5) Method of Determination of Tabular Interest on Funds not Involving Life Contingencies

Tabular interest on immediate cases not involving life contingencies is calculated by applying (on a seriatim basis) the valuation interest rate to the beginning reserve and for new contracts we calculate interest from the date of issue to the valuation date using an effective interest rate calculation. We subtract interest for each benefit payment from its effective date to the valuation date.

(6) Details for other changes:

ITEM	Total	Industrial Life	ORDINARY			Credit Life Group and Individual	GROUP	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Net reserve transfers due to annuitizations	129,202,242	0	0	129,202,242	0	0	0	0
Transfers to/from GA	81,554,520	0	0	67,349,167	(204,570)	0	0	14,409,923
Change in Separate account market value, AG33 reserve, AG43 reserve, and the change in voluntary reserve	1,530,117,942	0	0	1,530,117,942	0	0	0	0
FIA CARVM adjustment	(11,208,912)	0	0	(11,208,912)	0	0	0	0
Recaptures	(89,878)	0	(89,878)	0	0	0	0	0
Change in deficiency reserves	(9,363)	0	(9,363)	0	0	0	0	0
3106999 Total	1,729,566,551	0	(99,241)	1,715,460,439	(204,570)	0	0	14,409,923

NOTES TO FINANCIAL STATEMENTS

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics
A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ 1,755,060,092	\$ -	\$ -	\$ 1,755,060,092	8.8%
b. At book value less current surrender charge of 5% or more	\$ 106,714,312	\$ -	\$ -	\$ 106,714,312	0.5%
c. At fair value	\$ -	\$ -	\$ 13,436,712,052	\$ 13,436,712,052	67.2%
d. Total with market value adjustment or at fair value (total of a through c)	\$ 1,861,774,404	\$ -	\$ 13,436,712,052	\$ 15,298,486,456	76.5%
e. At book value without adjustment (minimal or no charge or adjustment)	\$ 1,017,543,654	\$ -	\$ -	\$ 1,017,543,654	5.1%
(2) Not subject to discretionary withdrawal	\$ 3,670,483,538	\$ -	\$ 20,227,426	\$ 3,690,710,964	18.4%
(3) Total (gross: direct + assumed)	\$ 6,549,801,596	\$ -	\$ 13,456,939,478	\$ 20,006,741,074	100.0%
(4) Reinsurance ceded	\$ 4,448,315,908	\$ -	\$ -	\$ 4,448,315,908	
(5) Total (net)* (3) - (4)	\$ 2,101,485,688	\$ -	\$ 13,456,939,478	\$ 15,558,425,166	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ 26,955,844	\$ -	\$ -	\$ 26,955,844	

* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

B. GROUP ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ 52,026,462	\$ -	\$ -	\$ 52,026,462	9.1%
b. At book value less current surrender charge of 5% or more	\$ -	\$ -	\$ -	\$ -	0.0%
c. At fair value	\$ -	\$ -	\$ 373,186,414	\$ 373,186,414	65.3%
d. Total with market value adjustment or at fair value (total of a through c)	\$ 52,026,462	\$ -	\$ 373,186,414	\$ 425,212,876	74.4%
e. At book value without adjustment (minimal or no charge or adjustment)	\$ -	\$ -	\$ -	\$ -	0.0%
(2) Not subject to discretionary withdrawal	\$ 121,824,275	\$ -	\$ 24,486,165	\$ 146,310,440	25.6%
(3) Total (gross: direct + assumed)	\$ 173,850,737	\$ -	\$ 397,672,579	\$ 571,523,316	100.0%
(4) Reinsurance ceded	\$ -	\$ -	\$ -	\$ -	
(5) Total (net)* (3) - (4)	\$ 173,850,737	\$ -	\$ 397,672,579	\$ 571,523,316	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

C. DEPOSIT-TYPE CONTRACTS (no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ -	\$ -	\$ -	\$ -	0.0%
b. At book value less current surrender charge of 5% or more	\$ -	\$ -	\$ -	\$ -	0.0%
c. At fair value	\$ -	\$ -	\$ -	\$ -	0.0%
d. Total with market value adjustment or at fair value (total of a through c)	\$ -	\$ -	\$ -	\$ -	0.0%
e. At book value without adjustment (minimal or no charge or adjustment)	\$ 23,836,103	\$ -	\$ -	\$ 23,836,103	2.7%
(2) Not subject to discretionary withdrawal	\$ 861,121,676	\$ -	\$ -	\$ 861,121,676	97.3%
(3) Total (gross: direct + assumed)	\$ 884,957,779	\$ -	\$ -	\$ 884,957,779	100.0%
(4) Reinsurance ceded	\$ (881,382)	\$ -	\$ -	\$ (881,382)	
(5) Total (net)* (3) - (4)	\$ 885,839,161	\$ -	\$ -	\$ 885,839,161	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

D. Life & Accident & Health Annual Statement:

(1) Exhibit 5, Annuities Section, Total (net)	\$ 2,271,203,038
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	\$ 4,133,385
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	\$ 885,839,161
(4) Subtotal (1+2+3)	\$ 3,161,175,584
Separate Accounts Annual Statement:	
(5) Exhibit 3, Line 0299999, Column 2	\$ 13,854,612,056
(6) Exhibit 3, Line 0399999, Column 2	\$ -
(7) Policyholder dividend and coupon accumulations	\$ -
(8) Policyholder premiums	\$ -
(9) Guaranteed interest contracts	\$ -
(10) Other contract deposit funds	\$ -
(11) Subtotal (5+6+7+8+9+10)	\$ 13,854,612,056
(12) Combined Total (4+11)	\$ 17,015,787,640

Includes \$13,809,898,466 of individual and variable deferred annuity held in separate accounts that are surrenderable at market value less a surrender charge.

NOTES TO FINANCIAL STATEMENTS

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

(1) Subject to discretionary withdrawal, surrender values or policy loans:

	Account Value	Cash Value	Reserve
a. Term Policies with Cash Value	\$ -	\$ -	\$ -
b. Universal Life	\$ 847,804,328	\$ 847,804,328	\$ 850,430,554
c. Universal Life with Secondary Guarantees	\$ -	\$ -	\$ 538,729
d. Indexed Universal Life	\$ -	\$ -	\$ -
e. Indexed Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
f. Indexed Life	\$ -	\$ -	\$ -
g. Other Permanent Cash Value Life Insurance	\$ 4,346,005,338	\$ 4,346,005,338	\$ 4,834,699,987
h. Variable Life	\$ -	\$ -	\$ -
i. Variable Universal Life	\$ -	\$ -	\$ -
j. Miscellaneous Reserves	\$ -	\$ -	\$ 5,662,908

(2) Not subject to discretionary withdrawal or no cash values:

a. Term Policies without Cash Value	XXX	XXX	\$ 12,961,547
b. Accidental Death Benefits	XXX	XXX	\$ -
c. Disability - Active Lives	XXX	XXX	\$ 26,601,455
d. Disability - Disabled Lives	XXX	XXX	\$ 20,327,606
e. Miscellaneous Reserves	XXX	XXX	\$ 151,725

(3) Total (gross: direct + assumed)	\$ 5,193,809,666	\$ 5,193,809,666	\$ 5,751,374,511
(4) Reinsurance ceded	\$ 4,527,201,722	\$ 4,527,201,722	\$ 5,081,757,292
(5) Total (net) (3) - (4)	\$ 666,607,944	\$ 666,607,944	\$ 669,617,219

B. Separate Account with Guarantees - NONE

C. Separate Account Nonguaranteed - NONE

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 646,930,835
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	\$ -
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	\$ 12,241,147
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	\$ 4,630,603
(5) Exhibit 5, Miscellaneous reserves Section, Total (net)	\$ 5,814,634
(6) Subtotal (1+2+3+4+5)	\$ 669,617,219

Separate Accounts Statement	Amount
(7) Exhibit 3, Line 0199999, Column 2	\$ -
(8) Exhibit 3, Line 0499999, Column 2	\$ -
(9) Exhibit 3, Line 0599999, Column 2	\$ -
(10) Subtotal (7+8+9)	\$ -
(11) Combined Total (6+10)	\$ 669,617,219

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of the end of December 31, 2023 were as follows:

Type	Gross	Net of Loading
(1) Industrial	\$ -	\$ -
(2) Ordinary new business	\$ 421,434	\$ 39,847
(3) Ordinary renewal	\$ 2,995,911	\$ 2,360,880
(4) Credit Life	\$ -	\$ -
(5) Group Life	\$ -	\$ -
(6) Group Annuity	\$ -	\$ -
(7) Totals (1+2+3+4+5+6)	\$ 3,417,345	\$ 2,400,727

NOTES TO FINANCIAL STATEMENTS

NOTE 35 Separate Accounts

A. Separate Account Activity

(1) General nature of Separate Account Business

The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from the following products lines/transactions into a separate account:

Variable Individual Annuities

Variable Group Annuities

Variable Immediate Annuities

(2) In accordance with the products/transactions recorded within the separate account, some assets are considered legally insulated whereas others are not legally insulated from the general account. (The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.)

As of end of December 31, 2023 and 2022 the Company separate account statement included legally insulated assets of \$13,876,581,784 and \$13,840,747,630, respectively. The assets legally insulated from the general account as of December 31, 2023 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Variable Individual Annuities	\$ 13,458,449,525	\$ -
Variable Group Annuities	\$ 373,186,413	\$ -
Variable Immediate Annuities	\$ 44,945,846	\$ -
Total	\$ 13,876,581,784	\$ -

(3) In accordance with the products/transactions recorded within the separate account, some assets are considered legally insulated whereas others are not legally insulated from the general account. (The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.)

As of December 31, 2023, the general account of the Company had a maximum guarantee for separate account liabilities of \$1,300,026.

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

a. 2023	\$ 203,653,544
b. 2022	\$ 208,582,208
c. 2021	\$ 216,357,668
d. 2020	\$ 223,002,124
e. 2019	\$ 230,542,514

As of December 31, 2023, the general account of the Company paid \$169,020,682 towards separate account guarantees.

B. General Nature and Characteristics of Separate Accounts Business

Certain separate accounts relate to group annuity contracts that fund defined contribution pension plans of a non-guaranteed nature. Most other separate and variable accounts held by the Company relate to individual variable annuities of a nonguaranteed return nature. The net investment experience of the separate account is credited directly to the policyholder and can be positive or negative.

In 2018, the Company stopped selling group annuities and individual variable annuities. Prior to this strategy change, the Company sold a variety of living benefit riders and death benefit riders with the individual variable annuities. These include the following types of riders.

GMDB riders sold are two basic types, n-year ratchets and x% roll-ups. Partial withdrawals decrease the GMDB on a pro-rata basis. Death benefit riders have also been sold with GLWB riders in which the partial withdrawals decrease the GMDB on a dollar-for-dollar basis.

GMIB riders have been sold with annual ratchet and x% roll-ups. Partial withdrawals are treated such that GMIB amount is decreased up to the x% roll-up dollar-for-dollar and decreased pro-rata for withdrawals beyond the x% roll-up.

GMAB riders were sold and reduce the guarantee amount on a pro-rata basis for withdrawals.

GLWB riders were sold at varying levels of x% lifetime guaranteed withdrawals. The first generation offers a deferral credit if no withdrawals are taken in the first 10 policy years, then the GLWB base is set to 200% of first year premium. Later generations do not have that feature. Some have an interest sensitive payout feature such that once the AV is depleted, the withdrawal is based on indexed current interest rate.

Effective January 1, 2020, the Company adopted the Valuation Manual Section 21 ("VM-21") requirements for principle-based reserves for variable annuities. VM-21 prescribes the standards for the valuation of reserves for variable annuity and other contracts involving certain guaranteed benefits similar to those offered with variable annuities. The requirement applies the principles of asset adequacy analysis directly to the risks associated with these products and guarantees. VM-21 is a holistic reserve methodology; thus rider benefit reserves are not determined separately from the base reserve; rather the reserve is determined on the policy as a whole. The VM-21 reserve is reported in the general account annual statement in Exhibit 5, Annuity Reserves section, of the Company's general account annual statement. There is a ceded reserve that is held in Exhibit 5, Annuity Reserves Section, of the Company's general account annual statement as a component of Reinsurance Ceded.

NOTES TO FINANCIAL STATEMENTS

At the end of current period the Company had Separate Accounts as follows:

	Index	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits as of the end of current period	\$ -	\$ -	\$ -	\$ 72,466,227	\$ 72,466,227
Reserves as of the end of current period					
(2) For accounts with assets at:					
a. Fair value	\$ -	\$ -	\$ -	\$ 13,699,141,090	\$ 13,699,141,090
b. Amortized cost	\$ -	\$ -	\$ -	\$ 155,470,966	\$ 155,470,966
c. Total reserves* (a+b)	\$ -	\$ -	\$ -	\$ 13,854,612,056	\$ 13,854,612,056
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ -	\$ -	\$ -	\$ -	\$ -
2. At book value without market value adjustment and with current surrender charge of 5% or more	\$ -	\$ -	\$ -	\$ -	\$ -
3. At fair value	\$ -	\$ -	\$ -	\$ 13,810,755,231	\$ 13,810,755,231
4. At book value without market value adjustment and with current surrender charge less than 5%	\$ -	\$ -	\$ -	\$ -	\$ -
5. Subtotal (1+2+3+4)	\$ -	\$ -	\$ -	\$ 13,810,755,231	\$ 13,810,755,231
b. Not subject to discretionary withdrawal	\$ -	\$ -	\$ -	\$ 43,856,825	\$ 43,856,825
c. Total (a+b)	\$ -	\$ -	\$ -	\$ 13,854,612,056	\$ 13,854,612,056
*Line 2(c) should equal Line 3(c).					
(4) Reserves for Asset Default Risk in Lieu of AVR	\$ -	\$ -	\$ -	\$ -	\$ -

C. Reconciliation of Net Transfers To or (From) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 72,678,409
b. Transfer from Separate Accounts (Page 4, Line 10)	\$ 1,919,703,135
c. Net transfers to or (From) Separate Accounts (a) - (b)	<u>\$(1,847,024,726)</u>

(2) Reconciling Adjustments:

	Amount
Processing income	\$ (212,182)
CARVM allowance on reinsurance assumed	\$ (400,272,608)
Seed money income	\$ 403
Other net	\$ 5,654

(3) Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)

\$(2,247,503,459)

NOTE 36 Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2023 and December 31, 2022 was \$159,283 and \$169,709 respectively. The Company incurred \$19,353 and paid \$8,927 of claim adjustment expenses in the current year, of which \$7,842 of the paid amount was attributable to insured or covered events of prior years. The company did not increase or decrease the provision for insured events of prior years. The Company does not have any provision for salvage or subrogation.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Ohio
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/10/2022
- 3.4 By what department or departments?
Ohio Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AuguStar Distributors, Inc.	Cincinnati, OH	NO	NO	NO	YES
The O.N. Equity Sales Co.	Cincinnati, OH	NO	NO	NO	YES

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
- 9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
KPMG - 191 West Nationwide Blvd., Suite 500 - Columbus, Ohio 43215
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain.
.....
- 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Scott Niel Shepherd - Senior Vice President, Chief Risk Officer & Appointed Actuary - One Financial Way - Cincinnati, Ohio 45242
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
 - 12.11 Name of real estate holding company ...
 - 12.12 Number of parcels involved 0
 - 12.13 Total book/adjusted carrying value \$0
- 12.2 If yes, provide explanation
.....
- 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No [X]
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No [X]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A [X]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 - a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - c. Compliance with applicable governmental laws, rules and regulations;
 - d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
.....

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- | | | |
|---|----------|---|
| 20.11 To directors or other officers..... | \$ | 0 |
| 20.12 To stockholders not officers..... | \$ | 0 |
| 20.13 Trustees, supreme or grand (Fraternal Only) | \$ | 0 |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- | | | |
|---|----------|---|
| 20.21 To directors or other officers..... | \$ | 0 |
| 20.22 To stockholders not officers..... | \$ | 0 |
| 20.23 Trustees, supreme or grand (Fraternal Only) | \$ | 0 |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- | | | |
|---------------------------------|----------|---|
| 21.21 Rented from others..... | \$ | 0 |
| 21.22 Borrowed from others..... | \$ | 0 |
| 21.23 Leased from others | \$ | 0 |
| 21.24 Other | \$ | 0 |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- | | |
|---|----------|
| 22.21 Amount paid as losses or risk adjustment \$ | 0 |
| 22.22 Amount paid as expenses | \$ |
| 22.23 Other amounts paid | \$ |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 18,522,999
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)
.....

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
 The Company participates in an indemnified securities lending program administered by US Bank in which certain securities are made available for lending. Cash collateral received from borrowers on the loaned securities is remitted to US Bank for investment in accordance with the Company's Reinvestment guidelines. As of December 31, 2023, the Company had loaned securities with a fair value of \$156,429,826 and had collateral with a fair value of \$162,364,722.

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$ 162,366,255

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$ 0

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [X] No [] N/A []

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [X] No [] N/A []

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [X] No [] N/A []

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 162,364,722
 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$ 162,366,255
 25.093 Total payable for securities lending reported on the liability page. \$ 162,366,253

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements	\$ 0
26.22 Subject to reverse repurchase agreements	\$ 0
26.23 Subject to dollar repurchase agreements	\$ 0
26.24 Subject to reverse dollar repurchase agreements	\$ 0
26.25 Placed under option agreements	\$ 0
26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$ 0
26.27 FHLB Capital Stock	\$ 52,040,800
26.28 On deposit with states	\$ 8,466,852
26.29 On deposit with other regulatory bodies	\$ 0
26.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$ 0
26.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$ 1,051,757,905
26.32 Other	\$ 176,819,927

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
 If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108	Yes [] No []
27.42 Permitted accounting practice	Yes [] No []
27.43 Other accounting guidance	Yes [] No []

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. \$ 0

29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US Bank NA	425 Walnut Street, Cincinnati, OH 45202
Northern Trust Corp	50 South La Salle St Chicago, IL 60603
Wells Fargo	550 S Tryon St Charlotte, NC 28202
Federal Home Loan Bank of Cincinnati	221 E 4th St #600, Cincinnati, OH 45202

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [X] No []

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
PNC Bank NA		03/30/2023	Closed

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Tim Biggs	I.....
Gary Rodmaker	I.....
Brenda Kalb	I.....
Jeffrey Weisman	I.....
Cristian Donoso	I.....
William Hilbert	I.....
Kevin Buhr lage	I.....
Sachin Jain	I.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		0

30.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES**

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	6,082,185,132	5,294,986,482	(787,198,650)
31.2 Preferred stocks	16,550,900	15,757,300	(793,600)
31.3 Totals	6,098,736,032	5,310,743,782	(787,992,250)

31.4 Describe the sources or methods utilized in determining the fair values:

Bond pricing through HUB Data, Bloomberg, and US Bankcorp were used to obtain fair market value for public issues. Private issues were priced using a matrix program based on quality spread over the final current year end Treasury Bond yields.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [X] No []

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
 39.21 Held directly Yes [] No []
 39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1 Name of Cryptocurrency	2 Immediately Converted to USD, Directly Held, or Both	3 Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$2,413,489

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Moody's Analytics, Inc.	729,495
LL Global, Inc.	654,711

41.1 Amount of payments for legal expenses, if any?\$4,271,679

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	0

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$0

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]
- 1.2 If yes, indicate premium earned on U.S. business only\$0
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$0
 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$0
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$0
- 1.6 Individual policies: Most current three years:
 1.61 Total premium earned\$0
 1.62 Total incurred claims\$0
 1.63 Number of covered lives0
All years prior to most current three years
 1.64 Total premium earned\$0
 1.65 Total incurred claims\$0
 1.66 Number of covered lives0
- 1.7 Group policies: Most current three years:
 1.71 Total premium earned\$0
 1.72 Total incurred claims\$0
 1.73 Number of covered lives0
All years prior to most current three years
 1.74 Total premium earned\$0
 1.75 Total incurred claims\$0
 1.76 Number of covered lives0

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator	0	0
2.2 Premium Denominator	86,698,983	3,966,454,708
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator	1,982,379	1,632,289
2.5 Reserve Denominator	2,978,285,744	1,841,291,971
2.6 Reserve Ratio (2.4/2.5)	0.001	0.001

- 3.1 Does this reporting entity have Separate Accounts? Yes [X] No []
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [X] No [] N/A []
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$0
- 3.4 State the authority under which Separate Accounts are maintained:

- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [X] No []
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$0
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year:\$0
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$ 0
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [X] No [] N/A []
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
Sunrise Captive Re, LLC	16481	OH.....	1,894,130,103	0	0	70,168,658

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 576,912,473
- 7.2 Total Incurred Claims \$ 80,429,486
- 7.3 Number of Covered Lives 82,369

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid \$ 164,042,254
- 9.22 Received..... \$ 67,339,021
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [X] No []
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 \$ 750,000,000
- 10.22 Page 4, Line 1 \$ 0
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 948,735,859
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash \$ 1,848,590,427
- 12.12 Stock \$ 0
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium	0	0	0
13.32 Paid claims	0	0	0
13.33 Claim liability and reserve (beginning of year)	0	0	0
13.34 Claim liability and reserve (end of year)	0	0	0
13.35 Incurred claims	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....0	.....0
13.42	\$25,000 - 99,999	.....0	.....0
13.43	\$100,000 - 249,999	.....0	.....0
13.44	\$250,000 - 999,999	.....0	.....0
13.45	\$1,000,000 or more	.....0	.....0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$0

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the outstanding balance as the surplus remains?

NONE

Date	Outstanding Lien amount

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	22,662,023	26,569,394	29,841,743	30,379,663	28,925,062
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	78,183,669	84,037,657	89,511,791	94,612,650	100,203,650
3. Credit life (Line 21, Col. 6)	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	2,694	2,853	3,547	4,154	4,829
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	100,848,386	110,609,904	119,357,081	124,996,467	129,133,541
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	0	0	0	0	0
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	70,738	207,310	1,005,620	2,349,882	2,686,283
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	70,738	207,310	1,005,620	2,349,882	2,686,283
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	55,605,756	83,598,795	513,763,714	530,047,095	548,231,865
15. Group life (Line 20.4, Col. 3)	0	0	0	0	0
16. Individual annuities (Line 20.4, Col. 4)	(9,871,436)	3,717,695,506	(18,276,864,085)	(113,252,867)	(389,844,059)
17. Group annuities (Line 20.4, Col. 5)	36,629,228	46,658,368	70,757,597	97,518,786	107,851,991
18. Accident & Health (Line 20.4, Col. 6)	4,335,435	4,677,073	5,052,497	5,373,215	5,772,771
19. Other lines of business (Line 20.4, Col. 8)	0	0	0	0	0
20. Total	86,698,983	3,852,629,742	(17,687,290,277)	519,686,229	272,012,568
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	10,767,903,466	9,960,154,812	10,220,159,961	9,606,513,548	8,968,986,451
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	8,815,055,511	7,994,234,142	8,764,626,102	8,528,007,800	7,949,123,812
23. Aggregate life reserves (Page 3, Line 1)	2,944,953,642	1,806,998,250	6,638,034,047	6,438,886,833	5,884,658,836
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1	0	0	0	0	0
24. Aggregate A & H reserves (Page 3, Line 2)	19,497,088	20,642,159	22,914,458	26,793,202	27,436,788
25. Deposit-type contract funds (Page 3, Line 3)	885,839,161	680,293,218	574,055,072	689,939,945	696,909,618
26. Asset valuation reserve (Page 3, Line 24.01)	117,848,866	95,538,156	55,056,293	52,097,688	40,774,208
27. Capital (Page 3, Lines 29 and 30)	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
28. Surplus (Page 3, Line 37)	1,942,847,955	1,955,922,789	1,445,535,995	1,068,506,791	1,009,862,639
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	644,553,015	(374,205,949)	701,389,718	711,290,216	949,221,731
Risk-Based Capital Analysis					
30. Total adjusted capital	2,103,574,568	1,931,029,091	1,473,128,297	1,203,852,326	1,137,228,983
31. Authorized control level risk - based capital	118,168,712	106,568,235	117,001,674	137,888,454	111,069,706
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	59.5	64.4	62.0	59.1	63.9
33. Stocks (Lines 2.1 and 2.2)	6.9	5.8	5.4	4.0	4.5
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	11.7	11.8	11.2	10.6	11.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.2	0.2	0.3	0.3	0.3
36. Cash, cash equivalents and short-term investments (Line 5)	7.2	3.0	4.0	7.1	4.7
37. Contract loans (Line 6)	9.1	9.5	9.6	9.2	8.8
38. Derivatives (Page 2, Line 7)	0.6	0.8	1.0	1.3	1.3
39. Other invested assets (Line 8)	3.2	3.2	3.5	5.4	3.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	1.6	1.2	3.0	3.1	2.0
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.3
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	659,621,282	536,786,630	491,089,990	311,342,361	332,689,126
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	127,055,108	163,084,079	135,931,628	342,719,979	0
50. Total of above Lines 44 to 49	786,676,390	699,870,709	627,021,618	654,062,340	332,689,126
51. Total Investment in Parent included in Lines 44 to 49 above	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	62,641,499	127,505,794	95,321,726	107,525,698	82,755,472
53. Total admitted assets (Page 2, Line 28, Col. 3)	24,644,485,250	23,800,904,558	28,854,256,637	28,400,306,532	28,224,757,839
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	376,972,480	350,446,419	594,501,249	304,339,219	436,293,319
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(1,327,978)	(20,998,739)	27,978,117	72,354,932	(4,934,889)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(11,080,821)	74,399,903	(63,905,205)	(44,626,879)	41,436,041
57. Total of above Lines 54, 55 and 56	364,563,681	403,847,583	558,574,161	332,067,272	472,794,472
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	199,270,745	335,108,679	1,864,818,710	2,496,782,228	3,534,848,032
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	1,508,113	1,436,916	1,295,181	568,392	617,288
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	(31,368,553)	475,591,438	463,342,435	523,148,729	454,403,826
61. Increase in A & H reserves (Line 19, Col. 6)	(1,145,071)	(2,272,300)	(3,878,743)	(643,587)	(1,395,987)
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	4,784,164	25,055,906	91,297,197	105,865,490	112,994,127
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	23.0	(4.3)	(1.1)	34.4	70.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	8.5	8.1	5.2	5.2	5.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	9.4	(15.6)	(52.1)	3.5	(11.3)
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	2.4	3.3	4.1	2.2	4.1
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	28.5	46.2	56.8	29.8	60.1
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)	0	0	XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)	0	0	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	8,502,782	0	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	8,485,430	0	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)	0	0	0	0	0
73. Individual whole life (Page 6.1, Col. 3)	141,810,825	(184,155,999)	626,967	(3,268,768)	8,443,950
74. Individual term life (Page 6.1, Col. 4)	33,952,056	14,508,597	6,785,995	1,989,180	(7,475,346)
75. Individual indexed life (Page 6.1, Col. 5)	0	0	0	0	0
76. Individual universal life (Page 6.1, Col. 6)	10,552,309	3,748,668	14,638,513	11,028,208	7,906,451
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)	(1,579,795)	(1,683,549)	(3,623,006)	751,269	682,912
78. Individual variable life (Page 6.1, Col. 8)	0	0	0	0	0
79. Individual variable universal life (Page 6.1, Col. 9)	0	0	0	0	0
80. Individual credit life (Page 6.1, Col. 10)	0	0	0	0	0
81. Individual other life (Page 6.1, Col. 11)	0	0	0	0	0
82. Individual YRT mortality risk only (Page 6.1, Col. 12)	0	0	0	0	0
83. Group whole life (Page 6.2, Col. 2)	0	0	0	0	0
84. Group term life (Page 6.2, Col. 3)	0	0	0	0	0
85. Group universal life (Page 6.2, Col. 4)	0	0	0	0	0
86. Group variable life (Page 6.2, Col. 5)	0	0	0	0	0
87. Group variable universal life (Page 6.2, Col. 6)	0	0	0	0	0
88. Group credit life (Page 6.2, Col. 7)	0	0	0	0	0
89. Group other life (Page 6.2, Col. 8)	242,497	(87,458)	321,068	264,480	166,521
90. Group YRT mortality risk only (Page 6.2, Col. 9)	0	0	0	0	0
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	(8,281,022)	(4,218,021)	16,699,129	10,724,663	13,589,067
92. Individual deferred indexed annuities (Page 6.3, Col. 3)	(137,801,607)	(15,550,755)	(35,973,467)	661,958	(5,630,284)
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)	67,639,057	3,313,517	172,199,908	89,150,782	(114,608,449)
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)	0	0	0	0	0
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	(1,174,586)	(669,086)	(1,005,747)	1,248,258	2,305,475
96. Individual other annuities (Page 6.3, Col. 7)	0	0	0	0	0
97. Group deferred fixed annuities (Page 6.4, Col. 2)	0	0	0	0	0
98. Group deferred indexed annuities (Page 6.4, Col. 3)	0	0	0	0	0
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)	0	0	0	0	0
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)	(725,422)	(14,145,777)	436,221	519,104	1,142,770
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)	(10,032,384)	(9,347,565)	(8,659,327)	(4,274,794)	(2,525,197)
102. Group other annuities (Page 6.4, Col. 7)	20,648,466	12,946,304	8,230,384	6,509,168	4,304,578
103. A & H-comprehensive individual (Page 6.5, Col. 2)	0	0	0	0	0
104. A & H-comprehensive group (Page 6.5, Col. 3)	0	0	0	0	0
105. A & H-Medicare supplement (Page 6.5, Col. 4)	0	0	0	0	0
106. A & H-vision only (Page 6.5, Col. 5)	0	0	0	0	0
107. A & H-dental only (Page 6.5, Col. 6)	0	0	0	0	0
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)	0	0	0	0	0
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)	0	0	0	0	0
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)	0	0	0	0	0
111. A & H-credit (Page 6.5, Col. 10)	0	0	0	0	0
112. A & H-disability income (Page 6.5, Col. 11)	(37,040)	(976,113)	2,267,075	806,753	9,519
113. A & H-long-term care (Page 6.5, Col. 12)	0	0	0	0	0
114. A & H-other (Page 6.5, Col. 13)	0	0	0	0	0
115. Aggregate of all other lines of business (Page 6, Col. 8)	(15,234,575)	(38,853,166)	218,186,702	(53,585,871)	12,807,777
116. Fraternal (Page 6, Col. 7)	0	0	0	0	0
117. Total (Page 6, Col. 1)	99,978,779	(235,170,404)	391,130,415	62,524,390	(78,880,257)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
If no, please explain:



**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
LIFE INSURANCE (STATE PAGE)^(b)**

NAIC Group Code 0704

BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2023

NAIC Company Code 67172

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial	0	0	0	0	0	0	0	0	0	0	0	0
2. Whole	397,064,257	0	1,223,177	5,514,340	67,285,115	0	74,022,633	77,238,798	347,559	687,684,446	0	765,270,804
3. Term	0	0	0	0	0	0	0	0	0	0	0	0
4. Indexed	0	0	0	0	0	0	0	0	0	0	0	0
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0
6. Universal with secondary guarantees	0	0	0	0	0	0	0	0	0	0	0	0
7. Variable	0	0	0	0	0	0	0	0	0	0	0	0
8. Variable universal	0	0	0	0	0	0	0	0	0	0	0	0
9. Credit	0	0	0	0	0	0	0	0	0	0	0	0
10. Other	0	0	0	0	0	0	0	0	0	0	0	0
11. Total Individual Life (f)	397,064,257	0	1,223,177	5,514,340	67,285,115	0	74,022,633	77,238,798	347,559	687,684,446	0	765,270,804
Group Life												
12. Whole	0	0	0	0	0	0	0	0	0	0	0	0
13. Term	0	0	0	0	0	0	0	0	0	0	0	0
14. Universal	0	0	0	0	0	0	0	0	0	0	0	0
15. Variable	0	0	0	0	0	0	0	0	0	0	0	0
16. Variable universal	0	0	0	0	0	0	0	0	0	0	0	0
17. Credit	0	0	0	0	0	0	0	0	0	0	0	0
18. Other	0	0	0	0	0	0	0	31,225	0	0	0	31,225
19. Total Group Life (f)	0	0	0	0	0	0	0	31,225	0	0	0	31,225
Individual Annuities												
20. Fixed	110,873,216	0	0	0	0	0	0	46,564,380	0	143,212,200	0	189,776,580
21. Indexed	614,998,507	0	0	0	0	0	0	44,232,915	0	36,070,718	0	80,303,633
22. Variable with guarantees	23,983,196	0	0	0	0	0	0	805,212,169	0	898,345,978	0	1,703,558,147
23. Variable without guarantees	0	0	0	0	0	0	0	0	0	0	0	0
24. Life contingent payout	908,162	0	0	0	0	0	0	102,414,634	0	1,222,909	0	103,637,543
25. Other	0	0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities (f)	750,763,081	0	0	0	0	0	0	998,424,097	0	1,078,651,805	0	2,077,275,903
Group Annuities												
27. Fixed	0	0	0	0	0	0	0	0	0	0	0	0
28. Indexed	0	0	0	0	0	0	0	0	0	0	0	0
29. Variable with guarantees	0	0	0	0	0	0	0	0	0	0	0	0
30. Variable without guarantees	0	30,827,860	0	0	0	0	0	486,824	0	112,231,905	0	112,718,729
31. Life contingent payout	0	5,801,368	0	0	0	0	0	13,347,872	0	31,496	0	13,379,368
32. Other	0	0	0	0	0	0	0	4,011,786	0	0	0	4,011,786
33. Total Group Annuities (f)	0	36,629,228	0	0	0	0	0	17,846,481	0	112,263,401	0	130,109,883
Accident and Health												
34. Comprehensive individual (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
35. Comprehensive group (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
36. Medicare Supplement (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
37. Vision only (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
38. Dental only (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
39. Federal Employees Health Benefits Plan (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
40. Title XVIII Medicare (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
41. Title XIX Medicaid (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
42. Credit A&H	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
43. Disability income (d)	7,958,623	0	0	1,504,870	0	0	1,504,870	XXX	XXX	XXX	6,128,268	6,128,268
44. Long-term care (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
45. Other health (d)	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
46. Total Accident and Health (d)	7,958,623	0	0	1,504,870	0	0	1,504,870	XXX	XXX	XXX	6,128,268	6,128,268
47. Total (c)	1,155,785,961	36,629,228	1,223,177	7,019,210	67,285,115	0	75,527,502	1,093,540,602	347,559	1,878,799,653	6,128,268	2,978,816,082

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code 0704

BUSINESS IN THE STATE OF

Grand Total

DURING THE YEAR 2023

NAIC Company Code 67172

Line of Business	13 Incurred During Current Year	13 Claims Settled During Current Year								22 Unpaid December 31, Current Year	22 Issued During Year		22 Other Changes to In Force (Net)		22 In Force December 31, Current Year (b)	
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount							
Individual Life																
1. Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Whole	56,304,328	1,200	53,811,406	0	0	0	0	1,200	53,811,406	10,526,181	314	70,737,691	(8,285)	(3,816,197,460)	82,369	20,686,613,932
3. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Indexed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Universal with secondary guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Variable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Variable universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9. Credit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11. Total Individual Life	56,304,328	1,200	53,811,406	0	0	0	0	1,200	53,811,406	10,526,181	314	70,737,691	(8,285)	(3,816,197,460)	82,369	20,686,613,932
Group Life																
12. Whole	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Variable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16. Variable universal	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17. Credit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19. Total Group Life	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Individual Annuities																
20. Fixed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21. Indexed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
22. Variable with guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
23. Variable without guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Total Individual Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Group Annuities																
27. Fixed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
28. Indexed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
29. Variable with guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30. Variable without guarantees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
31. Life contingent payout	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
32. Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
33. Total Group Annuities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accident and Health																
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
42. Credit A&H	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
47. TOTAL		56,304,328	1,200	53,811,406	0	0	0	1,200	53,811,406	10,526,181	314	70,737,691	(8,285)	(3,816,197,460)	82,369	20,686,613,932

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$0 , current year \$0 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$0 , current year \$0

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies:0 2) covering number of lives:0 3) face amount \$0

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$12,665,426 Group: \$315,000,000 Total: \$327,665,426

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$0

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

- Individual Life - Other includes the following amounts related to Separate Account policies:

Column 1) \$0	Column 7) \$0	Column 12) \$0
--------------	--------	--------------	--------	---------------	--------
- Group Life - Other includes the following amounts related to Separate Account policies:

Column 1) \$0	Column 7) \$0	Column 12) \$0
--------------	--------	--------------	--------	---------------	--------
- Individual Annuities - Other includes the following amounts related to Separate Account policies:

Column 1) \$0	Column 7) \$0	Column 12) \$0
--------------	--------	--------------	--------	---------------	--------
- Group Annuities - Other includes the following amounts related to Separate Account policies:

Column 1) \$0	Column 7) \$0	Column 12) \$0
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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	
1. In force end of prior year	0	0	210,954	110,607,051	0	0	0	100	2,853	110,609,904
2. Issued during year	0	0	314	70,738	0	0	0	0	0	70,738
3. Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
4. Revived during year	0	0	0	0	0	0	0	0	0	0
5. Increased during year (net)	0	0	2	2,514	0	0	0	0	0	2,514
6. Subtotals, Lines 2 to 5	0	0	316	73,252	0	0	0	0	0	73,252
7. Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	211,270	110,680,303	0	0	0	100	2,853	110,683,156
Deductions during year:										
10. Death	0	0	1,418	184,791	0	0	XXX	4	31	184,822
11. Maturity	0	0	136	34,109	0	0	XXX	0	0	34,109
12. Disability	0	0	0	0	0	0	XXX	0	0	0
13. Expiry	0	0	0	0	0	0	0	0	0	0
14. Surrender	0	0	7,611	3,797,658	0	0	0	6	128	3,797,786
15. Lapse	0	0	6,792	5,144,964	0	0	0	0	0	5,144,964
16. Conversion	0	0	15	10,925	0	0	XXX	XXX	XXX	10,925
17. Decreased (net)	0	0	15	181,984	0	0	0	0	0	181,984
18. Reinsurance	0	0	887	480,180	0	0	0	0	0	480,180
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	16,874	9,834,611	0	0	0	10	159	9,834,770
21. In force end of year (b) (Line 9 minus Line 20)	0	0	194,396	100,845,692	0	0	0	90	2,694	100,848,386
22. Reinsurance ceded end of year	XXX	0	XXX	87,281,315	XXX	0	XXX	XXX	0	87,281,315
23. Line 21 minus Line 22	XXX	0	XXX	13,564,377	XXX	(a)	XXX	XXX	2,694	13,567,071
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

Life, Accident and Health Companies Only:

(a) Group \$0 ; Individual \$0

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates0 , Amount \$0

Additional accidental death benefits included in life certificates were in amount \$0 , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX	0	XXX	4,466,484
25. Other paid-up insurance	0	0	8,319	690,119
26. Debit ordinary insurance	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing	0	0	0	0
28. Term policies - other	0	0	105,320	77,982,292
29. Other term insurance - decreasing	XXX	0	XXX	0
30. Other term insurance	XXX	0	XXX	0
31. Totals (Lines 27 to 30)	0	0	105,320	77,982,292
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX	0	XXX	0
33. Totals, extended term insurance	XXX	XXX	1,371	201,377
34. Totals, whole life and endowment	314	70,738	87,705	22,662,023
35. Totals (Lines 31 to 34)	314	70,738	194,396	100,845,692

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial	0	0	0	0
37. Ordinary	64,415	6,323	80,344,084	20,501,607
38. Credit Life (Group and Individual)	0	0	0	0
39. Group	0	0	0	2,694
40. Totals (Lines 36 to 39)	64,415	6,323	80,344,084	20,504,301

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX	0	XXX	0
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	46,690
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance provided in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium	0	0	46,848	20,679,152	0	0	0	0
49. Disability Income	0	0	0	0	0	0	0	0
50. Extended Benefits	0	0	XXX	XXX	0	0	90	2,694
51. Other	0	0	0	0	0	0	0	0
52. Total	0	(a) 0	46,848	(a) 20,679,152	0	(a) 0	90	(a) 2,694

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	153	358	0	0
2. Issued during year	0	59	0	0
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	0	0	0	0
5. Total (Lines 1 to 4)	153	417	0	0
Deductions during year:				
6. Decreased (net)	30	51	0	0
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	30	51	0	0
9. In force end of year (line 5 minus line 8)	123	366	0	0
10. Amount on deposit	0	(a) 0	0	(a) 0
11. Income now payable	0	0	0	0
12. Amount of income payable	(a) 527,198	(a) 5,485,611	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	8,871	11,766	789	13,938
2. Issued during year	1,434	3,907	0	683
3. Reinsurance assumed	0	77,832	0	0
4. Increased during year (net)	0	95,452	0	0
5. Totals (Lines 1 to 4)	10,305	188,957	789	14,621
Deductions during year:				
6. Decreased (net)	384	0	73	2,259
7. Reinsurance ceded	0	174,076	0	0
8. Totals (Lines 6 and 7)	384	174,076	73	2,259
9. In force end of year (line 5 minus line 8)	9,921	14,881	716	12,362
Income now payable:				
10. Amount of income payable	(a) 127,923,725	XXX	XXX	(a) 13,383,019
Deferred fully paid:				
11. Account balance	XXX	(a) 2,583,486,229	XXX	(a) 425,212,875
Deferred not fully paid:				
12. Account balance	XXX	(a) 0	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	0	0	0	0	4,813	9,273,279
2. Issued during year	0	0	0	0	0	12,208
3. Reinsurance assumed	0	0	0	0	11	0
4. Increased during year (net)	0	XXX	0	XXX	10	XXX
5. Totals (Lines 1 to 4)	0	XXX	0	XXX	4,834	XXX
Deductions during year:						
6. Conversions	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	0	XXX	0	XXX	380	XXX
8. Reinsurance ceded	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	380	XXX
10. In force end of year (line 5 minus line 9)	0	(a) 0	0	(a) 0	4,454	(a) 8,427,733

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	103	5,766
2. Issued during year	7	0
3. Reinsurance assumed	0	0
4. Increased during year (net)	0	0
5. Totals (Lines 1 to 4)	110	5,766
Deductions During Year:		
6. Decreased (net)	7	433
7. Reinsurance ceded	0	0
8. Totals (Lines 6 and 7)	7	433
9. In force end of year (line 5 minus line 8)	103	5,333
10. Amount of account balance	(a) 820,816,743	(a) 25,860,474

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	(706,913)
2. Current year's realized pre-tax capital gains/(losses) of \$ (14,338,238) transferred into the reserve net of taxes of \$ (3,011,030)	(10,801,290)
3. Adjustment for current year's liability gains/(losses) released from the reserve	7,243,338
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(4,264,864)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	1,574,241
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(5,839,105)

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023	1,712,069	(815,554)	677,727	1,574,242
2. 2024	918,267	(1,802,107)	1,128,879	245,039
3. 2025	404,313	(1,546,009)	1,077,540	(64,157)
4. 2026	(54,583)	(1,282,086)	885,356	(451,313)
5. 2027	(234,046)	(1,012,119)	688,254	(557,911)
6. 2028	(216,105)	(725,167)	479,944	(461,328)
7. 2029	(235,393)	(552,377)	357,227	(430,543)
8. 2030	(242,045)	(494,717)	321,921	(414,841)
9. 2031	(245,177)	(431,371)	283,538	(393,010)
10. 2032	(221,104)	(371,556)	247,174	(345,486)
11. 2033	(206,118)	(306,687)	208,003	(304,801)
12. 2034	(203,168)	(256,003)	175,329	(283,842)
13. 2035	(206,889)	(223,983)	152,640	(278,232)
14. 2036	(192,273)	(191,346)	129,561	(254,059)
15. 2037	(173,039)	(155,499)	103,740	(224,798)
16. 2038	(154,891)	(115,908)	75,940	(194,859)
17. 2039	(147,902)	(92,927)	59,254	(181,575)
18. 2040	(141,987)	(80,600)	50,500	(172,087)
19. 2041	(130,186)	(68,254)	41,347	(157,093)
20. 2042	(116,893)	(56,260)	32,867	(140,286)
21. 2043	(102,418)	(42,015)	22,386	(122,048)
22. 2044	(96,562)	(33,686)	15,967	(114,281)
23. 2045	(87,177)	(30,289)	12,667	(104,798)
24. 2046	(80,223)	(26,559)	9,093	(97,689)
25. 2047	(72,046)	(23,426)	5,510	(89,963)
26. 2048	(63,748)	(19,363)	1,662	(81,449)
27. 2049	(50,817)	(15,837)	(240)	(66,894)
28. 2050	(36,536)	(12,550)	(190)	(49,277)
29. 2051	(22,312)	(9,263)	(140)	(31,715)
30. 2052	(7,923)	(5,976)	(91)	(13,990)
31. 2053 and Later	0	(1,793)	(27)	(1,820)
32. Total (Lines 1 to 31)	(706,914)	(10,801,290)	7,243,338	(4,264,865)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	45,025,594	8,977,703	54,003,296	34,781,430	6,753,430	41,534,860	95,538,156
2. Realized capital gains/(losses) net of taxes - General Account	(1,020,189)	0	(1,020,189)	3,353,234	(4,737)	3,348,497	2,328,308
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	(166,328)	0	(166,328)	(166,328)
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	152,064	0	152,064	7,081,983	1,877,338	8,959,321	9,111,385
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	(94)	0	(94)	(94)
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	10,553,121	1,919,513	12,472,634	0	182,647	182,647	12,655,281
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	54,710,589	10,897,216	65,607,805	45,050,225	8,808,678	53,858,903	119,466,709
9. Maximum reserve	54,695,070	10,472,117	65,167,187	58,376,394	14,178,109	72,554,503	137,721,689
10. Reserve objective	31,276,350	8,056,278	39,332,628	58,189,047	13,855,820	72,044,867	111,377,495
11. 20% of (Line 10 - Line 8)	(4,686,848)	(568,188)	(5,255,036)	2,627,764	1,009,428	3,637,193	(1,617,843)
12. Balance before transfers (Lines 8 + 11)	50,023,741	10,329,028	60,352,770	47,677,989	9,818,107	57,496,096	117,848,866
13. Transfers	0	0	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	50,023,741	10,329,028	60,352,770	47,677,989	9,818,107	57,496,096	117,848,866

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	152,933,787	XXX	XXX	152,933,787	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A	387,981,556	XXX	XXX	387,981,556	0.0002	77,596	0.0007	271,587	0.0013	504,376
2.2	1	NAIC Designation Category 1.B	155,527,478	XXX	XXX	155,527,478	0.0004	62,211	0.0011	171,080	0.0023	357,713
2.3	1	NAIC Designation Category 1.C	337,583,489	XXX	XXX	337,583,489	0.0006	202,550	0.0018	607,650	0.0035	1,181,542
2.4	1	NAIC Designation Category 1.D	465,220,988	XXX	XXX	465,220,988	0.0007	325,655	0.0022	1,023,486	0.0044	2,046,972
2.5	1	NAIC Designation Category 1.E	585,556,743	XXX	XXX	585,556,743	0.0009	527,001	0.0027	1,581,003	0.0055	3,220,562
2.6	1	NAIC Designation Category 1.F	914,302,625	XXX	XXX	914,302,625	0.0011	1,005,733	0.0034	3,108,629	0.0068	6,217,258
2.7	1	NAIC Designation Category 1.G	772,240,883	XXX	XXX	772,240,883	0.0014	1,081,137	0.0042	3,243,412	0.0085	6,564,048
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	3,618,413,762	XXX	XXX	3,618,413,762	XXX	3,281,883	XXX	10,006,848	XXX	20,092,471
3.1	2	NAIC Designation Category 2.A	734,634,061	XXX	XXX	734,634,061	0.0021	1,542,732	0.0063	4,628,195	0.0105	7,713,658
3.2	2	NAIC Designation Category 2.B	1,066,338,128	XXX	XXX	1,066,338,128	0.0025	2,665,845	0.0076	8,104,170	0.0127	13,542,494
3.3	2	NAIC Designation Category 2.C	395,938,474	XXX	XXX	395,938,474	0.0036	1,425,379	0.0108	4,276,136	0.0180	7,126,893
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	2,196,910,663	XXX	XXX	2,196,910,663	XXX	5,633,955	XXX	17,008,500	XXX	28,383,044
4.1	3	NAIC Designation Category 3.A	41,882,372	XXX	XXX	41,882,372	0.0069	288,988	0.0183	766,447	0.0262	1,097,318
4.2	3	NAIC Designation Category 3.B	34,444,869	XXX	XXX	34,444,869	0.0099	341,004	0.0264	909,345	0.0377	1,298,572
4.3	3	NAIC Designation Category 3.C	39,358,434	XXX	XXX	39,358,434	0.0131	515,595	0.0350	1,377,545	0.0500	1,967,922
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	115,685,675	XXX	XXX	115,685,675	XXX	1,145,588	XXX	3,053,337	XXX	4,363,811
5.1	4	NAIC Designation Category 4.A	4,522,212	XXX	XXX	4,522,212	0.0184	83,209	0.0430	194,455	0.0615	278,116
5.2	4	NAIC Designation Category 4.B	4,313,444	XXX	XXX	4,313,444	0.0238	102,660	0.0555	239,396	0.0793	342,056
5.3	4	NAIC Designation Category 4.C	0	XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	8,835,656	XXX	XXX	8,835,656	XXX	185,869	XXX	433,851	XXX	620,172
6.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
6.2	5	NAIC Designation Category 5.B	3,761,001	XXX	XXX	3,761,001	0.0663	249,354	0.1188	446,807	0.1980	744,678
6.3	5	NAIC Designation Category 5.C	0	XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	3,761,001	XXX	XXX	3,761,001	XXX	249,354	XXX	446,807	XXX	744,678
7.	6	NAIC 6	644,588	XXX	XXX	644,588	0.0000	0	0.2370	152,767	0.2370	152,767
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	6,097,185,132	XXX	XXX	6,097,185,132	XXX	10,496,650	XXX	31,102,110	XXX	54,356,945
PREFERRED STOCKS												
10.	1	Highest Quality	10,000,000	XXX	XXX	10,000,000	0.0005	5,000	0.0016	16,000	0.0033	33,000
11.	2	High Quality	6,550,900	XXX	XXX	6,550,900	0.0021	13,757	0.0064	41,926	0.0106	69,440
12.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	16,550,900	XXX	XXX	16,550,900	XXX	18,757	XXX	57,926	XXX	102,440

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A	0	XXX	XXX	0	0.0002	0	0.0007	0	0.0013	0
19.2	1	NAIC Designation Category 1.B	1,500,173	XXX	XXX	1,500,173	0.0004	600	0.0011	1,650	0.0023	3,450
19.3	1	NAIC Designation Category 1.C	0	XXX	XXX	0	0.0006	0	0.0018	0	0.0035	0
19.4	1	NAIC Designation Category 1.D	12,479,058	XXX	XXX	12,479,058	0.0007	8,735	0.0022	27,454	0.0044	54,908
19.5	1	NAIC Designation Category 1.E	15,344,113	XXX	XXX	15,344,113	0.0009	13,810	0.0027	41,429	0.0055	84,393
19.6	1	NAIC Designation Category 1.F	7,002,090	XXX	XXX	7,002,090	0.0011	7,702	0.0034	23,807	0.0068	47,614
19.7	1	NAIC Designation Category 1.G	0	XXX	XXX	0	0.0014	0	0.0042	0	0.0085	0
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	36,325,434	XXX	XXX	36,325,434	XXX	30,847	XXX	94,340	XXX	190,365
20.1	2	NAIC Designation Category 2.A	0	XXX	XXX	0	0.0021	0	0.0063	0	0.0105	0
20.2	2	NAIC Designation Category 2.B	0	XXX	XXX	0	0.0025	0	0.0076	0	0.0127	0
20.3	2	NAIC Designation Category 2.C	0	XXX	XXX	0	0.0036	0	0.0108	0	0.0180	0
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
21.1	3	NAIC Designation Category 3.A	0	XXX	XXX	0	0.0069	0	0.0183	0	0.0262	0
21.2	3	NAIC Designation Category 3.B	0	XXX	XXX	0	0.0099	0	0.0264	0	0.0377	0
21.3	3	NAIC Designation Category 3.C	0	XXX	XXX	0	0.0131	0	0.0350	0	0.0500	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A	0	XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
22.2	4	NAIC Designation Category 4.B	0	XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
22.3	4	NAIC Designation Category 4.C	0	XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
23.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
23.2	5	NAIC Designation Category 5.B	0	XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
23.3	5	NAIC Designation Category 5.C	0	XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
24.	6	NAIC 6	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	36,325,434	XXX	XXX	36,325,434	XXX	30,847	XXX	94,340	XXX	190,365
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27.	1	Highest Quality	13,733,563	XXX	XXX	13,733,563	0.0005	6,867	0.0016	21,974	0.0033	45,321
28.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33.		Total Derivative Instruments	13,733,563	XXX	XXX	13,733,563	XXX	6,867	XXX	21,974	XXX	45,321
34.		Total (Lines 9 + 17 + 25 + 33)	6,163,795,029	XXX	XXX	6,163,795,029	XXX	10,553,121	XXX	31,276,350	XXX	54,695,070

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other	0	0	XXX	0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	1,005,895,962	0	XXX	1,005,895,962	0.0011	1,106,486	0.0057	5,733,607	0.0074	7,443,630
44.		Commercial Mortgages - All Other - CM2 - High Quality	174,718,534	0	XXX	174,718,534	0.0040	698,874	0.0114	1,991,791	0.0149	2,603,306
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	16,543,985	0	XXX	16,543,985	0.0069	114,153	0.0200	330,880	0.0257	425,180
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
Overdue, Not in Process:												
48.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
In Process of Foreclosure:												
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	1,197,158,481	0	XXX	1,197,158,481	XXX	1,919,513	XXX	8,056,278	XXX	10,472,117
59.		Schedule DA Mortgages	0	0	XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	1,197,158,481	0	XXX	1,197,158,481	XXX	1,919,513	XXX	8,056,278	XXX	10,472,117

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	32,754	XXX	XXX	32,754	0.0000	0	0.2431 (a)	7,962	0.2431 (a)	7,962
2.		Unaffiliated - Private	334,444	XXX	XXX	334,444	0.0000	0	0.1945	65,049	0.1945	65,049
3.		Federal Home Loan Bank	52,040,800	XXX	XXX	52,040,800	0.0000	0	0.0061	317,449	0.0097	504,796
4.		Affiliated - Life with AVR	339,287,850	XXX	XXX	339,287,850	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1945	0	0.1945	0
14.		Real Estate	0	0	0	0	0.0000 (b)	0	0.0000 (b)	0	0.0000 (b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
16.		Affiliated - All Other	297,164,967	XXX	XXX	297,164,967	0.0000	0	0.1945	57,798,586	0.1945	57,798,586
17.		Total Common Stock (Sum of Lines 1 through 16)	688,860,815	0	0	688,860,815	XXX	0	XXX	58,189,047	XXX	58,376,394
REAL ESTATE												
18.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
19.		Investment Properties	22,557,638	0	0	22,557,638	0.0000	0	0.0912	2,057,257	0.0912	2,057,257
20.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
21.		Total Real Estate (Sum of Lines 18 through 20)	22,557,638	0	0	22,557,638	XXX	0	XXX	2,057,257	XXX	2,057,257
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality	99,278,177	XXX	XXX	99,278,177	0.0005	49,639	0.0016	158,845	0.0033	327,618
31.	2	High Quality	15,718,094	XXX	XXX	15,718,094	0.0021	33,008	0.0064	100,596	0.0106	166,612
32.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	114,996,271	XXX	XXX	114,996,271	XXX	82,647	XXX	259,441	XXX	494,230
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
39.		Mortgages - CM2 - High Quality	25,000,000	0	XXX	25,000,000	0.0040	100,000	0.0114	285,000	0.0149	372,500
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
43.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
56.		Total Affiliated (Sum of Lines 38 through 55)	25,000,000	0	XXX	25,000,000	XXX	100,000	XXX	285,000	XXX	372,500
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
60.		Unaffiliated - In Good Standing All Other	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	25,000,000	0	XXX	25,000,000	XXX	100,000	XXX	285,000	XXX	372,500

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1580 (a)	0	0.1580 (a)	0
66.		Unaffiliated Private	49,953,094	XXX	XXX	49,953,094	0.0000	0	0.1945	9,715,877	0.1945	9,715,877
67.		Affiliated Life with AVR	127,055,108	XXX	XXX	127,055,108	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	177,008,202	XXX	XXX	177,008,202	XXX	0	XXX	9,715,877	XXX	9,715,877
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
72.		Investment Properties	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
73.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
RESIDUAL TRanches OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
82.		Fixed Income Instruments - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
83.		Common Stock - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
84.		Common Stock - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
85.		Preferred Stock - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
86.		Preferred Stock - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
87.		Real Estate - Unaffiliated	0	0	0	0	0.0000	0	0.1580	0	0.1580	0
88.		Real Estate - Affiliated	0	0	0	0	0.0000	0	0.1580	0	0.1580	0
89.		Mortgage Loans - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
90.		Mortgage Loans - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
91.		Other - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
92.		Other - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0042	0	0.0042	0
95.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0137	0	0.0137	0
96.		Other Invested Assets - Schedule BA	9,735,733	XXX	0	9,735,733	0.0000	0	0.1580	1,538,246	0.1580	1,538,246
97.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1580	0	0.1580	0
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	9,735,733	XXX	0	9,735,733	XXX	0	XXX	1,538,246	XXX	1,538,246
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	326,740,206	0	0	326,740,206	XXX	182,647	XXX	11,798,563	XXX	12,120,852

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
 (b) Determined using the same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

NONE

Schedule F - Claims

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	4,330,715	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
2. Premiums earned	4,273,782	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
3. Incurred claims	957,987	22.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses	101,779	2.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	1,059,766	24.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves	(656,598)	(15.4)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a)	(364,219)	(8.5)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses	1,440,439	33.7	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees	143,253	3.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred	1,219,473	28.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions	2,494,772	58.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	156,369	3.7	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds	1,446,103	33.8	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds	(1,289,734)	(30.2)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS														
1101. Surrenders/ROP Benefits	2,494,772	58.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	2,494,772	58.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written	0	XXX	0	XXX	0	XXX	4,330,715	XXX	0	XXX	0	XXX
2. Premiums earned	0	XXX	0	XXX	0	XXX	4,273,782	XXX	0	XXX	0	XXX
3. Incurred claims	0	0.0	0	0.0	0	0.0	957,987	22.4	0	0.0	0	0.0
4. Cost containment expenses	0	0.0	0	0.0	0	0.0	101,779	2.4	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	0	0.0	0	0.0	0	0.0	1,059,766	24.8	0	0.0	0	0.0
6. Increase in contract reserves	0	0.0	0	0.0	0	0.0	(656,598)	(15.4)	0	0.0	0	0.0
7. Commissions (a)	0	0.0	0	0.0	0	0.0	(364,219)	(8.5)	0	0.0	0	0.0
8. Other general insurance expenses	0	0.0	0	0.0	0	0.0	1,440,439	33.7	0	0.0	0	0.0
9. Taxes, licenses and fees	0	0.0	0	0.0	0	0.0	143,253	3.4	0	0.0	0	0.0
10. Total other expenses incurred	0	0.0	0	0.0	0	0.0	1,219,473	28.5	0	0.0	0	0.0
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	2,494,772	58.4	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	0	0.0	0	0.0	0	0.0	156,369	3.7	0	0.0	0	0.0
13. Dividends or refunds	0	0.0	0	0.0	0	0.0	1,446,103	33.8	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds	0	0.0	0	0.0	0	0.0	(1,289,734)	(30.2)	0	0.0	0	0.0
DETAILS OF WRITE-INS												
1101. Surrenders/ROP Benefits	0	0.0	0	0.0	0	0.0	2,494,772	58.4	0	0.0	0	0.0
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	2,494,772	58.4	0	0.0	0	0.0

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	(738,568)	0	0	0	0	0	0	0	0	0	(738,568)	0	0
2. Advance premiums	46,877	0	0	0	0	0	0	0	0	0	46,877	0	0
3. Reserve for rate credits	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year	(691,691)	0	0	0	0	0	0	0	0	0	(691,691)	0	0
5. Total premium reserves, prior year	(748,624)	0	0	0	0	0	0	0	0	0	(748,624)	0	0
6. Increase in total premium reserves	56,933	0	0	0	0	0	0	0	0	0	56,933	0	0
B. Contract Reserves:													
1. Additional reserves (a)	12,404,332	0	0	0	0	0	0	0	0	0	12,404,332	0	0
2. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year	12,404,332	0	0	0	0	0	0	0	0	0	12,404,332	0	0
4. Total contract reserves, prior year	13,060,930	0	0	0	0	0	0	0	0	0	13,060,930	0	0
5. Increase in contract reserves	(656,598)	0	0	0	0	0	0	0	0	0	(656,598)	0	0
C. Claim Reserves and Liabilities:													
1. Total current year	7,964,126	0	0	0	0	0	0	0	0	0	7,964,126	0	0
2. Total prior year	8,485,430	0	0	0	0	0	0	0	0	0	8,485,430	0	0
3. Increase	(521,304)	0	0	0	0	0	0	0	0	0	(521,304)	0	0

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	1,506,316	0	0	0	0	0	0	0	0	0	1,506,316	0	0
1.2 On claims incurred during current year	(27,025)	0	0	0	0	0	0	0	0	0	(27,025)	0	0
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	6,996,466	0	0	0	0	0	0	0	0	0	6,996,466	0	0
2.2 On claims incurred during current year	967,660	0	0	0	0	0	0	0	0	0	967,660	0	0
3. Test:													
3.1 Lines 1.1 and 2.1	8,502,782	0	0	0	0	0	0	0	0	0	8,502,782	0	0
3.2 Claim reserves and liabilities, December 31, prior year	8,485,430	0	0	0	0	0	0	0	0	0	8,485,430	0	0
3.3 Line 3.1 minus Line 3.2	17,352	0	0	0	0	0	0	0	0	0	17,352	0	0

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Premiums earned	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Incurred claims	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Commissions	0	0	0	0	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:													
1. Premiums written	4,267,829	0	0	0	0	0	0	0	0	0	4,267,829	0	0
2. Premiums earned	4,485,038	0	0	0	0	0	0	0	0	0	4,485,038	0	0
3. Incurred claims	1,500,188	0	0	0	0	0	0	0	0	0	1,500,188	0	0
4. Commissions	702,975	0	0	0	0	0	0	0	0	0	702,975	0	0

(a) Includes \$ 0 premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims	0	0	0	0	0	0	0	0	0	2,458,176	0	0	2,458,176
2. Beginning claim reserves and liabilities	0	0	0	0	0	0	0	0	0	37,660,751	0	0	37,660,751
3. Ending claim reserves and liabilities	0	0	0	0	0	0	0	0	0	33,711,657	0	0	33,711,657
4. Claims paid	0	0	0	0	0	0	0	0	0	6,407,270	0	0	6,407,270
B. Assumed Reinsurance:													
1. Incurred claims	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Beginning claim reserves and liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Ending claim reserves and liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Claims paid	0	0	0	0	0	0	0	0	0	0	0	0	0
C. Ceded Reinsurance:													
1. Incurred claims	0	0	0	0	0	0	0	0	0	1,500,188	0	0	1,500,188
2. Beginning claim reserves and liabilities	0	0	0	0	0	0	0	0	0	29,943,719	0	0	29,943,719
3. Ending claim reserves and liabilities	0	0	0	0	0	0	0	0	0	26,576,329	0	0	26,576,329
4. Claims paid	0	0	0	0	0	0	0	0	0	4,867,578	0	0	4,867,578
D. Net:													
1. Incurred claims	0	0	0	0	0	0	0	0	0	957,988	0	0	957,988
2. Beginning claim reserves and liabilities	0	0	0	0	0	0	0	0	0	7,717,032	0	0	7,717,032
3. Ending claim reserves and liabilities	0	0	0	0	0	0	0	0	0	7,135,328	0	0	7,135,328
4. Claims paid	0	0	0	0	0	0	0	0	0	1,539,692	0	0	1,539,692
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses	0	0	0	0	0	0	0	0	0	1,059,766	0	0	1,059,766
2. Beginning reserves and liabilities	0	0	0	0	0	0	0	0	0	7,724,642	0	0	7,724,642
3. Ending reserves and liabilities	0	0	0	0	0	0	0	0	0	7,145,176	0	0	7,145,176
4. Paid claims and cost containment expenses	0	0	0	0	0	0	0	0	0	1,639,232	0	0	1,639,232

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
15855	47-4249160	12/31/2015	Camargo Re, Inc	OH	YRT/I	OL	35,342,428,914	4,366,357	40,222,719	5,342,211	0	0
15855	47-4249160	12/31/2015	Camargo Re, Inc	OH	YRT/I	DIS	0	8,681,063	1,868,962	0	0	0
15855	47-4249160	12/31/2018	Camargo Re, Inc	OH	YRT/I	OL	6,259,916,915	483,034	4,449,688	2,748,678	0	0
15855	47-4249160	12/31/2018	Camargo Re, Inc	OH	YRT/I	DIS	0	1,089,963	234,660	0	0	0
15363	80-0955278	12/31/2013	Kenwood Re, Inc	VT	YRT/I	OL	31,091,303,453	6,032,377	52,904,266	12,315,062	0	0
15363	80-0955278	12/31/2013	Kenwood Re, Inc	VT	YRT/I	DIS	0	7,635,885	1,087,592	0	0	0
13575	26-3791519	05/01/2011	Montgomery Re	VT	YRT/I	OL	309,646,980	538,729	4,036,667	2,330,425	0	0
13575	26-3791519	07/01/2012	Montgomery Re	VT	YRT/I	OL	5,288,642,246	1,114,463	8,350,608	1,090,897	0	0
13575	26-3791519	07/01/2012	Montgomery Re	VT	YRT/I	DIS	0	1,703,971	156,735	0	0	0
0199999. General Account - U.S. Affiliates - Captive							78,291,938,508	31,645,842	113,311,897	23,827,273	0	0
89206	31-0962495	10/04/2006	AuguStar Life Assurance Corporation	OH	CO/I	OL	268,557,876	165,795,458	0	297,418	0	0
89206	31-0962495	10/01/2009	AuguStar Life Assurance Corporation	OH	CO/I	OL	1,022,922,599	448,053,579	0	253,937	0	0
89206	31-0962495	09/01/2014	AuguStar Life Assurance Corporation	OH	CO/I	OL	575,658,427	236,733,241	0	0	0	0
85472	13-2740556	12/31/2008	National Security Life and Annuity Company	NY	CO/I	OA	0	44,587,427	2,983,815	8,352	0	0
0299999. General Account - U.S. Affiliates - Other							1,867,138,902	895,169,705	2,983,815	559,707	0	0
0399999. Total General Account - U.S. Affiliates							80,159,077,410	926,815,547	116,295,712	24,386,980	0	0
0699999. Total General Account - Non-U.S. Affiliates							0	0	0	0	0	0
0799999. Total General Account - Affiliates							80,159,077,410	926,815,547	116,295,712	24,386,980	0	0
79227	22-1944557	04/01/2023	Pruco Life Insurance Company	AZ	CO/I	OA	0	313,044,660	140,453,939	1,124,866	0	0
0899999. General Account - U.S. Non-Affiliates							0	313,044,660	140,453,939	1,124,866	0	0
1099999. Total General Account - Non-Affiliates							0	313,044,660	140,453,939	1,124,866	0	0
1199999. Total General Account							80,159,077,410	1,239,860,207	256,749,651	25,511,846	0	0
1499999. Total Separate Accounts - U.S. Affiliates							0	0	0	0	0	0
1799999. Total Separate Accounts - Non-U.S. Affiliates							0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates							0	0	0	0	0	0
79227	22-1944557	04/01/2023	Pruco Life Insurance Company	AZ	MCO/I	VA	0	10,103,106,504	0	10,103,106,504	0	0
1999999. Separate Accounts - U.S. Non-Affiliates							0	0	10,103,106,504	0	10,103,106,504	0
2199999. Total Separate Accounts - Non-Affiliates							0	0	10,103,106,504	0	10,103,106,504	0
2299999. Total Separate Accounts							0	0	10,103,106,504	0	10,103,106,504	0
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							80,159,077,410	1,239,860,207	10,359,856,155	25,511,846	10,103,106,504	0
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)							0	0	0	0	0	0
9999999 - Totals							80,159,077,410	1,239,860,207	10,359,856,155	25,511,846	10,103,106,504	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
NONE												
9999999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
16481	83-2532656	07/01/2021	Sunrise Captive Re, LLC	OH	5,234,354	0
0199999. Life and Annuity - U.S. Affiliates - Captive					5,234,354	0
0399999. Total Life and Annuity - U.S. Affiliates					5,234,354	0
00000	AA-0056843	04/01/2008	Sycamore Re	CYM	2,409,720	0
00000	AA-0056843	04/01/2023	Sycamore Re	CYM	0	3,357,227
0499999. Life and Annuity - Non-U.S. Affiliates - Captive					2,409,720	3,357,227
0699999. Total Life and Annuity - Non-U.S. Affiliates					2,409,720	3,357,227
0799999. Total Life and Annuity - Affiliates					7,644,074	3,357,227
90611	41-1366075	01/01/2003	Allianz Life Insurance Co. of North Amer	MN	0	59,971
90611	41-1366075	04/01/2003	Allianz Life Insurance Co. of North Amer	MN	0	63,286
86258	13-2572994	04/01/2004	General & Cologne Life Re of America	CT	52,495	0
86258	13-2572994	01/19/2005	General & Cologne Life Re of America	CT	0	166,986
88340	59-2859797	01/01/2010	Hannover Life Reassurance Comp of America	FL	149,828	63,484
88340	59-2859797	01/01/2014	Hannover Life Reassurance Comp of America	FL	150,000	0
65838	01-0233346	10/01/1998	John Hancock Life Insurance Company USA	MI	3,184	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	0	73,205
66346	58-0828824	04/01/2003	Munich American Reassurance Company	GA	0	63,286
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	52,494	0
66346	58-0828824	01/19/2005	Munich American Reassurance Company	GA	0	333,972
66346	58-0828824	10/01/2007	Munich American Reassurance Company	GA	0	170,970
66346	58-0828824	10/10/2009	Munich American Reassurance Company	GA	0	1,805,179
66346	58-0828824	01/01/2014	Munich American Reassurance Company	GA	0	998,020
93572	43-1235868	01/01/1983	RGA Reinsurance Company	MO	0	409,685
93572	43-1235868	01/01/1994	RGA Reinsurance Company	MO	0	144,506
93572	43-1235868	01/01/2003	RGA Reinsurance Company	MO	0	103,215
93572	43-1235868	04/01/2003	RGA Reinsurance Company	MO	0	63,286
93572	43-1235868	04/01/2004	RGA Reinsurance Company	MO	52,494	0
93572	43-1235868	01/19/2005	RGA Reinsurance Company	MO	0	166,986
93572	43-1235868	10/01/2007	RGA Reinsurance Company	MO	59,619	170,970
93572	43-1235868	07/01/2008	RGA Reinsurance Company	MO	0	16,394
93572	43-1235868	10/10/2009	RGA Reinsurance Company	MO	0	902,590
93572	43-1235868	01/01/2014	RGA Reinsurance Company	MO	134,319	0
93572	43-1235868	01/01/2019	RGA Reinsurance Company	MO	0	451,871
93572	43-1235868	07/01/2019	RGA Reinsurance Company	MO	29,834,367	216,415
64688	75-6020048	10/01/2007	SCOR Global Life American Reins Co.	DE	0	170,970
64688	75-6020048	10/10/2009	SCOR Global Life American Reins Co.	DE	0	902,589
64688	75-6020048	10/01/2014	SCOR Global Life American Reins Co.	DE	900,000	0
64688	75-6020048	10/01/2017	SCOR Global Life American Reins Co.	DE	0	1,564,880
87572	23-2038295	01/01/2006	Scottish Re USA Inc.	DE	42,054	58,788
68713	84-0499703	01/01/1994	Security Life of Denver Insurance Co.	CO	0	144,506
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Co.	CO	0	103,215
68713	84-0499703	04/01/2003	Security Life of Denver Insurance Co.	CO	0	63,286
68713	84-0499703	04/01/2004	Security Life of Denver Insurance Co.	CO	52,494	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	MO	0	433,518
82627	06-0839705	04/15/1999	Swiss Re Life & Health America, Inc.	MO	74,782	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	MO	0	103,215
82627	06-0839705	01/01/2006	Swiss Re Life & Health America, Inc.	MO	84,109	117,579
82627	06-0839705	07/01/2008	Swiss Re Life & Health America, Inc.	MO	0	16,394
82627	06-0839705	01/01/2010	Swiss Re Life & Health America, Inc.	MO	201,052	63,484
82627	06-0839705	01/01/2014	Swiss Re Life & Health America, Inc.	MO	253,181	0
65676	35-0472300	04/15/1999	The Lincoln National Life Insurance Company	IN	135,000	0
65676	35-0472300	01/01/2002	The Lincoln National Life Insurance Company	IN	0	2,439
65676	35-0472300	01/01/2003	The Lincoln National Life Insurance Company	IN	0	60,024
86231	39-0989781	10/01/2007	Transamerica Life Insurance Company	IA	0	170,970
80802	38-1082080	10/01/1998	US BR Sun Life Assurance Company of Canada	MI	10,354	0
0899999. Life and Annuity - U.S. Non-Affiliates					32,241,826	10,420,134
00000	AA-3190770	07/01/2006	Chubb Tempest Reinsurance LTD	BMU	18,005,408	0
00000	CR-3191255	03/31/2022	Hannover Life Reassurance Comp of America	BMU	0	8,896,010
0999999. Life and Annuity - Non-U.S. Non-Affiliates					18,005,408	8,896,010
1099999. Total Life and Annuity - Non-Affiliates					50,247,234	19,316,144
1199999. Total Life and Annuity					57,891,308	22,673,371
1499999. Total Accident and Health - U.S. Affiliates					0	0
1799999. Total Accident and Health - Non-U.S. Affiliates					0	0
1899999. Total Accident and Health - Affiliates					0	0
86258	13-2572994	01/01/1999	General Re Life Corporation	CT	277,374	123,095
66346	58-0828824	01/01/1999	Munich American Reassurance Company	GA	293,501	131,340
67598	04-1768571	01/10/1977	Paul Revere Life Insurance Company	MA	200	0
82627	06-0839705	05/01/1982	Swiss Re Life & Health America, Inc.	MO	257,723	57,551
1999999. Accident and Health - U.S. Non-Affiliates					828,798	311,986
2199999. Total Accident and Health - Non-Affiliates					828,798	311,986
2299999. Total Accident and Health					828,798	311,986
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					38,304,978	10,732,120
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					20,415,128	12,253,237
9999999 Totals - Life, Annuity and Accident and Health					58,720,106	22,985,357

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
16481	83-2532656	07/01/2021	Sunrise Captive Re, LLC	OH	OTH/I	OA	0	1,931,897,880	2,200,370,700	199,942,810	0	0	0	70,168,658	
0199999. General Account - Authorized U.S. Affiliates - Captive							0	1,931,897,880	2,200,370,700	199,942,810	0	0	0	0	70,168,658
0399999. Total General Account - Authorized U.S. Affiliates							0	1,931,897,880	2,200,370,700	199,942,810	0	0	0	0	70,168,658
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							0	1,931,897,880	2,200,370,700	199,942,810	0	0	0	0	70,168,658
90611	41-1366075	03/01/1980	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	401,763	10,155	13,870	6,917	0	0	0	0	
90611	41-1366075	03/01/1980	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	76	93	2	0	0	0	0	
90611	41-1366075	02/01/1999	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	233,487	1,902	1,774	1,295	0	0	0	0	
90611	41-1366075	02/01/1999	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	20	26	1	0	0	0	0	
90611	41-1366075	04/15/1999	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	5,709,365	30,591	35,933	20,837	0	0	0	0	
90611	41-1366075	04/15/1999	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	95,861	112,219	3,006	0	0	0	0	
90611	41-1366075	09/01/2000	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	1,378,715	20,342	24,165	13,856	0	0	0	0	
90611	41-1366075	09/01/2000	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	7,241	8,204	227	0	0	0	0	
90611	41-1366075	09/30/2000	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	288,090	3,726	3,220	2,538	0	0	0	0	
90611	41-1366075	07/31/2001	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	3,565,541	19,204	20,804	13,081	0	0	0	0	
90611	41-1366075	07/31/2001	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	13,923	14,857	437	0	0	0	0	
90611	41-1366075	01/01/2002	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	8,801,295	64,221	63,191	43,745	0	0	0	0	
90611	41-1366075	01/01/2002	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	89,608	65,948	2,810	0	0	0	0	
90611	41-1366075	07/01/2002	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	281,740	4,723	4,101	3,217	0	0	0	0	
90611	41-1366075	01/01/2003	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	3,104,476	14,697	17,405	10,011	0	0	0	0	
90611	41-1366075	01/01/2003	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	17,777	15,891	557	0	0	0	0	
90611	41-1366075	04/01/2003	Allianz Life Insurance Co of N Amer	MN	YRT/I	OL	26,231,151	150,727	161,577	102,668	0	0	0	0	
90611	41-1366075	04/01/2003	Allianz Life Insurance Co of N Amer	MN	CO/I	DIS	0	95,567	85,543	2,997	0	0	0	0	
61689	42-0175020	07/01/1990	Athene Annuity and Life Company	IA	YRT/I	OL	9,243,837	5,071,964	4,936,493	0	0	0	0	0	
62308	06-0303370	01/01/1955	Connecticut General Life Insurance Company	CT	YRT/I	OL	5,623	1,030	1,038	1,793	0	0	0	0	
62308	06-0303370	01/01/1967	Connecticut General Life Insurance Company	CT	YRT/I	OL	4,132	307	301	533	0	0	0	0	
86258	13-2572994	05/01/1981	General Re Life Corp	CT	YRT/I	OL	46,681	1,529	1,858	772	0	0	0	0	
86258	13-2572994	04/01/2003	General Re Life Corp	CT	YRT/I	OL	5,436,463	40,084	42,191	20,250	0	0	0	0	
86258	13-2572994	04/01/2003	General Re Life Corp	CT	CO/I	DIS	0	6,239	8,528	333	0	0	0	0	
86258	13-2572994	04/01/2004	General Re Life Corp	CT	YRT/I	OL	12,090,382	87,869	99,185	44,391	0	0	0	0	
86258	13-2572994	04/01/2004	General Re Life Corp	CT	CO/I	DIS	0	67,971	79,126	3,628	0	0	0	0	
86258	13-2572994	09/01/2004	General Re Life Corp	CT	YRT/I	OL	806,807	32,844	29,718	16,593	0	0	0	0	
86258	13-2572994	01/19/2005	General Re Life Corp	CT	YRT/I	OL	37,759,732	307,827	320,741	155,513	0	0	0	0	
86258	13-2572994	01/19/2005	General Re Life Corp	CT	CO/I	DIS	0	207,956	195,450	11,100	0	0	0	0	
86258	13-2572994	01/01/2006	General Re Life Corp	CT	YRT/I	OL	34,767,364	233,815	230,894	118,122	0	0	0	0	
86258	13-2572994	01/01/2006	General Re Life Corp	CT	CO/I	DIS	0	99,265	109,647	5,299	0	0	0	0	
86258	13-2572994	01/01/2023	General Re Life Corp	CT	YRT/I	OL	1,191,174	239	0	121	0	0	0	0	
86258	13-2572994	01/01/2023	General Re Life Corp	CT	CO/I	DIS	0	18	0	1	0	0	0	0	
88340	59-2859797	01/19/2005	Hannover Life Reassur Co of Amer	FL	YRT/I	OL	1,999,024	3,437	3,265	3,582	0	0	0	0	
88340	59-2859797	01/19/2005	Hannover Life Reassur Co of Amer	FL	CO/I	DIS	0	1,038	1,844	84	0	0	0	0	
88340	59-2859797	01/01/2006	Hannover Life Reassur Co of Amer	FL	YRT/I	OL	15,833,810	29,034	29,226	30,261	0	0	0	0	
88340	59-2859797	01/01/2006	Hannover Life Reassur Co of Amer	FL	CO/I	DIS	0	87,353	89,080	7,087	0	0	0	0	
88340	59-2859797	01/01/2010	Hannover Life Reassur Co of Amer	FL	YRT/I	OL	220,175,549	696,131	676,287	725,569	0	0	0	0	
88340	59-2859797	01/01/2014	Hannover Life Reassur Co of Amer	FL	YRT/I	OL	287,158,973	742,471	824,861	773,868	0	0	0	0	
88340	59-2859797	01/01/2014	Hannover Life Reassur Co of Amer	FL	CO/I	DIS	0	130,342	126,745	10,575	0	0	0	0	
88340	59-2859797	01/01/2017	Hannover Life Reassur Co of Amer	FL	YRT/I	OL	386,809,827	446,737	396,188	465,628	0	0	0	0	
88340	59-2859797	01/01/2017	Hannover Life Reassur Co of Amer	FL	CO/I	DIS	0	79,953	72,273	6,487	0	0	0	0	
88340	59-2859797	01/01/2019	Hannover Life Reassur Co of Amer	FL	YRT/I	OL	0	0	56,806	0	0	0	0	0	
88340	59-2859797	01/01/2019	Hannover Life Reassur Co of Amer	FL	CO/I	DIS	0	0	7,422	0	0	0	0	0	
65838	01-0233346	10/01/1998	John Hancock Life Insurance Company	MI	OTH/I	OA	0	677,807	1,638,747	45,317	0	0	0	0	
65676	35-0472300	01/01/1981	Lincoln Natl Life Ins Co	IN	YRT/I	OL	185,058	7,657	7,427	6,686	0	0	0	0	
65676	35-0472300	03/18/1982	Lincoln Natl Life Ins Co	IN	YRT/I	OL	488,217	6,224	5,592	5,435	0	0	0	0	
65676	35-0472300	03/09/1998	Lincoln Natl Life Ins Co	IN	YRT/I	OL	12,845	163	1,127	142	0	0	0	0	
65676	35-0472300	03/09/1998	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	2,964	3,335	27	0	0	0	0	
65676	35-0472300	06/01/1998	Lincoln Natl Life Ins Co	IN	YRT/I	OL	91,921	582	1,325	508	0	0	0	0	
65676	35-0472300	06/01/1998	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	96	131	1	0	0	0	0	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
65676	35-0472300	08/01/1998	Lincoln Natl Life Ins Co	IN	YRT/I	OL	490,020	3,164	3,556	2,763	0	0	0	0
65676	35-0472300	08/01/1998	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	894	1,055	8	0	0	0	0
65676	35-0472300	02/01/1999	Lincoln Natl Life Ins Co	IN	YRT/I	OL	233,662	1,903	1,775	1,662	0	0	0	0
65676	35-0472300	02/01/1999	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	20	26	0	0	0	0	0
65676	35-0472300	04/15/1999	Lincoln Natl Life Ins Co	IN	YRT/I	OL	8,472,056	52,657	58,111	45,980	0	0	0	0
65676	35-0472300	04/15/1999	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	128,149	146,809	1,187	0	0	0	0
65676	35-0472300	09/01/2000	Lincoln Natl Life Ins Co	IN	YRT/I	OL	7,412,537	39,160	52,952	34,194	0	0	0	0
65676	35-0472300	09/01/2000	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	108,320	123,960	1,003	0	0	0	0
65676	35-0472300	09/30/2000	Lincoln Natl Life Ins Co	IN	YRT/I	OL	930,756	21,314	18,891	18,611	0	0	0	0
65676	35-0472300	07/31/2001	Lincoln Natl Life Ins Co	IN	YRT/I	OL	3,564,855	19,205	20,805	16,770	0	0	0	0
65676	35-0472300	07/31/2001	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	13,915	14,850	129	0	0	0	0
65676	35-0472300	01/01/2002	Lincoln Natl Life Ins Co	IN	YRT/I	OL	8,805,664	64,324	63,721	56,168	0	0	0	0
65676	35-0472300	01/01/2002	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	89,585	65,941	830	0	0	0	0
65676	35-0472300	07/01/2002	Lincoln Natl Life Ins Co	IN	YRT/I	OL	281,571	4,720	4,099	4,122	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln Natl Life Ins Co	IN	YRT/I	OL	3,105,553	14,704	17,414	12,840	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln Natl Life Ins Co	IN	CO/I	DIS	0	17,782	15,893	165	0	0	0	0
66346	58-0828824	03/09/1998	Munich Amer Reassur Co	GA	YRT/I	OL	12,846	163	1,127	135	0	0	0	0
66346	58-0828824	03/09/1998	Munich Amer Reassur Co	GA	CO/I	DIS	0	2,965	3,335	222	0	0	0	0
66346	58-0828824	06/01/1998	Munich Amer Reassur Co	GA	YRT/I	OL	91,921	582	1,325	481	0	0	0	0
66346	58-0828824	06/01/1998	Munich Amer Reassur Co	GA	CO/I	DIS	0	96	131	7	0	0	0	0
66346	58-0828824	08/01/1998	Munich Amer Reassur Co	GA	YRT/I	OL	490,020	3,164	3,556	2,612	0	0	0	0
66346	58-0828824	08/01/1998	Munich Amer Reassur Co	GA	CO/I	DIS	0	894	1,055	67	0	0	0	0
66346	58-0828824	02/01/1999	Munich Amer Reassur Co	GA	YRT/I	OL	233,487	1,902	1,774	1,570	0	0	0	0
66346	58-0828824	02/01/1999	Munich Amer Reassur Co	GA	CO/I	DIS	0	20	26	1	0	0	0	0
66346	58-0828824	04/15/1999	Munich Amer Reassur Co	GA	YRT/I	OL	5,709,367	30,591	35,933	25,259	0	0	0	0
66346	58-0828824	04/15/1999	Munich Amer Reassur Co	GA	CO/I	DIS	0	95,861	112,219	7,181	0	0	0	0
66346	58-0828824	09/01/2000	Munich Amer Reassur Co	GA	YRT/I	OL	6,638,539	42,330	58,120	34,952	0	0	0	0
66346	58-0828824	09/01/2000	Munich Amer Reassur Co	GA	CO/I	DIS	0	109,481	125,294	8,202	0	0	0	0
66346	58-0828824	09/30/2000	Munich Amer Reassur Co	GA	YRT/I	OL	1,048,829	22,955	20,309	18,954	0	0	0	0
66346	58-0828824	07/31/2001	Munich Amer Reassur Co	GA	YRT/I	OL	6,398,461	32,266	35,041	26,642	0	0	0	0
66346	58-0828824	07/31/2001	Munich Amer Reassur Co	GA	CO/I	DIS	0	27,380	28,656	2,051	0	0	0	0
66346	58-0828824	01/01/2002	Munich Amer Reassur Co	GA	YRT/I	OL	14,474,304	101,029	99,214	83,421	0	0	0	0
66346	58-0828824	01/01/2002	Munich Amer Reassur Co	GA	CO/I	DIS	0	167,434	119,595	12,543	0	0	0	0
66346	58-0828824	07/01/2002	Munich Amer Reassur Co	GA	YRT/I	OL	563,481	9,446	8,202	7,800	0	0	0	0
66346	58-0828824	01/01/2003	Munich Amer Reassur Co	GA	YRT/I	OL	3,380,515	16,664	19,844	13,760	0	0	0	0
66346	58-0828824	01/01/2003	Munich Amer Reassur Co	GA	CO/I	DIS	0	18,995	16,440	1,423	0	0	0	0
66346	58-0828824	04/01/2003	Munich Amer Reassur Co	GA	YRT/I	OL	37,432,678	193,358	204,101	159,657	0	0	0	0
66346	58-0828824	04/01/2003	Munich Amer Reassur Co	GA	CO/I	DIS	0	133,401	126,109	9,994	0	0	0	0
66346	58-0828824	04/01/2004	Munich Amer Reassur Co	GA	YRT/I	OL	31,777,841	173,575	189,097	143,323	0	0	0	0
66346	58-0828824	04/01/2004	Munich Amer Reassur Co	GA	CO/I	DIS	0	121,744	139,935	9,120	0	0	0	0
66346	58-0828824	09/01/2004	Munich Amer Reassur Co	GA	YRT/I	OL	806,807	32,844	29,718	27,120	0	0	0	0
66346	58-0828824	01/19/2005	Munich Amer Reassur Co	GA	YRT/I	OL	92,558,892	650,590	681,307	537,197	0	0	0	0
66346	58-0828824	01/19/2005	Munich Amer Reassur Co	GA	CO/I	DIS	0	495,784	481,088	37,141	0	0	0	0
66346	58-0828824	01/01/2006	Munich Amer Reassur Co	GA	YRT/I	OL	44,372,399	292,987	284,255	241,922	0	0	0	0
66346	58-0828824	01/01/2006	Munich Amer Reassur Co	GA	CO/I	DIS	0	144,258	154,119	10,807	0	0	0	0
66346	58-0828824	06/04/2007	Munich Amer Reassur Co	GA	YRT/I	OL	620,154,899	2,229,429	2,283,078	1,840,858	0	0	0	0
66346	58-0828824	06/04/2007	Munich Amer Reassur Co	GA	CO/I	DIS	0	163,102	166,318	12,219	0	0	0	0
66346	58-0828824	10/01/2007	Munich Amer Reassur Co	GA	YRT/I	OL	53,492,680	198,916	262,226	164,247	0	0	0	0
66346	58-0828824	10/01/2007	Munich Amer Reassur Co	GA	CO/I	DIS	0	217,357	239,446	16,283	0	0	0	0
66346	58-0828824	10/10/2009	Munich Amer Reassur Co	GA	YRT/I	OL	3,635,103,647	7,760,187	8,064,883	6,407,650	0	0	0	0
66346	58-0828824	10/10/2009	Munich Amer Reassur Co	GA	CO/I	DIS	0	1,074,107	1,062,196	80,466	0	0	0	0
66346	58-0828824	01/01/2014	Munich Amer Reassur Co	GA	YRT/I	OL	970,022,913	1,559,214	1,545,472	1,287,456	0	0	0	0
66346	58-0828824	01/01/2014	Munich Amer Reassur Co	GA	CO/I	DIS	0	577,624	555,139	43,272	0	0	0	0
66346	58-0828824	01/01/2017	Munich Amer Reassur Co	GA	YRT/I	OL	870,399,745	802,904	774,482	662,965	0	0	0	0
66346	58-0828824	01/01/2017	Munich Amer Reassur Co	GA	CO/I	DIS	0	297,009	249,822	22,250	0	0	0	0
66346	58-0828824	01/01/2019	Munich Amer Reassur Co	GA	YRT/I	OL	0	0	69,750	0	0	0	0	0

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SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
66346	58-0828824	01/01/2019	Munich Amer Reassur Co	GA	CO/I	DIS	0	0	21,911	0	0	0	0	0
66346	58-0828824	01/01/2023	Munich Amer Reassur Co	GA	YRT/I	OL	794,121	159	0	132	0	0	0	0
66346	58-0828824	01/01/2023	Munich Amer Reassur Co	GA	CO/I	DIS	0	12	0	1	0	0	0	0
93572	43-1235868	01/01/1977	RGA Reins Co	MO	YRT/I	OL	105,651	14,902	13,929	11,534	0	0	0	0
93572	43-1235868	01/01/1983	RGA Reins Co	MO	YRT/I	OL	8,237,602	162,957	165,654	137,174	0	0	0	0
93572	43-1235868	01/01/1983	RGA Reins Co	MO	CO/I	DIS	0	180,091	1,043	73	0	0	0	0
93572	43-1235868	02/01/1983	RGA Reins Co	MO	YRT/I	OL	19,493	2,749	1,475	1,222	0	0	0	0
93572	43-1235868	01/01/1987	RGA Reins Co	MO	YRT/I	OL	739,772	33,930	30,737	25,453	0	0	0	0
93572	43-1235868	05/01/1988	RGA Reins Co	MO	YRT/I	OL	1,144,598	35,705	34,716	28,748	0	0	0	0
93572	43-1235868	05/01/1988	RGA Reins Co	MO	CO/I	DIS	0	4,490	4,543	317	0	0	0	0
93572	43-1235868	01/01/1994	RGA Reins Co	MO	YRT/I	OL	1,386,477	31,116	32,844	27,197	0	0	0	0
93572	43-1235868	01/01/1994	RGA Reins Co	MO	CO/I	DIS	0	388	776	54	0	0	0	0
93572	43-1235868	10/01/1995	RGA Reins Co	MO	YRT/I	OL	3,814,380	41,854	41,284	34,187	0	0	0	0
93572	43-1235868	10/01/1995	RGA Reins Co	MO	CO/I	DIS	0	4,207	6,449	449	0	0	0	0
93572	43-1235868	07/01/1997	RGA Reins Co	MO	YRT/I	OL	1,382,108	17,242	17,840	14,773	0	0	0	0
93572	43-1235868	07/01/1997	RGA Reins Co	MO	CO/I	DIS	0	745	1,040	72	0	0	0	0
93572	43-1235868	03/09/1998	RGA Reins Co	MO	YRT/I	OL	25,688	326	2,255	1,867	0	0	0	0
93572	43-1235868	03/09/1998	RGA Reins Co	MO	CO/I	DIS	0	5,928	6,669	465	0	0	0	0
93572	43-1235868	06/01/1998	RGA Reins Co	MO	YRT/I	OL	183,842	1,164	2,650	2,194	0	0	0	0
93572	43-1235868	06/01/1998	RGA Reins Co	MO	CO/I	DIS	0	192	263	18	0	0	0	0
93572	43-1235868	08/01/1998	RGA Reins Co	MO	YRT/I	OL	980,026	6,328	7,113	5,890	0	0	0	0
93572	43-1235868	08/01/1998	RGA Reins Co	MO	CO/I	DIS	0	1,789	2,109	147	0	0	0	0
93572	43-1235868	02/01/1999	RGA Reins Co	MO	YRT/I	OL	350,319	2,853	2,661	2,204	0	0	0	0
93572	43-1235868	02/01/1999	RGA Reins Co	MO	CO/I	DIS	0	30	39	3	0	0	0	0
93572	43-1235868	04/15/1999	RGA Reins Co	MO	YRT/I	OL	7,022,132	40,423	54,147	44,838	0	0	0	0
93572	43-1235868	04/15/1999	RGA Reins Co	MO	CO/I	DIS	0	110,084	127,064	8,854	0	0	0	0
93572	43-1235868	09/01/2000	RGA Reins Co	MO	YRT/I	OL	7,958,849	53,725	69,414	57,480	0	0	0	0
93572	43-1235868	09/01/2000	RGA Reins Co	MO	CO/I	DIS	0	111,071	127,149	8,860	0	0	0	0
93572	43-1235868	09/30/2000	RGA Reins Co	MO	YRT/I	OL	1,064,683	23,175	20,499	16,975	0	0	0	0
93572	43-1235868	07/31/2001	RGA Reins Co	MO	YRT/I	OL	19,437,570	51,421	51,127	42,337	0	0	0	0
93572	43-1235868	07/31/2001	RGA Reins Co	MO	CO/I	DIS	0	14,305	15,680	1,093	0	0	0	0
93572	43-1235868	01/01/2002	RGA Reins Co	MO	YRT/I	OL	11,586,015	88,597	87,462	72,426	0	0	0	0
93572	43-1235868	01/01/2002	RGA Reins Co	MO	CO/I	DIS	0	100,119	76,940	5,361	0	0	0	0
93572	43-1235868	07/01/2002	RGA Reins Co	MO	YRT/I	OL	281,571	4,720	4,099	3,394	0	0	0	0
93572	43-1235868	01/01/2003	RGA Reins Co	MO	YRT/I	OL	3,997,801	20,946	25,205	20,872	0	0	0	0
93572	43-1235868	01/01/2003	RGA Reins Co	MO	CO/I	DIS	0	21,757	17,684	1,232	0	0	0	0
93572	43-1235868	04/01/2003	RGA Reins Co	MO	YRT/I	OL	22,402,291	177,727	186,801	154,686	0	0	0	0
93572	43-1235868	04/01/2003	RGA Reins Co	MO	CO/I	DIS	0	82,066	72,205	5,031	0	0	0	0
93572	43-1235868	04/01/2004	RGA Reins Co	MO	YRT/I	OL	21,278,849	154,912	166,805	138,128	0	0	0	0
93572	43-1235868	04/01/2004	RGA Reins Co	MO	CO/I	DIS	0	79,894	95,180	6,632	0	0	0	0
93572	43-1235868	09/01/2004	RGA Reins Co	MO	YRT/I	OL	1,474,240	44,847	39,845	32,995	0	0	0	0
93572	43-1235868	01/19/2005	RGA Reins Co	MO	YRT/I	OL	46,535,779	371,220	412,613	341,675	0	0	0	0
93572	43-1235868	01/19/2005	RGA Reins Co	MO	CO/I	DIS	0	214,249	204,262	14,233	0	0	0	0
93572	43-1235868	06/04/2007	RGA Reins Co	MO	YRT/I	OL	671,306,051	2,182,816	2,327,917	1,927,693	0	0	0	0
93572	43-1235868	06/04/2007	RGA Reins Co	MO	CO/I	DIS	0	168,321	173,154	12,066	0	0	0	0
93572	43-1235868	10/01/2007	RGA Reins Co	MO	YRT/I	OL	65,321,500	255,726	266,555	220,728	0	0	0	0
93572	43-1235868	10/01/2007	RGA Reins Co	MO	CO/I	DIS	0	202,287	224,777	15,663	0	0	0	0
93572	43-1235868	07/01/2008	RGA Reins Co	MO	YRT/I	OL	5,978,345	46,958	44,053	36,479	0	0	0	0
93572	43-1235868	10/10/2009	RGA Reins Co	MO	YRT/I	OL	2,029,502,540	4,631,715	4,911,568	4,067,152	0	0	0	0
93572	43-1235868	10/10/2009	RGA Reins Co	MO	CO/I	DIS	0	945,914	885,917	61,732	0	0	0	0
93572	43-1235868	01/01/2014	RGA Reins Co	MO	YRT/I	OL	440,347,772	1,179,487	1,112,427	921,173	0	0	0	0
93572	43-1235868	01/01/2014	RGA Reins Co	MO	CO/I	DIS	0	191,120	191,177	13,321	0	0	0	0
93572	43-1235868	01/01/2017	RGA Reins Co	MO	YRT/I	OL	740,096,639	1,255,399	1,093,046	905,124	0	0	0	0
93572	43-1235868	01/01/2017	RGA Reins Co	MO	CO/I	DIS	0	125,207	106,730	7,436	0	0	0	0
93572	43-1235868	01/01/2019	RGA Reins Co	MO	YRT/I	OL	0	0	167,013	138,299	0	0	0	0
93572	43-1235868	01/01/2019	RGA Reins Co	MO	CO/I	DIS	0	0	24,811	1,728	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
93572	43-1235868	07/01/2019	RG A Reins Co	MO	CO/I	FA	0	573,879,199	729,070,171	0	0	0	0	0
93572	43-1235868	07/01/2019	RG A Reins Co	MO	YRT/I	OL	1,122,207,172	727,483,000	775,899,456	(2,074,645)	0	0	0	0
93572	43-1235868	10/01/2021	RG A Reins Co	MO	CO/I	DIS	0	0	1,274	89	0	0	0	0
93572	43-1235868	10/01/2021	RG A Reins Co	MO	YRT/I	OL	0	0	5,159	4,272	0	0	0	0
64688	75-6020048	10/01/2007	SCOR Global Life Amer Reins Co	DE	YRT/I	OL	33,630,696	144,504	161,604	131,364	0	0	0	0
64688	75-6020048	10/01/2007	SCOR Global Life Amer Reins Co	DE	CO/I	DIS	0	91,214	101,572	6,276	0	0	0	0
64688	75-6020048	10/10/2009	SCOR Global Life Amer Reins Co	DE	YRT/I	OL	167,137,447	379,771	414,402	345,239	0	0	0	0
64688	75-6020048	10/10/2009	SCOR Global Life Amer Reins Co	DE	CO/I	DIS	0	244,701	301,622	16,838	0	0	0	0
64688	75-6020048	01/01/2014	SCOR Global Life Amer Reins Co	DE	YRT/I	OL	1,240,065,427	1,915,592	1,908,271	1,741,410	0	0	0	0
64688	75-6020048	01/01/2014	SCOR Global Life Amer Reins Co	DE	CO/I	DIS	0	825,654	786,186	56,812	0	0	0	0
97071	13-3126819	06/04/2007	SCOR Global Life USA Reins Co	DE	YRT/I	OL	503,034,690	1,618,810	1,680,200	1,327,516	0	0	0	0
97071	13-3126819	06/04/2007	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	171,200	179,155	20,692	0	0	0	0
97071	13-3126819	10/01/2007	SCOR Global Life USA Reins Co	DE	YRT/I	OL	5,891,580	17,928	18,820	14,702	0	0	0	0
97071	13-3126819	10/01/2007	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	38,214	41,180	4,619	0	0	0	0
97071	13-3126819	10/10/2009	SCOR Global Life USA Reins Co	DE	YRT/I	OL	1,941,611,556	4,295,403	4,560,343	3,522,474	0	0	0	0
97071	13-3126819	10/10/2009	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	667,507	689,868	80,676	0	0	0	0
97071	13-3126819	01/01/2017	SCOR Global Life USA Reins Co	DE	YRT/I	OL	1,843,771,464	1,677,109	1,552,043	1,375,324	0	0	0	0
97071	13-3126819	01/01/2017	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	650,026	546,726	78,563	0	0	0	0
97071	13-3126819	01/01/2019	SCOR Global Life USA Reins Co	DE	YRT/I	OL	0	0	130,594	0	0	0	0	0
97071	13-3126819	01/01/2019	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	0	63,645	0	0	0	0	0
97071	13-3126819	06/01/2021	SCOR Global Life USA Reins Co	DE	YRT/I	OL	20,725,956	2,783	2,654	2,282	0	0	0	0
97071	13-3126819	06/01/2021	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	2,628	3,178	318	0	0	0	0
97071	13-3126819	01/01/2023	SCOR Global Life USA Reins Co	DE	YRT/I	OL	5,581,369	1,424	0	1,168	0	0	0	0
97071	13-3126819	01/01/2023	SCOR Global Life USA Reins Co	DE	CO/I	DIS	0	12	0	1	0	0	0	0
87572	23-2038295	06/01/2004	Scottish Re US Inc	DE	CO/I	FA	0	0	60,474,431	(51,049,039)	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re US Inc	DE	YRT/I	OL	0	0	199,689	170,738	0	0	0	0
88713	84-0499703	01/01/1994	Security Life of Denver Ins Co	CO	YRT/I	OL	1,386,477	31,116	32,844	20,598	0	0	0	0
88713	84-0499703	01/01/1994	Security Life of Denver Ins Co	CO	CO/I	DIS	0	388	776	18	0	0	0	0
88713	84-0499703	10/01/1995	Security Life of Denver Ins Co	CO	YRT/I	OL	5,322,559	74,308	71,725	49,189	0	0	0	0
88713	84-0499703	10/01/1995	Security Life of Denver Ins Co	CO	CO/I	DIS	0	4,457	6,673	204	0	0	0	0
88713	84-0499703	07/01/1997	Security Life of Denver Ins Co	CO	YRT/I	OL	1,295,637	15,235	15,955	10,085	0	0	0	0
88713	84-0499703	07/01/1997	Security Life of Denver Ins Co	CO	CO/I	DIS	0	745	1,040	34	0	0	0	0
88713	84-0499703	03/09/1998	Security Life of Denver Ins Co	CO	YRT/I	OL	25,688	326	2,255	216	0	0	0	0
88713	84-0499703	03/09/1998	Security Life of Denver Ins Co	CO	CO/I	DIS	0	5,928	6,669	272	0	0	0	0
88713	84-0499703	06/01/1998	Security Life of Denver Ins Co	CO	YRT/I	OL	183,842	1,164	2,650	771	0	0	0	0
88713	84-0499703	06/01/1998	Security Life of Denver Ins Co	CO	CO/I	DIS	0	192	263	9	0	0	0	0
88713	84-0499703	08/01/1998	Security Life of Denver Ins Co	CO	YRT/I	OL	980,026	6,328	7,113	4,189	0	0	0	0
88713	84-0499703	08/01/1998	Security Life of Denver Ins Co	CO	CO/I	DIS	0	1,789	2,109	82	0	0	0	0
88713	84-0499703	02/01/1999	Security Life of Denver Ins Co	CO	YRT/I	OL	429,377	5,726	5,320	3,790	0	0	0	0
88713	84-0499703	02/01/1999	Security Life of Denver Ins Co	CO	CO/I	DIS	0	30	39	1	0	0	0	0
88713	84-0499703	04/15/1999	Security Life of Denver Ins Co	CO	YRT/I	OL	5,405,340	36,459	44,598	24,135	0	0	0	0
88713	84-0499703	04/15/1999	Security Life of Denver Ins Co	CO	CO/I	DIS	0	43,345	45,401	1,987	0	0	0	0
88713	84-0499703	09/01/2000	Security Life of Denver Ins Co	CO	YRT/I	OL	5,163,057	56,505	62,612	37,404	0	0	0	0
88713	84-0499703	09/01/2000	Security Life of Denver Ins Co	CO	CO/I	DIS	0	15,134	17,175	694	0	0	0	0
88713	84-0499703	09/30/2000	Security Life of Denver Ins Co	CO	YRT/I	OL	520,563	7,234	6,252	4,789	0	0	0	0
88713	84-0499703	07/31/2001	Security Life of Denver Ins Co	CO	YRT/I	OL	4,625,710	27,337	29,765	18,096	0	0	0	0
88713	84-0499703	07/31/2001	Security Life of Denver Ins Co	CO	CO/I	DIS	0	14,594	16,361	669	0	0	0	0
88713	84-0499703	01/01/2002	Security Life of Denver Ins Co	CO	YRT/I	OL	15,200,038	137,043	133,811	90,717	0	0	0	0
88713	84-0499703	01/01/2002	Security Life of Denver Ins Co	CO	CO/I	DIS	0	109,465	86,683	5,019	0	0	0	0
88713	84-0499703	07/01/2002	Security Life of Denver Ins Co	CO	YRT/I	OL	281,740	4,723	4,101	3,127	0	0	0	0
88713	84-0499703	01/01/2003	Security Life of Denver Ins Co	CO	YRT/I	OL	4,372,167	23,672	27,644	15,670	0	0	0	0
88713	84-0499703	01/01/2003	Security Life of Denver Ins Co	CO	CO/I	DIS	0	21,757	17,684	998	0	0	0	0
88713	84-0499703	04/01/2003	Security Life of Denver Ins Co	CO	YRT/I	OL	29,637,561	175,041	184,088	115,870	0	0	0	0
88713	84-0499703	04/01/2003	Security Life of Denver Ins Co	CO	CO/I	DIS	0	93,490	83,813	4,287	0	0	0	0
88713	84-0499703	04/01/2004	Security Life of Denver Ins Co	CO	YRT/I	OL	23,856,590	145,619	159,680	96,394	0	0	0	0
88713	84-0499703	04/01/2004	Security Life of Denver Ins Co	CO	CO/I	DIS	0	101,496	117,062	4,654	0	0	0	0

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68713	84-0499703	09/01/2004	Security Life of Denver Ins Co	CO	YRT/I	OL	806,807	32,844	29,718	21,742	0	0	0	0
80802	38-1082080	10/01/1998	Sun Life Assurance Company of Canada	MI	OTH/I	OA	0	175,783	425,047	54,400	0	0	0	0
82627	06-0839705	11/01/1981	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	1,409,970	10,701	9,600	10,448	0	0	0	0
82627	06-0839705	09/01/1984	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	13,798,529	253,510	256,332	247,515	0	0	0	0
82627	06-0839705	09/01/1984	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	157,675	1,462	14,888	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	4,207,173	93,731	98,891	91,514	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	1,163	2,329	110	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	6,764,594	95,428	95,792	93,171	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	6,405	9,777	605	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	3,886,909	45,704	47,864	44,623	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	2,234	3,121	211	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	51,376	652	4,510	636	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	11,856	13,339	1,119	0	0	0	0
82627	06-0839705	06/01/1998	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	367,684	2,329	5,299	2,274	0	0	0	0
82627	06-0839705	06/01/1998	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	384	525	36	0	0	0	0
82627	06-0839705	08/01/1998	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	1,960,051	12,656	14,226	12,356	0	0	0	0
82627	06-0839705	08/01/1998	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	3,577	4,218	338	0	0	0	0
82627	06-0839705	02/01/1999	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	350,319	2,853	2,661	2,786	0	0	0	0
82627	06-0839705	02/01/1999	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	30	39	3	0	0	0	0
82627	06-0839705	04/15/1999	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	4,242,179	30,673	39,436	29,947	0	0	0	0
82627	06-0839705	04/15/1999	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	43,345	45,401	4,093	0	0	0	0
82627	06-0839705	09/01/2000	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	2,068,667	30,521	36,259	29,799	0	0	0	0
82627	06-0839705	09/01/2000	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	10,865	12,310	1,026	0	0	0	0
82627	06-0839705	09/30/2000	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	402,253	5,590	4,831	5,458	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	1,550,320	12,904	14,008	12,599	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	1,171	2,493	111	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	13,365,940	125,586	122,030	122,616	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	40,360	41,836	3,811	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	2,132,177	14,915	18,617	14,562	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	9,500	4,278	897	0	0	0	0
82627	06-0839705	01/01/2006	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	34,921,851	381,439	399,378	372,418	0	0	0	0
82627	06-0839705	07/01/2008	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	7,573,095	63,410	59,037	61,911	0	0	0	0
82627	06-0839705	01/01/2010	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	220,341,093	695,337	675,518	678,892	0	0	0	0
82627	06-0839705	01/01/2014	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	1,384,039,559	2,264,949	2,282,916	2,211,381	0	0	0	0
82627	06-0839705	01/01/2014	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	749,707	732,500	70,790	0	0	0	0
82627	06-0839705	01/01/2017	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	1,401,125,040	1,373,859	1,248,914	1,341,367	0	0	0	0
82627	06-0839705	01/01/2017	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	458,476	398,634	43,291	0	0	0	0
82627	06-0839705	01/01/2019	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	0	0	115,850	0	0	0	0	0
82627	06-0839705	01/01/2019	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	0	31,919	0	0	0	0	0
82627	06-0839705	01/01/2023	Swiss Re Life & Hlth Amer Inc	MO	YRT/I	OL	1,191,174	239	0	234	0	0	0	0
82627	06-0839705	01/01/2023	Swiss Re Life & Hlth Amer Inc	MO	CO/I	DIS	0	18	0	2	0	0	0	0
86231	39-0989781	01/01/1973	Transamerica Life Ins Co	IA	YRT/I	OL	16,435	686	656	500	0	0	0	0
86231	39-0989781	01/01/2006	Transamerica Life Ins Co	IA	YRT/I	OL	66,059,503	419,675	402,660	305,925	0	0	0	0
86231	39-0989781	01/01/2006	Transamerica Life Ins Co	IA	CO/I	DIS	0	181,641	193,790	10,010	0	0	0	0
86231	39-0989781	06/04/2007	Transamerica Life Ins Co	IA	YRT/I	OL	760,184,324	2,434,124	2,555,631	1,774,371	0	0	0	0
86231	39-0989781	06/04/2007	Transamerica Life Ins Co	IA	CO/I	DIS	0	196,972	202,383	10,855	0	0	0	0
86231	39-0989781	10/01/2007	Transamerica Life Ins Co	IA	YRT/I	OL	56,533,866	253,643	267,398	184,895	0	0	0	0
86231	39-0989781	10/01/2007	Transamerica Life Ins Co	IA	CO/I	DIS	0	227,401	250,623	12,532	0	0	0	0
80659	82-4533188	04/01/2004	US Business of Canada Life Assur Co	MI	YRT/I	OL	5,039,085	15,090	15,965	15,366	0	0	0	0
80659	82-4533188	04/01/2004	US Business of Canada Life Assur Co	MI	CO/I	DIS	0	18,941	20,672	1,952	0	0	0	0
80659	82-4533188	01/19/2005	US Business of Canada Life Assur Co	MI	YRT/I	OL	11,820,411	37,000	36,276	37,678	0	0	0	0
80659	82-4533188	01/19/2005	US Business of Canada Life Assur Co	MI	CO/I	DIS	0	32,480	35,623	3,346	0	0	0	0
80659	82-4533188	01/01/2014	US Business of Canada Life Assur Co	MI	YRT/I	OL	635,007,143	1,160,098	1,127,762	1,181,350	0	0	0	0
80659	82-4533188	01/01/2014	US Business of Canada Life Assur Co	MI	CO/I	DIS	0	408,198	391,427	42,057	0	0	0	0
80659	82-4533188	01/01/2017	US Business of Canada Life Assur Co	MI	YRT/I	OL	865,004,112	870,748	837,524	886,700	0	0	0	0
80659	82-4533188	01/01/2017	US Business of Canada Life Assur Co	MI	CO/I	DIS	0	286,481	248,907	29,517	0	0	0	0

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80659	82-453188	01/01/2019	US Business of Canada Life Assur Co	MI	YRT/I	OL	0	0	89,283	0	0	0	0	0
80659	82-453188	01/01/2019	US Business of Canada Life Assur Co	MI	CO/I	DIS	0	0	27,966	0	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							24,095,866,059	1,370,625,978	1,637,290,458	(9,161,869)	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							24,095,866,059	1,370,625,978	1,637,290,458	(9,161,869)	0	0	0	0
1199999. Total General Account Authorized							24,095,866,059	3,302,523,858	3,837,661,158	190,780,941	0	0	0	70,168,658
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
00000	AA-0056843	04/01/2008	Sycamore Re	CYM	OTH/I	OA	0	35,688,319	39,588,754	2,619,425	0	0	0	0
00000	AA-0056843	01/01/2018	Sycamore Re	CYM	OTH/I	OA	0	1,149,008,528	1,165,133,449	14,649,160	0	0	0	1,030,789,542
00000	AA-0056843	04/01/2023	Sycamore Re	CYM	MCO/I	OA	0	0	0	663,885,645	0	0	313,044,660	0
1599999. General Account - Unauthorized Non-U.S. Affiliates - Captive							0	1,184,696,847	1,204,722,203	681,154,230	0	0	313,044,660	1,030,789,542
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	1,184,696,847	1,204,722,203	681,154,230	0	0	313,044,660	1,030,789,542
1899999. Total General Account - Unauthorized Affiliates							0	1,184,696,847	1,204,722,203	681,154,230	0	0	313,044,660	1,030,789,542
00000	AA-3190770	03/19/2001	Chubb Tempest Reinsurance LTD	BMJ	OTH/I	OA	0	0	0	20,967	0	0	0	0
00000	AA-3190770	04/01/2002	Chubb Tempest Reinsurance LTD	BMJ	OTH/I	OA	0	756,988,391	888,396,520	24,695,258	0	0	0	0
00000	AA-3190770	07/01/2006	Chubb Tempest Reinsurance LTD	BMJ	OTH/I	OA	0	0	0	7,667,854	0	0	0	0
00000	AA-3190770	01/01/2006	Chubb Tempest Reinsurance LTD	BMJ	YRT/I	OL	15,632,674	108,253	107,036	84,133	0	0	0	0
00000	AA-3190770	01/01/2006	Chubb Tempest Reinsurance LTD	BMJ	CO/I	DIS	0	47,635	52,652	4,085	0	0	0	0
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							15,632,674	757,144,279	888,556,208	32,472,297	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							15,632,674	757,144,279	888,556,208	32,472,297	0	0	0	0
2299999. Total General Account Unauthorized							15,632,674	1,941,841,126	2,093,278,411	713,626,527	0	0	313,044,660	1,030,789,542
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
00000	CR-3191255	03/31/2022	Hannover Life Reassur Co of Amer	BMJ	CO/I	OL	15,654,838,609	4,269,224,228	4,543,944,352	543,441,574	0	0	2,380,093,640	0
00000	CR-3191255	03/31/2022	Hannover Life Reassur Co of Amer	BMJ	CO/I	DIS	0	16,483,987	17,103,802	2,098,293	0	0	0	0
00000	CR-1460100	12/31/2018	New Reins Co Ltd	CHE	YRT/I	OL	47,514,977,789	0	0	47,203,075	0	0	0	0
3199999. General Account - Certified Non-U.S. Non-Affiliates							63,169,816,398	4,285,708,215	4,561,048,154	592,742,942	0	0	0	2,380,093,640
3299999. Total General Account - Certified Non-Affiliates							63,169,816,398	4,285,708,215	4,561,048,154	592,742,942	0	0	0	2,380,093,640
3399999. Total General Account Certified							63,169,816,398	4,285,708,215	4,561,048,154	592,742,942	0	0	0	2,380,093,640
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates							0	0	0	0	0	0	0	0
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total General Account - Reciprocal Jurisdiction Affiliates							0	0	0	0	0	0	0	0
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates							0	0	0	0	0	0	0	0
4499999. Total General Account Reciprocal Jurisdiction							0	0	0	0	0	0	0	0
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							87,281,315,131	9,530,073,199	10,491,987,723	1,497,150,410	0	0	313,044,660	3,481,051,840
16481	83-2532656	07/01/2021	Sunrise Captive Re, LLC	OH	MCO/I	VA	0	0	0	56,640,663	0	0	13,350,183,030	0
4699999. Separate Accounts - Authorized U.S. Affiliates - Captive							0	0	0	56,640,663	0	0	13,350,183,030	0
4899999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	56,640,663	0	0	13,350,183,030	0
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Authorized Affiliates							0	0	0	56,640,663	0	0	13,350,183,030	0
5599999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Authorized							0	0	0	56,640,663	0	0	13,350,183,030	0
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
00000	AA-0056843	04/01/2023	Sycamore Re	CYM	MCO/I	VA	0	0	0	10,103,106,504	0	0	10,103,106,504	0
6099999. Separate Accounts - Unauthorized Non-U.S. Affiliates - Captive							0	0	0	10,103,106,504	0	0	10,103,106,504	0
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	10,103,106,504	0	0	10,103,106,504	0
6399999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	10,103,106,504	0	0	10,103,106,504	0
6699999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Unauthorized							0	0	0	10,103,106,504	0	0	10,103,106,504	0
7099999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
7499999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
7799999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
7899999			Total Separate Accounts Certified				0	0	0	0	0	0	0	0
8199999			Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates				0	0	0	0	0	0	0	0
8499999			Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates				0	0	0	0	0	0	0	0
8599999			Total Separate Accounts - Reciprocal Jurisdiction Affiliates				0	0	0	0	0	0	0	0
8899999			Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates				0	0	0	0	0	0	0	0
8999999			Total Separate Accounts Reciprocal Jurisdiction				0	0	0	0	0	0	0	0
9099999			Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified				0	0	0	10,159,747,167	0	0	23,453,289,534	0
9199999			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)				24,095,866,059	3,302,523,858	3,837,661,158	247,421,604	0	0	13,350,183,030	70,168,658
9299999			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)				63,185,449,072	6,227,549,341	6,654,326,565	11,409,475,973	0	0	10,416,151,164	3,410,883,182
9999999			Totals				87,281,315,131	9,530,073,199	10,491,987,723	11,656,897,577	0	0	23,766,334,194	3,481,051,840

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsur- ance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance	
										11 Current Year	12 Prior Year			
0399999. Total General Account - Authorized U.S. Affiliates										0	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates										0	0	0	0	0
0799999. Total General Account - Authorized Affiliates										0	0	0	0	0
86258	13-2572994	01/01/1999	General Re Life Corporation	CT	QA/I	LTDI	1,810,932	884,159	12,926,651	0	0	0	0	
66346	58-0828824	01/01/1999	Munich American Reassurance Company	GA	QA/I	LTDI	1,857,268	917,642	14,603,239	0	0	0	0	
82627	06-0839705	05/01/1982	Swiss Re Life & Health America, Inc.	MO	QA/I	LTDI	599,629	309,519	6,712,016	0	0	0	0	
0899999. General Account - Authorized U.S. Non-Affiliates										4,267,829	2,111,320	34,241,906	0	0
1099999. Total General Account - Authorized Non-Affiliates										4,267,829	2,111,320	34,241,906	0	0
1199999. Total General Account Authorized										4,267,829	2,111,320	34,241,906	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates										0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates										0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates										0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates										0	0	0	0	0
2299999. Total General Account Unauthorized										0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates										0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates										0	0	0	0	0
2999999. Total General Account - Certified Affiliates										0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates										0	0	0	0	0
3399999. Total General Account Certified										0	0	0	0	0
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates										0	0	0	0	0
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates										0	0	0	0	0
4099999. Total General Account - Reciprocal Jurisdiction Affiliates										0	0	0	0	0
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates										0	0	0	0	0
4499999. Total General Account Reciprocal Jurisdiction										0	0	0	0	0
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified										4,267,829	2,111,320	34,241,906	0	0
4899999. Total Separate Accounts - Authorized U.S. Affiliates										0	0	0	0	0
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates										0	0	0	0	0
5299999. Total Separate Accounts - Authorized Affiliates										0	0	0	0	0
5599999. Total Separate Accounts - Authorized Non-Affiliates										0	0	0	0	0
5699999. Total Separate Accounts Authorized										0	0	0	0	0
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates										0	0	0	0	0
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates										0	0	0	0	0
6399999. Total Separate Accounts - Unauthorized Affiliates										0	0	0	0	0
6699999. Total Separate Accounts - Unauthorized Non-Affiliates										0	0	0	0	0
6799999. Total Separate Accounts Unauthorized										0	0	0	0	0
7099999. Total Separate Accounts - Certified U.S. Affiliates										0	0	0	0	0
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates										0	0	0	0	0
7499999. Total Separate Accounts - Certified Affiliates										0	0	0	0	0
7799999. Total Separate Accounts - Certified Non-Affiliates										0	0	0	0	0
7899999. Total Separate Accounts Certified										0	0	0	0	0
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates										0	0	0	0	0
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates										0	0	0	0	0
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates										0	0	0	0	0
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates										0	0	0	0	0
8999999. Total Separate Accounts Reciprocal Jurisdiction										0	0	0	0	0
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified										0	0	0	0	0
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)										4,267,829	2,111,320	34,241,906	0	0
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)										0	0	0	0	0
9999999 - Totals										4,267,829	2,111,320	34,241,906	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
0399999	Total General Account - Life and Annuity U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
...00000	AA-0056843	01/01/2018	Sycamore Re	1,149,008,528	0	0	1,149,008,528	75,000,000	0001	56,522,255	1,030,789,542	0	1,783,777	1,149,008,528
...00000	AA-0056843	04/01/2008	Sycamore Re	35,688,319	2,409,720	0	38,098,039	0	0	38,098,039	0	0	0	38,098,039
...00000	AA-0056843	04/01/2023	Sycamore Re	0	3,357,227	38,460,873	41,818,100	0	0	0	0	0	58,031,581	41,818,100
0499999	General Account - Life and Annuity Non-U.S. Affiliates - Captive			1,184,696,847	5,766,947	38,460,873	1,228,924,667	75,000,000	XXX	94,620,294	1,030,789,542	0	59,815,358	1,228,924,667
0699999	Total General Account - Life and Annuity Non-U.S. Affiliates			1,184,696,847	5,766,947	38,460,873	1,228,924,667	75,000,000	XXX	94,620,294	1,030,789,542	0	59,815,358	1,228,924,667
0799999	Total General Account - Life and Annuity Affiliates			1,184,696,847	5,766,947	38,460,873	1,228,924,667	75,000,000	XXX	94,620,294	1,030,789,542	0	59,815,358	1,228,924,667
...00000	AA-3190770	01/01/2006	Chubb Tempest Reinsurance LTD	155,888	0	0	155,888	162,000	0002	0	0	0	0	155,888
...00000	AA-3190770	07/01/2006	Chubb Tempest Reinsurance LTD	756,988,391	18,005,408	0	774,993,799	42,239,000	0003	732,755,285	0	0	0	774,993,799
0999999	General Account - Life and Annuity Non-U.S. Non-Affiliates			757,144,279	18,005,408	0	775,149,687	42,401,000	XXX	732,755,285	0	0	0	775,149,687
1099999	Total General Account - Life and Annuity Non-Affiliates			757,144,279	18,005,408	0	775,149,687	42,401,000	XXX	732,755,285	0	0	0	775,149,687
1199999	Total General Account Life and Annuity			1,941,841,126	23,772,355	38,460,873	2,004,074,354	117,401,000	XXX	827,375,579	1,030,789,542	0	59,815,358	2,004,074,354
1499999	Total General Account - Accident and Health U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
1799999	Total General Account - Accident and Health Non-U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
1899999	Total General Account - Accident and Health Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
2199999	Total General Account - Accident and Health Non-Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
2299999	Total General Account Accident and Health			0	0	0	0	0	XXX	0	0	0	0	0
2399999	Total General Account			1,941,841,126	23,772,355	38,460,873	2,004,074,354	117,401,000	XXX	827,375,579	1,030,789,542	0	59,815,358	2,004,074,354
2699999	Total Separate Accounts - U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
2999999	Total Separate Accounts - Non-U.S. Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
3099999	Total Separate Accounts - Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
3399999	Total Separate Accounts - Non-Affiliates			0	0	0	0	0	XXX	0	0	0	0	0
3499999	Total Separate Accounts			0	0	0	0	0	XXX	0	0	0	0	0
3599999	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)			0	0	0	0	0	XXX	0	0	0	0	0
3699999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)			1,941,841,126	23,772,355	38,460,873	2,004,074,354	117,401,000	XXX	827,375,579	1,030,789,542	0	59,815,358	2,004,074,354
9999999	Totals			1,941,841,126	23,772,355	38,460,873	2,004,074,354	117,401,000	XXX	827,375,579	1,030,789,542	0	59,815,358	2,004,074,354

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0001	2.....	000138582	Bank of Montreal	10,750,000	
0001	2.....	053100737	Fifth Third Bank	8,500,000	
0001	2.....	22370440	KeyBank, N.A.	6,500,000	
0001	2.....	011500120	Citizens Bank	6,500,000	
0001	2.....	053201814	Regions Bank	6,500,000	
0001	2.....	000210017	The Bank of Nova Scotia	6,500,000	
0001	2.....	10108907	CIBC Bank USA	6,500,000	
0001	2.....	000410682	The Toronto-Dominion Bank	6,500,000	
0001	2.....	042000013	U.S. Bank National Association	5,000,000	
0001	2.....	075900575	Associated Bank	2,500,000	
0001	2.....	031100209	Citibank	2,500,000	
0001	2.....	011000028	State Street Bank and Trust	2,500,000	
0001	2.....	026001847	Banco Bilbao Vizcaya	2,500,000	
0001	2.....	066009650	Northern Trust	1,750,000	
0002	2.....	026005092	Wells Fargo Bank N.A.	162,000	
0003	2.....	026005092	Wells Fargo Bank N.A.	42,238,000	
0003	2.....	026009917	ANZ Bank	1,000	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0% - 100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable/ Reserve Credit Taken (Col. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Dollar Amount of Collateral Required for Full Credit (Col. 14 Times Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)										
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Col. 16 + 17 + 19 + 20 + 21)									
0399999. Total General Account - Life and Annuity U.S. Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
0699999. Total General Account - Life and Annuity Non-U.S. Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0					
0799999. Total General Account - Life and Annuity Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
00000	CR-3191255	03/31/2022	Hannover Life Reassur Co of Amer	BMU	2	07/01/2020	10.0	4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	2,380,093,640	0	2,380,093,640	55.4	100.0	4,294,604,225	0	0								
00000	CR-1460100	12/31/2018	New Reins Co Ltd	CHE	2	07/01/2017	10.0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0	0.0	0	0	0	0							
0999999. General Account - Life and Annuity Non-U.S. Non-Affiliates								4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	0	0	2,380,093,640	0	2,380,093,640	XXX	XXX	4,294,604,225	0	0						
1099999. Total General Account - Life and Annuity Non-Affiliates								4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	0	0	0	2,380,093,640	0	2,380,093,640	XXX	XXX	4,294,604,225	0	0					
1199999. Total General Account Life and Annuity								4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	0	0	0	2,380,093,640	0	2,380,093,640	XXX	XXX	4,294,604,225	0	0					
1499999. Total General Account - Accident and Health U.S. Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
1799999. Total General Account - Accident and Health Non-U.S. Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
1899999. Total General Account - Accident and Health Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2199999. Total General Account - Accident and Health Non-Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2299999. Total General Account Accident and Health								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2399999. Total General Account								4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	0	0	0	2,380,093,640	0	2,380,093,640	XXX	XXX	4,294,604,225	0	0					
2699999. Total Separate Accounts - U.S. Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
2999999. Total Separate Accounts - Non-U.S. Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3099999. Total Separate Accounts - Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3399999. Total Separate Accounts - Non-Affiliates								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3499999. Total Separate Accounts								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3599999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3699999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)								4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	0	0	0	0	0	2,380,093,640	0	2,380,093,640	XXX	XXX	4,294,604,225	0	0	0	0	
9999999 - Totals								4,285,708,215	8,896,010	0	4,294,604,225	0	4,294,604,225	429,460,423	0	0	0	0	0	0	0	2,380,093,640	0	2,380,093,640	XXX	XXX	4,294,604,225	0	0	0				

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(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
				NONE	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2023	2 2022	3 2021	4 2020	5 2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	11,661,165	(2,952,329)	18,751,395	594,076	809,242
2. Commissions and reinsurance expense allowances	402,859	466,422	114,249	74,259	85,239
3. Contract claims	1,288,182	1,078,305	616,621	272,735	246,528
4. Surrender benefits and withdrawals for life contracts	0	0	0	0	0
5. Dividends to policyholders and refunds to members	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	10,465,445	(4,553,900)	18,020,550	196,443	150,628
7. Increase in aggregate reserve for life and accident and health contracts	(966,489)	5,696,500	314,240	1,028,379	921,952
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	91,209	128,888	0	0	0
9. Aggregate reserves for life and accident and health contracts	9,566,426	10,532,915	4,836,416	5,150,655	4,134,432
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	22,985	14,193	7,506	11,722	9,841
12. Amounts recoverable on reinsurance	58,720	81,426	39,151	37,470	51,624
13. Experience rating refunds due or unpaid	0	0	0	0	0
14. Policyholders' dividends and refunds to members (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances due	0	0	0	0	0
16. Unauthorized reinsurance offset	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	1,030,790	1,047,857	476,248	481,935	492,467
19. Letters of credit (L)	117,401	408,300	802,976	812,976	289,043
20. Trust agreements (T)	827,376	767,241	421,966	787,421	960,951
21. Other (O)	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust	0	0	0	0	0
23. Funds deposited by and withheld from (F)	2,380,093,640	2,664,505,119	0	0	0
24. Letters of credit (L)	0	0	0	0	0
25. Trust agreements (T)	0	0	0	0	0
26. Other (O)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	10,222,181,110	0	10,222,181,110
2. Reinsurance (Line 16)	126,485,800	(126,485,800)	0
3. Premiums and considerations (Line 15)	2,400,725	87,002,630	89,403,355
4. Net credit for ceded reinsurance	XXX	5,056,970,758	5,056,970,758
5. All other admitted assets (balance)	416,835,831	0	416,835,831
6. Total assets excluding Separate Accounts (Line 26)	10,767,903,466	5,017,487,588	15,785,391,054
7. Separate Account assets (Line 27)	13,876,581,784	0	13,876,581,784
8. Total assets (Line 28)	24,644,485,250	5,017,487,588	29,661,972,838
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	2,964,450,730	9,566,426,425	12,530,877,155
10. Liability for deposit-type contracts (Line 3)	885,839,161	2,348,974	888,188,135
11. Claim reserves (Line 4)	19,649,648	22,985,357	42,635,005
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	3,850,705	0	3,850,705
13. Premium & annuity considerations received in advance (Line 8)	102,853	668,737	771,590
14. Other contract liabilities (Line 9)	231,529,554	(220,545,698)	10,983,856
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	1,030,789,542	(1,030,789,542)	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	2,380,093,640	(2,380,093,640)	0
19. All other liabilities (balance)	1,298,749,678	(943,513,025)	355,236,653
20. Total liabilities excluding Separate Accounts (Line 26)	8,815,055,511	5,017,487,588	13,832,543,099
21. Separate Account liabilities (Line 27)	13,876,581,784	0	13,876,581,784
22. Total liabilities (Line 28)	22,691,637,295	5,017,487,588	27,709,124,883
23. Capital & surplus (Line 38)	1,952,847,955	XXX	1,952,847,955
24. Total liabilities, capital & surplus (Line 39)	24,644,485,250	5,017,487,588	29,661,972,838
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	9,566,426,425		
26. Claim reserves	22,985,357		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	668,737		
29. Liability for deposit-type contracts	2,348,974		
30. Other contract liabilities	(220,545,698)		
31. Reinsurance ceded assets	126,485,800		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	9,498,369,595		
34. Premiums and considerations	87,002,630		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	1,030,789,542		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	2,380,093,640		
39. Other ceded reinsurance payables/offsets	943,513,025		
40. Total ceded reinsurance payable/offsets	4,441,398,837		
41. Total net credit for ceded reinsurance	5,056,970,758		

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)**

Allocated by States and Territories

States, Etc.	1	Direct Business Only						
		Life Contracts		4	5	6	7	
		2	3					
Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts		
1. Alabama	AL	L	6,202,209	8,514,043	132,772	953,848	15,802,872	783
2. Alaska	AK	L	321,371	3,384,739	5,698	0	3,711,808	502
3. Arizona	AZ	L	6,239,502	31,290,358	50,830	291,505	37,872,195	3,108
4. Arkansas	AR	L	3,223,119	6,449,772	58,954	355,047	10,086,892	713,905
5. California	CA	L	25,490,557	5,463,747	509,916	2,620,192	34,084,412	77,227
6. Colorado	CO	L	13,430,466	15,700,215	215,436	417	29,346,534	1,326,730
7. Connecticut	CT	L	3,447,318	16,458,178	110,438	101,280	20,117,214	628
8. Delaware	DE	L	1,768,877	3,481,513	29,302	650	5,280,342	389
9. District of Columbia	DC	L	429,237	170,945	6,985	0	607,167	8
10. Florida	FL	L	37,647,990	60,141,709	279,780	1,082,236	99,151,715	624,548
11. Georgia	GA	L	5,530,405	20,158,420	145,365	1,182,987	27,017,177	65,605
12. Hawaii	HI	L	173,442	1,523,455	1,964	0	1,698,861	49
13. Idaho	ID	L	1,505,441	6,210,325	77,475	406,780	8,200,021	1,677
14. Illinois	IL	L	19,393,787	28,892,801	517,468	3,218,176	52,022,232	395,982
15. Indiana	IN	L	5,617,377	22,545,026	98,383	808,900	29,069,686	220,009
16. Iowa	IA	L	3,727,173	5,875,990	58,531	526,174	10,187,868	1,499,973
17. Kansas	KS	L	8,197,484	9,277,604	189,786	131,184	17,796,058	53,364
18. Kentucky	KY	L	3,206,288	19,011,445	71,025	2,613,535	24,902,293	27,085
19. Louisiana	LA	L	9,125,789	10,204,983	27,588	874,428	20,232,788	282,400
20. Maine	ME	L	376,032	299,934	20,843	0	696,809	229
21. Maryland	MD	L	7,915,239	13,286,700	141,684	469,422	21,813,045	84,958
22. Massachusetts	MA	L	6,719,434	23,997,352	258,349	729,690	31,704,825	303
23. Michigan	MI	L	22,022,961	82,776,998	243,956	1,707,873	106,751,788	1,531,609
24. Minnesota	MN	L	5,701,680	7,061,247	87,372	501,625	13,351,924	222,270
25. Mississippi	MS	L	2,180,988	1,800,517	74,001	399	4,055,905	925
26. Missouri	MO	L	7,501,532	30,150,708	90,999	122,161	37,865,400	369,810
27. Montana	MT	L	555,373	2,474,659	15,229	0	3,045,261	23,535
28. Nebraska	NE	L	8,970,859	5,803,680	51,733	135,369	14,961,641	14,285
29. Nevada	NV	L	1,679,158	2,853,586	40,709	0	4,573,453	826,914
30. New Hampshire	NH	L	3,514,840	3,567,697	21,641	0	7,104,178	264
31. New Jersey	NJ	L	16,258,212	23,874,947	158,511	1,020,840	41,312,510	4,708
32. New Mexico	NM	L	622,335	2,033,344	11,663	0	2,667,342	349
33. New York	NY	N	1,551,434	1,618,823	19,384	0	3,189,641	111,919
34. North Carolina	NC	L	8,821,420	21,623,990	140,326	959,464	31,545,200	613,672
35. North Dakota	ND	L	457,783	54,082	55,981	64,526	632,372	1,485
36. Ohio	OH	L	31,564,871	65,090,587	811,257	6,182,111	103,648,826	315,567,835
37. Oklahoma	OK	L	3,377,265	6,550,886	65,375	226,213	10,219,739	53,547
38. Oregon	OR	L	2,795,208	14,042,647	85,225	297,340	17,220,420	48,617
39. Pennsylvania	PA	L	22,217,089	16,642,882	411,136	1,921,381	41,192,488	707,761
40. Rhode Island	RI	L	1,233,014	90,570	43,379	2,641	1,369,604	21
41. South Carolina	SC	L	4,146,762	22,309,501	73,629	40,877	26,570,769	43,046
42. South Dakota	SD	L	877,746	21,500	2,544	20,247	922,037	1,420
43. Tennessee	TN	L	10,613,082	12,795,078	220,439	629,678	24,258,277	13,279
44. Texas	TX	L	36,670,707	37,532,813	407,970	3,405,080	78,016,570	1,858,168
45. Utah	UT	L	5,207,987	37,432,628	34,472	0	42,675,087	638
46. Vermont	VT	L	192,340	1,681,485	6,752	64,122	1,944,699	0
47. Virginia	VA	L	8,668,883	7,830,782	132,605	1,629,824	18,262,094	82,224
48. Washington	WA	L	4,190,572	8,941,877	80,951	260,836	13,474,236	5,421
49. West Virginia	WV	L	1,452,662	452,434	62,043	741,503	2,708,642	13,140
50. Wisconsin	WI	L	12,962,384	20,281,951	456,368	328,668	34,029,371	167,631
51. Wyoming	WY	L	771,974	826,529	12,121	0	1,610,624	1,345
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	L	237,334	205,400	1,024,560	0	1,467,294	0
55. U.S. Virgin Islands	VI	N	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	139,631	0	0	0	139,631	91
58. Aggregate Other Alien	OT	XXX	217,634	0	7,720	0	225,354	36
59. Subtotal	XXX		397,064,257	750,763,082	7,958,623	36,629,229	1,192,415,191	327,665,427
90. Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		67,285,115	0	0	0	67,285,115	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		2,528,978	15,100,186	279,002	0	17,908,166	0
94. Aggregate or other amounts not allocable by State	XXX		18,772,379	0	344,418	0	19,116,797	0
95. Totals (Direct Business)	XXX		485,650,729	765,863,268	8,582,043	36,629,229	1,296,725,269	327,665,427
96. Plus reinsurance assumed	XXX		113,311,896	10,246,544,259	0	0	10,359,856,155	0
97. Totals (All Business)	XXX		598,962,625	11,012,407,527	8,582,043	36,629,229	11,656,581,424	327,665,427
98. Less reinsurance ceded	XXX		543,409,946	11,022,278,963	4,267,829	0	11,569,956,738	0
99. Totals (All Business) less Reinsurance Ceded	XXX		55,552,679	(9,871,436)(c)	4,314,214	36,629,229	86,624,686	327,665,427
DETAILS OF WRITE-INS								
58001. Other alien	XXX		217,634	0	7,720	0	225,354	36
58002.	XXX		0	0	0	0	0	0
58003.	XXX		0	0	0	0	0	0
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		217,634	0	7,720	0	225,354	36
9401. Dividends accums used to purchase paid-up additions	XXX		16,847,380	0	0	0	16,847,380	0
9402. Dividend accum appld as prem in states that do not allow dividend deduction	XXX		1,894,398	0	344,418	0	2,238,816	0
9403. Dividends accums used to shorten endow or prem pay	XXX		30,601	0	0	0	30,601	0
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		18,772,379	0	344,418	0	19,116,797	0

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51 4. Q - Qualified - Qualified or accredited reinsurer..... 0
 2. R - Registered - Non-domiciled RRGs..... 0 5. N - None of the above - Not allowed to write business in the state..... 6
 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

All premiums are allocated to the address of record of the premium payor at the time of premium payment entry.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

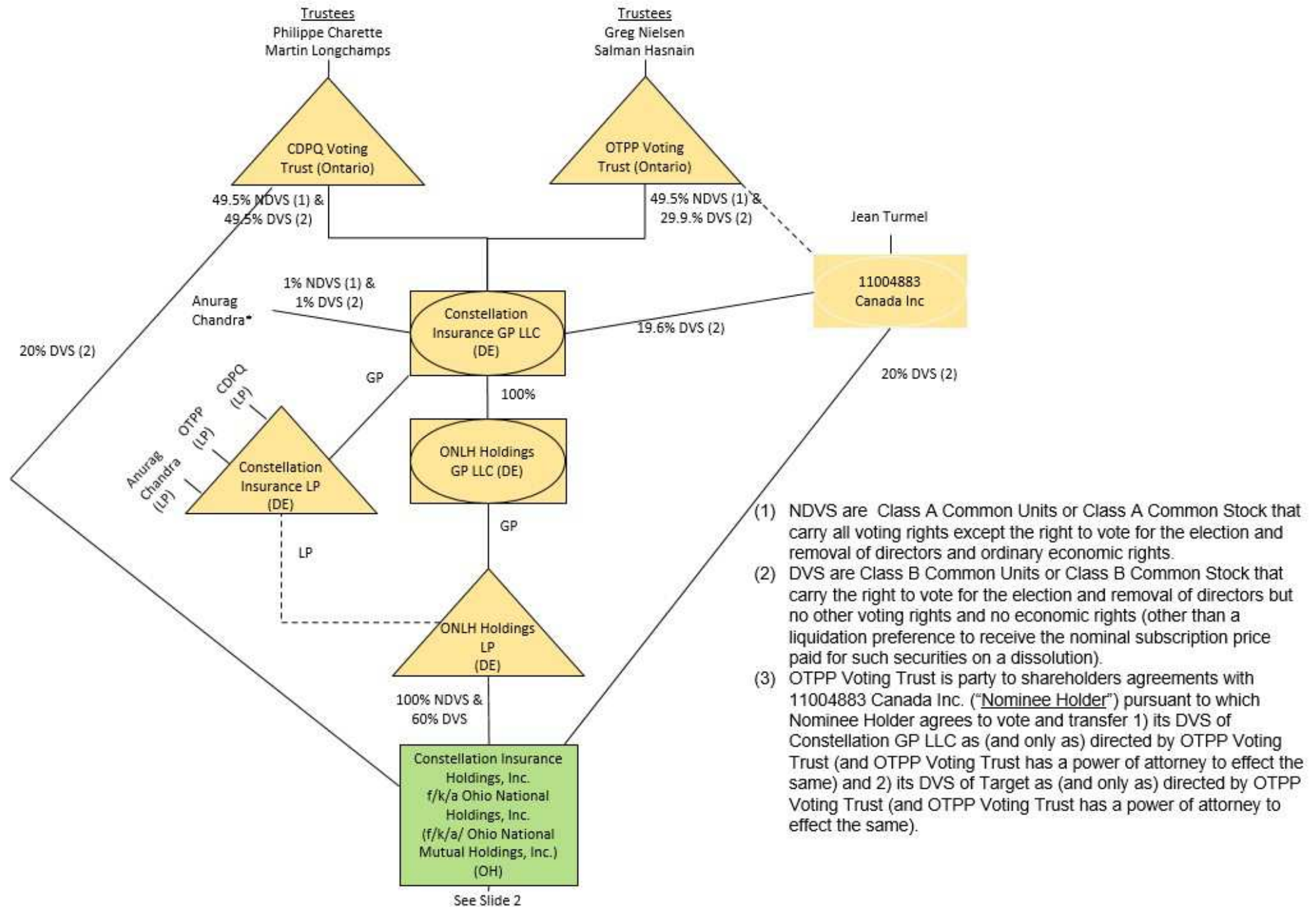
ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				6	
			1	2	3	4		5
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1. Alabama	AL	6,202,209	8,514,043	132,772	0	783	14,849,807	
2. Alaska	AK	321,371	3,384,739	5,698	0	502	3,712,310	
3. Arizona	AZ	6,239,502	31,290,358	50,830	0	3,108	37,583,798	
4. Arkansas	AR	3,223,119	6,449,772	58,954	0	713,905	10,445,750	
5. California	CA	25,490,557	5,463,747	509,916	0	77,227	31,541,447	
6. Colorado	CO	13,430,466	15,700,215	215,436	0	1,326,730	30,672,847	
7. Connecticut	CT	3,447,318	16,458,178	110,438	0	628	20,016,562	
8. Delaware	DE	1,768,877	3,481,513	29,302	0	389	5,280,081	
9. District of Columbia	DC	429,237	170,945	6,985	0	8	607,175	
10. Florida	FL	37,647,990	60,141,709	279,780	0	624,548	98,694,027	
11. Georgia	GA	5,530,405	20,158,420	145,365	0	65,605	25,899,795	
12. Hawaii	HI	173,442	1,523,455	1,964	0	49	1,698,910	
13. Idaho	ID	1,505,441	6,210,325	77,475	0	1,677	7,794,918	
14. Illinois	IL	19,393,787	28,892,801	517,468	0	395,982	49,200,038	
15. Indiana	IN	5,617,377	22,545,026	98,383	0	220,009	28,480,795	
16. Iowa	IA	3,727,173	5,875,990	58,531	0	1,499,973	11,161,667	
17. Kansas	KS	8,197,484	9,277,604	189,786	0	53,364	17,718,238	
18. Kentucky	KY	3,206,288	19,011,445	71,025	0	27,085	22,315,843	
19. Louisiana	LA	9,125,789	10,204,983	27,588	0	282,400	19,640,760	
20. Maine	ME	376,032	299,934	20,843	0	229	697,038	
21. Maryland	MD	7,915,239	13,286,700	141,684	0	84,958	21,428,581	
22. Massachusetts	MA	6,719,434	23,997,352	258,349	0	303	30,975,438	
23. Michigan	MI	22,022,961	82,776,998	243,956	0	1,531,609	106,575,524	
24. Minnesota	MN	5,701,680	7,061,247	87,372	0	222,270	13,072,569	
25. Mississippi	MS	2,180,988	1,800,517	74,001	0	925	4,056,431	
26. Missouri	MO	7,501,532	30,150,708	90,999	0	369,810	38,113,049	
27. Montana	MT	555,373	2,474,659	15,229	0	23,535	3,068,796	
28. Nebraska	NE	8,970,859	5,803,680	51,733	0	14,285	14,840,557	
29. Nevada	NV	1,679,158	2,853,586	40,709	0	826,914	5,400,367	
30. New Hampshire	NH	3,514,840	3,567,697	21,641	0	264	7,104,442	
31. New Jersey	NJ	16,258,212	23,874,947	158,511	0	4,708	40,296,378	
32. New Mexico	NM	622,335	2,033,344	11,663	0	349	2,667,691	
33. New York	NY	1,551,434	1,618,823	19,384	0	111,919	3,301,560	
34. North Carolina	NC	8,821,420	21,623,990	140,326	0	613,672	31,199,408	
35. North Dakota	ND	457,783	54,082	55,981	0	1,485	569,331	
36. Ohio	OH	31,564,871	65,090,587	811,257	0	315,567,835	413,034,550	
37. Oklahoma	OK	3,377,265	6,550,886	65,375	0	53,547	10,047,073	
38. Oregon	OR	2,795,208	14,042,647	85,225	0	48,617	16,971,697	
39. Pennsylvania	PA	22,217,089	16,642,882	411,136	0	707,761	39,978,868	
40. Rhode Island	RI	1,233,014	90,570	43,379	0	21	1,366,984	
41. South Carolina	SC	4,146,762	22,309,501	73,629	0	43,046	26,572,938	
42. South Dakota	SD	877,746	21,500	2,544	0	1,420	903,210	
43. Tennessee	TN	10,613,082	12,795,078	220,439	0	13,279	23,641,878	
44. Texas	TX	36,670,707	37,532,813	407,970	0	1,858,168	76,469,658	
45. Utah	UT	5,207,987	37,432,628	34,472	0	638	42,675,725	
46. Vermont	VT	192,340	1,681,485	6,752	0	0	1,880,577	
47. Virginia	VA	8,668,883	7,830,782	132,605	0	82,224	16,714,494	
48. Washington	WA	4,190,572	8,941,877	80,951	0	5,421	13,218,821	
49. West Virginia	WV	1,452,662	452,434	62,043	0	13,140	1,980,279	
50. Wisconsin	WI	12,962,384	20,281,951	456,368	0	167,631	33,868,334	
51. Wyoming	WY	771,974	826,529	12,121	0	1,345	1,611,969	
52. American Samoa	AS	0	0	0	0	0	0	
53. Guam	GU	0	0	0	0	0	0	
54. Puerto Rico	PR	237,334	205,400	1,024,560	0	0	1,467,294	
55. U.S. Virgin Islands	VI	0	0	0	0	0	0	
56. Northern Mariana Islands	MP	0	0	0	0	0	0	
57. Canada	CAN	139,631	0	0	0	91	139,722	
58. Aggregate Other Alien	OT	217,634	0	7,720	0	36	225,390	
59. Total		397,064,257	750,763,082	7,958,623	0	327,665,427	1,483,451,389	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART



- (1) NDVS are Class A Common Units or Class A Common Stock that carry all voting rights except the right to vote for the election and removal of directors and ordinary economic rights.
- (2) DVS are Class B Common Units or Class B Common Stock that carry the right to vote for the election and removal of directors but no other voting rights and no economic rights (other than a liquidation preference to receive the nominal subscription price paid for such securities on a dissolution).
- (3) OTPP Voting Trust is party to shareholders agreements with 11004883 Canada Inc. ("Nominee Holder") pursuant to which Nominee Holder agrees to vote and transfer 1) its DVS of Constellation GP LLC as (and only as) directed by OTPP Voting Trust (and OTPP Voting Trust has a power of attorney to effect the same) and 2) its DVS of Target as (and only as) directed by OTPP Voting Trust (and OTPP Voting Trust has a power of attorney to effect the same).

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

¹ – 100% of the non-director voting shares and 60% of the director voting shares of ONHI are owned by ONLH Holdings LP, a Delaware Limited Partnership

² – 7.89% owned by ON Netherlands Holdings B.V.

³ – 1 Share owned by ON Global Holdings, LLC

⁴ – 20,000 Share owned by ON Foreign Holdings, LLC.

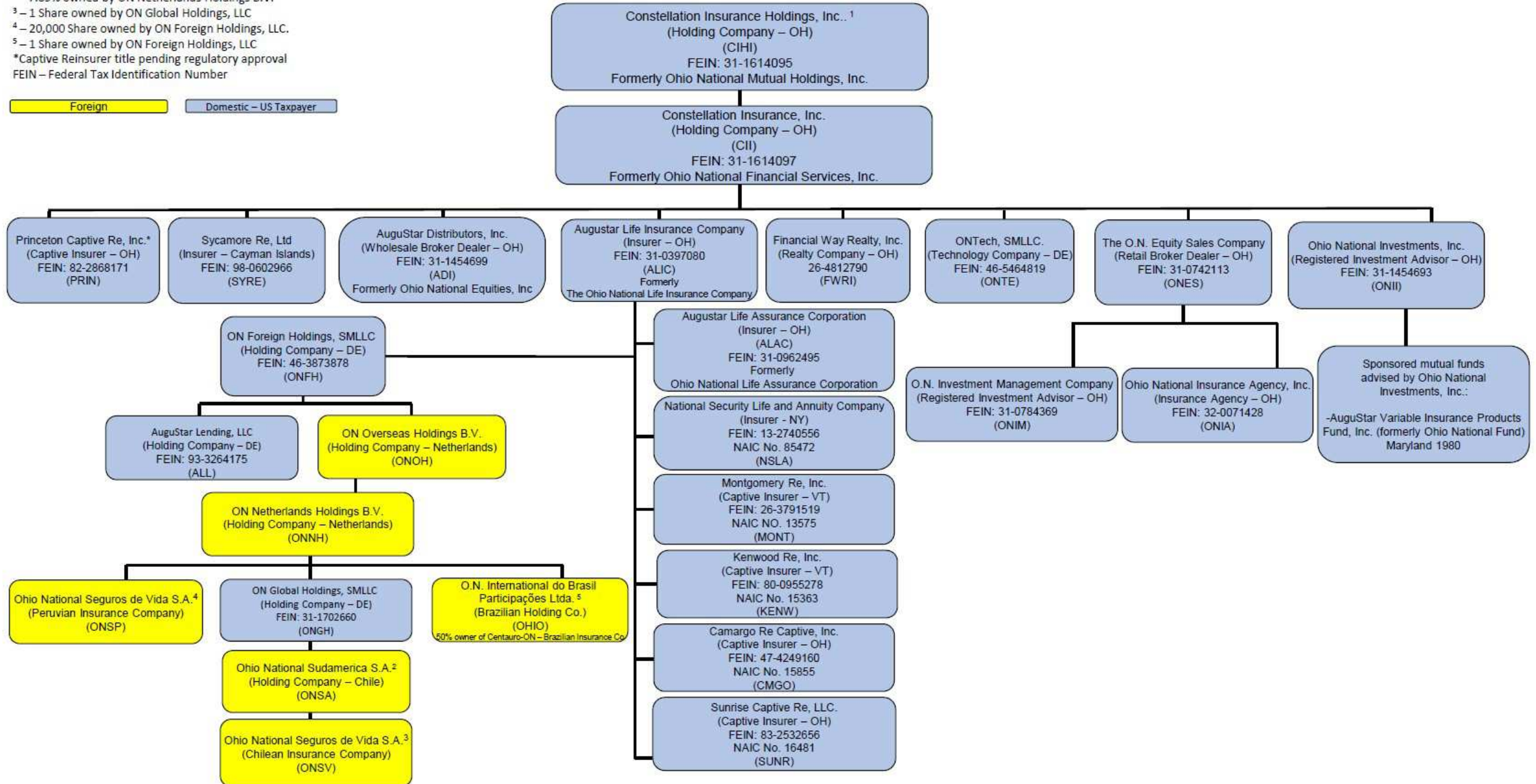
⁵ – 1 Share owned by ON Foreign Holdings, LLC

*Captive Reinsurer title pending regulatory approval

FEIN – Federal Tax Identification Number

Foreign Domestic – US Taxpayer

Constellation Organizational Chart



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	.CAN	UIP		Other	0.000		NO	1
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ontario Teachers Pension Plan (OTPP) Voting Trust	.CAN	UIP		Other	0.000		NO	1
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		11004883 Canada Inc.	.CAN	UIP		Other	0.000		NO	2
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	49.500		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	Ontario Teachers Pension Plan (OTPP) Voting Trust	Ownership, Board of Directors, Management	29.900		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	11004883 Canada Inc.	Ownership, Board of Directors, Management	19.600		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	.DE	UIP	Anurag Chandra (Member of Constellation Insurance GP, LLC)	Ownership, Board of Directors, Management	1.000		NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	UIP	Constellation Insurance GP, LLC	Other	0.000	Constellation Insurance GP, LLC	NO	3
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	OTH	Anurag Chandra (Member of Constellation Insurance LP, LLC)	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	OTH	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	.DE	OTH	Ontario Teachers Pension Plan (OTPP) Voting Trust	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings GP, LLC	.DE	UIP	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	.DE	UIP	Constellation Insurance LP	Other	0.000	Constellation Insurance GP, LLC	NO	4
.0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	.DE	UIP	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	.OH	UIP	ONLH Holdings LP	Ownership, Board of Directors, Management	60.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	.OH	UIP	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	.OH	UIP	11004883 Canada Inc.	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1614097	0	0		Constellation Insurance, Inc.	.OH	UIP	Constellation Insurance Holdings, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	AA-0056843	0	0		Sycamore Re, Ltd.	.CYM	IA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	46-5464819	0	0		ON Tech, SMLLC	.DE	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	26-4812790	0	0		Financial Way Realty, Inc.	.OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	46-3873878	0	0		Ohio National Foreign Holdings, SMLLC	.DE	NIA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	93-3264175	0	0		AuguStar Lending, LLC	.DE	NIA	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Overseas Holding B.V.	.NLD	NIA	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Netherlands Holdings B.V.	.NLD	NIA	ON Overseas Holding B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	NO	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	..PER	..IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1702660	0	0		ON Global Holdings, SMLLC	..DE	..NIA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Sudamerica S.A.	..CHL	..NIA	ON Global Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	..CHL	..IA	Ohio National Sudamerica S.A.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000		0	0		O.N. International do Brasil Participações Ltda.	..BRA	..IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	67172	31-0397080	0	0		AuguStar Life Insurance Company	..OH	..RE	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	13575	26-3791519	0	0		Montgomery Re, Inc.	..VT	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	15363	80-0955278	0	0		Kenwood Re, Inc	..VT	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	15855	47-4249160	0	0		Camargo Re Captive, Inc.	..OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	16481	83-2532656	0	0		Sunrise Captive Re, LLC	..OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	89206	31-0962495	0	0		AuguStar Life Assurance Corporation	..OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	85472	13-2740556	0	0		National Security Life and Annuity Company	..NY	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1454699	0	0		AuguStar Distributors, Inc.	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..YES	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-0742113	0	0		The O.N. Equity Sales Company	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..YES	0
.0704	Constellation Insurance Holdings, Inc.	00000	32-0071428	0	0		Ohio National Insurance Agency, Inc.	..OH	..NIA	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-0784369	0	0		O.N. Investment Management Company	..OH	..NIA	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	82-2868171	0	0		Princeton Captive Re, Inc.	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
.0704	Constellation Insurance Holdings, Inc.	00000	31-1454693	0	0		Ohio National Investments, Inc.	..OH	..NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..YES	0

Asterisk	Explanation
1	Voting Trust
2	Nominee Holder
3	General Partnership
4	Limited Partnership

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	31-1614097	Constellation Insurance Inc.	196,590,000	(125,000,000)	2,000,000	0	136,608,961	0		0	210,198,961	0
67172	31-0397080	AuguStar Life Insurance Company	(124,890,000)	13,061,022	(2,000,000)	0	(130,217,791)	(439,285,536)		0	(683,332,305)	2,176,393,502
89206	31-0962495	Augustar Life Assurance Corporation	0	0	0	0	(59,376,806)	24,046,451		0	(35,330,355)	851,133,633
00000	31-1684349	ON Flight, Inc.	0	0	0	0	995,496	0		0	995,496	0
85472	13-2740556	National Security Life and Annuity Company	0	0	0	0	(657,738)	12,903,770		0	12,246,032	44,595,779
00000	31-1454693	Ohio National Investments, Inc.	(8,700,000)	0	0	0	(29,501,160)	0		0	(38,201,160)	0
00000	31-1454699	AuguStar Distributors, Inc.	0	0	0	0	59,283,540	0		0	59,283,540	0
00000	31-0742113	The O.N. Equity Sales Company	0	0	0	0	(753,464)	0		0	(753,464)	0
00000	AA-0056843	Sycamore Re, Ltd.	0	0	0	0	(1,936,954)	220,453,605		0	218,516,651	(1,190,306,920)
13575	26-3791519	Montgomery Re, Inc.	0	0	0	0	(109,304)	2,740,852		0	2,631,548	6,778,485
15363	80-0955278	Kenwood Re, Inc	0	0	0	0	(98,527)	20,512,565		0	20,414,038	25,983,324
15855	47-4249160	Camargo Re Captive, Inc.	0	0	0	0	(109,304)	(18,296,133)		0	(18,405,437)	22,711,306
16481	83-2532656	Sunrise Captive Re, LLC.	(63,000,000)	0	0	0	(163,430)	176,924,426		0	113,760,996	(1,937,289,109)
00000	46-5464819	ONTech, LLC.	0	0	0	0	26,036,481	0		0	26,036,481	0
00000	46-3873878	ON Foreign Holdings, SMLLC	0	111,938,978	0	0	0	0		0	111,938,978	0
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater Than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control/ Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control/ Affiliation of Column 5 Over Column 6 (Yes/No)
The AuguStar Life Insurance Company	Constellation Insurance, Inc.	100.000	NO	Constellation Insurance Holdings, Inc.	Constellation Insurance, Inc.	100.000	NO
AuguStar Life Assurance Corporation	The AuguStar Life Insurance Company	100.000	NO	Constellation Insurance Holdings, Inc.	Constellation Insurance, Inc.	100.000	NO
National Security Life and Annuity Company	The AuguStar Life Insurance Company	100.000	NO	Constellation Insurance Holdings, Inc.	Constellation Insurance, Inc.	100.000	NO
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	YES
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? YES
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) NO
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? YES
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? YES
- 35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? YES
- 36. Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? YES

APRIL FILING

- 37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? YES
- 38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? NO
- 39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. NO
- 40. Will the Accident and Health Policy Experience Exhibit be filed by April 1? YES
- 41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? YES
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES

AUGUST FILING

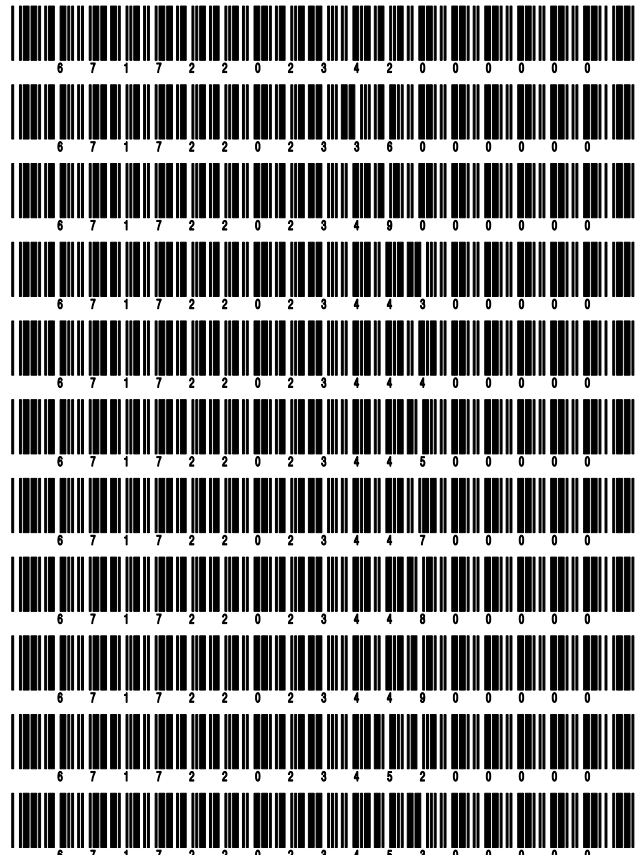
- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES

Explanations:

- 10.
- 11.
- 12.
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Bar Codes:

- 10. SIS Stockholder Information Supplement [Document Identifier 420]
- 11. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
- 12. Trusteed Surplus Statement [Document Identifier 490]
- 16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
- 17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
- 18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
- 20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
- 22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
- 25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
- 26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]



30. Medicare Part D Coverage Supplement [Document Identifier 365]



31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]



32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]



33. Relief from the Requirements for Audit Committees [Document Identifier 226]



38. Long-Term Care Experience Reporting Forms [Document Identifier 306]



39. Credit Insurance Experience Exhibit [Document Identifier 230]



41. Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]



42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]



43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols: 1 - 2)	4 Net Admitted Assets
2504. State taxes recoverable	6,679,700	0	6,679,700	7,226,487
2505. Admitted Disallowed IMR	3,937,012	0	3,937,012	0
2506. Fund revenue receivable	2,603,987	0	2,603,987	3,651,973
2507. Prepaid expenses	2,003,184	2,003,184	0	0
2508. NSCC deposit	20,000	0	20,000	20,000
2509. Surplus note issuance costs	23,402	23,402	0	0
2510. Prepaid overfunded pension	14,562,434	14,562,434	0	0
2511. Pension fee income recoverable	(5,387)	0	(5,387)	(7,577)
2597. Summary of remaining write-ins for Line 25 from overflow page	29,824,332	16,589,020	13,235,312	10,890,883

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Unclaimed funds	3,312,136	2,745,099
2505. Liability for plan benefits	2,312,770	1,711,845
2597. Summary of remaining write-ins for Line 25 from overflow page	5,624,906	4,456,944

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year	2 Prior Year
08.304. Reinsurance ceded trails	5,926,018	6,520,258
08.305. Miscellaneous gains/(losses)	726,146	410,315
08.306. M&E Income ceded for SA Modco reinsurance	(172,569,780)	(193,500,321)
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	(165,917,616)	(186,569,748)

Additional Write-ins for Summary of Operations Line 27

	1 Current Year	2 Prior Year
2704. Miscellaneous expense	9,215,085	15,896,424
2705. Health surrender benefits	2,494,772	3,932,480
2797. Summary of remaining write-ins for Line 27 from overflow page	11,709,857	19,828,904

Additional Write-ins for Exhibit 2 Line 9.3

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
09.304. Agency Development Expense	(386,826)	0	0	697	0	0	(386,129)
09.397. Summary of remaining write-ins for Line 9.3 from overflow page	(386,826)	0	0	697	0	0	(386,129)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations - Summary Line 8.3

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
08.304. Reinsurance Ceded Trails	5,926,018	3,194,688	0	2,731,330	0	0	0	0	0
08.305. Miscellaneous gains/(losses)	726,147	(145,099)	0	688,306	(204)	(256)	0	183,400	0
08.306. M&E Income ceded for SA Modco reinsurance	(172,569,780)	0	0	(172,569,780)	0	0	0	0	0
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	(165,917,615)	3,049,589	0	(169,150,144)	(204)	(256)	0	183,400	0

Additional Write-ins for Analysis of Operations - Summary Line 27

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
2704. Miscellaneous Expense	9,215,084	0	0	0	0	0	0	9,215,084	0
2705. Health surrender benefits	2,494,772	0	0	0	0	2,494,772	0	0	0
2797. Summary of remaining write-ins for Line 27 from overflow page	11,709,856	0	0	0	0	2,494,772	0	9,215,084	0

Additional Write-ins for Analysis of Operations - Individual Life Insurance Line 8.3

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
08.304. Miscellaneous gains/(losses)	(145,099)	0	(164,355)	19,256	0	0	0	0	0	0	0	0
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	(145,099)	0	(164,355)	19,256	0	0	0	0	0	0	0	0

Additional Write-ins for Analysis of Operations - Individual Annuities Line 8.3

	1	Deferred			6	7	
		2	3	4			5
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuities)	Other Annuities
08.304. Reinsurance Ceded Trails	2,731,330	2,731,330	0	0	0	0	0
08.305. Miscellaneous gains/(losses)	688,306	(8,062)	460,116	49,659	0	186,593	0
08.306. M&E Income ceded for SA Modco reinsurance	(172,569,780)	0	0	(172,569,780)	0	0	0
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	(169,150,144)	2,723,268	460,116	(172,520,121)	0	186,593	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	152,933,787	1.493	152,933,787	0	152,933,787	1.496
1.02 All other governments	6,998,675	0.068	6,998,675	0	6,998,675	0.068
1.03 U.S. states, territories and possessions, etc. guaranteed	895,351,859	8.739	895,351,859	0	895,351,859	8.759
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	2,729,611	0.027	2,729,611	0	2,729,611	0.027
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	143,402,508	1.400	143,402,508	0	143,402,508	1.403
1.06 Industrial and miscellaneous	4,877,768,697	47.609	4,877,768,697	15,000,000	4,892,768,697	47.864
1.07 Hybrid securities	3,000,000	0.029	3,000,000	0	3,000,000	0.029
1.08 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
1.09 SVO identified funds	0	0.000	0	0	0	0.000
1.10 Unaffiliated bank loans	0	0.000	0	0	0	0.000
1.11 Unaffiliated certificates of deposit	0	0.000	0	0	0	0.000
1.12 Total long-term bonds	6,082,185,137	59.365	6,082,185,137	15,000,000	6,097,185,137	59.647
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	16,550,900	0.162	16,550,900	0	16,550,900	0.162
2.02 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
2.03 Total preferred stocks	16,550,900	0.162	16,550,900	0	16,550,900	0.162
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	32,754	0.000	32,754	0	32,754	0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	52,375,244	0.511	52,375,244	0	52,375,244	0.512
3.03 Parent, subsidiaries and affiliates Publicly traded	0	0.000	0	0	0	0.000
3.04 Parent, subsidiaries and affiliates Other	659,621,282	6.438	636,452,818	0	636,452,818	6.226
3.05 Mutual funds	0	0.000	0	0	0	0.000
3.06 Unit investment trusts	0	0.000	0	0	0	0.000
3.07 Closed-end funds	0	0.000	0	0	0	0.000
3.08 Exchange traded funds	0	0.000	0	0	0	0.000
3.09 Total common stocks	712,029,280	6.950	688,860,816	0	688,860,816	6.739
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	0	0.000	0	0	0	0.000
4.02 Residential mortgages	0	0.000	0	0	0	0.000
4.03 Commercial mortgages	1,197,158,480	11.685	1,197,158,480	0	1,197,158,480	11.711
4.04 Mezzanine real estate loans	0	0.000	0	0	0	0.000
4.05 Total valuation allowance	0	0.000	0	0	0	0.000
4.06 Total mortgage loans	1,197,158,480	11.685	1,197,158,480	0	1,197,158,480	11.711
5. Real estate (Schedule A):						
5.01 Properties occupied by company	0	0.000	0	0	0	0.000
5.02 Properties held for production of income	23,592,520	0.230	23,592,521	0	23,592,521	0.231
5.03 Properties held for sale	0	0.000	0	0	0	0.000
5.04 Total real estate	23,592,520	0.230	23,592,521	0	23,592,521	0.231
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	626,319,175	6.113	626,319,175	9,518	626,328,693	6.127
6.02 Cash equivalents (Schedule E, Part 2)	109,458,527	1.068	109,458,526	111,031,303	220,489,829	2.157
6.03 Short-term investments (Schedule DA)	0	0.000	0	36,325,434	36,325,434	0.355
6.04 Total cash, cash equivalents and short-term investments	735,777,702	7.181	735,777,701	147,366,255	883,143,956	8.639
7. Contract loans	926,129,358	9.039	926,013,488	0	926,013,488	9.059
8. Derivatives (Schedule DB)	60,885,665	0.594	60,885,665	0	60,885,665	0.596
9. Other invested assets (Schedule BA)	326,740,207	3.189	326,740,207	0	326,740,207	3.196
10. Receivables for securities	2,049,946	0.020	2,049,946	0	2,049,946	0.020
11. Securities Lending (Schedule DL, Part 1).....	162,366,253	1.585	162,366,253	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	0	0.000	0	0	0	0.000
13. Total invested assets	10,245,465,448	100.000	10,222,181,114	162,366,255	10,222,181,116	100.000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	22,803,386
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6)	0
2.2	Additional investment made after acquisition (Part 2, Column 9)	1,841,239
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13	0
3.2	Totals, Part 3, Column 11	0
4.	Total gain (loss) on disposals, Part 3, Column 18	0
5.	Deduct amounts received on disposals, Part 3, Column 15	0
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15	0
6.2	Totals, Part 3, Column 13	0
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12	0
7.2	Totals, Part 3, Column 10	0
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11	1,052,104
8.2	Totals, Part 3, Column 9	0
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	23,592,521
10.	Deduct total nonadmitted amounts	0
11.	Statement value at end of current period (Line 9 minus Line 10)	23,592,521

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	1,118,912,275
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7)	186,025,000
2.2	Additional investment made after acquisition (Part 2, Column 8)	0
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12	0
3.2	Totals, Part 3, Column 11	0
4.	Accrual of discount	0
5.	Unrealized valuation increase/(decrease):	
5.1	Totals, Part 1, Column 9	0
5.2	Totals, Part 3, Column 8	0
6.	Total gain (loss) on disposals, Part 3, Column 18	0
7.	Deduct amounts received on disposals, Part 3, Column 15	107,778,795
8.	Deduct amortization of premium and mortgage interest points and commitment fees	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13	0
9.2	Totals, Part 3, Column 13	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11	0
10.2	Totals, Part 3, Column 10	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,197,158,480
12.	Total valuation allowance	0
13.	Subtotal (Line 11 plus 12)	1,197,158,480
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	1,197,158,480

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	306,314,367
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	29,933,626
2.2	Additional investment made after acquisition (Part 2, Column 9)	27,142,626
		57,076,252
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	0
3.2	Totals, Part 3, Column 12	0
		0
4.	Accrual of discount	1,393
5.	Unrealized valuation increase/(decrease):	
5.1	Totals, Part 1, Column 13	(33,652,594)
5.2	Totals, Part 3, Column 9	0
		(33,652,594)
6.	Total gain (loss) on disposals, Part 3, Column 19	(6,000)
7.	Deduct amounts received on disposals, Part 3, Column 16	2,806,437
8.	Deduct amortization of premium and depreciation	186,774
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	0
9.2	Totals, Part 3, Column 14	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	0
10.2	Totals, Part 3, Column 11	0
		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	326,740,207
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	326,740,207

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	6,722,866,453
2.	Cost of bonds and stocks acquired, Part 3, Column 7	732,517,686
3.	Accrual of discount	2,726,374
4.	Unrealized valuation increase/(decrease):	
4.1	Part 1, Column 12	(26,926)
4.2	Part 2, Section 1, Column 15	215,600
4.3	Part 2, Section 2, Column 13	26,320,107
4.4	Part 4, Column 11	(3,949,106)
		22,559,675
5.	Total gain (loss) on disposals, Part 4, Column 19	(14,343,258)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	648,905,622
7.	Deduct amortization of premium	5,012,536
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15	282,100
8.2	Part 2, Section 1, Column 19	0
8.3	Part 2, Section 2, Column 16	0
8.4	Part 4, Column 15	0
		282,100
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14	212,213
9.2	Part 2, Section 1, Column 17	0
9.3	Part 2, Section 2, Column 14	0
9.4	Part 4, Column 13	6,907
		219,120
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	(1,706,435)
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	6,810,765,317
12.	Deduct total nonadmitted amounts	23,168,465
13.	Statement value at end of current period (Line 11 minus Line 12)	6,787,596,852

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	152,933,787	157,857,384	153,078,916	160,331,301
	2. Canada	0	0	0	0
	3. Other Countries	6,998,675	5,795,300	6,998,900	7,000,000
	4. Totals	159,932,462	163,652,684	160,077,816	167,331,301
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	895,351,859	726,691,773	895,438,574	897,513,181
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	2,729,611	2,707,643	2,838,228	2,695,000
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	143,402,508	142,759,653	143,733,343	147,314,067
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	4,036,821,500	3,485,307,704	4,047,665,633	3,982,237,470
	9. Canada	174,476,107	151,379,989	174,800,072	172,858,018
	10. Other Countries	669,471,087	622,487,003	671,943,906	673,164,824
	11. Totals	4,880,768,694	4,259,174,696	4,894,409,611	4,828,260,312
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	6,082,185,134	5,294,986,449	6,096,497,572	6,043,113,861
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	16,550,900	15,757,300	17,101,234	
	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	16,550,900	15,757,300	17,101,234	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	16,550,900	15,757,300	17,101,234	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	52,406,422	52,406,422	52,641,276	
	21. Canada	0	0	0	
	22. Other Countries	1,577	1,577	87	
	23. Totals	52,407,999	52,407,999	52,641,363	
Parent, Subsidiaries and Affiliates	24. Totals	659,621,282	659,621,282	475,760,178	
	25. Total Common Stocks	712,029,281	712,029,281	528,401,541	
	26. Total Stocks	728,580,181	727,786,581	545,502,775	
	27. Total Bonds and Stocks	6,810,765,315	6,022,773,030	6,642,000,347	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	15,358,294	45,964,386	56,083,041	35,364,494	163,571	XXX	152,933,786	2.5	39,162,320	0.6	150,766,641	2,167,145
1.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	15,358,294	45,964,386	56,083,041	35,364,494	163,571	XXX	152,933,786	2.5	39,162,320	0.6	150,766,641	2,167,145
2. All Other Governments												
2.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.2 NAIC 2	0	0	0	6,998,675	0	XXX	6,998,675	0.1	6,998,692	0.1	6,998,675	0
2.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals	0	0	0	6,998,675	0	XXX	6,998,675	0.1	6,998,692	0.1	6,998,675	0
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	301,229	23,739,142	113,423,923	405,493,652	306,725,928	XXX	849,683,874	14.0	882,627,001	14.4	840,791,685	8,892,189
3.2 NAIC 2	0	3,000,000	0	26,526,436	16,141,550	XXX	45,667,986	0.8	52,728,595	0.9	45,667,986	0
3.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	301,229	26,739,142	113,423,923	432,020,088	322,867,478	XXX	895,351,860	14.7	935,355,596	15.3	886,459,671	8,892,189
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	373,646	1,355,965	0	1,000,000	0	XXX	2,729,611	0.0	5,722,308	0.1	2,729,611	0
4.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals	373,646	1,355,965	0	1,000,000	0	XXX	2,729,611	0.0	5,722,308	0.1	2,729,611	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	19,499,762	59,718,375	35,693,702	21,656,520	6,834,147	XXX	143,402,506	2.4	114,292,179	1.9	133,093,250	10,309,256
5.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	19,499,762	59,718,375	35,693,702	21,656,520	6,834,147	XXX	143,402,506	2.4	114,292,179	1.9	133,093,250	10,309,256

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	142,279,020	685,867,356	396,838,456	391,754,341	990,858,599	XXX	2,607,597,771	42.9	2,481,504,026	40.5	1,380,388,449	1,227,209,322
6.2 NAIC 2	94,667,289	524,350,401	455,401,316	358,516,625	708,308,372	XXX	2,141,244,003	35.2	2,352,146,359	38.4	1,211,962,632	929,281,371
6.3 NAIC 3	9,386,787	48,576,397	43,269,849	954,188	13,498,455	XXX	115,685,676	1.9	174,226,997	2.8	51,261,038	64,424,638
6.4 NAIC 4	1,352,611	4,204,080	3,278,965	0	0	XXX	8,835,656	0.1	10,838,906	0.2	4,019,656	4,816,000
6.5 NAIC 5	0	3,011,001	750,000	0	0	XXX	3,761,001	0.1	1,076,365	0.0	0	3,761,001
6.6 NAIC 6	5,092	63,135	576,361	0	0	XXX	644,588	0.0	2,413,420	0.0	74,993	569,595
6.7 Totals	247,690,799	1,266,072,370	900,114,947	751,225,154	1,712,665,426	XXX	4,877,768,695	80.2	5,022,206,073	82.0	2,647,706,768	2,230,061,927
7. Hybrid Securities												
7.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2	3,000,000	0	0	0	0	XXX	3,000,000	0.0	3,000,000	0.0	3,000,000	0
7.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	3,000,000	0	0	0	0	XXX	3,000,000	0.0	3,000,000	0.0	3,000,000	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 177,811,951	816,645,224	602,039,121	855,269,007	1,304,582,245	0	3,756,347,548	61.8	XXX	XXX	2,507,769,636	1,248,577,912
12.2 NAIC 2	(d) 97,667,289	527,350,401	455,401,316	392,041,736	724,449,922	0	2,196,910,664	36.1	XXX	XXX	1,267,629,293	929,281,371
12.3 NAIC 3	(d) 9,386,787	48,576,397	43,269,849	954,188	13,498,455	0	115,685,676	1.9	XXX	XXX	51,261,038	64,424,638
12.4 NAIC 4	(d) 1,352,611	4,204,080	3,278,965	0	0	0	8,835,656	0.1	XXX	XXX	4,019,656	4,816,000
12.5 NAIC 5	(d) 0	3,011,001	750,000	0	0	0	3,761,001	0.1	XXX	XXX	0	3,761,001
12.6 NAIC 6	(d) 5,092	63,135	576,361	0	0	0	644,588	0.0	XXX	XXX	74,993	569,595
12.7 Totals	286,223,730	1,399,850,238	1,105,315,612	1,248,264,931	2,042,530,622	0	(b) 6,082,185,133	100.0	XXX	XXX	3,830,754,616	2,251,430,517
12.8 Line 12.7 as a % of Col. 7	4.7	23.0	18.2	20.5	33.6	0.0	100.0	XXX	XXX	XXX	63.0	37.0
13. Total Bonds Prior Year												
13.1 NAIC 1	134,023,288	740,303,648	606,892,465	749,954,923	1,292,133,510	0	XXX	XXX	3,523,307,834	57.5	2,316,222,488	1,207,085,346
13.2 NAIC 2	79,913,966	566,452,461	548,774,637	449,451,562	770,281,020	0	XXX	XXX	2,414,873,646	39.4	1,430,444,070	984,429,576
13.3 NAIC 3	9,802,549	68,709,708	77,439,099	4,777,283	13,498,358	0	XXX	XXX	174,226,997	2.8	90,251,987	83,975,010
13.4 NAIC 4	1,094,412	4,171,806	5,572,688	0	0	0	XXX	XXX	10,838,906	0.2	4,694,283	6,144,623
13.5 NAIC 5	11,947	1,040,047	24,371	0	0	0	XXX	XXX	(c) 1,076,365	0.0	76,365	1,000,000
13.6 NAIC 6	129,127	350,306	714,784	9,759	1,209,444	0	XXX	XXX	(c) 2,413,420	0.0	634,381	1,779,039
13.7 Totals	224,975,289	1,381,027,976	1,239,418,044	1,204,193,527	2,077,122,332	0	XXX	XXX	(b) 6,126,737,168	100.0	3,842,323,574	2,284,413,594
13.8 Line 13.7 as a % of Col. 9	3.7	22.5	20.2	19.7	33.9	0.0	XXX	XXX	100.0	XXX	62.7	37.3
14. Total Publicly Traded Bonds												
14.1 NAIC 1	47,313,490	255,480,332	318,097,288	743,420,773	1,143,457,753	0	2,507,769,636	41.2	2,316,222,488	37.8	2,507,769,636	XXX
14.2 NAIC 2	21,894,375	135,679,740	168,490,702	295,941,705	645,622,769	0	1,267,629,291	20.8	1,430,444,070	23.3	1,267,629,291	XXX
14.3 NAIC 3	4,569,230	18,092,414	15,100,106	834	13,498,455	0	51,261,039	0.8	90,251,987	1.5	51,261,039	XXX
14.4 NAIC 4	1,020,441	2,999,214	0	0	0	0	4,019,655	0.1	4,694,283	0.1	4,019,655	XXX
14.5 NAIC 5	0	0	0	0	0	0	0	0.0	76,365	0.0	0	XXX
14.6 NAIC 6	5,092	63,135	6,766	0	0	0	74,993	0.0	634,381	0.0	74,993	XXX
14.7 Totals	74,802,628	412,314,835	501,694,862	1,039,363,312	1,802,578,977	0	3,830,754,614	63.0	3,842,323,574	62.7	3,830,754,614	XXX
14.8 Line 14.7 as a % of Col. 7	2.0	10.8	13.1	27.1	47.1	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.2	6.8	8.2	17.1	29.6	0.0	63.0	XXX	XXX	XXX	63.0	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	130,498,461	561,164,892	283,941,834	111,848,234	161,124,492	0	1,248,577,912	20.5	1,207,085,346	19.7	XXX	1,248,577,912
15.2 NAIC 2	75,772,914	391,670,661	286,910,614	96,100,031	78,827,153	0	929,281,373	15.3	984,429,576	16.1	XXX	929,281,373
15.3 NAIC 3	4,817,557	30,483,983	28,169,743	953,354	0	0	64,424,637	1.1	83,975,010	1.4	XXX	64,424,637
15.4 NAIC 4	332,170	1,204,866	3,278,965	0	0	0	4,816,001	0.1	6,144,623	0.1	XXX	4,816,001
15.5 NAIC 5	0	3,011,001	750,000	0	0	0	3,761,001	0.1	1,000,000	0.0	XXX	3,761,001
15.6 NAIC 6	0	0	569,595	0	0	0	569,595	0.0	1,779,039	0.0	XXX	569,595
15.7 Totals	211,421,102	987,535,403	603,620,751	208,901,619	239,951,645	0	2,251,430,519	37.0	2,284,413,594	37.3	XXX	2,251,430,519
15.8 Line 15.7 as a % of Col. 7	9.4	43.9	26.8	9.3	10.7	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	3.5	16.2	9.9	3.4	3.9	0.0	37.0	XXX	XXX	XXX	XXX	37.0

(a) Includes \$ 1,112,803,580 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ 10,000,000 current year of bonds with Z designations and \$ 2,000,000 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
 (c) Includes \$ 1,000,000 current year, \$ 1,000,000 prior year of bonds with 5GI designations and \$ 0 current year, \$ 0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	291,698	2,404,796	29,167,502	22,967,770	0	XXX	54,831,766	0.9	11,756,529	0.2	52,664,620	2,167,146
1.02 Residential Mortgage-Backed Securities	10,682,218	32,812,376	21,587,700	8,750,179	0	XXX	73,832,473	1.2	993,299	0.0	73,832,472	1
1.03 Commercial Mortgage-Backed Securities	4,384,379	10,747,214	5,327,839	3,646,546	163,571	XXX	24,269,549	0.4	26,412,492	0.4	24,269,549	0
1.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.05 Totals	15,358,295	45,964,386	56,083,041	35,364,495	163,571	XXX	152,933,788	2.5	39,162,320	0.6	150,766,641	2,167,147
2. All Other Governments												
2.01 Issuer Obligations	0	0	0	6,998,675	0	XXX	6,998,675	0.1	6,998,692	0.1	6,998,675	0
2.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.05 Totals	0	0	0	6,998,675	0	XXX	6,998,675	0.1	6,998,692	0.1	6,998,675	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	301,229	26,739,142	113,423,923	431,613,366	322,867,478	XXX	894,945,138	14.7	934,896,979	15.3	886,052,949	8,892,189
3.02 Residential Mortgage-Backed Securities	0	0	0	406,723	0	XXX	406,723	0.0	458,617	0.0	406,723	0
3.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.05 Totals	301,229	26,739,142	113,423,923	432,020,089	322,867,478	XXX	895,351,861	14.7	935,355,596	15.3	886,459,672	8,892,189
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations	373,646	1,355,965	0	1,000,000	0	XXX	2,729,611	0.0	5,722,308	0.1	2,729,611	0
4.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.05 Totals	373,646	1,355,965	0	1,000,000	0	XXX	2,729,611	0.0	5,722,308	0.1	2,729,611	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	1,613,446	7,792,773	2,075,495	0	0	XXX	11,481,714	0.2	12,992,988	0.2	2,608,513	8,873,201
5.02 Residential Mortgage-Backed Securities	17,099,202	50,372,339	31,063,474	21,656,520	6,834,147	XXX	127,025,682	2.1	91,285,574	1.5	125,589,626	1,436,056
5.03 Commercial Mortgage-Backed Securities	787,114	1,553,263	2,554,734	0	0	XXX	4,895,111	0.1	10,013,618	0.2	4,895,111	0
5.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.05 Totals	19,499,762	59,718,375	35,693,703	21,656,520	6,834,147	XXX	143,402,507	2.4	114,292,180	1.9	133,093,250	10,309,257
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	155,092,200	742,375,927	733,936,385	725,212,782	1,703,784,133	XXX	4,060,401,427	66.8	4,274,867,347	69.8	2,613,461,086	1,446,940,341
6.02 Residential Mortgage-Backed Securities	10,449,167	31,131,553	19,109,285	12,879,747	2,382,306	XXX	75,952,058	1.2	71,218,306	1.2	14,212,832	61,739,226
6.03 Commercial Mortgage-Backed Securities	7,519,084	23,339,894	6,499,754	3,251,150	0	XXX	40,609,882	0.7	44,260,082	0.7	0	40,609,882
6.04 Other Loan-Backed and Structured Securities ...	74,630,347	469,224,996	140,569,522	9,881,476	6,498,986	XXX	700,805,326	11.5	631,860,336	10.3	20,032,849	680,772,477
6.05 Totals	247,690,798	1,266,072,370	900,114,946	751,225,155	1,712,665,425	XXX	4,877,768,693	80.2	5,022,206,071	82.0	2,647,706,767	2,230,061,926
7. Hybrid Securities												
7.01 Issuer Obligations	3,000,000	0	0	0	0	XXX	3,000,000	0.0	3,000,000	0.0	3,000,000	0
7.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.05 Totals	3,000,000	0	0	0	0	XXX	3,000,000	0.0	3,000,000	0.0	3,000,000	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.04 Other Loan-Backed and Structured Securities ...	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.05 Affiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.06 Affiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.07 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.02 Unaffiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.03 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.01 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
12. Total Bonds Current Year												
12.01 Issuer Obligations	160,672,219	780,668,603	878,603,305	1,187,792,593	2,026,651,611	XXX	5,034,388,331	82.8	XXX	XXX	3,567,515,454	1,466,872,877
12.02 Residential Mortgage-Backed Securities	38,230,587	114,316,268	71,760,459	43,693,169	9,216,453	XXX	277,216,936	4.6	XXX	XXX	214,041,653	63,175,283
12.03 Commercial Mortgage-Backed Securities	12,690,577	35,640,371	14,382,327	6,897,696	163,571	XXX	69,774,542	1.1	XXX	XXX	29,164,660	40,609,882
12.04 Other Loan-Backed and Structured Securities	74,630,347	469,224,996	140,569,522	9,881,476	6,498,986	XXX	700,805,326	11.5	XXX	XXX	20,032,849	680,772,477
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.09 Totals	286,223,730	1,399,850,238	1,105,315,612	1,248,264,934	2,042,530,621	0	6,082,185,135	100.0	XXX	XXX	3,830,754,616	2,251,430,519
12.10 Line 12.09 as a % of Col. 7	4.7	23.0	18.2	20.5	33.6	0.0	100.0	XXX	XXX	XXX	63.0	37.0
13. Total Bonds Prior Year												
13.01 Issuer Obligations	112,421,186	888,930,796	1,024,678,954	1,161,169,478	2,063,034,429	XXX	XXX	XXX	5,250,234,843	85.7	3,672,180,936	1,578,053,907
13.02 Residential Mortgage-Backed Securities	27,181,486	73,436,891	33,312,754	22,781,941	7,242,724	XXX	XXX	XXX	163,955,796	2.7	107,881,190	56,074,606
13.03 Commercial Mortgage-Backed Securities	14,664,905	37,284,448	20,914,150	7,760,405	62,284	XXX	XXX	XXX	80,686,192	1.3	41,505,123	39,181,069
13.04 Other Loan-Backed and Structured Securities	70,707,713	381,375,840	160,512,185	12,481,703	6,782,895	XXX	XXX	XXX	631,860,336	10.3	20,756,323	611,104,013
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
13.06 Affiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.09 Totals	224,975,290	1,381,027,975	1,239,418,043	1,204,193,527	2,077,122,332	0	XXX	XXX	6,126,737,167	100.0	3,842,323,572	2,284,413,595
13.10 Line 13.09 as a % of Col. 9	3.7	22.5	20.2	19.7	33.9	0.0	XXX	XXX	100.0	XXX	62.7	37.3
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	35,091,522	300,526,653	433,326,938	1,003,337,709	1,795,232,632	XXX	3,567,515,454	58.7	3,672,180,936	59.9	3,567,515,454	XXX
14.02 Residential Mortgage-Backed Securities	29,155,406	87,644,606	57,826,819	32,233,493	7,181,329	XXX	214,041,653	3.5	107,881,190	1.8	214,041,653	XXX
14.03 Commercial Mortgage-Backed Securities	5,171,493	12,300,477	7,882,573	3,646,546	163,571	XXX	29,164,660	0.5	41,505,123	0.7	29,164,660	XXX
14.04 Other Loan-Backed and Structured Securities	5,384,208	11,843,100	2,658,532	145,564	1,444	XXX	20,032,848	0.3	20,756,323	0.3	20,032,848	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
14.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.09 Totals	74,802,629	412,314,836	501,694,862	1,039,363,312	1,802,578,976	0	3,830,754,615	63.0	3,842,323,572	62.7	3,830,754,615	XXX
14.10 Line 14.09 as a % of Col. 7	2.0	10.8	13.1	27.1	47.1	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.2	6.8	8.2	17.1	29.6	0.0	63.0	XXX	XXX	XXX	63.0	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	125,580,697	480,141,950	445,276,367	184,454,884	231,418,979	XXX	1,466,872,877	24.1	1,578,053,907	25.8	XXX	1,466,872,877
15.02 Residential Mortgage-Backed Securities	9,075,181	26,671,662	13,933,640	11,459,676	2,035,124	XXX	63,175,283	1.0	56,074,606	0.9	XXX	63,175,283
15.03 Commercial Mortgage-Backed Securities	7,519,084	23,339,894	6,499,754	3,251,150	0	XXX	40,609,882	0.7	39,181,069	0.6	XXX	40,609,882
15.04 Other Loan-Backed and Structured Securities	69,246,139	457,381,896	137,910,990	9,735,912	6,497,542	XXX	680,772,478	11.2	611,104,013	10.0	XXX	680,772,478
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
15.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.09 Totals	211,421,101	987,535,402	603,620,751	208,901,622	239,951,645	0	2,251,430,520	37.0	2,284,413,595	37.3	XXX	2,251,430,520
15.10 Line 15.09 as a % of Col. 7	9.4	43.9	26.8	9.3	10.7	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	3.5	16.2	9.9	3.4	3.9	0.0	37.0	XXX	XXX	XXX	XXX	37.0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year					
2. Cost of short-term investments acquired					
3. Accrual of discount					
4. Unrealized valuation increase/(decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals					
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)					
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)					

NONE

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 10, prior year)	70,460,339
2. Cost paid/(consideration received) on additions:	
2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	65,595,387
2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	0
3. Unrealized valuation increase/(decrease):	
3.1 Section 1, Column 17	(6,246,421)
3.2 Section 2, Column 19	4,486,198
4. SSAP No. 108 Adjustments	0
5. Total gain (loss) on termination recognized, Section 2, Column 22	(33,439,897)
6. Considerations received/(paid) on terminations, Section 2, Column 15	39,687,841
7. Amortization:	
7.1 Section 1, Column 19	0
7.2 Section 2, Column 21	0
8. Adjustment to the book/adjusted carrying value of hedged item:	
8.1 Section 1, Column 20	0
8.2 Section 2, Column 23	0
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Section 1, Column 18	(282,100)
9.2 Section 2, Column 20	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)	60,885,663
11. Deduct nonadmitted assets	0
12. Statement value at end of current period (Line 10 minus Line 11)	60,885,663

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	8,137,680
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)	(25,417,980)
3.1 Add:	
Change in variation margin on open contracts - Highly effective hedges	
3.11 Section 1, Column 15, current year minus	0
3.12 Section 1, Column 15, prior year	0
Change in variation margin on open contracts - All other	
3.13 Section 1, Column 18, current year minus	(17,280,300)
3.14 Section 1, Column 18, prior year	8,137,680
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	0
3.22 Section 1, Column 17, prior year	0
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	(17,280,300)
3.24 Section 1, Column 19, prior year plus	8,137,680
3.25 SSAP No. 108 Adjustments	0
3.3 Subtotal (Line 3.1 minus Line 3.2)	0
4.1 Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)	(52,612,692)
4.2 Less:	
4.21 Amount used to adjust basis of hedged item (Section 2, Column 17) .	0
4.22 Amount recognized (Section 2, Column 16)	(52,612,692)
4.23 SSAP No. 108 Adjustments	0
4.3 Subtotal (Line 4.1 minus Line 4.2)	0
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	0
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	0
6. Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(17,280,300)
7. Deduct total nonadmitted amounts	0
8. Statement value at end of current period (Line 6 minus Line 7)	(17,280,300)

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	60,885,665
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	(17,280,300)
3.	Total (Line 1 plus Line 2)	43,605,365
4.	Part D, Section 1, Column 6	60,885,665
5.	Part D, Section 1, Column 7	(17,280,300)
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	60,885,665
8.	Part B, Section 1, Column 13	(17,280,300)
9.	Total (Line 7 plus Line 8)	43,605,365
10.	Part D, Section 1, Column 9	60,885,665
11.	Part D, Section 1, Column 10	(17,280,300)
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	42,071
14.	Part B, Section 1, Column 20	25,488,000
15.	Part D, Section 1, Column 12	25,530,071
16.	Total (Line 13 plus Line 14 minus Line 15)	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Money Market Mutual funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	102,019,483	0	102,019,483	0
2. Cost of cash equivalents acquired	577,431,993	0	577,431,993	0
3. Accrual of discount	0	0	0	0
4. Unrealized valuation increase/(decrease)	0	0	0	0
5. Total gain (loss) on disposals	0	0	0	0
6. Deduct consideration received on disposals	569,992,950	0	569,992,950	0
7. Deduct amortization of premium	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	109,458,526	0	109,458,526	0
11. Deduct total nonadmitted amounts	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	109,458,526	0	109,458,526	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (13-11-12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
0399999. Total Property occupied by the reporting entity						0	0	0	0	0	0	0	0	0	0	0
RE 1160 Office		Springfield	OH.....	07/01/1956 ..	12/31/2021 ..	46,500	0	46,500	46,500	0	0	0	0	0	2,500	0
RE 1210 Office		Springfield	OH.....	03/02/1965 ..	12/31/2021 ..	250,000	0	250,000	250,000	0	0	0	0	0	15,000	0
RE 1357 Home Office		Blue Ash	OH.....	12/19/2013 ..	01/01/2020 ..	26,371,832	0	19,359,606	19,359,606	720,418	0	0	(720,418)	0	2,418,487	1,575,070
RE 1358 Home Office		Blue Ash	OH.....	11/20/2014 ..	01/01/2020 ..	6,063,988	0	3,936,414	3,936,414	331,686	0	0	(331,686)	0	678,335	415,460
0499999. Properties held for the production of income						32,732,320	0	23,592,520	23,592,520	1,052,104	0	0	(1,052,104)	0	3,114,322	1,990,530
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0699999 - Totals						32,732,320	0	23,592,520	23,592,520	1,052,104	0	0	(1,052,104)	0	3,114,322	1,990,530

E01

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
1357 Home Office	Blue Ash	OH	12/19/2013	PFEIFFER PLACE	0	0	0	1,784,085
1358 Home Office	Blue Ash	OH	11/20/2014	BLUE ASH/ALLIANCE	0	0	0	57,154
0199999. Acquired by Purchase					0	0	0	1,841,239
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0399999 - Totals					0	0	0	1,841,239

E02

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/ Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/ Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/ Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
NONE																			
0399999 - Totals																			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
0125539		TUSCALOOSA	AL		11/30/2011	5.500	676,300	0	0	0	0	0	6,640,000	12/31/2022
0125617		GREENVILLE	AL		05/02/2013	4.500	405,125	0	0	0	0	0	1,915,000	12/31/2022
0125841		BIRMINGHAM	AL		07/08/2016	4.020	3,610,581	0	0	0	0	0	8,915,000	12/31/2022
0126299		FAIRHOPE	AL		06/24/2022	4.131	3,240,362	0	0	0	0	0	5,995,000	12/31/2022
0325410		TUCSON	AZ		08/29/2008	6.730	87,912	0	0	0	0	0	11,955,000	12/31/2022
0325730		TUCSON	AZ		12/22/2014	4.750	1,868,110	0	0	0	0	0	4,505,000	12/31/2022
0325796		TUCSON	AZ		10/29/2015	4.250	4,648,668	0	0	0	0	0	7,705,000	12/31/2022
0325808		TEMPE	AZ		12/23/2015	4.366	1,934,997	0	0	0	0	0	5,810,000	12/31/2022
0325813		TUCSON	AZ		01/19/2016	4.234	1,280,114	0	0	0	0	0	4,530,000	12/31/2022
0325939		TUCSON	AZ		08/30/2017	4.527	909,970	0	0	0	0	0	2,540,000	12/31/2022
0325955		PHOENIX	AZ		11/09/2017	4.375	1,555,300	0	0	0	0	0	7,060,000	12/31/2022
0325987		PHOENIX	AZ		03/29/2018	4.472	3,346,257	0	0	0	0	0	7,960,000	12/31/2022
0326000		ORO VALLEY	AZ		05/23/2018	4.592	2,880,546	0	0	0	0	0	5,655,000	12/31/2022
0326083		MESA	AZ		06/21/2019	4.625	1,914,657	0	0	0	0	0	5,670,000	12/31/2022
0326088		TUCSON	AZ		07/23/2019	4.700	1,710,143	0	0	0	0	0	3,875,000	12/31/2022
0326122		TUCSON	AZ		12/16/2019	3.900	3,428,085	0	0	0	0	0	11,580,000	12/31/2022
0326205		MESA	AZ		06/28/2021	3.835	6,410,210	0	0	0	0	0	11,780,000	12/31/2022
0326227		MESA	AZ		08/18/2021	3.500	1,838,250	0	0	0	0	0	3,910,000	12/31/2022
0326231		TUCSON	AZ		08/31/2021	3.850	8,251,249	0	0	0	0	0	19,400,000	12/31/2022
0326266		TUCSON	AZ		01/27/2022	3.800	5,726,761	0	0	0	0	0	10,685,000	12/31/2022
0326311		PHOENIX	AZ		09/12/2022	5.125	2,928,822	0	0	0	0	0	7,425,000	12/31/2022
0326319		TUCSON	AZ		11/04/2022	5.022	1,940,392	0	0	0	0	0	3,475,000	12/31/2022
0326351		TUCSON	AZ		02/28/2023	5.900	6,412,563	0	0	0	0	0	12,300,000	01/04/2023
0326363		PRESCOTT	AZ		06/05/2023	6.239	2,043,049	0	0	0	0	0	2,950,000	04/21/2023
0326364		MESA	AZ		06/07/2023	5.660	7,541,686	0	0	0	0	0	28,920,000	04/21/2023
0425874		SPRINGDALE	AR		12/21/2016	3.875	2,038,158	0	0	0	0	0	8,850,000	12/31/2022
0426093		BENTON	AR		07/31/2019	4.277	3,480,511	0	0	0	0	0	9,495,000	12/31/2022
0426094		JONESBORO	AR		07/31/2019	4.277	2,047,805	0	0	0	0	0	5,405,000	12/31/2022
0426095		SPRINGDALE	AR		07/31/2019	4.277	2,115,495	0	0	0	0	0	5,825,000	12/31/2022
0426096		FAYETTEVILLE	AR		07/31/2019	4.277	3,915,006	0	0	0	0	0	10,255,000	12/31/2022
0426097		FORT SMITH	AR		07/31/2019	4.277	2,387,747	0	0	0	0	0	3,425,000	12/31/2022
0524998		SANTA ROSA	CA		05/15/2003	4.625	552,776	0	0	0	0	0	4,725,000	12/31/2022
0525441		MONTEREY PARK	CA		12/29/2009	6.125	501,463	0	0	0	0	0	9,305,000	12/31/2022
0525557		HUNTINGTON BEACH	CA		05/17/2012	5.125	3,552,523	0	0	0	0	0	14,220,000	12/31/2022
0525574		BAKERSFIELD	CA		09/25/2012	4.750	625,656	0	0	0	0	0	2,340,000	12/31/2022
0525580		CAMARILLO	CA		10/23/2012	5.000	808,412	0	0	0	0	0	13,045,000	12/31/2022
0525598		SAN PEDRO	CA		01/29/2013	4.750	1,505,347	0	0	0	0	0	12,335,000	12/31/2022
0525661		SACRAMENTO	CA		11/06/2013	5.640	3,726,772	0	0	0	0	0	12,355,000	12/31/2022
0525690		CARDIFF BY THE SEA	CA		07/15/2014	4.770	2,431,480	0	0	0	0	0	6,165,000	12/31/2022
0525765		DOWNEY	CA		06/10/2015	4.400	3,466,765	0	0	0	0	0	5,900,000	12/31/2022
0525790		SEASIDE	CA		09/11/2015	4.420	1,494,683	0	0	0	0	0	6,195,000	12/31/2022
0525801		BARSTOW	CA		11/20/2015	4.500	1,733,516	0	0	0	0	0	5,150,000	12/31/2022
0525884		SCOTT'S VALLEY	CA		01/27/2017	4.500	2,893,605	0	0	0	0	0	11,260,000	12/31/2022
0525895		LOS ANGELES	CA		03/22/2017	4.583	875,898	0	0	0	0	0	3,140,000	12/31/2022
0525972		CUPERTINO	CA		01/11/2018	4.476	5,754,860	0	0	0	0	0	11,520,000	12/31/2022
0525980		LYNWOOD	CA		03/08/2018	4.400	1,618,567	0	0	0	0	0	3,990,000	12/31/2022
0525988		SAN DIEGO	CA		04/06/2018	4.650	5,224,181	0	0	0	0	0	22,200,000	12/31/2022
0526016		LOS ALAMITOS	CA		07/31/2018	4.868	4,500,936	0	0	0	0	0	1,185,000	12/31/2022
0526033		OTAY MESA	CA		11/02/2018	4.789	2,227,301	0	0	0	0	0	6,085,000	12/31/2022
0526054		NEWPORT BEACH	CA		02/25/2019	4.921	2,973,217	0	0	0	0	0	5,685,000	12/31/2022
0526119		BEAUMONT	CA		11/26/2019	4.250	6,203,365	0	0	0	0	0	15,055,000	12/31/2022
0526123		HAYWARD	CA		12/19/2019	3.850	14,572,096	0	0	0	0	0	20,770,000	12/31/2022

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
0526141		CALEXICO	CA		05/14/2020	4.100	4,304,474	0	0	0	0	0	9,175,000	12/31/2022
0526154		SANTA ANA	CA		09/29/2020	3.750	7,080,015	0	0	0	0	0	17,665,000	12/31/2022
0526201		SANTA CLARITA	CA		05/28/2021	3.850	5,611,937	0	0	0	0	0	10,035,000	12/31/2022
0526207		ONTARIO	CA		06/29/2021	4.250	8,042,953	0	0	0	0	0	15,410,000	12/31/2022
0526208		ONTARIO	CA		06/29/2021	4.250	919,175	0	0	0	0	0	1,590,000	12/31/2022
0526223		ANAHEIM	CA		08/09/2021	3.750	1,105,356	0	0	0	0	0	2,035,000	12/31/2022
0526237		ANAHEIM	CA		10/14/2021	3.311	7,234,683	0	0	0	0	0	10,365,000	12/31/2022
0526261		VISTA	CA		12/23/2021	3.250	2,059,096	0	0	0	0	0	4,320,000	12/31/2022
0526272		SANTA ANA	CA		02/28/2022	3.700	4,158,642	0	0	0	0	0	3,760,000	12/31/2022
0526312		ORANGE	CA		09/28/2022	4.350	18,000,000	0	0	0	0	0	32,785,000	12/31/2022
0526335		SAN DIEGO	CA		12/22/2022	5.931	10,327,324	0	0	0	0	0	24,000,000	11/21/2022
0526336		SAN DIEGO	CA		12/22/2022	6.331	5,499,990	0	0	0	0	0	14,400,000	12/20/2022
0526337		LONG BEACH	CA		01/09/2023	5.625	12,550,984	0	0	0	0	0	21,300,000	12/02/2022
0526353		MERCED	CA		05/25/2023	5.750	6,256,548	0	0	0	0	0	11,260,000	01/26/2023
0526366		THOUSAND OAKS	CA		06/16/2023	6.125	4,438,039	0	0	0	0	0	7,530,000	04/20/2023
0526367		PERRIS	CA		06/14/2023	5.580	4,972,793	0	0	0	0	0	21,600,000	04/18/2023
0526373		SARATOGA	CA		08/31/2023	6.000	3,386,358	0	0	0	0	0	10,250,000	07/26/2023
0526390		HOMEWOOD	CA		12/21/2023	7.300	10,000,000	0	0	0	0	0	29,950,000	12/18/2023
0625177		AURORA	CO		09/30/2005	4.875	1,083,545	0	0	0	0	0	7,510,000	12/31/2022
0625990		LAKWOOD	CO		04/26/2018	4.710	1,736,459	0	0	0	0	0	3,000,000	12/31/2022
0626256		PEYTON	CO		12/15/2021	3.375	2,726,709	0	0	0	0	0	2,505,000	12/31/2022
0626286		WESTMINISTER	CO		05/17/2022	3.828	4,837,794	0	0	0	0	0	5,490,000	12/31/2022
0825978		NEWARK	DE		02/15/2018	4.380	2,721,611	0	0	0	0	0	7,245,000	12/31/2022
0R24396		WHITMORE LAKE	MI		08/26/1999	7.250	265,778	0	0	0	0	0	11,030,000	12/31/2022
0R24431		WHITMORE LAKE	MI		08/26/1999	7.250	23,923	0	0	0	0	0	990,000	12/31/2022
1025390		PENSACOLA BEACH	FL		04/11/2008	6.375	266,266	0	0	0	0	0	1,800,000	12/31/2022
1025400		ODESSA	FL		06/09/2008	6.270	1,168,259	0	0	0	0	0	5,670,000	12/31/2022
1025549		APOPKA	FL		03/28/2012	5.375	305,045	0	0	0	0	0	1,920,000	12/31/2022
1025777		JACKSONVILLE	FL		07/16/2015	4.125	1,137,378	0	0	0	0	0	4,320,000	12/31/2022
1025800		TALLAHASSEE	FL		11/19/2015	3.811	694,583	0	0	0	0	0	10,760,000	12/31/2022
1025810		HALEAH	FL		01/06/2016	4.375	3,522,658	0	0	0	0	0	13,970,000	12/31/2022
1025872		RIVERVIEW	FL		12/19/2016	4.125	820,225	0	0	0	0	0	2,340,000	12/31/2022
1025880		NAPLES	FL		01/18/2017	4.544	2,637,046	0	0	0	0	0	7,410,000	12/31/2022
1025920		MIAMI	FL		07/06/2017	4.525	5,107,613	0	0	0	0	0	8,965,000	12/31/2022
1025934		PANAMA CITY BEACH	FL		08/10/2017	4.500	1,243,676	0	0	0	0	0	2,135,000	12/31/2022
1025935		WHARTON	NJ		08/11/2017	3.810	417,269	0	0	0	0	0	3,460,000	12/31/2022
1026044		CORAL GABLE	FL		12/19/2018	4.922	2,844,086	0	0	0	0	0	5,645,000	12/31/2022
1026084		PACE	FL		06/26/2019	4.700	813,226	0	0	0	0	0	1,590,000	12/31/2022
1026086		NAPLES	FL		06/27/2019	4.320	2,427,340	0	0	0	0	0	2,065,000	12/31/2022
1026108		LARGO	FL		09/27/2019	4.150	13,833,957	0	0	0	0	0	39,955,000	12/31/2022
1026138		JACKSONVILLE	FL		04/03/2020	4.000	2,059,703	0	0	0	0	0	4,375,000	12/31/2022
1026149		SEBRING	FL		09/17/2020	3.750	832,912	0	0	0	0	0	1,560,000	12/31/2022
1026166		OPA-LOCKA	FL		12/03/2020	3.000	5,334,445	0	0	0	0	0	9,890,000	12/31/2022
1026178		MIAMI	FL		03/22/2021	3.910	7,421,481	0	0	0	0	0	11,705,000	12/31/2022
1026209		JACKSONVILLE	FL		07/02/2021	3.770	2,754,752	0	0	0	0	0	4,895,000	12/31/2022
1026211		JACKSONVILLE	FL		07/13/2021	3.500	1,314,773	0	0	0	0	0	5,385,000	12/31/2022
1026241		NAPLES	FL		10/21/2021	3.500	8,119,641	0	0	0	0	0	49,715,000	12/31/2022
1026250		OAKLAND PARK	FL		12/01/2021	3.500	6,162,844	0	0	0	0	0	12,020,000	12/31/2022
1026275		MIAMI BEACH	FL		03/15/2022	3.596	1,149,086	0	0	0	0	0	640,000	12/31/2022
1026283		GREATER GAINESVILLE	FL		04/26/2022	3.780	919,109	0	0	0	0	0	1,600,000	12/31/2022
1026338		FORT LAUDERDALE	FL		01/26/2023	6.100	4,434,567	0	0	0	0	0	7,000,000	12/23/2022
1026370		NAPLES	FL		07/19/2023	5.930	2,236,773	0	0	0	0	0	10,750,000	05/26/2023

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
1125701		LAWRENCEVILLE	GA.		09/18/2014	4.700	2,201,764	0	0	0	0	0	6,640,000	12/31/2022
1125929		MACON	GA.		07/20/2017	4.550	757,967	0	0	0	0	0	2,075,000	12/31/2022
1126014		FORT OGLETHORPE	GA.		07/31/2018	5.000	444,141	0	0	0	0	0	2,470,000	12/31/2022
1126127		MABLETON	GA.		12/20/2019	3.950	3,443,512	0	0	0	0	0	4,150,000	12/31/2022
1126183		OAKWOOD	GA.		04/22/2021	3.600	3,164,641	0	0	0	0	0	3,485,000	12/31/2022
1126254		SOUTH BEND	IN.		12/14/2021	3.625	4,214,375	0	0	0	0	0	6,965,000	12/31/2022
1325752		MERIDIAN	ID.		05/01/2015	4.250	738,297	0	0	0	0	0	3,680,000	12/31/2022
1326091		CALDWELL	ID.		07/30/2019	4.075	1,898,932	0	0	0	0	0	3,455,000	12/31/2022
1326181		BOISE	ID.		04/01/2021	3.635	3,841,320	0	0	0	0	0	8,305,000	12/31/2022
1425518		WOODRIVER	IL.		07/27/2011	5.500	14,640	0	0	0	0	0	2,740,000	12/31/2022
1425562		CHICAGO HEIGHTS	IL.		06/28/2012	5.000	1,444,873	0	0	0	0	0	5,680,000	12/31/2022
1425589		BUFFALO GROVE	IL.		12/12/2012	5.000	4,040,442	0	0	0	0	0	8,630,000	12/31/2022
1425821		CHICAGO	IL.		03/30/2016	4.125	735,272	0	0	0	0	0	2,115,000	12/31/2022
1425882		SCHALMURG	IL.		01/19/2017	4.125	869,908	0	0	0	0	0	1,760,000	12/31/2022
1425919		NAPERVILLE	IL.		06/29/2017	4.520	944,238	0	0	0	0	0	1,995,000	12/31/2022
1425921		CHICAGO	IL.		07/07/2017	4.625	747,811	0	0	0	0	0	5,220,000	12/31/2022
1425998		WHEELING	IL.		05/14/2018	4.800	2,255,388	0	0	0	0	0	1,505,000	12/31/2022
1426056		WHEELING	IL.		03/07/2019	4.725	842,989	0	0	0	0	0	1,235,000	12/31/2022
1426170		CHICAGO	IL.		01/14/2021	3.650	984,599	0	0	0	0	0	1,395,000	12/31/2022
1426291		EDWARDSVILLE	IL.		06/03/2022	3.875	11,944,594	0	0	0	0	0	23,305,000	12/31/2022
1426314		NAPERVILLE	IL.		10/24/2022	4.896	4,835,967	0	0	0	0	0	7,625,000	12/31/2022
1525500		CARMEL	IN.		04/28/2011	5.870	921,636	0	0	0	0	0	8,530,000	12/31/2022
1525593		INDIANAPOLIS	IN.		12/21/2012	4.500	757,661	0	0	0	0	0	3,890,000	12/31/2022
1525642		WEST LAFAYETTE	IN.		08/07/2013	4.500	646,598	0	0	0	0	0	2,880,000	12/31/2022
1525791		BROWNSBURG	IN.		09/22/2015	4.288	863,639	0	0	0	0	0	3,970,000	12/31/2022
1525832		INDIANAPOLIS	IN.		06/02/2016	4.250	509,338	0	0	0	0	0	2,855,000	12/31/2022
1525837		INDIANAPOLIS	IN.		06/29/2016	4.300	1,605,578	0	0	0	0	0	5,990,000	12/31/2022
1525856		FISHERS	IN.		09/19/2016	3.900	5,698,287	0	0	0	0	0	20,865,000	12/31/2022
1525910		CARMEL	IN.		06/02/2017	4.977	552,582	0	0	0	0	0	8,530,000	12/31/2022
1525918		FORT WAYNE	IN.		06/29/2017	4.645	2,620,396	0	0	0	0	0	5,790,000	12/31/2022
1525930		BATESVILLE	IN.		07/27/2017	4.806	1,823,270	0	0	0	0	0	4,000,000	12/31/2022
1525958		FT. WAYNE	IN.		11/16/2017	4.536	2,514,146	0	0	0	0	0	3,310,000	12/31/2022
1526163		FISHERS	IN.		11/24/2020	3.600	2,017,557	0	0	0	0	0	3,000,000	12/31/2022
1526203		LAWRENCEBURG	IN.		06/03/2021	4.250	1,884,022	0	0	0	0	0	3,785,000	12/31/2022
1526293		INDIANAPOLIS	IN.		06/06/2022	4.100	8,576,042	0	0	0	0	0	22,470,000	12/31/2022
1526294		INDIANAPOLIS	IN.		06/06/2022	4.100	6,574,955	0	0	0	0	0	12,825,000	12/31/2022
1526295		INDIANAPOLIS	IN.		06/06/2022	4.100	5,336,203	0	0	0	0	0	8,405,000	12/31/2022
1526304		CHICAGO	IL.		07/20/2022	4.500	1,752,392	0	0	0	0	0	2,165,000	12/31/2022
1526326		INDIANAPOLIS	IN.		11/10/2022	5.196	1,747,387	0	0	0	0	0	2,855,000	12/31/2022
1726064		WICHITA	KS.		04/09/2019	5.100	3,914,719	0	0	0	0	0	7,460,000	12/31/2022
1825386		LOUISVILLE	KY.		03/14/2008	6.150	383,610	0	0	0	0	0	3,070,000	12/31/2022
1825608		LOUISVILLE	KY.		03/19/2013	4.850	847,693	0	0	0	0	0	2,615,000	12/31/2022
1825709		LEXINGTON	KY.		10/10/2014	3.990	278,151	0	0	0	0	0	8,015,000	12/31/2022
1825793		RICHMOND	KY.		10/01/2015	4.356	1,156,317	0	0	0	0	0	2,960,000	12/31/2022
1825866		LEXINGTON	KY.		11/21/2016	4.150	3,741,890	0	0	0	0	0	8,195,000	12/31/2022
1825913		CRESTWOOD	KY.		06/13/2017	4.518	1,795,488	0	0	0	0	0	3,930,000	12/31/2022
1825956		LOUISVILLE	KY.		11/10/2017	4.371	1,555,173	0	0	0	0	0	4,250,000	12/31/2022
1826051		HEBRON	KY.		02/20/2019	5.125	1,474,873	0	0	0	0	0	2,545,000	12/31/2022
1925392		LAFAYETTE	LA.		05/01/2008	6.100	54,153	0	0	0	0	0	1,795,000	12/31/2022
2025968		LEWISTON	ME.		12/20/2017	4.620	1,096,579	0	0	0	0	0	3,065,000	12/31/2022
2125451		GAITHERSBURG	MD.		06/10/2010	7.500	703,487	0	0	0	0	0	9,925,000	12/31/2022
2125731		FULTON	MD.		12/22/2014	4.330	786,032	0	0	0	0	0	3,645,000	12/31/2022

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
2125769		HYATTSVILLE	MD.		06/23/2015	4.125	1,115,420	0	0	0	0	0	3,760,000	12/31/2022
2125949		BELTSVILLE	MD.		10/13/2017	4.375	5,679,928	0	0	0	0	0	12,335,000	12/31/2022
2126062		ANNAPOLIS	MD.		03/29/2019	4.950	1,458,546	0	0	0	0	0	3,755,000	12/31/2022
2126270		DUNDALK	MD.		02/18/2022	3.750	11,270,888	0	0	0	0	0	38,795,000	12/31/2022
2325609		CLARKSTON	MI.		03/28/2013	4.375	188,029	0	0	0	0	0	3,600,000	12/31/2022
2325619		EAST LANSING	MI.		05/07/2013	5.100	849,368	0	0	0	0	0	1,920,000	12/31/2022
2325743		SHELBY TOWNSHIP	MI.		03/26/2015	4.250	1,922,381	0	0	0	0	0	4,850,000	12/31/2022
2325815		EASTPOINTE	MI.		02/01/2016	3.760	1,080,618	0	0	0	0	0	11,685,000	12/31/2022
2325844		NOVI	MI.		07/26/2016	4.129	2,937,818	0	0	0	0	0	11,700,000	12/31/2022
2325899		CLINTON TOWNSHIP	MI.		04/04/2017	4.674	1,405,808	0	0	0	0	0	3,175,000	12/31/2022
2325954		LAKE ORION	MI.		11/09/2017	4.625	789,621	0	0	0	0	0	2,495,000	12/31/2022
2325985		MADISON HEIGHTS	MI.		03/29/2018	4.477	3,002,168	0	0	0	0	0	6,830,000	12/31/2022
2326009		SHELBY TOWNSHIP	MI.		07/12/2018	4.482	1,769,240	0	0	0	0	0	4,345,000	12/31/2022
2326012		SHELBY TOWNSHIP	MI.		07/25/2018	4.900	2,463,938	0	0	0	0	0	7,545,000	12/31/2022
2326032		SOUTHGATE	MI.		10/30/2018	4.960	938,575	0	0	0	0	0	2,140,000	12/31/2022
2326131		STERLING HEIGHTS	MI.		02/28/2020	4.125	2,091,957	0	0	0	0	0	5,175,000	12/31/2022
2326134		ROYAL OAK	MI.		03/13/2020	4.125	872,527	0	0	0	0	0	815,000	12/31/2022
2326186		KALAMAZOO	MI.		04/29/2021	3.250	1,990,379	0	0	0	0	0	11,125,000	12/31/2022
2326226		WESTLAND	MI.		08/16/2021	3.600	14,996,029	0	0	0	0	0	42,105,000	12/31/2022
2326238		NOVI	MI.		10/20/2021	4.000	1,898,750	0	0	0	0	0	11,700,000	12/31/2022
2326280		ROSEVILLE	MI.		04/14/2022	3.976	993,793	0	0	0	0	0	1,315,000	12/31/2022
2326356		TAYLOR	MI.		04/25/2023	5.330	2,175,055	0	0	0	0	0	7,700,000	03/27/2023
2326362		SOUTHFIELD	MI.		06/01/2023	6.380	1,851,746	0	0	0	0	0	5,490,000	04/06/2023
2425638		MINNETONKA	MIN.		07/16/2013	4.125	491,733	0	0	0	0	0	12,615,000	12/31/2022
2425766		BLOOMINGTON	MIN.		06/12/2015	4.075	1,537,270	0	0	0	0	0	4,885,000	12/31/2022
2426159		BROOKLYN PARK	MIN.		10/29/2020	3.672	12,833,649	0	0	0	0	0	26,655,000	12/31/2022
2426215		ST. CLOUD	MIN.		07/15/2021	3.500	3,944,318	0	0	0	0	0	5,830,000	12/31/2022
2525927		OLIVE BRANCH	MS.		07/14/2017	4.450	909,836	0	0	0	0	0	3,645,000	12/31/2022
2526189		OXFORD	MS.		05/04/2021	4.007	1,112,455	0	0	0	0	0	2,225,000	12/31/2022
2526202		JACKSON	MS.		06/02/2021	4.100	1,186,479	0	0	0	0	0	2,025,000	12/31/2022
2625625		ST LOUIS	MO.		05/24/2013	4.625	1,126,227	0	0	0	0	0	3,510,000	12/31/2022
2925798		LAS VEGAS	NV.		11/18/2015	4.170	1,199,484	0	0	0	0	0	12,575,000	12/31/2022
3125558		WILLIAMSTOWN	NJ.		05/18/2012	5.125	672,939	0	0	0	0	0	4,905,000	12/31/2022
3125654		OLD BRIDGE	NJ.		10/22/2013	5.125	463,025	0	0	0	0	0	2,680,000	12/31/2022
3125862		WILLINGBORO	NJ.		10/12/2016	4.000	947,654	0	0	0	0	0	3,720,000	12/31/2022
3125889		BARRINGTON	NJ.		02/28/2017	4.500	1,116,671	0	0	0	0	0	8,845,000	12/31/2022
3125996		WILLINGBORO	NJ.		05/11/2018	4.380	2,660,643	0	0	0	0	0	9,630,000	12/31/2022
3126177		RAHWAY	NJ.		03/16/2021	3.875	1,292,746	0	0	0	0	0	1,680,000	12/31/2022
3126187		WHIPPANY	NJ.		04/30/2021	3.850	935,323	0	0	0	0	0	2,745,000	12/31/2022
3325794		WEST ISLIP	NY.		10/14/2015	3.740	620,608	0	0	0	0	0	7,130,000	12/31/2022
3326070		COMMACK	NY.		04/23/2019	4.875	857,393	0	0	0	0	0	6,495,000	12/31/2022
3326168		HEMPSTEAD	NY.		12/18/2020	3.580	760,580	0	0	0	0	0	1,480,000	12/31/2022
3326184		FARMINGDALE	NY.		04/27/2021	3.500	1,864,599	0	0	0	0	0	10,260,000	12/31/2022
3326239		BUFFALO	NY.		10/21/2021	3.500	9,525,116	0	0	0	0	0	18,295,000	12/31/2022
3326246		FARMINGDALE	NY.		11/23/2021	3.550	14,860,775	0	0	0	0	0	22,150,000	12/31/2022
3326253		HAUPPAUGE	NY.		12/08/2021	3.375	2,278,880	0	0	0	0	0	2,490,000	12/31/2022
3326297		NEW YORK	NY.		06/17/2022	4.464	2,710,829	0	0	0	0	0	4,520,000	12/31/2022
3326305		HAUPPAUGE	NY.		07/21/2022	4.825	3,886,295	0	0	0	0	0	4,620,000	12/31/2022
3326306		CARLE PLACE	NY.		08/03/2022	4.750	2,947,219	0	0	0	0	0	5,740,000	12/31/2022
3326307		OSWEGO	NY.		08/10/2022	4.662	2,427,087	0	0	0	0	0	4,365,000	12/31/2022
3326315		BOHEMIA	NY.		10/31/2022	5.000	977,614	0	0	0	0	0	2,030,000	12/31/2022
3326316		BOHEMIA	NY.		10/31/2022	5.000	489,690	0	0	0	0	0	655,000	12/31/2022

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3326317		BOHEMIA	NY		10/31/2022	5.000	4,692,547	0	0	0	0	0	6,810,000	12/31/2022
3326318		DEER PARK	NY		10/31/2022	5.000	879,845	0	0	0	0	0	1,320,000	12/31/2022
3326320		WEST BABYLON	NY		11/08/2022	5.000	2,154,638	0	0	0	0	0	3,660,000	12/31/2022
3326321		DEER PARK	NY		11/10/2022	5.000	2,644,328	0	0	0	0	0	5,900,000	12/31/2022
3326322		RONKONKOMA	NY		11/09/2022	5.000	4,701,020	0	0	0	0	0	6,960,000	12/31/2022
3326323		NORTH BAYSHORE	NY		11/09/2022	5.000	3,721,640	0	0	0	0	0	7,155,000	12/31/2022
3326324		BOHEMIA	NY		11/09/2022	5.000	1,567,003	0	0	0	0	0	3,210,000	12/31/2022
3326325		BOHEMIA	NY		11/10/2022	5.000	979,380	0	0	0	0	0	1,865,000	12/31/2022
3326357		NEW YORK	NY		04/25/2023	5.710	3,076,836	0	0	0	0	0	7,700,000	03/15/2023
3326368		MEDFORD	NY		07/12/2023	6.000	1,479,213	0	0	0	0	0	3,600,000	05/25/2023
3326385		STATEN ISLAND	NY		09/29/2023	5.928	6,969,365	0	0	0	0	0	13,400,000	08/28/2023
3425105		MATTHEWS	NC		11/08/2004	6.230	88,708	0	0	0	0	0	2,000,000	12/31/2022
3425106		WINSTON-SALEM	NC		11/08/2004	6.470	91,611	0	0	0	0	0	1,880,000	12/31/2022
3425482		CARRBORO	NC		12/20/2010	5.150	963,287	0	0	0	0	0	9,155,000	12/31/2022
3425584		INDIAN TRAIL	NC		11/27/2012	4.750	1,184,475	0	0	0	0	0	5,020,000	12/31/2022
3425754		CONCORD	NC		05/07/2015	4.250	2,700,037	0	0	0	0	0	12,270,000	12/31/2022
3425875		RALEIGH	NC		12/22/2016	3.700	348,515	0	0	0	0	0	1,715,000	12/31/2022
3426078		SUNSET BEACH	NC		06/06/2019	4.625	1,015,911	0	0	0	0	0	1,650,000	12/31/2022
3426081		FAYETTEVILLE	NC		06/20/2019	4.625	808,231	0	0	0	0	0	1,360,000	12/31/2022
3426147		GREENSBORO	NC		08/14/2020	3.750	2,777,668	0	0	0	0	0	5,725,000	12/31/2022
3426175		BOILING SPRINGS	NC		02/17/2021	3.528	840,422	0	0	0	0	0	1,405,000	12/31/2022
3426191		DURHAM	NC		05/12/2021	4.125	1,479,916	0	0	0	0	0	2,595,000	12/31/2022
3426198		GREENSBORO	NC		05/19/2021	3.385	1,297,333	0	0	0	0	0	1,815,000	12/31/2022
3426199		GREENSBORO	NC		05/19/2021	3.385	3,545,740	0	0	0	0	0	5,600,000	12/31/2022
3426287		DURHAM	NC		05/19/2022	3.800	1,466,310	0	0	0	0	0	4,935,000	12/31/2022
3625445		WADSWORTH	OH		03/09/2010	6.625	296,270	0	0	0	0	0	6,155,000	12/31/2022
3625547		LIBERTY TOWNSHIP	OH		02/29/2012	4.830	1,362,702	0	0	0	0	0	7,030,000	12/31/2022
3625605		BROADVIEW HEIGHTS	OH		03/14/2013	5.000	2,122,776	0	0	0	0	0	6,335,000	12/31/2022
3625671		MONTGOMERY	OH		12/26/2013	4.000	19,052,875	0	0	0	0	0	28,225,000	12/31/2022
3625680		HUDSON	OH		03/21/2014	5.063	906,105	0	0	0	0	0	4,295,000	12/31/2022
3625688		MASON	OH		06/09/2014	4.728	1,072,878	0	0	0	0	0	4,990,000	12/31/2022
3625764		DAYTON	OH		06/10/2015	4.000	2,000,672	0	0	0	0	0	5,490,000	12/31/2022
3625773		MASON	OH		07/09/2015	4.125	1,198,147	0	0	0	0	0	6,270,000	12/31/2022
3625786		PERRYSBURG	OH		08/27/2015	4.625	1,090,737	0	0	0	0	0	5,235,000	12/31/2022
3625835		DAYTON	OH		06/17/2016	4.000	647,682	0	0	0	0	0	1,235,000	12/31/2022
3625845		WELLINGTON	OH		08/02/2016	4.410	3,851,980	0	0	0	0	0	9,100,000	12/31/2022
3625850		MORAIN	OH		09/09/2016	4.138	951,288	0	0	0	0	0	3,020,000	12/31/2022
3625851		SPRINGBORO	OH		09/09/2016	4.138	951,288	0	0	0	0	0	4,390,000	12/31/2022
3625883		CINCINNATI	OH		01/19/2017	4.125	1,425,363	0	0	0	0	0	4,060,000	12/31/2022
3625909		COLUMBUS	OH		05/16/2017	4.018	475,653	0	0	0	0	0	4,280,000	12/31/2022
3625922		BLUE ASH	OH		07/07/2017	4.140	18,408,825	0	0	0	0	0	44,530,000	12/31/2022
3625933		GAHANNA	OH		08/08/2017	5.250	1,514,184	0	0	0	0	0	12,690,000	12/31/2022
3625992		MENTOR	OH		05/02/2018	4.847	1,626,269	0	0	0	0	0	3,710,000	12/31/2022
3626018		ELYRIA	OH		08/07/2018	4.976	6,020,757	0	0	0	0	0	14,065,000	12/31/2022
3626019		ELYRIA	OH		08/07/2018	4.826	534,984	0	0	0	0	0	14,065,000	12/31/2022
3626024		WORTHINGTON	OH		08/31/2018	5.164	2,406,253	0	0	0	0	0	3,520,000	12/31/2022
3626037		VANDALIA	OH		12/06/2018	4.989	3,601,233	0	0	0	0	0	5,770,000	12/31/2022
3626040		MIAMI SBURG	OH		12/13/2018	5.161	3,648,290	0	0	0	0	0	4,690,000	12/31/2023
3626045		ONTARIO	OH		12/20/2018	4.950	2,248,850	0	0	0	0	0	6,635,000	12/31/2022
3626059		FAIRBORN	OH		03/21/2019	4.925	557,327	0	0	0	0	0	1,215,000	12/31/2022
3626125		COLUMBUS	OH		12/20/2019	4.000	1,428,469	0	0	0	0	0	7,140,000	12/31/2022
3626143		NEW ALBANY	OH		06/03/2020	3.750	982,656	0	0	0	0	0	2,175,000	12/31/2022

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3626148		SPRINGBORO	OH.		09/17/2020	3.750	6,298,055	0	0	0	0	0	11,540,000	12/31/2022
3626155		FRANKLIN	OH.		10/07/2020	3.886	2,793,034	0	0	0	0	0	6,095,000	12/31/2022
3626173		WESTLAKE	OH.		01/28/2021	4.000	823,951	0	0	0	0	0	1,690,000	12/31/2022
3626229		CINCINNATI	OH.		08/23/2021	3.700	2,209,776	0	0	0	0	0	2,465,000	12/31/2022
3626233		WELLINGTON	OH.		09/17/2021	3.750	945,457	0	0	0	0	0	11,375,000	12/31/2022
3626234		LAGRANGE	OH.		09/17/2021	3.750	5,603,545	0	0	0	0	0	10,365,000	12/31/2022
3626260		CLEVELAND	OH.		12/17/2021	3.290	2,498,665	0	0	0	0	0	9,730,000	12/31/2022
3626265		BEDFORD HEIGHTS	OH.		01/06/2022	3.795	2,217,913	0	0	0	0	0	9,365,000	12/31/2022
3626288		WARRENSVILLE HEIGHTS	OH.		05/19/2022	3.630	4,453,300	0	0	0	0	0	6,135,000	12/31/2022
3626358		CINCINNATI	OH.		04/28/2023	5.330	7,414,968	0	0	0	0	0	14,900,000	03/16/2023
3626371		HUBER HEIGHTS	OH.		07/21/2023	5.625	5,565,523	0	0	0	0	0	9,000,000	06/19/2023
3725792		TULSA	OK.		09/29/2015	4.394	2,187,640	0	0	0	0	0	5,380,000	12/31/2022
3725834		OKLAHOMA CITY	OK.		06/15/2016	4.125	329,358	0	0	0	0	0	2,645,000	12/31/2022
3726011		DUNCAN	OK.		07/24/2018	5.250	2,115,986	0	0	0	0	0	5,895,000	12/31/2022
3726182		OKLAHOMA CITY	OK.		04/16/2021	3.625	933,382	0	0	0	0	0	1,555,000	12/31/2022
3726245		MIDWEST CITY	OK.		11/23/2021	4.000	815,478	0	0	0	0	0	770,000	12/31/2022
3726354		TULSA	OK.		04/18/2023	5.500	2,557,636	0	0	0	0	0	7,700,000	03/27/2023
3825842		TUALATIN	OR.		07/14/2016	4.200	2,358,921	0	0	0	0	0	10,240,000	12/31/2022
3825869		SALEM	OR.		12/02/2016	4.296	1,080,543	0	0	0	0	0	2,375,000	12/31/2022
3825915		MCMINNVILLE	OR.		06/23/2017	4.450	2,020,046	0	0	0	0	0	4,470,000	12/31/2022
3825967		PORTLAND	OR.		12/20/2017	4.300	1,020,083	0	0	0	0	0	5,125,000	12/31/2022
3826039		PORTLAND	OR.		12/12/2018	4.787	1,494,459	0	0	0	0	0	3,295,000	12/31/2022
3826142		MCMINNVILLE	OR.		05/28/2020	3.600	5,889,908	0	0	0	0	0	13,190,000	12/03/2022
3826144		OREGON CITY	OR.		06/08/2020	3.750	3,064,137	0	0	0	0	0	4,440,000	12/31/2022
3826185		TIGARD	OR.		04/29/2021	3.750	1,686,022	0	0	0	0	0	3,090,000	12/31/2022
3826273		MONMOUTH	OR.		03/08/2022	3.875	1,414,440	0	0	0	0	0	1,630,000	12/31/2022
3925908		ASTON TOWNSHIP	PA.		05/12/2017	4.375	1,197,985	0	0	0	0	0	5,550,000	12/31/2022
3925926		DOYLESTOWN	PA.		07/14/2017	4.450	919,635	0	0	0	0	0	2,920,000	12/31/2022
3925976		CRANBERRY TOWNSHIP	PA.		02/01/2018	4.350	5,373,876	0	0	0	0	0	9,595,000	12/31/2022
3926013		PITTSBURGH	PA.		07/26/2018	5.000	4,685,255	0	0	0	0	0	9,060,000	12/31/2022
3926079		BLOOMSBURG	PA.		06/13/2019	4.875	1,150,245	0	0	0	0	0	3,550,000	12/31/2022
3926101		PITTSBURGH	PA.		08/28/2019	4.250	2,586,477	0	0	0	0	0	5,955,000	12/31/2022
4125556		ROCK HILL	SC.		05/17/2012	5.000	2,383,439	0	0	0	0	0	10,675,000	12/31/2022
4125576		SPARTANBURG	SC.		10/05/2012	4.750	1,116,030	0	0	0	0	0	4,010,000	12/31/2022
4125712		ROCK HILL	SC.		10/23/2014	4.625	892,370	0	0	0	0	0	2,840,000	12/31/2022
4125782		FLORENCE	SC.		07/30/2015	4.307	2,778,907	0	0	0	0	0	11,760,000	12/31/2022
4125797		LEXINGTON	SC.		11/10/2015	4.270	600,644	0	0	0	0	0	2,765,000	12/31/2022
4125896		PAWLEY'S ISLAND	SC.		03/29/2017	4.718	851,904	0	0	0	0	0	2,305,000	12/31/2022
4126140		GREER	SC.		04/28/2020	4.000	5,149,304	0	0	0	0	0	15,485,000	12/31/2022
4126200		SENECA	SC.		05/21/2021	3.400	7,936,727	0	0	0	0	0	10,575,000	12/31/2022
4325577		CHATTANOOGA	TN.		10/09/2012	4.500	789,765	0	0	0	0	0	3,615,000	12/31/2022
4325739		NASHVILLE	TN.		02/25/2015	3.792	366,622	0	0	0	0	0	6,290,000	12/31/2022
4325820		KNOXVILLE	TN.		03/23/2016	3.750	187,429	0	0	0	0	0	2,070,000	12/31/2022
4326179		POWELL	TN.		03/23/2021	3.000	1,706,811	0	0	0	0	0	5,800,000	12/31/2022
4326195		CLARKSVILLE	TN.		05/18/2021	3.660	1,778,271	0	0	0	0	0	2,410,000	12/31/2022
4326228		CLARKSVILLE	TN.		08/18/2021	3.750	3,177,916	0	0	0	0	0	4,770,000	12/31/2022
4326380		FRANKLIN	TN.		09/05/2023	5.530	4,200,648	0	0	0	0	0	8,650,000	07/25/2023
4326386		NASHVILLE	TN.		10/30/2023	6.000	4,493,506	0	0	0	0	0	7,850,000	09/14/2023
4425277		SAN ANTONIO	TX.		11/21/2006	6.580	415,644	0	0	0	0	0	2,445,000	12/31/2022
4425405		HOUSTON	TX.		07/10/2008	6.000	268,191	0	0	0	0	0	1,555,000	12/31/2022
4425463		EL PASO	TX.		09/16/2010	6.000	395,494	0	0	0	0	0	3,615,000	12/31/2022
4425478		EL PASO	TX.		12/06/2010	5.750	607,782	0	0	0	0	0	4,385,000	12/31/2022

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
4425567		FREDERICKSBURG	TX		07/16/2012	4.875	1,356,371	0	0	0	0	0	11,600,000	12/31/2022
4425611		SAN ANTONIO	TX		04/11/2013	4.750	653,195	0	0	0	0	0	3,085,000	12/31/2022
4425633		KATY	TX		06/26/2013	4.500	948,853	0	0	0	0	0	4,205,000	12/31/2022
4425660		EL PASO	TX		10/31/2013	4.400	820,413	0	0	0	0	0	1,510,000	12/31/2022
4425667		SAN ANTONIO	TX		12/11/2013	4.850	3,305,680	0	0	0	0	0	14,095,000	12/31/2022
4425686		GRAND PRAIRIE	TX		05/23/2014	4.892	1,894,637	0	0	0	0	0	4,960,000	12/31/2022
4425713		KERRVILLE	TX		10/27/2014	4.366	2,807,937	0	0	0	0	0	12,695,000	12/31/2022
4425779		AUSTIN	TX		07/27/2015	4.302	717,821	0	0	0	0	0	2,925,000	12/31/2022
4425804		ALAMO HEIGHTS	TX		12/04/2015	4.200	1,100,700	0	0	0	0	0	10,130,000	12/31/2022
4425833		SAN ANTONIO	TX		06/09/2016	3.678	835,917	0	0	0	0	0	5,670,000	12/31/2022
4425840		SAN ANTONIO	TX		07/08/2016	4.000	1,149,487	0	0	0	0	0	4,685,000	12/31/2022
4425847		LAREDO	TX		08/24/2016	4.000	3,464,960	0	0	0	0	0	7,780,000	12/31/2022
4425857		HUMBLE	TX		09/28/2016	4.000	625,845	0	0	0	0	0	1,650,000	12/31/2022
4425893		AUSTIN	TX		03/15/2017	4.337	2,686,102	0	0	0	0	0	3,440,000	12/31/2022
4425906		SAN ANTONIO	TX		05/11/2017	4.462	2,252,199	0	0	0	0	0	4,345,000	12/31/2022
4425912		CORPUS CHRISTI	TX		06/09/2017	4.284	816,544	0	0	0	0	0	4,795,000	12/31/2022
4425948		LAREDO	TX		10/10/2017	4.319	4,939,650	0	0	0	0	0	11,215,000	12/31/2022
4425993		HOUSTON	TX		05/08/2018	4.842	1,300,841	0	0	0	0	0	4,615,000	12/31/2022
4425995		CORPUS CHRISTI	TX		05/10/2018	4.524	2,698,254	0	0	0	0	0	5,420,000	12/31/2022
4426002		HOUSTON	TX		06/20/2018	4.761	2,278,443	0	0	0	0	0	8,795,000	12/31/2022
4426007		PLANO	TX		07/11/2018	4.731	1,462,180	0	0	0	0	0	4,665,000	12/31/2022
4426035		EL PASO	TX		11/29/2018	5.000	6,173,828	0	0	0	0	0	14,755,000	12/31/2022
4426047		SAN ANTONIO	TX		01/24/2019	4.986	2,974,237	0	0	0	0	0	6,695,000	12/31/2022
4426048		SAN ANTONIO	TX		02/14/2019	4.906	3,477,011	0	0	0	0	0	8,865,000	12/31/2022
4426052		SAN ANTONIO	TX		02/21/2019	4.800	1,665,079	0	0	0	0	0	2,715,000	12/31/2022
4426071		DALLAS	TX		04/26/2019	5.045	906,605	0	0	0	0	0	3,135,000	12/31/2022
4426105		SAN ANTONIO	TX		09/18/2019	4.125	1,391,590	0	0	0	0	0	1,220,000	12/31/2022
4426107		BOERNE	TX		09/24/2019	4.022	1,496,796	0	0	0	0	0	4,125,000	12/31/2022
4426114		EL PASO	TX		11/05/2019	4.000	4,899,159	0	0	0	0	0	8,830,000	12/31/2022
4426120		AUSTIN	TX		12/10/2019	4.000	1,760,765	0	0	0	0	0	2,840,000	12/31/2022
4426135		SAN ANTONIO	TX		03/23/2020	4.000	1,402,639	0	0	0	0	0	2,175,000	12/31/2022
4426137		SAN MARCOS	TX		04/02/2020	3.700	6,460,968	0	0	0	0	0	12,820,000	12/31/2022
4426145		AUSTIN	TX		06/18/2020	3.943	4,398,847	0	0	0	0	0	7,090,000	12/31/2022
4426157		LEAGUE CITY	TX		10/16/2020	3.750	1,082,991	0	0	0	0	0	1,875,000	12/31/2022
4426164		BEVERLY HILLS	TX		11/25/2020	4.000	2,333,182	0	0	0	0	0	5,765,000	12/31/2022
4426172		AUSTIN	TX		01/28/2021	3.827	1,440,520	0	0	0	0	0	1,060,000	12/31/2022
4426212		GRAND PRAIRIE	TX		07/13/2021	4.000	1,585,691	0	0	0	0	0	7,845,000	12/31/2022
4426224		SAN ANTONIO	TX		08/11/2021	3.600	8,821,182	0	0	0	0	0	18,200,000	12/31/2022
4426235		AUSTIN	TX		09/21/2021	3.880	3,998,565	0	0	0	0	0	4,675,000	12/31/2022
4426242		SAN MARCOS	TX		10/22/2021	3.525	3,628,444	0	0	0	0	0	6,670,000	12/31/2022
4426247		CONROE	TX		11/29/2021	3.500	1,856,857	0	0	0	0	0	3,410,000	12/31/2022
4426255		SAN ANTONIO	TX		12/14/2021	3.450	2,483,655	0	0	0	0	0	4,890,000	12/31/2022
4426259		SAN ANTONIO	TX		12/17/2021	3.450	1,978,146	0	0	0	0	0	4,855,000	12/31/2022
4426271		AUSTIN	TX		02/23/2022	3.500	1,406,476	0	0	0	0	0	4,430,000	12/31/2022
4426285		NEW BRAUNFELS	TX		05/16/2022	3.550	2,194,791	0	0	0	0	0	3,670,000	12/31/2022
4426309		RICHMOND	TX		08/25/2022	5.228	9,261,547	0	0	0	0	0	13,305,000	12/31/2022
4426352		LAKE JACKSON	TX		03/06/2023	5.750	20,821,621	0	0	0	0	0	42,800,000	11/02/2022
4525762		MURRAY	UT		05/29/2015	3.650	253,158	0	0	0	0	0	675,000	12/31/2022
4526004		ST. GEORGE	UT		06/22/2018	4.220	304,300	0	0	0	0	0	9,365,000	12/31/2022
4526113		LINDON	UT		10/28/2019	4.000	896,621	0	0	0	0	0	1,980,000	12/31/2022
4725492		WOODBRIIDGE	VA		04/06/2011	5.500	675,865	0	0	0	0	0	4,570,000	12/31/2022
4725501		CHARLOTTESVILLE	VA		05/05/2011	4.000	2,967,332	0	0	0	0	0	10,065,000	12/31/2022

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation	
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value			
4725563		RICHMOND	VA		06/28/2012	5.000	1,926,612	0	0	0	0	0	4,650,000	12/31/2022	
4725662		WILLIAMSBURG	VA		11/08/2013	5.283	1,958,107	0	0	0	0	0	17,280,000	12/31/2022	
4725693		GREAT FALLS	VA		07/29/2014	4.500	2,793,464	0	0	0	0	0	5,745,000	12/31/2022	
4725702		RICHMOND	VA		09/18/2014	4.313	1,937,070	0	0	0	0	0	5,035,000	12/31/2022	
4725705		RICHMOND	VA		09/30/2014	4.130	132,449	0	0	0	0	0	4,810,000	12/31/2022	
4725733		FALLS CHURCH	VA		12/31/2014	4.426	1,361,752	0	0	0	0	0	6,100,000	12/31/2022	
4726006		CHESTER	VA		06/28/2018	4.780	4,047,869	0	0	0	0	0	8,850,000	12/31/2022	
4726225		NEWPORT NEWS	VA		08/13/2021	3.850	5,900,338	0	0	0	0	0	9,735,000	12/31/2022	
4825710		NEWCASTLE	WA		10/21/2014	4.250	3,529,687	0	0	0	0	0	17,255,000	12/31/2022	
4825717		RENTON	WA		11/14/2014	4.600	1,913,964	0	0	0	0	0	5,405,000	12/31/2022	
4825760		SPOKANE	WA		05/21/2015	4.250	3,645,111	0	0	0	0	0	20,535,000	12/31/2022	
4825825		BELLINGHAM	WA		04/28/2016	4.300	1,188,477	0	0	0	0	0	4,765,000	12/31/2022	
4825826		VANCOUVER	WA		04/28/2016	4.375	595,103	0	0	0	0	0	1,925,000	12/31/2022	
4826118		KIRKLAND	WA		11/21/2019	3.905	872,110	0	0	0	0	0	4,000,000	12/31/2022	
4826190		BONNEY LAKE	WA		05/05/2021	3.500	3,971,984	0	0	0	0	0	7,580,000	12/31/2022	
4826197		SPANAWAY	WA		05/19/2021	4.000	1,828,241	0	0	0	0	0	2,950,000	12/31/2022	
4826249		ARLINGTON	WA		11/30/2021	3.450	7,888,632	0	0	0	0	0	21,390,000	12/31/2022	
4826279		SPOKANE-SPOKANE VALLEY	WA		04/12/2022	3.970	4,616,431	0	0	0	0	0	6,115,000	12/31/2022	
4826282		BELLEVUE	WA		04/21/2022	3.873	1,379,502	0	0	0	0	0	3,590,000	12/31/2022	
4826300		REDMOND	WA		06/28/2022	4.060	3,810,775	0	0	0	0	0	6,380,000	12/31/2022	
4926038		BRIDGEPORT	WV		12/10/2018	5.007	3,068,679	0	0	0	0	0	4,865,000	12/31/2022	
5025877		MILWAUKEE	WI		12/28/2016	3.900	1,678,593	0	0	0	0	0	9,240,000	12/31/2022	
5025947		MEMONONEE FALLS	WI		10/05/2017	4.000	5,550,671	0	0	0	0	0	21,675,000	12/31/2022	
5026341		OAK CREEK	WI		01/31/2023	5.230	9,288,822	0	0	0	0	0	18,205,000	01/19/2023	
5026343		GREENFIELD	WI		01/31/2023	5.230	11,069,573	0	0	0	0	0	22,550,000	01/05/2023	
5026344		HARLAND	WI		01/31/2023	5.230	8,085,603	0	0	0	0	0	14,830,000	01/05/2023	
5026383		MILWAUKEE	WI		09/13/2023	5.960	13,739,830	0	0	0	0	0	23,000,000	08/16/2023	
5026384		Franklin	WI		09/19/2023	6.300	2,586,958	0	0	0	0	0	5,200,000	07/20/2023	
5325587		TURNERSVILLE	NJ		11/30/2012	4.500	290,883	0	0	0	0	0	1,865,000	12/31/2022	
5325613		MANCHESTER	NH		04/17/2013	4.500	679,552	0	0	0	0	0	3,925,000	12/31/2022	
5325965		LUBBOCK	TX		12/19/2017	4.208	4,651,151	0	0	0	0	0	12,695,000	12/31/2022	
5326017		MILLEDGEVILLE	GA		08/06/2018	4.695	2,136,455	0	0	0	0	0	11,325,000	12/31/2022	
5326116		VIRGINIA BEACH	VA		11/13/2019	3.834	8,182,465	0	0	0	0	0	21,820,000	12/31/2022	
5326128		COLUMBIA	SC		12/20/2019	4.400	2,345,242	0	0	0	0	0	9,030,000	12/31/2022	
5326151		CARTERSVILLE	GA		09/21/2020	4.000	6,016,810	0	0	0	0	0	10,695,000	12/31/2022	
5326167		SALISBURY	MD		12/03/2020	3.585	21,129,180	0	0	0	0	0	105,570,000	12/31/2022	
5326192		FT. WRIGHT	KY		05/13/2021	3.500	2,602,533	0	0	0	0	0	3,930,000	12/31/2022	
5326377		GAINESVILLE	VA		09/01/2023	6.080	13,905,318	0	0	0	0	0	32,400,000	07/05/2023	
0599999		Mortgages in good standing - Commercial mortgages-all other						1,197,158,480	0	0	0	0	0	3,159,090,000	XXX
0899999		Total Mortgages in good standing						1,197,158,480	0	0	0	0	0	3,159,090,000	XXX
1699999		Total - Restructured Mortgages						0	0	0	0	0	0	0	XXX
2499999		Total - Mortgages with overdue interest over 90 days						0	0	0	0	0	0	0	XXX
3299999		Total - Mortgages in the process of foreclosure						0	0	0	0	0	0	0	XXX
3399999		Totals						1,197,158,480	0	0	0	0	0	3,159,090,000	XXX

General Interrogatory:

- Mortgages in good standing \$0 unpaid taxes \$0 interest due and unpaid.
- Restructured mortgages \$0 unpaid taxes \$0 interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.
- Mortgages in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
0326351	TUCSON	AZ		02/28/2023	5.900	6,500,000	0	12,300,000
0326363	PRESCOTT	AZ		06/05/2023	6.239	2,065,000	0	2,950,000
0326364	MESA	AZ		06/07/2023	5.660	7,600,000	0	28,920,000
0526337	LONG BEACH	CA		01/09/2023	5.625	12,750,000	0	21,300,000
0526353	MERCED	CA		05/25/2023	5.750	6,380,000	0	11,260,000
0526366	THOUSAND OAKS	CA		06/16/2023	6.125	4,470,000	0	7,530,000
0526367	PERRIS	CA		06/14/2023	5.580	5,000,000	0	21,600,000
0526373	SARATOGA	CA		08/31/2023	6.000	3,400,000	0	10,250,000
0526390	HOMewood	CA		12/21/2023	7.300	10,000,000	0	29,950,000
1026338	FORT LAUDERDALE	FL		01/26/2023	6.100	4,500,000	0	7,000,000
1026370	NAPLES	FL		07/19/2023	5.930	2,250,000	0	10,750,000
2326356	TAYLOR	MI		04/25/2023	5.330	2,200,000	0	7,700,000
2326362	SOUTHFIELD	MI		06/01/2023	6.380	1,890,000	0	5,490,000
3326357	NEW YORK	NY		04/25/2023	5.710	3,100,000	0	7,700,000
3326368	MEDFORD	NY		07/12/2023	6.000	1,500,000	0	3,600,000
3326385	STATEN ISLAND	NY		09/29/2023	5.928	7,000,000	0	13,400,000
3626358	CINCINNATI	OH		04/28/2023	5.330	7,500,000	0	14,900,000
3626371	HUBER HEIGHTS	OH		07/21/2023	5.625	5,600,000	0	9,000,000
3726354	TULSA	OK		04/18/2023	5.500	2,600,000	0	7,700,000
4326380	FRANKLIN	TN		09/05/2023	5.530	4,220,000	0	8,650,000
4326386	NASHVILLE	TN		10/30/2023	6.000	4,500,000	0	7,850,000
4426352	LAKE JACKSON	TX		03/06/2023	5.750	21,000,000	0	42,800,000
5026341	OAK CREEK	WI		01/31/2023	5.230	9,650,000	0	18,205,000
5026343	GREENFIELD	WI		01/31/2023	5.230	11,500,000	0	22,550,000
5026344	HARLAND	WI		01/31/2023	5.230	8,400,000	0	14,830,000
5026383	MILWAUKEE	WI		09/13/2023	5.960	13,800,000	0	23,000,000
5026384	Franklin	WI		09/19/2023	6.300	2,600,000	0	5,200,000
5326377	GAINESVILLE	VA		09/01/2023	6.080	14,050,000	0	32,400,000
0599999. Mortgages in good standing - Commercial mortgages-all other						186,025,000	0	408,785,000
0899999. Total Mortgages in good standing						186,025,000	0	408,785,000
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						186,025,000	0	408,785,000

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
0024966	AMARILLO	TX		12/19/2002	01/11/2023	33,488	0	0	0	0	0	0	0	33,488	33,488	0	0
0325424	TUCSON	AZ		10/30/2008	04/21/2023	968,683	0	0	0	0	0	0	0	912,768	912,768	0	0
0525530	YUCCA VALLEY	CA		10/18/2011	06/20/2023	936,173	0	0	0	0	0	0	0	827,794	827,794	0	0
0525811	HOMEWOOD	CA		01/05/2016	12/21/2023	4,206,848	0	0	0	0	0	0	0	3,971,195	3,971,195	0	0
1126020	ROSWELL	GA		08/13/2018	09/01/2023	3,673,068	0	0	0	0	0	0	0	3,500,761	3,500,761	0	0
1825479	LOUISVILLE	KY		12/14/2010	06/30/2023	264,789	0	0	0	0	0	0	0	48,997	48,997	0	0
2325620	SOUTHFIELD	MI		05/07/2013	06/01/2023	2,019,436	0	0	0	0	0	0	0	1,883,746	1,883,746	0	0
2325678	INDEPENDENCE TWP	MI		03/07/2014	10/13/2023	2,361,884	0	0	0	0	0	0	0	2,213,579	2,213,579	0	0
2425517	EDEN PRAIRIE	MN		07/21/2011	04/06/2023	983,099	0	0	0	0	0	0	0	842,171	842,171	0	0
2725476	KALISPELL	MT		11/23/2010	11/28/2023	505,094	0	0	0	0	0	0	0	147,940	147,940	0	0
3225788	ALBUQUERQUE	NM		09/03/2015	07/25/2023	2,645,211	0	0	0	0	0	0	0	2,493,390	2,493,390	0	0
3625886	MENTOR	OH		03/01/2017	11/21/2023	2,622,442	0	0	0	0	0	0	0	2,455,871	2,455,871	0	0
3626041	LORAIN	OH		12/14/2018	05/31/2023	1,289,591	0	0	0	0	0	0	0	1,235,089	1,235,089	0	0
3626132	VANDALIA	OH		03/12/2020	01/17/2023	1,923,278	0	0	0	0	0	0	0	1,904,297	1,904,297	0	0
3825692	SALEM	OR		07/25/2014	09/29/2023	244,095	0	0	0	0	0	0	0	13,544	13,544	0	0
4124976	LEXINGTON	SC		01/14/2003	01/19/2023	20,482	0	0	0	0	0	0	0	10,252	10,252	0	0
4125979	PAWLEYS ISLAND	SC		02/26/2018	06/01/2023	5,838,977	0	0	0	0	0	0	0	5,725,292	5,725,292	0	0
4425421	HOUSTON	TX		10/15/2008	02/15/2023	4,923,308	0	0	0	0	0	0	0	4,893,517	4,893,517	0	0
4825448	SNODGRASS	WA		05/28/2010	09/25/2023	1,113,720	0	0	0	0	0	0	0	798,672	798,672	0	0
0199999. Mortgages closed by repayment						36,573,666	0	0	0	0	0	0	0	33,912,363	33,912,363	0	0
0125539	TUSCALOOSA	AL		11/30/2011		878,174	0	0	0	0	0	0	0	201,875	201,875	0	0
0125617	GREENVILLE	AL		05/02/2013		509,657	0	0	0	0	0	0	0	104,532	104,532	0	0
0125841	BIRMINGHAM	AL		07/08/2016		3,824,963	0	0	0	0	0	0	0	214,382	214,382	0	0
0126299	FAIRHOPE	AL		06/24/2022		3,354,012	0	0	0	0	0	0	0	113,650	113,650	0	0
0325410	TUCSON	AZ		08/29/2008		637,619	0	0	0	0	0	0	0	549,708	549,708	0	0
0325424	TUCSON	AZ		10/30/2008		968,683	0	0	0	0	0	0	0	55,915	55,915	0	0
0325730	TUCSON	AZ		12/22/2014		1,993,271	0	0	0	0	0	0	0	125,161	125,161	0	0
0325796	TUCSON	AZ		10/29/2015		4,942,167	0	0	0	0	0	0	0	293,499	293,499	0	0
0325808	TEMPE	AZ		12/23/2015		2,009,658	0	0	0	0	0	0	0	74,661	74,661	0	0
0325813	TUCSON	AZ		01/19/2016		1,429,865	0	0	0	0	0	0	0	149,751	149,751	0	0
0325939	TUCSON	AZ		08/30/2017		956,663	0	0	0	0	0	0	0	46,693	46,693	0	0
0325955	PHOENIX	AZ		11/09/2017		1,693,351	0	0	0	0	0	0	0	138,050	138,050	0	0
0325987	PHOENIX	AZ		03/29/2018		3,545,255	0	0	0	0	0	0	0	198,998	198,998	0	0
0326000	ORO VALLEY	AZ		05/23/2018		2,969,905	0	0	0	0	0	0	0	89,359	89,359	0	0
0326083	MESA	AZ		06/21/2019		1,996,679	0	0	0	0	0	0	0	82,022	82,022	0	0
0326088	TUCSON	AZ		07/23/2019		1,782,354	0	0	0	0	0	0	0	72,212	72,212	0	0
0326122	TUCSON	AZ		12/16/2019		3,579,520	0	0	0	0	0	0	0	151,435	151,435	0	0
0326205	MESA	AZ		06/28/2021		6,660,896	0	0	0	0	0	0	0	250,687	250,687	0	0
0326227	MESA	AZ		08/18/2021		1,911,711	0	0	0	0	0	0	0	73,461	73,461	0	0
0326231	TUCSON	AZ		08/31/2021		8,569,276	0	0	0	0	0	0	0	318,028	318,028	0	0
0326266	TUCSON	AZ		01/27/2022		5,878,154	0	0	0	0	0	0	0	151,393	151,393	0	0
0326311	PHOENIX	AZ		09/12/2022		2,990,090	0	0	0	0	0	0	0	61,268	61,268	0	0
0326319	TUCSON	AZ		11/04/2022		2,000,000	0	0	0	0	0	0	0	59,608	59,608	0	0
0326351	TUCSON	AZ		02/28/2023		0	0	0	0	0	0	0	0	87,437	87,437	0	0
0326363	PRESOTT	AZ		06/05/2023		0	0	0	0	0	0	0	0	21,951	21,951	0	0
0326364	MESA	AZ		06/07/2023		0	0	0	0	0	0	0	0	58,314	58,314	0	0
0425874	SPRINGDALE	AR		12/21/2016		2,394,057	0	0	0	0	0	0	0	355,899	355,899	0	0
0426093	BENTON	AR		07/31/2019		3,683,297	0	0	0	0	0	0	0	202,786	202,786	0	0
0426094	JONESBORO	AR		07/31/2019		2,167,126	0	0	0	0	0	0	0	119,321	119,321	0	0
0426095	SPRINGDALE	AR		07/31/2019		2,266,005	0	0	0	0	0	0	0	150,511	150,511	0	0
0426096	FAYETTEVILLE	AR		07/31/2019		4,186,701	0	0	0	0	0	0	0	271,696	271,696	0	0

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
0426097	FORT SMITH	AR		07/31/2019		2,526,879	0	0	0	0	0	0	139,132	0	0	0
0524998	SANTA ROSA	CA		05/15/2003		580,229	0	0	0	0	0	0	27,453	0	0	0
0525441	MONTEREY PARK	CA		12/29/2009		935,958	0	0	0	0	0	0	434,496	0	0	0
0525530	YUCCA VALLEY	CA		10/18/2011		936,173	0	0	0	0	0	0	108,379	0	0	0
0525557	HUNTINGTON BEACH	CA		05/17/2012		3,947,140	0	0	0	0	0	0	394,617	0	0	0
0525574	BAKERSFIELD	CA		09/25/2012		740,396	0	0	0	0	0	0	114,740	0	0	0
0525580	CAMARILLO	CA		10/23/2012		990,775	0	0	0	0	0	0	182,363	0	0	0
0525598	SAN PEDRO	CA		01/29/2013		1,677,646	0	0	0	0	0	0	172,299	0	0	0
0525661	SACRAMENTO	CA		11/06/2013		3,996,736	0	0	0	0	0	0	269,964	0	0	0
0525690	CARDIFF BY THE SEA	CA		07/15/2014		2,602,351	0	0	0	0	0	0	170,871	0	0	0
0525765	DOWNEY	CA		06/10/2015		3,685,351	0	0	0	0	0	0	218,586	0	0	0
0525790	SEASIDE	CA		09/11/2015		1,678,047	0	0	0	0	0	0	183,363	0	0	0
0525801	BARSTOW	CA		11/20/2015		1,939,625	0	0	0	0	0	0	206,109	0	0	0
0525811	HOMERWOOD	CA		01/05/2016		4,206,848	0	0	0	0	0	0	235,653	0	0	0
0525884	SCOTT'S VALLEY	CA		01/27/2017		2,994,379	0	0	0	0	0	0	100,775	0	0	0
0525895	LOS ANGELES	CA		03/22/2017		922,526	0	0	0	0	0	0	46,628	0	0	0
0525972	CUPERTINO	CA		01/11/2018		6,039,609	0	0	0	0	0	0	284,750	0	0	0
0525980	LYNWOOD	CA		03/08/2018		1,805,380	0	0	0	0	0	0	186,813	0	0	0
0525988	SAN DIEGO	CA		04/06/2018		5,656,440	0	0	0	0	0	0	432,259	0	0	0
0526016	LOS ALAMITOS	CA		07/31/2018		4,857,035	0	0	0	0	0	0	356,099	0	0	0
0526033	OTAY MESA	CA		11/02/2018		2,396,954	0	0	0	0	0	0	169,654	0	0	0
0526054	NEWPORT BEACH	CA		02/25/2019		3,124,709	0	0	0	0	0	0	151,492	0	0	0
0526119	BEAUMONT	CA		11/26/2019		6,468,596	0	0	0	0	0	0	265,232	0	0	0
0526123	HAYWARD	CA		12/19/2019		15,256,988	0	0	0	0	0	0	684,893	0	0	0
0526141	CALEXICO	CA		05/14/2020		4,483,415	0	0	0	0	0	0	178,942	0	0	0
0526154	SANTA ANA	CA		09/29/2020		7,546,747	0	0	0	0	0	0	466,733	0	0	0
0526201	SANTA CLARITA	CA		05/28/2021		5,766,743	0	0	0	0	0	0	154,805	0	0	0
0526207	ONTARIO	CA		06/29/2021		8,344,340	0	0	0	0	0	0	301,387	0	0	0
0526208	ONTARIO	CA		06/29/2021		953,627	0	0	0	0	0	0	34,453	0	0	0
0526223	ANAHEIM	CA		08/09/2021		1,148,406	0	0	0	0	0	0	43,050	0	0	0
0526237	ANAHEIM	CA		10/14/2021		7,574,415	0	0	0	0	0	0	339,732	0	0	0
0526261	VISTA	CA		12/23/2021		2,183,911	0	0	0	0	0	0	124,815	0	0	0
0526272	SANTA ANA	CA		02/28/2022		4,269,502	0	0	0	0	0	0	110,860	0	0	0
0526335	SAN DIEGO	CA		12/22/2022		10,500,000	0	0	0	0	0	0	172,676	0	0	0
0526336	SAN DIEGO	CA		12/22/2022		5,500,000	0	0	0	0	0	0	10	0	0	0
0526337	LONG BEACH	CA		01/09/2023		0	0	0	0	0	0	0	199,016	0	0	0
0526353	MERCED	CA		05/25/2023		0	0	0	0	0	0	0	123,452	0	0	0
0526366	THOUSAND OAKS	CA		06/16/2023		0	0	0	0	0	0	0	31,961	0	0	0
0526367	PERRIS	CA		06/14/2023		0	0	0	0	0	0	0	27,207	0	0	0
0526373	SARATOGA	CA		08/31/2023		0	0	0	0	0	0	0	13,642	0	0	0
0625177	AURORA	CO		09/30/2005		1,242,950	0	0	0	0	0	0	159,405	0	0	0
0625990	LAKEWOOD	CO		04/26/2018		1,818,722	0	0	0	0	0	0	82,263	0	0	0
0626256	PEYTON	CO		12/15/2021		2,904,527	0	0	0	0	0	0	177,818	0	0	0
0626286	WESTMINSTER	CO		05/17/2022		5,014,263	0	0	0	0	0	0	176,469	0	0	0
0825978	NEWARK	DE		02/15/2018		2,960,948	0	0	0	0	0	0	239,337	0	0	0
0R24396	WHITMORE LAKE	MI		08/26/1999		599,360	0	0	0	0	0	0	333,582	0	0	0
0R24431	WHITMORE LAKE	MI		08/26/1999		53,902	0	0	0	0	0	0	29,979	0	0	0
1025390	PENSACOLA BEACH	FL		04/11/2008		365,101	0	0	0	0	0	0	98,836	0	0	0
1025400	ODESSA	FL		06/09/2008		1,386,239	0	0	0	0	0	0	217,980	0	0	0
1025549	APOPKA	FL		03/28/2012		386,435	0	0	0	0	0	0	81,391	0	0	0
1025777	JACKSONVILLE	FL		07/16/2015		1,282,639	0	0	0	0	0	0	145,261	0	0	0

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
1025800	TALLAHASSEE	FL		11/19/2015		1,022,563	0	0	0	0	0	0	327,980	0	0	0
1025810	HALEAH	FL		01/06/2016		3,932,297	0	0	0	0	0	0	409,639	0	0	0
1025872	RIVERVIEW	FL		12/19/2016		904,015	0	0	0	0	0	0	83,790	0	0	0
1025880	NAPLES	FL		01/18/2017		2,817,569	0	0	0	0	0	0	180,523	0	0	0
1025920	MIAMI	FL		07/06/2017		5,273,628	0	0	0	0	0	0	166,015	0	0	0
1025934	PANAMA CITY BEACH	FL		08/10/2017		1,307,617	0	0	0	0	0	0	63,941	0	0	0
1025935	WHARTON	NJ		08/11/2017		643,538	0	0	0	0	0	0	226,269	0	0	0
1026044	CORAL GABLE	FL		12/19/2018		2,968,280	0	0	0	0	0	0	124,194	0	0	0
1026084	PACE	FL		06/26/2019		871,209	0	0	0	0	0	0	57,984	0	0	0
1026086	NAPLES	FL		06/27/2019		2,627,555	0	0	0	0	0	0	200,215	0	0	0
1026108	LARGO	FL		09/27/2019		14,439,596	0	0	0	0	0	0	605,638	0	0	0
1026138	JACKSONVILLE	FL		04/03/2020		2,335,785	0	0	0	0	0	0	276,082	0	0	0
1026149	SEBRING	FL		09/17/2020		887,832	0	0	0	0	0	0	54,920	0	0	0
1026166	OPA-LOCKA	FL		12/03/2020		5,780,864	0	0	0	0	0	0	446,419	0	0	0
1026178	MIAMI	FL		03/22/2021		7,800,412	0	0	0	0	0	0	378,931	0	0	0
1026209	JACKSONVILLE	FL		07/02/2021		2,862,501	0	0	0	0	0	0	107,749	0	0	0
1026211	JACKSONVILLE	FL		07/13/2021		1,352,151	0	0	0	0	0	0	37,379	0	0	0
1026241	NAPLES	FL		10/21/2021		9,077,617	0	0	0	0	0	0	957,976	0	0	0
1026250	OAKLAND PARK	FL		12/01/2021		6,334,368	0	0	0	0	0	0	171,523	0	0	0
1026275	MIAMI BEACH	FL		03/15/2022		1,179,999	0	0	0	0	0	0	30,913	0	0	0
1026283	GREATER GAINESVILLE	FL		04/26/2022		970,759	0	0	0	0	0	0	51,650	0	0	0
1026338	FORT LAUDERDALE	FL		01/26/2023		0	0	0	0	0	0	0	65,433	0	0	0
1026370	NAPLES	FL		07/19/2023		0	0	0	0	0	0	0	13,227	0	0	0
1125701	LAWRENCEVILLE	GA		09/18/2014		2,345,562	0	0	0	0	0	0	143,798	0	0	0
1125929	MACON	GA		07/20/2017		827,744	0	0	0	0	0	0	69,777	0	0	0
1126014	FORT OGLETHORPE	GA		07/31/2018		526,604	0	0	0	0	0	0	82,463	0	0	0
1126020	ROSWELL	GA		08/13/2018		3,673,068	0	0	0	0	0	0	172,307	0	0	0
1126127	MABLETON	GA		12/20/2019		3,593,865	0	0	0	0	0	0	150,353	0	0	0
1126183	OAKWOOD	GA		04/22/2021		3,298,164	0	0	0	0	0	0	133,523	0	0	0
1126254	SOUTH BEND	IN		12/14/2021		4,376,475	0	0	0	0	0	0	162,100	0	0	0
1325752	MERIDIAN	ID		05/01/2015		787,523	0	0	0	0	0	0	49,226	0	0	0
1326091	CALDWELL	ID		07/30/2019		2,078,021	0	0	0	0	0	0	179,089	0	0	0
1326181	BOISE	ID		04/01/2021		3,950,930	0	0	0	0	0	0	109,610	0	0	0
1425518	WOODRIVER	IL		07/27/2011		185,975	0	0	0	0	0	0	171,336	0	0	0
1425562	CHICAGO HEIGHTS	IL		06/28/2012		1,804,090	0	0	0	0	0	0	359,217	0	0	0
1425589	BUFFALO GROVE	IL		12/12/2012		4,383,424	0	0	0	0	0	0	342,982	0	0	0
1425821	CHICAGO	IL		03/30/2016		819,426	0	0	0	0	0	0	84,154	0	0	0
1425882	SCHAUMBURG	IL		01/19/2017		917,494	0	0	0	0	0	0	47,586	0	0	0
1425919	NAPERVILLE	IL		06/29/2017		993,512	0	0	0	0	0	0	49,274	0	0	0
1425921	CHICAGO	IL		07/07/2017		930,393	0	0	0	0	0	0	182,582	0	0	0
1425998	WHEELING	IL		05/14/2018		2,412,019	0	0	0	0	0	0	156,631	0	0	0
1426056	WHEELING	IL		03/07/2019		879,602	0	0	0	0	0	0	36,613	0	0	0
1426170	CHICAGO	IL		01/14/2021		1,063,175	0	0	0	0	0	0	78,576	0	0	0
1426291	EDWARDSVILLE	IL		06/03/2022		12,375,371	0	0	0	0	0	0	430,776	0	0	0
1426314	NAPERVILLE	IL		10/24/2022		4,987,688	0	0	0	0	0	0	151,721	0	0	0
1525500	CARMEL	IN		04/28/2011		1,099,269	0	0	0	0	0	0	177,633	0	0	0
1525593	INDIANAPOLIS	IN		12/21/2012		912,545	0	0	0	0	0	0	154,884	0	0	0
1525642	WEST LAFAYETTE	IN		08/07/2013		766,046	0	0	0	0	0	0	119,448	0	0	0
1525791	BROWNSBURG	IN		09/22/2015		918,516	0	0	0	0	0	0	54,876	0	0	0
1525832	INDIANAPOLIS	IN		06/02/2016		607,915	0	0	0	0	0	0	98,577	0	0	0
1525837	INDIANAPOLIS	IN		06/29/2016		1,842,691	0	0	0	0	0	0	237,113	0	0	0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
1525856	FISHERS	IN		09/19/2016		6,749,346	0	0	0	0	0	0	1,051,059	0	0	0
1525910	CARMEL	IN		06/02/2017		596,511	0	0	0	0	0	0	43,929	0	0	0
1525918	FORT WAYNE	IN		06/29/2017		2,863,288	0	0	0	0	0	0	242,892	0	0	0
1525930	BATESVILLE	IN		07/27/2017		1,988,939	0	0	0	0	0	0	165,669	0	0	0
1525958	FT. WAYNE	IN		11/16/2017		2,636,946	0	0	0	0	0	0	122,800	0	0	0
1526163	FISHERS	IN		11/24/2020		2,149,647	0	0	0	0	0	0	132,090	0	0	0
1526203	LAWRENCEBURG	IN		06/03/2021		2,040,025	0	0	0	0	0	0	156,002	0	0	0
1526293	INDIANAPOLIS	IN		06/06/2022		8,877,848	0	0	0	0	0	0	301,806	0	0	0
1526294	INDIANAPOLIS	IN		06/06/2022		6,806,347	0	0	0	0	0	0	231,392	0	0	0
1526295	INDIANAPOLIS	IN		06/06/2022		5,523,994	0	0	0	0	0	0	187,791	0	0	0
1526304	CHICAGO	IL		07/20/2022		1,811,032	0	0	0	0	0	0	58,639	0	0	0
1526326	INDIANAPOLIS	IN		11/10/2022		1,800,000	0	0	0	0	0	0	52,613	0	0	0
1726064	WITCHITA	KS		04/09/2019		4,073,994	0	0	0	0	0	0	159,275	0	0	0
1825386	LOUISVILLE	KY		03/14/2008		516,540	0	0	0	0	0	0	132,930	0	0	0
1825479	LOUISVILLE	KY		12/14/2010		264,789	0	0	0	0	0	0	215,792	0	0	0
1825608	LOUISVILLE	KY		03/19/2013		941,696	0	0	0	0	0	0	94,003	0	0	0
1825709	LEXINGTON	KY		10/10/2014		626,338	0	0	0	0	0	0	348,187	0	0	0
1825793	RICHMOND	KY		10/01/2015		1,229,443	0	0	0	0	0	0	73,126	0	0	0
1825866	LEXINGTON	KY		11/21/2016		3,949,513	0	0	0	0	0	0	207,623	0	0	0
1825913	CRESTWOOD	KY		06/13/2017		1,962,996	0	0	0	0	0	0	167,508	0	0	0
1825956	LOUISVILLE	KY		11/10/2017		1,693,234	0	0	0	0	0	0	138,061	0	0	0
1826051	HEBRON	KY		02/20/2019		1,515,357	0	0	0	0	0	0	40,484	0	0	0
1925392	LAFAYETTE	LA		05/01/2008		179,033	0	0	0	0	0	0	124,880	0	0	0
2025968	LEWISTON	ME		12/20/2017		1,191,591	0	0	0	0	0	0	95,012	0	0	0
2125451	GAITHERSBURG	MD		06/10/2010		1,106,936	0	0	0	0	0	0	403,449	0	0	0
2125731	FULTON	MD		12/22/2014		896,603	0	0	0	0	0	0	110,570	0	0	0
2125769	HYATTSVILLE	MD		06/23/2015		1,189,049	0	0	0	0	0	0	73,629	0	0	0
2125949	BELTSVILLE	MD		10/13/2017		5,921,707	0	0	0	0	0	0	241,779	0	0	0
2126062	ANNAPOLIS	MD		03/29/2019		1,591,683	0	0	0	0	0	0	133,137	0	0	0
2126270	DUNDALK	MD		02/18/2022		11,693,364	0	0	0	0	0	0	422,475	0	0	0
2325609	CLARKSTON	MI		03/28/2013		389,531	0	0	0	0	0	0	201,503	0	0	0
2325619	EAST LANSING	MI		05/07/2013		917,167	0	0	0	0	0	0	67,799	0	0	0
2325620	SOUTHFIELD	MI		05/07/2013		2,019,436	0	0	0	0	0	0	135,691	0	0	0
2325678	INDEPENDENCE TWP	MI		03/07/2014		2,361,884	0	0	0	0	0	0	148,306	0	0	0
2325743	SHELBY TOWNSHIP	MI		03/26/2015		2,018,788	0	0	0	0	0	0	96,407	0	0	0
2325815	EASTPOINTE	MI		02/01/2016		1,499,914	0	0	0	0	0	0	419,296	0	0	0
2325844	NOVI	MI		07/26/2016		3,257,039	0	0	0	0	0	0	319,221	0	0	0
2325899	CLINTON TOWNSHIP	MI		04/04/2017		1,508,226	0	0	0	0	0	0	102,417	0	0	0
2325954	LAKE ORION	MI		11/09/2017		828,851	0	0	0	0	0	0	39,230	0	0	0
2325985	MADISON HEIGHTS	MI		03/29/2018		3,255,710	0	0	0	0	0	0	253,542	0	0	0
2326009	SHELBY TOWNSHIP	MI		07/12/2018		1,991,998	0	0	0	0	0	0	222,758	0	0	0
2326012	SHELBY TOWNSHIP	MI		07/25/2018		2,658,533	0	0	0	0	0	0	194,596	0	0	0
2326032	SOUTHGATE	MI		10/30/2018		1,049,600	0	0	0	0	0	0	111,025	0	0	0
2326131	STERLING HEIGHTS	MI		02/28/2020		2,235,195	0	0	0	0	0	0	143,238	0	0	0
2326134	ROYAL OAK	MI		03/13/2020		909,223	0	0	0	0	0	0	36,695	0	0	0
2326186	KALAMAZOO	MI		04/29/2021		2,192,736	0	0	0	0	0	0	202,357	0	0	0
2326226	WESTLAND	MI		08/16/2021		15,906,720	0	0	0	0	0	0	910,692	0	0	0
2326238	NOVI	MI		10/20/2021		1,948,402	0	0	0	0	0	0	49,652	0	0	0
2326280	ROSEVILLE	MI		04/14/2022		1,029,702	0	0	0	0	0	0	35,909	0	0	0
2326356	TAYLOR	MI		04/25/2023		0	0	0	0	0	0	0	24,945	0	0	0
2326362	SOUTHFIELD	MI		06/01/2023		0	0	0	0	0	0	0	38,254	0	0	0

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
2425517	EDEN PRAIRIE	MINN.		07/21/2011		983,099	0	0	0	0	0	0	140,928	0	0	0
2425638	MINNETONKA	MINN.		07/16/2013		933,431	0	0	0	0	0	0	441,698	0	0	0
2425766	BLOOMINGTON	MINN.		06/12/2015		1,600,893	0	0	0	0	0	0	63,623	0	0	0
2426159	BROOKLYN PARK	MINN.		10/29/2020		13,371,284	0	0	0	0	0	0	537,636	0	0	0
2426215	ST. CLOUD	MINN.		07/15/2021		4,056,454	0	0	0	0	0	0	112,136	0	0	0
2525927	OLIVE BRANCH	MS.		07/14/2017		994,026	0	0	0	0	0	0	84,189	0	0	0
2526189	OXFORD	MS.		05/04/2021		1,142,347	0	0	0	0	0	0	29,891	0	0	0
2526202	JACKSON	MS.		06/02/2021		1,217,786	0	0	0	0	0	0	31,307	0	0	0
2625625	ST LOUIS	MO.		05/24/2013		1,346,291	0	0	0	0	0	0	220,064	0	0	0
2725476	KALISPELL	MT.		11/23/2010		505,094	0	0	0	0	0	0	357,154	0	0	0
2925799	LAS VEGAS	NV.		11/18/2015		1,469,465	0	0	0	0	0	0	269,981	0	0	0
3125558	WILLIAMSTOWN	NJ.		05/18/2012		844,165	0	0	0	0	0	0	171,225	0	0	0
3125654	OLD BRIDGE	NJ.		10/22/2013		539,364	0	0	0	0	0	0	76,338	0	0	0
3125862	WILLINGBORO	NJ.		10/12/2016		1,048,689	0	0	0	0	0	0	101,035	0	0	0
3125889	BARRINGTON	NJ.		02/28/2017		1,428,758	0	0	0	0	0	0	312,086	0	0	0
3125996	WILLINGBORO	NJ.		05/11/2018		3,349,018	0	0	0	0	0	0	688,375	0	0	0
3126177	RAHWAY	NJ.		03/16/2021		1,372,982	0	0	0	0	0	0	80,236	0	0	0
3126187	WHIPPANY	NJ.		04/30/2021		961,124	0	0	0	0	0	0	25,801	0	0	0
3225788	ALBUQUERQUE	NM.		09/03/2015		2,645,211	0	0	0	0	0	0	151,822	0	0	0
3325794	WEST ISLIP	NY.		10/14/2015		927,199	0	0	0	0	0	0	306,591	0	0	0
3326070	COMMACK	NY.		04/23/2019		893,020	0	0	0	0	0	0	35,626	0	0	0
3326168	HEMPSTEAD	NY.		12/18/2020		810,028	0	0	0	0	0	0	49,447	0	0	0
3326184	FARMINGDALE	NY.		04/27/2021		1,918,467	0	0	0	0	0	0	53,868	0	0	0
3326239	BUFFALO	NY.		10/21/2021		9,791,613	0	0	0	0	0	0	266,498	0	0	0
3326246	FARMINGDALE	NY.		11/23/2021		15,440,482	0	0	0	0	0	0	579,707	0	0	0
3326253	HAUPPAUGE	NY.		12/08/2021		2,343,049	0	0	0	0	0	0	64,169	0	0	0
3326297	NEW YORK	NY.		06/17/2022		2,774,355	0	0	0	0	0	0	63,526	0	0	0
3326305	HAUPPAUGE	NY.		07/21/2022		3,972,255	0	0	0	0	0	0	85,959	0	0	0
3326306	CARLE PLACE	NY.		08/03/2022		3,070,164	0	0	0	0	0	0	122,945	0	0	0
3326307	OSWEGO	NY.		08/10/2022		2,628,768	0	0	0	0	0	0	201,681	0	0	0
3326315	BOHEMIA	NY.		10/31/2022		998,321	0	0	0	0	0	0	20,706	0	0	0
3326316	BOHEMIA	NY.		10/31/2022		500,000	0	0	0	0	0	0	10,310	0	0	0
3326317	BOHEMIA	NY.		10/31/2022		4,791,939	0	0	0	0	0	0	99,392	0	0	0
3326318	DEER PARK	NY.		10/31/2022		898,488	0	0	0	0	0	0	18,643	0	0	0
3326320	WEST BABYLON	NY.		11/08/2022		2,200,000	0	0	0	0	0	0	45,362	0	0	0
3326321	DEER PARK	NY.		11/10/2022		2,700,000	0	0	0	0	0	0	55,672	0	0	0
3326322	RONKONKOMA	NY.		11/09/2022		4,800,000	0	0	0	0	0	0	98,980	0	0	0
3326323	NORTH BAYSHORE	NY.		11/09/2022		3,800,000	0	0	0	0	0	0	78,360	0	0	0
3326324	BOHEMIA	NY.		11/09/2022		1,600,000	0	0	0	0	0	0	32,997	0	0	0
3326325	BOHEMIA	NY.		11/10/2022		1,000,000	0	0	0	0	0	0	20,620	0	0	0
3326357	NEW YORK	NY.		04/25/2023		0	0	0	0	0	0	0	23,164	0	0	0
3326368	MEDFORD	NY.		07/12/2023		0	0	0	0	0	0	0	20,787	0	0	0
3326385	STATEN ISLAND	NY.		09/29/2023		0	0	0	0	0	0	0	30,635	0	0	0
3425105	MATTHEWS	NC.		11/08/2004		172,291	0	0	0	0	0	0	83,582	0	0	0
3425106	WINSTON-SALEM	NC.		11/08/2004		177,701	0	0	0	0	0	0	86,090	0	0	0
3425482	CARRBORO	NC.		12/20/2010		1,369,797	0	0	0	0	0	0	406,510	0	0	0
3425584	INDIAN TRAIL	NC.		11/27/2012		1,447,169	0	0	0	0	0	0	262,694	0	0	0
3425754	CONCORD	NC.		05/07/2015		2,878,393	0	0	0	0	0	0	178,356	0	0	0
3425875	RALEIGH	NC.		12/22/2016		453,304	0	0	0	0	0	0	104,789	0	0	0
3426078	SUNSET BEACH	NC.		06/06/2019		1,080,749	0	0	0	0	0	0	64,838	0	0	0
3426081	FAYETTEVILLE	NC.		06/20/2019		859,813	0	0	0	0	0	0	51,582	0	0	0

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
3426147	GREENSBORO	NC		08/14/2020		3,009,356	0	0	0	0	0	0	231,688	0	0	0
3426175	BOILING SPRINGS	NC		02/17/2021		900,247	0	0	0	0	0	0	59,825	0	0	0
3426191	DURHAM	NC		05/12/2021		1,568,615	0	0	0	0	0	0	88,699	0	0	0
3426198	GREENSBORO	NC		05/19/2021		1,359,952	0	0	0	0	0	0	62,619	0	0	0
3426199	GREENSBORO	NC		05/19/2021		3,732,063	0	0	0	0	0	0	186,323	0	0	0
3426287	DURHAM	NC		05/19/2022		1,556,279	0	0	0	0	0	0	89,970	0	0	0
3625445	WADSWORTH	OH		03/09/2010		502,032	0	0	0	0	0	0	205,762	0	0	0
3625547	LIBERTY TOWNSHIP	OH		02/29/2012		1,570,164	0	0	0	0	0	0	207,462	0	0	0
3625605	BROADVIEW HEIGHTS	OH		03/14/2013		2,296,991	0	0	0	0	0	0	174,215	0	0	0
3625671	MONTGOMERY	OH		12/26/2013		19,962,136	0	0	0	0	0	0	909,259	0	0	0
3625680	HUDSON	OH		03/21/2014		991,395	0	0	0	0	0	0	85,291	0	0	0
3625688	MASON	OH		06/09/2014		1,236,956	0	0	0	0	0	0	164,078	0	0	0
3625764	DAYTON	OH		06/10/2015		2,261,143	0	0	0	0	0	0	260,471	0	0	0
3625773	MASON	OH		07/09/2015		1,351,179	0	0	0	0	0	0	153,032	0	0	0
3625786	PERRYSBURG	OH		08/27/2015		1,291,474	0	0	0	0	0	0	200,737	0	0	0
3625835	DAYTON	OH		06/17/2016		732,028	0	0	0	0	0	0	84,346	0	0	0
3625845	WELLINGTON	OH		08/02/2016		4,072,329	0	0	0	0	0	0	220,349	0	0	0
3625850	MORAIN	OH		09/09/2016		1,006,357	0	0	0	0	0	0	55,070	0	0	0
3625851	SPRINGBORO	OH		09/09/2016		1,006,357	0	0	0	0	0	0	55,070	0	0	0
3625883	CINCINNATI	OH		01/19/2017		1,569,228	0	0	0	0	0	0	143,865	0	0	0
3625886	MENTOR	OH		03/01/2017		2,622,442	0	0	0	0	0	0	166,571	0	0	0
3625909	COLUMBUS	OH		05/16/2017		599,744	0	0	0	0	0	0	124,091	0	0	0
3625922	BLUE ASH	OH		07/07/2017		19,049,714	0	0	0	0	0	0	640,888	0	0	0
3625933	GAHANNA	OH		08/08/2017		1,587,449	0	0	0	0	0	0	73,265	0	0	0
3625992	MENTOR	OH		05/02/2018		1,701,818	0	0	0	0	0	0	75,549	0	0	0
3626018	ELYRIA	OH		08/07/2018		6,290,802	0	0	0	0	0	0	270,045	0	0	0
3626019	ELYRIA	OH		08/07/2018		632,853	0	0	0	0	0	0	97,869	0	0	0
3626024	WORTHINGTON	OH		08/31/2018		2,509,904	0	0	0	0	0	0	103,651	0	0	0
3626037	VANDALIA	OH		12/06/2018		3,757,536	0	0	0	0	0	0	156,302	0	0	0
3626040	MIAMI SBURG	OH		12/13/2018		3,804,221	0	0	0	0	0	0	155,930	0	0	0
3626041	LORAIN	OH		12/14/2018		1,289,591	0	0	0	0	0	0	54,502	0	0	0
3626045	ONTARIO	OH		12/20/2018		2,416,748	0	0	0	0	0	0	167,898	0	0	0
3626059	FAIRBORN	OH		03/21/2019		597,733	0	0	0	0	0	0	40,406	0	0	0
3626125	COLUMBUS	OH		12/20/2019		1,528,921	0	0	0	0	0	0	100,452	0	0	0
3626132	VANDALIA	OH		03/12/2020		1,923,278	0	0	0	0	0	0	18,981	0	0	0
3626143	NEW ALBANY	OH		06/03/2020		1,049,171	0	0	0	0	0	0	66,516	0	0	0
3626148	SPRINGBORO	OH		09/17/2020		6,561,645	0	0	0	0	0	0	263,590	0	0	0
3626155	FRANKLIN	OH		10/07/2020		2,907,610	0	0	0	0	0	0	114,577	0	0	0
3626173	WESTLAKE	OH		01/28/2021		888,372	0	0	0	0	0	0	64,422	0	0	0
3626229	CINCINNATI	OH		08/23/2021		2,296,275	0	0	0	0	0	0	86,499	0	0	0
3626233	WELLINGTON	OH		09/17/2021		971,181	0	0	0	0	0	0	25,724	0	0	0
3626234	LAGRANGE	OH		09/17/2021		5,790,524	0	0	0	0	0	0	186,979	0	0	0
3626260	CLEVELAND	OH		12/17/2021		2,764,168	0	0	0	0	0	0	265,503	0	0	0
3626265	BEDFORD HEIGHTS	OH		01/06/2022		2,575,005	0	0	0	0	0	0	357,092	0	0	0
3626288	WARRENSVILLE HEIGHTS	OH		05/19/2022		4,619,253	0	0	0	0	0	0	165,952	0	0	0
3626358	CINCINNATI	OH		04/28/2023		0	0	0	0	0	0	0	85,032	0	0	0
3626371	HUBER HEIGHTS	OH		07/21/2023		0	0	0	0	0	0	0	34,477	0	0	0
3725792	TULSA	OK		09/29/2015		2,274,168	0	0	0	0	0	0	86,528	0	0	0
3725834	OKLAHOMA CITY	OK		06/15/2016		447,762	0	0	0	0	0	0	118,404	0	0	0
3726011	DUNCAN	OK		07/24/2018		2,374,362	0	0	0	0	0	0	258,376	0	0	0
3726182	OKLAHOMA CITY	OK		04/16/2021		959,911	0	0	0	0	0	0	26,529	0	0	0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
3726245	MIDWEST CITY	OK		11/23/2021		845,833	0	0	0	0	0	0	0	30,355	0	0
3726354	TULSA	OK		04/18/2023		0	0	0	0	0	0	0	0	42,364	0	0
3825692	SALEM	OR		07/25/2014		244,095	0	0	0	0	0	0	0	230,551	0	0
3825842	TUALATIN	OR		07/14/2016		2,497,150	0	0	0	0	0	0	0	138,228	0	0
3825969	SALEM	OR		12/02/2016		1,190,030	0	0	0	0	0	0	0	109,487	0	0
3825915	MCMINNVILLE	OR		06/23/2017		2,126,026	0	0	0	0	0	0	0	105,980	0	0
3825967	PORTLAND	OR		12/20/2017		1,109,988	0	0	0	0	0	0	0	89,905	0	0
3826039	PORTLAND	OR		12/12/2018		1,607,117	0	0	0	0	0	0	0	112,658	0	0
3826142	MCMINNVILLE	OR		05/28/2020		6,146,786	0	0	0	0	0	0	0	256,879	0	0
3826144	OREGON CITY	OR		06/08/2020		3,154,682	0	0	0	0	0	0	0	90,545	0	0
3826185	TIGARD	OR		04/29/2021		1,790,722	0	0	0	0	0	0	0	104,699	0	0
3826273	MONMOUTH	OR		03/08/2022		1,466,437	0	0	0	0	0	0	0	51,997	0	0
3825908	ASTON TOWNSHIP	PA		05/12/2017		1,353,953	0	0	0	0	0	0	0	155,967	0	0
3925926	DOYLESTOWN	PA		07/14/2017		1,004,746	0	0	0	0	0	0	0	85,111	0	0
3925976	CRANBERRY TOWNSHIP	PA		02/01/2018		5,549,749	0	0	0	0	0	0	0	175,873	0	0
3926013	PITTSBURGH	PA		07/26/2018		4,896,640	0	0	0	0	0	0	0	211,385	0	0
3926079	BLOOMSBURG	PA		06/13/2019		1,278,978	0	0	0	0	0	0	0	128,733	0	0
3926101	PITTSBURGH	PA		08/28/2019		2,772,411	0	0	0	0	0	0	0	185,935	0	0
4124976	LEXINGTON	SC		01/14/2003		20,482	0	0	0	0	0	0	0	10,230	0	0
4125556	ROCK HILL	SC		05/17/2012		2,686,263	0	0	0	0	0	0	0	302,824	0	0
4125576	SPARTANBURG	SC		10/05/2012		1,275,650	0	0	0	0	0	0	0	159,620	0	0
4125712	ROCK HILL	SC		10/23/2014		1,014,645	0	0	0	0	0	0	0	122,275	0	0
4125782	FLORENCE	SC		07/30/2015		3,131,234	0	0	0	0	0	0	0	352,327	0	0
4125797	LEXINGTON	SC		11/10/2015		672,761	0	0	0	0	0	0	0	72,118	0	0
4125896	PAWLEY'S ISLAND	SC		03/29/2017		895,664	0	0	0	0	0	0	0	43,761	0	0
4125979	PAWLEYS ISLAND	SC		02/26/2018		5,838,977	0	0	0	0	0	0	0	113,685	0	0
4126140	GREER	SC		04/28/2020		5,839,494	0	0	0	0	0	0	0	690,189	0	0
4126200	SENECA	SC		05/21/2021		8,167,789	0	0	0	0	0	0	0	231,062	0	0
4325577	CHATTANOOGA	TN		10/09/2012		970,119	0	0	0	0	0	0	0	180,354	0	0
4325739	NASHVILLE	TN		02/25/2015		647,693	0	0	0	0	0	0	0	281,071	0	0
4325820	KNOXVILLE	TN		03/23/2016		262,918	0	0	0	0	0	0	0	75,489	0	0
4326179	POWELL	TN		03/23/2021		1,819,511	0	0	0	0	0	0	0	112,700	0	0
4326195	CLARKSVILLE	TN		05/18/2021		1,828,301	0	0	0	0	0	0	0	50,030	0	0
4326228	CLARKSVILLE	TN		08/18/2021		3,301,676	0	0	0	0	0	0	0	123,760	0	0
4326380	FRANKLIN	TN		09/05/2023		0	0	0	0	0	0	0	0	19,352	0	0
4326386	NASHVILLE	TN		10/30/2023		0	0	0	0	0	0	0	0	6,494	0	0
4425277	SAN ANTONIO	TX		11/21/2006		536,987	0	0	0	0	0	0	0	121,342	0	0
4425405	HOUSTON	TX		07/10/2008		396,371	0	0	0	0	0	0	0	128,181	0	0
4425421	HOUSTON	TX		10/15/2008		4,923,308	0	0	0	0	0	0	0	29,790	0	0
4425463	EL PASO	TX		09/16/2010		568,622	0	0	0	0	0	0	0	173,128	0	0
4425478	EL PASO	TX		12/06/2010		844,423	0	0	0	0	0	0	0	236,642	0	0
4425567	FREDERICKSBURG	TX		07/16/2012		1,663,264	0	0	0	0	0	0	0	306,893	0	0
4425611	SAN ANTONIO	TX		04/11/2013		775,351	0	0	0	0	0	0	0	122,155	0	0
4425633	KATY	TX		06/26/2013		1,131,180	0	0	0	0	0	0	0	182,327	0	0
4425660	EL PASO	TX		10/31/2013		958,811	0	0	0	0	0	0	0	138,397	0	0
4425667	SAN ANTONIO	TX		12/11/2013		3,836,031	0	0	0	0	0	0	0	530,349	0	0
4425686	GRAND PRAIRIE	TX		05/23/2014		2,029,460	0	0	0	0	0	0	0	134,823	0	0
4425713	KERRVILLE	TX		10/27/2014		2,927,571	0	0	0	0	0	0	0	119,633	0	0
4425779	AUSTIN	TX		07/27/2015		764,235	0	0	0	0	0	0	0	46,415	0	0
4425804	ALAMO HEIGHTS	TX		12/04/2015		1,231,429	0	0	0	0	0	0	0	130,729	0	0
4425833	SAN ANTONIO	TX		06/09/2016		1,110,801	0	0	0	0	0	0	0	274,884	0	0

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
4425840	SAN ANTONIO	TX		07/08/2016		1,321,670	0	0	0	0	0	0	172,183	0	0	0
4425847	LAREDO	TX		08/24/2016		3,656,694	0	0	0	0	0	0	191,734	0	0	0
4425857	HUMBLE	TX		09/28/2016		692,561	0	0	0	0	0	0	66,716	0	0	0
4425893	AUSTIN	TX		03/15/2017		2,828,276	0	0	0	0	0	0	142,174	0	0	0
4425906	SAN ANTONIO	TX		05/11/2017		2,368,335	0	0	0	0	0	0	116,137	0	0	0
4425912	CORPUS CHRISTI	TX		06/09/2017		1,022,993	0	0	0	0	0	0	206,449	0	0	0
4425948	LAREDO	TX		10/10/2017		5,355,900	0	0	0	0	0	0	416,250	0	0	0
4425993	HOUSTON	TX		05/08/2018		1,361,309	0	0	0	0	0	0	60,468	0	0	0
4425995	CORPUS CHRISTI	TX		05/10/2018		2,824,131	0	0	0	0	0	0	125,877	0	0	0
4426002	HOUSTON	TX		06/20/2018		2,461,784	0	0	0	0	0	0	183,341	0	0	0
4426007	PLANO	TX		07/11/2018		1,578,779	0	0	0	0	0	0	116,599	0	0	0
4426035	EL PASO	TX		11/29/2018		6,623,879	0	0	0	0	0	0	450,051	0	0	0
4426047	SAN ANTONIO	TX		01/24/2019		3,122,495	0	0	0	0	0	0	148,258	0	0	0
4426048	SAN ANTONIO	TX		02/14/2019		3,724,203	0	0	0	0	0	0	247,192	0	0	0
4426052	SAN ANTONIO	TX		02/21/2019		1,737,459	0	0	0	0	0	0	72,381	0	0	0
4426071	DALLAS	TX		04/26/2019		968,472	0	0	0	0	0	0	61,866	0	0	0
4426105	SAN ANTONIO	TX		09/18/2019		1,488,664	0	0	0	0	0	0	97,074	0	0	0
4426107	BOERNE	TX		09/24/2019		1,604,913	0	0	0	0	0	0	108,117	0	0	0
4426114	EL PASO	TX		11/05/2019		5,045,225	0	0	0	0	0	0	146,066	0	0	0
4426120	AUSTIN	TX		12/10/2019		1,899,800	0	0	0	0	0	0	139,035	0	0	0
4426135	SAN ANTONIO	TX		03/23/2020		1,473,731	0	0	0	0	0	0	71,093	0	0	0
4426137	SAN MARCOS	TX		04/02/2020		6,794,149	0	0	0	0	0	0	333,181	0	0	0
4426145	AUSTIN	TX		06/18/2020		4,583,239	0	0	0	0	0	0	184,392	0	0	0
4426157	LEAGUE CITY	TX		10/16/2020		1,115,268	0	0	0	0	0	0	32,276	0	0	0
4426164	BEVERLY HILLS	TX		11/25/2020		2,616,397	0	0	0	0	0	0	283,215	0	0	0
4426172	AUSTIN	TX		01/28/2021		1,498,789	0	0	0	0	0	0	58,268	0	0	0
4426212	GRAND PRAIRIE	TX		07/13/2021		1,679,988	0	0	0	0	0	0	94,297	0	0	0
4426224	SAN ANTONIO	TX		08/11/2021		9,356,888	0	0	0	0	0	0	535,704	0	0	0
4426235	AUSTIN	TX		09/21/2021		4,105,437	0	0	0	0	0	0	106,872	0	0	0
4426242	SAN MARCOS	TX		10/22/2021		3,810,193	0	0	0	0	0	0	181,748	0	0	0
4426247	CONROE	TX		11/29/2021		1,929,679	0	0	0	0	0	0	72,822	0	0	0
4426255	SAN ANTONIO	TX		12/14/2021		2,664,559	0	0	0	0	0	0	180,903	0	0	0
4426259	SAN ANTONIO	TX		12/17/2021		2,122,221	0	0	0	0	0	0	144,075	0	0	0
4426271	AUSTIN	TX		02/23/2022		1,460,618	0	0	0	0	0	0	54,141	0	0	0
4426285	NEW BRAUNFELS	TX		05/16/2022		2,299,178	0	0	0	0	0	0	104,387	0	0	0
4426309	RICHMOND	TX		08/25/2022		9,453,545	0	0	0	0	0	0	191,998	0	0	0
4426352	LAKE JACKSON	TX		03/06/2023		0	0	0	0	0	0	0	178,378	0	0	0
4525762	MURRAY	UT		05/29/2015		431,590	0	0	0	0	0	0	178,432	0	0	0
4526004	ST. GEORGE	UT		06/22/2018		808,905	0	0	0	0	0	0	504,604	0	0	0
4526113	LINDON	UT		10/28/2019		923,518	0	0	0	0	0	0	26,897	0	0	0
4725492	WOODBRIIDGE	VA		04/06/2011		780,171	0	0	0	0	0	0	104,306	0	0	0
4725501	CHARLOTTESVILLE	VA		05/05/2011		3,097,207	0	0	0	0	0	0	129,876	0	0	0
4725563	RICHMOND	VA		06/28/2012		2,010,150	0	0	0	0	0	0	83,538	0	0	0
4725662	WILLIAMSBURG	VA		11/08/2013		2,256,959	0	0	0	0	0	0	298,852	0	0	0
4725693	GREAT FALLS	VA		07/29/2014		2,993,110	0	0	0	0	0	0	199,646	0	0	0
4725702	RICHMOND	VA		09/18/2014		2,074,430	0	0	0	0	0	0	137,360	0	0	0
4725705	RICHMOND	VA		09/30/2014		285,498	0	0	0	0	0	0	153,048	0	0	0
4725733	FALLS CHURCH	VA		12/31/2014		1,552,653	0	0	0	0	0	0	190,901	0	0	0
4726006	CHESTER	VA		06/28/2018		4,235,492	0	0	0	0	0	0	187,623	0	0	0
4726225	NEWPORT NEWS	VA		08/13/2021		6,127,753	0	0	0	0	0	0	227,415	0	0	0
4825448	SNODHOMISH	WA		05/28/2010		1,113,720	0	0	0	0	0	0	315,048	0	0	0

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	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
4825710	NEWCASTLE	WA		10/21/2014		3,681,697	0	0	0	0	0	0	152,010	0	0	0	
4825717	RENTON	WA		11/14/2014		2,044,690	0	0	0	0	0	0	130,726	0	0	0	
4825760	SPOKANE	WA		05/21/2015		3,885,883	0	0	0	0	0	0	240,772	0	0	0	
4825825	BELLINGHAM	WA		04/28/2016		1,288,730	0	0	0	0	0	0	100,253	0	0	0	
4825826	VANCOUVER	WA		04/28/2016		645,106	0	0	0	0	0	0	50,003	0	0	0	
4826118	KIRKLAND	WA		11/21/2019		998,657	0	0	0	0	0	0	126,547	0	0	0	
4826190	BONNEY LAKE	WA		05/05/2021		4,086,113	0	0	0	0	0	0	114,129	0	0	0	
4826197	SPANAWAY	WA		05/19/2021		1,899,009	0	0	0	0	0	0	70,768	0	0	0	
4826249	ARLINGTON	WA		11/30/2021		8,199,581	0	0	0	0	0	0	310,949	0	0	0	
4826279	SPOKANE-SPOKANE VALLEY	WA		04/12/2022		4,733,706	0	0	0	0	0	0	117,275	0	0	0	
4826282	BELLEVUE	WA		04/21/2022		1,456,462	0	0	0	0	0	0	76,960	0	0	0	
4826300	REDMOND	WA		06/28/2022		3,945,469	0	0	0	0	0	0	134,694	0	0	0	
4926038	BRIDGEPORT	WV		12/10/2018		3,249,100	0	0	0	0	0	0	180,421	0	0	0	
5025877	MILWAUKEE	WI		12/28/2016		1,851,893	0	0	0	0	0	0	173,300	0	0	0	
5025947	MENOMONEE FALLS	WI		10/05/2017		6,498,938	0	0	0	0	0	0	948,265	0	0	0	
5026341	OAK CREEK	WI		01/31/2023		0	0	0	0	0	0	0	361,178	0	0	0	
5026343	GREENFIELD	WI		01/31/2023		0	0	0	0	0	0	0	430,426	0	0	0	
5026344	HARLAND	WI		01/31/2023		0	0	0	0	0	0	0	314,397	0	0	0	
5026383	MILWAUKEE	WI		09/13/2023		0	0	0	0	0	0	0	60,169	0	0	0	
5026384	Franklin	WI		09/19/2023		0	0	0	0	0	0	0	13,042	0	0	0	
5325587	TURNERSVILLE	NJ		11/30/2012		394,740	0	0	0	0	0	0	103,857	0	0	0	
5325613	MANCHESTER	NH		04/17/2013		886,509	0	0	0	0	0	0	206,957	0	0	0	
5325965	LUBBOCK	TX		12/19/2017		5,040,628	0	0	0	0	0	0	389,477	0	0	0	
5326017	MILLEDGEVILLE	GA		08/06/2018		2,410,069	0	0	0	0	0	0	273,613	0	0	0	
5326116	VIRGINIA BEACH	VA		11/13/2019		8,823,217	0	0	0	0	0	0	640,752	0	0	0	
5326128	COLUMBIA	SC		12/20/2019		2,714,077	0	0	0	0	0	0	368,836	0	0	0	
5326151	CARTERSVILLE	GA		09/21/2020		6,406,734	0	0	0	0	0	0	389,924	0	0	0	
5326167	SALISBURY	MD		12/03/2020		22,502,086	0	0	0	0	0	0	1,372,904	0	0	0	
5326192	FT. WRIGHT	KY		05/13/2021		2,765,699	0	0	0	0	0	0	163,165	0	0	0	
5326377	GAINESVILLE	VA		09/01/2023		0	0	0	0	0	0	0	144,681	0	0	0	
0299999	Mortgages with partial repayments						1,100,878,799	0	0	0	0	0	0	73,866,432	0	0	0
0599999	- Totals						1,137,452,465	0	0	0	0	0	0	33,912,363	107,778,795	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership		
			4 City	5 State								13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's (Depreciation) or (Amortization)/ Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value					
	Beaver County, OK Mineral Rights		Beaver County	OK	Beaver County, OK Mineral Rights		01/01/1932		0	0	0	0	0	0	0	0	0	30	0	0.000	
	Harper County, OK Mineral Rights		Harper County	OK	Harper County, OK Mineral Rights		01/01/1932		0	0	0	0	0	0	0	0	0	0	0	0.000	
	Nowata County, OK Mineral Rights		Nowata County	OK	Nowata County, OK Mineral Rights		01/01/1932		0	0	0	0	0	0	0	0	0	0	0	0.000	
059999. Mineral Rights - Unaffiliated												0	0	0	0	0	0	30	0	XXX	
46332#-12-4	Ironwood Mezzanine Fund IV-B LP		Wilmington	DE	Ironwood Mezzanine Management IV LLC	2.B	12/31/2021	2	8,211,609	7,024,997	7,024,997	69,591	0	0	0	0	653,615	1,454,127	3,540		
159999. Joint Venture Interests - Fixed Income - NAIC Designation Assigned by the SVO - Unaffiliated												8,211,609	7,024,997	7,024,997	69,591	0	0	0	653,615	1,454,127	XXX
000000-00-0	Crescent Direct Lending Fund III Note Feeder LP		Wilmington	DE	Crescent Direct Lending Fund III GP LLC		01/29/2021	1	1,924,343	2,417,392	2,417,392	365,537	0	0	0	0	4,586	1,075,657	0.750		
000000-00-0	GOLC Feeder Fund LP		Wilmington	DE	Golub Onshore GP 3, LLC		06/22/2023	1	3,015,000	3,022,853	3,022,853	22,410	0	0	0	0	5,985,000	0.900			
000000-00-0	Ironwood Capital Partners V Feeder LP		Wilmington	DE	Ironwood Capital Management V LLC		08/18/2022	1	385,530	429,772	429,772	(61,619)	0	0	0	0	1,114,470	0.940			
000000-00-0	PineBridge Private Credit III Parallel LP		Wilmington	DE	PineBridge Private Credit III GP LP		09/22/2023	1	3,387,631	3,865,716	3,865,716	473,409	0	0	0	0	(520,305)	4,639,416	0.800		
179999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated												8,712,504	9,735,733	9,735,733	799,737	0	0	0	(515,719)	12,814,543	XXX
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)		Newark	DE	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)		05/19/2021	1	5,400,000	3,504,040	3,504,040	(878,959)	0	0	0	0	597,456	11,987,134	1.290		
000000-00-0	HarbourVest Partners Co-Investment Fund VI LP		Wilmington	DE	HarbourVest Partners Co-Investment Fund VI LP		09/30/2022	1	14,000,000	14,556,940	14,556,940	556,940	0	0	0	0	6,000,000	0.539			
000000-00-0	Stepstone Capital Partners V LP		Wilmington	DE	StepStone Capital V (GP), LLC		07/05/2022	1	9,661,475	10,096,234	10,096,234	704,991	0	0	0	0	10,832	15,343,401	1.060		
000000-00-0	Thoma Bravo Fund XV, L.P.		Wilmington	DE	Thoma Bravo Fund XV, L.P.		10/14/2022	1	14,263,611	14,956,307	14,956,307	771,557	0	0	0	0	0	5,736,389	0.228		
000000-00-0	Strategic Partners IX LP		Wilmington	DE	Strategic Partners Fund Solutions Associates IX LP		09/30/2022	1	6,901,033	6,839,573	6,839,573	352,520	0	0	0	0	726,327	19,208,540	0.016		
199999. Joint Venture Interests - Common Stock - Unaffiliated												50,226,119	49,953,094	49,953,094	1,507,049	0	0	0	1,334,615	58,275,464	XXX
86773#-10-0	Sunrise Captive Re, LLC		Cincinnati	OH	The Ohio National Life Insurance, Co.		12/31/2018		127,055,108	127,055,108	127,055,108	(36,028,971)	0	0	0	0	63,000,000	0	100.000		
209999. Joint Venture Interests - Common Stock - Affiliated												127,055,108	127,055,108	127,055,108	(36,028,971)	0	0	0	63,000,000	0	XXX
000000-00-0	Voya Commercial Mortgage Lending Fund LP		Wilmington	DE	Voya CML GP LLC		09/29/2023	1	25,000,000	25,000,000	25,000,000	0	0	0	0	0	0	0	2.700		
239999. Joint Venture Interests - Mortgage Loans - Unaffiliated												25,000,000	25,000,000	25,000,000	0	0	0	0	0	0	XXX
309590-AA-9	FARMERS EXCHANGE CAP III 144A 5.454% 10/15/54				Direct	2.A FE	02/07/2018		5,242,480	4,200,000	5,179,039	0	(12,199)	0	0	0	272,700	0	0.000		
309601-AE-2	FARMERS INS EXCH 144A 4.747% 11/01/57 GUARDIAN LIFE INSURANCE 144A 4.875% 06/19/64			CA	Direct	2.A FE	10/11/2017		3,518,025	2,699,550	3,514,059	0	(740)	0	0	0	166,145	0	0.000		
401378-AB-0	MASS MUTUAL LIFE 144A 5.375% 12/01/41			MA	Unknown Portfolio	1.D FE	04/18/2018		979,936	829,087	977,698	0	(446)	0	0	0	45,094	0	0.000		
575767-AJ-7	MASS MUTUAL LIFE 144A 3.375% 04/15/50			MA	Direct	1.D FE	10/19/2018		3,798,480	3,272,570	3,756,637	0	(8,910)	0	0	0	188,125	0	0.000		
575767-AQ-1	MASS MUTUAL LIFE 144A 3.200% 12/01/61			MA	Amherst Securities	1.D FE	10/13/2021		3,683,330	2,557,135	3,674,116	0	(4,234)	0	0	0	118,125	0	0.000		
575767-AR-9	MASS MUTUAL LIFE 144A 3.750% 05/15/50			MA	Credit Suisse	1.D FE	11/18/2021		4,960,850	3,255,450	4,961,927	0	506	0	0	0	160,000	0	0.000		
649526-AT-5	NORTHWESTERN MUTUAL LIFE 144A 3.625% 09/30/59			WI	Direct	1.C FE	04/08/2020		23,268,771	16,912,494	23,138,426	0	(50,744)	0	0	0	791,250	0	0.000		
668138-AC-4	NORTHWESTERN MUTUAL LIFE 144A 3.850% 09/30/47			WI	Direct	1.C FE	09/12/2019		6,963,250	5,199,600	6,965,206	0	467	0	0	0	253,750	0	0.000		
668138-AA-8	NORTHWESTERN MUTUAL LIFE 144A 3.450% 03/30/51			WI	Direct	1.C FE	01/14/2020		5,449,450	4,015,600	5,406,548	0	(11,401)	0	0	0	192,500	0	0.000		
668138-AE-0	PENN MUTUAL LIFE INSURANCE CO 144A 6.650% 06/15/34			WI	Morgan Stanley Dean Witter	1.C FE	03/15/2021		10,639,520	7,481,700	10,605,560	0	(14,559)	0	0	0	345,000	0	0.000		
707567-AA-1	PENN MUTUAL LIFE INSURANCE CO 144A 3.800% 04/29/61				Direct	1.F FE	08/26/2011		7,670,550	7,344,750	7,432,016	0	(29,247)	0	0	0	465,500	0	0.000		
707567-AE-3	TEACHERS INSUR & ANNUITY 144A 3.300% 05/15/50			NY	J P Morgan & Co	1.F FE	04/22/2021		5,000,000	3,379,000	5,000,000	0	0	0	0	0	190,000	0	0.000		
878091-BG-1	TEACHERS INSUR & ANNUITY 144A 4.270% 05/15/47			NY	Direct	1.D FE	05/04/2020		4,993,350	3,695,650	4,993,883	0	143	0	0	0	165,000	0	0.000		
878091-BF-3	UNION CENTRAL LIFE 144A 8.200% 11/01/26				Direct	1.D FE	02/07/2018		8,472,800	6,986,160	8,425,940	0	(12,090)	0	0	0	341,600	0	0.000		
905641-AA-4					Direct	1.G FE	07/23/2009		8,430,188	8,926,551	8,963,151	0	(42,204)	0	0	0	733,900	0	0.000		

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encum- brances	Change in Book/Adjusted Carrying Value					18 Invest- ment Income	19 Commit- ment for Additional Invest- ment	20 Perce- ntage of Owner- ship
			4 City	5 State								13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	15 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized	16 Capital- ized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			
95765P-AE-9	WESTERN & SOUTHERN LIFE 144A 3.750% 04/28/61				J P Morgan & Co	1.F FE	04/21/2021		4,976,350	3,510,350	4,977,070	0	277	0	0	0	187,500	0	0.000
2799999. Surplus Debentures, etc - Unaffiliated									108,047,330	84,265,647	107,971,276	0	(185,381)	0	0	4,616,189	0	XXX	
6099999. Total - Unaffiliated									200,197,562	175,979,471	199,685,100	2,376,377	(185,381)	0	0	6,088,730	72,544,134	XXX	
6199999. Total - Affiliated									127,055,108	127,055,108	127,055,108	(36,028,971)	0	0	0	63,000,000	0	XXX	
6299999 - Totals									327,252,670	303,034,579	326,740,208	(33,652,594)	(185,381)	0	0	69,088,730	72,544,134	XXX	

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$0 1B ..\$0 1C ..\$ 46,115,740 1D ..\$26,790,201 1E ..\$0 1F ..\$17,409,086 1G ..\$8,963,151
 1B 2A ..\$ 8,693,098 2B ..\$7,024,997 2C ..\$0
 1C 3A ..\$0 3B ..\$0 3C ..\$0
 1D 4A ..\$0 4B ..\$0 4C ..\$0
 1E 5A ..\$0 5B ..\$0 5C ..\$0
 1F 6 ..\$0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		City	State							
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Ironwood Mezzanine Management IV LLC	12/31/2021	2	0	822,318	0	3.540
1599999. Joint Venture Interests - Fixed Income - NAIC Designation Assigned by the SVO - Unaffiliated										
000000-00-0	Crescent Direct Lending Fund III Note Feeder LP	Wilmington	DE	Crescent Direct Lending Fund III GP LLC	12/31/2021	1	0	398,182	0	0.750
000000-00-0	GDLC Feeder Fund LP	Wilmington	DE	Golub Onshore GP 3, LLC	06/22/2023	1	270,000	2,745,000	0	0.900
000000-00-0	Ironwood Capital Partners V Feeder LP	Wilmington	DE	Ironwood Capital Management V LLC	08/18/2022	1	0	307,232	0	0.940
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	PineBridge Private Credit III GP LP	09/22/2023	1	2,657,626	735,683	0	0.800
1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated										
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	12/31/2021	1	0	4,186,097	0	1.290
000000-00-0	HarbourVest Partners Co-Investment Fund VI LP	Wilmington	DE	HarbourVest Partners Co-Investment Fund VI LP	09/30/2022	1	0	2,325,000	0	0.539
000000-00-0	Stepstone Capital Partners V LP	Wilmington	DE	StepStone Capital V (GP), LLC	07/05/2022	1	0	9,000,000	0	1.060
000000-00-0	Thoma Bravo Fund XV, L.P.	Wilmington	DE	Thoma Bravo Fund XV, L.P.	10/14/2022	1	0	4,633,354	0	0.228
000000-00-0	Strategic Partners IX LP	Wilmington	DE	Strategic Partners Fund Solutions Associates IX LP	09/30/2022	1	0	3,529,687	0	0.016
1999999. Joint Venture Interests - Common Stock - Unaffiliated										
000000-00-0	Voya Commercial Mortgage Lending Fund LP	Wilmington	DE	Voya CML GP LLC	09/29/2023	1	25,000,000	22,134,211	0	2.700
2399999. Joint Venture Interests - Mortgage Loans - Unaffiliated										
677412-AD-0	AUGUSTAR LIFE INSURANCE 8.500% 05/15/26		OH	Santander	12/08/2023		2,006,000	0	0	0.000
2899999. Surplus Debentures, etc - Affiliated										
6099999. Total - Unaffiliated										
6199999. Total - Affiliated										
6299999 - Totals										

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets **DISPOSED**, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encumbrances on Disposal	16 Consid-eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest-ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De-crease)	10 Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	11 Current Year's Other-Than-Temporary Impair-ment Recog-nized	12 Capital-ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Income	12/31/2021	03/24/2023	(265,790)	0	0	0	0	0	0	(265,790)	(265,790)	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Capital Distribution	12/31/2021	03/31/2023	92,409	0	0	0	0	0	0	92,409	92,409	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Income	12/31/2021	05/01/2023	(92,409)	0	0	0	0	0	0	(92,409)	(92,409)	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Capital Distribution	12/31/2021	06/09/2023	111,194	0	0	0	0	0	0	111,194	111,194	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Income	12/31/2021	07/28/2023	(111,194)	0	0	0	0	0	0	(111,194)	(111,194)	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Capital Distribution	12/31/2021	09/28/2023	184,222	0	0	0	0	0	0	184,222	184,222	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Income	12/31/2021	10/31/2023	(184,222)	0	0	0	0	0	0	(184,222)	(184,222)	0	0	0	0
46332#-12-4	Ironwood Mezzanine Fund IV-B LP	Wilmington	DE	Capital Distribution	12/31/2021	12/22/2023	105,380	0	0	0	0	0	0	105,380	105,380	0	0	0	0
1599999. Joint Venture Interests - Fixed Income - NAIC Designation Assigned by the SVO - Unaffiliated							(160,410)	0	0	0	0	0	0	(160,410)	(160,410)	0	0	0	0
000000-00-0	GOLC Feeder Fund LP	Wilmington	DE	Capital Distribution	06/22/2023	12/29/2023	14,557	0	0	0	0	0	0	14,557	14,557	0	0	0	0
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	Capital Distribution	09/22/2023	09/22/2023	31,723	0	0	0	0	0	0	31,723	31,723	0	0	0	0
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	Capital Distribution	09/22/2023	11/30/2023	1,002	0	0	0	0	0	0	1,002	1,002	0	0	0	0
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	Income	09/22/2023	12/31/2023	(31,723)	0	0	0	0	0	0	(31,723)	(31,723)	0	0	0	0
1799999. Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated							15,559	0	0	0	0	0	0	15,559	15,559	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Capital Distribution	05/19/2021	02/28/2023	94,939	0	0	0	0	0	0	94,939	94,939	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Income	05/19/2021	04/30/2023	(445,267)	0	0	0	0	0	0	(445,267)	(445,267)	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Capital Distribution	05/19/2021	05/09/2023	170,324	0	0	0	0	0	0	170,324	170,324	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Capital Distribution	05/19/2021	08/04/2023	76,919	0	0	0	0	0	0	76,919	76,919	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Income	05/19/2021	08/07/2023	(94,939)	0	0	0	0	0	0	(94,939)	(94,939)	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Capital Distribution	05/19/2021	09/14/2023	1,435,280	0	0	0	0	0	0	1,435,280	1,435,280	0	0	0	0
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Capital Distribution	05/19/2021	11/07/2023	112,990	0	0	0	0	0	0	112,990	112,990	0	0	0	0
000000-00-0	Stepstone Capital Partners V LP	Wilmington	DE	Capital Distribution	07/05/2022	07/31/2023	10,832	0	0	0	0	0	0	10,832	10,832	0	0	0	0
000000-00-0	Stepstone Capital Partners V LP	Wilmington	DE	Capital Distribution	07/05/2022	12/15/2023	2,928	0	0	0	0	0	0	2,928	2,928	0	0	0	0
000000-00-0	Stepstone Capital Partners V LP	Wilmington	DE	Income	07/05/2022	12/19/2023	(10,832)	0	0	0	0	0	0	(10,832)	(10,832)	0	0	0	0
000000-00-0	Strategic Partners IX LP	Wilmington	DE	Income	09/30/2022	01/04/2023	(172,853)	0	0	0	0	0	0	(172,853)	(172,853)	0	0	0	0
000000-00-0	Strategic Partners IX LP	Wilmington	DE	Capital Distribution	09/30/2022	03/24/2023	139,800	0	0	0	0	0	0	139,800	139,800	0	0	0	0
000000-00-0	Strategic Partners IX LP	Wilmington	DE	Income	09/30/2022	07/30/2023	(382,941)	0	0	0	0	0	0	(382,941)	(382,941)	0	0	0	0
000000-00-0	Strategic Partners IX LP	Wilmington	DE	Income	09/30/2022	07/31/2023	(139,800)	0	0	0	0	0	0	(139,800)	(139,800)	0	0	0	0
000000-00-0	Strategic Partners IX LP	Wilmington	DE	Capital Distribution	09/30/2022	09/27/2023	153,908	0	0	0	0	0	0	153,908	153,908	0	0	0	0
1999999. Joint Venture Interests - Common Stock - Unaffiliated							951,288	0	0	0	0	0	0	951,288	951,288	0	0	0	0
677412-AD-0	AUGUSTAR LIFE INSURANCE 8.500% 05/15/26		OH	Redemption	100.0000	12/08/2023	12/12/2023	2,006,000	0	0	0	0	0	2,006,000	2,000,000	0	(6,000)	(6,000)	0
2899999. Surplus Debentures, etc - Affiliated							2,006,000	0	0	0	0	0	0	2,006,000	2,000,000	0	(6,000)	(6,000)	0
6099999. Total - Unaffiliated							806,437	0	0	0	0	0	0	806,437	806,437	0	0	0	0
6199999. Total - Affiliated							2,006,000	0	0	0	0	0	0	2,006,000	2,000,000	0	(6,000)	(6,000)	0
6299999 - Totals							2,812,437	0	0	0	0	0	0	2,812,437	2,806,437	0	(6,000)	(6,000)	0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
92812V-1Y6-7	VIRGINIA ST HSG DEV AUTH	2			1.B FE	1,500,000	.69.5750	1,043,625	1,500,000	1,500,000	0	0	0	0	3.229	3.229	AO	12,109	48,435	04/09/2021	04/01/2056
928278-KJ-8	VISALIA CA UNIF SCH DIST	2			1.D FE	2,890,000	.79.4990	2,297,521	2,890,000	2,890,000	0	0	0	0	3.450	3.450	FA	41,544	99,705	02/11/2022	08/01/2042
928278-KK-5	VISALIA CA UNIF SCH DIST	2			1.D FE	2,015,000	.79.0940	1,593,744	2,015,000	2,015,000	0	0	0	0	3.500	3.500	FA	29,385	70,525	02/11/2022	08/01/2043
929833-BZ-3	WACO TX EDUCNL FIN CORP REVEN HIGHER EDUCATION	1			1.E FE	5,000,000	.68.4830	3,424,150	5,000,000	5,000,000	0	0	0	0	2.944	2.944	MS	49,067	147,200	08/07/2020	03/01/2050
952347-5M-0	W CONTRA COSTA CA UNIF SCH DIS	1			1.C FE	5,964,337	.74.8430	4,453,159	5,950,000	5,961,518	0	(1,334)	0	0	3.055	3.026	FA	75,739	181,773	10/12/2021	08/01/2045
956704-D7-2	WEST VIRGINIA ST UNIV REVENUES HIGHER EDUCATION	1			1.D FE	5,000,000	.70.8410	3,542,050	5,000,000	5,000,000	0	0	0	0	2.956	2.956	AO	36,950	147,800	02/27/2020	10/01/2044
0419999999 Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						895,042,496	XXX	726,314,312	897,085,875	894,945,136	0	(12,159)	0	0	XXX	XXX	XXX	8,463,418	31,172,765	XXX	XXX
419818-HM-4	HAWAII HOUSING 2013 SERIES A				1.B FE	396,078	.88.3350	377,461	427,306	406,723	0	1,215	0	0	2.600	3.055	MON	926	11,110	12/31/2013	07/01/2037
0429999999 Subtotal - Bonds - U.S. States, Territories and Possessions - Residential Mortgage-Backed Securities						396,078	XXX	377,461	427,306	406,723	0	1,215	0	0	XXX	XXX	XXX	926	11,110	XXX	XXX
0509999999 Total - U.S. States, Territories and Possessions Bonds						895,438,574	XXX	726,691,773	897,513,181	895,351,859	0	(10,944)	0	0	XXX	XXX	XXX	8,464,344	31,183,875	XXX	XXX
213248-BB-2	COOK CNTY IL SALES TAX REV	2			1.D FE	1,000,000	.99.4710	994,710	1,000,000	1,000,000	0	0	0	0	5.354	5.354	MN	6,841	53,540	07/12/2013	11/15/2035
736688-FN-7	PORTLAND COMMUNITY COLLEGE DIS				1.B FE	1,838,228	.101.0580	1,712,933	1,695,000	1,729,611	0	(9,173)	0	0	4.810	3.744	JD	6,794	81,530	01/30/2014	06/01/2027
0619999999 Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						2,838,228	XXX	2,707,643	2,695,000	2,729,611	0	(9,173)	0	0	XXX	XXX	XXX	13,635	135,070	XXX	XXX
0709999999 Total - U.S. Political Subdivisions Bonds						2,838,228	XXX	2,707,643	2,695,000	2,729,611	0	(9,173)	0	0	XXX	XXX	XXX	13,635	135,070	XXX	XXX
33803W-AA-7	FISHERS LANE ASSOC LLC US GOVT LEASE BACKED CERT KEENAN DEV ASSOC OF TN 144A TAX LEASE REV BND				1.B	3,023,704	.94.0660	2,796,340	2,972,742	2,989,675	0	(2,465)	0	0	3.666	3.512	MON	7,871	108,981	10/16/2012	08/05/2030
48730P-AB-6	SER2002 US ARMY HOSP CASH MGMT FUND SENIOR SECURED NOTES 2002-1				1.D FE	5,883,527	.105.9680	6,234,656	5,883,527	5,883,527	0	0	0	0	8.000	8.002	JJ	217,037	470,682	02/25/2002	07/15/2028
911551-AA-7					1.C	2,608,510	.107.5350	2,805,061	2,608,510	2,608,513	0	0	0	0	7.467	7.584	MON	16,231	194,777	05/20/2002	05/01/2032
0819999999 Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						11,515,741	XXX	11,836,057	11,464,779	11,481,715	0	(2,465)	0	0	XXX	XXX	XXX	241,139	774,440	XXX	XXX
3132DW-EB-5	FREDDIE MAC POOL SD8230	.CF.			1.A	12,365,518	.97.0710	11,856,998	12,214,742	12,360,602	0	(2,763)	0	0	4.500	4.339	MON	45,805	549,664	06/08/2022	06/01/2052
3132DW-EC-3	FREDDIE MAC POOL SD8231	.CF.			1.A	9,011,351	.97.0710	8,867,976	9,135,538	9,013,812	0	1,613	0	0	4.500	4.673	MON	34,258	411,099	06/14/2022	07/01/2052
313399-EK-9	FHLMC 2348 ZK	.CF.	4		1.A	128,130	.102.6500	130,413	127,047	126,860	0	(67)	0	0	6.000	6.020	MON	635	7,623	11/13/2002	08/15/2031
31339D-7A-0	FHLMC 2417 KZ	.CF.	4		1.A	280,923	.101.2940	290,772	287,058	285,253	0	(763)	0	0	6.000	6.193	MON	1,435	17,224	09/05/2002	02/15/2032
31339G-JU-6	FHLMC 2367 ZK	.CF.	4		1.A	153,476	.102.6830	156,939	152,838	152,604	0	(9)	0	0	6.000	6.044	MON	764	9,170	09/26/2002	10/15/2031
31339M-FE-3	FHLMC 2389 ZB	.CF.	4		1.A	186,712	.101.6490	200,880	197,621	195,169	0	377	0	0	6.000	6.409	MON	988	11,857	08/01/2002	12/15/2031
31339N-5V-4	FHLMC 2403 DZ	.CF.	4		1.A	243,682	.93.7400	248,512	265,107	259,539	0	716	0	0	5.500	6.101	MON	1,215	14,581	08/19/2002	01/15/2032
31339W-XR-2	FHLMC 2439 EZ	.CF.	4		1.A	407,839	.101.0060	426,826	422,576	419,304	0	1,283	0	0	6.000	6.305	MON	2,113	25,355	08/20/2002	04/15/2032
3133TH-TM-9	FHLMC 2116 ZA	.CF.	4		1.A	142,676	.101.1550	152,090	150,354	149,272	0	132	0	0	6.000	6.349	MON	752	9,021	08/07/2002	01/15/2029
3133TJ-HS-5	FHLMC 2125 JZ	.CF.	4		1.A	177,590	.100.8130	186,869	185,363	184,039	0	75	0	0	6.000	6.294	MON	927	11,122	08/12/2002	02/15/2029
31359G-BB-8	FNMA REMIC 1994-30 K	.CF.	4		1.A	1,174	.99.5820	1,227	1,226	1,226	0	2	0	0	6.500	6.936	MON	7	80	02/28/1994	02/25/2024
3136A4-AE-9	FANNIE MAE 2012-22 NY	.CF.	4		1.A	2,623,864	.96.8130	2,356,850	2,434,435	2,455,534	0	(16,274)	0	0	3.500	2.775	MON	7,100	85,205	08/27/2012	03/25/2027
3136AB-YJ-6	FANNIE MAE 2013-1 VA	.CF.	4		1.A	2,095,085	.98.3850	2,008,525	2,041,495	2,040,412	0	(2,324)	0	0	3.000	2.726	MON	5,104	61,245	01/10/2013	02/25/2033
3136AF-BT-0	FANNIE MAE 2013-72 YA	.CF.	4		1.A	185,104	.98.5460	169,774	185,452	185,090	0	(2)	0	0	3.000	3.017	MON	464	5,564	04/21/2016	06/25/2033
3136AL-H3-8	FANNIE MAE 2014-79 LC	.CF.	4		1.A	1,502,589	.92.1210	1,418,783	1,540,130	1,526,242	0	(769)	0	0	3.000	3.256	MON	3,850	46,204	07/20/2015	09/25/2044
3136BM-0B-7	FANNIE MAE 2022-17 N	.CF.	4		1.A	16,128,835	.93.9550	16,682,656	17,756,007	16,589,589	0	40,734	0	0	3.500	5.637	MON	51,788	155,365	09/25/2023	11/25/2048
3136BM-R6-7	FANNIE MAE 2022-32 CA	.CF.	4		1.A	18,507,101	.95.6861	19,221,660	20,088,268	19,539,823	0	32,722	0	0	4.000	5.618	MON	66,961	200,883	09/21/2023	09/25/2048
3136BM-ZY-7	FANNIE MAE 2022-22 P	.CF.	4		1.A	12,457,497	.97.6180	12,999,643	13,316,850	12,475,895	0	18,398	0	0	4.500	6.017	MON	49,938	49,938	10/30/2023	05/25/2051
3137A2-NL-1	FHR 3756 PC	.CF.	4		1.A	474,238	.96.0730	444,501	462,672	468,649	0	1,761	0	0	4.000	3.831	MON	1,542	18,507	10/23/2013	11/15/2040
3137AB-UG-1	FHR 3837 DB	.CF.	4		1.A	359,161	.98.7320	341,267	345,649	353,000	0	(863)	0	0	4.500	4.219	MON	1,296	15,554	12/31/2013	04/15/2041
3137AJ-JK-1	FHR 3962 EB	.CF.	4		1.A	2,756,786	.97.5960	2,494,821	2,556,278	2,572,063	0	(16,924)	0	0	3.500	2.750	MON	7,456	89,470	08/27/2012	11/15/2026
3137AX-EE-9	FHR 4147 VN	.CF.	4		1.A	3,699,838	.94.8150	3,707,280	3,910,000	3,856,130	0	13,550	0	0	3.000	3.565	MON	9,775	117,300	06/10/2014	10/15/2029
3137BN-3M-4	FHR 4550 VB	.CF.	4		1.A	6,018,268	.96.0170	5,614,517	5,847,414	5,869,220	0	(12,678)	0	0	3.000	2.631	MON	7,797	175,422	04/04/2016	03/15/2038

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
02380#-AA-0	AMERICAN AIRLINES 2012-1B(R) EETC				2.C PL	1,844,444	.98 2710	1,812,563	1,844,444	1,844,444	.0	.0	.0	.0	3.530	3.529	AO	16,277	65,109	09/26/2019	10/01/2024
025537-AP-6	AMERICAN ELECTRIC POWIER CO			1	2.B FE	5,490,595	.71 2810	3,920,455	5,500,000	5,491,337	.0	207	.0	.0	3.250	3.259	MS	59,583	178,750	03/03/2020	03/01/2050
025816-BF-5	AMERICAN EXPRESS				1.F FE	1,428,600	.89 9660	1,084,090	1,205,000	1,411,666	.0	(8,123)	.0	.0	4.050	2.869	JD	3,796	48,803	11/17/2021	12/03/2042
025816-BF-5	AMERICAN EXPRESS	LS			1.F FE	942,520	.89 9660	715,230	795,000	931,348	.0	(5,359)	.0	.0	4.050	2.869	JD	2,504	32,198	11/17/2021	12/03/2042
025932-AP-9	AMERICAN FINANCIAL GROUP			1	2.A FE	3,450,550	100 3730	3,425,730	3,413,000	3,440,574	.0	(4,721)	.0	.0	5.250	5.070	AO	44,298	179,183	03/17/2021	04/02/2030
02665W-DT-5	AMERICAN HONDA FINANCE			1	1.G FE	2,014,800	.84 5800	1,691,600	2,000,000	2,011,210	.0	(1,488)	.0	.0	1.800	1.715	JJ	16,800	36,000	07/19/2021	01/13/2031
03027W-AK-8	AMERICAN TOWER TRUST I 144A				1.A FE	4,000,000	.94 5760	3,783,040	4,000,000	4,000,000	.0	.0	.0	.0	3.652	3.680	MON	6,492	146,080	03/27/2018	03/23/2028
03027X-AY-6	AMERICAN TOWER CORP			1	2.C FE	6,040,135	.75 9040	4,174,720	5,500,000	6,003,650	.0	(12,915)	.0	.0	3.700	3.169	AO	42,961	203,500	11/18/2021	10/15/2049
03027X-BK-5	AMERICAN TOWER CORP	LS			2.C FE	2,153,624	.66 7680	1,472,234	2,205,000	2,156,222	.0	1,144	.0	.0	2.950	3.071	JJ	29,994	65,048	09/23/2021	01/15/2051
03027X-BK-5	AMERICAN TOWER CORP			1	2.C FE	2,729,877	.66 7680	1,866,166	2,795,000	2,733,171	.0	1,450	.0	.0	2.950	3.071	JJ	38,020	82,453	09/23/2021	01/15/2051
03040W-AZ-8	AMERICAN WATER CAP CORP			1	2.A FE	4,985,650	.73 7750	3,688,750	5,000,000	4,986,489	.0	301	.0	.0	3.250	3.265	JD	13,542	162,500	05/10/2021	06/01/2051
03063#-AA-2	NOTE			1	2.B FE	4,000,000	.98 3280	3,933,127	4,000,000	4,000,000	.0	.0	.0	.0	4.680	4.680	JJ	89,960	187,200	12/04/2018	01/08/2026
031100-L*-9	AMETEK INC SERIES J SNR NOTES				2.A	3,000,000	.98 3470	3,000,000	3,000,000	3,000,000	.0	.0	.0	.0	3.730	3.730	MS	28,286	111,900	09/30/2014	09/30/2024
031100-P*-5	AMETEK INC SERIES W SENIOR NOTE			1	2.A	7,000,000	.97 4900	6,824,310	7,000,000	7,000,000	.0	.0	.0	.0	4.180	4.180	JD	14,630	292,600	12/13/2018	12/13/2025
031162-DK-3	AMGEN INC			1	2.A FE	3,569,431	.93 5460	3,718,454	3,975,000	3,575,229	.0	5,737	.0	.0	4.875	5.577	MS	64,594	200,779	12/27/2022	03/01/2053
031162-DT-4	AMGEN INC				2.A FE	4,992,800	.105 2840	5,264,200	5,000,000	4,992,879	.0	79	.0	.0	5.650	5.660	MS	93,382	141,250	02/15/2023	03/02/2053
035229-CG-6	ANHEUSER-BUSCH COS INC DEBENTURES	LS			1.G FE	116,602	.110 4090	110,409	100,000	106,799	.0	(769)	.0	.0	6.800	5.617	JJ	3,136	6,800	12/27/2002	01/15/2031
035229-CG-6	ANHEUSER-BUSCH COS INC DEBENTURES				1.G FE	5,713,498	.110 4090	5,410,041	4,900,000	5,233,163	.0	(37,658)	.0	.0	6.800	5.617	JJ	153,642	333,200	12/27/2002	01/15/2031
035229-CQ-4	ANHEUSER-BUSCH COS INC DEBENTURES				1.G FE	5,106,290	.106 6370	5,225,213	4,900,000	5,000,475	.0	(8,315)	.0	.0	5.950	5.657	JJ	134,437	291,550	12/27/2002	01/15/2033
03523T-BT-4	ANHEUSER-BUSCH INBEV			1	1.G FE	3,612,540	.92 1670	2,765,010	3,000,000	3,569,671	.0	(15,119)	.0	.0	4.439	3.296	AO	31,443	133,170	01/25/2021	10/06/2048
035240-AG-5	ANHEUSER-BUSCH INBEV			1	1.G FE	3,016,320	.100 1720	3,005,160	3,000,000	3,015,668	.0	(522)	.0	.0	4.950	4.906	JJ	68,475	148,500	04/28/2022	01/15/2042
035240-AM-2	ANHEUSER-BUSCH INBEV				1.G FE	4,055,169	.94 9410	3,405,534	3,587,000	3,971,748	.0	(21,546)	.0	.0	4.375	3.394	AO	33,130	156,931	12/09/2019	04/15/2038
035242-AB-2	ANHEUSER-BUSCH INBEV FIN			1	1.G FE	4,385,390	.88 0060	3,520,240	4,000,000	4,356,928	.0	(13,218)	.0	.0	4.000	3.361	JJ	72,889	160,000	11/17/2021	01/17/2043
036752-AK-9	ELEVANCE HEALTH INC			1	2.B FE	4,219,480	.79 0260	3,161,040	4,000,000	4,205,515	.0	(5,084)	.0	.0	3.700	3.395	MS	43,578	148,000	02/25/2021	09/15/2049
036752-AS-2	ELEVANCE HEALTH INC	LS			2.B FE	398,544	.78 4350	313,740	400,000	398,623	.0	29	.0	.0	3.600	3.620	MS	4,240	14,400	03/08/2021	03/15/2051
036752-AS-2	ELEVANCE HEALTH INC			1	2.B FE	4,583,256	.78 4350	3,608,010	4,600,000	4,584,161	.0	337	.0	.0	3.600	3.620	MS	48,760	165,600	03/08/2021	03/15/2051
036752-AX-1	ELEVANCE HEALTH INC			1	2.B FE	4,999,550	.113 4830	5,674,150	5,000,000	4,999,550	.0	.0	.0	.0	6.100	6.101	AO	64,389	288,903	10/26/2022	10/15/2052
037411-AW-5	APACHE CORP			2	2.C FE	1,051,450	.85 8370	858,370	1,000,000	1,037,118	.0	(1,494)	.0	.0	5.100	4.768	MS	17,000	51,000	08/25/2011	09/01/2040
037833-AL-4	APPLE INC			1	1.B FE	2,313,640	.89 1440	1,782,880	2,000,000	2,285,509	.0	(10,887)	.0	.0	3.850	2.882	MN	12,192	77,000	05/06/2021	05/04/2043
037833-AS-9	APPLE INC			1	1.B FE	2,097,280	.99 3300	1,986,600	2,000,000	2,005,343	.0	(15,181)	.0	.0	3.450	2.668	MN	10,542	69,000	06/27/2017	05/06/2024
037833-AT-7	APPLE INC				1.B FE	1,747,124	.97 2400	1,672,528	1,720,000	1,720,000	.0	(778)	.0	.0	4.450	4.338	MN	11,694	76,540	05/02/2022	05/06/2044
037833-AT-7	APPLE INC	LS			1.B FE	1,300,186	.97 2400	1,244,672	1,280,000	1,299,240	.0	(579)	.0	.0	4.450	4.338	MN	8,702	56,960	05/02/2022	05/06/2044
037833-BY-5	APPLE INC			1	1.B FE	997,800	.97 6050	976,050	1,000,000	999,467	.0	236	.0	.0	3.250	3.276	FA	11,556	32,500	02/16/2016	02/23/2026
037833-CD-0	APPLE INC				1.B FE	4,738,320	.87 0270	3,481,080	4,000,000	4,692,088	.0	(22,386)	.0	.0	3.850	2.795	FA	62,883	154,000	11/22/2021	08/04/2046
037833-EG-1	APPLE INC			1	1.B FE	6,979,910	.68 1070	4,767,490	7,000,000	6,980,734	.0	292	.0	.0	2.800	2.812	FA	77,856	196,000	02/01/2021	02/08/2061
037833-EK-2	APPLE INC			1	1.B FE	5,993,880	.68 8570	4,131,420	6,000,000	5,994,210	.0	140	.0	.0	2.700	2.705	FA	65,700	162,000	07/29/2021	08/05/2051
037833-EQ-9	APPLE INC				1.B FE	2,980,170	.87 6010	2,628,030	3,000,000	2,980,666	.0	358	.0	.0	3.950	3.988	FA	47,071	118,500	08/01/2022	08/08/2052
038413-AA-8	AQUA FINANCE TRUST 2020-AA A			4	1.E FE	584,351	.93 0510	543,845	584,459	584,459	.0	.0	.0	.0	1.900	1.920	MON	432	11,105	08/19/2020	07/17/2046
038413-AB-6	AQUA FINANCE TRUST 2020-AA B			4	1.E FE	1,749,458	.89 7970	1,571,448	1,750,000	1,749,791	.0	101	.0	.0	2.790	2.812	MON	1,899	48,825	08/19/2020	07/17/2046
03842#-BU-9	AQUA PENNSYLVANIA INC				1.E	8,000,000	.67 5580	5,404,640	8,000,000	8,000,000	.0	.0	.0	.0	3.410	3.410	JJ	136,400	272,800	12/20/2019	01/01/2053
039482-AC-8	ARCHER-DANIELS-MIDLAND C	LS			1.F FE	4,406,935	.67 5480	3,022,773	4,475,000	4,410,425	.0	1,530	.0	.0	2.700	2.775	MS	35,576	120,825	09/07/2021	09/15/2051
039482-AC-8	ARCHER-DANIELS-MIDLAND C			1	1.F FE	517,015	.67 5480	364,627	525,000	517,424	.0	179	.0	.0	2.700	2.775	MS	4,174	14,175	09/07/2021	09/15/2051
039483-AS-1	ARCHER-DANIELS-MIDLAND DEBENTURES				1.F FE	6,363,800	.111 8050	5,590,250	5,000,000	5,546,355	.0	(62,498)	.0	.0	7.000	5.140	FA	145,833	350,000	06/12/2003	05/01/2031
039483-BL-5	ARCHER-DANIELS-MIDLAND			1	1.F FE	1,921,480	.95 2960	1,905,920	2,000,000	1,974,968	.0	9,084	.0	.0	2.500	3.002	FA	19,444	50,000	09/20/2017	08/11/2026

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
039653-AA-8	ARCOSA INC 144A			1	3.B FE	1,776,625	93.2450	1,631,788	1,750,000	1,785,970	0	(4,464)	0	0	4.375	4.075	AO	16,163	76,563	09/09/2021	04/15/2029
043178-BD-9	ARTHUR J GALLAGHER & CO SERIES H			1	2.A FE	4,000,000	99.7510	3,990,059	4,000,000	4,000,000	0	0	0	0	4.580	4.580	FA	63,102	183,200	02/27/2014	02/27/2024
04621W-AE-0	ARTHUR J GALLAGHER & CO SENIOR NOTES			1	2.A FE	5,000,000	95.4870	4,774,347	5,000,000	5,000,000	0	0	0	0	4.340	4.340	JD	10,850	217,000	06/13/2018	06/13/2028
049560-AM-7	ASSURED GUARANTY			1	2.A FE	2,595,975	71.8190	1,795,475	2,500,000	2,591,439	0	(2,017)	0	0	3.600	3.393	MS	26,500	90,000	08/30/2021	09/15/2051
049560-AY-1	ATMOS ENERGY CORP			1	1.E FE	6,083,116	88.7480	4,614,896	5,200,000	6,013,509	0	(28,469)	0	0	4.125	3.082	AO	45,283	214,500	06/28/2021	10/15/2044
049560-AY-1	ATMOS ENERGY CORP			1	1.G FE	6,971,020	110.0720	7,705,040	7,000,000	6,971,687	0	497	0	0	5.750	5.779	AO	84,972	415,917	09/27/2022	10/15/2052
05279F-AG-4	AUTOLIV ASP INC SER C GTD SR NT			1	2.B FE	3,000,000	99.5150	2,985,459	3,000,000	3,000,000	0	0	0	0	4.590	4.090	AO	26,010	137,700	04/23/2014	04/23/2024
05279F-AJ-8	AUTOLIV ASP INC SER E GTD SR NT			1	2.B FE	2,500,000	97.0280	2,425,688	2,500,000	2,500,000	0	0	0	0	4.940	4.440	AO	23,328	123,500	04/23/2014	04/23/2029
05369A-AA-9	AVIATION CAPITAL GROUP 144A			1	2.C FE	2,860,680	92.2320	2,766,960	3,000,000	2,938,653	0	14,496	0	0	3.500	4.082	MN	17,500	105,000	02/01/2018	11/01/2027
05369A-AH-4	AVIATION CAPITAL GROUP 144A			1	2.C FE	2,475,975	99.5130	2,487,825	2,500,000	2,494,285	0	5,673	0	0	5.500	5.750	JD	6,111	137,500	07/07/2020	12/15/2024
05523U-AK-6	BAE SYSTEMS HOLDINGS INC 144A			1	2.A FE	2,991,090	98.6670	2,960,010	3,000,000	2,999,194	0	1,020	0	0	3.800	3.836	AO	26,600	114,000	09/30/2014	10/07/2024
05523U-AP-5	BAE SYSTEMS HOLDINGS INC 144A			1	2.A FE	1,534,395	97.8680	1,468,020	1,500,000	1,507,057	0	(3,919)	0	0	3.850	3.565	JD	2,567	57,750	02/12/2016	12/15/2025
05526D-BT-1	BAT CAPITAL CORP			1	2.B FE	5,398,640	73.6180	4,048,990	5,500,000	5,408,067	0	3,731	0	0	3.734	3.869	MS	54,765	205,370	09/21/2021	09/25/2040
05590F-AA-9	BPHQ 2017 CTL PASS-THROUGH TRU CTL			1	1.F	2,871,270	92.8320	2,665,457	2,871,270	2,871,270	0	0	0	0	3.540	3.566	MON	4,517	101,643	11/21/2017	11/15/2032
057224-AZ-0	BAKER HUGHES A GE CO LLC	LS		1	1.G FE	4,573,128	101.1510	4,298,918	4,250,000	4,485,221	0	(9,140)	0	0	5.125	4.645	MS	64,134	217,813	09/15/2011	09/15/2040
05723K-AE-0	BAKER HUGHES A GE CO LLC			1	1.G FE	4,943,466	95.6420	4,782,100	5,000,000	4,975,105	0	5,777	0	0	3.337	3.473	JD	7,416	166,850	02/01/2018	12/15/2027
058498-AX-4	BALL CORP	LS		1	3.A FE	210,000	86.3280	181,289	210,000	210,000	0	0	0	0	3.125	3.124	MS	1,932	6,563	09/09/2021	09/15/2031
058498-AX-4	BALL CORP			1	3.A FE	40,000	86.3280	34,531	40,000	40,000	0	0	0	0	3.125	3.124	MS	368	1,250	09/09/2021	09/15/2031
060505-GB-4	BANK OF AMERICA CORP			2	2.B FE	5,000,000	89.3720	4,468,600	5,000,000	5,000,000	0	0	0	0	4.375	4.375	JAJO	38,889	218,750	01/20/2022	01/01/9999
06051G-HX-0	BANK OF AMERICA			1	1.G FE	1,000,000	88.8030	888,030	1,000,000	1,000,000	0	0	0	0	2.884	2.884	AO	5,528	28,840	10/17/2019	10/22/2030
06051G-JA-8	BANK OF AMERICA			1	1.G FE	2,105,180	84.2120	1,684,240	2,000,000	2,097,508	0	(2,150)	0	0	3.125	3.788	MS	22,910	81,660	03/25/2020	03/20/2051
06051G-JN-0	BANK OF AMERICA			1	1.G FE	2,000,000	76.9960	1,539,920	2,000,000	2,000,000	0	0	0	0	3.483	3.417	MS	20,898	69,660	03/08/2021	03/13/2052
06051G-JM-0	BANK OF AMERICA			1	1.G FE	2,035,460	78.3820	1,567,640	2,000,000	2,032,005	0	(1,362)	0	0	3.311	3.136	AO	12,692	66,220	05/14/2021	04/22/2042
06051G-KA-6	BANK OF AMERICA			1	1.G FE	2,000,000	81.6920	1,633,840	2,000,000	2,000,000	0	0	0	0	2.299	2.216	JJ	20,436	45,980	07/15/2021	07/21/2032
06051G-KB-4	BANK OF AMERICA			1	1.G FE	3,000,000	70.5660	2,116,980	3,000,000	3,000,000	0	0	0	0	2.972	2.945	JJ	39,627	89,160	07/15/2021	07/21/2052
06051G-LG-2	BANK OF AMERICA			1	1.E FE	2,000,000	100.6820	2,013,640	2,000,000	2,000,000	0	0	0	0	5.202	5.202	AO	19,074	52,020	04/19/2023	04/25/2029
064058-AJ-9	BANK OF NEW YORK MELLON			2	2.A FE	3,000,000	94.0460	2,821,380	3,000,000	3,000,000	0	0	0	0	3.700	3.700	MJSD	3,392	111,000	10/26/2020	01/01/9999
06406H-CO-0	BANK OF NEW YORK MELLON	LS		2	1.F FE	99,763	98.3240	98,324	100,000	99,955	0	23	0	0	3.950	3.975	MN	472	3,950	11/13/2013	11/18/2025
06406H-CO-0	BANK OF NEW YORK MELLON			2	1.F FE	2,893,127	98.3240	2,851,396	2,900,000	2,898,699	0	654	0	0	3.950	3.975	MN	13,682	114,550	11/13/2013	11/18/2025
06406B-BM-8	BANK OF NY MELLON CORP			2	1.F FE	1,000,000	106.0520	1,060,520	1,000,000	1,000,000	0	0	0	0	5.834	5.785	AO	10,696	58,340	10/18/2020	10/25/2033
070101-E8-5	BASIN ELECTRIC POWER COOP 2011 SERIES A NOTES			1	1.F	1,110,481	95.7250	1,063,004	1,110,481	1,110,481	0	0	0	0	4.000	4.000	AO	11,105	44,419	10/31/2011	10/01/2031
070101-F8-2	BASIN ELECTRIC POWER COOP 2015 SERIES B NOTES			1	1.F	4,912,615	93.0980	4,573,524	4,912,615	4,912,615	0	0	0	0	4.100	4.100	JD	8,952	201,417	07/07/2015	06/15/2034
072863-AJ-2	BAYLOR SCOTT & WHITE HOLDING			1	1.D FE	8,015,508	69.1890	5,465,931	7,900,000	8,009,004	0	(2,877)	0	0	2.839	2.782	MN	224,281	228,558	08/30/2021	11/15/2050
072863-AJ-2	BAYLOR SCOTT & WHITE HOLDING	LS		1	1.D FE	9,069,442	69.1890	6,227,010	9,000,000	9,065,527	0	(1,731)	0	0	2.839	2.782	MN	32,649	255,510	08/30/2021	11/15/2050
072868-AC-6	BAYLOR UNIVERSITY			1	1.E FE	5,000,000	89.1050	4,455,250	5,000,000	5,000,000	0	0	0	0	4.019	4.019	MS	66,983	200,950	02/08/2018	03/01/2038
078167-AZ-6	BELL TELEPHONE CO PENNSYLVANIA DEBENTURES			1	2.A FE	1,117,820	114.0140	1,140,140	1,000,000	1,053,355	0	(5,698)	0	0	8.350	3,711	JD	3,711	83,500	06/19/2002	12/15/2030
080555-AE-5	BELO CORPORATION DEBENTURES			1	3.C FE	4,529,581	101.3740	4,967,326	4,900,000	4,795,956	0	25,284	0	0	7.750	8.480	JD	31,646	379,750	04/01/2002	06/01/2027
080555-AE-5	BELO CORPORATION DEBENTURES	LS		1	3.C FE	92,149	101.3740	101,374	100,000	97,789	0	57	0	0	7.750	8.480	JD	646	7,750	04/01/2002	06/01/2027
084664-CV-1	BERSHIRE HATHAWAY FIN			1	1.C FE	1,498,800	70.1580	1,052,370	1,500,000	1,498,885	0	27	0	0	2.850	2.854	AO	9,025	42,750	10/05/2020	10/15/2050
092113-AN-9	BLACK HILLS CORP			1	2.A FE	8,181,022	80.2870	5,700,377	7,100,000	8,098,123	0	(30,095)	0	0	4.200	3.301	MS	87,803	298,200	06/24/2021	09/15/2046
092113-AT-6	BLACK HILLS CORP			1	2.A FE	2,491,450	84.1980	2,104,950	2,500,000	2,494,235	0	812	0	0	2.500	2.539	JD	2,778	62,500	06/12/2020	06/15/2030
09256B-AJ-6	BLACKSTONE HOLDINGS 144A			1	1.E FE	2,984,040	94.1150	2,823,450	3,000,000	2,993,410	0	1,626	0	0	3.150	3.213	AO	23,363	94,500	09/27/2017	10/02/2027
09261H-A*-8	BLACKSTONE PRIVATE CREDIT FUND SENIOR UNSECURED NOTES			1	2.A FE	2,984,040	98.2770	4,913,872	5,000,000	5,000,000	0	0	0	0	2.560	2.560	JD	9,956	128,000	06/21/2021	06/21/2024

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
09261H-A8-6	BLACKSTONE PRIVATE CREDIT FUND SENIOR UNSECURED NOTES			1	2.A FE	7,000,000	94.1310	6,589,175	7,000,000	7,000,000	0	0	0	0	3.270	3.270	FA	85,202	228,900	08/17/2021	08/17/2026
097023-AG-0	BOEING CO DEBENTURES	LS			2.C FE	227,181	121.8670	193,769	159,000	189,342	0	(2,994)	0	0	8.625	5.594	MM	1,752	13,714	06/12/2003	11/15/2031
097023-AG-0	BOEING CO DEBENTURES				2.C FE	5,488,059	121.8670	4,680,911	3,841,000	4,573,990	0	(72,316)	0	0	8.625	5.594	MM	42,331	331,286	06/12/2003	11/15/2031
097023-BY-0	BOEING CO			1	2.C FE	3,851,330	81.6010	3,264,040	4,000,000	3,883,767	0	6,077	0	0	3.550	3.817	MS	47,333	142,000	03/09/2018	03/01/2038
097023-BZ-7	BOEING CO			1	2.C FE	3,073,150	75.0230	3,000,920	4,000,000	3,093,658	0	13,838	0	0	3.625	5.268	MS	48,333	90,625	03/22/2023	03/01/2048
097023-CP-8	BOEING CO			1	2.C FE	4,992,150	84.4000	4,220,000	5,000,000	4,994,005	0	442	0	0	3.250	3.263	FA	67,708	162,500	07/29/2019	02/01/2035
097023-CQ-6	BOEING CO			1	2.C FE	2,500,350	77.7150	1,942,875	2,500,000	2,500,350	0	0	0	0	3.750	3.749	FA	39,063	93,750	06/08/2021	02/01/2050
097023-CR-4	BOEING CO			1	2.C FE	3,486,600	76.6060	3,830,300	5,000,000	3,498,471	0	11,871	0	0	3.950	6.003	FA	82,292	197,500	01/05/2023	08/01/2059
097023-CX-1	BOEING CO			1	2.C FE	3,000,000	103.7280	3,111,840	3,000,000	3,000,000	0	0	0	0	5.930	5.930	MM	29,650	177,900	04/30/2020	05/01/2060
10112R-BA-1	BOSTON PROPERTIES LP			1	2.A FE	1,581,303	95.3560	1,513,300	1,587,000	1,583,887	0	553	0	0	4.500	4.545	JD	5,951	71,415	11/13/2018	12/01/2028
10112R-BB-9	BOSTON PROPERTIES LP			1	2.A FE	2,994,450	89.8140	2,694,420	3,000,000	2,996,733	0	534	0	0	3.400	3.422	JD	2,833	102,000	06/12/2019	06/21/2029
10240*-AA-7	BOWIE ACQUISITIONS LLC			1	2.C PL	3,242,854	87.0970	2,824,440	3,242,854	3,242,854	0	0	0	0	3.920	3.919	JD	353	127,120	12/16/2019	09/30/2038
10334#-AS-1	BOYD WATTERSON GSA REIT SR NT SER N			1	2.C PL	6,000,000	74.2680	4,456,067	6,000,000	6,000,000	0	0	0	0	3.420	3.420	FA	85,500	205,200	02/01/2022	02/01/2037
10373Q-BQ-2	BP CAP MARKETS AMERICA			1	1.F FE	4,000,000	72.4680	2,898,720	4,000,000	4,000,000	0	0	0	0	3.379	3.379	FA	53,689	135,160	02/03/2021	02/08/2061
10373Q-BR-0	BP CAP MARKETS AMERICA			1	1.F FE	2,300,940	77.4100	2,322,300	3,000,000	2,336,654	0	23,428	0	0	3.060	4.969	JD	3,570	91,800	06/14/2022	06/17/2041
108056-AA-2	BRIDGE INVESTMENT GROUP LLC Senior Secured Notes			1	1.G PL	3,000,000	97.7160	2,931,475	3,000,000	3,000,000	0	0	0	0	3.900	3.900	JJ	51,675	117,000	07/22/2020	07/22/2025
108056-AB-0	BRIDGE INVESTMENT GROUP LLC Senior Secured Notes			1	1.G PL	1,000,000	96.4200	964,202	1,000,000	1,000,000	0	0	0	0	4.150	4.150	JJ	18,329	41,500	07/22/2020	07/22/2027
10806*-AA-3	BRIDGE INVESTMENT GROUP			1	1.G PL	2,000,000	96.9500	1,938,996	2,000,000	2,000,000	0	0	0	0	5.000	5.000	JJ	46,944	100,000	07/12/2022	07/12/2032
110122-CQ-9	BRISTOL-MYERS SQUIBB			1	1.F FE	949,256	90.1680	721,344	800,000	934,763	0	(7,200)	0	0	4.125	2.744	JD	1,467	33,000	12/15/2021	06/15/2039
110122-DH-8	BRISTOL-MYERS SQUIBB			1	1.F FE	1,006,370	92.8540	928,540	1,000,000	1,006,091	0	(185)	0	0	4.625	4.578	MM	5,910	46,250	05/23/2022	05/15/2044
110122-DH-8	BRISTOL-MYERS SQUIBB	LS		1	1.F FE	2,757,454	92.8540	2,544,200	2,740,000	2,756,690	0	(506)	0	0	4.625	4.578	MM	16,193	126,725	05/23/2022	05/15/2044
110122-DK-1	BRISTOL-MYERS SQUIBB			1	1.F FE	4,318,300	88.2700	4,413,500	5,000,000	4,335,302	0	13,537	0	0	4.350	5.342	MM	27,792	217,500	09/30/2022	11/15/2047
110122-DQ-8	BRISTOL-MYERS SQUIBB			1	1.F FE	4,877,000	82.1730	4,108,650	5,000,000	4,907,499	0	12,572	0	0	1.450	1.737	MM	9,667	72,500	07/15/2021	11/13/2030
110122-DV-7	BRISTOL-MYERS SQUIBB			1	1.F FE	2,989,740	81.8810	2,456,430	3,000,000	2,990,440	0	367	0	0	3.550	3.574	MS	31,358	106,500	02/15/2022	03/15/2042
11042T-AA-1	BRITISH AIR 18-1 AA PTT 144A			1	1.D FE	3,203,425	93.6620	3,000,391	3,203,425	3,203,425	0	0	0	0	3.800	3.817	MJSD	3,720	121,730	03/14/2018	09/20/2031
11043X-AA-1	BRITISH AIR 19-1 AA PTT 144A			1	1.E FE	4,183,212	89.0980	3,727,158	4,183,212	4,183,212	0	0	0	0	3.300	3.313	MJSD	6,135	138,046	07/15/2019	12/15/2032
11135F-BF-7	BROADCOM INC 144A			1	2.C FE	1,995,440	82.4350	1,648,700	2,000,000	1,996,448	0	341	0	0	2.600	2.622	FA	19,644	52,000	01/04/2021	02/15/2033
11135F-BJ-9	BROADCOM INC 144A			1	2.C FE	5,984,190	79.3560	4,761,360	6,000,000	5,985,999	0	582	0	0	3.500	3.518	FA	79,333	210,000	01/11/2021	02/15/2041
11135F-BP-5	BROADCOM INC 144A			1	2.C FE	2,016,640	82.1510	1,643,020	2,000,000	2,014,620	0	(1,031)	0	0	3.137	3.062	MM	8,017	62,740	12/17/2021	11/15/2035
118230-AR-2	BUCKEYE PARTNERS LP			1	3.C FE	2,985,090	94.8810	2,846,430	3,000,000	2,993,453	0	1,508	0	0	4.125	4.186	JD	10,313	123,750	11/09/2017	12/01/2027
12189L-BG-5	BURLINGTON NORTHERN SANTA FE CA & NY PROP SALE REIT 2 LLC SENIOR UNSECURED			1	1.D FE	1,995,440	76.0720	1,521,440	2,000,000	1,995,664	0	94	0	0	3.300	3.312	MS	19,433	66,000	03/29/2021	09/15/2051
124708-AC-8	NOTES			1	1.G	6,000,000	79.9670	4,798,012	6,000,000	6,000,000	0	0	0	0	2.650	2.650	JJ	76,850	159,000	01/07/2021	01/07/2033
1248EP-CE-1	CCO HLDGS LLC/CAP CORP 144A	LS		1	3.C FE	1,007,340	90.2810	882,948	978,000	994,414	0	(3,590)	0	0	4.500	4.054	FA	16,626	44,010	03/05/2020	08/15/2030
1248EP-CE-1	CCO HLDGS LLC/CAP CORP 144A			1	3.C FE	537,660	90.2810	471,267	522,000	530,761	0	(1,916)	0	0	4.500	4.054	FA	8,874	23,490	03/05/2020	08/15/2030
125523-AJ-9	CIGNA CORP			1	2.A FE	5,532,945	96.7810	5,322,955	5,500,000	5,530,856	0	(1,505)	0	0	4.800	4.745	FA	99,733	264,000	04/28/2022	08/15/2038
125523-AK-6	CIGNA CORP			1	2.A FE	1,936,100	95.1850	1,903,700	2,000,000	1,937,854	0	1,210	0	0	4.900	5.122	JD	4,356	98,000	08/30/2022	12/15/2048
125523-BK-5	CIGNA CORP			1	2.A FE	2,139,760	81.4840	1,629,680	2,000,000	2,129,976	0	(3,577)	0	0	3.875	3.466	AO	16,361	77,500	02/25/2021	10/15/2047
125523-BZ-2	CIGNA CORP			1	2.A FE	3,025,584	99.3080	2,979,240	3,000,000	3,009,893	0	(4,803)	0	0	4.500	4.320	FA	47,250	135,000	07/14/2020	02/25/2026
125523-CK-4	CIGNA CORP			1	2.A FE	4,028,440	74.1350	2,965,400	4,000,000	4,226,702	0	(645)	0	0	3.400	3.361	MS	40,044	136,000	02/26/2021	03/15/2050
125896-BV-1	CLM ENERGY CORP			1	2.C FE	1,500,000	79.4160	1,191,240	1,500,000	1,500,000	0	0	0	0	3.750	3.499	JD	4,688	56,250	11/19/2020	12/01/2050
12610#-AA-1	CBRE U.S. CORE PARTNERS LP			1	2.B	7,000,000	89.1160	6,238,129	7,000,000	7,000,000	0	0	0	0	3.380	3.380	AO	40,091	236,600	10/30/2019	10/30/2029
126307-BH-9	CSC HOLDINGS LLC	LS		1	4.B FE	402,459	75.7300	300,648	397,000	401,075	0	(598)	0	0	4.500	4.313	MM	2,283	17,865	07/27/2021	11/15/2031
126307-BH-9	CSC HOLDINGS LLC			1	4.B FE	2,382,854	75.7300	1,781,927	2,353,000	2,375,334	0	(3,276)	0	0	4.500	4.313	MM	13,530	105,885	09/08/2021	11/15/2031

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 Code	4 C r e d i t	5 B o n d C h a r			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor- tization)/ Accretion	14 Current Year's Other- Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
12636Y-AD-4	CRH AMERICA FINANCE INC 144A	1		2.A FE	19,298,011	92.7390	15,301,935	16,500,000	19,147,326	.0	(70,589)	.0	.0	.0	4.500	3.499	AO	179,438	742,500	02/07/2022	04/04/2048
126408-GR-7	CSX CORP	1		1.G FE	2,200,531	95.5890	1,773,176	1,855,000	2,155,096	.0	(11,842)	.0	.0	.0	4.750	3.524	MN	7,587	88,113	12/12/2019	05/30/2042
126408-GY-3	CSX CORP	1		1.G FE	8,131,980	87.5550	6,566,625	7,500,000	8,086,253	.0	(21,076)	.0	.0	.0	4.100	3.535	MS	90,542	307,500	11/17/2021	03/15/2044
126408-HC-0	CSX CORP	1		1.G FE	4,543,720	83.9400	3,357,600	4,000,000	4,509,487	.0	(12,481)	.0	.0	.0	3.950	3.220	MN	26,333	158,000	02/26/2021	05/01/2050
126408-HF-3	CSX CORP	1		1.G FE	8,110,018	83.2300	5,950,113	7,149,000	8,024,261	.0	(27,573)	.0	.0	.0	3.800	3.034	MN	45,277	271,662	12/18/2020	11/01/2046
126408-HK-2	CSX CORP	1		1.G FE	1,581,668	89.2100	1,415,763	1,587,000	1,582,271	.0	109	.0	.0	.0	4.300	4.320	MS	22,747	68,241	02/15/2018	03/01/2048
126650-CY-4	CVS CORP CTL	1		2.B FE	996,140	94.8010	948,010	1,000,000	996,933	.0	147	.0	.0	.0	4.780	4.810	MS	12,747	47,800	03/07/2018	03/25/2038
126650-DJ-6	CVS CORP	1		2.B FE	3,397,080	94.1030	2,823,090	3,000,000	3,288,849	.0	(44,758)	.0	.0	.0	3.750	2.037	AO	28,125	112,500	07/15/2021	04/01/2030
126650-DK-3	CVS CORP	1		2.B FE	2,262,500	85.9680	1,719,360	2,000,000	2,238,513	.0	(11,518)	.0	.0	.0	4.125	3.158	AO	20,625	82,500	11/16/2021	04/01/2040
127055-AK-7	CABOT CORP	1		2.B FE	1,996,980	94.6990	1,893,980	2,000,000	1,999,081	.0	319	.0	.0	.0	3.400	3.418	MS	20,022	68,000	09/06/2016	09/15/2026
12737#-AB-7	CSFV CORE II LLC	1		1.G PL	12,000,000	81.4850	9,778,245	12,000,000	12,000,000	.0	.0	.0	.0	.0	2.920	2.920	AO	87,600	350,400	04/01/2021	04/01/2033
133434-AD-2	CAMERON LNG LLC 144A	1		1.F FE	8,277,594	84.8750	7,494,463	8,830,000	8,313,586	.0	23,201	.0	.0	.0	3.701	4.220	JJ	150,690	326,798	06/07/2022	01/15/2039
134429-BH-1	CAMPBELL SOUP COMPANY	1		2.B FE	5,172,910	91.2980	4,564,900	5,000,000	5,166,585	.0	(4,071)	.0	.0	.0	4.800	4.564	MS	70,667	240,000	03/08/2022	03/15/2048
134429-BK-4	CAMPBELL SOUP COMPANY	1		2.B FE	3,131,580	69.0330	2,070,990	3,000,000	3,122,621	.0	(3,154)	.0	.0	.0	3.125	2.899	AO	17,448	93,750	01/20/2021	04/24/2050
14040H-BW-4	CAPITAL ONE FINANCIAL CORP	2		2.A FE	2,644,753	95.0230	2,518,110	2,650,000	2,647,617	.0	530	.0	.0	.0	3.800	3.824	JJ	42,238	100,700	01/25/2018	01/31/2028
14040H-CE-3	CAPITAL ONE FINANCIAL CORP	2		2.A FE	998,470	95.3920	953,920	1,000,000	999,217	.0	215	.0	.0	.0	3.650	3.675	MN	5,069	36,500	05/06/2020	05/11/2027
14040H-CJ-2	CAPITAL ONE FINANCIAL CORP	2		2.A FE	1,973,700	80.1890	1,603,780	2,000,000	1,992,165	.0	10,702	.0	.0	.0	2.618	2.655	MN	8,581	52,360	11/16/2021	11/02/2032
14040H-CZ-6	CAPITAL ONE FINANCIAL CORP	2		2.A FE	2,000,000	102.6360	2,052,720	2,000,000	2,000,000	.0	.0	.0	.0	.0	6.312	6.312	JD	8,065	63,120	06/05/2023	06/08/2029
141781-BK-9	CARGILL INC 144A	1	LS	1.F FE	57,711	95.0450	55,126	58,000	57,832	.0	28	.0	.0	.0	3.250	3.309	MN	199	1,885	05/20/2019	05/23/2029
141781-BK-9	CARGILL INC 144A	1		1.F FE	6,907,359	95.0450	6,598,024	6,942,000	6,921,918	.0	3,347	.0	.0	.0	3.250	3.309	MN	23,815	225,615	05/20/2019	05/23/2029
141781-BX-1	CARGILL INC 144A	1		1.F FE	1,991,380	91.5830	1,831,660	2,000,000	1,991,625	.0	147	.0	.0	.0	4.375	4.401	AO	16,771	87,500	04/19/2022	04/22/2052
14448C-AY-0	CARRIER GLOBAL CORP 144A	1		2.B FE	998,430	108.2000	1,082,000	1,000,000	998,430	.0	.0	.0	.0	.0	5.900	5.922	MS	5,081	.0	11/15/2023	03/15/2034
149123-CF-6	CATERPILLAR INC	1		1.F FE	14,632,490	79.0760	10,279,880	13,000,000	14,536,471	.0	(42,568)	.0	.0	.0	3.250	2.607	MS	119,708	422,500	09/16/2021	09/19/2049
149123-CJ-8	CATERPILLAR INC	1	LS	1.F FE	790,832	79.0950	628,014	794,000	791,079	.0	69	.0	.0	.0	3.250	3.271	AO	5,878	25,805	04/06/2020	04/09/2050
151895-E8-4	CENTERPOINT PROPERTIES TRUST	1		1.G FE	5,000,000	86.8170	4,340,853	5,000,000	5,000,000	.0	.0	.0	.0	.0	3.320	3.320	MN	25,361	166,000	11/06/2019	11/06/2031
15189X-AM-0	CENTERPOINT ENERGY HOUSTON	1		1.F FE	3,429,120	81.3310	2,439,930	3,000,000	3,391,014	.0	(16,681)	.0	.0	.0	3.550	2.639	FA	44,375	106,500	09/01/2021	08/01/2042
15189X-AW-8	CENTERPOINT ENERGY HOUSTON	1		1.F FE	4,980,150	76.0670	3,803,350	5,000,000	4,981,359	.0	412	.0	.0	.0	3.350	3.371	AO	41,875	167,500	03/08/2022	06/01/2051
161175-BZ-6	CHARTER COMM OPT LLC	1		2.C FE	2,986,320	70.7700	2,123,100	3,000,000	2,987,598	.0	508	.0	.0	.0	3.500	3.532	JD	8,750	105,000	02/18/2021	06/01/2041
161175-CE-2	CHARTER COMM OPT LLC	1		2.C FE	4,962,650	69.6480	3,482,400	5,000,000	4,965,422	.0	1,333	.0	.0	.0	3.500	3.552	MS	58,333	175,000	09/27/2021	03/01/2042
16412X-AL-9	CHENIERE CORP CHRISTI HD	1		2.B FE	3,025,735	79.8400	2,395,200	3,000,000	3,024,609	.0	(1,261)	.0	.0	.0	2.742	2.627	JD	229	82,260	04/27/2022	02/31/2039
166754-AS-0	CHEVRON PHILLIPS CHEM CO 144A	1		1.G FE	5,979,680	95.5550	5,733,300	6,000,000	5,990,159	.0	2,013	.0	.0	.0	3.700	3.741	JD	18,500	222,000	02/28/2018	06/01/2028
166756-AQ-9	NOBLE ENERGY INC	1		1.D FE	1,341,423	110.6160	1,438,008	1,300,000	1,323,743	.0	(6,252)	.0	.0	.0	8.000	7.357	AO	26,000	104,000	01/06/2021	04/01/2027
166764-BL-3	CHEVRON CORP	1		1.C FE	2,003,340	96.7740	1,935,480	2,000,000	2,000,830	.0	(426)	.0	.0	.0	2.954	2.931	MN	7,385	59,080	06/27/2017	05/16/2026
166764-BZ-2	CHEVRON CORP	1		1.D FE	2,617,585	78.8250	1,970,625	2,500,000	2,605,545	.0	(5,288)	.0	.0	.0	2.978	2.650	MN	10,340	74,450	09/08/2021	05/11/2040
167885-AB-1	CHICAGO PARKING METERS INC SENIOR SECURED NOTE	1		2.C PL	7,000,000	98.2860	6,879,987	7,000,000	7,000,000	.0	.0	.0	.0	.0	4.930	4.930	MJSD	959	345,100	01/30/2019	12/30/2025
17136M-AB-8	CHURCH & DWIGHT CO INC	1		2.A FE	9,995,100	100.3440	10,034,400	10,000,000	9,995,445	.0	.0	.0	.0	.0	5.000	5.003	JD	22,222	500,000	05/18/2022	06/15/2052
17275R-AD-4	CISCO SYSTEMS INC	1		1.D FE	1,120,820	111.0280	1,110,280	1,000,000	1,113,311	.0	(4,990)	.0	.0	.0	5.900	4.835	FA	22,289	59,000	06/15/2022	02/15/2039
17275R-AF-9	CISCO SYSTEMS INC	1		1.D FE	2,139,120	106.5650	2,131,300	2,000,000	2,132,466	.0	(5,318)	.0	.0	.0	5.500	4.899	JJ	50,722	110,000	09/15/2022	01/15/2040
172967-JM-4	CITIGROUP INC SERIES P	2		3.A FE	2,500,000	98.0050	2,450,125	2,500,000	2,500,000	.0	.0	.0	.0	.0	5.950	5.950	MN	19,007	148,750	04/20/2015	01/01/9999
172967-ME-8	CITIGROUP INC	1		1.G FE	413,000	94.9830	392,280	413,000	413,000	.0	.0	.0	.0	.0	3.980	3.980	MS	4,612	16,437	03/13/2019	03/20/2030
172967-MK-4	CITIGROUP INC	2		3.A FE	1,000,000	93.2580	932,580	1,000,000	1,000,000	.0	.0	.0	.0	.0	4.700	4.700	JJ	19,714	47,000	01/15/2020	01/01/9999
172967-ML-2	CITIGROUP INC	1		1.G FE	5,000,000	86.7910	4,339,550	5,000,000	5,000,000	.0	.0	.0	.0	.0	2.666	2.666	JJ	56,282	133,300	01/22/2020	01/29/2031
172967-MS-7	CITIGROUP INC	1		1.G FE	3,022,050	85.4720	2,564,160	3,000,000	3,017,012	.0	(2,410)	.0	.0	.0	2.572	2.448	JD	6,001	77,160	11/12/2021	06/03/2031
172967-NF-4	CITIGROUP INC	1		1.G FE	4,889,950	71.9810	3,599,050	5,000,000	4,912,785	.0	12,958	.0	.0	.0	2.904	2.995	MN	23,393	145,200	11/16/2021	11/03/2042
18055#-AM-4	CLARION LION PROPERTIES FUND	1		1.G	4,000,000	99.8350	3,993,407	4,000,000	4,000,000	.0	.0	.0	.0	.0	4.600	4.600	FA	70,022	184,000	02/14/2014	02/14/2024

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For E i o n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
18055#-BB-7	CLARION LION PROPERTIES FUND SENIOR NOTE SERIES Z		1		1.G	3,000,000	95.0410	2,851,223	3,000,000	3,000,000	0	0	0	0	4.390	4.390	FA	54,875	131,700	02/01/2019	02/01/2030
184496-AP-2	CLEAN HARBORS INC 144A		1		3.A FE	417,259	96.0720	396,777	413,000	414,708	0	(618)	0	0	5.125	4.949	JJ	9,760	21,166	06/19/2019	07/15/2029
18685#-AF-9	CLIFFWATER CORPORATION Senior Secured Notes		1		1.C PL	7,000,000	101.1290	7,079,026	7,000,000	7,000,000	0	0	0	0	5.500	5.500	JJ	173,250	310,139	09/30/2022	07/19/2026
18685#-AP-7	CLIFFWATER CORPORATION Senior Secured Notes		1		1.C PL	5,000,000	107.2340	5,361,703	5,000,000	5,000,000	0	0	0	0	6.770	6.770	FA	138,221	0	08/04/2023	08/04/2028
18685#-AV-4	CLIFFWATER CORPORATION Senior Secured Notes		1		1.C PL	7,000,000	116.4720	8,153,020	7,000,000	7,000,000	0	0	0	0	7.400	7.398	JJ	17,267	0	12/19/2023	01/20/2034
191216-DL-1	COCA-COLA BOTTLING UNITED INC		1		1.E FE	17,181,387	75.5940	12,212,967	16,156,000	17,126,925	0	(24,208)	0	0	3.000	2.683	MS	156,175	484,680	09/15/2021	03/05/2051
191216-DL-1	COCA-COLA BOTTLING UNITED INC	.LS.	1		1.E FE	907,153	75.5940	638,013	844,000	903,790	0	(1,488)	0	0	3.000	2.683	MS	8,159	25,320	09/15/2021	03/05/2051
191216-DQ-0	COCA-COLA BOTTLING UNITED INC		1		1.E FE	6,187,960	79.2700	4,756,200	6,000,000	6,171,406	0	(7,677)	0	0	2.875	2.668	MN	26,833	172,500	12/08/2021	05/05/2041
195674-JF-4	COLONIAL GAS COMPANY SENIOR UNSECURED NOTES		1		2.A	3,000,000	92.3430	2,770,287	3,000,000	3,000,000	0	0	0	0	3.130	3.130	AO	22,432	93,900	10/05/2017	10/05/2027
195689-AG-7	COLONIAL PIPELINE CO 144A SENIOR NOTES		1		1.G FE	2,276,948	115.3000	2,617,310	2,270,000	2,274,049	0	(315)	0	0	7.630	7.602	MN	14,915	173,201	04/02/2002	04/15/2032
198280-AF-6	COLUMBIA PIPELINE GROUP		1		2.A FE	2,935,431	98.8090	2,964,270	3,000,000	2,988,014	0	7,998	0	0	4.500	4.796	JD	11,250	135,000	05/12/2016	06/01/2025
20030N-BS-9	COMCAST CORP	.LS.	2		1.G FE	998,120	97.1030	971,030	1,000,000	999,544	0	200	0	0	3.150	3.172	MS	10,500	31,500	02/16/2016	03/01/2026
20030N-BU-4	COMCAST CORP		1		1.G FE	3,180,660	77.5620	2,326,860	3,000,000	3,167,598	0	(5,268)	0	0	3.400	3.050	JJ	47,033	102,000	06/10/2021	07/15/2046
20030N-CC-3	COMCAST CORP		1		1.G FE	2,038,824	84.0580	1,513,044	1,800,000	2,021,562	0	(6,290)	0	0	3.969	3.215	MN	11,907	71,442	02/26/2021	11/01/2047
20030N-CY-5	COMCAST CORP		1		1.G FE	6,039,100	81.0530	4,863,180	6,000,000	6,035,945	0	(1,867)	0	0	3.250	3.199	MN	32,500	195,000	11/22/2021	11/01/2039
20030N-DH-1	COMCAST CORP		1		1.G FE	1,184,447	86.0740	1,184,378	1,376,000	1,195,371	0	7,106	0	0	3.750	4.934	AO	12,900	51,600	06/14/2022	04/01/2040
201723-AP-8	COMMERCIAL METALS CO		1		3.A FE	1,520,000	88.6220	1,329,330	1,500,000	1,513,406	0	(2,345)	0	0	3.875	3.682	FA	21,958	58,125	01/20/2021	02/15/2031
20268J-AB-9	COMMONSPIRIT HEALTH		1		1.G FE	2,400,000	91.3660	2,192,784	2,400,000	2,400,000	0	0	0	0	3.347	3.347	AO	20,082	80,328	08/07/2019	10/01/2029
20268J-AD-5	COMMONSPIRIT HEALTH		1		1.E FE	2,987,010	79.3020	2,379,060	3,000,000	2,988,282	0	283	0	0	3.817	3.841	AO	28,628	114,510	09/12/2019	10/01/2049
202795-JT-8	COMMONWEALTH EDISON		1		1.F FE	9,986,400	70.9240	7,092,400	10,000,000	9,987,245	0	293	0	0	3.125	3.132	MS	92,014	312,500	03/02/2021	03/15/2051
202795-JU-5	COMMONWEALTH EDISON		1		1.F FE	4,998,950	65.3400	3,267,000	5,000,000	4,999,057	0	22	0	0	2.750	2.751	MS	45,833	137,500	08/05/2021	09/01/2051
20826F-AC-0	CONOCOPHILLIPS COMPANY		1		1.F FE	5,382,350	89.4290	4,471,450	5,000,000	5,361,869	0	(11,606)	0	0	4.300	3.787	MN	27,472	215,000	03/08/2022	11/15/2044
209111-FC-2	CONSOLIDATED EDISON CO NY INC		1		1.G FE	4,287,140	85.2690	3,410,760	4,000,000	4,248,490	0	(9,461)	0	0	3.950	3.490	MS	52,667	158,000	01/28/2020	03/01/2043
209111-FH-1	CONSOLIDATED EDISON CO NY INC		1		1.G FE	969,390	81.5730	815,730	1,000,000	973,285	0	721	0	0	3.850	4.032	JD	1,711	38,500	02/14/2018	06/15/2046
209111-FI-8	CONSOLIDATED EDISON CO NY INC		1		1.G FE	6,937,770	74.7650	5,233,550	7,000,000	6,940,850	0	774	0	0	3.700	3.743	MN	33,094	259,000	11/05/2019	11/15/2059
209111-GB-3	CONSOLIDATED EDISON CO NY INC		1		1.G FE	4,979,950	75.1320	3,756,600	5,000,000	4,980,585	0	241	0	0	3.600	3.619	JD	8,000	180,000	06/03/2021	06/15/2061
21036P-AZ-1	CONSTELLATION BRANDS		1		2.B FE	3,522,480	85.2130	2,556,390	3,000,000	3,491,548	0	(13,913)	0	0	4.100	3.115	FA	46,467	123,000	09/21/2021	02/15/2048
21036P-BB-3	CONSTELLATION BRANDS		1		2.C FE	1,996,240	98.9120	1,978,240	2,000,000	1,998,900	0	552	0	0	4.400	4.431	MN	11,244	88,000	10/22/2018	11/15/2025
210518-DN-3	CONSUMERS ENERGY CO		1		1.E FE	2,997,480	66.5150	1,995,450	3,000,000	2,997,614	0	55	0	0	2.650	2.654	FA	30,033	79,500	08/02/2021	08/15/2052
210518-DQ-6	CONSUMERS ENERGY CO		1		1.E FE	2,997,870	88.1540	2,644,620	3,000,000	2,997,998	0	62	0	0	4.200	4.204	MS	62	133,000	08/01/2022	03/15/2052
210795-QB-9	CONTINENTAL AIRLINES 2012-2 A EETC		1		2.B FE	2,551,695	97.8220	2,459,231	2,513,985	2,518,410	0	(4,857)	0	0	4.000	3.770	AO	17,319	100,559	02/05/2014	04/29/2026
219350-AW-5	CORNING INC		1		2.A FE	963,100	93.5050	935,050	1,000,000	970,950	0	960	0	0	4.750	4.995	MS	13,986	47,500	12/31/2013	03/15/2042
219350-AX-3	CORNING INC		1		2.A FE	3,418,625	95.8230	3,353,805	3,500,000	3,425,209	0	3,937	0	0	4.700	4.922	MS	48,436	164,500	05/10/2022	03/15/2037
219350-BK-0	CORNING INC		1		2.A FE	3,954,689	100.2960	4,011,840	4,000,000	3,956,079	0	820	0	0	5.350	5.431	MN	27,344	214,000	09/08/2022	11/15/2048
22279#-AE-4	COUSINS PROPERTIES INCORPORATE SENIOR NOTE CREDIT OPPOR PARTNERS JV LLC SENIOR UNSECURED NOTES		1		2.B	10,000,000	92.2980	9,229,795	10,000,000	10,000,000	0	0	0	0	3.950	3.950	JJ	192,014	395,000	06/19/2019	07/06/2029
22548#-AA-9			1		2.B PL	3,000,000	95.2950	2,858,858	3,000,000	3,000,000	0	0	0	0	3.620	3.620	FA	40,423	108,600	08/17/2021	08/17/2026
22822R-BD-1	CROWN CASTLE TOWERS LLC 144A		1		1.F FE	4,662,708	97.0660	4,513,569	4,650,000	4,648,796	0	(1,958)	0	0	3.663	3.618	MON	7,570	170,330	08/14/2018	05/15/2025
22822V-AP-6	CROWN CASTLE INTL CORP		1		2.B FE	3,777,430	79.1520	2,374,560	3,000,000	3,352,552	0	(8,751)	0	0	4.000	3.312	MN	15,333	120,000	01/20/2021	11/15/2049
22822V-AU-5	CROWN CASTLE INTL CORP	.LS.	1		2.B FE	1,026,130	70.0010	700,010	1,000,000	1,024,437	0	(585)	0	0	3.250	3.114	JJ	14,986	32,500	12/23/2020	01/15/2051
22822V-AX-9	CROWN CASTLE INTL CORP		1		2.B FE	4,445,390	71.5160	3,218,220	4,500,000	4,450,229	0	2,167	0	0	2.900	2.982	AO	32,625	130,500	12/14/2021	04/01/2041
22970*-AA-8	BGS BNSF CTL - Series 2015-1 PT		1		1.D PL	2,504,662	92.9620	2,328,386	2,504,662	2,504,662	0	0	0	0	4.070	4.105	MON	4,531	101,940	03/12/2015	05/15/2034
23338V-AF-3	DTE ELECTRIC CO		1		1.E FE	4,364,470	80.6990	3,631,455	4,500,000	4,351,497	0	706	0	0	3.700	3.847	JD	13,875	166,500	09/30/2022	06/01/2046
23338V-AP-1	DTE ELECTRIC CO		1		1.E FE	2,974,950	73.6140	2,208,420	3,000,000	2,976,372	0	528	0	0	3.250	3.294	AO	24,375	97,500	03/22/2021	04/01/2051
23338V-AT-3	DTE ELECTRIC CO		1		1.E FE	2,994,480	105.1700	3,155,100	3,000,000	2,994,730	0	250	0	0	5.400	5.412	AO	40,500	93,600	02/27/2023	04/01/2053

E10.13

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
23386#-AR-3	DAIRY FARMERS OF AMERICA INC SENIOR NOTE				2.B FE	4,000,000	.98	3,932,100	4,000,000	4,000,000	0	0	0	0	4.660	4.656	JJ	90,611	186,400	01/03/2019	01/03/2026
23389#-AA-9	DAIRYLAND POWER COOPERATIVE				1.G	1,925,000	.71	1,380,013	1,925,000	1,925,000	0	0	0	0	3.420	3.419	IJSD	183	65,835	03/12/2013	03/30/2043
240019-BV-0	DAYTON PIWR & LT CO				2.A FE	4,838,316	.77	4,287,102	4,400,000	4,400,000	0	0	0	0	3.950	3.993	JD	7,724	173,800	02/22/2021	06/15/2049
24703T-AD-8	DELL INT LLC / EMC CORP				2.B FE	425,327	.102	422,879	413,000	419,085	0	0	0	0	6.020	5.300	JD	1,105	24,863	06/15/2021	06/15/2026
247109-BT-7	DELMARVA PIWR & LIGHT CO				1.F FE	1,866,720	.83	1,325,648	1,600,000	1,837,263	0	0	0	0	4.150	3.173	MN	8,484	66,400	02/05/2020	05/15/2045
24736#-AA-7	DELTA AIRLINES 2020-1B EETC				2.C PL	1,757,270	.104	1,837,595	1,757,270	1,757,270	0	0	0	0	8.000	8.003	JD	8,201	140,582	04/09/2020	06/10/2027
24736X-AA-6	DELTA AIRLINES 2015-1 AA				1.F FE	2,661,048	.94	2,458,138	2,605,837	2,629,974	0	0	0	0	3.625	3.307	JJ	39,621	94,462	06/01/2017	07/30/2027
24736Y-AA-4	DELTA AIRLINES 2015-1 A				2.B FE	5,282,839	.92	4,801,679	5,211,738	5,244,666	0	0	0	0	3.875	3.656	JJ	84,709	201,955	03/16/2018	07/30/2027
25461L-AA-0	DIRECTV HOLDINGS/FING 144A		LS		3.B FE	258,906	.94	235,098	250,000	254,918	0	0	0	0	5.875	5.139	FA	5,549	14,688	07/22/2021	08/15/2027
25461L-AA-0	DIRECTV HOLDINGS/FING 144A				3.B FE	2,321,094	.94	2,115,878	2,250,000	2,289,628	0	0	0	0	5.875	5.139	FA	49,937	132,188	12/06/2021	08/15/2027
254687-FM-3	WALT DISNEY COMPANY (THE)				1.G FE	998,060	.68	686,500	1,000,000	998,173	0	0	0	0	2.750	2.760	MS	9,167	27,500	09/02/2021	09/01/2049
254687-FR-2	WALT DISNEY COMPANY (THE)				1.G FE	6,690,702	.97	6,422,984	6,587,000	6,684,253	0	0	0	0	4.625	4.493	MS	82,932	304,649	04/28/2022	03/23/2040
254687-FZ-4	WALT DISNEY COMPANY (THE)				1.G FE	10,110,858	.80	4,011,492	9,200,000	10,053,101	0	0	0	0	3.600	3.083	JJ	154,560	331,200	05/28/2021	01/13/2051
254687-GA-8	WALT DISNEY COMPANY (THE)		LS		1.G FE	99,857	.81	81,461	100,000	99,863	0	0	0	0	3.800	3.807	MN	507	3,800	05/11/2020	05/13/2060
254687-GA-8	WALT DISNEY COMPANY (THE)				1.G FE	2,895,853	.81	2,362,369	2,900,000	2,896,026	0	0	0	0	3.800	3.807	MN	14,693	110,200	05/11/2020	05/13/2060
25746U-DK-2	DOMINION ENERGY INC				2.B FE	2,997,360	.76	2,298,450	3,000,000	2,997,649	0	0	0	0	3.300	3.306	AO	20,900	99,000	03/24/2021	04/15/2041
260543-CE-1	DOW CHEMICAL CO				2.A FE	3,085,164	.98	3,147,072	3,200,000	3,088,277	0	0	0	0	5.250	5.542	MN	21,467	168,000	10/24/2022	11/15/2041
260543-CG-6	DOW CHEMICAL CO				2.A FE	3,645,870	.88	2,655,480	3,000,000	3,578,843	0	0	0	0	4.375	3.001	MN	16,771	131,250	10/24/2022	11/15/2042
260543-DD-2	DOW CHEMICAL CO		LS		2.A FE	1,985,200	.77	1,547,940	2,000,000	1,986,350	0	0	0	0	3.600	3.640	MN	9,200	72,000	08/17/2020	11/15/2050
260543-DH-3	DOW CHEMICAL CO		LS		2.A FE	1,657,792	.120	1,999,072	1,660,000	1,657,927	0	0	0	0	6.900	6.910	MN	14,636	120,585	10/24/2022	05/15/2053
260543-DH-3	DOW CHEMICAL CO				2.A FE	8,328,908	.120	10,043,528	8,340,000	8,340,000	0	0	0	0	6.900	6.910	MN	73,531	605,832	10/24/2022	05/15/2053
26078J-AE-0	DUPONT DE NEMOURS INC				2.A FE	10,576,953	.102	9,249,300	9,000,000	10,318,913	0	0	0	0	5.319	3.963	MN	61,169	478,710	12/20/2019	11/15/2038
26138E-AY-5	KEURIG DR PEPPER INC				2.B FE	5,840,950	.89	4,450,250	5,000,000	5,778,363	0	0	0	0	4.420	3.421	JD	9,822	221,000	02/24/2021	12/15/2046
263901-AD-2	DUKE ENERGY INDIANA INC				1.F FE	3,327,000	.87	2,620,050	3,000,000	3,282,000	0	0	0	0	4.200	3.484	MS	37,100	126,000	10/21/2019	03/15/2042
26442C-AR-5	DUKE ENERGY CAROLINAS				1.F FE	2,994,543	.81	2,194,668	2,700,000	2,972,863	0	0	0	0	3.875	3.224	MS	30,806	104,625	05/20/2021	03/15/2046
26442C-AT-1	DUKE ENERGY CAROLINAS				1.F FE	5,521,625	.78	3,736,825	4,750,000	5,470,163	0	0	0	0	3.700	2.812	JD	14,646	175,750	07/16/2021	12/01/2047
26443C-AQ-6	DUKE UNIVERSITY HEALTH				1.D FE	6,000,000	.75	4,531,140	6,000,000	6,000,000	0	0	0	0	3.162	3.162	JD	15,810	189,720	01/07/2020	06/01/2042
26444B-AC-8	DUKE ENERGY PROGRESS NC A-3				1.A FE	1,999,952	.75	1,506,640	2,000,000	1,999,996	0	0	0	0	2.799	2.799	JJ	27,990	55,980	11/17/2021	07/01/2041
26875P-AN-1	EGR RESOURCES INC				1.G FE	456,175	.92	380,476	413,000	450,622	0	0	0	0	3.900	2.907	AO	4,027	16,107	01/31/2022	04/01/2035
26884U-AA-0	EPR PROPERTIES SERIES A GTD SENIOR NOTES				2.C FE	5,000,000	.98	4,938,901	5,000,000	5,000,000	0	0	0	0	4.350	4.350	FA	77,938	217,500	08/22/2016	08/22/2024
26884U-AA-8	EPR PROPERTIES SERIES B GTD SENIOR NOTES				2.C FE	7,500,000	.97	7,291,688	7,500,000	7,500,000	0	0	0	0	4.560	4.560	FA	122,550	342,000	08/22/2016	08/22/2026
26885B-AA-8	EQT MIDSTREAM PARTNERS		LS		3.C FE	1,023,052	.99	1,019,935	1,029,000	1,028,583	0	0	0	0	4.000	4.071	FA	17,150	41,160	07/29/2014	08/01/2024
26885B-AA-8	EQT MIDSTREAM PARTNERS				3.C FE	965,388	.99	1,119,090	971,000	970,607	0	0	0	0	4.000	4.071	FA	653	38,840	07/29/2014	08/01/2024
26986-AA-1	EAGLE SOLAR LLC SENIOR SECURED NOTE				3.A	3,076,334	.78	2,399,602	3,076,334	3,076,334	0	0	0	0	4.820	4.818	JD	412	148,279	11/01/2018	12/31/2042
27616#-AH-8	EASTERLY GOVT PROPERTIES LP SENIOR NOTE SERIES B				2.B	8,000,000	.84	6,754,167	8,000,000	8,000,000	0	0	0	0	2.890	2.890	AO	49,451	231,200	10/14/2021	10/14/2030
277432-AP-5	EASTMAN CHEMICAL CO				2.B FE	5,812,850	.88	4,402,350	5,000,000	5,764,496	0	0	0	0	4.650	3.583	AO	49,083	232,500	01/13/2022	10/15/2044
278865-BJ-8	ECOLAB INC				1.G FE	7,948,098	.67	5,392,720	8,000,000	7,949,902	0	0	0	0	2.750	2.780	FA	81,278	220,000	12/10/2021	08/18/2055
28501*-BB-0	ELECTRIC TRANSMISSION TEXAS LL SENIOR UNSECURED NOTES				2.B	2,000,000	.89	1,791,660	2,000,000	2,000,000	0	0	0	0	3.550	3.550	JD	3,747	71,000	06/12/2019	06/12/2029
291011-BS-2	EMERSON ELECTRIC CO				1.F FE	4,988,900	.68	3,440,100	5,000,000	4,989,394	0	0	0	0	2.800	2.811	JD	3,889	140,000	12/07/2021	12/21/2051
292480-AH-3	ENABLE MIDSTREAM PARTNER				2.C FE	995,002	.99	992,670	1,000,000	999,745	0	0	0	0	3.900	3.970	MN	4,983	39,000	12/22/2015	05/15/2024
29364D-AU-4	ENTERGY ARKANSAS INC				1.F FE	2,071,820	.97	1,944,120	2,000,000	2,018,998	0	0	0	0	3.500	3.004	AO	17,500	70,000	10/03/2017	04/01/2026
29364N-AU-2	ENTERGY MISSISSIPPI INC				1.F FE	4,982,950	.92	4,637,400	5,000,000	4,924,714	0	0	0	0	3.250	3.290	JD	13,542	162,500	11/09/2017	12/01/2027
29364W-BA-5	ENTERGY LOUISIANA LLC				1.F FE	2,995,320	.93	2,798,250	3,000,000	2,996,787	0	0	0	0	4.000	4.014	MS	35,333	120,000	03/20/2018	03/15/2033
29364W-BD-9	ENTERGY LOUISIANA LLC				1.F FE	2,992,650	.66	2,004,480	3,000,000	2,993,256	0	0	0	0	2.900	2.912	MS	25,617	87,000	03/03/2020	03/15/2051

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
29366M-AA-6	ENTERGY ARKANSAS LLC			1	1.F FE	1,058,750	.85 8550	858,550	1,000,000	1,066,357	.0	(1,343)	.0	.0	4.200	3.845	AO	10,500	42,000	03/02/2022	04/01/2049
29366M-AC-2	ENTERGY ARKANSAS LLC			1	1.F FE	2,981,340	.72 5540	2,176,620	3,000,000	2,982,549	.0	.360	.0	.0	3.350	3.382	JD	4,467	100,500	03/24/2021	06/15/2052
29366W-AA-4	ENTERGY MISSISSIPPI LLC			1	1.F FE	3,240,300	.80 3430	2,410,290	3,000,000	3,218,821	.0	(5,498)	.0	.0	3.850	3.413	JD	9,625	115,500	11/13/2019	06/01/2049
29379V-AG-8	ENTERPRISE PRODUCTS OPERATING			1	1.G FE	2,746,175	.109 3350	2,733,375	2,500,000	2,732,231	.0	(9,251)	.0	.0	6.125	5.252	AO	32,326	153,125	06/10/2022	10/15/2039
29379V-AY-9	ENTERPRISE PRODUCTS OPERATING			1	1.G FE	3,105,084	.91 4230	2,559,844	2,800,000	3,067,816	.0	(9,811)	.0	.0	4.450	3.733	FA	47,071	124,600	12/20/2019	02/15/2043
29379V-BA-0	ENTERPRISE PRODUCTS OPERATING			1	1.G FE	1,741,935	.96 2660	1,443,990	1,500,000	1,714,564	.0	(7,189)	.0	.0	4.850	3.811	MS	21,421	72,750	12/18/2019	03/15/2044
29379V-BE-2	ENTERPRISE PRODUCTS OPERATING	.LS.		2	1.G FE	1,007,590	.98 7470	987,470	1,000,000	1,000,806	.0	(847)	.0	.0	3.750	3.660	FA	14,167	37,500	10/10/2014	02/15/2025
29379V-BN-2	ENTERPRISE PRODUCTS OPERATING	.LS.		2	2.B FE	2,000,000	.95 8500	1,917,000	2,000,000	2,000,000	.0	.0	.0	.0	5.250	4.763	FA	39,375	105,000	08/07/2017	08/16/2077
29379V-BZ-5	ENTERPRISE PRODUCTS OPERATING			1	1.G FE	4,968,000	.81 1740	4,058,700	5,000,000	4,969,495	.0	.375	.0	.0	3.950	3.982	JJ	82,840	197,500	01/06/2020	01/31/2060
29379V-CA-9	ENTERPRISE PRODUCTS OPERATING			1	1.G FE	1,984,660	.72 9580	1,459,160	2,000,000	1,985,681	.0	.308	.0	.0	3.200	3.239	FA	24,178	64,000	07/30/2020	02/15/2052
30040W-AH-1	EVERSOURCE ENERGY			1	2.A FE	9,981,400	.72 3800	7,238,000	10,000,000	9,982,948	.0	.399	.0	.0	3.450	3.460	JJ	159,083	345,000	01/07/2020	01/15/2050
30161N-AN-1	EXELON CORP			1	2.B FE	2,507,526	.98 3820	2,459,550	2,500,000	2,500,827	.0	(1,007)	.0	.0	3.950	3.907	JD	4,389	98,750	05/13/2016	06/15/2025
30161N-BH-3	EXELON CORP			1	2.B FE	3,037,934	.81 0990	2,432,970	3,000,000	3,037,096	.0	(838)	.0	.0	4.100	4.026	MS	36,217	123,000	01/12/2023	03/15/2052
30212P-AR-6	EXPEDIA INC			1	2.C FE	2,966,296	.91 7330	2,751,990	3,000,000	2,977,875	.0	3,202	.0	.0	3.250	3.384	FA	36,833	97,500	03/27/2020	02/15/2030
30212P-BH-7	EXPEDIA INC	.LS.		1	2.C FE	6,082,800	.88 0540	5,283,240	6,000,000	6,062,906	.0	(8,128)	.0	.0	2.950	2.782	MS	52,117	177,000	06/24/2021	03/19/2040
30231G-AN-2	EXXON MOBIL CORP			1	1.D FE	4,459,310	.82 3850	3,295,400	4,000,000	4,425,442	.0	(14,848)	.0	.0	3.567	2.881	MS	45,578	142,880	09/17/2021	03/06/2045
30231G-AT-9	EXXON MOBIL CORP			1	1.D FE	2,022,980	.97 1660	1,943,320	2,000,000	2,005,777	.0	(2,868)	.0	.0	3.043	2.888	MS	20,287	60,860	06/29/2017	03/01/2026
30231G-BF-8	EXXON MOBIL CORP			1	1.D FE	15,775,042	.92 8840	14,654,309	15,777,000	15,767,414	.0	(1,631)	.0	.0	4.227	4.220	MS	188,953	666,894	07/14/2022	05/15/2033
30288*-AA-8	FLNG LIQUEFACTION 2 LLC SENIOR SECURED NOTES			1	2.B FE	4,134,000	.92 5050	3,824,142	4,134,000	4,134,000	.0	.0	.0	.0	4.540	4.541	MS	47,442	187,684	11/29/2016	03/31/2038
30303M-8J-4	META PLATFORMS INC			1	1.E FE	5,078,359	.91 9510	4,597,550	5,000,000	5,076,752	.0	(1,582)	.0	.0	4.450	4.355	FA	84,056	226,200	12/29/2022	08/15/2052
30303M-8N-5	META PLATFORMS INC			1	1.E FE	1,002,560	.103 2490	1,032,490	1,000,000	1,002,446	.0	(114)	.0	.0	4.950	4.917	MN	6,325	26,400	05/02/2023	05/15/2033
30306V-AF-6	FLNG LIQUEFACTION 3 LLC SENIOR SECURED NOTES			1	2.C FE	2,647,800	.80 2590	2,125,093	2,647,800	2,647,800	.0	.0	.0	.0	3.080	3.080	JD	227	81,552	04/15/2021	06/30/2039
31428X-BB-1	FEDEX CORP			1	2.B FE	2,241,100	.84 1580	1,683,160	2,000,000	2,223,259	.0	(7,184)	.0	.0	4.100	3.357	FA	34,167	82,000	06/08/2021	02/01/2045
31428X-BE-5	FEDEX CORP			1	2.B FE	8,215,920	.92 3150	6,462,050	7,000,000	8,149,079	.0	(35,030)	.0	.0	4.750	3.638	MN	42,486	332,500	01/18/2022	11/15/2045
31620M-BU-9	FIDELITY NATIONAL INFORMATION			1	2.B FE	3,975,800	.74 2350	2,969,400	4,000,000	3,978,381	.0	.936	.0	.0	3.100	3.141	MS	41,333	124,000	02/23/2021	03/01/2041
31620M-BZ-8	FIDELITY NATIONAL INFORMATION	.LS.		1	2.B FE	1,999,120	.101 7410	2,034,820	2,000,000	1,999,146	.0	.13	.0	.0	5.625	5.628	JJ	51,875	113,125	07/06/2022	07/15/2052
316773-DB-3	FIFTH THIRD BANCORP			2	3.A FE	2,000,000	.93 0050	1,860,100	2,000,000	2,000,000	.0	.0	.0	.0	4.500	4.500	MJSD	.0	90,000	07/27/2020	01/01/9999
31953*-AL-6	BNSF RAILWAY COMPANY SERIES A				1.C	110,454	.101 8470	112,494	110,454	110,454	.0	.0	.0	.0	5.960	5.959	MN	841	6,583	10/16/2007	10/15/2027
31953*-AM-4	BNSF RAILWAY COMPANY SERIES B				1.C	10,870	.101 8470	11,071	10,870	10,870	.0	.0	.0	.0	5.960	5.959	MN	83	648	10/16/2007	10/15/2027
31953*-AN-2	BNSF RAILWAY COMPANY SERIES C				1.C	68,364	.101 8470	69,626	68,364	68,364	.0	.0	.0	.0	5.960	5.959	MN	521	4,081	10/16/2007	10/15/2027
31953*-AP-7	BNSF RAILWAY COMPANY SERIES D				1.C	28,067	.101 8470	28,586	28,067	28,067	.0	.0	.0	.0	5.960	5.959	MN	214	1,673	10/16/2007	10/15/2027
31953*-AQ-5	BNSF RAILWAY COMPANY SERIES E				1.C	37,147	.101 8470	37,833	37,147	37,147	.0	.0	.0	.0	5.960	5.959	MN	283	2,214	10/16/2007	10/15/2027
31953*-AR-3	BNSF RAILWAY COMPANY SERIES F				1.C	132,137	.101 8470	134,578	132,137	132,137	.0	.0	.0	.0	5.960	5.951	MN	1,006	7,827	12/13/2007	12/13/2027
32055R-A8-6	FIRST INDUSTRIAL LP SERIES A GTED SENIOR NOTES			1	2.B FE	3,000,000	.96 3200	2,889,590	3,000,000	3,000,000	.0	.0	.0	.0	4.300	4.300	AO	25,442	129,000	04/20/2017	04/20/2027
32055R-B3-3	FIRST INDUSTRIAL LP SERIES E GTED SENIOR NOTES			1	2.B FE	3,000,000	.92 3340	2,770,012	3,000,000	3,000,000	.0	.0	.0	.0	3.970	3.970	JJ	52,272	119,100	07/23/2019	07/23/2029
32055R-B*-7	FIRST INDUSTRIAL LP SERIES C GTED SENIOR NOTES			1	2.B FE	8,000,000	.94 0370	7,522,964	8,000,000	8,000,000	.0	.0	.0	.0	3.860	3.860	FA	116,658	308,800	02/15/2018	02/15/2028
337358-BD-6	FIRST UNION CORP (WACHOVIA) SUB DEBENTURES				2.B FE	11,951,189	.108 5560	10,774,183	9,925,000	11,063,984	.0	(68,332)	.0	.0	6.550	5.233	AO	137,241	650,088	06/18/2003	10/15/2035
33793Z-AM-9	FIRSTENERGY CORP			1	3.A FE	2,995,470	.70 5990	2,117,970	3,000,000	2,995,855	.0	.97	.0	.0	3.400	3.408	MS	34,000	102,000	02/18/2020	03/01/2050
33939H-AB-5	FLEX INTERMEDIATE HOLDCO 144A				2.C FE	999,950	.99 5170	731,470	1,000,000	999,998	.0	.0	.0	.0	4.317	4.317	JD	120	43,170	05/24/2021	12/30/2039
33972P-AA-7	FLNG LIQUEFACTION 2 LLC 144A			1	2.B FE	1,688,200	.87 7430	1,481,277	1,688,200	1,688,200	.0	.0	.0	.0	4.125	4.125	MS	17,603	69,638	07/12/2016	03/31/2038
341078-AA-7	FLORIDA PIPELINE HOLDINGS LLC			1	2.B PL	3,509,441	.83 2970	2,923,271	3,509,441	3,509,441	.0	.0	.0	.0	2.920	2.919	FA	38,713	102,476	07/15/2021	08/15/2038
341081-FM-4	FLORIDA PIWR & LT CO			1	1.D FE	2,056,040	.97 2890	1,945,780	2,000,000	2,010,920	.0	(7,466)	.0	.0	3.125	2.729	JD	5,208	62,500	06/27/2017	12/01/2025
341081-FQ-5	FLORIDA PIWR & LT CO			1	1.D FE	3,773,512	.85 2210	3,233,285	3,794,000	3,775,859	.0	.440	.0	.0	3.950	3.981	MS	49,954	149,863	02/26/2018	03/01/2048
343498-AB-7	FLOWERS FOODS INC				2.B FE	2,977,500	.95 9630	2,878,890	3,000,000	2,992,611	.0	2,511	.0	.0	3.500	3.595	AO	26,250	105,000	05/31/2017	10/01/2026
344908-AG-9	FOOTBALL CLUB TERM NOTES 2020 XI-G TR CTF			1	1.F FE	5,000,000	.95 6120	4,780,607	5,000,000	5,000,000	.0	.0	.0	.0	2.680	2.680	OCT	32,756	135,861	10/02/2020	10/05/2025

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Fore Bond Char		NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
344908-AK-0	FOOTBALL CLUB TERM NOTES 2020-XI-J TR CTF		1		.1 F FE	3,000,000	.80 1730	2,405,197	3,000,000	3,000,000	.0	.0	.0	.0	3.850	3.850	OCT	28,233	117,104	10/02/2020	10/05/2040
34501*-AF-0	FOOTBALL CLUB TERM NOTES 2023-XV TRUST		1		.1 F FE	5,000,000	.98 5260	4,926,282	5,000,000	5,000,000	.0	.0	.0	.0	5.720	5.720	OCT	69,322	151,739	03/28/2023	10/05/2043
345397-XU-2	FORD MOTOR CREDIT				.2 C FE	2,860,110	.97 3020	2,919,060	3,000,000	2,952,762	.0	21,641	.0	.0	4.389	5.221	JJ	63,275	131,679	04/22/2019	01/08/2026
35671D-CH-6	FREEMONT-MORAN COPPER & GOLD		1		.2 C FE	2,100,000	.97 8690	1,957,380	2,000,000	2,071,552	.0	(15,229)	.0	.0	4.625	3.710	FA	38,542	92,500	02/03/2022	08/01/2030
361448-BN-2	GATX CAPITAL CORPORATION		1		.2 B FE	1,503,455	.110 1570	1,658,964	1,506,000	1,503,481	.0	26	.0	.0	6.900	6.923	MIN	17,030	.0	10/31/2023	05/01/2034
361448-BN-2	GATX CAPITAL CORPORATION		LS.	1	.2 B FE	1,491,475	.110 1570	1,645,746	1,494,000	1,491,501	.0	26	.0	.0	6.900	6.923	MIN	16,895	.0	10/31/2023	05/01/2034
36150J-AE-0	GBG LLC 144A		1		.1 F FE	5,000,000	.76 8210	3,841,050	5,000,000	5,000,000	.0	.0	.0	.0	4.100	4.135	MON	17,083	205,000	09/22/2020	09/01/2050
362098-AA-9	GOLC FEEDER FUND, L.P.		1		.2 C PL	7,035,000	.116 6400	8,205,593	7,035,000	7,035,000	.0	.0	.0	.0	8.820	0.000	MJSD	.0	25,965	12/20/2023	07/01/2031
362338-AQ-8	GTE SOUTHWEST INC 1ST MORTGAGE				.3 A FE	3,890,355	.105 9130	3,706,955	3,500,000	3,694,392	.0	(17,525)	.0	.0	8.500	7.551	MIN	38,014	297,500	05/15/2022	11/15/2031
369550-BQ-0	GENERAL DYNAMICS		1		.1 G FE	8,787,240	.76 8250	6,914,250	9,000,000	8,803,546	.0	8,467	.0	.0	2.850	3.012	JD	21,375	256,500	01/26/2022	06/01/2041
370334-CL-6	GENERAL MILLS INC				.2 B FE	3,230,130	.90 4200	2,712,600	3,000,000	3,167,538	.0	(25,921)	.0	.0	2.875	1.892	AO	18,208	86,250	07/19/2021	04/15/2030
370334-CP-7	GENERAL MILLS INC		1		.2 B FE	4,555,471	.69 5810	2,859,779	4,110,000	4,533,090	.0	(11,146)	.0	.0	3.000	2.470	FA	51,375	123,300	12/21/2021	02/01/2051
37045X-BT-2	GENERAL MOTORS FINL CO		1		.2 B FE	2,030,180	.98 0670	1,961,340	2,000,000	2,010,087	.0	(3,460)	.0	.0	4.350	4.151	JJ	39,633	87,000	06/27/2017	01/17/2027
37045X-CA-2	GENERAL MOTORS FINL CO		2		.3 A FE	1,000,000	.88 9500	889,500	1,000,000	1,000,000	.0	.0	.0	.0	5.750	5.750	MS	14,535	57,500	09/13/2017	01/01/9999
37045X-CG-9	GENERAL MOTORS FINL CO		1		.2 B FE	2,780,310	.95 6640	2,869,920	3,000,000	2,887,929	.0	24,723	.0	.0	3.850	4.887	JJ	56,467	115,500	03/29/2019	01/05/2028
37045X-EP-7	GENERAL MOTORS FINL CO		LS.	1	.2 B FE	4,992,100	.102 9980	5,149,900	5,000,000	4,992,100	.0	.0	.0	.0	6.100	6.120	JJ	20,333	.0	12/04/2023	01/07/2034
373334-KN-0	GEORGIA POWER CO		1		.2 A FE	6,575,110	.79 1980	4,751,880	6,000,000	6,535,341	.0	(13,991)	.0	.0	3.700	3.178	JJ	93,117	222,000	02/26/2021	01/30/2050
373334-KP-5	GEORGIA POWER CO		1		.2 A FE	2,997,090	.72 4550	2,173,650	3,000,000	2,997,304	.0	61	.0	.0	3.250	3.255	MS	28,708	97,500	12/01/2021	12/01/2036
375558-BK-8	GILEAD SCIENCES INC		1		.2 A FE	11,682,900	.87 1580	8,715,800	10,000,000	11,552,215	.0	(46,158)	.0	.0	4.150	3.183	MS	138,333	415,000	02/24/2021	03/01/2047
378272-BG-2	GLENCORE FUNDING LLC 144A		1		.2 A FE	332,032	.84 9110	298,038	351,000	335,425	.0	1,742	.0	.0	2.625	3.260	MS	2,508	9,214	01/11/2022	09/23/2031
37941*-AC-8	GLOBAL INFRASTRUCTURE MGT SENIOR SEC NOTES		1		.1 D PL	5,000,000	.78 0010	3,900,040	5,000,000	5,000,000	.0	.0	.0	.0	3.010	3.010	JD	12,542	150,500	12/01/2021	12/01/2036
38136*-AA-5	GOLDENTREE ASSET MANAGEMENT LP		1		.1 F PL	6,000,000	.86 4400	5,186,426	6,000,000	6,000,000	.0	.0	.0	.0	3.140	3.140	JD	523	188,400	11/18/2021	11/18/2031
38141G-YC-2	GOLDMAN SACHS GROUP INC		1		.1 F FE	8,024,240	.76 6340	6,130,720	8,000,000	8,021,898	.0	(932)	.0	.0	3.210	3.133	AO	49,220	256,800	05/14/2021	04/22/2042
38141G-YK-4	GOLDMAN SACHS GROUP INC		1		.1 F FE	2,000,000	.73 0130	1,460,260	2,000,000	2,000,000	.0	.0	.0	.0	2.908	2.859	JJ	25,849	58,160	07/14/2021	07/21/2042
38141G-ZN-7	GOLDMAN SACHS GROUP INC		1		.1 F FE	5,000,000	.78 1750	3,908,750	5,000,000	5,000,000	.0	.0	.0	.0	3.436	3.378	FA	60,607	171,800	01/19/2022	02/24/2043
38148Y-AA-6	GOLDMAN SACHS GROUP INC		1		.2 A FE	2,383,200	.87 3240	1,746,480	2,000,000	2,327,363	.0	(19,445)	.0	.0	4.017	2.543	AO	13,613	80,340	01/20/2021	10/31/2038
38173M-AA-0	GOLUB CAPITAL BDC		LS.	1	.2 C FE	99,920	.99 2360	99,236	100,000	99,993	.0	.0	.0	.0	3.375	3.399	AO	23	3,375	09/29/2020	04/15/2024
38173M-AA-0	GOLUB CAPITAL BDC		1		.2 C FE	4,896,080	.99 2360	4,862,564	4,900,000	4,899,670	.0	1,128	.0	.0	3.375	3.399	AO	34,913	165,375	09/29/2020	04/15/2024
381758-AC-1	GOLUB CAPITAL PARTNERS PRIVATE SER 2022A SR NT TRANCHE C		1		.2 B PL	9,000,000	.94 9760	8,547,866	9,000,000	9,000,000	.0	.0	.0	.0	3.770	3.770	FA	119,698	339,300	04/21/2022	02/24/2027
38869A-AC-1	GRAPHIC PACKAGING INTERN 144A				.3 B FE	1,026,250	.90 3960	903,960	1,000,000	1,016,820	.0	(3,296)	.0	.0	3.500	3.110	MS	11,667	35,000	01/15/2021	03/01/2029
39121J-AE-0	GREAT RIVER ENERGY 144A				.1 G FE	3,204,200	104 4080	3,386,763	3,537,816	3,386,973	.0	7,467	.0	.0	6.254	7.239	JJ	110,628	221,255	08/12/2008	07/01/2038
39138Q-AC-9	GREAT-WEST LIFE CO FIN 18 144A		1		.1 F FE	2,999,490	.89 7590	2,692,770	3,000,000	2,999,567	.0	10	.0	.0	4.581	4.582	MIN	16,797	137,430	05/22/2018	05/17/2048
392275-AC-7	GTR ORLANDO FL AVIATION AUTH A		1		.1 D FE	8,860,445	.77 0210	6,824,061	8,860,000	8,860,445	.0	.0	.0	.0	3.600	3.599	AO	79,740	318,960	02/25/2022	10/01/2051
40065F-DJ-0	GUAM GOVT WTRIKS AUTH WTR & WS WATER		1		.2 B FE	5,000,000	.78 3890	3,919,450	5,000,000	5,000,000	.0	.0	.0	.0	3.700	3.700	JJ	92,500	185,000	08/19/2020	07/01/2043
404119-BX-6	HCA INC		1		.2 C FE	994,970	.95 6770	956,770	1,000,000	997,005	.0	479	.0	.0	4.125	4.187	JD	1,833	41,250	06/05/2019	06/15/2029
404119-BY-4	HCA INC		1		.2 C FE	1,113,216	.95 4320	1,145,184	1,200,000	1,117,833	.0	3,216	.0	.0	5.125	5.802	JD	2,733	61,500	07/28/2022	06/15/2039
404119-CB-3	HCA INC		1		.2 C FE	6,965,070	.70 5490	4,938,430	7,000,000	6,966,880	.0	.0	.0	.0	3.500	3.527	JJ	112,702	245,000	06/21/2021	07/15/2051
404119-CC-1	HCA INC		1		.2 C FE	1,987,760	.82 4600	1,649,200	2,000,000	1,990,548	.0	1,129	.0	.0	2.375	2.444	JJ	21,903	47,500	06/21/2021	07/15/2031
406216-BG-5	HALLIBURTON CO		2		.2 A FE	25,927	.98 0710	25,498	26,000	25,984	.0	.8	.0	.0	3.800	3.834	MIN	126	988	11/05/2015	11/15/2025
41242*-BW-1	NBA HARDWOOD FUNDING LL SERIES SS SENIOR NOTE		1		.1 G FE	5,000,000	.85 5440	4,277,197	5,000,000	5,000,000	.0	.0	.0	.0	3.290	3.290	JD	10,967	164,500	06/30/2020	06/07/2032
41242*-CC-4	NBA HARDWOOD FUNDING LL SERIES YY SENIOR NOTE		1		.1 G FE	1,000,000	.75 1770	751,770	1,000,000	1,000,000	.0	.0	.0	.0	3.610	3.610	JD	2,407	36,100	06/07/2021	06/07/2041
416515-BD-5	HARTFORD FINL SVCS GRP		1		.2 A FE	1,986,120	.87 7580	1,755,160	2,000,000	1,987,612	.0	280	.0	.0	4.400	4.442	MS	25,911	88,000	03/23/2018	03/15/2048
416515-BF-0	HARTFORD FINL SVCS GRP		1		.2 A FE	5,699,350	.77 6400	3,882,000	5,000,000	5,657,128	.0	(17,657)	.0	.0	3.600	2.863	FA	66,000	180,000	07/19/2021	08/19/2049
416518-AD-0	HARTFORD FINL SVCS GRP		1		.2 A FE	4,956,400	.66 8140	3,340,700	5,000,000	4,958,528	.0	956	.0	.0	2.900	2.944	MS	42,694	145,000	09/16/2021	09/15/2051

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Registration	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
418056-AV-9	HASBRO INC			1	2.B FE	5,449,180	94.2940	5,186,170	5,500,000	5,478,641	0	5,283	0	0	3.500	3.613	MS	56,681	192,500	12/11/2017	09/15/2027
418056-AZ-0	HASBRO INC	LS		1	2.B FE	996,800	93.0720	930,720	1,000,000	997,969	0	81	0	0	3.900	3.939	MN	4,550	39,000	11/13/2019	11/19/2029
42217K-BF-2	HEALTH CARE REIT INC			1	2.A FE	999,260	98.2950	982,950	1,000,000	999,878	0	302	0	0	4.000	4.009	JD	3,333	40,000	05/20/2015	06/01/2025
42225U-AF-1	HEALTHCARE TRUST OF AMER			1	2.B FE	3,020,645	94.6710	2,840,130	3,000,000	3,007,839	0	(2,187)	0	0	3.750	3.665	JJ	56,250	112,500	06/26/2017	07/01/2027
42225U-AK-0	HEALTHCARE TRUST OF AMER			1	2.B FE	1,991,479	92.3100	1,846,200	2,000,000	1,993,549	0	1,454	0	0	3.625	3.712	JJ	33,431	72,500	07/22/2022	01/15/2028
42251F-AU-8	HEB GROCERY COMPANY SENIOR UNSECURED NOTES			1	1.G	2,000,000	88.9350	1,778,698	2,000,000	2,000,000	0	0	0	0	3.540	3.540	MS	17,897	70,800	03/30/2016	03/30/2031
42307T-AH-1	KRAFT HEINZ FOODS CO 144A			1	2.B FE	4,475,000	118.6150	4,744,600	4,000,000	4,450,623	0	(17,100)	0	0	7.125	6.002	FA	118,750	285,000	07/14/2022	08/01/2039
427096-B#-8	HERCULES CAPITAL INC SENIOR UNSECURED NOTES			1	2.A FE	3,000,000	100.4700	3,014,109	3,000,000	3,000,000	0	0	0	0	6.000	6.000	JD	4,000	180,000	06/23/2022	06/23/2025
427096-B*-2	HERCULES CAPITAL INC SENIOR UNSECURED NOTES			1	2.A FE	2,000,000	97.8350	1,956,694	2,000,000	2,000,000	0	0	0	0	4.500	4.500	MS	29,250	90,000	11/04/2020	03/04/2026
431282-AP-7	HIGHWOODS REALTY LP			1	2.B FE	1,565,845	92.9010	1,474,339	1,587,000	1,579,392	0	2,207	0	0	3.875	4.038	MS	20,499	61,496	02/13/2017	03/01/2027
431282-AS-1	HIGHWOODS REALTY LP			1	2.B FE	5,984,700	82.7570	4,965,420	6,000,000	5,990,373	0	1,409	0	0	3.050	3.079	FA	69,133	183,000	09/04/2019	02/15/2030
437076-AV-4	HOME DEPOT INC			2	1.F FE	1,161,080	111.9450	1,119,450	1,000,000	1,123,161	0	(4,667)	0	0	5.950	4.866	AO	14,875	59,500	12/31/2013	04/01/2041
437076-BA-9	HOME DEPOT INC			1	1.F FE	3,029,375	91.2810	2,282,025	2,500,000	2,982,323	0	(19,177)	0	0	4.200	2.863	AO	26,250	105,000	06/25/2021	04/01/2043
437076-BZ-4	HOME DEPOT INC			1	1.F FE	508,985	74.4330	372,165	500,000	508,564	0	0	0	0	3.125	3.028	JD	694	15,625	01/10/2022	12/15/2049
437076-CG-5	HOME DEPOT INC			1	1.F FE	8,879,040	63.2420	5,691,780	9,000,000	8,887,768	0	2,875	0	0	2.375	2.438	MS	62,938	213,750	01/04/2021	03/15/2051
437076-CK-6	HOME DEPOT INC			1	1.F FE	5,935,800	68.3290	4,099,740	6,000,000	5,939,010	0	1,438	0	0	2.750	2.803	MS	48,583	165,000	09/07/2021	09/15/2051
437076-CQ-3	HOME DEPOT INC			1	1.F FE	489,315	81.1160	405,580	500,000	489,676	0	202	0	0	3.625	3.744	AO	3,826	18,125	03/24/2022	04/15/2052
440452-AJ-9	HORMEL FOODS CORP			1	1.G FE	8,411,410	72.4890	5,799,120	8,000,000	8,388,412	0	(9,570)	0	0	3.050	2.792	JD	18,978	244,000	07/12/2021	06/03/2051
44107T-AW-6	HOTEL & RESORTS LP	LS		1	2.C FE	80,741	98.1770	79,523	81,000	80,936	0	29	0	0	4.500	4.540	FA	1,519	3,645	10/08/2015	02/01/2026
44107T-AW-6	HOTEL & RESORTS LP			1	2.C FE	124,600	98.1770	122,721	125,000	124,902	0	44	0	0	4.500	4.540	FA	2,344	5,625	10/08/2015	02/01/2026
444859-BY-7	HUMANA INC			1	2.B FE	985,250	107.0750	1,070,750	1,000,000	995,364	0	114	0	0	5.950	6.146	MS	8,594	0	11/02/2023	03/15/2034
446150-AX-2	HUNTINGTON BANCSHARES INC			2	2.A FE	11,872,082	75.7160	9,085,920	12,000,000	11,972,367	0	59,764	0	0	2.487	2.867	FA	112,744	298,440	05/05/2022	08/15/2036
44891A-CB-1	HYUNDAI CAPITAL SERVICES 144A	LS		1	2.A FE	329,802	100.5610	332,857	331,000	330,086	0	284	0	0	5.500	5.633	MS	4,602	9,103	03/28/2023	03/30/2026
44891A-CB-1	HYUNDAI CAPITAL SERVICES 144A			1	2.A FE	2,659,338	100.5610	2,683,973	2,669,000	2,661,627	0	2,289	0	0	5.500	5.633	MS	37,107	73,398	03/28/2023	03/30/2026
44919*-AC-2	I 595 EXPRESS LLC SR SECURED NOTES DUE 2031			1	1.F PL	5,150,828	93.1720	4,799,133	5,150,828	5,150,828	0	0	0	0	3.310	3.324	MJSD	474	170,492	10/15/2015	12/31/2031
449298-AN-4	IGRE REIT HOLDINGS SENIOR NOTE			1	2.B	3,000,000	94.0990	2,822,960	3,000,000	3,000,000	0	0	0	0	3.660	3.660	JJ	53,680	109,800	07/05/2017	07/05/2027
45005*-AC-4	IRG INDUSTRIAL LLC SENIOR UNSECURED NOTES			1	2.C FE	7,000,000	91.0000	6,369,985	7,000,000	7,000,000	0	0	0	0	4.480	4.480	MS	102,791	313,600	03/03/2021	03/03/2031
45005*-AD-2	IRG INDUSTRIAL LLC SENIOR UNSECURED NOTES			1	2.C FE	4,000,000	96.2540	3,850,171	4,000,000	4,000,000	0	0	0	0	3.850	3.850	MS	50,478	154,000	12/21/2021	03/03/2026
45005*-AH-3	IRG INDUSTRIAL LLC SENIOR UNSECURED NOTES			1	2.C FE	5,000,000	108.9810	5,449,057	5,000,000	5,000,000	0	0	0	0	7.890	7.887	MS	18,629	0	12/14/2023	03/03/2029
450636-E8-0	ITR CONCESSION COMPANY LLC SENIOR SECURED NOTES			1	2.B FE	6,000,000	73.2560	4,395,355	6,000,000	6,000,000	0	0	0	0	3.910	3.910	MS	69,077	234,600	10/15/2022	03/17/2042
452308-AQ-2	ILLINOIS TOOLWORKS			2	1.E FE	782,090	100.4020	797,192	794,000	784,741	0	320	0	0	4.875	4.975	MS	11,397	38,708	12/31/2013	09/15/2041
454889-AU-0	INDIANA MICHIGAN POWER			1	1.G FE	2,016,640	71.5850	1,431,700	2,000,000	2,015,759	0	(366)	0	0	3.250	3.206	MN	10,833	65,000	05/28/2021	05/01/2051
455170-AB-6	INDIANA UNIV HEALTH INC			1	1.C FE	5,000,000	70.2070	3,510,350	5,000,000	5,000,000	0	0	0	0	2.852	2.852	MN	23,767	142,600	06/24/2021	11/01/2051
457187-AD-4	INGREDIENT INC	LS		1	2.B FE	547,565	73.3920	366,960	500,000	545,020	0	(1,127)	0	0	3.900	3.368	JD	1,625	19,500	11/04/2021	06/01/2050
457187-AD-4	INGREDIENT INC			1	2.B FE	12,047,432	73.3920	8,073,120	11,000,000	11,990,423	0	(24,513)	0	0	3.900	3.368	JD	35,750	429,000	11/04/2021	06/01/2050
458140-AS-9	INTEL CORP			2	1.F FE	998,510	98.4490	984,490	1,000,000	999,727	0	165	0	0	3.700	3.718	JJ	15,622	37,000	07/22/2015	07/29/2025
458140-AV-2	INTEL CORP			1	1.F FE	2,827,600	88.2620	2,206,550	2,500,000	2,803,681	0	(9,320)	0	0	4.100	3.315	MN	11,958	102,500	05/11/2021	05/19/2046
458140-BG-4	INTEL CORP			1	1.F FE	5,291,242	81.3350	3,741,410	4,600,000	5,237,306	0	(18,732)	0	0	3.734	2.914	JD	10,974	171,764	01/12/2021	12/08/2047
458140-BJ-8	INTEL CORP			1	1.F FE	2,572,450	74.4240	1,860,600	2,500,000	2,588,661	0	(1,760)	0	0	3.250	3.093	MN	10,382	81,250	10/08/2021	11/15/2049
458140-BR-0	INTEL CORP			1	1.F FE	1,165,710	96.9430	969,430	1,000,000	1,120,086	0	(18,840)	0	0	3.900	1.775	MS	10,400	39,000	07/16/2021	03/25/2030
458140-BV-1	INTEL CORP			1	1.F FE	5,994,540	74.9640	4,497,840	6,000,000	5,995,043	0	215	0	0	2.800	2.806	FA	64,867	168,000	08/10/2021	08/12/2041
458140-BW-9	INTEL CORP			1	1.F FE	4,983,400	70.4930	3,524,650	5,000,000	4,984,238	0	359	0	0	3.050	3.067	FA	58,882	152,500	08/10/2021	08/12/2051
45866F-AD-6	INTERCONTINENTALEXCHANGE GROUP			1	1.G FE	4,159,360	98.3250	3,932,996	4,000,000	4,031,337	0	(18,154)	0	0	3.750	3.259	JD	12,500	150,000	02/24/2016	12/01/2025
45866F-AL-8	INTERCONTINENTALEXCHANGE GROUP			1	1.G FE	2,050,770	71.8550	2,155,641	3,000,000	2,067,179	0	16,277	0	0	3.000	5.170	JD	4,000	90,000	12/27/2022	06/15/2050
45866F-AX-2	INTERCONTINENTALEXCHANGE GROUP			1	1.G FE	4,930,500	99.4690	4,973,450	5,000,000	4,932,373	0	1,052	0	0	4.950	5.040	JD	11,000	247,500	05/12/2022	06/15/2052

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
500255-AJ-2	KOHL'S CORPORATION			1	3.B FE	2,994,060	.78.6370	2,359,110	3,000,000	3,049,753	.0	54,727	.0	.0	4.625	4.358	MN	23,125	123,750	03/29/2021	05/01/2031
50077L-AJ-4	KRAFT HEINZ FOODS CO			1	2.B FE	3,879,184	.93.0810	3,257,835	3,500,000	3,835,355	.0	(16,041)	.0	.0	4.625	3.790	AO	40,469	161,875	03/16/2021	10/01/2039
501044-DF-5	KROGER CO			1	2.A FE	5,703,550	.78.7210	3,936,050	5,000,000	5,658,377	.0	(20,342)	.0	.0	3.875	3.056	AO	40,903	193,750	09/23/2021	10/15/2046
502126-AF-4	LP 1A REIT INC SENIOR UNSECURED NOTES			1	1.G	5,000,000	.92.7490	4,637,466	5,000,000	5,000,000	.0	.0	.0	.0	4.370	4.370	JD	9,711	218,500	06/15/2022	06/15/2032
50212Y-AD-6	LPL HOLDINGS INC 144A			1	2.C FE	1,753,750	.92.6550	1,621,463	1,750,000	1,751,742	.0	(742)	.0	.0	4.000	3.952	MS	20,611	70,000	03/08/2021	03/15/2029
50540R-AS-1	LABORATORY CORP OF AMERICA HLD			1	2.B FE	17,942,430	.92.3920	15,706,640	17,000,000	17,863,570	.0	(29,023)	.0	.0	4.700	4.306	FA	332,917	799,000	05/11/2022	02/01/2045
	LAKEVIEW LOAN SERVICING LLC SENIOR UNSECURED NOTES			1	1.G PL	6,000,000	.98.3560	5,901,338	6,000,000	6,000,000	.0	.0	.0	.0	4.750	4.750	JJ	133,000	285,000	07/13/2021	07/13/2027
51223*-AC-8				1	3.C FE	491,875	.88.9470	444,735	500,000	493,560	.0	787	.0	.0	3.625	3.836	AO	3,826	18,125	10/27/2021	01/15/2031
513075-BZ-3	LAMAR MEDIA CORP			1	3.C FE	100,000	.97.9040	97,904	100,000	100,000	.0	.0	.0	.0	4.875	4.875	MN	623	4,875	05/07/2020	05/15/2028
513272-AC-8	LAMB WESTON HLD 144A			1	3.C FE	500,000	.91.3530	456,765	500,000	500,000	.0	.0	.0	.0	4.375	4.375	JJ	9,175	21,875	10/19/2021	01/31/2032
513272-AE-4	LAMB WESTON HLD 144A			1	3.C FE	500,000	.91.3530	456,765	500,000	500,000	.0	.0	.0	.0	4.375	4.375	JJ	9,175	21,875	10/19/2021	01/31/2032
521865-BB-0	LEAR CORP			1	2.B FE	3,092,994	.89.1580	2,763,898	3,100,000	3,095,588	.0	603	.0	.0	3.500	3.525	MN	9,343	108,500	02/20/2020	05/30/2030
521865-BC-8	LEAR CORP			1	2.B FE	1,995,640	.81.0040	1,620,080	2,000,000	1,996,535	.0	382	.0	.0	2.600	2.624	JJ	23,978	52,000	11/04/2021	01/15/2032
525015-AC-7	LEHIGH UNIVERSITY			1	1.D FE	8,000,000	.62.4360	4,994,880	8,000,000	8,000,000	.0	.0	.0	.0	2.703	2.703	MN	27,631	216,240	08/13/2020	11/15/2050
527298-BU-6	LEVEL 3 FINANCING INC 144A	.LS.		1	4.B FE	126,468	.97.0630	111,622	115,000	125,086	.0	(1,382)	.0	.0	10.500	8.078	MN	1,543	7,547	03/31/2023	05/15/2030
52736R-BJ-0	LEVI STRAUSS & CO 144A	.LS.		1	3.A FE	1,546,875	.86.6950	1,300,425	1,500,000	1,531,437	.0	(5,529)	.0	.0	3.500	3.058	MS	17,500	52,500	02/10/2021	03/01/2031
53079E-BJ-2	LIBERTY MUTUAL GROUP 144A			1	2.B FE	4,538,360	.75.8120	3,032,680	4,000,000	4,510,569	.0	(12,174)	.0	.0	3.951	3.227	AO	33,364	158,040	08/26/2021	10/15/2050
53079E-BL-7	LIBERTY MUTUAL GROUP 144A			2	3.A FE	6,000,000	.65.8880	3,953,280	6,000,000	6,000,000	.0	.0	.0	.0	4.300	4.297	FA	107,500	258,000	01/27/2021	02/01/2061
53079E-BN-3	LIBERTY MUTUAL GROUP 144A			1	2.B FE	4,988,950	.98.7810	4,939,050	5,000,000	4,989,283	.0	.0	.0	.0	5.500	5.515	JD	12,222	275,000	06/01/2022	06/15/2052
534187-BH-1	LINCOLN NATIONAL CORP	.LS.		1	2.B FE	2,993,010	.96.1320	2,883,960	3,000,000	2,996,793	.0	.0	.0	.0	3.800	3.829	JD	9,500	114,000	02/07/2018	03/01/2028
534187-BJ-7	LINCOLN NATIONAL CORP	.LS.		1	2.B FE	4,994,800	.88.4560	4,422,800	5,000,000	4,996,730	.0	.0	.0	.0	3.050	3.062	JJ	70,319	152,500	08/12/2019	01/15/2030
534187-BL-2	LINCOLN NATIONAL CORP			1	2.B FE	3,673,530	.79.2010	2,376,030	3,000,000	3,636,230	.0	(15,605)	.0	.0	4.375	3.170	JD	5,833	131,250	07/16/2021	06/15/2050
53567@-AB-8	LINEAGE LOGISTICS LLC			1	2.B PL	5,000,000	.87.9640	4,398,211	5,000,000	5,000,000	.0	.0	.0	.0	2.520	2.520	FA	45,850	126,000	08/20/2021	08/20/2028
53621@-AB-2	LION INDUSTRIAL PROPERTIES LP SR UNSEC NOTES			1	2.A	4,000,000	.97.7740	3,910,961	4,000,000	4,000,000	.0	.0	.0	.0	4.200	4.200	MS	43,400	168,000	09/28/2015	09/28/2025
53621@-AL-0	LION INDUSTRIAL PROPERTIES LP SENIOR GUARANTEED NOTE			1	2.A	4,000,000	.93.8840	3,755,367	4,000,000	4,000,000	.0	.0	.0	.0	3.700	3.700	JJ	67,833	148,000	01/16/2018	01/16/2028
53621@-AM-8	LION INDUSTRIAL PROPERTIES LP SR GUARANTEED NOTE			1	2.A	3,000,000	.96.0560	2,881,680	3,000,000	3,000,000	.0	.0	.0	.0	4.420	4.420	JJ	57,092	132,600	07/26/2018	07/26/2028
539565-AD-3	LOCAL INITIATIVES SUPPOR			1	1.D FE	3,000,000	.89.3580	2,680,740	3,000,000	3,000,000	.0	.0	.0	.0	4.649	4.649	MS	46,490	139,470	04/21/2017	03/01/2037
539830-AU-3	LOCKHEED MARTIN CORP			2	1.G FE	5,423,950	.104.7860	5,239,300	5,000,000	5,306,005	.0	(12,457)	.0	.0	5.500	4.939	MN	35,139	275,000	08/31/2011	11/15/2039
539830-BB-4	LOCKHEED MARTIN CORP			1	1.G FE	11,536,532	.90.2430	9,385,272	10,400,000	11,442,819	.0	(42,810)	.0	.0	4.070	3.318	JD	18,812	423,280	09/27/2022	12/15/2042
539830-BD-0	LOCKHEED MARTIN CORP			1	1.G FE	3,169,852	.86.1020	2,410,856	2,800,000	3,144,768	.0	(11,894)	.0	.0	3.800	2.996	MS	35,467	106,400	01/07/2022	03/01/2045
539830-BX-6	LOCKHEED MARTIN CORP			1	1.G FE	2,975,400	.112.6240	2,378,720	3,000,000	2,975,884	.0	.0	.0	.0	5.700	5.756	MN	405	180,975	10/19/2022	11/15/2054
54233*-AB-2	LONE STAR TRANSMISSION LLC SERIES B			1	1.F PL	4,000,000	.98.9730	3,958,931	4,000,000	4,000,000	.0	.0	.0	.0	3.520	3.520	JD	6,258	140,800	07/17/2014	06/15/2024
54233*-AF-3	LONE STAR TRANSMISSION LLC SENIOR NOTE SERIES F			1	1.F PL	8,000,000	.68.5700	5,485,623	8,000,000	8,000,000	.0	.0	.0	.0	3.440	3.440	JD	12,231	275,200	12/12/2019	12/15/2049
546347-AM-7	LOUISIANA PACIFIC CORP 144A			1	3.A FE	4,000,000	.89.6900	3,587,600	4,000,000	4,000,000	.0	.0	.0	.0	3.625	3.625	MS	42,694	145,000	02/25/2021	03/15/2029
548661-DZ-7	LOWES COMPANIES INC			1	2.A FE	4,098,320	.68.1090	2,724,360	4,000,000	4,091,807	.0	(2,309)	.0	.0	3.000	2.875	AO	25,333	120,000	01/21/2021	10/15/2050
548661-EE-3	LOWES COMPANIES INC			1	2.A FE	4,994,700	.73.1320	3,656,600	5,000,000	4,985,155	.0	.0	.0	.0	2.800	2.807	MS	41,222	140,000	09/13/2021	09/15/2041
548661-EM-5	LOWES COMPANIES INC	.LS.		1	2.A FE	2,989,290	.104.9300	3,147,900	3,000,000	2,989,750	.0	.0	.0	.0	5.625	5.649	AO	35,625	186,094	09/06/2022	04/15/2053
548661-ER-4	LOWES COMPANIES INC			1	2.A FE	2,996,040	.106.0600	3,181,800	3,000,000	2,996,040	.0	.0	.0	.0	5.750	5.760	JJ	86,250	43,604	03/28/2023	07/01/2053
55336V-AM-2	MPLX LP			1	2.B FE	4,934,850	.89.1520	4,457,600	5,000,000	4,948,687	.0	2,491	.0	.0	4.500	4.599	AO	47,500	225,000	02/06/2018	04/15/2038
55336V-BO-2	MPLX LP			1	2.B FE	2,564,250	.86.3490	2,158,725	2,500,000	2,547,750	.0	(6,872)	.0	.0	2.650	2.326	FA	25,028	66,250	07/19/2021	08/15/2030
55342U-AJ-3	MPT OPER PARTNERSP/FINL	.LS.		1	3.C FE	1,487,063	.72.0090	1,386,173	1,925,000	1,546,443	.0	49,983	.0	.0	4.625	9.209	FA	37,096	89,031	10/19/2022	08/01/2029
55342U-AJ-3	MPT OPER PARTNERSP/FINL			1	3.C FE	57,938	.72.0090	54,007	75,000	60,251	.0	1,948	.0	.0	4.625	9.209	FA	1,445	3,469	10/19/2022	08/01/2029
55342U-AM-6	MPT OPER PARTNERSP/FINL			1	3.C FE	1,022,500	.62.6580	626,580	1,000,000	1,013,608	.0	(2,978)	.0	.0	3.500	3.152	MS	10,306	35,000	12/04/2020	03/15/2031
55342U-AM-6	MPT OPER PARTNERSP/FINL	.LS.		1	3.C FE	1,533,750	.62.6580	939,870	1,500,000	1,520,412	.0	(4,488)	.0	.0	3.500	3.152	MS	15,458	52,500	12/04/2020	03/15/2031

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
55354G-AK-6	MSCI INC 144A			1	2.C FE	3,192,500	.90	2,944,305	3,250,000	3,201,550	0	5,793	0	0	3.625	3.867	MS	39,271	117,813	03/08/2022	09/01/2030
559080-AG-1	MAGELLAN MIDSTREAM PARTNERS			1	2.B FE	2,904,210	.93	2,803,650	3,000,000	2,908,434	0	2,537	0	0	5.150	5.403	AO	32,617	154,500	05/11/2022	10/15/2043
559080-AL-0	MAGELLAN MIDSTREAM PARTNERS			1	2.B FE	1,088,540	.80	807,210	1,000,000	1,082,622	0	0	0	0	4.250	3.701	MS	12,514	42,500	05/26/2021	09/15/2046
559080-AM-8	MAGELLAN MIDSTREAM PARTNERS			1	2.B FE	3,358,616	.79	2,382,810	3,000,000	3,336,304	0	(9,241)	0	0	4.200	3.492	AO	30,800	126,000	07/01/2021	10/03/2047
559080-AN-6	MAGELLAN MIDSTREAM PARTNERS			1	2.B FE	3,385,240	.88	2,657,670	3,000,000	3,362,248	0	(8,454)	0	0	4.850	4.068	FA	60,625	145,500	02/25/2021	02/01/2049
559080-AP-1	MAGELLAN MIDSTREAM PARTNERS			1	2.B FE	1,578,540	.76	1,148,625	1,500,000	1,573,820	0	(1,738)	0	0	3.950	3.651	MS	19,750	59,250	05/21/2021	03/01/2050
56540F-AA-3	MAPLELEAF MIDSTREAM INVESTMENT SENIOR NOTE			1	3.B PL	3,070,973	.96	2,965,136	3,070,973	3,070,973	0	0	0	0	4.560	4.559	JJ	68,462	140,036	09/28/2018	09/30/2025
570535-AU-8	MARKEL CORP			1	2.B FE	5,004,330	.91	4,588,350	5,000,000	5,002,494	0	(453)	0	0	3.350	3.339	MS	48,389	167,500	09/19/2019	09/17/2029
571748-AX-0	MARSH & MCLENNAN COS INC			1	1.G FE	1,994,580	.98	1,965,680	2,000,000	1,999,192	0	653	0	0	3.500	3.535	MS	21,583	70,000	02/12/2016	03/10/2025
573284-AQ-9	MARTIN MARIETTA MATERIAL			1	2.B FE	2,494,440	.95	2,395,925	2,500,000	2,497,894	0	571	0	0	3.450	3.476	JD	7,188	86,250	05/18/2017	06/01/2027
573284-AU-0	MARTIN MARIETTA MATERIAL			1	2.B FE	2,691,390	.88	2,641,110	3,000,000	2,701,432	0	6,385	0	0	4.250	4.965	JD	5,667	127,500	05/26/2022	12/15/2047
573284-AX-4	MARTIN MARIETTA MATERIAL			1	2.B FE	6,943,790	.74	5,208,770	7,000,000	6,946,745	0	1,183	0	0	3.200	3.242	JJ	103,289	224,000	06/21/2021	07/15/2051
576360-AT-1	MASTERCARD INC			1	1.E FE	3,497,561	.74	2,622,650	3,531,000	3,499,618	0	737	0	0	2.950	2.998	MS	30,671	104,165	03/02/2021	03/15/2051
576360-AT-1	MASTERCARD INC		LS	1	1.E FE	1,455,089	.74	1,091,100	1,469,000	1,455,944	0	307	0	0	2.950	2.998	MS	12,760	43,366	03/02/2021	03/15/2051
57665R-AJ-5	MATCH GROUP INC 144A		LS	1	3.C FE	367,264	.97	209,090	357,000	361,613	0	(1,329)	0	0	5.625	5.171	FA	7,586	20,081	04/23/2019	02/15/2029
57665R-AJ-5	MATCH GROUP INC 144A			1	3.C FE	449,564	.97	424,803	437,000	442,647	0	(1,627)	0	0	5.625	5.171	FA	9,286	24,581	04/23/2019	02/15/2029
57667J-AA-0	MATCH GROUP HLD I I LLC 144A			1	3.C FE	250,000	.86	216,238	250,000	250,000	0	0	0	0	3.625	3.625	AO	2,266	9,063	09/22/2021	10/01/2031
58013M-FA-7	MCDONALDS CORPORATION			1	2.A FE	4,787,050	.98	4,916,650	5,000,000	4,793,910	0	4,953	0	0	4.875	5.192	JD	14,896	243,750	09/06/2022	12/09/2045
58013M-FK-5	MCDONALDS CORPORATION			1	2.A FE	5,411,350	.80	4,012,500	5,000,000	5,376,133	0	(9,609)	0	0	3.625	3.188	MS	60,417	181,250	03/03/2020	09/01/2049
58013M-FR-0	MCDONALDS CORPORATION			1	2.A FE	784,909	.88	703,246	794,000	785,526	0	172	0	0	4.200	4.268	AO	8,337	33,348	03/25/2020	04/01/2050
581557-BC-8	MCKESSON CORP			1	2.A FE	1,056,522	.90	697,000	1,095,000	1,058,159	0	1,017	0	0	4.883	5.153	MS	15,744	53,469	06/14/2022	03/15/2044
581550-AE-3	MCKESSON CORP			1	2.A FE	4,130,255	.103	3,703,340	3,577,000	4,098,967	0	(20,189)	0	0	6.000	4.725	MS	71,540	214,620	05/31/2022	03/01/2041
581760-AS-4	MCLAREN HEALTH CARE CORP			1	1.E FE	1,000,000	.93	931,180	1,000,000	1,000,000	0	0	0	0	4.534	4.534	MN	5,793	45,340	03/18/2015	05/15/2038
58933Y-AJ-4	MERCK & COMPANY			1	1.E FE	6,937,200	.92	5,520,240	6,000,000	6,875,202	0	(32,367)	0	0	4.150	3.140	MN	29,742	249,000	01/18/2022	05/18/2043
58933Y-BF-1	MERCK & COMPANY			1	1.E FE	7,993,230	.68	7,950,600	8,000,000	7,993,543	0	148	0	0	2.750	2.754	JD	12,833	220,000	12/15/2021	12/10/2051
58933Y-BL-8	MERCK & COMPANY			1	1.E FE	1,491,045	.101	1,518,345	1,500,000	1,491,200	0	155	0	0	4.900	4.946	MN	8,983	36,750	05/08/2023	05/17/2044
58933Y-BM-6	MERCK & COMPANY			1	1.E FE	1,991,980	.102	2,058,020	2,000,000	1,992,054	0	74	0	0	5.000	5.026	MN	12,222	50,000	05/08/2023	05/17/2053
58942H-AB-7	MERCY HEALTHCARE SYSTEM			1	1.F FE	10,000,000	.95	9,529,800	10,000,000	10,000,000	0	0	0	0	3.555	3.554	FA	148,125	355,500	12/12/2017	08/01/2027
590488-AA-6	MESA AIRLINES 2015-1 A			1	2.B PL	2,145,047	.98	473,000	2,145,047	2,145,047	0	0	0	0	4.750	4.748	JJ	46,982	101,890	12/14/2015	07/15/2029
59156R-BT-4	METLIFE INC			2	2.B FE	4,880,000	.98	4,807,434	4,880,000	4,880,000	0	0	0	0	5.875	5.875	MS	84,417	286,700	03/20/2018	01/01/9999
59156R-BT-4	METLIFE INC		LS	2	2.B FE	120,000	.98	118,216	120,000	120,000	0	0	0	0	5.875	5.875	MS	2,076	7,050	03/20/2018	01/01/9999
59156R-CA-4	METLIFE INC			2	2.B FE	6,502,500	.94	6,169,085	6,500,000	6,502,500	0	0	0	0	3.850	3.849	MS	73,685	250,250	09/15/2020	01/01/9999
59156R-CC-0	METLIFE INC			1	1.G FE	1,996,580	.99	1,988,520	2,000,000	1,996,669	0	53	0	0	5.000	5.011	JJ	46,111	101,111	07/07/2022	07/15/2052
59217G-CK-3	MET LIFE GLOB FUNDING I 144A			1	1.D FE	1,994,680	.93	1,877,280	2,000,000	1,997,836	0	542	0	0	3.000	3.031	MS	17,000	60,000	09/13/2017	09/19/2027
59447#-AK-9	MICHIGAN ELECTRIC TRANSMISSION			1	1.F	3,000,000	.61	1,841,520	3,000,000	3,000,000	0	0	0	0	3.020	3.020	AO	19,378	90,600	10/14/2020	10/14/2055
59447#-AL-7	MICHIGAN ELECTRIC TRANSMISSION FIRST MORTGAGE BOND			1	1.F	2,000,000	.60	1,210,234	2,000,000	2,000,000	0	0	0	0	2.900	2.900	FA	23,844	58,000	08/03/2021	08/03/2051
59447#-AM-5	MICHIGAN ELECTRIC TRANSMISSION FIRST MORTGAGE BOND			1	1.F	1,000,000	.62	625,880	1,000,000	1,000,000	0	0	0	0	3.050	3.050	MN	4,321	30,500	05/10/2022	05/10/2052
595620-AP-0	MIDAMERICAN ENERGY CO			1	1.F FE	3,009,325	.87	2,180,500	2,500,000	2,968,131	0	(14,861)	0	0	4.250	3.067	MN	17,708	106,250	02/22/2021	05/01/2046
595620-AR-6	MIDAMERICAN ENERGY CO			1	1.F FE	6,083,950	.83	4,196,250	5,000,000	6,009,797	0	(30,925)	0	0	3.950	2.761	FA	82,292	197,500	07/16/2021	08/01/2047
595620-AV-7	MIDAMERICAN ENERGY CO			1	1.F FE	4,971,800	.71	3,580,150	5,000,000	4,974,279	0	618	0	0	3.150	3.179	AO	33,250	157,500	10/01/2019	04/15/2050
60040#-AA-0	MILLENNIUM PIPELINE LLC SENIOR SECURED NOTES			1	1.G PL	189,604	.99	188,884	189,604	189,604	0	0	0	0	5.300	5.365	MJSD	28	10,106	08/26/2010	06/30/2027
60081H-B8-6	MILLIKEN & COMPANY SENIOR NOTE SER E			1	2.B	5,000,000	.73	3,116,000	5,000,000	5,000,000	0	0	0	0	3.010	3.010	AO	31,772	150,500	10/15/2021	10/15/2036
605417-CD-4	MISSISSIPPI PIIR CO			1	1.G FE	4,946,700	.67	3,361,950	5,000,000	4,949,596	0	1,133	0	0	3.100	3.155	JJ	65,014	155,000	06/24/2021	07/30/2051

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
615369-AS-4	MOODYS CORPORATION			1	2.A FE	998,870	98.4870	984,870	1,000,000	999,703	.0	232	.0	.0	3.750	3.775	MS	10,104	37,500	03/20/2020	03/24/2025
615369-AT-2	MOODYS CORPORATION			1	2.A FE	1,479,315	73.8310	1,107,465	1,500,000	1,480,866	.0	447	.0	.0	3.250	3.323	MN	5,552	48,750	05/12/2020	05/20/2050
615369-AV-7	MOODYS CORPORATION			1	2.A FE	13,293,315	72.9360	9,846,360	13,500,000	13,312,061	.0	8,075	.0	.0	2.750	2.851	FA	136,125	371,250	09/16/2021	08/19/2041
615369-AY-1	MOODYS CORPORATION			1	2.A FE	4,914,100	81.9390	4,096,950	5,000,000	4,917,039	.0	1,613	.0	.0	3.750	3.847	FA	65,625	187,500	02/22/2022	02/25/2052
617446-8Y-8	MORGAN STANLEY			1	1.E FE	4,997,180	66.7670	3,338,350	5,000,000	5,002,405	.0	2,677	.0	.0	2.802	2.778	JJ	60,710	140,100	01/21/2021	01/25/2052
61747Y-ED-3	MORGAN STANLEY			1	1.E FE	5,953,980	81.6620	4,899,720	6,000,000	5,977,756	.0	13,280	.0	.0	2.239	2.239	JJ	59,707	134,340	11/12/2021	07/21/2032
61747Y-ES-0	MORGAN STANLEY			2	2.A FE	1,000,000	97.3580	973,580	1,000,000	1,000,000	.0	.0	.0	.0	5.297	4.686	AO	10,447	52,970	04/18/2022	04/20/2037
61772B-AC-7	MORGAN STANLEY			1	1.E FE	4,735,910	76.9900	3,464,550	4,500,000	4,713,722	.0	(9,502)	.0	.0	3.217	2.819	AO	27,747	144,765	09/02/2021	04/22/2042
617734-A*-9	MORONGO BAND OF MISSION INDIAN SENIOR SECURED NOTES			1	2.C FE	2,252,222	99.2130	2,234,491	2,252,222	2,252,222	.0	.0	.0	.0	5.410	5.409	AO	22,677	121,845	10/31/2018	10/24/2028
617734-A@-7	MORONGO BAND OF MISSION INDIAN SENIOR SECURED NOTES			1	2.C FE	1,319,143	99.3480	1,310,541	1,319,143	1,319,143	.0	.0	.0	.0	5.460	5.459	MS	18,607	72,025	03/28/2019	03/28/2029
61945C-AD-5	MOSAIC CO			1	2.B FE	654,692	102.1950	632,587	619,000	642,169	.0	(1,902)	.0	.0	5.450	4.946	MN	4,311	33,736	04/05/2016	11/15/2033
623115-AC-6	MT SINAI HOSPITAL			1	1.G FE	5,000,000	88.9580	4,447,900	5,000,000	5,000,000	.0	.0	.0	.0	3.831	3.830	JJ	95,775	191,550	12/14/2017	07/01/2035
626738-AE-8	MURPHY OIL USA INC			1	3.B FE	2,145,000	94.8600	1,897,200	2,000,000	2,067,164	.0	(27,198)	.0	.0	4.750	3.246	MS	27,972	95,000	01/15/2021	09/15/2029
62927E-AA-6	NHL US FUNDING LP SR SECURED			1	2.B PL	3,000,000	98.6000	2,958,009	3,000,000	3,000,000	.0	.0	.0	.0	4.180	4.202	MJSD	6,618	125,400	09/29/2014	09/29/2024
62927E-AC-2	NHL US FUNDING LP TERM NOTES			1	2.B PL	3,065,421	97.5490	2,990,290	3,065,421	3,065,421	.0	.0	.0	.0	3.980	3.997	MJSD	6,439	122,004	07/12/2018	07/12/2025
629377-CH-3	NRG ENERGY INC 144A	LS		1	3.B FE	1,060,000	96.9510	969,510	1,000,000	1,031,619	.0	(11,515)	.0	.0	5.250	3.939	JD	2,333	52,500	06/16/2021	06/15/2029
629377-CS-9	NRG ENERGY INC 144A	LS		1	3.B FE	639,000	85.7220	547,764	639,000	639,000	.0	.0	.0	.0	3.875	3.875	FA	9,354	24,761	08/09/2021	02/15/2032
629377-CS-9	NRG ENERGY INC 144A			1	3.B FE	861,000	85.7220	738,066	861,000	861,000	.0	.0	.0	.0	3.875	3.875	FA	12,604	33,364	08/09/2021	02/15/2032
62963-AK-7	NRP (OPERATING) LLC SERIES J No RJ 9			1	3.B	337,888	97.9390	330,924	337,888	337,888	.0	.0	.0	.0	5.030	5.030	JD	1,416	16,996	06/15/2011	12/01/2026
63486*-AB-7	NATIONAL BASKETBALL ASSN SENIOR SECURED NOTES			1	1.G FE	4,000,000	96.8770	3,875,072	4,000,000	4,000,000	.0	.0	.0	.0	2.510	2.510	JD	4,183	100,400	12/16/2020	12/16/2024
636180-BR-1	NATIONAL FUEL GAS CO			1	2.C FE	499,695	83.8610	419,305	500,000	499,775	.0	.0	.0	.0	2.950	2.957	MS	4,917	14,750	02/09/2021	03/01/2031
63636*-AB-2	NATIONAL HOCKEY LEAGUE SENIOR SECURED NOTE			1	2.A PL	3,000,000	94.1750	2,825,264	3,000,000	3,000,000	.0	.0	.0	.0	3.610	3.611	JD	4,813	108,300	08/10/2017	08/10/2027
63636*-AF-3	NATIONAL HOCKEY LEAGUE SENIOR SECURED NOTES			1	2.A PL	2,000,000	93.4470	1,868,948	2,000,000	2,000,000	.0	.0	.0	.0	3.020	3.020	JD	2,684	60,400	01/06/2021	01/06/2027
63730*-AB-1	NATIONAL RAILROAD PASSENGER SENIOR SECURED NOTES			1	1.C FE	3,386,029	92.7350	3,140,032	3,386,029	3,386,029	.0	.0	.0	.0	3.600	3.600	MN	15,576	121,897	12/06/2016	11/15/2033
637432-NG-6	NATIONAL RURAL UTILITIES COOP			1	1.E FE	1,540,650	97.1970	1,457,955	1,500,000	1,508,819	.0	(5,343)	.0	.0	3.250	2.869	MN	8,125	48,750	07/21/2017	11/01/2025
637432-NP-6	NATIONAL RURAL UTILITIES COOP			1	1.E FE	1,994,120	95.9240	1,918,480	2,000,000	1,997,345	.0	593	.0	.0	3.400	3.435	FA	27,200	68,000	01/31/2021	02/07/2028
637432-NX-9	NATIONAL RURAL UTILITIES COOP			1	1.E FE	2,927,820	79.8140	2,394,420	3,000,000	2,944,215	.0	6,897	.0	.0	1.650	1.919	JD	2,200	49,500	08/04/2021	06/15/2031
641062-AZ-7	NESTLE HOLDINGS INC 144A	LS		1	1.D FE	1,234,533	68.6990	854,616	1,244,000	1,235,024	.0	216	.0	.0	2.625	2.662	MS	9,706	32,655	09/07/2021	09/14/2051
641062-AZ-7	NESTLE HOLDINGS INC 144A			1	1.D FE	4,719,807	68.6990	3,267,324	4,756,000	4,721,682	.0	828	.0	.0	2.625	2.662	MS	37,107	124,845	09/07/2021	09/14/2051
644188-BF-0	NEW ENGLAND POWER CO 144A			1	1.G FE	5,224,120	79.0650	3,953,250	5,000,000	5,210,695	.0	(6,618)	.0	.0	3.800	3.517	JD	13,722	190,000	01/14/2021	12/05/2047
644188-BG-8	NEW ENGLAND POWER CO 144A			1	1.G FE	1,766,780	64.3090	1,286,180	2,000,000	1,779,392	.0	4,954	.0	.0	2.807	3.441	AO	13,255	56,140	05/21/2021	10/06/2050
644239-AY-1	NEW ENGLAND TEL & TEL DEBENTURES			1	2.A FE	5,205,000	111.9570	5,597,850	5,000,000	5,082,988	.0	(10,883)	.0	.0	7.875	7.520	MN	50,313	393,750	05/13/2002	11/15/2029
64712*-AB-7	NEW MEXICO GAS INTERMEDIATE INC SR UNSEC SER B			1	2.B	3,000,000	98.7310	2,961,930	3,000,000	3,000,000	.0	.0	.0	.0	3.640	3.640	JJ	45,803	109,200	09/02/2014	07/30/2024
647551-C*-9	NEW MOUNTAIN FINANCE CORP SENIOR UNSECURED NOTES			1	2.C PL	4,000,000	96.4630	3,858,519	4,000,000	4,000,000	.0	.0	.0	.0	3.875	3.875	JJ	65,444	155,000	01/29/2021	01/29/2026
649840-CQ-6	NY STATE ELECTRIC & GAS 144A			1	1.G FE	2,022,540	94.3130	1,886,260	2,000,000	2,007,214	.0	(2,537)	.0	.0	3.250	3.109	JD	5,417	65,000	05/31/2017	12/01/2026
651639-AZ-9	NEWMONT MINING CORP	LS		1	2.A FE	392,599	85.5430	336,184	393,000	392,672	.0	.0	.0	.0	2.600	2.611	JJ	4,712	10,218	12/06/2021	07/15/2032
651639-AZ-9	NEWMONT MINING CORP			1	2.A FE	2,604,341	85.5430	2,230,106	2,607,000	2,604,825	.0	225	.0	.0	2.600	2.611	JJ	31,255	67,782	12/06/2021	07/15/2032
65342*-AA-8	NEXUS GAS TRANSMISSION, LLC Senior Unsecured Notes			1	2.B PL	5,000,000	99.4700	4,973,500	5,000,000	5,000,000	.0	.0	.0	.0	5.360	5.360	MN	44,667	134,000	05/01/2023	05/01/2028
655844-BQ-0	NORFOLK SOUTHERN CORP			1	2.A FE	2,890,575	89.7460	2,243,650	2,500,000	2,848,177	.0	(11,097)	.0	.0	4.450	3.506	JD	4,944	111,250	12/19/2019	06/15/2045
655844-BR-8	NORFOLK SOUTHERN CORP			1	2.A FE	3,801,800	92.2540	2,952,128	3,200,000	3,738,921	.0	(16,482)	.0	.0	4.650	3.527	JJ	68,613	148,800	12/19/2019	01/15/2046
655844-BX-5	NORFOLK SOUTHERN CORP			1	2.A FE	5,816,550	83.6390	4,181,950	5,000,000	5,763,402	.0	(22,231)	.0	.0	3.942	3.205	MN	32,850	197,100	07/16/2021	11/01/2047
655844-CD-8	NORFOLK SOUTHERN CORP			1	2.A FE	3,468,115	75.9810	2,659,335	3,500,000	3,470,833	.0	690	.0	.0	3.400	3.449	MN	19,833	119,000	10/24/2019	11/01/2049

E10.21

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
655844-CH-9	NORFOLK SOUTHERN CORP	1		2	2.A FE	3,222,510	.70	2,113,320	3,000,000	3,210,119	.0	(4,225)	.0	.0	3.155	2.814	MN	12,094	94,650	12/18/2020	05/15/2055
655844-CL-0	NORFOLK SOUTHERN CORP	1		2	2.A FE	6,944,420	.68	4,784,150	7,000,000	6,947,240	.0	1,223	.0	.0	2.900	2.940	FA	71,050	203,000	08/16/2021	08/25/2051
662352-A*-4	NORTH SHORE LONG ISLAND JEWISH HEALTH CARE INC	1		1	1.G	2,267,640	.96	1,210	2,267,640	2,267,640	.0	.0	.0	.0	4.200	4.200	MN	15,873	95,241	10/08/2014	05/01/2030
665228-J*-4	NORTHERN ILLINOIS GAS CO	1		1	1.D	4,000,000	.59	2,382,600	4,000,000	4,000,000	.0	.0	.0	.0	2.870	2.870	MN	14,669	114,800	11/06/2020	11/06/2060
665772-CV-9	NORTHERN STATES PIWR-MINN	1		1	1.E FE	2,978,370	.92	1,060	3,000,000	2,979,050	.0	356	.0	.0	4.500	4.544	JD	11,250	135,000	05/02/2022	06/01/2052
665859-AS-3	NORTHERN TRUST CORP	2		1	1.F FE	2,872,130	.92	550	3,000,000	3,111,639	.0	83,607	.0	.0	3.375	3.704	MN	14,906	101,250	04/25/2018	05/08/2032
665859-AX-2	NORTHERN TRUST CORP	2		1	1.F FE	1,992,920	.107	4260	2,000,000	1,993,542	.0	535	.0	.0	6.125	6.173	MN	20,076	122,500	10/26/2022	11/02/2032
666807-BH-4	NORTHROP GRUMMAN CORP	1		1	2.A FE	1,890,600	.95	8480	2,000,000	1,894,781	.0	3,085	.0	.0	4.750	5.183	JD	7,917	95,000	09/06/2022	06/01/2043
666807-BP-6	NORTHROP GRUMMAN CORP	1		1	2.A FE	3,515,040	.85	7690	3,000,000	3,484,291	.0	(14,080)	.0	.0	4.030	3.056	AO	25,523	120,900	10/07/2021	10/15/2047
666807-BT-8	NORTHROP GRUMMAN CORP	1		1	2.A FE	4,437,923	.101	4090	4,240,000	4,426,281	.0	(7,739)	.0	.0	5.150	4.752	MN	36,393	218,360	06/09/2022	05/01/2040
666807-CJ-9	NORTHROP GRUMMAN CORP	1		1	2.A FE	2,987,670	.99	1730	3,000,000	2,988,052	.0	382	.0	.0	4.950	4.976	MS	43,725	89,513	02/06/2023	03/15/2053
667274-AB-0	NORTHWELL HEALTHCARE INC	1		1	1.G FE	3,000,000	.93	9380	3,000,000	3,000,000	.0	.0	.0	.0	3.391	3.391	MN	16,955	101,730	09/19/2017	11/01/2027
667274-AD-6	NORTHWELL HEALTHCARE INC	1		1	1.G FE	3,000,000	.76	4100	3,000,000	3,000,000	.0	.0	.0	.0	3.809	3.809	MN	19,045	114,270	09/17/2019	11/01/2049
668103-AC-8	NORTHWESTERN MEMORIAL	1		1	1.C FE	5,000,000	.66	1980	5,000,000	5,000,000	.0	.0	.0	.0	2.633	2.633	JJ	60,705	131,650	08/03/2021	07/15/2051
67021C-AM-9	NSTAR ELECTRIC CO	1		1	1.F FE	2,023,460	.96	3990	2,000,000	2,008,514	.0	(2,596)	.0	.0	3.200	3.054	MN	8,178	64,000	09/19/2017	05/15/2027
67021C-AS-6	NSTAR ELECTRIC CO	1		1	1.F FE	2,980,980	.91	2640	3,000,000	2,981,542	.0	311	.0	.0	4.550	4.589	JD	11,375	136,500	05/12/2022	06/01/2052
670346-AU-9	NUCOR CORP	1		1	1.G FE	6,653,830	.67	6720	7,000,000	6,665,439	.0	5,924	.0	.0	2.979	3.220	JD	9,268	208,530	01/11/2022	12/15/2055
670346-AW-5	NUCOR CORP	1		1	1.G FE	6,289,637	.83	1910	6,349,000	6,291,733	.0	1,095	.0	.0	3.850	3.903	AO	61,109	244,437	03/02/2022	04/01/2052
674003-CB-5	NOTES	1		1	1.G FE	5,000,000	.75	8560	5,000,000	5,000,000	.0	.0	.0	.0	3.060	3.060	JJ	67,575	153,000	01/12/2022	01/12/2037
674599-DJ-1	OCCIDENTAL PETROLEUM CORP	1		1	2.C FE	2,260,000	.103	3790	2,000,000	2,243,206	.0	(9,465)	.0	.0	6.200	5.089	MS	36,511	124,000	03/09/2022	03/15/2040
675232-AB-8	OCEANEERING INTL INC	1	LS	1	3.C FE	100,444	.97	0410	100,000	100,210	.0	(46)	.0	.0	6.000	5.940	FA	2,500	6,000	02/01/2018	02/01/2028
675232-AB-8	OCEANEERING INTL INC	1		1	3.C FE	2,159,556	.97	0410	2,150,000	2,154,508	.0	(986)	.0	.0	6.000	5.940	FA	53,750	129,000	02/01/2018	02/01/2028
675553-A@-0	OCHSNER CLINIC FOUNDATION SERIES B SENIOR SECURED	1		1	1.C FE	2,000,000	.80	9870	2,000,000	2,000,000	.0	.0	.0	.0	4.130	4.130	MN	10,554	82,600	06/25/2020	05/15/2045
677400-AG-1	CONSTELLATION INSURANCE INC 144A	1	LS	1	2.C FE	7,626,000	.96	0500	8,200,000	7,629,975	.0	3,975	.0	.0	6.625	7.890	MN	90,542	.0	12/06/2023	05/01/2031
677400-AG-1	CONSTELLATION INSURANCE INC 144A	1		1	2.C FE	7,533,000	.96	0500	8,100,000	7,536,926	.0	3,926	.0	.0	6.625	7.890	MN	89,438	.0	12/06/2023	05/01/2031
677400-AH-9	CONSTELLATION INSURANCE INC 144A	1		1	2.C FE	9,350,000	.94	8850	10,000,000	9,356,038	.0	6,038	.0	.0	6.800	8.166	JJ	296,556	.0	12/06/2023	01/24/2030
679574-AH-6	OLD DOMINION ELEC FIRST MORTGAGE	1		1	1.E FE	7,627	.99	3770	7,627	7,627	.0	.0	.0	.0	5.676	5.677	JD	36	433	07/23/2003	12/01/2028
680223-AL-8	OLD REPUBLIC INTL CORP	1		1	2.B FE	11,377,606	.73	3720	13,000,000	11,418,062	.0	25,574	.0	.0	3.850	4.616	JD	27,806	500,500	07/27/2022	06/11/2051
680665-AJ-5	OLIN CORP	1		1	3.A FE	1,977,500	.97	0540	2,000,000	1,989,870	.0	2,414	.0	.0	5.125	5.277	MS	30,181	102,500	04/06/2018	09/15/2027
68233J-CH-5	ONCOR ELECTRIC DELIVERY	1		1	1.F FE	4,986,712	.93	5660	5,000,000	4,986,721	.0	9	.0	.0	4.600	4.617	JD	19,167	230,000	01/20/2023	06/01/2052
68233J-CM-4	ONCOR ELECTRIC DELIVERY	1		1	1.F FE	3,547,332	.98	5020	3,500,000	3,546,393	.0	(939)	.0	.0	4.950	4.863	MS	51,013	176,619	01/20/2023	09/15/2052
682441-AB-6	ONEAMERICA FINL PARTNERS 144A	1		1	1.G FE	21,251,724	.72	2840	20,900,000	21,228,583	.0	(8,876)	.0	.0	4.250	4.141	AO	187,519	888,250	05/27/2022	10/15/2050
682680-AN-3	ONEOK INC	1		1	2.B FE	4,247,500	.103	5450	4,000,000	4,181,773	.0	(11,169)	.0	.0	6.000	5.461	JD	19,167	240,000	02/09/2017	06/15/2035
682680-AY-9	ONEOK INC	1		1	2.B FE	2,109,326	.92	2280	2,119,000	2,113,156	.0	917	.0	.0	3.400	3.454	MS	24,015	72,046	08/15/2019	09/01/2029
682680-BC-6	ONEOK INC	1		1	2.B FE	2,995,560	.83	8970	3,000,000	2,995,872	.0	81	.0	.0	4.500	4.509	MS	39,750	135,000	03/05/2020	03/15/2050
682691-AC-4	ONEMAIN FINANCE CORP	1		1	3.B FE	2,004,375	.88	5560	2,000,000	2,002,486	.0	(857)	.0	.0	3.875	3.826	MS	22,819	77,500	09/02/2021	09/15/2028
68389X-BP-9	ORACLE CORP	1		1	2.B FE	3,186,240	.85	0810	3,000,000	3,166,096	.0	(9,746)	.0	.0	3.800	3.285	MN	14,567	114,000	11/22/2021	11/15/2037
68389X-BW-4	ORACLE CORP	1		1	2.B FE	4,267,280	.79	8230	4,000,000	4,241,033	.0	(11,686)	.0	.0	3.600	3.113	AO	36,000	144,000	09/15/2021	04/01/2040
68389X-BZ-7	ORACLE CORP	1		1	2.B FE	5,368,300	.79	4240	5,000,000	5,334,593	.0	(14,991)	.0	.0	3.650	3.133	MS	48,667	182,500	09/15/2021	03/25/2041
68622T-AA-9	ORGANON FINANCE 1 LLC 144A	1	LS	1	3.B FE	1,022,500	.92	1390	1,000,000	1,011,229	.0	(4,541)	.0	.0	4.125	3.617	AO	6,990	41,250	06/09/2021	04/30/2028
686514-AE-0	ORLANDO HEALTH OBL GRP	1		1	1.E FE	3,000,000	.94	6380	3,000,000	3,000,000	.0	.0	.0	.0	3.777	3.776	AO	28,328	113,310	01/30/2018	10/01/2028
68902V-AM-9	OTIS WORLDWIDE CORP	1	LS	1	2.B FE	2,412,739	.77	5060	2,408,000	2,412,363	.0	(106)	.0	.0	3.362	3.351	FA	30,584	80,957	09/08/2020	02/15/2050
68902V-AM-9	OTIS WORLDWIDE CORP	1		1	2.B FE	1,595,133	.77	5060	1,592,000	1,594,884	.0	(70)	.0	.0	3.362	3.351	FA	20,220	53,523	09/08/2020	02/15/2050

E10.22

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Fore ign	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
68964*-AT-8	OTTER TAIL POWER COMPANY SER 2021B SR UNSECD NT	1			2.A	8,000,000		5,544,880	8,000,000	8,000,000					3.690	3.690	MN	26,240	295,200	11/29/2021	11/29/2051
693304-BA-4	PECO ENERGY CO	1			1.E FE	1,997,640		1,417,840	2,000,000	1,997,790		51			3.050	3.056	MS	17,961	61,000	03/01/2021	03/15/2051
693342-AE-7	PG&E WILDFIRE RECOVERY	1			1.A FE	9,999,656		9,405,000	10,000,000	9,999,579		(29)			4.674	4.674	JD	38,950	467,400	05/03/2022	12/01/2051
693475-AQ-8	PNC FINANCIAL SERVICES GROUP	2			2.B FE	1,537,500		1,409,460	1,500,000	1,537,500					5.000	4.878	MN	12,500	75,000	05/16/2017	01/01/9999
693475-AT-2	PNC FINANCIAL SERVICES GROUP	2			1.G FE	2,494,900		2,373,075	2,500,000	2,498,093		526			3.150	3.174	MN	9,188	78,750	05/16/2017	05/19/2027
693475-BC-8	PNC FINANCIAL SERVICES GROUP	2			2.B FE	1,820,000		1,604,840	2,000,000	1,820,000					3.400	3.736	MJSD	3,022	68,000	02/11/2022	01/01/9999
693475-BF-1	PNC FINANCIAL SERVICES GROUP	2			2.B FE	2,000,000		1,949,460	2,000,000	2,000,000					6.200	6.200	MJSD	5,511	124,000	08/16/2022	01/01/9999
693475-BP-9	PNC FINANCIAL SERVICES GROUP	2			2.B FE	3,000,000		2,803,980	3,000,000	3,000,000					6.250	6.250	MJSD	8,333	160,417	02/02/2023	01/01/9999
693475-BU-8	PNC FINANCIAL SERVICES GROUP	2			1.F FE	1,000,000		1,110,550	1,000,000	1,000,000					6.875	6.874	AO	13,559		10/17/2023	10/20/2034
693506-BR-7	PPG INDUSTRIES	1			2.A FE	1,073,070		906,340	1,000,000	1,051,311		(9,019)			2.800	1.794	FA	10,578	28,000	07/19/2021	08/15/2029
69353R-EQ-7	PNC BANK NA	2			1.F FE	2,044,035		1,946,680	2,000,000	2,008,363		(6,037)			3.250	2.929	JD	5,417	65,000	08/10/2017	06/01/2025
69431*-AC-8	PRESTON HOLLOW COMMUNITY CAPIT	1			2.B FE	10,000,000		9,396,422	10,000,000	10,000,000					4.870	4.870	JD	37,878	487,000	06/03/2022	06/03/2032
694376-AA-4	PRICEWATERHOUSECOOPERS LLP SERIES M	1			1.D IF	5,000,000		4,992,852	5,000,000	5,000,000					4.530	4.523	FA	88,713	113,250	06/30/2023	02/09/2024
695156-AW-9	PACKAGING CORP OF AMERICA	1			2.B FE	4,973,650		3,482,950	5,000,000	4,974,947		564			3.050	3.077	AO	38,125	152,500	09/07/2021	10/01/2051
70339P-AA-7	PATTERN ENERGY OP LP/PAT 144A	1			3.C FE	2,026,250		1,893,280	2,000,000	2,012,166		(4,318)			4.500	4.252	FA	34,000	90,000	07/15/2020	08/15/2028
703481-AC-5	PATTERSON-UTI ENERGY INC	1			2.C FE	2,070,000		1,909,900	2,000,000	2,052,425		(7,977)			5.150	4.616	MN	13,161	103,000	09/16/2021	11/15/2029
703481-AC-5	PATTERSON-UTI ENERGY INC	1			2.C FE	2,070,000		1,909,900	2,000,000	2,052,425		(7,977)			5.150	4.616	MN	13,161	103,000	09/16/2021	11/15/2029
70450Y-AM-5	PAYPAL HOLDINGS INC	LS			1.G FE	199,354		100,9410	200,000	199,372		10			5.050	5.071	JD	842	10,100	05/16/2022	06/01/2052
70450Y-AM-5	PAYPAL HOLDINGS INC	1			1.G FE	4,784,496		4,845,168	4,800,000	4,784,935		234			5.050	5.071	JD	20,200	242,400	05/16/2022	06/01/2052
708696-BZ-1	PENNSYLVANIA ELECTRIC CO 144A	1			2.A FE	1,996,180		1,857,160	2,000,000	1,997,760		368			3.600	3.623	JD	6,000	72,000	05/28/2019	06/01/2029
709599-AZ-7	PENSKE TRUCK LEASING 144A	1			2.B FE	1,643,598		1,620,960	1,650,000	1,648,785		977			3.950	4.014	MS	20,096	65,175	03/05/2018	03/10/2025
709599-BT-0	PENSKE TRUCK LEASING 144A	1			2.B FE	2,986,260		3,048,570	3,000,000	2,988,273		2,013			5.550	5.653	MN	27,750	98,050	03/27/2023	05/01/2028
713448-DP-0	PEPSICO INC	1			1.E FE	18,318,363		13,244,160	16,000,000	18,157,806		(70,353)			3.450	2.644	AO	130,333	552,000	09/16/2021	10/06/2046
713448-ET-1	PEPSICO INC	1			1.E FE	1,574,812		1,352,251	1,587,000	1,576,512		471			3.500	3.554	MS	15,738	55,545	03/17/2020	03/19/2040
713448-FF-0	PEPSICO INC	1			1.E FE	4,992,250		3,770,550	5,000,000	4,992,917		308			2.625	2.635	AO	25,521	131,250	10/06/2021	10/21/2041
713448-FG-8	PEPSICO INC	LS			1.E FE	3,922,693		2,822,835	3,968,000	3,924,880		1,010			2.750	2.807	AO	21,218	109,120	10/08/2021	10/21/2051
714046-AJ-8	PERKIN ELMER INC	1			2.B FE	4,999,950		3,614,200	5,000,000	4,999,983					3.625	3.625	MS	53,368	181,250	03/04/2021	03/15/2051
717081-DE-0	PFIZER	1			1.F FE	7,617,899		6,247,976	6,800,000	7,562,871		(28,382)			4.300	3.482	JD	12,996	292,400	08/30/2022	06/15/2043
717081-DK-6	PFIZER	1			1.F FE	2,986,560		2,847,300	3,000,000	2,987,200		380			4.400	4.432	MN	16,867	132,000	05/23/2022	05/15/2044
717081-DT-7	PFIZER	1			1.F FE	1,180,978		1,146,905	1,084,000	1,176,426		(3,521)			5.600	4.849	MS	60,704	60,704	03/03/2022	09/15/2040
717081-EU-3	PFIZER	1			1.F FE	940,672		708,256	800,000	926,613		(6,979)			3.900	2.598	MS	9,187	31,200	12/15/2021	03/15/2039
71710T-AC-2	PG&E ENERGY RECOVERY FND	1			1.A FE	2,999,862		2,167,710	3,000,000	2,999,977		6			2.822	2.822	JJ	39,038	84,660	11/04/2021	07/15/2046
718172-AP-4	PHILLIP MORRIS INTERNATIONAL	1			1.F FE	1,401,120		1,346,340	1,500,000	1,422,212		2,584			4.500	4.935	MS	18,938	67,500	12/31/2013	03/20/2042
718172-AU-3	PHILLIP MORRIS INTERNATIONAL	1			1.F FE	6,989,625		5,329,935	6,500,000	6,952,769		(17,344)			3.875	3.367	FA	90,955	251,875	12/07/2021	08/21/2042
718546-AK-0	PHILLIPS 66	1			2.A FE	474,712		389,368	400,000	463,782		(5,211)			4.650	2.862	MN	2,377	18,600	11/10/2021	11/15/2034
718547-AK-8	PHILLIPS 66	1			2.A FE	3,063,879		2,747,280	3,000,000	3,057,620		(6,258)			3.150	2.781	JD	4,200	94,500	05/02/2023	12/15/2029
720186-AL-9	PIEDMONT NATURAL GAS CO	1			2.A FE	3,989,920		3,733,440	4,000,000	3,994,131		967			3.500	3.530	JD	11,667	140,000	05/21/2019	06/01/2029
720186-AM-7	PIEDMONT NATURAL GAS CO	1			2.A FE	1,489,305		1,043,040	1,500,000	1,490,108		229			3.350	3.388	JD	4,188	50,250	05/18/2020	06/01/2050
72147K-AJ-7	PILGRIM'S PRIDE CORP	1			2.C FE	2,035,424		1,808,920	2,000,000	2,030,797		(4,627)			4.250	3.924	AO	17,944	85,000	02/17/2023	04/15/2031
72305*-AA-9	PineBridge Private Credit III Note A	1			1.G PL	9,238,250		7,841,647	9,238,250	9,238,250					3.250	0.000	FIAN		209,268	12/04/2023	08/31/2032
72305*-AB-7	PineBridge Private Credit III Note B	1			2.C PL	4,198,925		3,816,655	4,198,925	4,198,925					4.750	0.000	FIAN		113,244	12/04/2023	08/31/2032
723787-AQ-0	PIONEER NATURAL RESOURCE	1			2.A FE	1,957,620		1,698,960	2,000,000	1,969,782		4,204			1.900	2.146	FA	14,356	38,000	01/14/2021	08/15/2030
72650R-BM-3	PLAINS ALL AMERICAN PIPELINE	1			2.B FE	1,996,020		1,842,860	2,000,000	1,997,656		347			3.550	3.572	JD	3,156	71,000	09/09/2019	12/15/2029
73020*-AK-9	PNG COMPANIES LLC SENIOR SECURED NOTES	1			1.F FE	3,000,000		2,785,693	3,000,000	3,000,000					3.380	3.380	JD	3,662	101,400	12/18/2017	12/18/2027
73420P-AB-9	PORT OF GREATER CINCINNATI SENIOR SERIES 2021	1			5.B GI	1,000,000		1,000,000	1,000,000	1,000,000					0.150	0.150	JD	125	1,406	06/01/2021	06/01/2026

E10.23

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3 Code	4 F o r e i g n	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor-tization)/ Accretion	14 Current Year's Other- Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
736508-QF-2	PORTLAND GENERAL ELEC CO FIRST MORTGAGE BONDS				1.F	2,000,000	67.8630	1,357,260	2,000,000	2,000,000	0	0	0	0	3.340	3.340	AO	14,102	66,800	10/25/2019	10/25/2049
736508-R*-5	PORTLAND GENERAL ELEC CO FIRST MORTGAGE BONDS				1.F	4,000,000	67.7530	2,710,120	4,000,000	4,000,000	0	0	0	0	3.340	3.340	JJ	61,604	133,600	11/15/2019	01/15/2050
736508-TB-1	PORTLAND GENERAL ELEC CO FIRST MORTGAGE BOND	1			1.F	4,000,000	61.8010	2,472,040	4,000,000	4,000,000	0	0	0	0	2.970	2.970	MS	30,030	118,800	09/30/2021	09/30/2051
737662-BB-4	POTOMAC EDISON	1			1.G	3,000,000	67.8410	2,035,230	3,000,000	3,000,000	0	0	0	0	3.430	3.430	JD	4,573	102,900	06/29/2020	06/15/2051
737679-C*-9	POTOMAC ELEC PIWR CO	1			1.F	7,000,000	66.0890	4,626,227	7,000,000	7,000,000	0	0	0	0	3.280	3.280	MS	62,502	229,600	09/23/2020	09/23/2050
74170*-AC-3	PRIME PROPERTY FUND LLC				1.G	2,000,000	98.6960	1,973,926	2,000,000	2,000,000	0	0	0	0	4.610	4.610	FA	33,038	92,200	08/22/2013	08/22/2025
74170*-AN-9	PRIME PROPERTY FUND LLC SENIOR UNSECURED NOTES	1			1.G	2,000,000	94.1840	1,883,687	2,000,000	2,000,000	0	0	0	0	3.150	3.150	JJ	30,800	63,000	01/05/2017	01/05/2027
74170*-AR-0	PRIME PROPERTY FUND LLC SENIOR UNSECURED NOTES	1			1.G	4,000,000	93.9530	3,758,134	4,000,000	4,000,000	0	0	0	0	3.480	3.480	AO	30,933	139,200	10/11/2017	10/11/2027
74170*-AU-3	PRIME PROPERTY FUND LLC SENIOR UNSECURED NOTES	1			1.G	2,000,000	95.0270	1,900,546	2,000,000	2,000,000	0	0	0	0	4.480	4.480	MN	13,191	89,600	11/08/2018	11/08/2030
74170*-AZ-2	PRIME PROPERTY FUND LLC SENIOR NOTE SERIES X	1			1.G	3,000,000	88.7200	2,661,594	3,000,000	3,000,000	0	0	0	0	3.060	3.060	JD	4,845	91,800	12/12/2019	12/12/2029
74170*-BQ-1	PRIME PROPERTY FUND LLC SENIOR NOTE SERIES LL	1			1.G	3,000,000	68.2550	2,047,654	3,000,000	3,000,000	0	0	0	0	3.000	3.000	AO	21,000	90,000	10/07/2021	10/07/2041
74256L-AU-3	PRINCIPAL LFE GLB FND II 144A				1.E FE	1,995,310	95.2950	1,905,900	2,000,000	1,998,658	0	556	0	0	3.000	3.030	AO	12,167	60,000	09/21/2017	04/18/2026
74273B-AD-5	PRIT CORE REALTY HLDGS LLC	1			2.A	3,000,000	87.4700	2,624,091	3,000,000	3,000,000	0	0	0	0	3.070	3.070	FA	35,561	92,100	02/12/2020	02/12/2030
74275F-AC-3	PRISA II LHC LLC SENIOR UNSECURED NOTES	1			2.B	6,000,000	86.0290	5,161,714	6,000,000	6,000,000	0	0	0	0	3.750	3.750	FA	83,750	225,000	09/28/2020	11/17/2032
74276F-AG-3	PRINCIPAL U.S. PROPERTY PORT SENIOR UNSECURED NOTES	1			1.G	20,000,000	82.9480	16,589,657	20,000,000	20,000,000	0	0	0	0	2.860	2.860	AO	136,644	572,000	04/05/2022	04/05/2032
743315-AS-2	PROGRESSIVE CORP	1			1.F FE	8,266,310	88.3250	6,182,750	7,000,000	8,197,282	0	(35,801)	0	0	4.125	3.075	AO	60,958	288,750	01/19/2022	04/15/2047
743315-AT-0	PROGRESSIVE CORP	1			1.F FE	4,812,800	89.4570	3,578,280	4,000,000	4,770,722	0	(21,861)	0	0	4.200	3.052	MS	49,467	168,000	01/13/2022	03/15/2048
743315-AX-1	PROGRESSIVE CORP	1			1.F FE	3,616,590	84.9190	2,547,570	3,000,000	3,585,456	0	(15,176)	0	0	3.950	2.872	MS	31,271	118,500	11/29/2021	03/26/2050
743315-BA-0	PROGRESSIVE CORP	1			1.F FE	4,987,350	80.8440	4,042,200	5,000,000	4,987,811	0	241	0	0	3.700	3.714	MS	54,472	185,000	03/02/2022	03/15/2052
74340*-AM-6	PROLOGIS TGTD US LOGISTICS PD SERIES 2020-B SR UNSECURED NT	1			1.G PL	2,000,000	88.2340	1,764,687	2,000,000	2,000,000	0	0	0	0	3.040	3.040	JJ	29,556	60,800	01/07/2020	01/06/2030
743674-BE-2	PROTECTIVE LIFE CORP 144A	1			1.G FE	2,653,498	88.5610	2,302,586	2,600,000	2,633,881	0	(5,254)	0	0	3.400	3.152	JJ	40,762	88,400	01/14/2020	01/15/2030
743756-AE-8	PROV ST JOSEPH HLTH OBL	1			1.F FE	5,000,000	78.2390	3,911,950	5,000,000	5,000,000	0	0	0	0	3.930	3.930	AO	49,125	196,500	01/30/2018	10/01/2048
743820-AB-8	PROV ST JOSEPH HLTH OBL	1			1.F FE	12,000,000	60.6970	7,283,640	12,000,000	12,000,000	0	0	0	0	2.700	2.700	AO	81,000	324,000	09/14/2021	10/01/2051
744320-AW-0	PRUDENTIAL FINANCIAL INC	LS			2.B FE	1,071,000	92.8760	994,702	1,071,000	1,071,000	0	0	0	0	4.500	4.120	MS	14,191	48,195	09/12/2017	09/15/2047
744320-AW-2	PRUDENTIAL FINANCIAL INC	2			2.B FE	1,929,000	92.8760	1,791,578	1,929,000	1,929,000	0	0	0	0	4.500	4.120	MS	25,559	86,805	09/12/2017	09/15/2047
744320-AY-8	PRUDENTIAL FINANCIAL INC	1			1.G FE	5,951,800	81.9650	4,098,250	5,000,000	5,888,677	0	(26,316)	0	0	3.905	2.859	JD	13,017	195,250	07/15/2021	12/07/2047
744320-BJ-0	PRUDENTIAL FINANCIAL INC	1			2.B FE	5,973,750	94.2240	5,653,440	6,000,000	6,027,455	0	28,247	0	0	5.125	5.024	FA	103,354	307,500	02/24/2022	03/01/2052
744448-CM-1	PUBLIC SERVICE CO COLO	1			1.F FE	1,853,254	72.6530	1,453,060	2,000,000	1,871,938	0	3,476	0	0	3.550	3.984	JD	3,156	71,000	02/14/2018	06/15/2046
744448-CN-9	PUBLIC SERVICE CO COLO	1			1.E FE	2,858,425	79.4970	1,987,425	2,500,000	2,830,995	0	(9,901)	0	0	3.800	2.998	JD	4,222	95,000	02/22/2021	06/15/2047
744448-CX-7	PUBLIC SERVICE CO COLO	1			1.E FE	2,967,270	87.6070	2,628,210	3,000,000	2,968,195	0	538	0	0	4.500	4.567	JD	11,250	135,000	05/10/2022	06/01/2052
744448-CY-5	PUBLIC SERVICE CO COLO	1			1.E FE	2,978,940	99.7930	2,993,790	3,000,000	2,979,150	0	210	0	0	5.250	5.297	AO	39,375	77,875	03/27/2023	04/01/2053
744567-BB-3	PUBLIC SERVICE EL & GAS	1			1.F FE	45,481	92.1360	29,484	32,000	37,274	0	(302)	0	0	5.000	3.461	JJ	800	1,600	06/30/1951	07/01/2037
74456Q-AU-0	PUBLIC SERVICE EL & GAS	1			1.F FE	984,310	100.7740	1,007,740	1,000,000	984,361	0	51	0	0	5.375	5.524	MN	8,958	0	12/06/2023	11/01/2039
74456Q-AV-8	PUBLIC SERVICE EL & GAS	1			1.F FE	2,421,266	103.7380	2,393,236	2,307,000	2,415,814	0	(4,238)	0	0	5.500	5.069	MS	42,295	126,885	09/12/2022	03/01/2040
74456Q-BQ-8	PUBLIC SERVICE EL & GAS	1			1.F FE	12,368,885	83.0440	9,134,840	11,000,000	12,280,071	0	(41,085)	0	0	3.800	3.061	MS	139,333	418,000	01/12/2022	03/01/2046
74460D-AC-3	PUBLIC STORAGE	1			1.F FE	2,000,000	95.2580	1,905,160	2,000,000	2,000,000	0	0	0	0	3.094	3.094	MS	18,220	61,880	09/13/2017	09/15/2027
745332-CE-4	PUGET SOUND ENERGY INC	2			1.F FE	952,170	86.7700	867,700	1,000,000	962,829	0	1,297	0	0	4.434	4.745	MN	5,666	44,340	12/31/2013	11/15/2041
745867-AW-1	PULTEGROUP INC	1			2.B FE	2,028,750	101.0570	2,021,140	2,000,000	2,008,336	0	(3,984)	0	0	5.500	5.272	MS	36,667	110,000	03/02/2018	03/01/2026
747525-BT-9	QUALCOMM INC	1			1.F FE	9,929,100	115.1730	11,517,300	10,000,000	9,930,349	0	1,082	0	0	6.000	6.051	MN	68,333	618,333	11/07/2022	05/20/2053
74834L-AV-2	QUEST DIAGNOSTICS	2			2.B FE	3,552,395	99.6570	3,487,995	3,500,000	3,500,000	0	(6,643)	0	0	4.250	4.059	AO	37,188	148,750	06/09/2014	04/01/2024
74834L-AY-6	QUEST DIAGNOSTICS	1			2.B FE	9,563,100	90.6160	9,061,600	10,000,000	9,581,119	0	10,834	0	0	4.700	5.023	MS	118,806	470,000	05/11/2022	03/30/2045
74836H-AD-9	QUESTAR PIPELINE COMPANY	2			2.B FE	1,850,800	86.0320	1,720,640	2,000,000	1,881,547	0	3,848	0	0	4.875	5.395	JD	8,125	97,500	12/31/2013	12/01/2041
74986E-AX-9	RREEF AMERICA REIT II INC SENIOR UNSECURED NOTES	1			1.G	3,000,000	94.3970	2,831,902	3,000,000	3,000,000	0	0	0	0	4.140	4.140	FA	41,745	124,200	08/31/2018	08/31/2029

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Design	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
74932*-AF-2	RXR REALTY LLC SENIOR SECURED NOTES	1	2.B	PL		6,000,000	101,3110	6,078,688	6,000,000	6,000,000	0	0	0	0	6.750	5.888	AO	101,250	360,000	07/16/2020	07/17/2025
750731-AA-9	LAS VEGAS RAIDERS LEASE-COLLATERALIZED PT CERTS	1	2.A	FE		6,052,998	76.1550	4,609,648	6,052,998	6,052,998	0	0	0	0	3.744	3.773	MON	13,220	226,624	02/20/2020	02/10/2049
75513E-AC-5	RAYTHEON TECH CORP	1	2.A	FE		5,481,685	70.5180	3,878,490	5,500,000	5,483,270	0	400	0	0	3.125	3.142	JJ	85,938	171,875	05/14/2020	07/01/2050
75513E-CA-7	RAYTHEON TECH CORP	1	2.A	FE		2,876,579	94.8460	2,649,997	2,794,000	2,868,015	0	(2,870)	0	0	4.875	4.646	AO	28,755	136,208	12/10/2020	10/15/2040
75513E-CB-5	RAYTHEON TECH CORP	1	2.A	FE		1,529,977	92.6330	1,389,495	1,500,000	1,527,049	0	(997)	0	0	4.700	4.549	JD	3,133	70,500	12/10/2020	12/15/2041
75513E-CL-3	RAYTHEON TECH CORP	1	2.A	FE		3,496,430	66.2070	2,317,245	3,500,000	3,496,660	0	79	0	0	2.820	2.825	MS	32,900	98,700	08/04/2021	09/01/2051
75820Q-AC-6	REED ELSEVIER CAPITAL MTN	1	2.A	FE		1,414,909	101.4500	1,449,721	1,429,000	1,427,296	0	1,128	0	0	7.500	7.593	MN	13,695	107,175	03/18/2002	05/15/2025
75884R-AX-1	REGENCY CENTERS LP	1	2.A	FE		2,995,110	96.0500	2,881,500	3,000,000	2,997,712	0	488	0	0	4.125	4.145	MS	36,438	123,750	02/28/2018	03/15/2028
75936L-AA-2	THE REINVESTMENT FUND	1	1.D	FE		2,500,000	97.5390	2,438,475	2,500,000	2,500,000	0	0	0	0	3.366	3.366	MN	14,025	84,150	04/28/2017	11/01/2024
75936L-AB-0	THE REINVESTMENT FUND	1	1.D	FE		3,000,000	94.7250	2,841,750	3,000,000	3,000,000	0	0	0	0	3.513	3.513	MN	17,565	105,390	04/28/2017	11/01/2025
76169F-AJ-2	REYES HOLDINGS LLC SENIOR SECURED NOTE	1	1.G	PL		4,000,000	95.1350	3,805,389	4,000,000	4,000,000	0	0	0	0	3.710	3.710	AO	30,504	148,400	10/17/2017	10/17/2028
76169F-AL-7	REYES HOLDINGS LLC	1	1.G	PL		3,000,000	98.1060	2,943,176	3,000,000	3,000,000	0	0	0	0	4.410	4.410	JD	6,615	132,300	12/13/2018	12/13/2025
771196-BY-7	ROCHE HOLDING INC 144A	LS	1.C	FE		179,000	67.3240	120,510	179,000	179,000	0	0	0	0	2.607	2.607	JD	233	4,667	12/06/2021	12/13/2051
771196-BY-7	ROCHE HOLDING INC 144A	1	1.C	FE		2,821,000	67.3240	1,899,210	2,821,000	2,821,000	0	0	0	0	2.607	2.607	JD	3,677	73,543	12/06/2021	12/13/2051
77313L-AB-9	ROCKETMTGE CO-ISSUER INC 144A	LS	3.A	FE		1,909,863	85.0680	1,614,591	1,898,000	1,907,309	0	(1,175)	0	0	4.000	3.917	AO	16,028	75,920	09/22/2021	10/15/2033
77313L-AB-9	ROCKETMTGE CO-ISSUER INC 144A	1	3.A	FE		102,638	85.0680	86,769	102,000	102,500	0	(63)	0	0	4.000	3.917	AO	861	4,080	09/22/2021	10/15/2033
78147#-AC-0	RUMPKS CONSOLIDATED COMPANIES SENIOR SECURED NOTES		2.C	PL		2,000,000	76.4570	1,529,140	2,000,000	2,000,000	0	0	0	0	2.590	2.590	MS	13,957	51,800	09/24/2020	09/24/2032
78355H-KW-8	RYDER SYSTEM INC	1	2.A	FE		2,996,130	101.3910	3,041,730	3,000,000	2,996,617	0	487	0	0	5.250	5.279	JD	13,125	84,000	05/10/2023	06/01/2028
78403D-AR-1	SBA TOWER TRUST 144A		1.F	FE		2,000,000	88.4240	1,768,480	2,000,000	2,000,000	0	0	0	0	2.328	2.338	MON	2,069	46,560	07/09/2020	01/15/2028
78409V-AQ-7	S&P GLOBAL INC	1	1.G	FE		10,555,440	74.9050	9,426,045	12,584,000	10,592,678	0	31,589	0	0	3.250	4.222	JD	34,082	408,980	03/27/2023	12/01/2049
78409V-BL-7	S&P GLOBAL INC	LS	1.G	FE		837,292	83.0910	876,610	1,055,000	840,141	0	2,849	0	0	3.700	5.065	MS	13,012	19,518	03/01/2023	03/01/2052
78409V-BL-7	S&P GLOBAL INC	1	1.G	FE		19,841	83.0910	20,773	25,000	19,909	0	68	0	0	3.700	5.065	MS	308	463	03/01/2023	03/01/2052
78433L-AF-3	SCE RECOVERY FUNDING LLC SAN FRANCISCO CITY & CNTY CA P BULD AMERICA BONDS		1.A	FE		4,999,521	74.9370	3,746,850	5,000,000	4,999,854	0	(12)	0	0	3.240	3.240	MN	20,700	162,000	02/08/2022	11/15/2046
79765R-TK-5	SECURIAN FINANCIAL GROUP 144A	1	1.D	FE		84,314	107.3160	77,268	72,000	83,574	0	(446)	0	0	6.000	4.616	MN	720	4,320	04/22/2022	11/01/2040
806851-AG-6	SCHLUMBERGER HLDGS CORP 144A	1	2.A	FE		7,994,800	98.5580	7,884,640	8,000,000	7,998,806	0	571	0	0	4.000	4.008	JD	8,889	320,000	12/10/2015	12/21/2025
808513-AM-7	CHARLES SCHWAB CORP	1	1.F	FE		1,538,295	96.9350	1,454,025	1,500,000	1,509,499	0	(4,842)	0	0	3.450	3.100	FA	19,838	51,750	07/11/2017	02/13/2026
808513-AR-6	CHARLES SCHWAB CORP	2	2.C	FE		2,500,000	84.3340	2,108,350	2,500,000	2,500,000	0	0	0	0	5.000	5.000	JD	10,417	125,000	10/25/2017	01/01/9999
808513-BJ-3	CHARLES SCHWAB CORP	2	2.C	FE		2,000,000	79.1050	1,582,100	2,000,000	2,000,000	0	0	0	0	4.000	4.000	MJSD	6,667	80,000	12/08/2020	01/01/9999
808513-BW-4	CHARLES SCHWAB CORP	1	1.F	FE		2,047,972	95.1900	1,903,800	2,000,000	2,027,983	0	(8,939)	0	0	3.300	2.804	AO	16,500	66,000	09/24/2021	04/01/2027
808513-CJ-2	CHARLES SCHWAB CORP	1	1.F	FE		2,000,000	104.9240	2,098,480	2,000,000	2,000,000	0	0	0	0	6.196	6.196	MN	15,146	0	11/15/2023	11/17/2029
81373P-AA-1	SECURIAN FINANCIAL GROUP 144A	1	1.G	FE		13,091,800	83.3930	10,841,090	13,000,000	13,083,322	0	(1,853)	0	0	4.800	4.755	AO	131,733	624,000	04/15/2019	04/15/2048
816851-AP-4	SEMPRA ENERGY	1	2.B	FE		1,871,365	105.6020	1,874,436	1,775,000	1,866,112	0	(3,545)	0	0	6.000	5.509	AO	22,483	106,500	06/13/2022	10/15/2039
816851-BH-1	SEMPRA ENERGY	1	2.B	FE		4,945,900	85.5600	4,957,997	5,000,000	4,962,997	0	2,206	0	0	3.800	3.878	FA	79,167	190,000	01/09/2018	02/01/2038
816851-BJ-7	SEMPRA ENERGY	1	2.B	FE		2,478,750	82.4310	2,060,775	2,500,000	2,481,260	0	453	0	0	4.000	4.049	FA	41,667	100,000	01/10/2018	02/01/2048
81725W-AK-9	SENSATA TECHNOLOGIES BV 144A	1	3.B	FE		1,253,125	93.0420	1,163,025	1,250,000	1,251,508	0	(618)	0	0	4.000	3.944	AO	10,556	50,000	03/31/2021	04/15/2029
81728U-AB-0	SENSATA TECHNOLOGIES BV 144A		3.B	FE		997,500	88.2790	882,790	1,000,000	998,047	0	235	0	0	3.750	3.782	FA	14,167	37,500	08/19/2021	02/15/2031
817565-CF-9	SERVICE CORP INTL	LS	3.C	FE		1,536,846	87.3100	1,341,955	1,537,000	1,536,897	0	14	0	0	3.375	3.376	FA	19,597	51,874	02/24/2021	08/15/2030
817565-CF-9	SERVICE CORP INTL	1	3.C	FE		462,954	87.3100	404,245	463,000	462,969	0	4	0	0	3.375	3.376	FA	5,903	15,626	02/24/2021	08/15/2030
817565-CG-7	SERVICE CORP INTL	1	3.C	FE		500,000	89.6550	448,275	500,000	500,000	0	0	0	0	4.000	4.000	MN	2,558	20,000	05/10/2021	05/15/2031
824348-BM-7	SHERWIN-WILLIAMS CO	1	2.B	FE		2,994,690	73.5050	2,205,150	3,000,000	2,995,263	0	111	0	0	3.300	3.309	MN	12,650	99,000	03/03/2020	05/15/2050
824348-BP-0	SHERWIN-WILLIAMS CO	LS	2.B	FE		1,295,680	69.0430	900,321	1,304,000	1,296,031	0	179	0	0	2.900	2.932	MS	11,135	37,816	11/08/2021	03/15/2052
824348-BP-0	SHERWIN-WILLIAMS CO	1	2.B	FE		691,560	69.0430	480,539	696,000	691,746	0	96	0	0	2.900	2.932	MS	5,943	20,184	11/08/2021	03/15/2052
82894*-AV-9	J R SIMPLOT COMPANY SENIOR NOTES		2.C			5,000,000	99.0720	4,953,585	5,000,000	5,000,000	0	0	0	0	3.910	3.910	MN	21,179	195,500	05/22/2012	05/22/2024

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eig n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
82967N-BA-5	SIRIUS XM RADIO INC 144A	.LS.		1	3.C FE	857,813	.96 6610	604,131	625,000	633,274	0	(5,209)	0	0	5.000	3.282	FA	13,021	31,250	10/28/2020	08/01/2027
82967N-BA-5	SIRIUS XM RADIO INC 144A			1	3.C FE	394,688	.96 6610	362,479	375,000	379,964	0	(3,125)	0	0	5.000	3.282	FA	7,812	18,750	10/28/2020	08/01/2027
82967N-BJ-6	SIRIUS XM RADIO INC 144A	.LS.		1	3.C FE	500,000	.92 5480	462,740	500,000	500,000	0	0	0	0	4.000	4.000	JJ	9,222	20,000	06/07/2021	07/15/2028
82967N-BM-9	SIRIUS XM RADIO INC 144A	.LS.		1	3.C FE	977,000	.85 6730	837,025	977,000	977,000	0	0	0	0	3.875	3.875	MS	12,620	37,859	08/03/2021	09/01/2031
82967N-BM-9	SIRIUS XM RADIO INC 144A			1	3.C FE	23,000	.85 6730	19,705	23,000	23,000	0	0	0	0	3.875	3.875	MS	297	891	08/03/2021	09/01/2031
832248-BB-3	SMITHFIELD FOODS INC 144A			1	2.C FE	994,920	.95 8530	958,530	1,000,000	997,008	0	483	0	0	5.200	5.266	AO	13,000	52,000	03/27/2019	04/01/2029
83416W-AB-9	SOLAR STAR FUNDING LLC 144A				2.B FE	2,118,475	.89 7150	1,900,590	2,118,475	2,118,475	0	0	0	0	3.950	3.949	JD	232	83,680	03/04/2015	06/30/2035
84055*-AA-6	SOUTH TEXAS ELECTRIC COOP SERIES A				1.F	1,176,470	100.4160	1,181,368	1,176,470	1,176,470	0	0	0	0	5.410	5.411	JJ	31,824	63,647	11/19/2009	01/01/2028
842587-DF-1	SOUTHERN CO			2	2.C FE	500,000	.95 2700	476,350	500,000	500,000	0	0	0	0	4.000	4.002	JJ	9,222	20,000	09/15/2020	01/15/2051
84314*-AB-7	SOUTHERN ILLINOIS POWER COOP SENIOR SECURED NOTES				2.B YE	1,178,571	.99 7630	1,175,774	1,178,571	1,178,571	0	0	0	0	5.750	5.750	JD	3,012	67,768	07/01/2010	06/15/2040
84314*-AC-5	SOUTHERN ILLINOIS POWER COOP SENIOR SECURED NOTES SOUTHERN MARYLAND ELECTRIC COO FIRST MORTGAGE				2.B FE	346,154	.99 2290	343,484	346,154	346,154	0	0	0	0	5.000	5.000	JD	769	17,308	07/01/2010	06/15/2025
84334*-AA-5	BONDS			1	2.A	6,253,136	.82 4470	5,155,523	6,253,136	6,253,136	0	0	0	0	4.000	4.000	AO	52,109	250,125	04/16/2018	04/16/2048
84489P-AE-8	SOUTHWEST GAS COMPANY SERIES MTNA				2.A FE	4,280,524	101.4910	4,280,977	4,425,000	4,385,458	0	8,997	0	0	6.780	7.037	AO	74,783	299,130	04/05/2002	09/24/2027
845011-AA-3	SOUTHWEST GAS CORP			1	2.A FE	2,994,450	.95 8210	2,874,630	3,000,000	2,997,423	0	549	0	0	3.700	3.722	AO	27,750	111,000	03/12/2018	04/01/2028
845437-BN-1	SOUTHWESTERN ELEC POWER			1	2.A FE	2,952,612	.77 2700	2,009,020	2,600,000	2,921,241	0	(10,895)	0	0	3.900	3.089	AO	25,350	101,400	01/08/2021	04/01/2045
845743-BN-2	SOUTHWESTERN PUBLIC SERVICE	.LS.		2	1.G FE	556,973	.89 0980	495,385	556,000	556,722	0	(28)	0	0	4.500	4.489	FA	9,452	25,020	08/24/2011	08/15/2041
845743-BN-2	SOUTHWESTERN PUBLIC SERVICE			2	1.G FE	945,652	.89 0980	841,085	944,000	945,226	0	(47)	0	0	4.500	4.489	FA	16,048	42,480	08/24/2011	08/15/2041
845743-BQ-5	SOUTHWESTERN PUBLIC SERVICE			1	1.G FE	4,431,360	.72 3980	2,895,920	4,000,000	4,395,185	0	(12,755)	0	0	3.400	2.798	FA	51,378	136,000	01/29/2021	08/15/2046
845743-BU-6	SOUTHWESTERN PUBLIC SERVICE			1	1.G FE	3,233,445	.68 7370	2,233,953	3,250,000	3,234,716	0	366	0	0	3.150	3.176	MN	17,063	102,375	02/23/2021	05/01/2050
848580-AA-6	SPIRIT AIRLINES 2015-1 A			1	2.B FE	2,900,927	.91 9570	2,647,154	2,878,687	2,890,730	0	(2,215)	0	0	4.100	3.964	AO	29,507	118,026	09/19/2018	04/01/2028
84858E-AA-4	SPIRIT AIRLINES 2015-1 B			1	3.B FE	330,372	.98 7510	326,245	330,372	330,372	0	0	0	0	4.450	4.446	AO	3,675	14,702	07/28/2015	04/01/2024
84858W-AA-4	SPIRIT AIRLINES 2017-1AA			1	1.G FE	3,490,072	.86 9890	3,031,432	3,484,845	3,487,901	0	(394)	0	0	3.375	3.352	FA	44,432	117,613	11/14/2017	02/15/2030
854502-AA-9	STANLEY BLACK & DECKER			1	2.A FE	4,144,710	.96 6430	3,865,720	4,000,000	4,130,617	0	(5,012)	0	0	5.200	4.910	MS	69,333	208,000	05/19/2022	09/01/2040
857477-AQ-6	STATE STREET CORP Jr Subordinated Series F				2.A FE	839,663	100.9680	841,063	833,000	832,971	0	(13)	0	0	9.243	5.053	MJSD	3,636	74,430	02/02/2016	12/29/2049
857477-AT-0	STATE STREET CORP				1.F FE	2,090,900	.98 1780	1,963,560	2,000,000	2,020,009	0	(11,818)	0	0	3.550	2.917	FA	26,231	71,000	06/29/2017	08/18/2025
858119-BK-5	STEEL DYNAMICS INC			1	2.B FE	997,360	.92 3700	923,700	1,000,000	998,265	0	243	0	0	3.450	3.481	AO	7,283	34,500	12/09/2019	04/15/2030
86172*-AA-9	STONE POINT CREDIT CORP			1	2.B PL	3,000,000	.99 9700	2,999,112	3,000,000	3,000,000	0	0	0	0	5.830	5.830	MN	20,405	174,900	08/18/2022	05/19/2025
86190B-AD-6	STORE MASTER FUNDING LLC 2021-1A A4				1.C FE	1,974,205	.76 2840	1,506,609	1,975,000	1,974,330	0	52	0	0	3.700	3.733	MON	2,233	73,075	05/19/2021	06/20/2051
86468*-AA-8	VEOLIA UTILITY RESOURCES LLC SENIOR NOTES			1	1.F YE	1,500,000	.85 2670	1,279,005	1,500,000	1,500,000	0	0	0	0	3.300	3.300	JD	2,338	49,500	12/14/2017	12/14/2032
86468*-AC-4	VEOLIA UTILITY RESOURCES LLC SENIOR NOTES			1	1.F	1,500,000	.85 0770	1,276,155	1,500,000	1,500,000	0	0	0	0	3.300	3.300	JJ	21,588	49,500	01/24/2018	01/24/2033
86468*-AB-8	VEOLIA UTILITY RESOURCES LLC SENIOR NOTES			1	1.F YE	5,000,000	.68 5150	3,425,750	5,000,000	5,000,000	0	0	0	0	3.390	3.390	MN	25,896	169,500	11/06/2019	11/06/2049
86765B-AN-9	SUNOCO LOGISTICS PARTNER			2	2.C FE	999,680	.99 6360	996,360	1,000,000	999,990	0	38	0	0	4.250	4.254	AO	10,625	42,500	04/01/2014	04/01/2024
86944B-AD-5	SUTTER HEALTH			1	1.E FE	4,978,850	.95 8730	4,793,650	5,000,000	4,989,477	0	2,049	0	0	3.695	3.745	FA	69,794	184,750	03/27/2018	08/15/2028
86944B-AJ-2	SUTTER HEALTH				1.E FE	5,348,700	.74 3030	3,715,150	5,000,000	5,325,281	0	(8,110)	0	0	3.361	3.000	FA	63,486	168,050	01/07/2021	08/15/2050
87264A-AX-3	T-MOBILE USA INC			1	2.B FE	3,816,688	.90 3050	3,612,200	4,000,000	3,827,591	0	6,746	0	0	4.375	4.755	AO	36,944	175,000	07/27/2022	04/15/2040
87264A-AZ-8	T-MOBILE USA INC			1	2.B FE	5,364,968	.88 4480	4,422,400	5,000,000	5,345,134	0	(7,765)	0	0	4.500	4.060	AO	47,500	225,000	05/25/2021	04/15/2050
87264A-CB-9	T-MOBILE USA INC			1	2.B FE	3,053,377	.86 1790	2,585,370	3,000,000	3,040,404	0	(5,368)	0	0	2.550	2.337	FA	28,900	76,500	07/15/2021	02/15/2031
87264A-CT-0	T-MOBILE USA INC	.LS.		1	2.B FE	1,006,239	.72 9180	729,180	1,000,000	1,006,017	0	(126)	0	0	3.400	3.367	AO	7,178	34,000	07/01/2022	10/15/2052
87264A-CI-3	T-MOBILE USA INC			1	2.B FE	2,992,050	104.2130	3,126,390	3,000,000	2,992,050	0	0	0	0	5.650	5.669	JJ	78,158	141,250	09/12/2022	01/15/2053
87296*-AA-8	TPG HOLDINGS SENIOR NOTES				2.A PL	9,000,000	.99 7020	8,973,213	9,000,000	9,000,000	0	0	0	0	5.330	5.329	JD	14,658	479,700	05/09/2018	06/20/2028
87296*-AB-6	TPG HOLDINGS SERIES B SENIOR NOTE				2.A PL	2,000,000	.97 4280	1,948,560	2,000,000	2,000,000	0	0	0	0	4.750	4.750	JD	2,903	95,000	10/01/2019	06/20/2028
873050-CJ-8	TTX CO 144A			1	1.F FE	2,317,600	.82 6930	2,067,325	2,500,000	2,325,803	0	4,928	0	0	3.900	4.411	FA	40,625	97,500	04/29/2022	02/01/2045
873050-CM-1	TTX CO 144A			1	1.F FE	2,393,650	.85 8260	2,145,650	2,500,000	2,397,997	0	2,582	0	0	4.200	4.490	JJ	52,500	105,000	05/02/2022	07/01/2046
873050-CN-9	TTX CO 144A			1	1.F FE	2,170,116	.93 0940	1,675,692	1,800,000	2,146,215	0	(8,849)	0	0	4.600	3.435	FA	34,500	82,800	03/12/2021	02/01/2049

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
873050-CR-0	TTX CO 144A			1	1.F FE	992,960	106.8840	1,068,840	1,000,000	993,018	0	58	0	0	5.750	5.844	MN	6,229	0	11/13/2023	11/22/2033
875127-BL-5	TAMPA ELECTRIC			1	1.G FE	1,997,520	95.5870	1,911,740	2,000,000	1,997,585	0	38	0	0	5.000	5.008	JJ	46,111	100,833	07/07/2022	07/15/2052
876030-AB-3	TAPESTRY INC			1	2.B FE	1,498,350	102.2620	1,533,930	1,500,000	1,498,425	0	75	0	0	7.050	7.110	MN	9,988	0	11/15/2023	11/27/2025
87612B-BQ-4	TARGA RESOURCES PARTNERS	.LS.		1	2.C FE	1,044,964	100.0750	1,000,750	1,000,000	1,027,628	0	(5,857)	0	0	5.500	4.761	MS	18,333	55,000	12/01/2020	03/01/2030
87612B-BU-5	TARGA RESOURCES PARTNERS			1	2.C FE	967,500	91.4310	914,310	1,000,000	972,425	0	2,803	0	0	4.000	4.411	JJ	18,444	40,000	03/23/2022	01/15/2032
87612K-AC-6	TARGA RESOURCES CORP			1	2.C FE	6,984,110	103.3980	7,237,860	7,000,000	6,984,290	0	180	0	0	6.250	6.267	JJ	218,750	430,208	06/22/2022	07/01/2052
88023U-AJ-0	TEMPUR SEALY INTL INC 144A	.LS.		1	3.B FE	172,000	84.6650	145,624	172,000	172,000	0	0	0	0	3.875	3.875	AO	1,407	6,665	09/21/2021	10/15/2031
88023U-AJ-0	TEMPUR SEALY INTL INC 144A			1	3.B FE	1,078,000	84.6650	912,689	1,078,000	1,078,000	0	0	0	0	3.875	3.875	AO	8,819	41,773	09/21/2021	10/15/2031
88031J-AB-2	TENASKA GEORGIA PARTNERS SENIOR SECURED BOND			1	2.B FE	2,585,532	107.1390	2,611,270	2,437,273	2,481,057	0	(5,983)	0	0	9.500	8.836	FA	96,475	231,541	01/16/2002	02/01/2030
880451-AZ-2	TENNI GAS P/L 144A			1	2.B FE	4,205,920	88.1240	3,524,960	4,000,000	4,149,459	0	(23,424)	0	0	2.900	2.221	MS	38,667	116,000	07/19/2021	03/01/2030
88104L-AG-8	TERRAFORM POWER OPERATING 144A	.LS.		1	3.C FE	194,110	93.1100	175,047	188,000	191,412	0	(759)	0	0	4.750	4.256	JJ	4,118	8,930	02/28/2020	01/15/2030
88104L-AG-8	TERRAFORM POWER OPERATING 144A			1	3.C FE	1,354,640	93.1100	1,221,603	1,312,000	1,335,810	0	(5,297)	0	0	4.750	4.256	JJ	28,736	62,320	02/28/2020	01/15/2030
882508-BM-5	TEXAS INSTRUMENTS INC			1	1.E FE	14,164,680	68.4240	9,579,360	14,000,000	14,155,805	0	(3,935)	0	0	2.700	2.642	MS	111,300	378,000	09/15/2021	09/15/2051
883203-BY-6	TEXTRON INC			1	2.B FE	2,499,150	94.3240	2,358,100	2,500,000	2,499,616	0	84	0	0	3.375	3.379	MS	28,125	84,375	09/11/2017	03/01/2028
883556-CM-2	THERMO FISHER SCIENTIFIC INC			1	1.G FE	1,990,160	75.9700	1,519,400	2,000,000	1,991,111	0	379	0	0	2.800	2.832	AO	11,822	56,000	08/09/2022	10/15/2041
886546-AD-2	TIFFANY & CO	.LS.		1	1.D FE	574,634	95.2210	531,333	558,000	573,952	0	(464)	0	0	4.900	4.680	AO	6,836	27,342	06/06/2022	10/01/2044
886546-AD-2	TIFFANY & CO			1	1.D FE	9,723,466	95.2210	8,990,767	9,442,000	9,711,927	0	(7,855)	0	0	4.900	4.680	AO	115,665	462,658	06/06/2022	10/01/2044
886756-AM-1	TIGER GLOBAL MANAGEMENT, LLC SENIOR SECURED NOTES			1	1.F PL	10,000,000	90.8360	9,083,635	10,000,000	10,000,000	0	0	0	0	3.930	3.930	AO	85,150	393,000	04/13/2022	04/13/2032
88732J-AJ-7	TIME WARNER CABLE			1	2.C FE	1,035,460	98.6510	986,510	1,000,000	1,033,365	0	(1,574)	0	0	6.550	6.179	MN	10,917	65,500	07/26/2022	05/01/2037
89417E-AK-5	TRAVELERS COS INC			1	1.F FE	495,680	89.8310	449,155	500,000	495,892	0	112	0	0	4.300	4.359	FA	7,525	21,500	04/26/2022	08/25/2045
89417E-AR-0	TRAVELERS COS INC	.LS.		1	1.F FE	144,536	73.5790	106,690	145,000	144,561	0	10	0	0	3.050	3.026	JD	283	4,423	06/04/2021	06/08/2051
89417E-AR-0	TRAVELERS COS INC			1	1.F FE	14,921,186	73.5790	10,930,160	14,855,000	14,918,252	0	(1,626)	0	0	3.050	3.026	JD	28,947	453,078	11/29/2021	06/08/2051
89566E-AB-4	TRISTATE GEN AND TRANS ASSN 144A PASS THRU CERT SERIES B			1	2.A FE	2,543,323	103.1960	2,554,472	2,475,350	2,504,285	0	2,502	0	0	7.144	6.896	JJ	74,174	176,839	10/21/2003	07/31/2033
896517-AA-7	TRINITY HEALTH CORP			1	1.D FE	3,968,000	78.8060	3,127,022	3,968,000	3,968,000	0	0	0	0	3.434	3.434	JD	11,355	136,261	12/05/2019	12/01/2048
896517-AB-5	TRINITY HEALTH CORP			1	1.D FE	6,638,949	72.4450	5,217,489	7,202,000	6,665,878	0	20,289	0	0	2.632	3.159	JD	15,796	189,557	08/31/2022	12/01/2040
89677Y-A#-7	TRIPLEPOINT VENTURE GROWTH BDC SENIOR UNSECURED NOTES			1	2.B FE	5,000,000	97.9930	4,899,663	5,000,000	5,000,000	0	0	0	0	5.000	5.000	FA	85,417	250,000	02/28/2022	02/28/2027
89677Y-A#-7	TRIPLEPOINT VENTURE GROWTH BDC SENIOR UNSECURED NOTES			1	2.B FE	7,000,000	97.5700	6,829,878	7,000,000	7,000,000	0	0	0	0	4.500	4.487	MS	89,250	315,000	03/01/2021	03/01/2026
89788K-AA-4	TRUIST BANK			2	1.F FE	2,980,680	82.9610	2,488,830	3,000,000	2,985,202	0	2,193	0	0	2.250	2.625	MS	20,625	67,500	12/08/2021	03/11/2030
89788M-AN-2	TRUIST FINANCIAL CORP	.LS.		1	1.G FE	3,000,000	101.8110	3,054,330	3,000,000	3,000,000	0	0	0	0	6.047	6.047	JD	11,590	90,705	06/05/2023	06/08/2027
898320-AB-5	TRUIST FIN CORP	.LS.		2	2.B FE	799,219	99.7950	773,411	775,000	799,219	0	0	0	0	8.748	4.897	MJSD	3,202	65,358	01/08/2020	01/01/9999
898320-AB-5	TRUIST FIN CORP			2	2.B FE	2,294,531	99.7950	2,220,439	2,225,000	2,294,531	0	0	0	0	8.748	4.897	MJSD	9,192	187,641	01/08/2020	01/01/9999
898320-AE-9	TRUIST FIN CORP			2	2.B FE	1,000,000	95.9380	959,380	1,000,000	1,000,000	0	0	0	0	4.950	4.950	JD	4,125	49,500	05/27/2020	01/01/9999
898813-AR-1	TUCSON ELECTRIC POWER CO			1	1.G FE	10,665,700	79.1700	7,125,300	9,000,000	10,554,220	0	(38,908)	0	0	4.000	3.034	JD	16,000	360,000	01/29/2021	06/15/2050
898813-AV-2	TUCSON ELECTRIC POWER CO			1	1.G FE	4,986,050	102.2550	5,112,750	5,000,000	4,986,996	0	1,946	0	0	5.500	5.518	AO	58,056	182,569	02/13/2023	04/15/2053
902691-A@-3	UGI UTILITIES INC			1	1.G	4,000,000	95.2380	3,809,520	4,000,000	4,000,000	0	0	0	0	2.950	2.950	JD	328	118,000	06/30/2016	06/30/2026
902691-B#-0	UGI UTILITIES INC			1	1.G	6,000,000	64.1310	3,847,860	6,000,000	6,000,000	0	0	0	0	3.120	3.120	AO	39,000	187,200	04/16/2020	04/16/2050
902973-AZ-9	US BANCORP			2	2.B FE	3,000,000	89.9530	2,698,590	3,000,000	3,000,000	0	0	0	0	5.300	5.300	AO	33,567	159,000	02/02/2017	01/01/9999
902973-BC-9	US BANCORP			2	2.B FE	2,797,500	78.7520	2,362,560	3,000,000	2,797,500	0	0	0	0	3.700	3.968	JAJD	23,433	111,000	02/11/2022	01/01/9999
904764-BC-0	UNILEVER CAPITAL CORP			1	1.E FE	2,954,670	97.0770	2,912,310	3,000,000	2,978,834	0	4,547	0	0	3.500	3.682	MS	28,875	105,000	03/19/2018	03/22/2028
904764-BH-9	UNILEVER CAPITAL CORP			1	1.E FE	5,233,650	89.2680	4,463,400	5,000,000	5,164,001	0	(28,738)	0	0	2.125	1.494	MS	33,941	106,250	07/19/2021	09/06/2029
904764-BR-7	UNILEVER CAPITAL CORP			1	1.E FE	11,844,960	68.6860	8,242,320	12,000,000	11,853,268	0	3,546	0	0	2.625	2.688	FA	121,625	315,000	08/09/2021	08/12/2051
906548-CL-4	UNION ELECTRIC CO			1	1.F FE	1,976,998	78.5400	1,335,180	1,700,000	1,951,504	0	(8,894)	0	0	3.650	2.714	AO	13,099	62,050	01/20/2021	04/15/2045
907818-DZ-8	UNION PACIFIC CORP			1	1.G FE	2,176,098	84.1070	1,682,140	2,000,000	2,156,140	0	(5,059)	0	0	4.150	3.608	JJ	38,272	83,000	10/18/2019	01/15/2045

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
907818-EQ-7	UNION PACIFIC CORP			1	1.G FE	6,355,777	89.6040	5,903,112	6,588,000	6,407,934		9,795	0	0	3.600	3.859	MS	69,833	237,168	03/08/2018	09/15/2037
907818-FE-3	UNION PACIFIC CORP			1	1.G FE	1,797,735	81.7940	1,226,910	1,500,000	1,782,846		(4,432)	0	0	3.950	3.069	FA	22,383	59,250	06/30/2020	08/15/2059
907818-FK-9	UNION PACIFIC CORP			1	1.G FE	999,610	76.6780	766,780	1,000,000	999,646		9	0	0	3.250	3.252	FA	13,181	32,500	01/28/2020	02/05/2050
907818-FW-3	UNION PACIFIC CORP			1	1.G FE	4,999,000	71.0090	3,550,450	5,000,000	4,999,049		21	0	0	2.950	2.951	MS	45,479	147,500	09/07/2021	03/10/2052
907818-FY-9	UNION PACIFIC CORP			1	1.G FE	1,584,937	81.8560	1,299,055	1,587,000	1,585,077		76	0	0	3.375	3.384	FA	20,383	53,561	02/09/2022	02/14/2042
907818-GF-9	UNION PACIFIC CORP			1	1.G FE	2,076,984	102.2370	2,126,530	2,080,000	2,077,437		453	0	0	4.950	4.958	MN	13,156	75,504	02/13/2023	05/15/2053
907818-GF-9	UNION PACIFIC CORP	LS		1	1.G FE	4,912,866	102.2370	5,030,060	4,920,000	4,913,936		1,070	0	0	4.950	4.958	MN	31,119	178,596	02/13/2023	05/15/2053
90931L-AA-6	UNITED AIR 2016-1 AA PTT			1	1.F FE	682,721	91.3340	624,180	683,404	683,008		72	0	0	3.100	3.117	JJ	10,240	21,196	06/11/2019	07/07/2028
90932J-AA-0	UNITED AIR 2019-2 AA PTT			1	1.E FE	2,501,453	84.8180	2,120,799	2,500,411	2,501,122		(75)	0	0	2.700	2.694	MN	11,252	67,511	09/11/2019	05/01/2032
90932O-AA-4	UNITED AIR 2014-2 A PTT			1	1.F FE	1,662,771	95.3870	1,583,428	1,660,004	1,660,779		(252)	0	0	3.750	3.727	MS	20,404	62,250	08/04/2014	09/03/2026
90933J-AA-9	UNITED AIRLINES 2016-2 B			1	3.B FE	972,224	94.0450	914,328	972,224	972,224		0	0	0	3.650	3.649	AO	8,280	35,486	10/23/2017	10/10/2025
90964*-AG-0	UNITED BOTTLING MANAGEMENT CO SENIOR NOTES			1	1.G PL	3,000,000	96.1540	2,884,606	3,000,000	3,000,000		0	0	0	3.990	3.990	JD	3,325	119,700	12/21/2016	12/21/2026
910208-AC-1	UNITED ELEC SECURITIZATI 144A			1	1.A FE	3,500,000	104.5710	3,659,985	3,500,000	3,500,000		0	0	0	5.516	5.511	JD	16,088	186,088	12/07/2022	12/01/2050
911312-AZ-9	UNITED PARCEL SERVICE			1	1.F FE	983,506	79.9560	1,010,644	1,264,000	988,946		5,440	0	0	3.400	5.009	MN	5,491	42,976	02/23/2023	11/15/2046
911312-BV-7	UNITED PARCEL SERVICE			1	1.F FE	4,330,785	104.0220	4,160,880	4,000,000	4,311,809		(13,345)	0	0	5.200	4.504	AO	52,000	208,000	07/14/2022	04/01/2040
911312-CA-2	UNITED PARCEL SERVICE	LS		1	1.F FE	4,973,900	103.7380	5,186,900	5,000,000	4,974,276		376	0	0	5.050	5.084	MS	82,764	130,458	02/23/2023	03/03/2053
911365-BN-3	UNITED RENTALS NORTH AM			1	3.B FE	972,500	92.2190	922,190	1,000,000	981,248		2,433	0	0	4.000	4.332	JJ	18,444	40,000	02/28/2020	07/15/2030
911365-BP-8	UNITED RENTALS NORTH AM			1	3.B FE	1,011,000	88.5920	885,920	1,000,000	1,007,993		(1,283)	0	0	3.750	3.590	JJ	17,292	37,500	08/02/2021	01/15/2032
91159H-HM-5	US BANCORP			2	1.G FE	3,615,923	95.8730	3,617,288	3,773,000	3,644,115		32,549	0	0	3.100	4.645	AO	20,793	89,482	05/04/2023	04/27/2026
913017-CJ-6	RAYTHEON TECH CORP			1	2.A FE	2,992,106	79.5350	2,067,910	2,600,000	2,959,586		(11,297)	0	0	3.750	2.904	MN	16,250	97,500	01/12/2021	11/01/2046
913017-CP-2	RAYTHEON TECH CORP			1	2.A FE	2,837,275	83.5010	2,087,525	2,500,000	2,814,210		(9,134)	0	0	4.050	3.265	MN	16,031	101,250	05/26/2021	05/04/2047
91324P-DU-3	UNITEDHEALTH GROUP INC			1	1.F FE	10,845,170	81.4520	8,145,200	10,000,000	10,784,765		(19,983)	0	0	3.700	3.241	FA	139,778	370,000	02/25/2021	08/15/2049
91324P-DZ-2	UNITEDHEALTH GROUP INC	LS		1	1.F FE	1,530,601	70.0430	1,103,177	1,575,000	1,534,079		999	0	0	2.900	3.044	MN	5,836	45,675	05/13/2020	05/15/2050
91324P-DZ-3	UNITEDHEALTH GROUP INC			1	1.F FE	1,870,734	70.0430	1,348,328	1,925,000	1,874,986		1,221	0	0	2.900	3.044	MN	7,133	55,825	05/13/2020	05/15/2050
91324P-EF-5	UNITEDHEALTH GROUP INC			1	1.F FE	2,980,650	75.8150	2,274,450	3,000,000	2,981,682		408	0	0	3.250	3.284	MN	12,458	97,500	05/17/2021	05/15/2051
91324P-EK-4	UNITEDHEALTH GROUP INC			1	1.F FE	2,973,000	96.2140	2,886,420	3,000,000	2,973,661		429	0	0	4.750	4.807	MN	18,208	142,500	05/17/2022	05/15/2052
91324P-ES-7	UNITEDHEALTH GROUP INC			1	1.F FE	992,410	113.3490	1,133,490	1,000,000	992,427		17	0	0	5.875	5.930	FA	22,194	46,837	10/25/2022	02/15/2053
91324P-ET-5	UNITEDHEALTH GROUP INC			1	1.F FE	1,976,400	115.4910	2,309,820	2,000,000	1,976,400		0	0	0	6.050	6.130	FA	45,711	96,464	10/25/2022	02/15/2063
91324P-EW-8	UNITEDHEALTH GROUP INC			1	1.F FE	2,979,720	101.1130	3,033,390	3,000,000	2,980,039		319	0	0	5.050	5.094	AO	31,983	82,904	03/23/2023	04/15/2053
91412N-BD-1	UNIVERSITY OF CHICAGO			1	1.C FE	4,000,000	75.5540	3,022,160	4,000,000	4,000,000		0	0	0	2.761	2.761	AO	27,610	110,440	03/10/2020	04/01/2045
91412N-BG-4	UNIVERSITY OF CHICAGO	LS		1	1.C FE	213,000	71.9030	153,153	213,000	213,000		0	0	0	3.000	3.000	AO	1,598	6,390	03/03/2021	10/01/2052
91412N-BG-4	UNIVERSITY OF CHICAGO			1	1.C FE	3,717,000	71.9030	2,672,635	3,717,000	3,717,000		0	0	0	3.000	3.000	AO	27,878	111,510	03/03/2021	10/01/2052
914453-AA-3	UNIVERSITY OF MIAMI			1	1.G FE	4,044,019	85.5600	3,799,720	4,441,000	4,055,099		7,213	0	0	4.063	4.633	AO	45,109	180,438	06/06/2022	04/01/2052
91913Y-AU-4	VALERO ENERGY			1	2.B FE	3,657,910	96.0240	3,552,888	3,700,000	3,687,099		4,459	0	0	3.400	3.536	MS	37,041	125,800	09/14/2016	09/15/2026
92047W-AG-6	VALVOLINE INC 144A			1	4.A FE	503,750	85.5240	427,620	500,000	502,556		(414)	0	0	3.625	3.521	JJ	8,358	18,125	12/16/2020	06/15/2031
92203F-AZ-1	THE VANGUARD GROUP SR UNSEC NOTES			1	1.G	10,000,000	61.8090	6,180,942	10,000,000	10,000,000		0	0	0	3.250	3.250	FA	116,458	325,000	08/19/2020	08/22/2060
92277G-AU-1	VENTAS REALTY LP			1	2.A FE	6,301,540	88.3830	5,302,980	6,000,000	6,218,037		(34,987)	0	0	3.000	2.323	JJ	83,000	180,000	07/19/2021	01/15/2030
92343V-FD-1	VERIZON COMMUNICATIONS			1	2.A FE	1,000,000	83.1650	831,650	1,000,000	1,000,000		0	0	0	4.000	4.000	MS	11,000	40,000	03/17/2020	03/22/2050
92343V-FV-1	VERIZON COMMUNICATIONS	LS		1	2.A FE	690,894	65.6300	457,441	697,000	691,151		85	0	0	3.000	3.038	MN	2,381	20,910	11/10/2020	11/20/2060
92343V-FV-1	VERIZON COMMUNICATIONS			1	2.A FE	4,265,306	65.6300	2,824,059	4,303,000	4,266,892		525	0	0	3.000	3.038	MN	14,702	129,090	11/10/2020	11/20/2060
92343V-FW-9	VERIZON COMMUNICATIONS			1	2.A FE	2,993,411	66.4630	1,993,890	3,000,000	2,993,692		112	0	0	2.987	2.997	AO	15,184	89,610	05/05/2021	10/30/2056
92343V-GB-4	VERIZON COMMUNICATIONS			1	2.A FE	2,973,150	77.1240	2,313,720	3,000,000	2,974,610		541	0	0	3.550	3.599	MS	29,288	106,500	03/11/2021	03/22/2051
92343V-GK-4	VERIZON COMMUNICATIONS			1	2.A FE	3,849,786	79.6590	3,186,360	4,000,000	3,859,072		5,461	0	0	3.400	3.670	MS	37,400	136,000	03/09/2022	03/22/2041
92343V-GL-2	VERIZON COMMUNICATIONS			1	2.A FE	3,990,320	73.9520	2,958,080	4,000,000	3,991,186		378	0	0	2.850	2.866	MS	37,367	114,000	09/01/2021	09/03/2041
92556V-AD-8	VIATRIS INC	LS		1	2.C FE	2,013,541	84.7110	1,694,220	2,000,000	2,010,292		(1,500)	0	0	2.700	2.610	JD	1,350	54,000	10/29/2021	06/22/2030

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
92556V-AE-6	VIATRIS INC	1		2	2.C FE	4,731,999	.74	471,000	4,500,000	4,711,061	.0	(9,749)	.0	.0	3.850	3.465	JD	4,331	173,250	10/29/2021	06/22/2040
92556V-AF-3	VIATRIS INC	1		2	2.C FE	6,906,111	.70	459,000	6,000,000	6,860,957	.0	(21,053)	.0	.0	4.000	3.184	JD	6,000	240,000	10/29/2021	06/22/2050
92564R-AB-1	VICI PROPERTIES / NOTE 144A	2		2	2.C FE	1,303,125	.94	325,000	1,250,000	1,282,955	.0	(7,647)	.0	.0	4.625	3.892	JD	4,818	57,813	04/06/2021	12/01/2029
92778*-AA-5	VA COMMONWALTH UNIV HEALTH SYS CTL	1		1	1.A	5,000,000	.71	621,000	5,000,000	5,000,000	.0	.0	.0	.0	3.008	3.027	MON	6,684	150,400	07/15/2021	09/15/2049
927804-GC-2	VIRGINIA ELECTRIC & POWER CO	LS		1	2.A FE	171,675	.73	498,000	172,000	171,702	.0	.7	.0	.0	3.300	3.310	JD	497	5,676	11/20/2019	12/01/2049
927804-GC-2	VIRGINIA ELECTRIC & POWER CO	1		1	2.A FE	4,818,875	.73	498,000	4,828,000	4,819,641	.0	201	.0	.0	3.300	3.310	JD	13,277	159,324	11/20/2019	12/01/2049
928388-AA-1	VISTA RIDGE LLC SENIOR SECURED NOTES	1		1	1.F PL	2,777,650	.70	270,000	2,777,650	2,777,650	.0	.0	.0	.0	2.570	2.578	MJSD	1,998	71,386	12/01/2020	10/14/2049
92840V-AH-5	VISTRA OPERATIONS CO LLC 144A	1		1	3.B FE	1,500,000	.93	461,000	1,500,000	1,500,000	.0	.0	.0	.0	4.375	4.375	MM	10,938	65,625	05/12/2021	05/01/2029
929160-AV-1	VULCAN MATERIALS CO	1		1	2.B FE	8,502,900	.89	988,000	7,500,000	8,434,482	.0	(25,521)	.0	.0	4.500	3.690	JD	15,000	337,500	03/18/2021	06/15/2047
929160-AV-5	VULCAN MATERIALS CO	1		1	2.B FE	4,900,850	.93	489,000	5,000,000	4,904,413	.0	(2,049)	.0	.0	4.700	4.835	MS	78,333	235,000	05/26/2022	03/01/2048
931009-AH-7	WAKE FOREST UNIV	1		1	1.C FE	9,000,000	.67	825,000	9,000,000	9,000,000	.0	.0	.0	.0	3.012	3.012	JJ	135,540	271,080	06/03/2021	01/01/2051
931142-EV-1	WAL-MART STORES	LS		1	1.C FE	1,418,731	.69	787,000	1,424,000	1,419,001	.0	120	.0	.0	2.650	2.668	MS	10,377	37,736	09/08/2021	09/22/2051
931142-EV-1	WAL-MART STORES	1		1	1.C FE	1,570,169	.69	787,000	1,576,000	1,570,468	.0	133	.0	.0	2.650	2.668	MS	11,485	41,764	09/08/2021	09/22/2051
931427-AT-5	WALGREENS BOOTS ALLIANCE INC	1		1	2.C FE	6,862,291	.72	728,000	6,500,000	6,842,358	.0	(7,730)	.0	.0	4.100	3.779	AO	56,261	266,500	04/29/2021	04/15/2050
939653-A*-2	ELME COMMUNITIES SENIOR UNSECURED NOTES	1		1	2.B YE	7,000,000	.87	176,000	7,000,000	7,000,000	.0	.0	.0	.0	3.440	3.442	JJ	111,036	240,800	12/17/2020	12/29/2030
94106L-BR-9	WASTE MANAGEMENT INC	1		1	1.G FE	1,051,726	.78	251,000	1,314,000	1,065,912	.0	(9,194)	.0	.0	2.950	4.529	JD	3,230	38,763	06/08/2022	06/01/2041
94973V-AY-3	ANTEHM	1		1	2.B FE	2,399,800	.92	947,000	2,000,000	2,364,095	.0	(14,217)	.0	.0	4.625	3.296	MM	11,819	92,500	06/02/2021	05/15/2042
94973V-BB-2	ANTEHM	1		1	2.B FE	4,618,351	.92	776,000	4,570,000	4,616,175	.0	(1,496)	.0	.0	4.650	4.570	JJ	97,988	212,505	04/26/2022	01/15/2043
949746-RN-3	WELLS FARGO & COMPANY SERIES U	2		2	2.B FE	4,000,000	.99	207,000	4,000,000	4,000,000	.0	.0	.0	.0	5.875	5.875	JD	10,444	235,000	01/15/2015	01/01/9999
94974B-FY-1	WELLS FARGO COMPANY	1		1	2.B FE	1,006,860	.97	843,000	1,000,000	1,001,667	.0	(643)	.0	.0	4.100	4.027	JD	3,189	41,000	06/12/2014	06/03/2026
94978*-AH-0	CVS HEALTH CORP CTL - PASS THROUGH CERT	1		2	2.B	1,109,369	.100	290,000	1,109,369	1,109,327	.0	(21)	.0	.0	7.530	7.648	MON	4,873	75,624	09/25/2001	01/10/2024
95000U-2A-0	WELLS FARGO & COMPANY	2		2	2.A FE	2,976,000	.95	319,000	3,000,000	3,043,987	.0	23,706	.0	.0	3.584	3.646	MM	11,648	107,520	02/07/2018	05/22/2028
95000U-2G-7	WELLS FARGO & COMPANY	1		1	2.A FE	2,070,600	.88	966,000	2,000,000	2,053,014	.0	(8,374)	.0	.0	2.879	2.900	AO	9,757	57,580	11/12/2021	10/30/2030
956708-AA-9	WEST VA HEALTH SYS OBL	1		1	1.F FE	2,497,665	.89	313,000	2,500,000	2,497,749	.0	47	.0	.0	4.924	4.930	JD	12,258	123,100	05/17/2022	06/01/2048
956708-AB-7	WEST VA HEALTH SYS OBL	1		1	1.F FE	8,439,768	.66	280,000	8,485,000	8,441,647	.0	763	.0	.0	3.129	3.134	JD	22,125	265,496	02/25/2021	06/01/2050
956708-AB-7	WEST VA HEALTH SYS OBL	LS		1	1.F FE	1,545,852	.66	280,000	1,515,000	1,543,769	.0	(727)	.0	.0	3.129	3.134	JD	3,950	47,404	01/12/2021	06/01/2050
960413-AY-8	WESTLAKE CHEMICAL CORP	1		1	2.B FE	8,952,106	.70	346,000	10,694,000	9,024,673	.0	54,237	.0	.0	2.875	4.032	FA	116,149	307,453	10/04/2022	08/15/2041
962166-AU-8	WEYERHAEUSER CO DEBENTURES	LS		1	2.B FE	110,365	.102	790,000	100,000	101,054	.0	(812)	.0	.0	7.950	7.020	MS	2,341	7,950	01/03/2003	03/15/2025
962166-AU-8	WEYERHAEUSER CO DEBENTURES	1		1	2.B FE	1,028,602	.102	790,000	932,000	941,820	.0	(7,565)	.0	.0	7.950	7.020	MS	21,817	74,094	01/03/2003	03/15/2025
969457-BY-5	WILLIAMS COMPANIES	1		1	2.B FE	4,111,480	.85	555,000	4,000,000	4,084,698	.0	(11,135)	.0	.0	2.600	2.268	MS	30,622	104,000	09/08/2021	03/15/2031
969457-CA-6	WILLIAMS COMPANIES	1		1	2.B FE	2,998,620	.97	207,000	3,000,000	2,998,688	.0	29	.0	.0	5.300	5.303	FA	60,067	162,092	08/03/2022	08/15/2052
96950F-AP-9	WILLIAMS PARTNER LP	1		1	2.B FE	6,018,951	.91	900,000	5,000,000	5,945,936	.0	(30,712)	.0	.0	4.900	3.590	JJ	112,972	245,000	07/21/2021	01/15/2045
976826-BL-0	WISCONSIN POWER & LIGHT	1		1	2.A FE	1,994,180	.94	500,000	2,000,000	1,997,590	.0	591	.0	.0	3.050	3.084	AO	591	61,000	10/02/2017	10/15/2027
978097-AG-8	WOLVERINE WORLD WIDE 144A	1		1	5.B FE	2,770,000	.78	626,000	2,750,000	2,761,001	.0	(3,920)	.0	.0	4.000	3.838	FA	41,556	110,000	08/13/2021	08/15/2029
980745-F8-7	WOODWARD INC	1		1	2.C	4,000,000	.98	254,000	4,000,000	4,000,000	.0	.0	.0	.0	4.270	4.270	MM	14,708	170,800	05/31/2018	05/30/2025
98310W-AN-8	WYNHAM WORLDWIDE	1		1	3.C FE	620,244	.99	521,000	619,000	619,321	.0	(160)	.0	.0	6.000	4.471	AO	9,285	37,140	03/16/2017	04/01/2027
64701*-AC-1	I SQUARED CAPITAL LLC SER C SR NT	1		1	1.F PL	6,000,000	.81	253,000	6,000,000	6,000,000	.0	.0	.0	.0	3.490	3.489	JD	5,235	209,400	01/06/2022	12/22/2036
68655*-AA-2	TPG PARTNER HOLDINGS LP SENIOR UNSECURED NOTES	1		1	1.D PL	2,000,000	.87	853,000	2,000,000	2,000,000	.0	.0	.0	.0	2.970	2.970	MS	15,015	59,400	09/09/2020	09/30/2030
68655*-AB-0	TPG PARTNER HOLDINGS LP SENIOR UNSECURED NOTES	1		1	1.D PL	2,000,000	.83	775,000	2,000,000	2,000,000	.0	.0	.0	.0	3.470	3.470	MS	17,543	69,400	09/09/2020	09/30/2035
08609*-AC-2	WESTCONNEX FINANCE CO PTY LTD SENIOR SECURED NOTES	1		1	2.A FE	7,000,000	.77	749,000	7,000,000	7,000,000	.0	.0	.0	.0	3.280	3.280	JD	10,204	229,600	06/15/2021	06/15/2036
009088-AA-3	AIR CANADA 2015-2AA	A		1	1.E FE	4,459,428	.92	104,000	4,468,373	4,463,740	.0	874	.0	.0	3.750	3.782	JD	7,447	167,564	03/21/2018	12/15/2027
009088-AB-1	AIR CANADA 2015-2A	A		1	2.B FE	1,276,685	.91	820,000	1,276,685	1,276,685	.0	.0	.0	.0	4.125	4.125	JD	2,341	52,663	12/01/2015	12/15/2027
00908P-AB-3	AIR CANADA 2017-1A	LS		1	1.F FE	737,000	.87	903,000	737,000	737,000	.0	.0	.0	.0	3.550	3.549	JJ	12,064	26,163	12/07/2017	01/15/2030
00908P-AB-3	AIR CANADA 2017-1A	A		1	1.F FE	1,123,000	.87	903,000	1,123,000	1,123,000	.0	.0	.0	.0	3.550	3.549	JJ	18,383	39,867	12/07/2017	01/15/2030
009090-AA-9	AIR CANADA 2015-1A	A		1	1.F FE	3,778,573	.94	156,000	3,734,997	3,752,500	.0	(4,470)	.0	.0	3.600	3.421	MS	39,591	134,460	10/30/2017	03/15/2027

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.30

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
01626P-AM-8	ALIMENTATION COUCHE-TARD 144A	A		1	2.A FE	1,498,200	.89 5880	1,343,820	1,500,000	1,498,844	.0	.172	.0	.0	2.950	2.964	JJ	19,175	44,250	01/22/2020	01/25/2030
01626P-AM-6	ALIMENTATION COUCHE-TARD 144A	A		1	2.A FE	3,395,400	.76 2290	2,286,870	3,000,000	3,368,868	.0	(9,347)	.0	.0	3.800	3.100	JJ	49,400	114,000	01/27/2021	01/25/2050
01626P-AP-1	ALIMENTATION COUCHE-TARD 144A	A		1	2.A FE	1,500,000	.75 5740	1,133,610	1,500,000	1,500,000	.0	.0	.0	.0	3.439	3.439	MN	6,878	51,585	05/10/2021	05/13/2041
06368B-GS-1	BANK OF MONTREAL	A		2	2.A FE	9,903,860	.92 0920	9,209,200	10,000,000	10,117,072	.0	68,412	.0	.0	3.803	3.911	JD	16,902	380,300	01/30/2018	12/15/2032
064159-VJ-2	BANK OF NOVA SCOTIA	A		2	2.C FE	5,368,750	.95 7650	4,788,250	5,000,000	5,368,750	.0	.0	.0	.0	4.900	4.563	MJSD	18,375	245,000	11/16/2021	01/01/9999
0778FP-AF-6	BELL CANADA	A		1	2.A FE	10,564,900	.77 0950	7,709,500	10,000,000	10,534,432	.0	(12,825)	.0	.0	3.650	3.340	MS	105,444	365,000	07/21/2021	03/17/2051
0778FP-AH-2	BELL CANADA	A		1	2.A FE	6,627,735	.70 8960	5,753,210	8,115,000	6,649,975	.0	22,200	.0	.0	3.200	4.026	FA	98,101	259,880	01/10/2023	02/15/2052
0778FP-AH-2	BELL CANADA	LS		1	2.A FE	1,884,265	.70 8960	1,336,390	1,885,000	1,884,304	.0	15	.0	.0	3.200	4.026	FA	22,788	60,320	08/09/2021	02/15/2052
0778FP-AJ-8	BELL CANADA	A		1	2.A FE	4,957,200	.77 2580	3,862,900	5,000,000	4,958,709	.0	801	.0	.0	3.650	3.697	FA	68,944	182,500	02/08/2022	08/15/2052
124765-F*-4	CAE INC SERIES G	A		1	2.C FE	3,000,000	.93 9460	2,818,376	3,000,000	3,000,000	.0	.0	.0	.0	4.470	4.470	MS	40,230	134,100	03/13/2019	03/13/2029
136375-DB-5	CANADIAN NATL RAILWAY CO	A		1	1.G FE	4,979,350	.94 0220	4,701,100	5,000,000	4,979,832	.0	346	.0	.0	4.400	4.425	FA	89,222	220,000	08/02/2022	08/05/2052
136385-AV-3	CANADIAN NATL RESOURCES	A		1	2.A FE	2,542,905	.98 4380	2,460,950	2,500,000	2,505,516	.0	(6,275)	.0	.0	3.900	3.634	FA	40,625	97,500	05/23/2017	02/01/2025
136385-AX-9	CANADIAN NATL RESOURCES	A		1	2.A FE	3,987,840	.97 1650	3,886,600	4,000,000	3,995,315	.0	1,259	.0	.0	3.850	3.887	JD	12,833	154,000	05/23/2017	06/01/2027
136385-BA-8	CANADIAN NATL RESOURCES	A		1	2.A FE	3,151,830	.88 2100	2,646,300	3,000,000	3,112,368	.0	(16,408)	.0	.0	2.950	2.307	JJ	40,808	88,500	07/19/2021	07/15/2030
13648T-AG-2	CANADIAN PACIFIC RAILWAY	A		1	2.B FE	9,218,001	.76 8830	6,919,470	9,000,000	9,214,290	.0	(3,710)	.0	.0	3.500	3.361	MN	52,500	168,000	04/19/2023	05/01/2050
20825U-AC-8	CONOCO FUNDING CO GUAR CONOCOPHILLIPS CRESCENT POINT ENERGY CORP SENIOR GUARANTEED NOTES	A		1	1.F FE	148,355	.115 3140	144,143	125,000	135,736	.0	(1,060)	.0	.0	7.250	5.860	AO	1,913	9,063	11/30/2004	10/15/2031
22576C-HH-1		A		1	2.C	6,000,000	.98 1140	5,886,848	6,000,000	6,000,000	.0	.0	.0	.0	4.300	4.300	AO	57,333	258,000	04/11/2018	04/11/2025
26439R-AK-2	ENBRIDGE INC SENIOR NOTES	A		1	2.B FE	968,810	104 3710	1,043,710	1,000,000	984,714	.0	1,358	.0	.0	6.750	7.000	FA	25,500	67,500	06/17/2002	02/15/2032
280792-AA-0	ENBRIDGE INC GUAR LEASE REV BD TAX SER 1999	A		1	2.B FE	3,082,045	101 9720	2,958,599	2,901,383	2,949,146	.0	(7,287)	.0	.0	8.180	7.505	MN	39,556	237,333	03/13/2020	11/01/2028
29250N-BE-4	ENBRIDGE INC	A		1	2.A FE	4,987,700	.72 9450	3,647,250	5,000,000	4,988,462	.0	249	.0	.0	3.400	3.413	FA	70,833	170,000	06/24/2021	08/01/2051
29250R-AT-3	ENBRIDGE INC	A		1	2.A FE	1,808,387	.98 6570	1,701,833	1,725,000	1,803,769	.0	(3,067)	.0	.0	5.500	5.083	MS	27,935	94,875	06/02/2022	09/15/2040
36168Q-AM-6	GFL ENVIRONMENTAL INC 144A	A		1	3.C FE	1,509,375	.92 5050	1,387,575	1,500,000	1,505,772	.0	(1,267)	.0	.0	3.500	3.400	MS	52,500	52,500	12/15/2020	09/01/2028
496902-AQ-0	KINROSS GOLD CORP	A		1	2.C FE	1,466,923	.97 8790	1,468,185	1,500,000	1,485,290	.0	3,729	.0	.0	4.500	4.805	JJ	31,125	67,500	07/16/2018	07/15/2027
559222-AR-5	MAGNA INTERNATIONAL INC	A		1	1.G FE	3,086,700	.98 4840	2,954,520	3,000,000	3,019,810	.0	(12,516)	.0	.0	4.150	3.696	AO	31,125	124,500	03/02/2018	10/01/2025
629288-AA-5	NHL CANADA FUNDING LP TERM NOTES	A		1	2.B PL	934,579	.97 5490	911,673	934,579	934,579	.0	.0	.0	.0	3.980	3.997	MJSD	1,963	37,196	07/12/2018	07/12/2025
67077M-AN-8	NUTRIEN LTD	A		1	2.B FE	1,372,125	.92 6130	1,146,549	1,238,000	1,349,174	.0	(8,608)	.0	.0	4.125	3.131	MS	15,037	51,068	04/05/2021	03/15/2035
68245X-AH-2	1011778 BC / NEW RED FIN 144A	A		1	3.B FE	501,250	.94 5440	472,720	500,000	500,293	.0	(403)	.0	.0	3.875	3.790	MS	5,705	19,375	06/15/2021	01/15/2028
68245X-AP-4	1011778 BC / NEW RED FIN 144A	LS		1	3.B FE	639,799	.92 3070	589,842	639,000	639,329	.0	(147)	.0	.0	3.500	3.464	FA	8,449	22,365	10/21/2020	02/15/2029
68245X-AP-4	1011778 BC / NEW RED FIN 144A	A		1	3.B FE	612,389	.92 3070	563,996	611,000	611,596	.0	(266)	.0	.0	3.500	3.464	FA	8,079	21,385	12/16/2020	02/15/2029
683720-AA-4	OPEN TEXT CORP 144A	A		1	3.C FE	1,010,000	.90 6130	906,130	1,000,000	1,005,547	.0	(1,216)	.0	.0	4.125	3.978	FA	15,583	41,250	02/05/2020	02/15/2030
683720-AC-0	OPEN TEXT CORP 144A	A		1	3.C FE	500,000	.88 5810	442,905	500,000	500,000	.0	.0	.0	.0	4.125	4.125	JD	1,719	20,625	11/09/2021	12/01/2031
775109-BP-5	ROGERS COMMUNICATIONS INC	LS		1	2.C FE	322,307	.76 0680	231,247	304,000	321,060	.0	(452)	.0	.0	3.700	3.359	MN	1,437	11,248	01/22/2021	11/15/2049
775109-BP-5	ROGERS COMMUNICATIONS INC	A		1	2.C FE	6,569,133	.76 0680	4,713,173	6,196,000	6,543,718	.0	(9,217)	.0	.0	3.700	3.359	MN	29,293	229,252	01/22/2021	11/15/2049
867224-AE-7	SUNCOR ENERGY INC	LS		1	2.A FE	4,539,016	.75 0890	3,424,809	4,561,000	4,540,200	.0	432	.0	.0	3.750	3.777	MS	55,587	171,038	03/02/2021	03/04/2051
867224-AE-7	SUNCOR ENERGY INC	A		1	2.A FE	436,884	.75 0890	329,641	439,000	436,998	.0	42	.0	.0	3.750	3.777	MS	5,350	16,463	03/02/2021	03/04/2051
878744-AB-7	TECK RESOURCES LIMITED	A		1	2.C FE	4,637,260	.92 8380	3,713,520	4,000,000	4,635,598	.0	(21,913)	.0	.0	5.200	4.051	MS	69,333	208,000	01/27/2021	03/01/2042
891160-IJ-9	TORONTO-DOMINION BANK	A		2	1.F FE	6,830,975	.95 9970	6,552,755	6,826,000	7,014,661	.0	51,230	.0	.0	3.625	3.580	MS	72,858	247,443	04/26/2019	09/15/2031
89352H-AM-1	TRANS-CANADA PIPELINES	A		1	2.B FE	5,308,840	.94 7740	4,738,700	5,000,000	5,216,591	.0	(17,362)	.0	.0	4.625	4.089	MS	77,083	231,250	03/01/2018	03/01/2034
89352H-AX-7	TRANS-CANADA PIPELINES	A		1	2.B FE	5,704,650	.92 8410	4,642,050	5,000,000	5,582,880	.0	(31,710)	.0	.0	4.750	3.671	MN	30,347	237,500	12/09/2019	05/15/2038
89352H-AY-5	TRANS-CANADA PIPELINES	A		1	2.B FE	3,318,500	.91 8430	3,787,605	4,124,000	3,322,323	.0	3,822	.0	.0	4.875	6.471	MN	25,689	100,523	09/28/2023	05/15/2048
89356B-AC-2	TRANS-CANADA TRUST	A		2	2.C FE	3,000,000	.89 3710	2,681,130	3,000,000	3,000,000	.0	.0	.0	.0	5.300	2.292	MS	46,817	159,000	02/27/2017	03/15/2077
92660F-AN-4	VIDEOTRON LTD 144A	LS		1	3.B FE	1,002,150	.90 8540	908,540	1,000,000	1,001,211	.0	(464)	.0	.0	3.625	3.573	JD	1,611	36,250	12/06/2021	06/15/2029
94106B-AD-3	WASTE CONNECTIONS INC	LS		1	2.A FE	763,679	.70 5300	542,376	769,000	763,912	.0	115	.0	.0	2.950	2.985	JJ	10,461	22,686	12/09/2021	01/15/2052
94106B-AD-3	WASTE CONNECTIONS INC	A		1	2.A FE	4,201,721	.70 5300	2,984,124	4,231,000	4,203,005	.0	631	.0	.0	2.950	2.985	JJ	57,553	124,815	12/09/2021	01/15/2052
98462Y-AD-2	YAMANA GOLD INC	A		1	2.C FE	2,581,810	.96 7240	2,315,573	2,394,000	2,499,846	.0	(27,409)	.0	.0	4.625	3.322	JD	4,921	110,723	02/03/2023	12/15/2027

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
C4931*-AU-7	KEYERA PARTNERSHIP SERIES P	A			2 B	3,000,000	99.1400	2,974,200	3,000,000	3,000,000	0	0	0	0	4.750	4.750	MN	16,229	142,500	11/20/2013	11/20/2025
00774M-AL-9	AERCAP IRELAND CAP/GLOBA	D		1	2 B FE	3,998,210	98.2610	3,930,440	4,000,000	3,999,363	0	260	0	0	4.450	4.457	AO	43,511	178,000	03/28/2019	04/03/2026
00802#-AA-4	AEROSTAR AIRPORT HLDG LLC	C			2 A FE	1,583,847	101.0550	1,600,552	1,583,847	1,583,847	0	0	0	0	5.750	5.750	MS	25,045	91,071	03/22/2013	03/22/2035
009279-AC-4	AIRBUS SE 144A	LS	D	1	1 F FE	6,122,313	86.6730	6,197,120	7,150,000	6,148,665	0	22,372	0	0	3.950	4.971	AO	63,546	282,425	01/05/2023	04/10/2047
009279-AC-4	AIRBUS SE 144A	D		1	1 F FE	813,454	86.6730	823,394	950,000	816,955	0	2,973	0	0	3.950	4.971	AO	8,443	37,525	01/05/2023	04/10/2047
013822-AG-6	ALCOA NEDERLAND HOLDING 144A	LS	D	1	2 C FE	500,000	92.8760	464,380	500,000	500,000	0	0	0	0	4.125	4.122	MS	5,214	20,625	03/09/2021	03/31/2029
034863-AU-4	ANGLO AMERICAN CAPITAL 144A	D		1	2 A FE	1,990,920	97.4230	1,948,460	2,000,000	1,995,682	0	911	0	0	4.500	4.557	MS	26,500	90,000	03/13/2018	03/15/2028
034863-BA-7	ANGLO AMERICAN CAPITAL 144A	D		1	2 A FE	3,102,480	85.1040	2,553,120	3,000,000	3,078,066	0	(10,137)	0	0	2.875	2.466	MS	24,917	86,250	07/15/2021	03/17/2031
034863-BB-5	ANGLO AMERICAN CAPITAL 144A	D		1	2 B FE	993,520	93.8890	938,890	1,000,000	995,015	0	845	0	0	3.875	3.982	MS	11,302	38,750	03/14/2022	03/16/2029
03835V-AJ-5	APTIV PLC	LS	D	1	2 B FE	5,972,800	65.2860	6,528,600	10,000,000	6,027,031	0	53,792	0	0	3.100	6.072	JD	25,833	310,000	12/27/2022	12/01/2051
05256L-AB-9	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTE	D		1	2 B FE	6,895,000	95.6080	6,592,191	6,895,000	6,895,000	0	0	0	0	4.820	4.818	MS	84,008	332,339	09/27/2018	09/30/2030
05256L-AC-7	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTES	D		1	2 B FE	1,477,500	95.7380	1,414,529	1,477,500	1,477,500	0	0	0	0	4.850	4.849	MS	18,114	71,659	03/27/2019	09/30/2030
05330K-AA-3	AUTO METRO PUERTO RICO AUTOPISTAS LLC 144A	C			2 C FE	5,575,500	100.8200	5,621,219	5,575,500	5,575,500	0	0	0	0	6.750	6.806	MJSD	1,045	376,346	08/02/2013	06/30/2035
05401A-AL-5	AVOLON HOLDINGS FNDG LTD 144A	D			2 C FE	2,999,250	96.6540	2,899,620	3,000,000	2,999,612	0	158	0	0	4.250	4.256	AO	26,917	127,500	11/16/2020	04/15/2026
054536-AA-5	AXA SUB NOTES	D			1 G FE	12,667,491	120.5580	13,280,669	11,016,000	11,759,037	0	(79,462)	0	0	8.600	7.343	JD	42,106	947,376	02/25/2002	12/15/2030
05523R-AC-1	BAE SYSTEMS PLC 144A	D		1	2 A FE	5,623,838	103.6390	5,475,248	5,283,000	5,608,611	0	(10,865)	0	0	5.800	5.262	AO	68,092	306,414	07/27/2022	10/11/2041
05523R-AE-7	BAE SYSTEMS PLC 144A	D		1	2 A FE	9,030,730	70.6770	7,986,501	11,300,000	9,085,733	0	37,936	0	0	3.000	4.165	MS	99,817	339,000	09/26/2022	09/15/2050
05526Z-A#-6	BASF SE	D			1 G FE	5,000,000	97.1650	4,858,257	5,000,000	5,000,000	0	0	0	0	3.890	3.890	JD	10,806	194,500	12/11/2013	12/11/2025
05530Q-AQ-3	BRITISH AMER TOBACCO INTL FIN	LS	D		2 B FE	3,000,000	103.9700	3,119,100	3,000,000	3,000,000	0	0	0	0	5.931	5.931	FA	73,643	0	07/31/2023	02/02/2029
055451-AR-9	BHP FINANCE USA BHP BILLITON FIN USA LTD	D			1 F FE	2,402,560	90.7350	1,814,700	2,000,000	2,370,292	0	(15,449)	0	0	4.125	2.815	FA	29,104	82,500	11/12/2021	02/24/2042
055451-BF-4	BHP FINANCE USA	LS	D	1	1 F FE	3,919,122	109.2060	4,358,411	3,991,000	3,919,420	0	298	0	0	5.500	5.625	MS	68,900	0	09/05/2023	09/08/2053
055451-BF-4	BHP FINANCE USA	D		1	1 F FE	8,838	109.2060	9,829	9,000	8,839	0	1	0	0	5.500	5.625	MS	155	0	09/05/2023	09/08/2053
05565E-G#-8	BMW US CAPITAL LLC SERIES G	D			1 F	7,000,000	99.7900	6,985,300	7,000,000	7,000,000	0	0	0	0	3.880	3.880	FA	104,113	271,600	02/13/2014	02/13/2024
073096-B*-9	BAYPORT POLYMERS LLC SR UNSEC NOTES SER D	D		1	1 E PL	3,000,000	98.3490	2,950,459	3,000,000	3,000,000	0	0	0	0	5.150	5.150	FA	58,367	77,250	02/15/2023	02/15/2035
12656*-AJ-1	CSLB HOLDINGS INC GUARANTEED SNR NOTES	D			1 G	3,000,000	96.9730	2,909,182	3,000,000	3,000,000	0	0	0	0	3.630	3.630	AO	25,108	108,900	10/08/2015	10/08/2025
12656*-AT-9	CSLB HOLDINGS INC Guaranteed Senior Notes	D		1	1 G	4,000,000	76.8130	3,072,532	4,000,000	4,000,000	0	0	0	0	2.830	2.830	MN	10,691	113,200	05/27/2020	05/27/2035
184494-A#-9	CLEANWAVY WASTE MGMT LTD SENIOR NOTES	D			2 B	5,000,000	83.9620	4,198,100	5,000,000	5,000,000	0	0	0	0	3.030	3.030	FA	58,917	151,500	02/11/2020	02/11/2032
19123#-AA-6	COCA-COLA SOUTHWEST BEV LLC SERIES A SENIOR NOTE	D		1	1 F FE	7,000,000	90.8310	6,358,155	7,000,000	7,000,000	0	0	0	0	3.490	3.490	JD	2,036	244,300	03/01/2018	12/28/2029
200447-A*-1	COMISION FEDERAL DE ELECTRICID SENIOR NOTES	D		1	2 B	5,850,000	92.8000	5,428,825	5,850,000	5,850,000	0	0	0	0	4.390	4.389	MS	65,631	256,815	09/29/2016	09/29/2036
200447-AB-9	COMISION FEDERAL DE ELECTRICID SENIOR NOTES	D		1	2 B	3,000,000	98.3310	2,949,925	3,000,000	3,000,000	0	0	0	0	5.460	5.459	JD	2,275	163,800	06/26/2018	06/26/2038
21987B-A#-8	CODELCO INC 144A	D		1	2 A FE	981,090	94.9380	949,380	1,000,000	992,041	0	2,033	0	0	3.625	3.865	FA	15,104	36,250	02/02/2018	08/01/2027
21987B-AZ-1	CODELCO INC 144A	D		1	2 A FE	2,102,000	89.3000	1,786,000	2,000,000	2,072,521	0	(12,266)	0	0	3.000	2.292	MS	15,167	60,000	07/21/2021	09/30/2029
22550L-2C-4	CREDIT SUISSE NEW YORK	LS	D		1 E FE	863,157	97.0000	928,290	957,000	902,364	0	39,207	0	0	2.950	7.764	AO	6,431	28,232	01/04/2023	04/09/2025
22550L-2C-4	CREDIT SUISSE NEW YORK	D			1 E FE	940,723	97.0000	1,011,710	1,043,000	983,454	0	42,731	0	0	2.950	7.764	AO	7,008	30,769	01/04/2023	04/09/2025
22550L-2L-4	CREDIT SUISSE NEW YORK	D			1 E FE	1,996,000	102.2760	2,045,520	2,000,000	1,997,878	0	1,878	0	0	7.950	8.060	JJ	75,967	79,500	01/04/2023	01/09/2025
232806-A#-6	CYPRESS SEMICONDUCTOR CORP SENIOR UNSECURED NOTES	D		1	2 B FE	3,000,000	84.1810	2,525,445	3,000,000	3,000,000	0	0	0	0	3.100	3.100	JD	3,875	93,000	06/16/2021	06/16/2031
232806-B*-9	CYPRESS SEMICONDUCTOR CORP SENIOR UNSECURED NOTES	D		1	2 B FE	4,000,000	81.5740	3,262,950	4,000,000	4,000,000	0	0	0	0	3.270	3.270	JD	5,450	130,800	06/16/2021	06/16/2033
251525-AN-1	DEUTSCHE BANK AG	D		2	3 B FE	4,002,600	97.9240	3,916,960	4,000,000	4,002,600	0	0	0	0	7.500	7.495	APR	200,833	300,000	11/18/2014	01/01/9999
29287#-AA-9	ENGINE LEASE FINANCE CORP SENIOR NOTE	D		1	2 B PL	3,000,000	97.1170	2,913,525	3,000,000	3,000,000	0	0	0	0	4.480	4.480	MN	12,693	134,400	11/27/2018	11/27/2026
29660N-AC-3	FC BARCELONA ESPA1 BARCO FONDO	D		1	2 B PL	10,000,000	108.4580	10,845,770	10,000,000	10,000,000	0	0	0	0	7.060	6.867	JD	1,961	411,833	05/30/2023	06/30/2032
423012-AF-0	HEINEKEN NV	D		1	2 A FE	3,544,850	96.9780	3,394,230	3,500,000	3,518,350	0	(4,382)	0	0	3.500	3.354	JJ	51,722	122,500	05/17/2017	01/29/2028
449282-AA-0	ICHTHYS LNG PTY LTD PROJECT	D		1	1 G PL	10,000,000	94.7120	9,471,171	10,000,000	10,000,000	0	0	0	0	4.250	4.250	JD	18,889	425,000	06/13/2022	12/15/2029
45326Y-A*-8	INCLITEC PIVOT LTD	D		1	2 B	4,000,000	93.8470	3,753,872	4,000,000	4,000,000	0	0	0	0	4.030	4.030	AO	27,314	161,200	10/30/2019	10/30/2028
46590X-AM-8	JBS USA/FOOD/FINANCE	D		1	2 C FE	504,219	86.2540	431,270	500,000	503,982	0	(237)	0	0	3.750	3.599	JD	1,563	9,382	08/22/2023	12/01/2031

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
46590X-AP-1	JBS USA/FOOD/FINANCE	D	1		2.C FE	1,994,033	.81	5030	2,000,000	1,994,196	.0	.163	.0	.0	3.000	3.040	MN	7,667	30,028	08/22/2023	05/15/2032
46653K-AB-4	JAB HOLDINGS BV 144A	D	1		2.A FE	5,031,420	.68	1570	5,000,000	5,029,779	.0	(650)	.0	.0	3.750	3.715	MN	17,188	187,500	05/28/2021	05/28/2051
48263E-AA-7	KMD HOLDINGS INC SR UNSECURED NOTES	D	1		2.C	6,124,738	.85	1410	6,124,738	6,124,738	.0	.0	.0	.0	3.560	3.560	MS	53,905	219,252	03/31/2022	03/31/2032
494386-AB-1	KIMBERLY-CLARK DE MEXICO 144A	D	1		1.G FE	2,747,725	.99	8410	2,750,000	2,749,927	.0	.266	.0	.0	3.800	3.810	AO	24,093	104,500	04/04/2014	04/08/2024
500631-AS-5	KOREA ELECTRIC POWER CO 144A	C	1		1.C FE	124,699	101.6830	127,104	125,000	124,845	.0	.11	.0	.0	5.125	5.141	AO	1,210	6,406	11/30/2004	04/23/2034
50202*-AA-9	LIDL US LLC	D	1		2.A	4,000,000	.97	9090	4,000,000	4,000,000	.0	.0	.0	.0	4.460	4.460	MS	59,467	178,896	08/31/2022	09/01/2027
50202*-AE-1	LIDL US LLC	D	1		2.A	3,000,000	.93	2570	3,000,000	3,000,000	.0	.0	.0	.0	4.850	4.850	MS	48,500	145,904	08/31/2022	09/01/2037
539439-AQ-2	LLOYDS BANKING GROUP PLC	D	2		1.G FE	5,991,990	.94	0610	6,000,000	6,047,850	.0	20,839	.0	.0	3.574	3.524	MN	32,166	214,440	12/05/2017	11/07/2028
632525-BB-6	NATIONAL AUSTRALIA BANK 144A	D	2		2.A FE	3,000,000	.83	1010	3,000,000	3,000,000	.0	.0	.0	.0	3.347	3.306	JJ	47,137	100,410	01/04/2022	01/12/2037
716540-BH-4	PETROLEOS MEXICANOS	LS	1		4.A FE	989,788	.99	8210	990,000	989,999	.0	.20	.0	.0	4.875	4.877	JJ	21,852	48,263	10/24/2014	01/18/2024
716540-BH-4	PETROLEOS MEXICANOS	D	1		4.A FE	9,998	.99	8210	10,000	10,000	.0	.0	.0	.0	4.875	4.877	JJ	221	488	10/24/2014	01/18/2024
716540-CK-6	PETROLEOS MEXICANOS	D	1		4.A FE	2,998,663	.86	8170	3,000,000	2,999,214	.0	.167	.0	.0	5.350	5.357	FA	61,971	160,500	12/21/2018	02/12/2028
744330-AA-9	PRUDENTIAL FUNDING ASIA	D	1		1.F FE	2,971,740	.90	8100	3,000,000	2,981,201	.0	(2,654)	.0	.0	3.125	3.236	AO	20,052	93,750	04/08/2020	04/14/2030
756250-AE-9	RECKITT BENCKISER TRSY SRV PLC 144A	D	1		1.G FE	4,985,000	.95	0230	5,000,000	4,994,255	.0	1,541	.0	.0	3.000	3.035	JD	2,083	150,000	06/21/2017	06/26/2027
767201-AT-3	RIO TINTO FIN USA LTD	D	1		1.F FE	2,967,270	.68	4900	3,000,000	2,968,828	.0	.731	.0	.0	2.750	2.804	MN	13,521	82,500	10/28/2021	11/02/2051
7846EL-AE-7	SPCM SA 144A	D	1		3.A FE	1,500,000	.86	0240	1,500,000	1,500,000	.0	.0	.0	.0	3.375	3.375	MS	14,906	50,625	09/13/2021	03/15/2030
822582-BY-7	SHELL INTERNATIONAL FINANCE	D	1		1.D FE	11,565,040	.83	2560	10,000,000	11,461,595	.0	(45,200)	.0	.0	3.750	2.868	MS	113,542	375,000	09/17/2021	09/12/2046
822582-CK-6	SHELL INTERNATIONAL FINANCE	D	1		1.D FE	1,975,680	.75	8850	2,000,000	1,977,616	.0	.936	.0	.0	2.875	2.956	MN	5,590	57,500	11/22/2021	11/26/2041
83363R-AA-5	SOCIEDAD CONC AUTOPISTA CENTRA 144A SENIOR SECURED BOND	C	1		2.A FE	46,918	.99	0850	45,208	45,625	.0	(65)	.0	.0	6.223	5.953	JD	126	2,839	11/30/2004	12/15/2026
853250-AA-6	STANDARD CHARTERED BANK 144A	D	1		2.B FE	15,411,441	110.3750	16,307,906	14,775,000	15,079,586	.0	(29,609)	.0	.0	8.000	7.631	MN	101,783	1,182,000	11/28/2001	05/30/2031
853250-AA-6	STANDARD CHARTERED BANK 144A	LS	1		2.B FE	156,409	110.3750	165,563	150,000	153,068	.0	(298)	.0	.0	8.000	7.631	MN	1,033	12,000	11/19/2001	05/30/2031
874060-AY-2	TAKEDA PHARMACEUTICAL	D	1		2.A FE	2,008,880	.76	9180	2,000,000	2,008,091	.0	(389)	.0	.0	3.025	2.993	JJ	28,906	60,500	10/12/2021	07/09/2040
874060-AZ-9	TAKEDA PHARMACEUTICAL	D	1		2.A FE	6,259,230	.71	5930	6,000,000	6,241,863	.0	(6,109)	.0	.0	3.175	2.952	JJ	91,017	190,500	01/27/2021	07/09/2050
87656X-AF-8	TATE & LYLE INTL FINANCE	D	1		2.C	6,000,000	.97	2480	6,000,000	6,000,000	.0	.0	.0	.0	4.060	4.060	AO	41,953	243,600	10/29/2015	10/29/2025
87656X-C*0	TATE & LYLE INTL FINANCE	D	1		2.C	2,000,000	.84	8960	2,000,000	2,000,000	.0	.0	.0	.0	2.910	2.910	FA	23,442	58,200	08/06/2020	08/06/2030
87656X-CB-8	TATE & LYLE INTL FINANCE	D	1		2.C	3,000,000	.81	4190	3,000,000	3,000,000	.0	.0	.0	.0	3.010	3.010	FA	36,371	90,300	08/06/2020	08/06/2032
89153V-AV-1	TOTALENERGIES CAPITAL INTL SA	LS	1		1.E FE	5,243,500	.73	3970	5,000,000	5,227,016	.0	(5,829)	.0	.0	3.127	2.877	MN	13,898	156,350	01/27/2021	05/29/2050
89153V-AX-7	TOTALENERGIES CAPITAL INTL SA	D	1		1.E FE	4,925,050	.77	7960	5,000,000	4,930,800	.0	(2,944)	.0	.0	2.986	3.089	JD	829	149,300	01/12/2022	06/29/2041
902613-AL-2	UBS GROUP AG 144A	D	2		1.G FE	3,000,000	.74	0240	3,000,000	3,000,000	.0	.0	.0	.0	3.179	3.159	FA	37,088	95,385	01/04/2022	02/11/2043
92857W-BY-5	VODAFONE GROUP PLC	LS	1		2.B FE	2,987,490	100.9840	3,029,520	3,000,000	2,987,638	.0	.148	.0	.0	5.625	5.654	FA	66,094	84,375	02/07/2023	02/10/2053
G1696#-BQ-8	BUNZL FINANCE PLC Senior Unsecured Notes	D	1		2.A	2,000,000	.88	8500	2,000,000	2,000,000	.0	.0	.0	.0	4.010	4.010	MN	8,911	80,200	11/21/2022	11/21/2032
G2044#-BB-0	COMPASS GROUP PLC SENIOR NOTES	D	1		1.G	3,000,000	.99	0840	3,000,000	3,000,000	.0	.0	.0	.0	3.540	3.541	AO	26,550	106,200	12/04/2014	12/04/2024
G2242#-AA-1	COATS GROUP FINANCE CO LTD SENIOR NOTES	D	1		2.C	5,000,000	.98	3180	5,000,000	5,000,000	.0	.0	.0	.0	3.880	3.880	JD	13,472	194,000	12/06/2017	12/06/2024
G2242#-AD-5	COATS GROUP FINANCE CO LTD SENIOR NOTES	D	1		2.C	3,000,000	.98	1960	3,000,000	3,000,000	.0	.0	.0	.0	5.370	5.370	FA	60,413	80,550	02/16/2023	02/16/2030
G2616#-AS-0	DCC TREASURY 2014 LTD SENIOR UNSECURED NOTE	D	1		2.B	3,500,000	109.5990	3,835,965	3,500,000	3,500,000	.0	.0	.0	.0	4.550	4.550	AO	38,485	159,250	04/04/2019	04/04/2026
G7114*-AB-7	PLACES FOR PEOPLE TREASURY PLC	D	1		1.G YE	10,000,000	.95	7700	10,000,000	10,000,000	.0	.0	.0	.0	3.420	3.420	JD	23,750	342,000	06/06/2016	06/08/2026
G7334#-AA-1	RPPF ENGINE LEASING LIMITED SENIOR SECURED NOTES	D	1		2.C FE	2,000,000	.93	5450	2,000,000	2,000,000	.0	.0	.0	.0	4.030	4.031	FA	31,344	80,600	06/13/2018	06/13/2028
G7815#-AH-4	SAP IRELAND US-FINANCIAL	D	1		1.F	10,000,000	.97	9100	10,000,000	10,000,000	.0	.0	.0	.0	3.330	3.330	MN	42,550	333,000	11/15/2012	11/15/2024
K2162#-AB-2	DANISH CROWN A/S SERIES B	D	1		2.C	1,000,000	.99	4580	1,000,000	1,000,000	.0	.0	.0	.0	5.090	5.090	JD	2,545	50,900	06/13/2012	06/13/2024
K7802#-AY-5	ROYAL GREENLAND A/S SENIOR NOTE	D	1		2.A	2,000,000	.95	6070	2,000,000	2,000,000	.0	.0	.0	.0	4.370	4.370	MN	10,197	87,400	11/19/2018	11/19/2028
L759#-AD-2	PILI 1 Portfolio SCSp (Permira)	D	1		1.E PL	15,000,000	.94	9070	15,000,000	15,000,000	.0	.0	.0	.0	5.300	5.300	MN	123,667	795,000	05/05/2022	05/05/2042
N4281#-BW-4	KONINKLIJKE VOPAK N.V. SENIOR NOTES SERIES EE	D	1		2.B	2,700,000	.96	7100	2,700,000	2,700,000	.0	.0	.0	.0	4.140	4.140	JD	3,726	111,780	12/19/2012	06/19/2027
N7660#-AV-9	SHV NEDERLAND B.V.	D	1		2.A	7,000,000	.92	8810	7,000,000	7,000,000	.0	.0	.0	.0	4.550	4.550	JD	20,349	318,500	06/08/2022	06/08/2032
N7660#-AW-7	SHV NEDERLAND B.V.	D	1		2.A Z	10,000,000	.90	1530	10,000,000	10,000,000	.0	.0	.0	.0	4.800	4.800	JD	30,667	480,000	06/08/2022	06/08/2037

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Design	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
N90610-AB-6	VTTI B.V. SENIOR UNSECURED NOTE	D	1	3.A	2,000,000	98,2190	1,964,374	2,000,000	2,000,000	.0	.0	.0	.0	4.870	4.870	JD	4,329	97,400	12/15/2015	12/15/2025	
N90610-AG-5	VTTI B.V.	D	1	3.A	2,000,000	94,2350	1,884,698	2,000,000	2,000,000	.0	.0	.0	.0	4.050	4.050	JD	3,600	81,000	12/13/2017	12/15/2027	
P7077-AB-1	NASSAU AIRPORT DEVELOPMENT CO	D		3.C PL	4,410,000	97,3930	4,295,022	4,410,000	4,410,000	.0	.0	.0	.0	7.000	7.062	MJSD	858	308,700	11/30/2010	11/30/2033	
Q0458*-AB-5	AQUASURE PTY LTD SERIES 2014A	D		1.G FE	7,000,000	99,7680	6,983,781	7,000,000	7,000,000	.0	.0	.0	.0	4.480	4.481	JJ	147,218	313,600	02/27/2014	02/27/2024	
Q0458*-AF-6	AQUASURE PTY LTD SERIES 2018A	D	1	1.G FE	1,665,822	94,2950	1,570,784	1,665,822	1,665,822	.0	.0	.0	.0	4.320	4.319	JJ	33,783	71,964	01/15/2019	01/12/2034	
Q0697*-AA-4	AUSGRID FINANCE PTY LTD SENIOR SECURED NOTES	D	1	2.A FE	8,000,000	93,1960	7,455,693	8,000,000	8,000,000	.0	.0	.0	.0	3.500	3.500	AO	70,000	280,000	09/06/2017	10/01/2027	
Q0697*-AB-2	AUSGRID FINANCE PTY LTD SENIOR SECURED NOTES	D	1	2.A FE	2,000,000	90,3160	1,806,313	2,000,000	2,000,000	.0	.0	.0	.0	3.600	3.600	AO	18,000	72,000	09/06/2017	10/01/2029	
Q1297*-AF-5	CSL FINANCE PTY LIMITED	B		1.G	9,038,400	97,9420	7,577,171	7,736,400	7,736,400	.0	.0	282,100	.0	1.930	1.930	NOV	20,398	143,328	11/12/2014	11/12/2024	
Q1629*-AE-7	BRISBANE AIRPORT CORP PTY LTD	D		2.B	4,000,000	98,7010	3,948,060	4,000,000	4,000,000	.0	.0	.0	.0	4.040	4.040	FA	57,907	161,600	08/22/2012	08/22/2024	
Q1842*-AG-3	BROOKFIELD WA RAIL PTY LTD SERIES B	C		2.B	4,000,000	99,2180	3,968,723	4,000,000	4,000,000	.0	.0	.0	.0	4.640	4.640	JJ	85,067	185,600	07/16/2014	07/16/2024	
Q1842*-AH-1	BROOKFIELD WA RAIL PTY LTD SERIES C	C		2.B	1,000,000	98,1790	981,786	1,000,000	1,000,000	.0	.0	.0	.0	4.790	4.790	JJ	21,954	47,900	07/16/2014	07/16/2026	
Q2600-AC-4	COATES GROUP PTY LIMITED SENIOR UNSEC NOTES	D	1	2.C PL	5,000,000	97,2110	3,910,537	5,000,000	5,000,000	.0	.0	.0	.0	3.270	3.270	JJ	76,754	163,500	01/12/2022	01/12/2034	
Q3079*-AC-2	DGCT FINANCE PTY LIMITED SERIES A	D		2.C YE	2,500,000	98,6140	2,465,350	2,500,000	2,500,000	.0	.0	.0	.0	3.840	3.840	MS	29,067	96,000	09/12/2012	09/12/2024	
Q3629*-AL-7	ETSA UTILITIES FINANCE PTY LTD SERIES B GT SENIOR NOTE	D	1	1.G	4,000,000	94,6240	3,784,958	4,000,000	4,000,000	.0	.0	.0	.0	3.060	3.060	FA	47,940	122,400	08/10/2016	08/10/2026	
Q3629*-AP-8	ETSA UTILITIES FINANCE PTY LTD SERIES 2019-A GT SENIOR NOTE	D	1	1.G	3,000,000	91,4090	2,742,270	3,000,000	3,000,000	.0	.0	.0	.0	3.560	3.560	FA	44,500	106,800	08/01/2019	08/01/2029	
Q3647*-AA-9	EVOLUTION MINING FINANCE SER A GTD SR NT	D	1	2.C PL	2,000,000	88,0160	1,760,328	2,000,000	2,000,000	.0	.0	.0	.0	2.830	2.830	MN	8,333	56,600	11/08/2021	11/08/2028	
Q3920*-AG-4	FONTERRA CO-OPERATIVE GROUP LT TRANCHE A SR NOTE	D		1.G FE	2,000,000	95,2420	1,904,831	2,000,000	2,000,000	.0	.0	.0	.0	3.400	3.400	MS	18,133	68,000	09/25/2014	09/25/2026	
Q3920*-AJ-8	FONTERRA CO-OPERATIVE GROUP LT TRANCHE A SR NOTE	D	1	1.G FE	3,000,000	94,6810	2,840,422	3,000,000	3,000,000	.0	.0	.0	.0	3.630	3.630	FA	42,350	108,900	08/11/2015	08/11/2027	
Q3974*-AA-6	GIP CAPRICORN FINCO PTY LTD	D	1	2.B PL	4,986,289	85,2060	4,248,637	4,986,289	4,986,289	.0	.0	.0	.0	3.110	3.121	MJSD	431	155,089	07/21/2021	12/31/2034	
Q5664*-AA-2	LONSDALE FINANCE PTY LIMITED SENIOR SECURED NOTE	D	1	2.B FE	4,000,000	94,5990	3,783,967	4,000,000	4,000,000	.0	.0	.0	.0	4.190	4.190	AO	41,900	167,600	10/02/2018	10/01/2028	
Q5664*-AH-7	LONSDALE FINANCE PTY LIMITED SENIOR SECURED NOTE	D	1	2.B FE	8,000,000	88,6020	7,088,194	8,000,000	8,000,000	.0	.0	.0	.0	3.850	3.851	AO	77,000	308,000	07/09/2019	07/09/2031	
Q5995*-AH-7	MERIDIAN ENERGY LIMITED SER 2014-1 TR B SR GTD NT	C		2.A	4,000,000	96,7480	3,869,920	4,000,000	4,000,000	.0	.0	.0	.0	3.920	3.920	MS	45,298	156,800	01/21/2022	09/17/2026	
Q6569*-AA-9	NETWORK FINANCE COMPANY PTY	D	1	2.A	5,000,000	93,4060	4,670,300	5,000,000	5,000,000	.0	.0	.0	.0	3.500	3.500	AO	42,778	175,000	02/14/2018	02/14/2028	
Q7160*-AL-3	ORICA FINANCE LIMITED GUARANTEED SENIOR NOTE	D	1	2.B FE	2,000,000	96,3740	1,927,479	2,000,000	2,000,000	.0	.0	.0	.0	4.330	4.330	MN	13,952	86,600	05/03/2017	05/03/2027	
Q7160*-AP-4	ORICA FINANCE LIMITED	D	1	2.B	3,000,000	87,2160	2,616,469	3,000,000	3,000,000	.0	.0	.0	.0	3.400	3.400	AO	18,983	102,000	06/24/2020	10/24/2030	
Q7160*-AR-0	ORICA FINANCE LIMITED	C	1	2.B	2,000,000	100,2270	2,004,534	2,000,000	2,000,000	.0	.0	.0	.0	5.820	5.820	AO	24,250	67,900	03/16/2023	10/16/2032	
Q7397*-AT-1	PRATT FINANCE PTY LTD GUAR SERIES L	D	1	2.B PL	3,079,800	81,0350	2,431,057	3,000,000	3,069,457	.0	(4,904)	.0	.0	3.880	3.065	JJ	54,320	159,600	07/13/2021	07/13/2036	
Q7450*-AJ-9	PERTH AIRPORT PTY LTD PERTH AIRPORT DEV PTY SER I TRANSURBAN QUEENSLAND FINANCE SENIOR SECURED NOTES	D	1	2.B	6,000,000	89,7040	5,382,231	6,000,000	6,000,000	.0	.0	.0	.0	3.450	3.450	MS	67,275	207,000	09/04/2019	09/04/2029	
Q8194*-AE-9	TRANSURBAN QUEENSLAND FINANCE SENIOR SECURED NOTES	D	1	2.B FE	4,000,000	94,2810	3,771,251	4,000,000	4,000,000	.0	.0	.0	.0	3.450	3.450	JD	4,217	138,000	12/20/2016	12/20/2026	
Q8194*-AL-3	TRANSURBAN QUEENSLAND FINANCE SENIOR SECURED NOTES	D	1	2.B FE	3,000,000	92,5090	2,775,275	3,000,000	3,000,000	.0	.0	.0	.0	3.960	3.960	MN	15,180	118,800	05/15/2019	05/15/2029	
Q9389*-AF-7	VECTOR LIMITED SENIOR NOTES	D	1	2.A FE	4,000,000	93,4620	3,738,490	4,000,000	4,000,000	.0	.0	.0	.0	3.490	3.490	AO	25,593	139,600	10/25/2017	10/25/2027	
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					4,073,475,692	XXX	3,492,504,567	4,005,609,120	4,060,401,418	0	(2,345,912)	0	282,100	XXX	XXX	XXX	36,997,423	152,893,619	XXX	XXX
008414-AA-2	AGATE BAY MORTGAGE LOAN TRUST 2013-1 A1		4	1.A	250,386	90,2130	236,138	261,756	255,921	.0	(1,734)	.0	.0	3.500	3.857	MON	763	9,161	08/21/2013	07/25/2043	
02860T-BU-6	AMERICAN HOME MORTGAGE INV TR 2004-3 6A5		4	1.A FM	1,782,877	94,6000	2,034,992	2,151,154	1,782,877	.0	.0	.0	.0	4.398	5.962	MON	7,884	95,586	12/08/2004	10/25/2034	
03464T-AA-7	ANGEL OAK MORTGAGE TRUST 2022-3 A1		4	1.A FE	6,819,450	93,3920	6,437,733	6,893,239	6,832,719	.0	7,860	.0	.0	4.000	4.191	MON	22,977	275,730	05/05/2022	01/25/2067	
073879-ED-6	BEAR STERNS ASSET BACKED SEC 2004-AC4 A4		4	1.A FM	1,218,147	96,4070	1,245,612	1,292,035	1,218,147	.0	.0	.0	.0	5.750	6.443	MON	6,191	69,019	11/03/2004	08/25/2034	
08161B-AY-9	BENCHMARK MORTGAGE TRUST 2018-B3 A5		4	1.A	514,965	94,8500	474,250	500,000	506,638	.0	(1,583)	.0	.0	4.025	3.678	MON	1,677	20,125	03/23/2018	04/10/2051	
10568K-AB-4	BRAVO RESIDENTIAL FUNDING TRUS 2022-NQ2 A2		4	1.C FE	1,485,051	99,0940	1,471,619	1,485,074	1,484,057	.0	(917)	.0	.0	4.883	4.873	MON	6,043	72,516	05/25/2022	11/25/2061	
10569F-AA-6	BRAVO RESIDENTIAL FUNDING TRUS 2022-NQ1 A1		4	1.A FE	4,327,372	94,2800	4,082,976	4,350,692	4,325,523	.0	(737)	.0	.0	3.626	3.622	MON	13,086	157,031	03/15/2022	09/25/2061	
12646W-AH-7	CREDIT SUISSE COM MITGE TRUST 2013-1VR2 A2		4	1.A	327,101	87,8570	282,688	321,760	323,976	.0	(92)	.0	.0	3.000	2.885	MON	804	9,649	04/17/2013	04/25/2043	
12646X-AJ-1	CREDIT SUISSE COMM MORT TRUST 2013-1VR3 A2		4	1.A	484,807	88,0040	421,220	478,637	480,968	.0	(50)	.0	.0	3.000	2.908	MON	1,197	14,359	05/08/2013	05/25/2043	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Fore ign Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
12667F-R5-6	COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3	4		1.A FM	1,308,933	.93	990,000	1,481,989	1,576,752	1,454,940		12,750		5.500	7.425	MON	7,227	86,721	01/05/2005	02/25/2035	
12667F-Y3-3	COUNTRYWIDE ALTERNATIVE LOAN 2005-30B 1A13	4		1.A FM	2,533,318	.88	10,100	2,472,103	2,805,987	2,533,318				5.500	6.615	MON	12,861	154,209	02/24/2005	03/25/2035	
12668A-MN-2	COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8	4		3.C FM	8,691	.66	8,400	8,023	12,003	9,110		420		5.500	13.149	MON	55	660	03/07/2006	11/25/2035	
126694-CV-8	COUNTRYWIDE HOME LOANS 2005-21 A17	4		1.A FM	65,513	.57	9,390	43,543	75,153	43,543	(28,150)	661		5.500	7.216	MON	344	4,133	10/28/2010	10/25/2035	
12669G-C8-2	COUNTRYWIDE HOME LOANS 2005-13 A8	4		1.A FM	246,513	.58	43,500	245,201	419,613	254,013		13,015	53,839	5.500	17.153	MON	1,923	22,880	07/21/2005	06/25/2035	
16159G-AC-3	CHASE MORTGAGE FINANCE CORPORA 2019-ATR2 A3	4		1.A	287,948	.88	6,770	252,503	284,745	286,418		360		3.500	3.358	MON	831	9,963	07/29/2019	07/25/2049	
16164A-AC-9	CHASE MORTGAGE FINANCE CORPORA 2016-2 M2	4		1.A	1,341,162	.91	5,840	1,197,382	1,307,414	1,321,077		2,156		3.750	3.492	MON	4,086	49,015	07/19/2016	02/25/2044	
16412X-AJ-4	CHENIERE CORP CHRISTI HD	1		2.B FE	1,015,962	.94	514	945,140	1,000,000	1,010,566	(1,757)		3.700	3.483	MON	4,728	37,000	10/27/2020	11/15/2029		
172973-2R-9	CITICORP MORTGAGE SECURITIES 2005-6 1A5	4		1.A FM	3,834	.95	4,270	3,832	4,016	3,834			5.625	6.054	MON	19	226	02/08/2006	09/25/2035		
17312D-AC-2	CITICORP MORTGAGE SECURITIES 2007-8 1A3	4		1.A FM	62,897	.98	4,270	62,218	63,213	62,956	19		6.000	6.087	MON	316	3,793	04/15/2011	09/25/2037		
17321L-AA-7	CITIGROUP MORTGAGE LOAN TRUST INC 2013-J1 A1	4		1.A	248,792	.90	740	230,455	253,970	250,925	(1,071)		3.483	3.645	MON	737	8,840	11/01/2013	10/25/2043		
22545B-AJ-4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23	4		1.A FM	441,519	.93	8120	421,401	449,197	441,519			5.500	5.681	MON	2,059	24,678	03/04/2005	02/25/2035		
29977J-AB-2	EVERBANK MORTGAGE LOAN TRUST 2013-1 A2	4		1.A	247,306	.88	6,360	217,907	245,845	245,821	(458)		2.500	2.444	MON	512	6,146	03/26/2013	03/25/2043		
29977K-AA-1	EVERBANK MORTGAGE LOAN TRUST 2013-2 A	4		1.A	442,103	.90	6,090	404,576	446,507	444,013	(581)		3.000	3.088	MON	1,116	13,395	03/22/2016	06/25/2043		
3140FX-ED-0	FINMA BFO131	4	CF	1.A	2,445,297	.90	8,320	2,161,000	2,379,128	2,440,545	(1,457)		3.500	3.167	MON	6,939	83,270	11/02/2017	08/01/2056		
33767C-AD-9	FIRSTKEY MORTGAGE TRUST 2015-1 A3	4		1.A	165,083	.90	2,340	146,129	161,945	163,555		523		3.500	3.358	MON	472	5,668	03/02/2015	03/25/2045	
33851F-AA-5	FLAGSTAR MORTGAGE TRUST 2018-6RR 1A1	4		1.A	412,626	.91	8,940	382,862	416,635	413,533	(91)		4.000	4.101	MON	1,389	16,665	10/24/2018	10/25/2048		
33851K-AC-0	FLAGSTAR MORTGAGE TRUST 2020-2 A2	4		1.A	635,975	.85	10,500	526,440	630,063	618,577	(2,282)		3.000	2.649	MON	1,546	18,557	08/13/2020	08/25/2050		
36242D-RF-2	GSR MORTGAGE LOAN TRUST 2004-15F	4		4.A FM	21,077	.90	8,580	18,637	20,513	20,442		(71)		5.500	5.212	MON	94	1,128	09/15/2011	01/25/2024	
36258F-AA-7	GS MORTGAGE-BACKED SECURITIES 2020-PJ1 A1	4		1.A	581,548	.87	7,060	500,281	570,407	579,302		174		3.500	3.355	MON	1,664	19,964	01/16/2020	05/01/2050	
36258F-AH-2	GS MORTGAGE-BACKED SECURITIES 2020-PJ1 A8	4		1.A	1,767,129	.87	7,060	1,500,919	1,711,307	1,756,308		818		3.500	3.255	MON	4,991	59,896	01/16/2020	05/01/2050	
36259V-AB-9	GS MORTGAGE-BACKED SECURITIES 2020-PJ4 A2	4		1.A	773,280	.85	6,780	642,941	750,416	766,832		524		3.000	2.664	MON	1,876	22,512	09/18/2020	01/25/2051	
45254N-FL-6	IMPAC CMB TRUST 2003-9F A1	4		1.A FM	17,290	.99	6,580	20,035	20,104	19,921	(13)		6.470	8.236	MON	22	1,235	10/30/2009	07/25/2033		
45254T-PL-2	IMPAC SECURED ASSETS CMN OWNER 2004-2 A5	4		1.A FM	229,559	.97	6,980	242,984	248,709	229,559			4.816	5.701	MON	998	12,047	05/19/2004	08/25/2034		
45254T-PM-0	IMPAC SECURED ASSETS CMN OWNER 2004-2 A6	4		1.A FM	2	.98	6,380	2	2	2			4.816	5.125	MON	0	0	04/14/2011	08/25/2034		
46591D-AC-3	JP MORGAN MORTGAGE TRUST 2019-INV1 A3	4		1.A	106,376	.94	2,500	98,243	104,237	105,143		(472)		4.000	3.698	MON	347	4,167	05/16/2019	10/25/2049	
46591X-AC-9	JP MORGAN MORTGAGE TRUST 2020-7 A3	4		1.A	852,400	.86	12,900	712,564	827,322	847,041		2,313		3.000	2.730	MON	2,068	24,820	09/18/2020	01/25/2051	
46592E-AC-0	JP MORGAN MORTGAGE TRUST 2021-1 A3	4		1.A	1,953,958	.82	7,190	1,553,196	1,877,677	1,938,662	(2,467)		2.500	2.137	MON	3,912	46,942	01/19/2021	06/25/2051		
46641A-AA-3	JP MORGAN TAXABLE HFA TRUST 2013-2 A	4		1.B FE	342,572	.95	3,720	321,889	337,509	338,835		311		4.000	3.871	MON	1,125	13,500	11/15/2013	08/26/2036	
46641X-AA-3	JP MORGAN TAXABLE HFA TRUST 2014-1 A	4		1.B FE	305,137	.94	8,250	277,549	292,697	297,764		234		4.000	3.638	MON	976	11,708	06/11/2014	11/27/2038	
46641Y-AJ-2	JP MORGAN MORTGAGE TRUST 2014-2 2A2	4		1.A	245,299	.96	7,140	228,457	236,219	237,012	(753)		3.500	3.073	MON	689	8,254	06/25/2014	06/25/2029		
46647S-AE-0	JP MORGAN MORTGAGE TRUST 2017-3 1A3	4		1.A	191,323	.90	3,450	169,319	187,414	188,718		(516)		3.500	3.244	MON	547	6,557	08/09/2017	08/25/2047	
46648H-AN-3	JP MORGAN MORTGAGE TRUST 2017-2 A13	4		1.A	657,980	.88	2,620	576,557	653,234	656,079		42		3.500	3.450	MON	1,905	22,863	05/22/2017	05/25/2047	
46649Y-AC-9	JP MORGAN MORTGAGE TRUST 2018-9 A3	4		1.A	88,829	.91	6,190	82,000	89,501	88,968	(65)		4.000	4.081	MON	298	3,580	09/20/2018	02/25/2049		
46651B-AC-4	JP MORGAN MORTGAGE TRUST 2019-6 A3	4		1.A	126,417	.91	5,090	113,903	124,472	125,315		(384)		3.500	3.267	MON	363	4,352	08/16/2019	12/25/2049	
46651Y-AH-3	JP MORGAN MORTGAGE TRUST 2019-9 A5	4		1.A	1,818,237	.87	7,500	1,552,702	1,769,461	1,805,945		7,438		3.500	3.261	MON	5,161	61,931	11/22/2019	05/25/2050	
59980C-AF-0	MILL CITY MORTGAGE TRUST 2017-3 M2	4		1.A	3,342,570	.92	7,400	3,177,095	3,425,809	3,390,772		3,081		3.250	3.559	MON	9,278	111,339	09/21/2017	02/25/2058	
670843-AA-9	ONSLAW BAY FINANCIAL LLC 2023-NQM2 A1	4		1.A FE	1,799,985	.100	91,500	1,820,144	1,803,641	1,799,289	(696)		6.319	6.338	MON	9,498	94,977	02/21/2023	03/25/2063		
67400A-AC-6	OAKS MORTGAGE TRUST 2015-2 A3	4		1.A	324,484	.91	6,200	295,951	323,021	323,618			3.500	3.467	MON	942	11,306	12/01/2020	10/25/2045		
67448G-AA-1	ONSLAW BAY FINANCIAL LLC 2023-NQM4 A1	4		1.A FE	2,189,557	.100	6,370	2,203,528	2,189,580	2,187,387	(2,170)		6.113	5.979	MON	11,154	78,079	05/18/2023	03/25/2063		
693652-AB-5	PSMC 2020-2 A2	4		1.A	569,141	.88	3,480	489,516	554,077	565,120		5,391		3.000	2.731	MON	1,385	16,822	06/26/2020	05/25/2050	
69368A-AM-4	PSMC 2020-1 A12	4		1.A	3,168,476	.91	10,200	2,767,452	3,037,751	3,127,756		6,139		3.500	3.047	MON	8,860	106,321	01/24/2020	01/25/2050	
69371V-AA-5	PSMC TRUST 2018-1A A1	4		1.A	24,568	.98	7,680	24,576	24,883	24,673	(135)		3.500	3.631	MON	73	871	03/08/2018	02/25/2048		
69374X-AA-8	PSMC 2019-2 A1	4		1.A	20,400	.98	3,960	19,680	20,000	20,313		(19)		3.500	3.349	MON	58	700	10/08/2019	10/25/2049	
69375B-AM-9	PSMC 2019-3 A12	4		1.A	567,388	.94	6,880	525,421	554,897	564,818		9,783		3.500	3.332	MON	1,618	19,421	10/28/2019	11/25/2049	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rate	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
81745A-AB-3	SEQUOIA MORTGAGE TRUST 2013-5 A2		4		1.A	784,103	.87.3940	673,550	770,706	780,440	0	(1,480)	0	0	3.000	2.809	MON	1,927	23,121	04/08/2013	05/25/2043
81745C-AB-9	SEQUOIA MORTGAGE TRUST 2013-7 A2		4		1.A	217,903	.87.3830	189,167	216,480	216,614	0	(271)	0	0	3.000	2.944	MON	541	6,495	05/18/2013	06/25/2043
81745X-AA-5	SEQUOIA MORTGAGE TRUST 2017-4 A1		4		1.A	172,443	.89.3470	150,659	168,622	170,915	0	(474)	0	0	3.500	3.313	MON	492	5,902	06/07/2017	07/25/2047
81746H-AB-7	SEQUOIA MORTGAGE TRUST 2017-CH1 A2		4		1.A	84,565	.91.9620	76,658	83,358	83,816	0	(209)	0	0	3.500	3.334	MON	243	2,918	09/20/2017	10/25/2047
81746Q-AA-9	SEQUOIA MORTGAGE TRUST 2018-2 A1		4		1.A	723,857	.88.6100	636,931	718,803	721,399	0	(943)	0	0	3.500	3.439	MON	2,097	25,518	01/16/2018	02/25/2048
81746R-AU-3	SEQUOIA MORTGAGE TRUST 2016-2 A19		4		1.A	358,857	.88.0740	310,583	352,638	355,175	0	(789)	0	0	3.500	3.281	MON	1,029	12,345	10/04/2016	08/25/2046
81746Y-AA-2	SEQUOIA MORTGAGE TRUST 2019-2 A1		4		1.A	309,101	.93.0280	282,171	303,318	306,859	0	(206)	0	0	4.000	3.795	MON	1,011	12,133	05/17/2019	05/25/2049
81747C-AA-9	SEQUOIA MORTGAGE TRUST 2019-CH2 A1		4		1.A	52,103	.98.2260	49,737	50,635	51,572	0	1,004	0	0	4.500	4.180	MON	190	2,279	07/16/2019	08/25/2049
81747D-AA-7	SEQUOIA MORTGAGE TRUST 2018-CH1 A1		4		1.A	286,402	.92.4910	260,661	281,823	283,696	0	226	0	0	4.000	3.811	MON	939	11,276	02/08/2018	02/25/2048
81748B-AB-8	SEQUOIA MORTGAGE TRUST 2019-3 A2		4		1.A	497,591	.89.0820	435,573	488,958	495,479	0	4,417	0	0	3.500	3.363	MON	1,426	17,114	08/07/2019	09/25/2049
81748J-AA-3	SEQUOIA MORTGAGE TRUST 2019-4 A1		4		1.A	105,827	.89.6930	92,973	103,657	105,102	0	(114)	0	0	3.500	3.285	MON	302	3,628	10/08/2019	11/25/2049
86358R-WU-7	STRUCTURED ASSET SEC CORP 2002-3 B1		4		1.A FM	165,619	.93.4440	154,833	165,696	165,220	0	(31)	0	0	6.500	6.548	MON	898	10,770	11/21/2002	03/25/2032
86359A-K3-6	STRUCTURED ASSET SECURITIES 2003-25XS A5		4		1.A FM	562,390	.94.7410	482,288	527,288	562,390	0	0	0	0	6.120	10.089	MON	4,219	40,056	08/27/2003	08/25/2033
924921-AA-7	VERUS SECURITIZATION TRUST 2022-5 A1		4		1.A FE	4,367,335	.94.3290	4,209,790	4,462,880	4,384,578	0	8,509	0	0	3.800	4.169	MON	14,132	169,589	05/27/2022	04/25/2067
92539B-AC-6	VERUS SECURITIZATION TRUST 2023-1 A3		4		1.F FE	1,962,787	100.3000	1,969,219	1,963,329	1,960,707	0	(2,081)	0	0	6.900	6.854	MON	11,289	124,181	01/11/2023	12/25/2067
92539F-AC-7	VERUS SECURITIZATION TRUST 2023-INV1 A3		4		1.F FE	3,494,634	100.4070	3,508,880	3,494,657	3,490,811	0	(3,823)	0	0	6.758	6.680	MON	19,681	196,807	02/13/2023	02/25/2068
92539G-AC-5	VERUS SECURITIZATION TRUST 2023-3 A3		4		1.F FE	2,212,252	100.0340	2,213,019	2,212,267	2,209,898	0	(2,354)	0	0	6.743	6.625	MON	12,431	99,449	04/14/2023	03/25/2068
92540B-AC-3	VERUS SECURITIZATION TRUST 2023-INV2 A3		4		1.F FE	1,409,636	100.9990	1,423,737	1,409,655	1,408,410	0	(1,226)	0	0	6.900	6.942	MON	8,316	41,579	09/21/2023	08/25/2068
92922F-JJ-8	WASHINGTON MUTUAL 2003-AR11 B1		4		1.A FM	86,122	.79.4870	133,886	168,438	110,838	0	4,994	0	0	5.867	17.692	MON	823	8,022	08/25/2009	10/25/2033
92922F-KX-5	WASHINGTON MUTUAL 2003-AR12 B1		4		6. FM	18,895	.39.8850	58,187	145,886	21,425	0	2,574	107,189	0	4.528	276.966	MON	550	6,992	08/27/2009	02/25/2034
949831-AA-9	WELLS FARGO MORTG BACKED SEC 2019-3 A1		4		1.A	145,151	.89.5060	128,117	143,138	144,621	0	523	0	0	3.500	3.386	MON	417	5,010	09/10/2019	07/25/2049
94989U-AS-0	WELLS FARGO MORTGAGE BACKED 2018-1 A17		4		1.A	674,295	.87.7160	619,841	706,646	687,135	0	(340)	0	0	3.500	4.033	MON	2,061	24,733	10/16/2018	07/25/2047
95002F-AE-4	WELLS FARGO MORTGAGE BACKED 2019-4 A5		4		1.A	4,767,966	.87.7070	4,077,636	4,649,157	4,730,299	0	25,529	0	0	3.500	3.241	MON	13,560	162,720	11/19/2019	09/25/2049
95003J-AA-7	WELLS FARGO MORTG BACKED SEC 2019-2 A1		4		1.A	78,464	.93.7260	72,254	77,091	77,900	0	632	0	0	4.000	3.801	MON	257	3,084	05/13/2019	04/25/2049
95002T-AA-2	WELLS FARGO MORTGAGE BACKED SE 2020-3 A1		4		1.A	839,531	.85.8800	698,084	812,859	832,649	0	(11)	0	0	3.000	2.676	MON	2,032	24,386	07/15/2020	06/25/2050
97652P-AA-9	WINWATER MORTGAGE LOAN TRUST 2014-1 A1		4		1.A	116,384	.93.8080	105,613	112,585	114,470	0	1,607	0	0	3.919	3.669	MON	368	4,412	06/19/2014	06/27/2044
97652T-AD-5	WINWATER MORTGAGE LOAN TRUST 2015-1 A4		4		1.A	256,201	.90.8530	227,748	250,678	253,476	0	1,816	0	0	3.500	3.337	MON	731	8,774	02/05/2015	01/20/2045
1029999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					75,960,024	XXX	71,368,760	77,131,155	75,952,063	(28,150)	94,274	161,028	0	XXX	XXX	XXX	279,646	3,087,020	XXX	XXX
05490T-AC-6	BBOCRE TRUST 2015-GTP B		4		1.A	4,310,862	.89.1170	3,537,945	3,970,000	4,028,442	0	(42,820)	0	0	4.216	3.092	MON	11,623	167,375	09/28/2016	08/10/2033
12575A-AF-4	CMFT NET LEASE MASTER ISSUER L 2021-1 A6		4		1.F FE	6,499,869	.73.7550	4,794,075	6,500,000	6,499,754	0	(46)	0	0	3.440	3.464	MON	6,832	223,600	07/22/2021	07/20/2051
12649A-AC-3	CREDIT SUISSE MORTGAGE TRUST 2014-USA A2		4		1.A	5,335,938	.86.9970	4,349,850	5,000,000	5,055,863	0	(35,690)	0	0	3.953	3.207	MON	16,471	197,650	02/17/2015	09/15/2037
23305J-AG-7	DBUS MORTGAGE TRUST 2017-BBKB C		4		1.A	2,961,102	.85.8530	2,509,483	2,923,000	2,925,425	0	(6,277)	0	0	3.530	3.328	MON	8,598	104,615	10/12/2017	10/10/2034
23306N-AG-7	DBWF 2015-LCM MORTGAGE TRUST 2015-LCM		4		1.A	3,832,127	.84.0210	3,335,634	3,970,000	3,930,426	0	13,253	0	0	3.421	3.826	MON	7,923	137,706	06/17/2015	06/10/2034
36254X-AA-2	GS MORTGAGE SECURITIES TRUST 2017-FARM A		4		1.A	1,031,778	.86.7670	867,670	1,000,000	1,013,474	0	(3,294)	0	0	3.541	3.181	MON	2,951	35,898	12/18/2017	01/10/2043
44217N-AC-0	HOUSTON GALLERIA MALL TRUST 2015-A A1		4		1.A	6,051,563	.95.7380	5,744,280	6,000,000	6,005,228	0	(5,991)	0	0	3.087	3.000	MON	15,433	185,196	03/26/2015	03/05/2037
46656Q-AA-0	JP MORGAN MORTGAGE TRUST 2023-4 1A2		4		1.A	4,522,720	.100.3220	4,552,221	4,537,609	4,521,655	0	(1,066)	0	0	6.000	6.030	MON	22,688	158,816	06/06/2023	11/25/2053
68245H-AC-8	ONE MARKET PLAZA TRUST 2017-1MKT B		4		1.A	1,029,996	.87.6550	876,550	1,000,000	999,574	0	(4,862)	0	0	3.845	3.372	MON	3,204	38,453	02/15/2017	02/10/2032
68245H-AE-4	ONE MARKET PLAZA TRUST 2017-1MKT C		4		1.A	2,451,398	.83.8540	2,195,725	2,380,000	2,378,892	0	(11,639)	0	0	4.016	3.542	MON	7,968	95,588	02/15/2017	02/10/2032
78413M-AE-8	SFAVE COMMERCIAL MTEG SEC TR 2015-SAVE A2B		4		1.A	3,296,448	.75.2080	2,384,094	3,170,000	3,251,150	0	(5,904)	0	0	4.144	3.884	MON	10,947	131,365	02/03/2015	01/05/2035
1039999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					41,323,801	XXX	34,947,527	40,450,609	40,609,883	0	(104,336)	0	0	XXX	XXX	XXX	114,636	1,476,262	XXX	XXX
00090T-AA-5	ABPCI DIRECT LENDING FUND ABS 2020-1A A		4		1.F FE	4,077,531	.92.8630	3,786,498	4,077,531	4,077,531	0	0	0	0	3.199	3.208	JAJU	25,726	130,440	12/16/2020	12/20/2030
00180A-AC-3	AISR TRUST 2020-SFR1 C		4		1.A FE	1,499,931	.95.3570	1,430,355	1,500,000	1,498,661	0	(344)	0	0	2.419	2.407	MON	3,024	36,285	03/04/2020	04/17/2025
002223-AE-5	AUF FUNDING LLC 2022-1A B2		4		1.C FE	1,000,000	.99.3130	993,132	1,000,000	1,000,000	0	0	0	0	7.550	7.611	JAJU	14,890	62,917	12/02/2022	01/20/2031

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**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	8 Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					22 Dates	
		3 Code	4 Design	5 Bond Char			8 Fair Value	9 Rate Used to Obtain Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
006346-AA-0	ADAMS OUTDOOR ADVERTISING 2023-1 A2				1.G FE	5,999,759	101,5260	6,091,560	6,000,000	5,999,552	0	(208)	0	0	6.967	7.063	MON	18,579	156,757	07/19/2023	07/15/2053
02666A-AA-6	AMERICAN HOMES 4 RENT 2015-SFR1 A		4		1.A FE	2,507,709	97,2390	2,438,570	2,507,811	2,504,144	0	(272)	0	0	3.467	3.473	MON	7,245	86,946	02/28/2015	04/17/2045
03065W-AF-2	AMERICREDIT AUTOMOBILE RECEIVA 2022-2 C				1.C FE	3,999,921	100,0480	4,001,920	4,000,000	3,999,785	0	(92)	0	0	5.320	5.377	MON	7,684	212,800	06/14/2022	04/18/2028
03072S-LT-0	AMERQUEST MORTGAGE SECURITIES 2003-11 AFS		4		1.A FM	898,134	108,5940	1,038,448	956,266	926,651	0	(7,962)	0	0	5.383	6.514	MON	4,290	50,861	11/03/2003	01/25/2034
03789X-AF-5	APPLEBEES/IHOP FUNDING LLC 2023-1A A2				2.B FE	5,500,000	102,8760	5,658,180	5,500,000	5,500,000	0	0	0	0	7.824	7.901	MON	31,079	272,536	03/29/2023	03/05/2053
038370-AA-0	AQUA FINANCE TRUST 2019A A		4		1.E FE	209,151	94,2140	197,080	209,184	209,184	0	15	0	0	3.140	3.166	MON	292	6,568	09/16/2019	07/16/2040
038370-AB-8	AQUA FINANCE TRUST 2019-A B		4		1.E FE	3,790,679	93,4860	3,544,063	3,791,009	3,790,792	0	20	0	0	3.470	3.496	MON	5,847	131,548	09/16/2019	07/16/2040
03837P-AA-5	AQUA FINANCE TRUST 2017-A A		4		1.A FE	252,949	99,4470	251,581	252,980	252,973	0	10	0	0	3.720	3.751	MON	9,418	9,411	11/17/2017	11/15/2035
03842V-AB-3	AQUA FINANCE TRUST 2021-A B				1.G FE	2,199,801	82,4970	1,814,934	2,200,000	2,199,864	0	28	0	0	2.400	2.413	MON	2,053	52,800	09/29/2021	07/17/2046
03842V-AC-1	AQUA FINANCE TRUST 2021-A C				2.C FE	4,299,343	78,6310	3,381,133	4,300,000	4,299,569	0	101	0	0	3.140	3.163	MON	5,251	135,020	09/29/2021	07/17/2046
038779-AB-0	ARBYS FUNDING LLC 2020-1A A2		4		2.C FE	967,500	91,6140	886,365	967,500	967,500	0	0	0	0	3.237	3.250	JAJU	5,307	31,318	07/23/2020	07/30/2050
05377R-GE-8	AESOP FUNDING II LLC 2023-1A B				1.F FE	3,999,239	101,1310	4,045,240	4,000,000	3,999,321	0	81	0	0	6.080	6.161	MON	7,431	224,960	01/09/2023	04/20/2029
05377R-GZ-1	AESOP FUNDING II LLC 2023-4A B				1.F FE	2,698,941	101,4650	2,739,555	2,700,000	2,699,058	0	118	0	0	6.320	6.411	MON	5,214	120,396	03/30/2023	06/20/2029
05377R-HH-0	AESOP FUNDING II LLC 2023-6A B				1.F FE	7,248,412	101,9110	7,388,548	7,250,000	7,248,479	0	67	0	0	6.400	6.490	MON	14,178	256,489	05/24/2023	12/20/2029
05377R-HN-7	AESOP FUNDING II LLC 2023-8A B				1.F FE	2,499,794	103,5510	2,588,775	2,500,000	2,499,784	0	(10)	0	0	6.660	6.753	MON	5,088	42,550	09/12/2023	02/20/2030
05607B-AA-9	BXG RECEIVABLES NOTE TRUST 2017-A A		4		1.F FE	217,202	98,6480	214,271	217,207	217,201	0	2	0	0	2.950	2.968	MON	516	6,408	05/24/2017	10/04/2032
05607B-AB-7	BXG RECEIVABLES NOTE TRUST 2017-A B		4		2.C FE	349,657	98,5520	344,614	349,678	349,665	0	6	0	0	3.590	3.617	MON	1,011	12,553	05/24/2017	10/04/2032
05607U-AB-5	BXG RECEIVABLES NOTE TRUST 2018-A B		4		1.F FE	558,853	96,6770	540,370	558,944	558,901	0	13	0	0	3.950	3.986	MON	1,779	22,078	10/16/2018	02/02/2034
05607U-AC-3	BXG RECEIVABLES NOTE TRUST 2018-A C		4		2.C FE	536,354	95,9840	514,917	536,462	536,412	0	15	0	0	4.440	4.485	MON	1,919	23,819	10/16/2018	02/02/2034
05608T-AB-7	BXG RECEIVABLES NOTE TRUST 2020-A B		4		1.G FE	2,063,867	92,6620	1,912,712	2,064,182	2,063,972	0	32	0	0	2.490	2.506	MON	428	51,398	10/01/2020	02/28/2036
05608T-AC-5	BXG RECEIVABLES NOTE TRUST 2020-A C		4		2.B FE	1,032,058	93,8870	968,987	1,032,078	1,032,031	0	(8)	0	0	4.220	4.256	MON	363	43,554	10/01/2020	02/28/2036
09228Y-AB-8	BLACKBIRD CAPITAL AIRCRAFT 2016-1A A		4		1.G FE	1,691,074	94,3520	1,595,569	1,691,082	1,691,011	0	2	0	0	4.213	4.248	MON	3,166	71,245	11/04/2016	12/16/2041
09228Y-AC-6	BLACKBIRD CAPITAL AIRCRAFT 2016-1A B		4		2.C FE	857,329	87,1230	746,959	857,362	857,310	0	4	0	0	5.682	5.748	MON	2,165	48,715	11/04/2016	12/16/2041
09261W-AA-2	BLACKROCK DLF IX 2020-1 A-1				1.A FE	6,240,504	98,8700	6,169,986	6,240,504	6,240,504	0	0	0	0	5.677	5.557	JAJU	72,822	368,974	04/27/2023	07/21/2030
09261W-AC-8	BLACKROCK DLF IX 2020-1 A-2		4		1.A FE	2,247,802	99,9100	2,245,779	2,247,802	2,247,802	0	0	0	0	5.684	5.586	JAJU	26,265	158,036	11/29/2021	07/21/2030
09261W-AE-4	BLACKROCK DLF IX 2020-1 B		4		1.D FE	899,258	98,7800	888,287	899,258	899,258	0	0	0	0	8.164	8.071	JAJU	15,092	67,783	08/04/2021	07/21/2030
09261W-AG-9	BLACKROCK DLF IX 2020-1 C		4		1.E FE	749,265	98,2500	749,153	749,265	749,265	0	0	0	0	9.164	9.082	JAJU	14,115	64,073	06/03/2021	07/21/2030
09261W-AJ-3	BLACKROCK DLF IX 2020-1 D		4		2.A FE	823,905	96,4200	794,409	823,905	823,905	0	0	0	0	9.664	9.591	JAJU	16,368	74,633	04/28/2021	07/21/2030
09261W-AL-8	BLACKROCK DLF IX 2020-1 E		4		3.A FE	706,034	90,7700	640,867	706,034	706,034	0	0	0	0	10.164	10.106	JAJU	14,752	67,535	02/17/2021	07/21/2030
09261W-AN-4	BLACKROCK DLF IX 2020-1 W		4		4.B FE	1,411,950	81,6000	1,152,151	1,411,950	1,411,950	0	0	0	0	2.500	2.506	JAJU	7,256	35,789	12/21/2020	07/21/2030
09261W-AQ-7	BLACKROCK DLF IX 2020-1		.0		6	569,595	103,2000	587,822	569,595	569,595	0	0	0	0	0.000	0.000	N/A	0	240,875	09/17/2020	07/21/2030
09606B-AA-2	BLUE STREAM ISSUER, LLC 2023-1A A2				1.G FE	3,927,867	97,0670	3,882,680	4,000,000	3,935,981	0	0	8,114	0	5.398	5.883	MON	6,598	133,151	04/25/2023	05/20/2053
09748R-AA-6	BOJANGLES ISSUER, LLC 2020-1A A2		4		2.B FE	5,895,000	93,7510	5,526,621	5,895,000	5,895,000	0	0	0	0	3.832	3.849	JAJU	44,552	225,896	09/29/2020	10/20/2050
12434K-AB-2	BXG RECEIVABLES NOTE TRUST 2022-A B				1.G FE	2,090,909	95,0440	1,987,770	2,091,421	2,091,003	0	61	0	0	4.610	4.660	MON	803	96,415	04/22/2022	09/28/2037
124860-CB-1	C-BASS LLC 1999-3 A		4		1.A FM	10,100	77,5000	7,974	10,276	10,276	0	47	0	0	0.000	0.080	MON	0	205	07/15/1999	01/01/2029
12489W-GE-8	C-BASS 2002-CB6 MZF				1.A FM	372,981	86,8920	502,216	577,978	372,981	0	0	0	0	4.050	11,154	MON	1,951	14,167	12/13/2002	01/25/2033
12510H-AE-0	CAPITAL AUTOMOTIVE REIT 2020-1A A5		4		1.E FE	1,973,782	91,2180	1,801,175	1,974,583	1,974,241	0	101	0	0	3.480	3.517	MON	3,054	68,715	01/15/2020	02/15/2050
12510H-AN-0	CAPITAL AUTOMOTIVE REIT 2021-1A A4				1.E FE	2,984,845	73,9850	2,208,915	2,985,625	2,985,014	0	73	0	0	2.760	2.779	MON	3,662	82,403	07/27/2021	08/15/2051
12510H-AT-7	CAPITAL AUTOMOTIVE REIT 2023-1A A2				1.E FE	4,337,530	100,5030	4,508,502	4,485,938	4,344,345	0	6,814	0	0	5.500	7.423	MON	12,959	64,797	09/14/2023	09/15/2053
12563L-AN-7	CLI FUNDING LLC 2020-1A A		4		1.F FE	3,001,242	89,4660	2,686,329	3,002,625	3,001,604	0	113	0	0	2.080	2.097	MON	2,429	62,455	08/27/2020	09/18/2045
12563L-AS-6	CLI FUNDING LLC 2020-3A A		4		1.F FE	2,239,538	89,8410	2,012,438	2,240,000	2,239,672	0	46	0	0	2.070	2.083	MON	1,674	46,368	10/02/2020	10/18/2045
12563L-AT-4	CLI FUNDING LLC 2020-3A B		4		2.B FE	1,343,438	90,0240	1,209,923	1,344,000	1,343,602	0	57	0	0	3.300	3.332	MON	1,602	44,352	10/02/2020	10/18/2045
12565K-AF-4	CLI FUNDING LLC 2022-1A B1				2.B FE	2,513,796	85,6150	2,152,704	2,514,400	2,513,878	0	46	0	0	3.120	3.144	MON	2,833	78,449	01/19/2022	01/18/2047
12565K-AH-0	CLI FUNDING LLC 2023-1A B				2.B FE	4,744,969	102,9970	4,911,300	4,768,392	4,746,854	0	1,885	0	0	7.480	7.712	MON	12,880	176,356	06/07/2023	06/18/2048
14686G-AD-8	CARVANA AUTOS RECEIVABLES TRUS 2022-N1 C				1.E FE	1,884,036	97,2180	1,831,828	1,884,248	1,884,106	0	28	0	0	3.320	3.346	MON	3,649	62,557	03/11/2022	12/11/2028

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
14855M-AA-6	CASCADE AIRCRAFT SECURITY 2019-1A A			4	2.B FE	2,011,650	.87 2800	1,755,771	2,011,654	2,011,585	.0	(11)	.0	.0	3.967	3.999	MON	3,547	79,802	04/11/2019	04/15/2039
19260M-AA-4	COINSTAR FUNDING, LLC 2017-1A A2			4	2.C FE	2,805,000	.87 5160	2,454,824	2,805,000	2,805,000	.0	.0	.0	.0	5.216	5.249	JAJU	26,823	146,309	05/04/2017	04/25/2047
19393B-AD-9	COLLEGE AVE STUDENT LOANS 2023-A C				1.F FE	1,499,270	.96 9660	1,454,490	1,500,000	1,499,362	.0	92	.0	.0	6.060	6.144	MON	1,515	55,298	05/09/2023	05/25/2055
19420A-AB-9	COLLEGE AVE STUDENT LOANS 2017-A A2			4	1.B FE	502,423	.95 7410	481,228	502,636	502,571	.0	25	.0	.0	3.750	3.789	MON	314	18,849	07/11/2017	11/26/2046
19421U-AB-0	COLLEGE AVE STUDENT LOANS 2019-A A2			4	1.A FE	1,315,634	.92 2720	1,214,407	1,316,116	1,315,809	.0	38	.0	.0	3.280	3.308	MON	719	43,154	06/28/2019	12/28/2048
19423D-AB-6	COLLEGE AVE STUDENT LOANS 2018-A A2			4	1.D FE	1,265,133	.95 9800	1,214,818	1,265,700	1,265,360	.0	41	.0	.0	4.130	4.173	MON	871	52,273	06/12/2018	12/26/2047
19424K-AC-7	COLLEGE AVE STUDENT LOANS 2021-A B				1.C FE	1,243,442	.89 5810	1,114,369	1,243,979	1,243,656	.0	41	.0	.0	2.320	2.339	MON	481	28,792	02/09/2021	07/25/2051
19424K-AD-5	COLLEGE AVE STUDENT LOANS 2021-A C				1.F FE	2,456,422	.90 5740	2,225,881	2,457,528	2,456,852	.0	83	.0	.0	2.920	2.946	MON	1,196	71,760	02/09/2021	07/25/2051
19521U-AA-1	COLOGIX DATA CENTERS ISSR LLC 2021-1A A2				1.G FE	4,599,746	.90 1810	4,148,326	4,600,000	4,599,355	.0	(194)	.0	.0	3.300	3.319	MON	2,530	151,800	12/14/2021	12/26/2051
20267T-AA-0	COMMONBOND STUDENT LOAN TRUST 2016-A A1			4	1.A FE	364,843	.95 3270	347,809	364,859	364,842	.0	1	.0	.0	3.320	3.343	MON	202	12,113	04/15/2016	05/25/2040
20267U-AA-7	COMMONBOND STUDENT LOAN TRUST 2016-B A1			4	1.A FE	131,333	.95 5000	125,457	131,368	131,357	.0	3	.0	.0	2.730	2.750	MON	60	3,586	10/13/2016	10/25/2040
20267V-AC-1	COMMONBOND STUDENT LOAN TRUST 2017-AGS B			4	1.B FE	467,486	.89 2470	417,240	467,511	467,488	.0	0	.0	.0	3.470	3.495	MON	270	16,223	06/02/2017	05/25/2041
20268M-AA-4	COMMONBOND STUDENT LOAN TRUST 2018-BGS A1			4	1.A FE	575,352	.94 4870	547,396	579,335	577,737	.0	517	.0	.0	3.560	3.810	MON	344	20,624	12/14/2018	09/25/2045
20269D-AC-9	COMMONBOND STUDENT LOAN TRUST 2018-AGS B			4	1.B FE	1,009,968	.92 1360	930,943	1,010,401	1,010,233	.0	34	.0	.0	3.580	3.614	MON	603	36,172	03/09/2018	02/25/2044
20633K-AA-6	TUNES 2022-1A A2				1.E FE	2,929,341	101 5580	3,046,740	3,000,000	2,942,602	.0	13,017	.0	.0	6.500	7.107	JAJU	38,458	161,417	12/08/2022	01/20/2073
21075W-BX-2	CONTI MTGE HOME EQUITY 1995-4 A9			4	1.A FM	82,856	.82 2740	165,170	200,756	82,856	.0	0	.0	.0	8.080	30.341	MON	1,352	2,694	11/10/1995	03/15/2027
21075W-CJ-2	CONTI MTGE HOME EQUITY 1996-1 A7			4	1.A FM	57,128	.61 6320	86,500	140,349	57,128	.0	0	.0	.0	6.276	28.618	MON	734	8,826	02/28/1996	03/15/2027
21873A-AJ-6	COLONY AMERICAN FINANCE LTD 2020-4 C				1.G FE	1,999,962	.82 6960	1,653,920	2,000,000	1,999,296	.0	(224)	.0	.0	2.250	2.248	MON	3,750	45,000	06/02/2021	12/15/2052
21873A-AL-1	COLONY AMERICAN FINANCE LTD 2020-4 D				2.B FE	999,975	.78 6980	786,980	1,000,000	999,666	.0	(104)	.0	.0	2.712	2.715	MON	2,260	17,120	12/09/2020	12/15/2052
22534L-AC-6	CREDIT ACCEPTANCE AUTO LOAN TR 2022-1A B				1.C FE	3,999,808	.97 5690	3,902,760	4,000,000	3,999,760	.0	(23)	.0	.0	4.950	5.001	MON	8,800	198,000	06/08/2022	08/16/2032
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE				2.B PL	5,885,809	.95 7370	5,634,889	5,885,809	5,885,809	.0	0	.0	.0	1.000	0.000	MJSD	0	239,215	11/01/2023	01/29/2031
25273C-AC-4	DIAMOND RESORTS OWNER TRUST 2021-1A C				2.B FE	621,481	.92 4850	574,790	621,495	621,475	.0	(2)	.0	.0	2.700	2.715	MON	513	16,780	04/12/2021	11/21/2033
25402J-AA-7	DIGITAL BRIGE ISSUER LLC 2021-1A A2				2.B FE	1,500,000	.94 1670	1,412,505	1,500,000	1,500,000	.0	0	.0	.0	3.933	3.950	MJSD	983	58,995	06/30/2021	09/25/2051
25755T-AA-6	DOMINOS PIZZA MASTER ISSUER 2018-1A A211			4	2.A FE	4,750,000	.96 5850	4,587,788	4,750,000	4,750,000	.0	0	.0	.0	4.328	4.350	JAJU	37,690	205,580	04/18/2018	07/25/2048
25755T-AL-4	DOMINOS PIZZA MASTER ISSUER 2019-1A A2			4	2.A FE	4,812,500	.91 4720	4,402,090	4,812,500	4,812,500	.0	0	.0	.0	3.668	3.684	JAJU	32,362	176,522	11/06/2019	10/25/2049
26113*-AA-7	DYAL CAPITAL PRTRNS IV ISSR B SENIOR SECURED NOTES			1	1.F PL	1,400,000	.90 5150	1,267,215	1,400,000	1,400,000	.0	0	.0	.0	3.650	3.648	FA	18,311	51,100	02/22/2021	02/22/2041
26113B-AA-5	DYAL CAPITAL PRTRNS IV ISSR A SENIOR SECURED NOTES			1	1.F PL	2,600,000	.90 5150	2,353,399	2,600,000	2,600,000	.0	0	.0	.0	3.650	3.648	FA	34,006	94,900	02/22/2021	02/22/2041
26208L-AA-8	DRIVEN BRANDS FUNDING LLC 2019-2A A2			4	2.C FE	2,664,000	.94 4810	2,516,974	2,664,000	2,664,000	.0	0	.0	.0	3.981	4.000	JAJU	20,916	106,054	09/10/2019	10/20/2049
26209X-AA-9	DRIVEN BRANDS FUNDING, LLC 2020-1A A2			4	2.C FE	967,500	.92 4410	894,367	967,500	967,500	.0	0	.0	.0	3.786	3.803	JAJU	7,224	36,630	06/26/2020	07/20/2050
26209X-AC-5	DRIVEN BRANDS FUNDING, LLC 2020-2A A2			4	2.C FE	2,917,500	.89 5220	2,611,804	2,917,500	2,917,500	.0	0	.0	.0	3.237	3.250	JAJU	18,626	94,439	10/29/2020	01/20/2051
26209X-AD-3	DRIVEN BRANDS FUNDING, LLC 2021-1A A2				2.C FE	6,370,000	.85 8260	5,467,116	6,370,000	6,370,000	.0	0	.0	.0	2.791	2.801	JAJU	35,063	177,787	09/23/2021	10/20/2051
26209X-AF-8	DRIVEN BRANDS FUNDING, LLC 2022-1A A2				2.C FE	9,900,000	101 4750	10,046,025	9,900,000	9,900,000	.0	0	.0	.0	7.393	7.459	JAJU	144,348	731,907	09/28/2022	10/20/2052
26746*-AA-2	NOTES			1	1.G PL	1,459,727	.95 0070	1,386,850	1,459,727	1,459,727	.0	0	.0	.0	4.400	4.398	JD	2,855	64,228	06/23/2020	06/15/2030
26746B-AA-0	NOTES			1	1.G PL	2,540,273	.95 0070	2,413,449	2,540,273	2,540,273	.0	0	.0	.0	4.400	4.398	JD	4,968	111,772	06/23/2020	06/15/2030
28416D-AB-6	ELARA HGV TIMESHARE ISSUER 2017-A B			4	1.F FE	432,232	.96 7820	418,448	432,362	432,362	.0	54	.0	.0	2.960	2.987	MON	213	12,798	10/17/2017	03/25/2030
28924A-AB-7	ELM TRUST 2020-4A A2			4	1.F FE	3,412,378	.94 9420	3,239,789	3,412,387	3,412,321	.0	(22)	.0	.0	2.286	2.296	MON	2,384	78,007	10/16/2020	10/20/2029
28933B-AB-1	ELM TRUST 2020-3A A2			4	1.F FE	2,166,421	.95 7840	2,075,134	2,166,473	2,166,386	.0	(16)	.0	.0	2.954	2.972	MON	1,955	63,998	08/26/2020	08/20/2029
29978C-AA-8	EVERBANK MORTGAGE LOAN TRUST 2018-1 A1			4	1.A	544,005	.88 4290	486,532	550,195	545,408	.0	(255)	.0	.0	3.500	3.598	MON	1,605	19,257	02/08/2018	02/25/2048
30166Y-AE-2	EXETER AUTOMOBILE RECEIVABLES 2022-3A C				1.F FE	5,722,586	.99 4480	5,718,260	5,750,000	5,739,411	.0	12,269	.0	.0	5.300	5.574	MON	13,544	304,750	06/14/2022	09/15/2027
30168C-AE-8	EXETER AUTOMOBILE RECEIVABLES 2023-2A C				1.F FE	1,999,685	.99 8200	1,996,400	2,000,000	1,999,715	.0	30	.0	.0	5.750	5.823	MON	5,111	66,444	05/09/2023	07/17/2028
31614C-AB-2	Fidelity Direct Lending Fund I				1.E FE	57,920,000	.99 7430	57,771,146	57,920,000	57,920,000	.0	0	.0	.0	8.160	7.389	MON	58,403	0	12/21/2023	02/25/2027
35042A-AA-1	FOUNDATION FINANCE TRUST 2023-1A A				1.A FE	830,130	100 0800	836,277	835,608	830,954	.0	824	.0	.0	5.670	6.045	MON	2,106	28,427	05/01/2023	12/15/2043

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
361528-AC-6	GBX LEASING 2022-1 LLC 2023-1A A				1.C FE	998,197	104.3660	1,042,288	998,685	998,200	0	3	0	0	6.420	6.516	MON	1,959	5,343	11/07/2023	11/20/2053
36157R-D7-7	GE CAPITAL MTG 1999-HE1 A6			4	1.A FM	277,390	99.7640	274,675	275,325	274,846	(162)	0	0	0	6.700	6.669	MON	1,537	18,447	05/21/2010	04/25/2029
36157R-D9-3	GE CAPITAL MTG 1999-HE M			4	6.FM	59,896	84.6060	53,568	63,315	53,568	1,224	0	0	0	6.705	7.341	MON	354	3,891	01/28/2002	04/25/2029
36263X-AE-3	GLS AUTO RECEIVABLES TRUST 2022-1A C				1.B FE	2,999,719	97.4610	2,923,830	3,000,000	2,999,746	0	(33)	0	0	3.190	3.212	MON	4,253	95,700	03/08/2022	02/16/2027
36266X-AD-2	GLS AUTO RECEIVABLES TRUST 2023-1A C				1.F FE	2,499,616	100.8970	2,522,425	2,500,000	2,499,616	0	0	0	0	6.380	6.466	MON	7,089	120,068	03/07/2023	12/15/2028
37959P-AA-5	GLOBAL SC FINANCE SRL 2020-1A A			4	1.F FE	4,460,253	92.1220	4,109,068	4,460,464	4,458,798	0	(429)	0	0	2.170	2.159	MON	8,066	96,792	09/02/2020	10/17/2040
37959P-AC-1	GLOBAL SC FINANCE SRL 2020-2A A			4	1.F FE	1,930,008	91.8270	1,772,940	1,930,740	1,930,228	0	68	0	0	2.260	2.278	MON	1,697	43,635	09/23/2020	11/19/2040
37959P-AD-9	GLOBAL SC FINANCE SRL 2020-2A B			4	2.A FE	643,387	92.0640	592,489	643,562	643,433	0	14	0	0	3.320	3.348	MON	831	21,366	09/23/2020	11/19/2040
38081E-AA-9	GOLDEN BEAR 2016-1A A			4	1.A FE	1,072,038	89.4770	1,072,038	1,072,038	1,072,038	0	0	0	0	3.750	3.750	MS	11,729	40,201	06/15/2016	09/20/2047
38178X-AC-7	GOLUB CAPITAL PARTNERS FUNDING 2021-2A B				2.B FE	3,000,000	84.7610	2,542,830	3,000,000	3,000,000	0	0	0	0	3.994	4.010	JAJO	23,629	119,808	10/15/2021	10/20/2029
381938-AB-5	GOLUB CAPITAL PARTNERS FUNDING 2023-1A A				1.F FE	5,000,000	101.0510	5,052,700	5,000,000	5,000,000	0	0	0	0	7.458	7.525	JAJO	68,365	112,906	06/20/2023	07/25/2033
38217K-AA-2	GOODGREEN TRUST 2016-1A A			4	1.A FE	1,593,026	90.4110	1,440,988	1,593,819	1,593,373	0	77	0	0	3.230	3.240	AO	10,868	52,184	10/28/2016	10/15/2052
40439H-AB-5	HIN TIMESHARE TRUST 2020-A B			4	1.F FE	1,221,953	93.6720	1,144,923	1,222,268	1,222,102	0	41	0	0	2.230	2.245	MON	1,666	27,257	09/04/2020	10/09/2039
40439H-AC-3	HIN TIMESHARE TRUST 2020-A C				2.B FE	651,791	94.3950	615,339	651,876	651,822	0	9	0	0	3.420	3.446	MON	1,362	22,294	09/04/2020	10/09/2039
411707-AH-5	CKE RESTAURANTS HOLDINGS INC 2020-1A A2			4	2.B FE	3,880,000	88.1200	3,419,056	3,880,000	3,880,000	0	0	0	0	3.981	4.000	MJSD	4,720	154,463	11/13/2020	12/20/2050
42770L-AA-1	HERO FUNDING TRUST 2015-1A A			4	1.A FE	425,322	93.2220	396,673	425,514	425,380	0	7	0	0	3.840	3.845	MS	4,584	16,714	04/22/2015	09/20/2040
42770Q-AA-0	HERO FUNDING TRUST 2014-2A A			4	1.A FE	502,781	97.6050	491,075	503,123	502,919	0	19	0	0	3.990	3.999	MS	5,632	20,075	10/16/2014	09/21/2040
43283B-AB-9	HILTON GRAND VACATIONS TRUST 2022-1D B				1.G FE	863,872	96.5670	834,353	863,892	864,014	0	11	0	0	4.100	4.139	MON	1,082	35,425	04/12/2022	06/20/2034
43284B-AB-8	HILTON GRAND VACATIONS TRUST 2018-AA B			4	1.F FE	468,033	97.2350	455,198	468,143	468,107	0	19	0	0	3.700	3.735	MON	289	17,321	09/11/2018	02/25/2032
43284B-AC-6	HILTON GRAND VACATIONS TRUST 2018-AA C				2.B FE	468,096	96.8830	453,551	468,143	468,116	0	8	0	0	4.000	4.035	MON	312	18,726	09/11/2018	02/25/2032
44040H-AA-0	HORIZON AIRCRAFT FINANCE I LTD 2019-1 A			4	2.B FE	3,439,867	89.1970	3,068,272	3,439,882	3,439,790	0	(14)	0	0	3.721	3.749	MON	5,689	127,998	06/21/2019	07/15/2039
44040J-AA-6	HORIZON AIRCRAFT FINANCE I LTD 2019-2 A			4	2.C FE	3,417,068	78.9990	2,699,514	3,417,149	3,417,016	0	(12)	0	0	3.425	3.449	MON	5,202	117,037	10/18/2019	11/15/2039
44148H-AA-1	HOTWIRE FUNDING LLC 2023-1A A2				1.F FE	5,000,000	99.3380	4,966,900	5,000,000	5,000,000	0	0	0	0	5.687	5.754	MON	6,688	164,291	05/16/2023	05/20/2053
44328J-AG-6	HPSPR 2023-1A C			4	1.F FE	6,750,000	96.6240	6,522,147	6,750,000	6,750,000	0	0	0	0	9.612	9.786	JAJO	362,264	0	05/15/2023	07/15/2035
449670-CP-1	JMC HOME EQUITY LN TR 1987-3 CLASS A-6			4	1.A FM	19,415	99.8550	19,392	19,421	19,357	0	(3)	0	0	7.520	7.604	MON	122	1,555	06/16/1997	08/20/2028
45783N-AA-5	INSTAR LEASING III LLC 2021-1A A				1.F FE	2,167,995	87.5090	1,898,223	2,169,175	2,168,521	0	186	0	0	2.300	2.320	MON	2,217	49,891	02/03/2021	02/15/2054
46616M-AA-8	HENDERSON RECEIVABLES LLC 2010-3A A			4	1.A FE	197,836	99.5970	197,079	197,876	197,859	0	2	0	0	3.820	3.853	MON	336	7,559	10/29/2010	12/15/2048
46618L-AA-8	HENDERSON RECEIVABLES LLC 2015-1A A			4	1.A FE	1,579,691	84.3440	1,333,218	1,580,691	1,579,928	0	29	0	0	3.260	3.287	MON	2,290	51,530	03/25/2015	09/15/2072
46648R-AC-5	JPL MORGAN MORTGAGE TRUST 2018-1 A3				1.A	105,013	89.9770	94,178	104,669	104,745	0	49	0	0	3.500	3.463	MON	305	3,663	01/18/2018	06/25/2048
46651N-AA-2	JOL AIR 2019-1 A			4	2.A FE	3,287,354	99.1120	2,995,178	3,287,213	3,287,213	0	(27)	0	0	3.967	3.998	MON	5,796	130,409	05/17/2019	04/15/2044
50543L-AA-0	LABRADOR AVIATION FINANCE LTD 2016-1A A1				3.A FE	1,680,581	85.5030	1,465,379	1,713,834	1,700,528	0	3,017	0	0	4.300	4.746	MON	3,275	73,695	12/08/2016	01/15/2042
52604E-AB-6	LENDMARK FUNDING TRUST 2023-1A B				1.C FE	1,959,591	99.0730	1,981,460	2,000,000	1,967,434	0	7,843	0	0	5.600	6.394	MON	3,422	71,245	04/26/2023	05/20/2033
543190-AA-0	LONGTRAIN LEASING III LLC 2015-1A A1				1.F FE	2,157,696	97.0900	2,095,216	2,157,814	2,157,734	0	21	0	0	2.980	2.999	MON	2,858	64,303	08/30/2019	01/15/2045
55400E-AB-5	MVIOT 2020-1A B			4	1.F FE	424,862	94.7930	402,795	424,921	424,883	0	4	0	0	2.730	2.747	MON	354	11,600	07/13/2020	10/20/2037
55400E-AC-3	MVIOT 2020-1A C				2.B FE	409,329	96.1150	393,461	409,365	409,334	0	0	0	0	4.210	4.248	MON	527	17,234	07/13/2020	10/20/2037
55400U-AB-9	MVI OWNER TRUST 2022-1A B				1.F FE	3,004,590	96.0890	2,887,403	3,004,925	3,004,619	0	15	0	0	4.400	4.442	MON	4,040	132,217	05/12/2022	11/21/2039
57109R-AC-4	MARLETTE FUNDING TRUST 2023-3A C				1.G FE	1,499,986	101.4130	1,521,195	1,500,000	1,499,987	0	2	0	0	7.060	7.160	MON	4,707	42,654	07/14/2023	09/15/2033
59549W-AA-1	MID STATE TRUST SERIES 11 A1			4	1.F FE	1,177,533	98.3700	1,189,584	1,209,295	1,205,372	0	1,549	0	0	4.864	5.181	MON	2,614	58,820	04/22/2010	07/15/2038
61033M-AB-0	MONROE CAPITAL INCOME PLUS ABS 2022-1A A				1.F FE	4,918,915	92.7400	4,637,000	5,000,000	4,950,315	0	17,676	0	0	4.050	4.490	JAJO	38,250	201,938	03/16/2022	03/30/2032
61034U-AC-9	MONROE CAPITAL MML CLO X LLC 2020-1A A2R				1.A FE	3,000,000	92.7000	2,781,012	3,000,000	3,000,000	0	0	0	0	4.650	4.675	FMAN	15,888	139,500	04/22/2022	05/20/2034
62848B-AB-7	MVI OWNER TRUST 2018-1A B			4	1.F FE	369,688	98.3220	363,541	369,746	369,716	0	2	0	0	3.600	3.629	MON	407	13,311	06/19/2018	01/21/2036
62848P-AB-6	MVI OWNER TRUST 2023-1A B				1.F FE	3,894,018	99.6350	3,879,867	3,894,080	3,893,987	0	(30)	0	0	5.420	5.480	MON	6,449	145,983	04/04/2023	10/20/2040
62878Y-AA-2	NOTHING BUNDT CAKES 2021-1 A2				2.C FE	1,980,000	90.0840	1,783,663	1,980,000	1,980,000	0	0	0	0	2.989	3.000	JAJO	10,028	59,182	07/16/2021	07/30/2051
62946A-AA-2	NP SPE 11 LLC 2016-1A A1			4	1.G FE	1,026,370	97.3350	999,017	1,026,370	1,026,370	0	0	0	0	4.164	4.199	MON	1,306	42,738	04/25/2016	04/20/2046
629682-AA-3	NADG NNN OPERATING LP 2019-1 A				1.F FE	2,891,920	95.7990	2,770,430	2,891,920	2,891,920	0	0	0	0	3.368	3.391	MON	812	97,400	11/21/2019	12/28/2049

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Fore ign	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
638961-AA-0	NAVIENT STUDENT LOAN TRUST 2023-A A				1.A FE	4,853,011	100.0360	4,861,795	4,860,045	4,853,802	0	791	0	0	5.510	5.624	MON	11,902	169,599	04/18/2023	10/15/2032
63939N-AB-9	NAVIENT STUDENT LOAN TRUST 2016-AA A2A	4			1.A FE	382,593	98.1210	375,579	382,772	382,717	0	13	0	0	3.910	3.949	MON	665	14,966	01/28/2016	12/15/2045
64016N-AC-1	NEIGHBORLY ISSUER LLC 2022-1A A2				2.C FE	4,912,500	85.7940	4,214,630	4,912,500	4,912,500	0	0	0	0	3.695	3.712	JAJO	30,757	181,517	01/11/2022	01/30/2052
64352V-ED-9	NEW CENTURY HOME EQUITY LOAN 2003-5 A16	4			1.A FM	1,987,479	95.3170	1,910,272	2,004,125	1,995,208	0	2,496	0	0	4.856	4.940	MON	8,110	96,565	10/07/2003	11/25/2033
67190A-AC-0	OAK STREET INVESTMENT GRADE NE 2021-1A A3				2.A FE	2,999,230	84.1040	2,523,120	3,000,000	2,999,641	0	144	0	0	2.800	2.822	MON	2,567	84,000	01/20/2021	01/20/2051
68504U-AB-7	ORANGE LAKE TIMESHARE TRUST 2019-A B	4			1.F FE	377,439	96.7170	365,097	377,490	377,456	0	4	0	0	3.360	3.386	MON	775	12,684	05/21/2019	04/09/2038
68504W-AB-3	ORANGE LAKE TIMESHARE TRUST 2018-A B	4			1.F FE	480,198	97.2510	467,004	480,205	480,185	0	0	0	0	3.350	3.373	MON	1,028	16,087	02/13/2018	07/08/2030
68504W-AC-1	ORANGE LAKE TIMESHARE TRUST 2018-A C	4			2.C FE	411,542	97.3890	400,852	411,599	411,570	0	7	0	0	3.740	3.772	MON	983	15,394	02/13/2018	07/08/2030
69121B-AC-8	CIVIL ROCK CLO LTD 2022-7A A2				1.A FE	2,000,000	97.3580	1,947,152	2,000,000	2,000,000	0	0	0	0	5.000	5.027	JAJO	19,722	123,333	06/24/2022	07/20/2033
69121B-AG-9	CIVIL ROCK CLO LTD 2022-7A B2				1.C FE	6,000,000	94.3250	5,659,488	6,000,000	6,000,000	0	0	0	0	5.710	5.746	JAJO	67,568	422,540	06/24/2022	07/20/2033
69144A-AA-7	OXFORD FINANCE FUNDING TRUST 2020-1A A2	4			1.F FE	797,520	97.1100	774,472	797,520	797,520	0	0	0	0	3.101	3.120	MON	1,099	24,731	01/28/2020	02/15/2028
69145B-AA-4	OXFORD FINANCE FUNDING TRUST 2022-1A A2				1.F FE	6,000,000	95.3960	5,723,760	6,000,000	6,000,000	0	0	0	0	3.602	3.627	MON	9,605	216,120	02/08/2022	02/15/2030
69363P-AC-4	PUBLIC SERVICE NEW HAMPSHIRE 2018-1 A3	4			1.A FE	499,987	94.0280	470,140	500,000	500,001	0	(7)	0	0	3.814	3.812	FA	7,946	19,070	05/01/2018	02/01/2035
72703P-AC-7	PLANET FITNESS MASTER ISSUER 2019-1A A2	4			2.B FE	3,360,000	88.3490	2,968,526	3,360,000	3,360,000	0	0	0	0	3.858	3.876	MJSD	9,362	129,629	11/20/2019	12/05/2049
72703P-AD-5	PLANET FITNESS MASTER ISSUER 2022-1A A21				2.B FE	6,386,250	92.8910	5,932,251	6,386,250	6,386,250	0	0	0	0	3.251	3.263	MJSD	14,995	207,617	01/25/2022	12/05/2051
72703P-AE-3	PLANET FITNESS MASTER ISSUER 2022-1A A211				2.B FE	1,965,000	86.0090	1,690,077	1,965,000	1,965,000	0	0	0	0	4.008	4.027	MJSD	5,688	78,757	01/25/2022	12/05/2051
73316P-HP-8	POPULAR ABS MORTGAGE PASS-THRU 2005-D A5				1.A FM	7,779	98.2420	8,108	8,254	8,161	0	(23)	0	0	3.526	4.144	MON	24	291	11/18/2005	01/25/2036
74333L-AC-0	PROGRESS RESIDENTIAL TRUST 2020-SFR2 B	4			1.B FE	999,972	95.3360	953,360	1,000,000	999,192	0	(225)	0	0	2.578	2.568	MON	2,148	25,780	05/21/2020	06/18/2037
759950-CU-0	RENAISSANCE MTG ACCEPTANCE CR 2004-2 AF5	4			1.A FM	2,495,207	89.2200	2,520,977	2,825,574	2,495,207	0	41,914	51,185	0	6.558	9.652	MON	15,442	102,124	06/18/2004	07/25/2034
783897-AF-8	SCF EQUIPMENT TRUST LLC 2021-1A D				1.E FE	3,599,445	92.4710	3,328,956	3,600,000	3,599,845	0	199	0	0	1.930	1.942	MON	2,123	69,480	02/10/2021	09/20/2030
78405A-AD-0	SCF EQUIPMENT TRUST LLC 2020-1A B	4			1.B FE	1,830,388	98.8800	1,810,474	1,830,981	1,830,848	0	102	0	0	2.020	2.036	MON	1,130	36,986	08/11/2020	03/20/2028
78405A-AE-8	SCF EQUIPMENT TRUST LLC 2020-1A C	4			1.C FE	3,599,713	96.9320	3,489,552	3,600,000	3,599,887	0	25	0	0	2.600	2.616	MON	2,860	93,600	08/11/2020	08/21/2028
78449H-AC-1	SMB PRIVATE EDUCATION LOAN TRU 2023-B B				1.C FE	3,398,804	99.0220	3,366,748	3,400,000	3,398,925	0	120	0	0	5.770	5.845	MON	8,719	109,534	05/12/2023	10/16/2056
78450P-AC-9	SMB PRIVATE EDUCATION LOAN TRU 2023-D B				1.C FE	999,518	105.7530	1,057,530	1,000,000	999,525	0	7	0	0	6.930	7.038	MON	3,080	7,315	10/27/2023	09/15/2053
81761T-AA-3	SERVICEMASTER BRANDS 2020-1 A21	4			2.C FE	2,843,880	87.6830	2,493,599	2,843,880	2,843,880	0	0	0	0	2.841	2.850	JAJO	13,690	80,795	11/20/2020	01/30/2051
81761T-AC-9	SERVICEMASTER BRANDS 2020-1 A211				2.C FE	2,843,710	81.9810	2,331,302	2,843,710	2,843,710	0	0	0	0	3.337	3.350	JAJO	16,079	94,895	11/20/2020	01/30/2051
81761T-AG-0	SERVICEMASTER BRANDS 2021-1 A211				2.C FE	3,347,716	80.5900	2,697,924	3,347,716	3,347,716	0	0	0	0	3.113	3.125	JAJO	17,659	104,214	07/26/2021	07/30/2051
81783R-AA-1	SETTLEMENT FEE FINANCE LLC 2013-1A A	4			1.F FE	196,868	97.2360	191,426	196,868	196,868	0	0	0	0	3.980	3.999	JAJO	1,436	7,835	11/15/2013	01/25/2044
826525-AB-3	SIERRA RECEIVABLES FUNDING CO 2020-2A B				1.F FE	591,850	95.8320	567,331	592,006	591,924	0	16	0	0	2.320	2.336	MON	420	13,735	08/03/2020	07/20/2037
826525-AC-1	SIERRA RECEIVABLES FUNDING CO 2020-2A C				2.B FE	394,622	96.1260	379,381	394,671	394,637	0	3	0	0	3.510	3.537	MON	423	13,853	08/03/2020	07/20/2037
82652M-AC-4	SIERRA RECEIVABLES FUNDING CO 2019-2A C	4			2.B FE	179,385	97.9480	175,718	179,399	179,389	0	0	0	0	3.120	3.141	MON	171	5,597	07/16/2019	05/20/2036
826943-AB-8	SIERRA RECEIVABLES FUNDING CO 2023-1A B				1.F FE	1,158,315	100.8110	1,167,957	1,158,561	1,158,328	0	0	0	0	5.830	5.906	MON	2,064	47,844	03/29/2023	01/20/2040
83406E-AD-7	SOCIAL PROFESSIONAL LOAN PROG 2018-A B	4			1.B FE	7,994,763	91.3080	7,304,640	8,000,000	7,997,336	0	462	0	0	3.610	3.644	MON	4,813	288,800	01/18/2018	02/25/2042
85236K-AF-9	STACK INFRASTRUCTURE ISSR LLC 2023-1A A2				1.G FE	2,940,840	98.6180	2,958,540	3,000,000	2,948,840	0	8,000	0	0	5.900	6.437	MON	2,950	137,667	03/08/2023	03/25/2048
859245-AA-0	STERLING BANK TRUST FSB 2004-1	4			1.C	57,513	1.3710	13,715	0	13,939	0	(9,207)	0	0	2.080	31.506	MON	289	25,040	10/29/2009	04/26/2026
86212V-AF-1	STORE MASTER FUNDING LLC 2018-1A A3				1.C FE	1,915,846	97.8880	1,876,187	1,916,667	1,916,150	0	56	0	0	4.400	4.448	MON	2,577	84,333	10/12/2018	10/20/2048
86212X-AB-6	STORE MASTER FUNDING LLC 2019-1A A2				1.A FE	2,845,215	78.7440	2,240,466	2,845,253	2,845,199	0	(6)	0	0	3.650	3.678	MON	3,173	103,851	11/06/2019	10/20/2049
872480-AF-5	TIF FUNDING II LLC 2021-1A B				2.B FE	1,423,011	85.3530	1,214,867	1,423,344	1,423,079	0	22	0	0	2.540	2.557	MON	1,105	36,153	01/25/2021	02/20/2046
87342R-AJ-3	TACO BELL FUNDING, LLC 2021-1A A23				2.B FE	4,912,500	81.2130	3,989,589	4,912,500	4,912,500	0	0	0	0	2.542	2.550	FMAN	12,488	124,876	08/11/2021	08/25/2051
87407R-AC-0	TAL ADVANTAGE VII LLC 2020-1A B	4			2.B FE	1,811,159	91.0970	1,650,279	1,811,563	1,811,273	0	31	0	0	3.290	3.317	MON	1,821	59,601	09/09/2020	09/20/2045
88315L-AE-8	TEXTAINER MARINE CONTAINERS 2020-1A A	4			1.F FE	1,256,424	93.4340	1,174,126	1,256,637	1,255,810	0	(181)	0	0	2.730	2.714	MON	2,859	34,306	08/04/2020	08/21/2045
88315L-AG-1	TEXTAINER MARINE CONTAINERS 2021-2A A				1.F FE	3,146,104	89.4000	2,813,120	3,146,667	3,146,218	0	40	0	0	2.230	2.243	MON	2,144	70,170	03/24/2021	04/20/2046
88315L-AR-9	TEXTAINER MARINE CONTAINERS 2021-2A B				2.B FE	1,965,964	87.5230	1,721,286	1,966,667	1,966,115	0	54	0	0	2.820	2.843	MON	1,695	55,460	03/24/2021	04/20/2046
88641W-AE-9	TIDEWATER AUTO RECEIVABLES TRU 2020-AA D	4			1.E FE	3,034,526	98.1630	2,979,760	3,035,522	3,035,328	0	119	0	0	2.310	2.329	MON	3,116	70,121	03/06/2020	03/15/2027
89656C-AA-1	TRINITY RAIL LEASING LP 2010-1A A	4			1.F FE	1,963,249	97.5150	1,914,463	1,963,249	1,963,249	0	0	0	0	5.194	5.250	MON	4,249	101,971	10/18/2010	10/16/2040

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Reg	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
89657B-AA-2	TRINITY RAIL LEASING L.P. 2019-1A A	4			1.F FE	1,609,228	.95	1,539,483	1,610,035	1,609,563	.0	68	.0	.0	3.820	3.859	MON	2,392	61,503	04/02/2019	04/17/2049
89657B-AC-8	TRINITY RAIL LEASING 2019 LLC 2019-2A A2	4			1.F FE	1,998,895	.93	1,872,720	2,000,000	1,999,330	.0	109	.0	.0	3.100	3.127	MON	2,411	62,000	10/08/2019	10/18/2049
902635-AA-9	UNITED CAPITAL MARKETS 2003-A	4			1.A FE	17,741	1.5020	18,404	0	18,404	.0	(984)	.0	.0	2.300	156.087	MON	470	25,716	08/20/2008	11/08/2027
90352W-AD-6	USO RAIL I LLC 2021-1A A	4			1.F FE	1,309,553	.87	1,150,561	1,309,584	1,309,673	.0	(14)	.0	.0	2.250	2.258	MON	246	29,466	01/15/2021	02/28/2051
92243R-AC-8	VCP RRL ABS I LTD 2021-1A B	4			2.B FE	943,018	.92	871,845	943,018	943,018	.0	.0	.0	.0	2.848	2.855	JAJU	5,297	26,857	07/28/2021	10/20/2031
92257A-AB-0	VELOCITY COMMERCIAL CAPITAL LO 2018-1 A	4			1.A FE	675,606	.94	639,671	675,835	674,391	.0	(66)	.0	.0	3.590	3.580	MON	2,022	24,262	04/06/2018	04/25/2048
92257N-AA-4	VELOCITY COMMERCIAL CAPITAL LO 2019-2 A	4			1.A FE	881,705	.93	825,504	881,788	880,322	.0	(147)	.0	.0	3.130	3.110	MON	2,300	27,600	07/17/2019	07/25/2049
92259H-AA-5	VELOCITY COMMERCIAL CAPITAL LO 2023-4 A	4			1.A FE	994,602	1.02	1,021,646	994,690	994,455	.0	(147)	.0	.0	7.670	7.631	MON	6,358	12,715	10/31/2023	11/25/2053
94354K-AA-8	WAVE USA 2019-1 A	4			2.A FE	3,188,686	.84	3,188,677	3,188,826	3,188,682	.0	.3	.0	.0	3.597	3.624	MON	5,098	114,702	09/30/2019	09/15/2044
95058X-AH-1	WENDYS FUNDING LLC 2019-1A A211	4			2.B FE	3,212,959	.93	2,990,333	3,212,959	3,212,959	.0	.0	.0	.0	4.080	4.100	MJSD	5,826	131,089	06/13/2019	06/15/2049
95058X-AP-3	WENDYS FUNDING LLC 2022-1A A211	4			2.B FE	3,939,901	.91	3,612,574	3,939,901	3,939,901	.0	.0	.0	.0	4.535	4.560	MJSD	7,941	178,674	03/23/2022	03/15/2052
96042V-AF-6	WESTLAKE AUTOMOBILE RECEIVABLE 2022-2A C	4			1.C FE	2,499,700	.99	2,499,026	2,500,000	2,499,698	.0	.6	.0	.0	4.850	4.900	MON	5,389	121,250	06/08/2022	09/15/2027
97064E-AA-6	WILLIS ENGINE SECURITIZATION T 2018-A A	4			2.A FE	1,998,436	.87	1,749,378	1,998,536	1,998,436	.0	.0	.0	.0	4.750	4.797	MON	4,219	94,930	08/16/2018	09/15/2043
97064F-AA-3	WILLIS ENGINE SECURITIZATION T 2020-A A	4			1.F FE	2,386,174	.90	2,156,821	2,386,207	2,386,157	.0	(3)	.0	.0	3.228	3.249	MON	3,423	77,027	02/18/2020	03/15/2045
97064G-AA-1	WILLIS ENGINE SECURITIZATION T 2021-A A	4			1.F FE	1,816,032	.80	1,463,762	1,816,126	1,816,036	.0	.3	.0	.0	3.104	3.124	MON	2,505	56,373	05/07/2021	05/15/2046
974153-AB-4	WINGSTOP FUNDING LLC 2020-1A A2	4			2.B FE	2,462,500	.90	2,222,899	2,462,500	2,462,500	.0	.0	.0	.0	2.841	2.850	MJSD	5,053	69,960	10/09/2020	12/05/2050
97988M-AN-3	WOODMONT TRUST 2021-8A B2	4			1.C FE	4,999,946	.85	5,000,000	5,000,000	4,999,972	.0	(14)	.0	.0	3.357	3.371	JAJU	34,036	167,850	12/10/2021	01/18/2034
98920M-AA-0	ZAXBY'S FUNDING LLC 2021-1A A2	4			2.B FE	2,932,500	.87	2,552,360	2,932,500	2,932,500	.0	.0	.0	.0	3.238	3.249	JAJU	16,089	94,954	05/27/2021	07/30/2051
428357-AA-5	HI-FI MUSIC IP ISSUER I L.P 2022-1A A2	A			1.F FE	9,999,790	.93	9,318,000	10,000,000	9,999,684	.0	31	.0	.0	3.939	3.959	FMAN	64,556	393,900	02/04/2022	02/01/2062
03290A-AB-6	ANCHORAGE CREDIT FUNDING LTD 2021-13A B	D			1.D FE	3,500,000	.87	3,049,813	3,500,000	3,500,000	.0	.0	.0	.0	3.225	3.236	JAJU	20,067	112,875	05/25/2021	07/27/2039
06759M-AJ-0	BABSON CLO LTD 2016-1A B2R	D	4		1.A FE	6,000,000	.96	5,775,258	6,000,000	6,000,000	.0	.0	.0	.0	4.580	4.606	JAJU	51,907	274,800	07/25/2018	07/23/2030
06760B-AJ-1	BABSON CLO LTD 2017-1A C	D	4		1.B FE	3,000,000	1.00	3,013,992	3,000,000	3,000,000	.0	.0	.0	.0	8.057	8.101	JAJU	50,354	223,728	06/23/2017	07/18/2029
06760J-AJ-4	BABSON CLO LTD 2018-2A B	D	4		1.D FE	5,000,000	.99	4,997,595	5,000,000	5,000,000	.0	.0	.0	.0	7.555	7.593	JAJU	80,802	344,961	04/04/2018	04/15/2030
092913-AQ-5	BLACKROCK ELBERT CLO V, LLC 5A AFR	D	2		1.A FE	4,000,000	.94	3,770,856	4,000,000	4,000,000	.0	.0	.0	.0	4.480	4.504	MJSD	7,964	179,200	04/22/2022	06/15/2034
10948V-AS-4	BRIGHTWOOD CAPITAL MM CLO LTD. 2020-1A B2R	D			1.C FE	1,500,000	.99	1,489,646	1,500,000	1,500,000	.0	.0	.0	.0	7.802	7.876	JAJU	24,706	89,398	12/21/2022	01/15/2031
10948V-BA-2	BRIGHTWOOD CAPITAL MM CLO LTD. 2020-1A A2R	D			1.A FE	2,145,998	1.00	2,147,404	2,145,998	2,145,998	.0	.0	.0	.0	7.471	7.527	JAJU	33,847	122,472	12/21/2022	01/15/2031
12807C-AA-1	CAL FUNDING IV LTD 2020-1A A	D	4		1.F FE	2,894,346	.90	1,960,660	2,895,000	2,894,653	.0	68	.0	.0	2.220	2.234	MON	1,071	64,269	09/01/2020	09/25/2045
14311X-AE-2	CARLYLE GLOBAL MARKET STRTGY 2018-1A B CLO	D	4		1.E FE	5,000,000	.99	4,959,360	5,000,000	5,000,000	.0	.0	.0	.0	7.527	7.595	JAJU	76,320	345,850	04/17/2018	04/20/2031
15186A-AA-9	CENTERBRIDGE CREDIT FUNDING LT 2021-2A A1	D			1.A FE	5,000,000	.88	4,443,470	5,000,000	5,000,000	.0	.0	.0	.0	3.050	3.060	JAJU	27,958	152,500	12/21/2021	01/25/2040
15186P-AA-6	CENTERBRIDGE CREDIT FUNDING 2021-1A A	D			1.A FE	5,000,000	.90	1,960,660	3,500,000	3,500,000	.0	.0	.0	.0	3.164	3.175	JAJU	20,302	110,740	04/08/2021	07/25/2039
17150E-AC-5	CHURCHILL MIDDLE MARKET CLO LT 2023-1A AF	D			1.A FE	7,000,000	.99	6,993,910	7,000,000	7,000,000	.0	.0	.0	.0	6.950	6.999	JAJU	102,706	236,493	03/16/2023	10/01/2032
21623P-AG-2	COOK PARK CLO, LTD 2018-1A C	D			1.F FE	5,000,000	.98	2,230	5,000,000	5,000,000	.0	.0	.0	.0	7.414	7.452	JAJU	78,284	338,394	03/09/2018	04/17/2031
24460B-AQ-9	DEERPATH CAPITAL CLO LTD 2018-1A B2R	D			1.C FE	3,000,000	.95	2,866,446	3,000,000	3,000,000	.0	.0	.0	.0	5.587	5.623	JAJU	35,384	167,610	06/06/2022	07/15/2033
24460R-BA-0	DEERPATH CAPITAL CLO LTD 2020-1A C1R	D			1.F FE	7,000,000	1.00	7,005,866	7,000,000	7,000,000	.0	.0	.0	.0	10.008	10.132	JAJU	147,889	151,781	07/24/2023	04/17/2034
24460X-AL-4	DEERPATH CAPITAL CLO LTD 2021-2A A2	D			1.A FE	5,000,000	.88	3,780	5,000,000	5,000,000	.0	.0	.0	.0	2.950	2.949	JAJU	31,139	147,500	12/06/2021	01/15/2034
26257L-AG-9	DRYDEN SENIOR LOAN FUND 2018-64A C CLO	D	4		1.E FE	2,450,000	.98	3,910	2,450,000	2,450,000	.0	.0	.0	.0	7.407	7.454	JAJU	37,805	166,551	03/20/2018	04/18/2031
26252E-AL-3	DRYDEN SENIOR LOAN FUND 2018-70A A2B CLO	D	4		1.A FE	8,070,000	.88	7,143,306	8,070,000	8,070,000	.0	.0	.0	.0	2.250	2.255	JAJU	37,828	181,575	12/07/2018	01/16/2032
34918R-AG-5	FORT WASHINGTON CLO 2021-2A D	D			2.B FE	5,000,000	.98	4,910,315	5,000,000	5,000,000	.0	.0	.0	.0	8.977	9.064	JAJU	91,021	419,357	08/04/2021	10/20/2034
38136R-AG-2	GOLDENTREE LOAN MANAGEMENT US 2022-14A B2	D			1.C FE	2,300,000	.96	1,220,813	2,300,000	2,300,000	.0	.0	.0	.0	5.650	5.661	JAJU	25,629	129,950	06/14/2022	07/20/2035
38138B-AQ-3	GOLDEN TREE LOAN MANAGEMENT 2018-3A B2R	D	4		1.C FE	5,000,000	.90	4,528,325	5,000,000	5,000,000	.0	.0	.0	.0	2.194	2.200	JAJU	21,635	109,700	09/10/2020	04/20/2030
38172H-AJ-3	GOLUB CAPITAL PARTNERS CLO LTD 2019-45A B2	D	4		1.C FE	3,500,000	.90	3,168,372	3,500,000	3,500,000	.0	.0	.0	.0	4.000	4.019	JAJU	27,611	140,000	08/22/2019	10/20/2031
38173L-AL-7	GOLUB CAPITAL PARTNERS CLO LTD 2022-61A B2	C			1.C FE	2,000,000	.92	1,843,244	2,000,000	2,000,000	.0	.0	.0	.0	5.240	5.273	JAJU	19,213	104,800	05/31/2022	07/25/2035
38173R-AQ-6	GOLUB CAPITAL PARTNERS CLO LTD 2022-61A C2	C			1.F FE	8,000,000	.91	7,315,064	8,000,000	8,000,000	.0	.0	.0	.0	6.540	6.592	JAJU	95,920	523,200	05/31/2022	07/25/2035
38177X-AG-9	GOLUB CAPITAL BOC 3 CLO 1 LLC 2021-1A C2	D			1.F FE	4,500,000	.85	3,868,227	4,500,000	4,500,000	.0	.0	.0	.0	3.910	3.927	JAJU	37,145	175,950	02/22/2021	04/15/2033
38178M-AA-5	GOLUB CAPITAL PARTNERS ABS FUN 2019-1 AR	D			1.F FE	4,000,000	.91	3,670,000	4,000,000	4,000,000	.0	.0	.0	.0	3.100	3.111	JAJU	24,456	124,000	06/03/2021	07/20/2030

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
38179G-AG-4	GOLUB CAPITAL PARTNERS CLO LTD 2021-59A B2	D			1.C FE	3,499,946	.84	2,962,208	3,500,000	3,499,910	.0	(30)	.0	.0	3.219	3.231	JAU	22,220	112,665	12/15/2021	01/20/2034
44331D-AJ-8	HIGHBRIDGE LOAN MANAGEMENT LTD 5A-2015 B2RR CLO	D	4		1.C FE	5,000,000	.96	4,812,050	5,000,000	5,000,000	.0	.0	.0	.0	4.830	4.859	JAU	50,983	241,500	10/02/2018	10/15/2030
44933E-AG-4	TOG US CLO LTD 2022-1A BF	D			1.C FE	5,000,000	.95	4,767,740	5,000,000	5,000,000	.0	.0	.0	.0	4.991	5.017	JAU	49,217	331,347	05/18/2022	07/20/2035
45605P-AM-0	INDUSTRIAL DPR FUNDING LTD 2016-1A 3	D			2.B FE	1,997,766	.96	1,930,250	1,997,766	1,997,766	.0	.0	.0	.0	5.235	5.268	JAU	22,079	104,583	05/05/2016	04/15/2026
50203V-AC-5	LJVI 2022-1A A2	D			1.A FE	5,000,000	.91	4,589,340	5,000,000	5,000,000	.0	.0	.0	.0	3.590	3.605	JAU	31,413	179,500	03/10/2022	04/28/2034
610331-AA-8	MONROE CAPITAL ABS FUNDING LTD 2021-1A A2	D			1.F FE	6,699,653	.92	6,194,981	6,699,653	6,699,653	.0	.0	.0	.0	2.815	2.823	JAU	35,624	188,071	02/18/2021	04/22/2031
62848F-AG-7	MYERS PARK CLO LTD 2018-1A B2	D	4		1.C FE	5,000,000	.89	4,471,995	5,000,000	5,000,000	.0	.0	.0	.0	2.750	2.758	JAU	27,118	137,500	08/16/2018	10/20/2030
67591Y-AN-9	OCTAGON INVESTMENT PARTNERS 38 2018-1A A3BR	D	4		1.C FE	5,000,000	.87	4,392,970	5,000,000	5,000,000	.0	.0	.0	.0	2.390	2.389	JAU	23,568	119,500	08/20/2020	07/20/2030
69120J-AF-5	CIVIL ROCK CLO V LLC 2020-5A C2	D			1.F FE	3,000,000	.86	2,594,913	3,000,000	3,000,000	.0	.0	.0	.0	5.100	5.131	JAU	30,175	153,000	03/21/2022	04/20/2034
69355D-AN-7	PPM CLO, LTD 2018-1A B1R	D	4		1.B FE	5,000,000	.87	4,381,320	5,000,000	5,000,000	.0	.0	.0	.0	2.312	2.318	JAU	24,401	115,585	09/15/2020	07/15/2031
77341Q-AC-2	ROCKFORD TOWER CREDIT FUNDING 20221-A B	D			1.D FE	7,000,000	.88	6,166,020	7,000,000	7,000,000	.0	.0	.0	.0	3.726	3.739	JAU	51,440	260,820	02/10/2022	04/20/2040
86709L-AA-4	PROJECT SUNBIRD 2020-1A A	D	4		1.G FE	5,253,370	.85	4,486,297	5,253,583	5,253,323	.0	.0	.0	.0	3.671	3.699	MON	8,572	192,866	02/14/2020	02/15/2045
89989F-AA-2	TURBINE ENGINE SEC LTD 2013-1A A	C	4		3.C FE	1,773,803	.65	1,172,017	1,803,103	1,796,532	.0	2,770	.0	.0	5.125	5.511	MON	4,107	92,409	06/20/2016	12/13/2048
92915U-AL-8	VOYA CLO LTD 2017-2A A2BR	D			1.C FE	8,000,000	.91	7,311,224	8,000,000	8,000,000	.0	.0	.0	.0	2.510	2.517	JAU	42,391	200,800	03/28/2021	06/07/2030
92917N-AQ-1	VOYA CLO LTD 2019-1A C2R	D	4		1.F FE	7,000,000	.83	5,836,628	7,000,000	7,000,000	.0	.0	.0	.0	3.460	3.475	JAU	51,131	242,200	02/07/2020	04/15/2031
97988W-AC-5	WOODMONT TRUST 2020-7A A1B	C	4		1.A FE	5,000,000	.94	4,725,705	5,000,000	5,000,000	.0	.0	.0	.0	2.274	2.280	JAU	23,999	113,680	11/20/2020	01/15/2032
1049999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities					700,650,118	XXX	657,392,367	702,069,434	700,805,333	1,224	111,889	51,185	0	XXX	XXX	XXX	3,832,225	24,835,471	XXX	XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					4,891,409,635	XXX	4,256,213,221	4,825,260,318	4,877,768,697	(26,926)	(2,244,085)	212,213	282,100	XXX	XXX	XXX	41,223,930	182,292,372	XXX	XXX
25746U-BY-4	DOMINION ENERGY INC			2	2.C FE	3,000,000	.98	2,961,480	3,000,000	3,000,000	.0	.0	.0	.0	5.750	5.750	AO	43,125	172,500	09/24/2014	10/01/2054
1219999999	Subtotal - Bonds - Hybrid Securities - Issuer Obligations					3,000,000	XXX	2,961,480	3,000,000	3,000,000	0	0	0	0	XXX	XXX	XXX	43,125	172,500	XXX	XXX
1309999999	Total - Hybrid Securities					3,000,000	XXX	2,961,480	3,000,000	3,000,000	0	0	0	0	XXX	XXX	XXX	43,125	172,500	XXX	XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
1909999999	Subtotal - Bonds - Unaffiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2419999999	Total - Issuer Obligations					5,047,653,663	XXX	4,300,989,551	4,985,121,920	5,034,388,320	0	(2,334,338)	0	282,100	XXX	XXX	XXX	46,645,780	185,781,500	XXX	XXX
2429999999	Total - Residential Mortgage-Backed Securities					277,404,503	XXX	274,307,989	286,604,932	277,216,941	(28,150)	266,441	161,028	0	XXX	XXX	XXX	1,004,485	7,248,190	XXX	XXX
2439999999	Total - Commercial Mortgage-Backed Securities					70,789,312	XXX	62,296,547	69,317,581	69,774,543	0	(125,525)	0	0	XXX	XXX	XXX	194,943	2,512,021	XXX	XXX
2449999999	Total - Other Loan-Backed and Structured Securities					700,650,118	XXX	657,392,367	702,069,434	700,805,333	1,224	111,889	51,185	0	XXX	XXX	XXX	3,832,225	24,835,471	XXX	XXX
2459999999	Total - SVO Identified Funds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2469999999	Total - Affiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2479999999	Total - Unaffiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2489999999	Total - Unaffiliated Certificates of Deposit					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2509999999	Total Bonds					6,096,497,596	XXX	5,294,986,454	6,043,113,867	6,082,185,137	(26,926)	(2,081,533)	212,213	282,100	XXX	XXX	XXX	51,677,433	220,377,182	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$ 540,915,347 1B ..\$ 155,527,481 1C ..\$ 337,583,488 1D ..\$ 461,720,991 1E ..\$ 574,056,746 1F ..\$ 914,302,622 1G ..\$ 772,240,878
 1B 2A ..\$ 734,634,058 2B ..\$ 1,066,338,126 2C ..\$ 395,938,477
 1C 3A ..\$ 41,882,373 3B ..\$ 34,444,869 3C ..\$ 39,358,436
 1D 4A ..\$ 4,522,211 4B ..\$ 4,313,445 4C ..\$ 0
 1E 5A ..\$ 0 5B ..\$ 3,761,001 5C ..\$ 0
 1F 6 ..\$ 644,588

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value				20	21		
		3	4					9	10		12	13	14	15	16	17	18			19	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Acquired
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value Per Share	Rate Per Share	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/Adjusted Carrying Value			
207597-77-4 ...	CONNECTICUT LT & PWR CO CUM PFD SER 1968 6.56%			2,000,000	50.00	0.000	104,500	52.250	104,500	101,234	0	6,560	0	(2,000)	0	0	(2,000)	0	2.A FE	12/29/1993	
61761J-40-6 ...	MORGAN STANLEY SERIES I PFD			200,000,000	25.00	0.000	4,952,000	24.760	4,952,000	5,000,000	79,686	318,744	0	100,000	0	0	100,000	0	2.C FE	09/11/2014	
74460II-53-7 ...	PUBLIC STORAGE PREFERRED			80,000,000	25.00	0.000	1,494,400	18.680	1,494,400	2,000,000	0	82,499	0	117,600	0	0	117,600	0	2.A FE	08/11/2020	
4019999999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred							6,550,900	XXX	6,550,900	7,101,234	79,686	407,803	0	215,600	0	0	215,600	0	XXX	XXX	
143106-2*-2 ...	CARLYLE TACTICAL PVT CRDT FUND SERIES A C10N ARES MANDATORY REDEEMABLE PREF SHRS			200,000,000	25.00	0.000	5,000,000	23.078	4,615,600	5,000,000	0	183,000	0	0	0	0	0	0	1.G PL	05/11/2022	
17260G-58-8 ...				200,000,000	25.00	0.000	5,000,000	22.954	4,590,800	5,000,000	0	148,000	0	0	0	0	0	0	1.F PL	01/06/2022	
4029999999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred							10,000,000	XXX	9,206,400	10,000,000	0	331,000	0	0	0	0	0	0	0	XXX	XXX
4109999999. Total - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							16,550,900	XXX	15,757,300	17,101,234	79,686	738,803	0	215,600	0	0	215,600	0	0	XXX	XXX
4409999999. Total - Preferred Stock - Parent, Subsidiaries and Affiliates							0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999999 - Total Preferred Stocks							16,550,900	XXX	15,757,300	17,101,234	79,686	738,803	0	215,600	0	0	215,600	0	0	XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 1A 1A ..\$0 1B ..\$0 1C ..\$0 1D ..\$0 1E ..\$0 1F ..\$5,000,000 1G ..\$5,000,000
 1B 2A ..\$1,598,900 2B ..\$0 2C ..\$4,952,000
 1C 3A ..\$0 3B ..\$0 3C ..\$0
 1D 4A ..\$0 4B ..\$0 4C ..\$0
 1E 5A ..\$0 5B ..\$0 5C ..\$0
 1F 6 ..\$0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 Date Acquired	18 NAIC Design- ation, NAIC Design- ation Modifier and SVO Admini- strative Symbol
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
026874-78-4 ...	AMERICAN INTERNATIONAL GROUP	LS		5,000	339	67,750	339	3,627	0	7	0	23	0	23	0	07/02/2009	
488401-10-0 ...	KEMPER CORP			100,000	4,867	48,670	4,867	2,487	0	124	0	(53)	0	(53)	0	08/25/2011	
534187-10-9 ...	LINCOLN NATIONAL CORP			89,000	2,400	26,970	2,400	2,393	0	160	0	(334)	0	(334)	0	04/17/2006	
89417E-10-9 ...	TRAVELERS COS INC			100,000	19,049	190,490	19,049	2,969	0	393	0	300	0	300	0	03/01/2007	
91529Y-10-6 ...	UNUM GROUP			100,000	4,522	45,220	4,522	3,815	0	139	0	419	0	419	0	07/06/1999	
456837-10-3 ...	ING GROEP NV	LS	C	105,000	1,577	15,020	1,577	.87	0	80	0	299	0	299	0	09/29/2003	
5019999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					32,754	XXX	32,754	15,378	0	903	0	654	0	654	0	XXX	XXX
	RIESEL HOLDCO LLC			777,778,000	334,444	0.430	334,444	585,185	0	0	0	(250,741)	0	(250,741)	0	12/15/2022	
	FEDERAL HOME LOAN BANK - CINTI			520,408,000	52,040,800	100,000	52,040,800	52,040,800	0	3,308,069	0	0	0	0	0	12/06/2023	
5029999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) Other					52,375,244	XXX	52,375,244	52,625,985	0	3,308,069	0	(250,741)	0	(250,741)	0	XXX	XXX
5109999999. Total - Common Stock - Industrial and Miscellaneous (Unaffiliated)					52,407,998	XXX	52,407,998	52,641,363	0	3,308,972	0	(250,087)	0	(250,087)	0	XXX	XXX
5409999999. Total - Common Stocks - Mutual Funds					0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX
5609999999. Total - Common Stocks - Unit Investment Trusts					0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX
5809999999. Total - Common Stocks - Closed-End Funds					0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX
13177#-10-6 ...	CAMARGO RE INC			1,000,000	25,250,000	25,250,000	25,250,000	25,250,000	0	0	0	0	0	0	0	12/31/2015	
49179#-10-0 ...	KENWOOD RE INC			250,000,000	0	0,000	0	5,000,000	0	0	0	0	0	0	0	12/31/2013	
61411*-10-5 ...	MONTGOMERY RE			250,000,000	0	0,000	0	250,000	0	0	0	0	0	0	0	12/15/2008	
63763#-10-1 ...	NATIONAL SEC LIFE & ANNUITY CO			10,000,000	57,345,966	5,734,597	57,345,966	30,655,710	0	0	0	4,012,460	0	4,012,460	0	12/15/2011	
67740*-10-4 ...	OHIO NATIONAL LIFE ASSURANCE			3,200,000	256,691,884	80,216,214	256,691,884	119,926,265	0	0	0	18,954,699	0	18,954,699	0	08/17/1979	
682156-10-4 ...	ON FOREIGN HOLDINGS LLC			1,000	320,333,432	320,333,432,000	320,333,432	294,678,203	0	0	0	3,603,035	0	3,603,035	0	12/31/2023	
5929999999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates Other					659,621,282	XXX	659,621,282	475,760,178	0	0	0	26,570,194	0	26,570,194	0	XXX	XXX
5979999999. Total - Common Stocks - Parent, Subsidiaries and Affiliates					659,621,282	XXX	659,621,282	475,760,178	0	0	0	26,570,194	0	26,570,194	0	XXX	XXX
5989999999 - Total Common Stocks					712,029,280	XXX	712,029,280	528,401,541	0	3,308,972	0	26,320,107	0	26,320,107	0	XXX	XXX
5999999999 - Total Preferred and Common Stocks					728,580,180	XXX	727,786,580	545,502,775	79,686	4,047,775	0	26,535,707	0	26,535,707	0	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$0 1B ..\$0 1C ..\$0 1D ..\$0 1E ..\$0 1F ..\$0 1G ..\$0
 1B 2A ..\$0 2B ..\$0 2C ..\$0
 1C 3A ..\$0 3B ..\$0 3C ..\$0
 1D 4A ..\$0 4B ..\$0 4C ..\$0
 1E 5A ..\$0 5B ..\$0 5C ..\$0
 1F 6 ..\$0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
38383W-BP-0	GNMA 2023-24 N 4.500% 12/20/51		11/21/2023	Bank of America		19,991,896	20,989,728	68,217
38383X-X2-5	GNMA 2023-56 DJ 4.500% 02/20/52		10/30/2023	Santander		19,716,039	21,019,931	2,627
38383Y-CS-9	GNMA 2022-138 E 4.000% 08/20/52		09/12/2023	Barclays		15,816,576	16,784,295	26,109
38383Z-O9-6	GNMA 2022-151 AP 4.500% 03/20/51		11/13/2023	Morgan Stanley Dean Witter		17,462,859	18,592,963	34,862
912810-TU-2	US TREAS BOND 4.375% 08/15/43		11/02/2023	Citi Global Markets Inc.		22,957,031	25,000,000	237,772
91282C-FV-8	US TREASURY N/B 4.125% 11/15/32		09/15/2023	Wells Fargo Securities		9,828,906	10,000,000	142,357
91282C-HT-1	US TREASURY N/B 3.875% 08/15/33		11/02/2023	Citi Global Markets Inc.		18,756,250	20,000,000	168,478
0109999999. Subtotal - Bonds - U.S. Governments						124,529,557	132,386,917	680,422
59447T-H9-7	MICHIGAN ST FIN AUTH REVENUE 3.267% 06/01/39		01/17/2023	Wells Fargo Securities		946,950	1,070,000	4,661
0509999999. Subtotal - Bonds - U.S. States, Territories and Possessions						946,950	1,070,000	4,661
31368M-QB-7	FANNIE MAE 2022-17 N 3.500% 11/25/48		09/25/2023	Bank of America		16,128,835	17,756,007	46,610
31368M-R6-7	FANNIE MAE 2022-32 CA 4.000% 09/25/48		09/21/2023	Citi Global Markets Inc.		18,507,101	20,088,268	55,801
31368M-ZY-7	FANNIE MAE 2022-22 P 4.500% 05/25/51		10/30/2023	Bank of America		12,457,497	13,316,850	1,665
0909999999. Subtotal - Bonds - U.S. Special Revenues						47,093,433	51,161,125	104,076
006346-AW-0	ADAMS OUTDOOR ADVERTISING 2023-1 A2 6.967% 07/15/53		07/19/2023	Barclays		5,999,759	6,000,000	0
02209S-BO-5	ALTRIA GROUP INC 6.200% 11/01/28		10/30/2023	Mizuho Securities		2,994,030	3,000,000	0
031162-DT-4	AMGEN INC 5.650% 03/02/53		02/15/2023	Citi Global Markets Inc.		4,992,800	5,000,000	0
03789X-AF-5	APPLEBEES/IHOP FUNDING LLC 2023-1A A2 7.824% 03/05/53		03/29/2023	Guggenheim Capital		5,500,000	5,500,000	0
05377R-GE-8	AESOP FUNDING II LLC 2023-1A B 6.080% 04/20/29		01/09/2023	Barclays		3,999,239	4,000,000	0
05377R-GZ-1	AESOP FUNDING II LLC 2023-4A B 6.320% 06/20/29		03/30/2023	Citi Global Markets Inc.		2,698,941	2,700,000	0
05377R-HH-0	AESOP FUNDING II LLC 2023-6A B 6.400% 12/20/29		05/24/2023	J P Morgan & Co		7,248,412	7,250,000	0
05377R-HN-7	AESOP FUNDING II LLC 2023-8A B 6.660% 02/20/30		09/12/2023	Bank of America		2,499,794	2,500,000	0
06051G-LG-2	BANK OF AMERICA 5.202% 04/25/29		04/19/2023	Bank of America		2,000,000	2,000,000	0
09261W-AA-2	BLACKROCK DLF IX 2020-1 A-1 5.677% 07/21/30		04/27/2023	Direct		940,350	940,350	0
09606B-AA-2	BLUE STREAM ISSUER, LLC 2023-1A A2 5.398% 05/20/53		04/25/2023	Morgan Stanley Dean Witter		3,927,867	4,000,000	0
097023-BZ-7	BOEING CO 3.625% 03/01/48		03/22/2023	Citi Global Markets Inc.		2,145,300	3,000,000	6,948
097023-CR-4	BOEING CO 3.950% 08/01/59		01/05/2023	Goldman Sachs & Co		3,486,600	5,000,000	86,681
12510H-AT-7	CAPITAL AUTOMOTIVE REIT 2023-1A A2 6.500% 09/15/53		09/14/2023	Barclays		4,337,530	4,485,938	0
12565K-AH-0	CLI FUNDING LLC 2023-1A B 7.480% 06/18/48		06/07/2023	Bank of America		4,744,969	4,768,392	0
14040H-CZ-6	CAPITAL ONE FINANCIAL CORP 6.312% 06/08/29		06/05/2023	Morgan Stanley Dean Witter		2,000,000	2,000,000	0
14448C-AY-0	CARRIER GLOBAL CORP 144A 5.900% 03/15/34		11/15/2023	Bank of America		998,430	1,000,000	0
186858-AP-7	CLIFFWATER CORPORATION Senior Secured Notes 6.770% 08/04/28		08/04/2023	MUFG Securities		5,000,000	5,000,000	0
186858-AV-4	CLIFFWATER CORPORATION Senior Secured Notes 7.400% 01/20/34		12/19/2023	MUFG Securities		7,000,000	7,000,000	0
193938-AD-9	COLLEGE AVE STUDENT LOANS 2023-A C 6.060% 05/25/55		05/09/2023	Barclays		1,499,270	1,500,000	0
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		08/04/2023	Various		1,269,537	1,269,537	0
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		11/01/2023	Various		96,350	96,350	0
23338V-AT-3	DTE ELECTRIC CO 5.400% 04/01/53		02/27/2023	Bank of America		2,994,480	3,000,000	0
30161N-BH-3	EXELON CORP 4.100% 03/15/52		01/12/2023	Various		3,037,934	3,000,000	0
30168C-AE-8	EXETER AUTOMOBILE RECEIVABLES 2023-2A C 5.750% 07/17/28		05/09/2023	Deutsche Bank Securities		1,999,685	2,000,000	0
30303M-BN-5	META PLATFORMS INC 4.950% 05/15/33		05/02/2023	Wells Fargo Securities		1,002,560	1,000,000	138
31614C-AB-2	Fidelity Direct Lending Fund I 8.160% 02/25/27		12/21/2023	J P Morgan & Co		57,920,000	57,920,000	0
34501*-AF-0	FOOTBALL CLUB TERM NOTES 2023-XV TRUST 5.720% 10/05/43		03/28/2023	Bank of America		5,000,000	5,000,000	0
35042A-AA-1	FOUNDATION FINANCE TRUST 2023-1A A 5.670% 12/15/43		05/01/2023	Goldman Sachs & Co		830,130	835,608	0
361448-BN-2	GATX CAPITAL CORPORATION 6.900% 05/01/34		10/31/2023	Morgan Stanley Dean Witter		2,994,930	3,000,000	0
361528-AC-6	GBX LEASING 2022-1 LLC 2023-1A A 6.420% 11/20/53		11/07/2023	Wells Fargo Securities		998,197	998,685	0
362098-AA-9	GDLC FEEDER FUND, L.P. 8.820% 07/01/31		12/20/2023	Direct		7,035,000	7,035,000	0
36266X-AD-2	GLS AUTO RECEIVABLES TRUST 2023-1A C 6.380% 12/15/28		03/07/2023	J P Morgan & Co		2,499,616	2,500,000	0
37045X-EP-7	GENERAL MOTORS FINL CO 6.100% 01/07/34		12/04/2023	Mizuho Securities		4,992,100	5,000,000	0
381938-AB-5	GOLUB CAPITAL PARTNERS FUNDING 2023-1A A 7.458% 07/25/33		06/20/2023	Mitsubishi UFJ Securities		5,000,000	5,000,000	0
44148H-AA-1	HOTWIRE FUNDING LLC 2023-1A A2 5.687% 05/20/53		05/16/2023	Morgan Stanley Dean Witter		5,000,000	5,000,000	0
44328J-AG-6	HPSPR 2023-1A C 9.612% 07/15/35		05/15/2023	BNP Paribas		6,750,000	6,750,000	0
444859-BY-7	HUMANA INC 5.950% 03/15/34		11/02/2023	J P Morgan & Co		985,250	1,000,000	0
44891A-CB-1	HYUNDAI CAPITAL SERVICES 144A 5.500% 03/30/26		03/28/2023	Barclays		2,989,140	3,000,000	0
45005*-AH-3	IRG INDUSTRIAL LLC SENIOR UNSECURED NOTES 7.890% 03/03/29		12/14/2023	Goldman Sachs & Co		5,000,000	5,000,000	0
46331F-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36		09/26/2023	Direct		2,765,094	2,765,094	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
46331F-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36		10/31/2023	Interest Capitalization		80,123	80,123	0
46656Q-AA-0	JP MORGAN MORTGAGE TRUST 2023-4 1A2 6.000% 11/25/53		06/06/2023	J P Morgan & Co		4,522,720	4,537,609	27,982
47233W-BM-0	JEFFRIES FIN GROUP INC 5.875% 07/21/28		07/18/2023	Jeffries & Co		1,988,740	2,000,000	0
52604E-AB-6	LENDMARK FUNDING TRUST 2023-1A B 5.600% 05/20/33		04/26/2023	BMO Capital Markets Corp		1,959,591	2,000,000	0
527298-BU-6	LEVEL 3 FINANCING INC 144A 10.500% 05/15/30		03/31/2023	Tax Free Exchange		126,468	115,000	0
548661-ER-4	LOWES COMPANIES INC 5.750% 07/01/53		03/28/2023	J P Morgan & Co		2,996,040	3,000,000	0
57109R-AC-4	MARLETTE FUNDING TRUST 2023-3A C 7.060% 09/15/33		07/14/2023	J P Morgan & Co		1,499,986	1,500,000	0
58933Y-BL-8	MERCK & COMPANY 4.900% 05/17/44		05/08/2023	J P Morgan & Co		1,491,045	1,500,000	0
58933Y-BM-6	MERCK & COMPANY 5.000% 05/17/53		05/08/2023	BNP Paribas		1,991,980	2,000,000	0
62848P-AB-6	MVW OWNER TRUST 2023-1A B 5.420% 10/20/40		04/04/2023	Wells Fargo Securities		3,894,018	3,894,080	0
638961-AA-0	NAVIENT STUDENT LOAN TRUST 2023-A A 5.510% 10/15/32		04/18/2023	Barclays		4,853,011	4,860,045	0
65342*-AA-8	NEXUS GAS TRANSMISSION, LLC Senior Unsecured Notes 5.360% 05/01/28		05/01/2023	Barclays		5,000,000	5,000,000	0
666807-CJ-9	NORTHROP GRUMMAN CORP 4.950% 03/15/53		02/06/2023	Wells Fargo Securities		2,987,670	3,000,000	0
670843-AA-9	ONSLOW BAY FINANCIAL LLC 2023-NQM2 A1 6.319% 03/25/63		02/21/2023	Barclays		1,799,985	1,803,641	8,231
67448G-AA-1	ONSLOW BAY FINANCIAL LLC 2023-NQM4 A1 6.113% 03/25/63		05/18/2023	Bank of America		2,189,557	2,189,580	8,923
67740Q-AG-1	CONSTELLATION INSURANCE INC 144A 6.625% 05/01/31		12/06/2023	Santander		15,159,000	16,300,000	110,987
67740Q-AH-9	CONSTELLATION INSURANCE INC 144A 6.800% 01/24/30		12/06/2023	Santander		9,350,000	10,000,000	253,111
68233J-CH-5	ONCOR ELECTRIC DELIVERY 4.600% 06/01/52		01/20/2023	Tax Free Exchange		4,986,712	5,000,000	0
68233J-CM-4	ONCOR ELECTRIC DELIVERY 4.950% 09/15/52		01/20/2023	Tax Free Exchange		3,547,332	3,500,000	0
693475-BP-9	PNC FINANCIAL SERVICES GROUP 6.250% Perpet		02/02/2023	Bank of America		3,000,000	3,000,000	0
693475-BU-8	PNC FINANCIAL SERVICES GROUP 6.875% 10/20/34		10/17/2023	Citi Global Markets Inc.		1,000,000	1,000,000	0
694378-AA-4	PRICEWATERHOUSECOOPERS LLP SERIES M		06/30/2023	Tax Free Exchange		5,000,000	5,000,000	88,083
709599-BT-0	PENSKE TRUCK LEASING 144A 5.550% 05/01/28		03/27/2023	J P Morgan & Co		2,986,260	3,000,000	0
718547-AK-8	PHILLIPS 66 3.150% 12/15/29		05/02/2023	Tax Free Exchange		3,063,879	3,000,000	0
72147K-AJ-7	PILGRIM'S PRIDE CORP 4.250% 04/15/31		02/17/2023	Various		2,035,424	2,000,000	0
72305*-AA-9	PineBridge Private Credit III Note A 3.250% 08/31/32		12/04/2023	Direct		9,238,250	9,238,250	0
72305*-AB-7	PineBridge Private Credit III Note B 4.750% 08/31/32		12/04/2023	Direct		4,198,925	4,198,925	0
744448-CY-5	PUBLIC SERVICE CO COLO 5.250% 04/01/53		03/27/2023	J P Morgan & Co		2,978,940	3,000,000	0
74456Q-AU-0	PUBLIC SERVICE EL & GAS 5.375% 11/01/39		12/06/2023	Mesirow Financial		994,310	1,000,000	5,524
78355H-KW-8	RYDER SYSTEM INC 5.250% 06/01/28		05/10/2023	Wells Fargo Securities		2,996,130	3,000,000	0
78409V-AQ-7	S&P GLOBAL INC 3.250% 12/01/49		03/27/2023	Mesirow Financial		3,757,100	5,000,000	53,264
78409V-BL-7	S&P GLOBAL INC 3.700% 03/01/52		03/01/2023	Tax Free Exchange		857,133	1,080,000	0
78449H-AC-1	SMB PRIVATE EDUCATION LOAN TRU 2023-B B 5.770% 10/16/56		05/12/2023	Bank of America		3,398,804	3,400,000	0
78450P-AC-9	SMB PRIVATE EDUCATION LOAN TRU 2023-D B 6.930% 09/15/53		10/27/2023	Bank of America		999,518	1,000,000	0
808513-CJ-2	CHARLES SCHWAB CORP 6.196% 11/17/29		11/15/2023	Citi Global Markets Inc.		2,000,000	2,000,000	0
826943-AB-8	SIERRA RECEIVABLES FUNDING CO 2023-1A B 5.830% 01/20/40		03/29/2023	Barclays		1,158,315	1,158,561	0
85236K-AF-9	STACK INFRASTRUCTURE ISSR LLC 2023-1A A2 5.900% 03/25/48		03/08/2023	Morgan Stanley Dean Witter		2,940,840	3,000,000	0
87305Q-CR-0	TTX CO 144A 5.750% 11/22/33		11/13/2023	J P Morgan & Co		992,960	1,000,000	0
87603Q-AB-3	TAPESTRY INC 7.050% 11/27/25		11/15/2023	Morgan Stanley Dean Witter		1,498,350	1,500,000	0
89788M-AN-2	TRUIST FINANCIAL CORP 6.047% 06/08/27		06/05/2023	Suntrust		3,000,000	3,000,000	0
898813-AV-2	TUCSON ELECTRIC POWER CO 5.500% 04/15/53		02/13/2023	Suntrust		4,986,050	5,000,000	0
907818-GF-9	UNION PACIFIC CORP 4.950% 05/15/53		02/13/2023	Citi Global Markets Inc.		6,989,850	7,000,000	0
911312-AZ-9	UNITED PARCEL SERVICE 3.400% 11/15/46		02/23/2023	US Bancorp		983,506	1,264,000	12,177
911312-CA-2	UNITED PARCEL SERVICE 5.050% 03/03/53		02/23/2023	Barclays		4,973,900	5,000,000	0
91159H-HM-5	US BANCORP 3.100% 04/27/26		05/04/2023	Barclays		1,608,483	1,773,000	1,679
91324P-EW-8	UNITEDHEALTH GROUP INC 5.050% 04/15/53		03/23/2023	Wells Fargo Securities		2,979,720	3,000,000	0
92259H-AA-5	VELOCITY COMMERCIAL CAPITAL LO 2023-4 A 7.670% 11/25/53		10/31/2023	Citi Global Markets Inc.		994,602	994,690	7,417
92539B-AC-6	VERUS SECURITIZATION TRUST 2023-1 A3 6.900% 12/25/67		01/11/2023	Morgan Stanley Dean Witter		1,962,787	1,963,329	6,773
92539F-AC-7	VERUS SECURITIZATION TRUST 2023-INV1 A3 6.758% 02/25/68		02/13/2023	J P Morgan & Co		3,494,634	3,494,657	13,777
92539G-AC-5	VERUS SECURITIZATION TRUST 2023-3 A3 6.743% 03/25/68		04/14/2023	J P Morgan & Co		2,212,252	2,212,267	10,774
92540B-AC-3	VERUS SECURITIZATION TRUST 2023-INV2 A3 7.079% 08/25/68		07/21/2023	J P Morgan & Co		1,409,636	1,409,655	7,484
0778FP-AH-2	BELL CANADA 3.200% 02/15/52	A.	01/10/2023	Seaport Group		5,513,950	5,000,000	65,333
13648T-AG-2	CANADIAN PACIFIC RAILWAY 3.500% 05/01/50	A.	04/19/2023	Various		9,218,001	9,000,000	0
89352H-AY-5	TRANS-CANADA PIPELINES 4.875% 05/15/48	A.	09/28/2023	Morgan Stanley Dean Witter		3,318,500	4,124,000	74,833
98462Y-AD-2	YAMANA GOLD INC 4.625% 12/15/27	A.	02/03/2023	Barclays		377,531	394,000	2,632
009279-AC-4	AIRBUS SE 144A 3.950% 04/10/47	D.	01/05/2023	Stifel Nicolaus		3,858,112	4,600,000	44,920

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
055300-AQ-3	BRITISH AMER TOBACCO INTL FIN 5.931% 02/02/29	D	07/31/2023	Deutsche Bank Securities		3,000,000	3,000,000	0
055451-BF-4	BHP FINANCE USA 5.500% 09/08/53	D	09/05/2023	J P Morgan & Co		3,927,960	4,000,000	0
073096-B*-9	BAYPORT POLYMERS LLC SR UNSEC NOTES SER D 5.150% 02/15/35	D	02/15/2023	Citi		3,000,000	3,000,000	0
17150E-AC-5	CHURCHILL MIDDLE MARKET CLO LT 2023-1A AF 6.950% 10/01/32	D	03/16/2023	Natixis Securities		7,000,000	7,000,000	0
22550L-2C-4	CREDIT SUISSE NEW YORK 2.950% 04/09/25	D	01/04/2023	Goldman Sachs & Co		1,803,880	2,000,000	14,258
22550L-2L-4	CREDIT SUISSE NEW YORK 7.950% 01/09/25	D	01/04/2023	Credit Suisse		1,996,000	2,000,000	0
24460R-BA-0	DEERPATH CAPITAL CLO LTD 2020-1A CIR 10.008% 04/17/34	D	07/24/2023	Greensledge Capital Markets		7,000,000	7,000,000	0
28660N-AC-3	FC BARCELONA ESPA1 BARCO FONDO 7.060% 06/30/32	D	05/30/2023	Goldman Sachs & Co		10,000,000	10,000,000	0
46590X-AM-8	JBS USA/FOOD/FINANCE 3.750% 12/01/31	D	08/22/2023	Tax Free Exchange		504,219	500,000	0
46590X-AP-1	JBS USA/FOOD/FINANCE 3.000% 05/15/32	D	08/22/2023	Tax Free Exchange		1,994,033	2,000,000	0
92857W-BY-5	VODAFONE GROUP PLC 5.625% 02/10/53	D	02/07/2023	Bank of America		2,987,490	3,000,000	0
62242#-AD-5	COATS GROUP FINANCE CO LTD SENIOR NOTES 5.370% 02/16/30	D	02/16/2023	Citi		3,000,000	3,000,000	0
07160#-AR-0	ORICA FINANCE LIMITED 5.820% 10/16/32	C	03/16/2023	Citi		2,000,000	2,000,000	0
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					424,777,506	434,400,366	911,929
2509999997	Total - Bonds - Part 3					597,347,446	619,018,408	1,701,088
2509999998	Total - Bonds - Part 5					10,119,662	10,221,293	89,375
2509999999	Total - Bonds					607,467,108	629,239,701	1,790,463
4509999997	Total - Preferred Stocks - Part 3					0	XXX	0
4509999998	Total - Preferred Stocks - Part 5					0	XXX	0
4509999999	Total - Preferred Stocks					0	XXX	0
000000-00-0	FEDERAL HOME LOAN BANK - CINTI		12/06/2023	Direct	101,096,000	10,109,600		0
5029999999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other					10,109,600	XXX	0
682156-10-4	ON FOREIGN HOLDINGS LLC		12/31/2023	Capital Contribution	0.000	111,940,978		0
5929999999	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other					111,940,978	XXX	0
5989999997	Total - Common Stocks - Part 3					122,050,578	XXX	0
5989999998	Total - Common Stocks - Part 5					3,000,000	XXX	0
5989999999	Total - Common Stocks					125,050,578	XXX	0
5999999999	Total - Preferred and Common Stocks					125,050,578	XXX	0
6009999999	Totals					732,517,686	XXX	1,790,463

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36194N-LU-1	GN AU1239 2.850% 07/01/33		12/01/2023	Paydown		325,221	325,221	326,847	326,121	0	(901)	0	(901)	0	325,221	0	0	0	5,044	07/01/2033
36194S-PD-4	GN AU4920 GN AU4920 3.020% 09/15/41 GOVERNMENT NATIONAL MTG ASSOC GN AZ6147		12/15/2023	Paydown		192,644	192,644	196,195	194,617	0	(1,974)	0	(1,974)	0	192,644	0	0	0	3,167	09/15/2041
36197J-ZL-2	3.940% 03/15/37 CANTON LEASE FINANCE TRUST-GSA US GOVT LEASE BACKED CERT 4.730% 06/15/30		12/01/2023	Paydown		207,616	207,616	215,013	211,386	0	(3,769)	0	(3,769)	0	207,616	0	0	0	4,459	03/15/2037
36235*-AB-7	GNMA 2008-80 IO 2.185% 04/16/50		12/15/2023	Various		278,247	278,247	278,247	278,247	0	0	0	0	0	278,247	0	0	0	7,180	06/15/2030
38373M-2F-6	GNMA 2012-57 DA 5.352% 04/20/42		12/01/2023	Paydown		0	0	16,062	15,172	0	(15,172)	0	(15,172)	0	0	0	0	0	1,912	04/16/2050
38375C-BD-1	GNMA 2011-92 C 3.725% 04/16/52		12/01/2023	Paydown		42,267	42,267	46,256	43,990	0	(1,723)	0	(1,723)	0	42,267	0	0	0	1,299	04/20/2042
38376G-2H-2	GNMA 2010-161 C 4.620% 10/16/44		12/01/2023	Paydown		171,355	171,355	169,086	170,468	0	887	0	887	0	171,355	0	0	0	3,479	04/16/2052
38376G-ZC-7	GNMA 2010-161 C 4.620% 10/16/44		12/01/2023	Paydown		89,307	89,307	93,437	89,268	0	38	0	38	0	89,307	0	0	0	1,558	10/16/2044
38376G-ZC-7	GNMA 2010-161 C 4.620% 10/16/44		08/01/2023	Redemption	100.0000	44,649	44,649	46,714	44,630	0	19	0	19	0	44,649	0	0	0	3,515	10/16/2044
38377G-S7-5	GNMA 2010-89 PD 4.000% 07/20/40		12/01/2023	Paydown		224,966	224,966	237,620	226,366	0	(1,400)	0	(1,400)	0	224,966	0	0	0	4,569	07/20/2040
38378N-F3-2	GNMA 2014-50 C 3.400% 02/16/47		12/01/2023	Paydown		359,912	359,912	372,397	361,112	0	(1,200)	0	(1,200)	0	359,912	0	0	0	6,670	02/16/2047
38378N-KA-0	GNMA 2013-173 VB 3.500% 10/16/33		12/01/2023	Paydown		502,533	502,533	502,533	502,533	0	0	0	0	0	502,533	0	0	0	7,822	10/16/2033
38378X-6B-2	GNMA 2015-5 KV 3.250% 05/16/42		12/01/2023	Paydown		208,617	208,617	210,182	208,992	0	(374)	0	(374)	0	208,617	0	0	0	3,689	05/16/2042
912810-EQ-7	US TREAS BOND 6.250% 08/15/23		08/15/2023	Various		8,125,000	8,125,000	10,248,516	8,224,991	0	(99,091)	0	(99,091)	0	8,125,000	0	0	0	507,813	08/15/2023
0109999999 Subtotal - Bonds - U.S. Governments						10,772,334	10,772,334	12,959,105	10,896,993	0	(124,660)	0	(124,660)	0	10,772,334	0	0	0	562,176	XXX
01026C-AD-3	ALABAMA ECON SETTLEMENT AUTH B 4.263% 09/15/32		08/28/2023	Raymond James & Associates Redemption		2,002,009	2,110,000	2,110,000	2,110,000	0	0	0	0	0	2,110,000	0	(107,991)	(107,991)	73,904	09/15/2032
19647P-BQ-5	COLORADO ST HSG FIN AUTH MF HS 3.400% 11/01/45		12/04/2023	Redemption	100.0000	55,774	55,774	55,774	55,774	0	0	0	0	0	55,774	0	0	0	17,845	11/01/2045
19647P-BS-1	COLORADO ST HSG FIN AUTH MF HS 3.850% 07/01/57		12/27/2023	Various		45,182	45,182	45,182	45,182	0	0	0	0	0	45,182	0	0	0	949	07/01/2057
25477P-NF-8	DIST OF COLUMBIA HSG FIN AGY 2014-A A 3.875% 06/15/45		12/01/2023	Various		51,406	51,406	51,406	51,406	0	0	0	0	0	51,406	0	0	0	923	06/15/2045
34074H-FQ-0	FLORIDA ST HSG FIN CORP MF REV 2013 SERIES A 3.450% 04/01/29		10/01/2023	Various		15,000	15,000	13,331	14,197	0	66	0	66	0	14,263	0	737	737	431	04/01/2029
34074M-ND-9	FLORIDA ST HSG FIN CORP REV 2016 Series 1 3.125% 07/01/37		12/01/2023	Redemption	100.0000	95,339	95,339	95,339	95,339	0	0	0	0	0	95,339	0	0	0	1,668	07/01/2037
38122N-B7-6	GOLDEN ST TOBACCO SECURITIZATI 3.000% 06/01/46		12/01/2023	Redemption	100.0000	480,000	480,000	480,000	480,000	0	0	0	0	0	480,000	0	0	0	7,275	06/01/2046
39081H-CV-2	GREAT LAKES MI WTR AUTH SEWAGE WATER 3.056% 07/01/39		12/05/2023	Call	79.5210	2,783,235	3,500,000	3,500,000	3,500,000	0	0	0	0	0	3,500,000	0	0	0	(564,050)	07/01/2039
419818-HM-4	HAWAII HOUSING 2013 SERIES A 2.600% 07/01/37		12/01/2023	Redemption	100.0000	55,965	55,965	51,875	53,110	0	72	0	72	0	53,182	0	2,783	2,783	785	07/01/2037
462590-MH-0	IOWA ST STUDENT LOAN LIQUIDITY STUDENT LOAN 2.989% 12/01/39		12/01/2023	Redemption	100.0000	155,000	155,000	155,000	155,000	0	0	0	0	0	155,000	0	0	0	2,615	12/01/2039
462590-NG-1	IOWA ST STUDENT LOAN LIQUIDITY 5.080% 12/01/39		06/01/2023	Redemption	100.0000	1,165,000	1,165,000	1,165,000	1,165,000	0	0	0	0	0	1,165,000	0	0	0	29,591	12/01/2039
462590-NG-1	IOWA ST STUDENT LOAN LIQUIDITY 5.080% 12/01/39		09/28/2023	ONFS Corporate		1,694,567	1,835,000	1,835,000	1,835,000	0	0	0	0	0	1,835,000	0	(140,433)	(140,433)	77,164	12/01/2039
47659#-AA-9	JERSEY CITY, NEW JERSEY CTL 3.600% 09/15/52		12/15/2023	Various		18,911	18,911	19,079	19,063	0	(3)	0	(3)	0	19,060	0	(149)	(149)	370	09/15/2052
54626X-BD-9	LOUISIANA ST HSG FIN AGY REV 4.750% 10/01/29		10/01/2023	Redemption	100.0000	30,000	30,000	30,172	30,000	0	0	0	0	0	30,000	0	0	0	1,069	10/01/2029
57419R-L8-6	MARYLAND ST CMNTY DEV ADMIN DE 3.242% 09/01/48		08/01/2023	Redemption	100.0000	230,000	230,000	230,000	230,000	0	0	0	0	0	230,000	0	0	0	5,082	09/01/2048
57419R-M2-8	MARYLAND ST CMNTY DEV ADMIN DE 3.750% 03/01/59		12/01/2023	Various		35,829	35,829	35,829	35,829	0	0	0	0	0	35,829	0	0	0	732	03/01/2059
57563R-KF-5	MASSACHUSETTS EDL ING AUTH ED LN REV SERIES J 2012 4.900% 07/01/28		01/01/2023	Various		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	735	07/01/2028
603827-YB-6	MINNEAPOLIS-SAINT PAUL MN META 4.096% 01/01/32		06/26/2023	Wells Fargo Securities		1,478,013	1,585,000	1,585,000	1,585,000	0	0	0	0	0	1,585,000	0	(106,988)	(106,988)	64,381	01/01/2032

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
604160-GV-0	MINNESOTA ST HSG FIN AGY 3.200% 06/01/47		12/01/2023	Various		57,311	57,311	57,311	57,311	0	0	0	0	0	57,311	0	0	0	940	06/01/2047
604160-HR-8	MINNESOTA ST HSG FIN AGY SINGLE FAMILY HSG 3.230% 08/01/49		12/01/2023	Redemption		69,816	69,816	69,816	69,816	0	0	0	0	0	69,816	0	0	0	1,329	08/01/2049
60416T-RS-9	MINNESOTA ST HSG FIN AGY 4.707% 07/01/41		11/01/2023	Redemption		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	776	07/01/2041
60416T-ST-6	MINNESOTA ST HSG FIN AGY 4.825% 07/01/37		07/01/2023	Redemption		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	551	07/01/2037
60416T-SU-3	MINNESOTA ST HSG FIN AGY 4.947% 01/01/39		05/01/2023	Redemption		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	322	01/01/2039
63607V-AB-2	NATIONAL FIN AUTH NH FEDERAL L 3.278% 10/01/37		10/01/2023	Various		110,000	110,000	111,327	111,203	0	(26)	0	(26)	0	111,177	0	(1,177)	(1,177)	2,336	10/01/2037
63607V-AC-0	NATIONAL FIN AUTH NH FEDERAL L 3.176% 01/01/36		10/01/2023	Various		140,000	140,000	140,567	140,507	0	(12)	0	(12)	0	140,494	0	(494)	(494)	2,779	01/01/2036
64469D-B5-9	NEW HAMPSHIRE HOUSING 4.077% 01/01/34		03/01/2023	Redemption		65,000	65,000	65,000	65,000	0	0	0	0	0	65,000	0	0	0	1,733	01/01/2034
64469D-B6-7	NEW HAMPSHIRE HOUSING 3.220% 01/01/40		10/01/2023	Redemption		185,000	185,000	185,000	185,000	0	0	0	0	0	185,000	0	0	0	4,870	01/01/2040
64469D-US-8	NEW HAMPSHIRE HOUSING 2013 SERIES A 3.750% 07/01/34		10/01/2023	Various		145,000	145,000	151,888	145,390	0	(235)	0	(235)	0	145,155	0	(155)	(155)	4,781	07/01/2034
646080-SS-1	NEW JERSEY ST HIGHER ED ASSIST 4.000% 12/01/30		08/03/2023	Redemption		1,090,000	1,090,000	1,107,244	1,097,858	0	(365)	0	(365)	0	1,097,492	0	(7,492)	(7,492)	13,979	12/01/2030
646080-UN-9	NEW JERSEY ST HIGHER ED ASSIST STUDENT LOAN 3.250% 12/01/39		08/03/2023	Redemption		190,000	190,000	188,871	189,016	0	13	0	13	0	189,029	0	971	971	2,359	12/01/2039
647200-SU-4	NEW MEXICO ST MTGE FIN AUTH 2.980% 08/01/38		12/01/2023	Various		94,461	94,461	94,461	94,461	0	0	0	0	0	94,461	0	0	0	1,636	08/01/2038
64988R-FL-1	NEW YORK ST MTGE AGY REV 2013 48TH SERIES 2.625% 04/01/41		09/29/2023	Redemption		90,000	90,000	93,152	90,000	0	0	0	0	0	90,000	0	0	0	1,700	04/01/2041
663903-KT-8	NORTHEAST OH REG L SVR DIST 3.300% 11/15/49		09/28/2023	ONFS Corporate		2,672,872	2,940,000	2,974,496	2,973,230	0	(3,261)	0	(3,261)	0	2,969,969	0	(297,098)	(297,098)	84,623	11/15/2049
678553-AT-5	OKLAHOMA CITY ECONOMIC DEV 2013A 4.297% 03/01/32		03/01/2023	Call	100.0000	3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	64,455	03/01/2032
724581-ME-0	PITTSBURG CA UNIF SCH DIST TXBL ELEC 2010-SER B CONST BND 4.920% 08/01/34		06/26/2023	Barclays		3,704,760	3,765,000	3,605,649	3,653,625	0	3,380	0	3,380	0	3,657,006	0	47,754	47,754	168,258	08/01/2034
73358W-TZ-7	PORT AUTH OF NY & NJ 4.426% 10/15/34		09/01/2023	Wells Fargo Securities		2,287,800	2,460,000	2,484,600	2,465,267	0	(1,957)	0	(1,957)	0	2,463,311	0	(175,511)	(175,511)	97,084	10/15/2034
79742G-AF-8	SAN DIEGO COUNTY CA AIRPORT AUTHORITY SERIES 2014B 5.594% 07/01/43		07/01/2023	Redemption		80,000	80,000	80,000	80,000	0	0	0	0	0	80,000	0	0	0	4,475	07/01/2043
79742G-AF-8	SAN DIEGO COUNTY CA AIRPORT AUTHORITY SERIES 2014B 5.594% 07/01/43		09/28/2023	ONFS Corporate		552,488	590,000	590,000	590,000	0	0	0	0	0	590,000	0	(37,512)	(37,512)	41,072	07/01/2043
79771F-AA-5	SAN FRANCISCO CA CITY & CNTY P 2.825% 11/01/41		11/01/2023	Redemption		70,000	70,000	71,997	71,639	0	(159)	0	(159)	0	71,480	0	(1,480)	(1,480)	1,978	11/01/2041
798165-KV-7	SAN JOSE CA MF HSG REVENUE 2011 A-1 4.350% 10/01/28		10/01/2023	Various		40,000	40,000	40,043	40,000	0	0	0	0	0	40,000	0	0	0	1,414	10/01/2028
83712D-UH-7	SOUTH CAROLINA HOUSING 2015 SERIES A2 TAXABLE 4.000% 07/01/37		07/01/2023	Various		135,000	135,000	140,094	136,304	0	(85)	0	(85)	0	136,219	0	(1,219)	(1,219)	4,000	07/01/2037
83715A-AY-5	SOUTH CAROLINA ST STUDENT LOAN STUDENT LOAN 3.593% 12/01/39		12/01/2023	Various		975,000	975,000	975,000	975,000	0	0	0	0	0	975,000	0	0	0	24,612	12/01/2039
83715A-AY-5	SOUTH CAROLINA ST STUDENT LOAN STUDENT LOAN 3.593% 12/01/39		09/28/2023	ONFS Corporate		374,334	395,000	395,000	395,000	0	0	0	0	0	395,000	0	(20,666)	(20,666)	11,748	12/01/2039
83756C-MM-4	SOUTH DAKOTA HSG DEV AUTH MTGE 2.700% 11/01/36		10/01/2023	Redemption		140,000	140,000	140,000	140,000	0	0	0	0	0	140,000	0	0	0	1,951	11/01/2036
86768M-AQ-5	SUNRISE FL SPL ASSMNT 4.800% 05/01/25		05/01/2023	Redemption		200,000	200,000	200,000	200,000	0	0	0	0	0	200,000	0	0	0	4,800	05/01/2025
86768M-AQ-5	SUNRISE FL SPL ASSMNT 4.800% 05/01/25		09/28/2023	ONFS Corporate		418,962	430,000	430,000	430,000	0	0	0	0	0	430,000	0	(11,038)	(11,038)	18,805	05/01/2025
88275F-NX-3	TX DEPT OF HSG & COMM AFFAIRS 3.180% 03/01/39		12/01/2023	Various		180,000	180,000	180,000	180,000	0	0	0	0	0	180,000	0	0	0	4,611	03/01/2039

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
91417K-N3-1	UNIV OF COLORADO CO ENTERPRISE 3.039% 06/01/27		08/02/2023	Call 95.9060	2,397,650	2,500,000	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2,500,000	0	0	0	(51,489)	06/01/2027
914440-UII-0	UNIV OF MASSACHUSETTS MA BLDGA 4.306% 11/01/45		09/08/2023	Wells Fargo Securities	3,578,600	4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	(421,400)	(421,400)	148,796	11/01/2045
917567-EX-3	UTAH ST TRANSIT AUTH SALES TAX GENERAL 3.443% 12/15/42		10/17/2023	Call 77.2360	3,861,800	5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	(993,785)	12/15/2042
92812U-K5-6	VIRGINIA HOUSING DEV AUTH 2013 SERIES B 2.750% 04/25/42		12/01/2023	Redemption 100.0000	27,924	27,924	27,924	27,924	27,924	0	0	0	0	0	27,924	0	0	0	433	04/25/2042
92812U-Q5-0	VIRGINIA HOUSING DEV AUTH 2015 Series A Taxable 3.250% 06/25/42		12/25/2023	Various	185,001	185,001	185,001	185,001	185,001	0	0	0	0	0	185,001	0	0	0	3,167	06/25/2042
92812V-MA-1	VIRGINIA ST HSG DEV AUTH 3.125% 11/25/39		12/25/2023	Redemption 100.0000	121,286	121,286	121,286	121,286	121,286	0	0	0	0	0	121,286	0	0	0	2,016	11/25/2039
0509999999 Subtotal - Bonds - U.S. States, Territories and Possessions						37,701,295	41,004,205	40,933,714	40,939,738	0	(2,572)	0	(2,572)	0	40,937,166	0	(1,278,558)	(1,278,558)	(595,416)	XXX
004284-B5-3	ACALANES CA UNION HIGH SCH DIS 2.781% 08/01/23		08/01/2023	Maturity Redemption 100.0000	2,645,000	2,645,000	2,645,000	2,645,000	2,645,000	0	0	0	0	0	2,645,000	0	0	0	73,557	08/01/2023
736688-FN-7	PORTLAND COMMUNITY COLLEGE DIS 4.810% 06/01/27		06/01/2023	Redemption 100.0000	330,000	330,000	357,885	338,524	338,524	0	(1,320)	0	(1,320)	0	337,204	0	(7,204)	(7,204)	7,937	06/01/2027
0709999999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						2,975,000	2,975,000	3,002,885	2,983,524	0	(1,320)	0	(1,320)	0	2,982,204	0	(7,204)	(7,204)	81,494	XXX
30293M-AJ-3	FRESB 2015-SB6 A10 2015-SB6 A10 3.220% 08/25/35		12/01/2023	Paydown	28,690	28,690	28,690	28,636	28,636	0	54	0	54	0	28,690	0	0	0	503	08/25/2035
31320W-EB-5	FREDDIE MAC POOL SD8230 4.500% 06/01/52		12/01/2023	Paydown	825,410	825,410	835,599	835,453	835,453	0	(10,043)	0	(10,043)	0	825,410	0	0	0	20,838	06/01/2052
31320W-EC-3	FREDDIE MAC POOL SD8231 4.500% 07/01/52		12/01/2023	Paydown	515,615	515,615	508,605	508,853	508,853	0	6,961	0	6,961	0	515,615	0	0	0	12,781	07/01/2052
313399-EK-9	FHLMC 2348 ZK 6.000% 08/15/31		12/01/2023	Paydown	64,940	64,940	65,493	64,878	64,878	0	62	0	62	0	64,940	0	0	0	2,245	08/15/2031
31339D-7A-0	FHLMC 2417 KZ 6.000% 02/15/32		12/01/2023	Paydown	78,533	78,533	76,855	78,248	78,248	0	285	0	285	0	78,533	0	0	0	3,194	02/15/2032
31339G-JU-6	FHLMC 2367 ZK 6.000% 10/15/31		12/01/2023	Paydown	39,868	39,868	40,035	39,810	39,810	0	59	0	59	0	39,868	0	0	0	1,254	10/15/2031
31339M-FE-3	FHLMC 2389 ZB 6.000% 12/15/31		12/01/2023	Paydown	39,278	39,278	37,109	38,715	38,715	0	562	0	562	0	39,278	0	0	0	1,311	12/15/2031
31339N-5V-4	FHLMC 2403 DZ 5.500% 01/15/32		12/01/2023	Paydown	26,199	26,199	24,081	25,578	25,578	0	621	0	621	0	26,199	0	0	0	784	01/15/2032
31339W-XR-2	FHLMC 2439 EZ 6.000% 04/15/32		12/01/2023	Paydown	79,040	79,040	76,283	78,188	78,188	0	852	0	852	0	79,040	0	0	0	2,554	04/15/2032
313372-DL-1	FHLMC REMIC 1642 PJ 6.000% 11/15/23		11/01/2023	Paydown	23,186	23,186	20,979	23,060	23,060	0	125	0	125	0	23,186	0	0	0	561	11/15/2023
31337H-TM-9	FHLMC 2116 ZA 6.000% 01/15/29		12/01/2023	Paydown	58,017	58,017	55,055	57,549	57,549	0	469	0	469	0	58,017	0	0	0	1,896	01/15/2029
31337J-HS-5	FHLMC 2125 JZ 6.000% 02/15/29		12/01/2023	Paydown	61,264	61,264	58,695	60,802	60,802	0	462	0	462	0	61,264	0	0	0	1,909	02/15/2029
31359F-AM-0	FNMA REMIC 1993-208 K 6.500% 11/25/23		11/01/2023	Paydown	10,711	10,711	10,159	10,649	10,649	0	62	0	62	0	10,711	0	0	0	277	11/25/2023
31359G-B8-8	FNMA REMIC 1994-30 K 6.500% 02/25/24		12/01/2023	Paydown	32,896	32,896	31,354	32,693	32,693	0	203	0	203	0	32,896	0	0	0	1,003	02/25/2024
3136A8-DP-2	FANNIE MAE 2012-104 V 3.500% 02/25/38		03/01/2023	Paydown	191,483	191,483	207,400	191,372	191,372	0	(66)	0	(66)	0	191,307	0	177	177	1,068	02/25/2038
3136A9-2Q-0	FNR 2012-118 VD 3.000% 10/25/32		05/01/2023	Paydown Redemption 100.0000	994,166	994,166	1,036,728	993,323	993,323	0	843	0	843	0	994,166	0	0	0	7,378	10/25/2032
3136A9-2Q-0	FNR 2012-118 VD 3.000% 10/25/32		06/01/2023	Paydown	14,749	14,749	15,381	14,737	14,737	0	13	0	13	0	14,749	0	0	0	221	10/25/2032
3136AB-YJ-6	FANNIE MAE 2013-1 VB 3.000% 02/25/33		12/01/2023	Paydown	2,364,351	2,364,351	2,426,415	2,365,788	2,365,788	0	(1,437)	0	(1,437)	0	2,364,351	0	0	0	38,496	02/25/2033
3136AG-HV-7	FANNIE MAE 2013-94 CV 3.500% 07/25/33		03/01/2023	Paydown	192,334	192,334	191,125	191,875	191,875	0	459	0	459	0	192,334	0	0	0	1,153	07/25/2033
3136AL-H3-8	FANNIE MAE 2014-79 LC 3.000% 09/25/44		12/01/2023	Paydown	272,311	272,311	265,674	269,992	269,992	0	2,320	0	2,320	0	272,311	0	0	0	4,979	09/25/2044
3136B0-ZA-7	FANNIE MAE 2018-2 VJ 3.500% 06/25/38		01/01/2023	Paydown	133,164	133,164	135,161	132,913	132,913	0	251	0	251	0	133,164	0	0	0	388	06/25/2038
3137A2-NL-1	FHR 3756 PC 4.000% 11/15/40		12/01/2023	Paydown	58,696	58,696	60,164	59,231	59,231	0	(535)	0	(535)	0	58,696	0	0	0	1,555	11/15/2040
3137A8-JG-1	FHR 3837 DB 4.500% 04/15/41		12/01/2023	Paydown	16,502	16,502	17,147	16,894	16,894	0	(392)	0	(392)	0	16,502	0	0	0	405	04/15/2041
3137AJ-JK-1	FHR 3962 EB 3.500% 11/15/26		12/01/2023	Paydown	436,921	436,921	471,192	442,512	442,512	0	(5,591)	0	(5,591)	0	436,921	0	0	0	14,100	11/15/2026
3137AR-WS-1	FHR 4073 HC 3.500% 03/15/35		12/01/2023	Paydown	649,027	649,027	702,166	650,453	650,453	0	(1,426)	0	(1,426)	0	649,027	0	0	0	12,236	03/15/2035
3137B3-4W-5	FHR 4215 LV 3.500% 04/15/33		10/01/2023	Paydown	1,014,627	1,014,627	1,010,346	1,013,058	1,013,058	0	1,569	0	1,569	0	1,014,627	0	0	0	15,137	04/15/2033
3137BK-GK-0	FHLMC MULTIFAMILY STRUCTURED P K151 A3 3.511% 04/25/30		12/07/2023	Various	3,740,938	4,000,000	4,079,592	4,039,268	4,039,268	0	(5,869)	0	(5,869)	0	4,033,400	0	(292,462)	(292,462)	144,731	04/25/2030
3137BN-3M-4	FHR 4550 VB 3.000% 03/15/38		12/15/2023	Paydown	608,622	608,622	626,405	612,211	612,211	0	(3,589)	0	(3,589)	0	608,622	0	0	0	15,897	03/15/2038
3137G1-AA-5	FREDDIE MAC WHOLE LOAN SECUR 2015-SC01 1A 3.500% 05/25/45		12/01/2023	Paydown	14,485	14,485	14,725	14,556	14,556	0	(71)	0	(71)	0	14,485	0	0	0	283	05/25/2045
313920-SU-5	FNMA 2001-35 ZG 6.500% 08/25/31		12/01/2023	Paydown	20,565	20,565	19,885	20,422	20,422	0	143	0	143	0	20,565	0	0	0	709	08/25/2031

E14.2

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
31392E-H6-0	FNMA 2002-69 Z 5.500% 10/25/32		12/01/2023	Paydown		61,158	61,158	58,361	60,387	0	772	0	772	0	61,158	0	0	0	1,760	10/25/2032
31392K-HM-1	FHLIC 2445 OZ 6.500% 05/15/32		12/01/2023	Paydown		42,239	42,239	41,436	42,008	0	231	0	231	0	42,239	0	0	0	1,308	05/15/2032
31392M-U4-2	FHLIC 2463 Z 6.000% 06/15/32		12/15/2023	Paydown		20,451	20,451	19,730	20,338	0	114	0	114	0	20,451	0	0	0	789	06/15/2032
31392M-U5-9	FHLIC 2463 ZB 6.500% 06/15/32		12/01/2023	Paydown		47,933	47,933	47,625	47,780	0	153	0	153	0	47,933	0	0	0	2,045	06/15/2032
31392P-HP-3	FHLIC 2459 LZ 6.500% 06/15/32		12/01/2023	Paydown		96,055	96,055	92,564	95,200	0	855	0	855	0	96,055	0	0	0	3,402	06/15/2032
31392P-RL-1	FHLIC 2484 Z 6.000% 07/15/32		12/01/2023	Paydown		63,172	63,172	58,068	61,905	0	1,267	0	1,267	0	63,172	0	0	0	1,859	07/15/2032
31392R-RJ-2	FHLIC 2468 ZA 6.000% 07/15/32		12/01/2023	Paydown		118,174	118,174	113,869	117,065	0	1,109	0	1,109	0	118,174	0	0	0	4,218	07/15/2032
31392R-WT-4	FHLIC 2492 Z 5.500% 08/15/32		12/01/2023	Paydown		66,342	66,342	59,859	65,050	0	1,292	0	1,292	0	66,342	0	0	0	2,181	08/15/2032
31392U-EE-0	FHLIC 2504 Z 6.000% 09/15/32		12/01/2023	Paydown		41,554	41,554	40,037	41,313	0	241	0	241	0	41,554	0	0	0	1,035	09/15/2032
31392U-JL-9	FHLIC 2499 VZ 6.000% 09/15/32		12/01/2023	Paydown		28,691	28,691	28,182	28,587	0	104	0	104	0	28,691	0	0	0	942	09/15/2032
31392W-JU-5	FHLIC 2509 ZO 5.500% 10/15/32		12/01/2023	Paydown		38,530	38,530	36,799	38,025	0	505	0	505	0	38,530	0	0	0	1,063	10/15/2032
31393A-VK-0	FNMA 2003-30 HY 5.500% 04/25/33		12/01/2023	Paydown		7,945	7,945	7,531	7,799	0	146	0	146	0	7,945	0	0	0	233	04/25/2033
31393C-LX-9	FNMA 2003-48 GH 5.500% 06/25/33		12/01/2023	Paydown		170,375	170,375	166,435	168,838	0	1,537	0	1,537	0	170,375	0	0	0	5,012	06/25/2033
31393N-4A-4	FHLIC 2589 GM 5.500% 03/15/33		12/01/2023	Paydown		41,390	41,390	41,629	41,381	0	9	0	9	0	41,390	0	0	0	1,132	03/15/2033
31397S-SJ-4	FANNIE MAE 2011-24 GY 4.500% 04/25/41		12/01/2023	Paydown		111,566	111,566	115,850	113,872	0	(2,306)	0	(2,306)	0	111,566	0	0	0	1,513	04/25/2041
31398N-Y2-4	FANNIE MAE 2010-123 PM 4.000% 07/25/40		12/01/2023	Paydown		204,162	204,162	193,698	202,001	0	2,160	0	2,160	0	204,162	0	0	0	4,273	07/25/2040
313990-TQ-0	FREDDIE MAC 3747 HX 4.500% 11/15/39		11/01/2023	Paydown		360,413	360,413	380,911	360,640	0	(227)	0	(227)	0	360,413	0	0	0	7,851	11/15/2039
3140J6-GP-6	FNMA P/T POOL BM2005 4.000% 12/01/47		12/01/2023	Paydown		155,609	155,609	160,058	157,662	0	(2,053)	0	(2,053)	0	155,609	0	0	0	3,175	12/01/2047
31418E-E6-3	FANNIE MAE POOL MA4656 4.500% 07/01/52		12/01/2023	Paydown		832,227	832,227	826,115	826,146	0	6,081	0	6,081	0	832,227	0	0	0	20,850	07/01/2052
31418E-F2-1	FANNIE MAE POOL MA4684 4.500% 06/01/52		12/01/2023	Paydown		645,183	645,183	653,097	652,972	0	(7,789)	0	(7,789)	0	645,183	0	0	0	15,887	06/01/2052
33803W-AA-7	CERT 3.666% 08/05/30		12/05/2023	FISHERS LANE ASSOC LLC US GOVT LEASE BACKED 100.0000		386,638	386,638	393,267	389,161	0	(154)	0	(154)	0	389,007	0	(2,369)	(2,369)	7,719	08/05/2030
35563P-HF-9	FREDDIE MAC - SORT 2018-4 MA 3.500% 11/25/57		12/01/2023	Paydown		260,589	260,589	254,573	257,361	0	3,228	0	3,228	0	260,589	0	0	0	4,768	11/25/2057
43232E-CU-1	HSG FIN AUTH OF HILLSBOROUGH 3.600% 12/01/32		12/01/2023	Redemption		35,000	35,000	35,000	35,000	0	0	0	0	0	35,000	0	0	0	900	12/01/2032
46637Q-AA-4	JP MORGAN TAX EXPT PASS THR TR 2012-AMT1 A 3.000% 01/27/38		12/01/2023	Paydown		163,892	163,892	167,844	165,235	0	(1,343)	0	(1,343)	0	163,892	0	0	0	2,764	01/27/2038
48730P-AB-6	BND SER2002 8.000% 07/15/28 US ARMY HOSP CASH MGMT FUND SENIOR SECURED NOTES 2002-1 7.467% 05/01/32		07/15/2023	Various		904,930	904,930	904,930	904,930	0	0	0	0	0	904,930	0	0	0	54,651	07/15/2028
911551-AA-7			12/01/2023	Various		214,716	214,716	214,716	214,716	0	0	0	0	0	214,716	0	0	0	8,786	05/01/2032
0909999999	Subtotal - Bonds - U.S. Special Revenues					17,725,522	17,984,584	18,260,682	18,026,889	0	(6,712)	0	(6,712)	0	18,020,177	0	(294,654)	(294,654)	469,962	XXX
00090T-AA-5	ABPCI DIRECT LENDING FUND ABS 2020-1A A 3.19% 12/20/30		10/20/2023	Paydown		422,469	422,469	422,469	422,469	0	0	0	0	0	422,469	0	0	0	12,790	12/20/2030
001828-AA-6	AZ ROMULUS MI LANDLORD LLC 3.497% 10/31/38		12/31/2023	Various		194,136	194,136	194,136	194,136	0	0	0	0	0	194,136	0	0	0	3,711	10/31/2038
00184*-AA-6	AZ RANDALL OH LANDLORD LLC 3.610% 03/31/39		12/31/2023	Redemption		194,927	194,927	194,927	194,927	0	0	0	0	0	194,927	0	0	0	3,852	03/31/2039
001840-AA-4	AMZN (Euclid OH) CTL Pass-Thru CTL - LEASE BACKED NOTES 4.095% 07/31/39		12/31/2023	Redemption		61,806	61,806	61,806	61,806	0	0	0	0	0	61,806	0	0	0	1,390	07/31/2039
00191#-AA-3	AMZN (Tucson AZ) CTL Pass-Thru CTL - LEASE BACKED NOTES 4.095% 08/31/39		12/31/2023	Various		67,776	67,776	67,776	67,776	0	0	0	0	0	67,776	0	0	0	1,523	08/31/2039
00287Y-BX-6	ABBVIE INC 3.200% 11/21/29 AGATE BAY MORTGAGE LOAN TRUST 2013-1 A1		10/24/2023	RBC Capital Markets		869,230	1,000,000	1,015,416	1,012,051	0	(1,353)	0	(1,353)	0	1,010,698	0	(141,468)	(141,468)	29,778	11/21/2029
008414-AA-2	3.500% 07/25/43 AMAZON SAN BERNARDINO CA CTL PASS-THRU TRUST SER A-1A 4.533% 03/10/41		12/01/2023	Paydown		29,735	29,735	28,444	29,269	0	(62)	0	(62)	0	29,207	0	528	528	634	07/25/2043
00910G-A*-4			12/10/2023	Redemption		58,641	58,641	58,641	58,641	0	0	0	0	0	58,641	0	0	0	1,466	03/10/2041
02209S-BD-4	ALTRIA GROUP INC 4.800% 02/14/29		09/28/2023	ONFS Corporate Morgan Stanley Dean		1,046,611	1,100,000	1,108,976	1,105,926	0	(660)	0	(660)	0	1,105,266	0	(58,655)	(58,655)	59,400	02/14/2029
02209S-BJ-1	ALTRIA GROUP INC 3.400% 05/06/30		09/25/2023	Witter Redemption		3,439,869	4,000,000	3,987,560	3,990,462	0	852	0	852	0	3,991,314	0	(551,446)	(551,446)	121,267	05/06/2030
023765-AA-8	AMERICAN AIRLINES 2016-2 AA 3.200% 06/15/28		12/15/2023	Redemption		45,000	45,000	44,156	44,507	0	64	0	64	0	44,572	0	428	428	1,080	06/15/2028

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
023770-AA-8	AMERICAN AIRLINES 2015-1 A 3.375%		05/01/27	Various	303,220	303,220	303,220	304,357	303,784	0	(76)	0	(76)	0	303,708	0	(488)	(488)	7,672	05/01/2027
023770-AB-6	AMERICAN AIRLINES 2015-1 B 3.700%		05/01/23	Various	349,104	349,104	349,104	349,104	349,104	0	0	0	0	0	349,104	0	0	0	6,458	05/01/2023
02377A-AA-6	AMERICAN AIRLINES 2014-1 A PT TRUST 3.700% 10/01/26		10/01/2023	Various	71,376	71,376	71,376	71,376	71,376	0	0	0	0	0	71,376	0	0	0	1,974	10/01/2026
02377L-AA-2	AMERICAN AIRLINES 2019-1AA PTT 3.150%		08/15/33	100.0000	162,862	162,862	162,862	162,862	162,862	0	0	0	0	0	162,862	0	0	0	3,848	08/15/2033
02380#-AA-0	AMERICAN AIRLINES 2012-1B(R) EETC 3.530%		10/01/24	Redemption	788,889	788,889	788,889	788,889	788,889	0	0	0	0	0	788,889	0	0	0	20,886	10/01/2024
025676-AM-9	AMERICAN EQUITY INVESTMENT 5.000%		06/15/27	Deutsche Bank Securities	2,289,760	2,381,000	2,469,049	2,426,079	2,426,079	0	(5,134)	0	(5,134)	0	2,420,946	0	(131,185)	(131,185)	67,792	06/15/2027
025932-AP-9	AMERICAN FINANCIAL GROUP 5.250% 04/02/30		12/07/2023	Goldman Sachs & Co	1,540,390	1,587,000	1,889,800	1,834,079	1,834,079	0	(30,499)	0	(30,499)	0	1,803,581	0	(263,191)	(263,191)	99,287	04/02/2030
02660T-BU-6	AMERICAN HOME MORTGAGE INV TR 2004-3 6A5 4.398% 10/25/34		12/01/2023	Paydown	261,308	261,308	216,572	216,572	216,572	0	44,736	0	44,736	0	261,308	0	0	0	7,489	10/25/2034
02666A-AA-6	AMERICAN HOMES 4 RENT 2015-SFR1 A 3.467%		04/17/45	Paydown	64,075	64,075	64,073	64,073	63,989	0	87	0	87	0	64,075	0	0	0	1,146	04/17/2045
03072S-LT-0	AMERIQUEST MORTGAGE SECURITIES 2003-11 AFS 5.383% 01/25/34		12/01/2023	Paydown	174,731	174,731	164,109	170,774	170,774	0	(59)	0	(59)	0	170,715	0	4,016	4,016	5,123	01/25/2034
03237P-AB-9	AXIS EQUIPMENT FINANCE RECEIVA 2020-1A B 2.500% 03/20/26		06/20/2023	Paydown	2,471,985	2,471,985	2,471,636	2,471,842	2,471,842	0	144	0	144	0	2,471,985	0	0	0	20,140	03/20/2026
03237P-AC-7	AXIS EQUIPMENT FINANCE RECEIVA 2020-1A C 3.060% 04/20/26		10/20/2023	Paydown	1,965,408	1,965,408	1,964,952	1,965,268	1,965,268	0	140	0	140	0	1,965,408	0	0	0	40,964	04/20/2026
03464T-AA-7	ANGEL OAK MORTGAGE TRUST 2022-3 A1 4.000%		01/25/67	Paydown	661,834	661,834	654,749	655,269	655,269	0	6,565	0	6,565	0	661,834	0	0	0	14,528	01/25/2067
037411-BE-4	APACHE CORP 4.375% 10/15/28		08/22/2023	Stifel Nicolaus	5,806,077	6,349,000	6,339,159	6,343,207	6,343,207	0	575	0	575	0	6,343,782	0	(537,705)	(537,705)	238,418	10/15/2028
03789X-AD-0	APPLEBEES/HOP FUNDING LLC 2019-1A A21 4.194% 06/07/49		04/17/2023	Paydown	3,960,000	3,960,000	3,960,000	3,960,000	3,960,000	0	0	0	0	0	3,960,000	0	0	0	60,897	06/07/2049
038370-AA-0	AQUA FINANCE TRUST 2019A A 3.140%		07/16/40	Paydown	66,711	66,711	66,700	66,706	66,706	0	5	0	5	0	66,711	0	0	0	1,154	07/16/2040
038370-AB-8	AQUA FINANCE TRUST 2017-A A 3.720%		07/16/40	Paydown	1,208,991	1,208,991	1,208,885	1,208,915	1,208,915	0	76	0	76	0	1,208,991	0	0	0	23,107	07/16/2040
03837P-AA-5	AQUA FINANCE TRUST 2020-AA A 1.900%		11/15/35	Paydown	665,402	665,402	665,320	665,359	665,359	0	43	0	43	0	665,402	0	0	0	12,972	11/15/2035
038413-AA-8	AQUA FINANCE TRUST 2020-AA A 1.900%		07/17/46	Paydown	420,911	420,911	420,833	420,911	420,911	0	0	0	0	0	420,911	0	0	0	4,145	07/17/2046
038779-AB-0	ARBYS FUNDING LLC 2020-1A A2 3.237%		07/30/50	Paydown	10,000	10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	202	07/30/2050
05565E-AY-1	BMW US CAPITAL LLC 144A 3.750% 04/12/28		06/05/2023	Various	3,810,794	3,968,000	3,964,707	3,966,110	3,966,110	0	123	0	123	0	3,966,234	0	(155,440)	(155,440)	89,470	04/12/2028
05590#-AA-9	BPHQ 2017 CTL PASS-THROUGH TRU CTL 3.540%		12/15/32	Redemption	218,672	218,672	218,672	218,672	218,672	0	0	0	0	0	218,672	0	0	0	4,224	11/15/2032
05606X-AA-2	BXG RECEIVABLES NOTE TRUST 2015-A A 2.880% 05/02/30		05/16/2023	Paydown	336,333	336,333	336,306	336,330	336,330	0	0	0	0	0	336,330	0	3	3	3,825	05/02/2030
05607B-AA-9	BXG RECEIVABLES NOTE TRUST 2017-A A 2.950% 10/04/32		12/02/2023	Paydown	113,794	113,794	113,791	113,789	113,789	0	0	0	0	0	113,789	0	4	4	1,719	10/04/2032
05607B-AB-7	BXG RECEIVABLES NOTE TRUST 2017-A B 3.590% 10/04/32		12/02/2023	Paydown	183,194	183,194	183,183	183,184	183,184	0	0	0	0	0	183,184	0	10	10	3,367	10/04/2032
05607U-AB-5	BXG RECEIVABLES NOTE TRUST 2018-A B 3.950% 02/02/34		12/02/2023	Paydown	276,251	276,251	276,206	276,224	276,224	0	27	0	27	0	276,251	0	0	0	5,476	02/02/2034
05607U-AC-3	BXG RECEIVABLES NOTE TRUST 2018-A C 4.440% 02/02/34		12/02/2023	Paydown	265,140	265,140	265,086	265,108	265,108	0	32	0	32	0	265,140	0	0	0	5,908	02/02/2034
05608T-AB-7	BXG RECEIVABLES NOTE TRUST 2020-A B 2.490% 02/28/36		12/28/2023	Paydown	577,608	577,608	577,519	577,540	577,540	0	68	0	68	0	577,608	0	0	0	7,018	02/28/2036
05608T-AC-5	BXG RECEIVABLES NOTE TRUST 2020-A C 4.220% 02/28/36		12/28/2023	Paydown	288,803	288,803	288,797	288,792	288,792	0	11	0	11	0	288,803	0	0	0	5,947	02/28/2036

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										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
05723K-AE-0	BAKER HUGHES A GE CO LLC 3.337% 12/15/27		10/23/2023	Goldman Sachs & Co Morgan Stanley Dean		2,726,550	3,000,000	2,986,096	2,992,499	0	1,149	0	1,149	0	2,993,649	0	(267,099)	(267,099)	86,206	12/15/2027
058498-AV-8	BALL CORP 4.875% 03/15/26		08/29/2023	Witter Citi Global Markets		1,935,000	2,000,000	2,003,750	2,001,635	0	(333)	0	(333)	0	2,001,302	0	(66,302)	(66,302)	93,708	03/15/2026
06051G-GF-0	BANK OF AMERICA 3.824% 01/20/28		06/26/2023	Redemption		2,251,974	2,381,000	2,320,975	2,371,373	0	14,750	0	14,750	0	2,386,123	0	(134,149)	(134,149)	85,485	01/20/2028
070101-E8-5	BASIN ELECTRIC POWER COOP 2011 SERIES A NOTES 4.000% 10/01/31		10/01/2023	Redemption		115,880	115,880	115,880	115,880	0	0	0	0	0	115,880	0	0	0	4,635	10/01/2031
070101-F8-2	BASIN ELECTRIC POWER COOP 2015 SERIES B NOTES 4.100% 06/15/34		06/15/2023	Redemption		67,462	67,462	67,462	67,462	0	0	0	0	0	67,462	0	0	0	1,383	06/15/2034
07274N-BA-0	BAYER US FINANCE II LLC 144A 5.500%		07/30/35	ONFS Corporate		3,706,789	4,000,000	4,212,365	4,172,829	0	(7,508)	0	(7,508)	0	4,165,321	0	(458,532)	(458,532)	256,056	07/30/2035
073879-ED-6	BEAR STEARNS ASSET BACKED SEC 2004-AC4 A4 5.750% 08/25/34		12/01/2023	Paydown		172,246	172,246	162,396	162,396	0	0	0	0	0	162,396	0	9,850	9,850	4,523	08/25/2034
09228Y-AB-8	BLACKBIRD CAPITAL AIRCRAFT 2016-1A A 4.213% 12/16/41		12/15/2023	Paydown		558,516	558,516	558,514	558,492	0	24	0	24	0	558,516	0	0	0	20,453	12/16/2041
09228Y-AC-6	BLACKBIRD CAPITAL AIRCRAFT 2016-1A B 5.682% 12/16/41		11/15/2023	Paydown		183,383	183,383	183,376	183,371	0	12	0	12	0	183,383	0	0	0	9,552	12/16/2041
09261W-AN-4	BLACKROCK DLF IX 2020-1 W 2.500% 07/21/30		10/17/2023	Paydown		196,146	196,146	196,146	196,146	0	0	0	0	0	196,146	0	0	0	3,106	07/21/2030
097023-CW-3	BOEING CO 5.805% 05/01/50		03/22/2023	Citi Global Markets Inc.		2,001,220	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	1,220	1,220	46,118	05/01/2050
09748R-AA-6	BOJANGLES ISSUER, LLC 2020-1A A2 3.832% 10/20/50		10/20/2023	Paydown		60,000	60,000	60,000	60,000	0	0	0	0	0	60,000	0	0	0	1,437	10/20/2050
09857L-AR-9	BOOKING HOLDINGS INC 4.625% 04/13/30		08/22/2023	JP Morgan & Co		3,815,470	3,968,000	4,775,369	4,645,400	0	(58,142)	0	(58,142)	0	4,587,259	0	(771,789)	(771,789)	158,541	04/13/2030
10112R-BA-1	BOSTON PROPERTIES LP 4.500% 12/01/28		09/28/2023	ONFS Corporate		374,010	413,000	411,517	412,046	0	106	0	106	0	412,152	0	(38,142)	(38,142)	15,384	12/01/2028
10240*-AA-7	BOWIE ACQUISITIONS LLC 3.920% 09/30/38		12/31/2023	Redemption		204,927	204,927	204,927	204,927	0	0	0	0	0	204,927	0	0	0	5,942	09/30/2038
10568K-AB-4	BRAVO RESIDENTIAL FUNDING TRUS 2022-NQM2 A2 4.883% 11/25/61		12/01/2023	Paydown		153,629	153,629	153,626	153,526	0	103	0	103	0	153,629	0	0	0	3,517	11/25/2061
10569F-AA-6	BRAVO RESIDENTIAL FUNDING TRUS 2022-NQM1 A1 3.626% 09/25/61		12/01/2023	Paydown		479,030	479,030	478,663	478,540	0	490	0	490	0	479,030	0	0	0	9,909	09/25/2061
10623*-AA-4	BRAZOS SANDY CREEK ELEC COOP 6.540% 06/30/24		07/13/2023	Various		1,236,193	2,061,111	1,209,444	1,209,444	0	0	0	0	0	1,209,444	0	26,748	26,748	40,227	06/30/2024
10623*-AA-4	BRAZOS SANDY CREEK ELEC COOP 6.540% 06/30/24		07/01/2023	Various		0	0	0	0	0	0	0	0	0	0	0	0	0	0	06/30/2024
11042T-AA-1	BRITISH AIR 18-1 AA PTT 144A 3.800% 09/20/31		12/20/2023	Redemption		393,550	393,550	393,550	393,550	0	0	0	0	0	393,550	0	0	0	9,391	09/20/2031
11043X-AA-1	BRITISH AIR 19-1 AA PTT 144A 3.300% 12/15/32		12/15/2023	Various		269,671	269,671	269,671	269,671	0	0	0	0	0	269,671	0	0	0	5,608	12/15/2032
12434K-AB-2	BXG RECEIVABLES NOTE TRUST 2022-A B 4.610% 09/28/37		12/28/2023	Paydown		569,691	569,691	569,552	569,561	0	130	0	130	0	569,691	0	0	0	12,916	09/28/2037
124860-CB-1	C-BASS LLC 1999-3 A 0.000% 01/01/29		04/01/2023	Paydown		1,922	23,136	22,710	23,000	0	8	0	8	0	23,008	0	(21,086)	(21,086)	283	01/01/2029
12489W-GE-8	C-BASS 2002-CB6 MZF 4.050% 01/25/33		12/01/2023	Paydown		66,764	70,074	45,220	45,220	0	0	0	0	0	45,220	0	21,544	21,544	1,067	01/25/2033
12510H-AE-0	CAPITAL AUTOMOTIVE REIT 2020-1A A5 3.480% 02/15/50		12/15/2023	Paydown		10,000	10,000	9,996	9,998	0	2	0	2	0	10,000	0	0	0	189	02/15/2050
12510H-AN-0	CAPITAL AUTOMOTIVE REIT 2021-1A A4 2.760% 08/15/51		12/15/2023	Paydown		10,000	10,000	9,997	9,998	0	2	0	2	0	10,000	0	0	0	173	08/15/2051
12563L-AN-7	CLI FUNDING LLC 2020-1A A 2.080% 09/18/45		12/17/2023	Paydown		445,500	445,500	445,295	445,332	0	168	0	168	0	445,500	0	0	0	5,019	09/18/2045
12563L-AS-6	CLI FUNDING LLC 2020-3A A 2.070% 10/18/45		12/18/2023	Paydown		367,500	367,500	367,424	367,439	0	61	0	61	0	367,500	0	0	0	4,015	10/18/2045
12563L-AT-4	CLI FUNDING LLC 2020-3A B 3.300% 10/18/45		12/18/2023	Paydown		220,500	220,500	220,408	220,425	0	75	0	75	0	220,500	0	0	0	3,840	10/18/2045

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12565K-AF-4	CLI FUNDING LLC 2022-1A B1 3.120% 01/18/47		12/18/2023	Paydown		240,000	240,000	239,942	239,946	0	54	0	54	0	240,000	0	0	0	4,056	01/18/2047
12646W-AH-7	CREDIT SUISSE COM MITGE TRUST 2013-1VR2 A2 3.000% 04/25/43		12/01/2023	Paydown		40,166	40,166	40,833	40,454	0	(6)	0	(6)	0	40,448	0	(282)	(282)	737	04/25/2043
12646X-AJ-1	CREDIT SUISSE COMM MORT TRUST 2013-1VR3 A2 3.000% 05/25/43		12/01/2023	Paydown		38,094	38,094	38,585	38,283	0	(2)	0	(2)	0	38,281	0	(187)	(187)	554	05/25/2043
126650-CY-4	CVS CORP CTL 4.780% 03/25/38 COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3		11/13/2023	JP Morgan & Co		1,713,960	2,000,000	1,988,933	1,990,762	0	366	0	366	0	1,991,127	0	(277,167)	(277,167)	108,878	03/25/2038
12667F-RS-6	5.500% 02/25/35 COUNTRYWIDE ALTERNATIVE LOAN 2005-3CB 1A13		12/01/2023	Paydown		300,178	301,717	250,469	275,968	0	1,227	0	1,227	0	277,195	0	22,982	22,982	10,548	02/25/2035
12667F-Y3-3	5.500% 03/25/35 COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8		12/01/2023	Paydown		370,389	402,941	363,785	363,785	0	0	0	0	0	363,785	0	6,603	6,603	11,609	03/25/2035
12668A-MN-2	5.500% 11/25/35 COUNTRYWIDE HOME LOANS 2005-21 A17 5.500%		12/01/2023	Paydown		1,104	1,106	801	801	0	15	0	15	0	816	0	288	288	32	11/25/2035
126694-CV-8	10/25/35 COUNTRYWIDE HOME LOANS 2005-13 A8 5.500%		12/01/2023	Paydown		4,961	5,642	4,918	5,332	0	19	0	19	0	5,352	0	(391)	(391)	176	10/25/2035
12669G-CB-2	06/25/35		12/01/2023	Paydown		40,252	40,354	23,713	28,354	0	966	5,169	(4,203)	0	24,151	0	16,100	16,100	1,802	06/25/2035
141781-GF-5	CARGILL INC SR NOTE 7.280% 06/30/23 CARVANA AUTOS RECEIVABLES TRUS 2022-N1 C		06/30/2023	Maturity		200,000	200,000	200,000	200,000	0	0	0	0	0	200,000	0	0	0	7,280	06/30/2023
14686G-AD-8	3.320% 12/11/28 CASTLELAKE AIRCRAFT SECURITIZA 2019-1A A		12/10/2023	Paydown		2,115,752	2,115,752	2,115,514	2,115,562	0	190	0	190	0	2,115,752	0	0	0	54,354	12/11/2028
14855M-AA-6	3.967% 04/15/39 CENTURYTEL INC SENIOR NOTES SERIES D		12/15/2023	Paydown		113,778	113,778	113,778	113,774	0	3	0	3	0	113,778	0	0	0	1,894	04/15/2039
156686-AJ-6	7.200% 12/01/25 CHASE MORTGAGE FINANCE CORPORA 2019-ATR2 A3		03/31/2023	Tax Free Exchange		126,468	125,000	131,815	126,590	0	(122)	0	(122)	0	126,468	0	0	0	3,000	12/01/2025
16159G-AC-3	3.500% 07/25/49 CHASE MORTGAGE FINANCE CORPORA 2016-2 M2		12/01/2023	Paydown		24,931	24,931	25,212	25,046	0	1	0	1	0	25,048	0	(116)	(116)	464	07/25/2049
16164A-AC-9	3.750% 02/25/44		12/01/2023	Paydown		187,116	187,116	191,946	188,763	0	55	0	55	0	188,818	0	(1,702)	(1,702)	3,952	02/25/2044
166756-AQ-9	NOBLE ENERGY INC 8.000% 04/01/27		08/02/2023	Barclays		3,641,979	3,300,000	3,405,151	3,376,143	0	(9,170)	0	(9,170)	0	3,366,973	0	275,006	275,006	221,467	04/01/2027
171232-AE-1	CHUBB CORP DEBENTURES 6.800% 11/15/31		09/28/2023	ONFS Corporate		450,037	425,000	443,585	434,526	0	(608)	0	(608)	0	433,918	0	16,119	16,119	25,207	11/15/2031
172967-ME-8	CITIGROUP INC 3.980% 03/20/30 CITICORP MORTGAGE SECURITIES 2005-6 1A5		06/26/2023	US Bancorp		1,469,514	1,587,000	1,587,000	1,587,000	0	0	0	0	0	1,587,000	0	(117,486)	(117,486)	48,776	03/20/2030
172973-2R-9	5.625% 09/25/35 CITICORP MORTGAGE SECURITIES 2007-8 1A3		12/01/2023	Paydown		688	688	657	657	0	0	0	0	0	657	0	31	31	20	09/25/2035
17312D-AC-2	6.000% 09/25/37 CITIGROUP MORTGAGE LOAN TRUST INC 2013-J1 A1		12/01/2023	Paydown		21,141	21,141	21,035	21,049	0	2	0	2	0	21,051	0	90	90	964	09/25/2037
17321L-AA-7	3.483% 10/25/43		12/01/2023	Paydown		14,205	14,205	13,915	14,094	0	(14)	0	(14)	0	14,081	0	124	124	267	10/25/2043
184496-AP-2	CLEAN HARBORS INC 144A 5.125% 07/15/29 COINSTAR FUNDING, LLC 2017-1A A2 5.216%		08/22/2023	Jeffries & Co		1,489,717	1,587,000	1,603,366	1,595,937	0	(1,523)	0	(1,523)	0	1,594,414	0	(104,697)	(104,697)	90,145	07/15/2029
19260M-AA-4	04/25/47 COLLEGE AVE STUDENT LOANS 2017-A A2		10/25/2023	Paydown		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	978	04/25/2047
194204-AB-9	3.750% 11/26/46 COLLEGE AVE STUDENT LOANS 2019-A A2		12/25/2023	Paydown		135,464	135,464	135,406	135,439	0	24	0	24	0	135,464	0	0	0	2,642	11/26/2046
19421U-AB-0	3.280% 12/28/48 COLLEGE AVE STUDENT LOANS 2018-A A2		12/25/2023	Paydown		264,304	264,304	264,207	264,235	0	69	0	69	0	264,304	0	0	0	4,407	12/28/2048
19423D-AB-6	4.130% 12/26/47 COLLEGE AVE STUDENT LOANS 2021-A B 2.320%		12/25/2023	Paydown		258,108	258,108	257,993	258,031	0	78	0	78	0	258,108	0	0	0	5,575	12/26/2047
19424K-AC-7	07/25/51 COLLEGE AVE STUDENT LOANS 2021-A C 2.920%		12/25/2023	Paydown		348,895	348,895	348,744	348,793	0	102	0	102	0	348,895	0	0	0	3,011	07/25/2051
19424K-AD-5	07/25/51 COLONIAL PIPELINE CO 144A SENIOR NOTES		12/25/2023	Paydown		1,292,472	1,292,472	1,291,890	1,292,073	0	399	0	399	0	1,292,472	0	0	0	18,110	07/25/2051
195869-AG-7	7.630% 04/15/32		12/07/2023	Various		9,863,713	8,730,000	8,756,722	8,746,786	0	(1,139)	0	(1,139)	0	8,745,647	0	1,118,066	1,118,066	686,452	04/15/2032
20030N-CT-6	COMCAST CORP 4.150% 10/15/28		06/05/2023	Credit Suisse		772,252	794,000	793,603	793,757	0	16	0	16	0	793,774	0	(21,521)	(21,521)	21,235	10/15/2028
20267T-AA-0	3.320% 05/25/40 COMMONBOND STUDENT LOAN TRUST 2016-A A1		12/25/2023	Paydown		109,877	109,877	109,872	109,872	0	5	0	5	0	109,877	0	0	0	1,997	05/25/2040

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

Table with 21 columns: 1 CUSIP Identification, 2 Description, 3 Foreign, 4 Disposal Date, 5 Name of Purchaser, 6 Number of Shares of Stock, 7 Consideration, 8 Par Value, 9 Actual Cost, 10 Prior Year Book/Adjusted Carrying Value, 11-15 Change In Book/Adjusted Carrying Value (Unrealized Valuation Increase/Decrease, Current Year's (Amortization)/Accretion, Current Year's Other-Than-Temporary Impairment Recognized, Total Change in Book/Adjusted Carrying Value, Total Foreign Exchange Change in Book/Adjusted Carrying Value), 16 Book/Adjusted Carrying Value at Disposal Date, 17 Foreign Exchange Gain (Loss) on Disposal, 18 Realized Gain (Loss) on Disposal, 19 Total Gain (Loss) on Disposal, 20 Bond Interest/Stock Dividends Received During Year, 21 Stated Contractual Maturity Date.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
26209X-AC-5	DRIVEN BRANDS FUNDING, LLC 2020-2A A2 3.237% 01/20/51		10/20/2023	Paydown		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	607	01/20/2051
26209X-AD-3	DRIVEN BRANDS FUNDING, LLC 2021-1A A2 2.791% 10/20/51		10/20/2023	Paydown		65,000	65,000	65,000	65,000	0	0	0	0	0	65,000	0	0	0	1,134	10/20/2051
26209X-AF-8	DRIVEN BRANDS FUNDING, LLC 2022-1A A2 7.393% 10/20/52		10/20/2023	Paydown		100,000	100,000	100,000	100,000	0	0	0	0	0	100,000	0	0	0	4,621	10/20/2052
26875P-AN-1	E*TRADE FINANCIAL CORP 3.900% 04/01/35 ERAC USA FINANCE COMPANY 144A 3.300%		12/07/2023	JP Morgan & Co		1,412,589	1,587,000	1,752,905	1,742,861	0	(10,635)	0	(10,635)	0	1,732,226	0	(319,637)	(319,637)	73,928	04/01/2035
26884T-AR-3	12/01/26		06/13/2023	US Bancorp		1,108,521	1,190,000	1,203,161	1,195,430	0	(634)	0	(634)	0	1,194,796	0	(86,275)	(86,275)	21,162	12/01/2026
269246-BQ-6	E*TRADE FINANCIAL CORP 3.800% 08/24/27		07/28/2023	Call 100.0000		2,000,000	2,000,000	1,997,040	1,998,485	0	172	0	172	0	1,998,658	0	1,342	1,342	70,511	08/24/2027
26986*-AA-1	EAGLE SOLAR LLC SENIOR SECURED NOTE 4.820% 12/31/42		12/31/2023	Redemption 100.0000		177,999	177,999	177,999	177,999	0	0	0	0	0	177,999	0	0	0	7,850	12/31/2042
28416D-AB-6	ELARA HGV TIMESHARE ISSUER 2017-A B 2.960% 03/25/30		12/25/2023	Paydown		263,749	263,749	263,670	263,716	0	33	0	33	0	263,749	0	0	0	4,044	03/25/2030
28924A-AB-7	ELM TRUST 2020-4A A2 2.286% 10/20/29		12/20/2023	Paydown		1,787,613	1,787,613	1,787,608	1,787,590	0	23	0	23	0	1,787,613	0	0	0	28,866	10/20/2029
289338-AB-1	ELM TRUST 2020-3A A2 2.954% 08/20/29		12/20/2023	Paydown		1,633,527	1,633,527	1,633,489	1,633,474	0	53	0	53	0	1,633,527	0	0	0	29,402	08/20/2029
29977J-AB-2	EVERBANK MTGE LOAN TRUST 2013-1 A2 2.500% 03/25/43		12/01/2023	Paydown		22,845	22,845	22,981	22,886	0	(40)	0	(40)	0	22,845	0	0	0	304	03/25/2043
29977K-AA-1	EVERBANK MTGE LOAN TRUST 2013-2 A 3.000% 06/25/43		12/01/2023	Paydown		52,671	52,671	52,151	52,445	0	226	0	226	0	52,671	0	0	0	826	06/25/2043
29978C-AA-8	EVERBANK MORTGAGE LOAN TRUST 2018-1 A1 3.500% 02/25/48		12/01/2023	Paydown		46,629	46,629	46,105	46,245	0	384	0	384	0	46,629	0	0	0	1,005	02/25/2048
30161N-BF-7	EXELON CORP 144A 4.100% 03/15/52		01/12/2023	Various		2,997,959	3,000,000	2,997,900	2,997,958	0	1	0	1	0	2,997,959	0	0	0	39,975	03/15/2052
30288*-AA-8	FLNG LIQUEFACTION 2 LLC SENIOR SECURED NOTES 4.540% 03/31/38		09/30/2023	Various		212,500	212,500	212,500	212,500	0	0	0	0	0	212,500	0	0	0	7,321	03/31/2038
30291J-AJ-2	FREMIF MORTGAGE TRUST 2013-K29 B 3.613% 05/25/46		04/01/2023	Paydown		3,000,000	3,000,000	2,917,969	2,989,571	0	2,370	0	2,370	0	2,991,941	0	8,059	8,059	35,497	05/25/2046
30306V-AA-6	FLNG LIQUEFACTION 3 LLC SENIOR SECURED NOTES 3.080% 06/30/39		12/31/2023	Redemption 100.0000		125,400	125,400	125,400	125,400	0	0	0	0	0	125,400	0	0	0	2,878	06/30/2039
3140FX-ED-0	FNMA BFO131 3.500% 08/01/56		12/01/2023	Paydown		184,426	184,426	189,556	189,300	0	(4,874)	0	(4,874)	0	184,426	0	0	0	3,244	08/01/2056
31953*-AL-6	BNSF RAILWAY COMPANY SERIES A 5.960% 10/15/27		11/15/2023	Various		27,614	27,614	27,614	27,614	0	0	0	0	0	27,614	0	0	0	1,234	10/15/2027
31953*-AM-4	BNSF RAILWAY COMPANY SERIES B 5.960% 10/15/27		11/15/2023	Various		2,822	2,822	2,822	2,822	0	0	0	0	0	2,822	0	0	0	127	10/15/2027
31953*-AN-2	BNSF RAILWAY COMPANY SERIES C 5.960% 10/15/27		11/15/2023	Various		17,122	17,122	17,122	17,122	0	0	0	0	0	17,122	0	0	0	767	10/15/2027
31953*-AP-7	BNSF RAILWAY COMPANY SERIES D 5.960% 10/15/27		11/15/2023	Various		7,115	7,115	7,115	7,115	0	0	0	0	0	7,115	0	0	0	317	10/15/2027
31953*-AQ-5	BNSF RAILWAY COMPANY SERIES E 5.960% 10/15/27		11/15/2023	Various		9,671	9,671	9,671	9,671	0	0	0	0	0	9,671	0	0	0	427	10/15/2027
31953*-AR-3	BNSF RAILWAY COMPANY SERIES F 5.960% 12/13/27		11/15/2023	Redemption 100.0000		33,645	33,645	33,645	33,645	0	0	0	0	0	33,645	0	0	0	1,482	12/13/2027
33767C-AD-9	FIRSTKEY MORTGAGE TRUST 2015-1 A3 3.500% 03/25/45		12/01/2023	Paydown Citi Global Markets		20,260	20,260	20,653	20,396	0	48	0	48	0	20,443	0	(183)	(183)	536	03/25/2045
337738-AU-2	FISERV INC 3.500% 07/01/29		10/12/2023	Inc.		2,656,320	3,000,000	2,994,960	2,996,546	0	380	0	380	0	2,996,926	0	(340,606)	(340,606)	135,625	07/01/2029
33851F-AA-5	FLAGSTAR MORTGAGE TRUST 2018-6RR 1A1 4.000% 10/25/48		12/01/2023	Paydown		52,644	52,644	52,138	52,264	0	380	0	380	0	52,644	0	0	0	1,314	10/25/2048
33851K-AC-0	FLAGSTAR MORTGAGE TRUST 2020-2 A2 3.000% 08/25/50		12/01/2023	Paydown		62,773	62,773	64,538	64,170	0	(1,397)	0	(1,397)	0	62,773	0	0	0	1,059	08/25/2050
33972P-AA-7	FLNG LIQUEFACTION 2 LLC 144A 4.125% 03/31/38		09/30/2023	Various		79,600	79,600	79,600	79,600	0	0	0	0	0	79,600	0	0	0	2,479	03/31/2038
341076-AA-7	FLORIDA PIPELINE HOLDINGS LLC 2.920% 08/15/38		08/15/2023	Redemption 100.0000		224,097	224,097	224,097	224,097	0	0	0	0	0	224,097	0	0	0	5,060	08/15/2038
345397-HK-5	FORD MOTOR CREDIT 4.375% 08/06/23		08/06/2023	Various		1,000,000	1,000,000	990,660	999,319	0	681	0	681	0	1,000,000	0	0	0	43,750	08/06/2023

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
345397-1W-9	FORD MOTOR CREDIT 3.664% 09/08/24		03/01/2023	Bank of America		2,663,408	2,778,000	2,778,000	2,778,000	0	0	0	0	0	2,778,000	0	(114,593)	(114,593)	49,479	09/08/2024
36157R-D7-7	GE CAPITAL MTG 1999-HE1 A6 6.700%		12/01/2023	Paydown		108,496	108,496	109,310	108,371	0	(22)	0	(22)	0	108,349	0	147	147	3,437	04/25/2029
36157R-D9-3	GE CAPITAL MTG 1999-HE M 6.705% 04/25/29		12/01/2023	Paydown		28,840	25,350	23,981	20,931	3,812	27	0	3,839	0	24,770	0	4,070	4,070	867	04/25/2029
36198F-AD-4	GS MORTGAGE SECURITIES TRUST 2013-6C14 A4		05/01/2023	Paydown		4,596,787	4,596,787	4,642,568	4,594,691	0	2,095	0	2,095	0	4,596,787	0	0	0	59,043	08/10/2046
36242D-RF-2	GSR MORTGAGE LOAN TRUST 2004-15F 5.500%		12/01/2023	Paydown		826	826	848	826	0	(1)	0	(1)	0	825	0	1	1	26	01/25/2024
36258F-AA-7	GS MORTGAGE-BACKED SECURITIES 2020-PJ1 A1		12/01/2023	Paydown		55,938	55,938	57,030	56,793	0	(855)	0	(855)	0	55,938	0	0	0	1,143	05/01/2050
36258F-AH-2	GS MORTGAGE-BACKED SECURITIES 2020-PJ1 A8		12/01/2023	Paydown		167,821	167,821	173,295	172,154	0	(4,333)	0	(4,333)	0	167,821	0	0	0	3,428	05/01/2050
36259V-AB-9	GS MORTGAGE-BACKED SECURITIES 2020-PJ4 A2		12/01/2023	Paydown		74,581	74,581	76,854	76,161	0	(1,579)	0	(1,579)	0	74,581	0	0	0	1,271	01/25/2051
37045X-CY-0	GENERAL MOTORS FINL CO 3.600% 06/21/30		09/07/2023	Goldman Sachs & Co		1,698,340	2,000,000	2,134,620	2,117,125	0	(10,302)	0	(10,302)	0	2,106,823	0	(408,483)	(408,483)	52,000	06/21/2030
378272-BG-2	GLENCORE FUNDING LLC 144A 2.625% 09/23/31		12/07/2023	Citi Global Markets Inc.		1,104,453	1,349,000	1,276,100	1,282,446	0	6,304	0	6,304	0	1,288,749	0	(184,296)	(184,296)	43,084	09/23/2031
37959P-AA-5	GLOBAL SC FINANCE SRL 2020-1A A 2.170%		12/01/2023	Paydown		790,451	790,451	790,414	790,232	0	219	0	219	0	790,451	0	0	0	9,391	10/17/2040
37959P-AC-1	GLOBAL SC FINANCE SRL 2020-2A A 2.260%		11/19/40	Paydown		333,347	333,347	333,221	333,247	0	100	0	100	0	333,347	0	0	0	4,117	11/19/2040
37959P-AD-9	GLOBAL SC FINANCE SRL 2020-2A B 3.320%		11/19/40	Paydown		111,118	111,118	111,088	111,093	0	25	0	25	0	111,118	0	0	0	2,016	11/19/2040
38061L-AA-7	GOLD KEY RESORTS 2014-A A 3.220% 03/17/31		12/15/2023	Paydown		150,060	150,060	150,028	150,058	0	2	0	2	0	150,060	0	0	0	2,412	03/17/2031
38081E-AA-9	GOLDEN BEAR 2016-1A A 3.750% 09/20/47		09/20/2023	Paydown		144,540	144,540	144,540	144,540	0	0	0	0	0	144,540	0	0	0	4,613	09/20/2047
38148B-AC-2	GOLDMAN SACHS GROUP INC 5.300% 12/29/49		09/28/2023	ONFS Corporate		1,908,624	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	(91,376)	(91,376)	93,928	12/29/2049
38217K-AA-2	GOODGREEN TRUST 2016-1A A 3.230% 10/15/52		12/15/2023	Paydown		187,005	187,005	186,912	186,944	0	9	0	9	0	186,953	0	53	53	3,776	10/15/2052
39121J-AE-0	GREAT RIVER ENERGY 144A 6.254% 07/01/38		12/04/2023	JP Morgan & Co		611,323	589,636	534,033	563,251	0	934	0	934	0	564,185	0	47,138	47,138	52,753	07/01/2038
39121J-AE-0	GREAT RIVER ENERGY 144A 6.254% 07/01/38		07/01/2023	Redemption		450,819	450,819	408,306	430,645	0	1,495	0	1,495	0	432,141	0	18,678	18,678	28,194	07/01/2038
39138Q-AA-3	GREAT-WEST LIFECCO FIN 18 144A 4.047%		06/26/2023	Various		4,551,363	4,762,000	4,723,309	4,738,356	0	1,557	0	1,557	0	4,739,913	0	(188,550)	(188,550)	99,367	05/17/2028
404119-BX-6	HCA INC 4.125% 06/15/29		10/23/2023	BNP Paribas		1,778,840	2,000,000	1,989,940	1,993,052	0	778	0	778	0	1,993,830	0	(214,990)	(214,990)	71,042	06/15/2029
40439H-AB-5	HIN TIMESHARE TRUST 2020-A B 2.230%		10/09/2023	Paydown		483,512	483,512	483,387	483,430	0	82	0	82	0	483,512	0	0	0	6,155	10/09/2039
40439H-AC-3	HIN TIMESHARE TRUST 2020-A C 3.420%		10/09/2023	Paydown		257,873	257,873	257,839	257,848	0	25	0	25	0	257,873	0	0	0	5,034	10/09/2039
411707-AH-5	CKE RESTAURANTS HOLDINGS INC 2020-1A A2		12/20/2023	Paydown		40,000	40,000	40,000	40,000	0	0	0	0	0	40,000	0	0	0	995	12/20/2050
42307T-AH-1	KRAFT HEINZ FOODS CO 144A 7.125% 08/01/39		09/28/2023	ONFS Corporate		2,649,663	2,500,000	2,817,375	2,812,354	0	(8,499)	0	(8,499)	0	2,803,855	0	(154,192)	(154,192)	206,823	08/01/2039
42770L-AA-1	HERO FUNDING TRUST 2015-1A A 3.840%		09/20/40	Paydown		83,161	83,161	83,123	83,133	0	3	0	3	0	83,136	0	24	24	2,472	09/20/2040
42770Q-AA-0	HERO FUNDING TRUST 2014-2A A 3.990%		09/21/40	Paydown		109,534	109,534	109,460	109,486	0	49	0	49	0	109,534	0	0	0	3,677	09/21/2040
43283B-AB-9	HILTON GRAND VACATIONS TRUST 2022-ID B		12/20/2023	Paydown		366,531	366,531	366,471	366,474	0	57	0	57	0	366,531	0	0	0	7,326	06/20/2034
43284B-AB-8	HILTON GRAND VACATIONS TRUST 2018-AA B		12/25/2023	Paydown		230,094	230,094	230,040	230,067	0	27	0	27	0	230,094	0	0	0	4,377	02/25/2032
43284B-AC-6	HILTON GRAND VACATIONS TRUST 2018-AA C		12/25/2023	Paydown		230,094	230,094	230,071	230,077	0	17	0	17	0	230,094	0	0	0	4,731	02/25/2032

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
44040H-AA-0	HORIZON AIRCRAFT FINANCE I LTD 2019-1 A		12/15/2023	Paydown		527,363	527,363	527,361	527,351	0	0	0	0	0	527,351	0	12	12	12,042	07/15/2039
44040J-AA-6	HORIZON AIRCRAFT FINANCE I LTD 2019-2 A		12/15/2023	Paydown		142,038	142,038	142,035	142,033	0	5	0	5	0	142,038	0	0	0	4,185	11/15/2039
44107T-AA-6	HOST HOTELS & RESORTS LP 4.500% 02/01/26		06/09/2023	Goldman Sachs & Co		771,673	794,000	791,459	793,096	0	124	0	124	0	793,220	0	(21,547)	(21,547)	30,966	02/01/2026
448579-AG-7	HYATT HOTELS CORP 4.375% 09/15/28		09/28/2023	ONFS Corporate		935,645	1,000,000	998,990	999,402	0	69	0	69	0	999,472	0	(63,827)	(63,827)	45,451	09/15/2028
44891A-BG-1	HYUNDAI CAPITAL SERVICES 144A 3.000%		02/10/27	Barclays		1,462,151	1,587,000	1,582,223	1,584,075	0	145	0	145	0	1,584,220	0	(122,069)	(122,069)	29,227	02/10/2027
44919*-AC-2	I 595 EXPRESS LLC SR SECURED NOTES DUE 2031		12/31/2023	Various		279,065	279,065	279,065	279,065	0	0	0	0	0	279,065	0	0	0	5,942	12/31/2031
449670-CP-1	IMC HOME EQUITY LN TR 1997-3 CLASS A-6		12/01/2023	Paydown		36,783	36,783	36,773	36,668	0	(2)	0	(2)	0	36,666	0	118	118	1,397	08/20/2028
45254N-FL-6	IMPAC CMB TRUST 2003-9F A1 6.470%		12/26/2023	Paydown		22,663	22,663	19,490	22,471	0	47	0	47	0	22,517	0	145	145	731	07/25/2033
45254T-PL-2	IMPAC SECURED ASSETS CMN OWNER 2004-2 A5		12/01/2023	Paydown		213,808	213,808	197,344	197,344	0	0	0	0	0	197,344	0	16,463	16,463	3,237	08/25/2034
45254T-PM-0	IMPAC SECURED ASSETS CMN OWNER 2004-2 A6		12/01/2023	Paydown		18	18	17	18	0	0	0	0	0	18	0	0	0	0	08/25/2034
45783N-AA-5	INSTAR LEASING III LLC 2021-1A A 2.300%		12/15/2023	Paydown		102,293	102,293	102,238	102,254	0	40	0	40	0	102,293	0	0	0	1,238	02/15/2054
46591D-AC-3	JP MORGAN MORTGAGE TRUST 2019-INV1 A3		12/01/2023	Paydown		32,549	32,549	33,217	32,979	0	(37)	0	(37)	0	32,943	0	(394)	(394)	648	10/25/2049
46591X-AC-9	JP MORGAN MORTGAGE TRUST 2020-7 A3 3.000%		12/01/2023	Paydown		69,128	69,128	71,224	70,583	0	(1,454)	0	(1,454)	0	69,128	0	0	0	1,021	01/25/2051
46592E-AC-0	JP MORGAN MORTGAGE TRUST 2021-1 A3 2.500%		12/01/2023	Paydown		116,723	116,723	121,465	120,668	0	(3,944)	0	(3,944)	0	116,723	0	0	0	1,556	06/25/2051
46616M-AA-8	HENDERSON RECEIVABLES LLC 2010-3A A		12/15/2023	Paydown		79,889	79,889	79,873	79,881	0	8	0	8	0	79,889	0	0	0	1,724	12/15/2048
46618L-AA-8	HENDERSON RECEIVABLES LLC 2015-1A A		12/15/2023	Paydown		134,753	134,753	134,667	134,685	0	68	0	68	0	134,753	0	0	0	2,193	09/15/2072
46640N-AD-0	JPMBB COMMERCIAL MRTG SEC 2013-C15 A4		06/01/2023	Paydown		484,364	484,364	492,530	484,322	0	(308)	0	(308)	0	484,015	0	349	349	7,230	11/15/2045
46641A-AA-3	JP MORGAN TAXABLE HFA TRUST 2013-2 A		12/01/2023	Paydown		55,007	55,007	55,832	55,172	0	15	0	15	0	55,187	0	(180)	(180)	1,236	08/26/2036
46641X-AA-3	JP MORGAN TAXABLE HFA TRUST 2014-1 A		12/01/2023	Paydown		46,114	46,114	48,074	46,875	0	(761)	0	(761)	0	46,114	0	0	0	906	11/27/2038
46641Y-AJ-2	JP MORGAN MORTGAGE TRUST 2014-2 2A2		12/01/2023	Paydown		171,927	171,927	178,535	173,052	0	(171)	0	(171)	0	172,881	0	(954)	(954)	2,913	06/25/2029
46647S-AE-0	JP MORGAN MORTGAGE TRUST 2017-3 1A3		12/01/2023	Paydown		34,083	34,083	34,794	34,414	0	(10)	0	(10)	0	34,404	0	(321)	(321)	499	08/25/2047
46648H-AN-3	JP MORGAN MORTGAGE TRUST 2017-2 A13		12/01/2023	Paydown		46,446	46,446	46,784	46,646	0	(1)	0	(1)	0	46,645	0	(198)	(198)	868	05/25/2047
46648R-AC-5	JP MORGAN MORTGAGE TRUST 2018-1 A3 3.500%		12/01/2023	Paydown		17,168	17,168	17,224	17,172	0	2	0	2	0	17,174	0	(6)	(6)	341	06/25/2048
46649Y-AC-9	JP MORGAN MORTGAGE TRUST 2018-9 A3 4.000%		12/01/2023	Paydown		12,233	12,233	12,141	12,169	0	(3)	0	(3)	0	12,166	0	67	67	245	02/25/2049
46651B-AC-4	JP MORGAN MORTGAGE TRUST 2019-6 A3 3.500%		12/25/49	Paydown		28,148	28,148	28,588	28,426	0	(6)	0	(6)	0	28,420	0	(272)	(272)	466	12/25/2049
46651N-AA-2	JOL AIR 2019-1 A 3.967% 04/15/44		12/15/2023	Paydown		426,708	426,708	426,707	426,692	0	15	0	15	0	426,708	0	0	0	8,404	04/15/2044
46651Y-AH-3	JP MORGAN MORTGAGE TRUST 2019-9 A5 3.500%		12/01/2023	Paydown		175,924	175,924	180,774	178,812	0	(2,888)	0	(2,888)	0	175,924	0	0	0	3,561	05/25/2050
46671@-AA-7	JRD HOLDINGS SECURED TRUST CTL 3.620%		05/25/50	Paydown		1,928	1,928	1,928	1,928	0	0	0	0	0	1,928	0	0	0	39	01/15/2041
47715*-AA-5	JETBLUE AIRWAYS 2013-1 CLASS A EETC		03/05/2023	Redemption	100.0000	2,684,037	2,684,037	2,684,037	2,684,037	0	0	0	0	0	2,684,037	0	0	0	59,317	03/05/2023

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										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
477164-AA-5	JETBLUE AIRWAYS CORP SER 1A 4.000% 11/15/32		11/15/2023	Redemption 100.0000		196,311	196,311	197,456	197,263	0	(66)	0	(66)	0	197,197	0	(886)	(886)	5,889	11/15/2032
48255K-AA-4	KKR CORE HOLDING COMPANY LLC SENIOR SECURED NOTES 4.000% 08/12/31		12/14/2023	Various		133,475	133,475	133,475	133,475	0	0	0	0	0	133,475	0	0	0	2,509	08/12/2031
485170-BE-3	KANSAS CITY SOUTHERN 3.500% 05/01/50		04/19/2023	Various		9,227,001	9,000,000	9,229,020	9,219,515	0	(1,514)	0	(1,514)	0	9,218,001	0	9,000	9,000	147,000	05/01/2050
487312-AA-8	KEENAN FT DETRICK ENERGY 144A 6.093% 05/15/33		11/15/2023	Redemption 100.0000		50,924	50,924	56,277	66,343	0	(1,334)	0	(1,334)	0	65,009	0	(14,085)	(14,085)	2,339	05/15/2033
49271V-AJ-9	KEURIG DR PEPPER INC 3.200% 05/01/30		10/12/2023	Witter Morgan Stanley Dean		2,560,890	3,000,000	2,992,290	2,994,169	0	563	0	563	0	2,994,732	0	(433,842)	(433,842)	92,000	05/01/2030
50212Y-AF-1	LPL HOLDINGS INC 144A 4.375% 05/15/31		09/28/2023	ONFS Corporate		426,227	500,000	500,000	500,000	0	0	0	0	0	500,000	0	(73,774)	(73,774)	19,080	05/15/2031
50543L-AA-0	LABRADOR AVIATION FINANCE LTD 2016-1A A1 4.300% 01/15/42		12/15/2023	Paydown LAFARGEHOLCIM FINANCE US 144A 3.500%		227,604	227,604	223,188	225,436	0	2,168	0	2,168	0	227,604	0	0	0	5,349	01/15/2042
50587K-AA-9	09/22/26		02/10/2023	Barclays		2,410,881	2,580,000	2,575,779	2,578,116	0	58	0	58	0	2,578,173	0	(167,292)	(167,292)	35,618	09/22/2026
513272-AC-8	LAMB WESTON HLD 144A 4.875% 05/15/28		09/28/2023	ONFS Corporate		826,847	900,000	929,250	920,032	0	(2,789)	0	(2,789)	0	917,243	0	(90,396)	(90,396)	38,269	05/15/2028
521865-AY-1	LEAR CORP 3.800% 09/15/27		09/25/2023	Bank of America Morgan Stanley Dean		3,695,680	4,000,000	4,000,760	4,000,485	0	(131)	0	(131)	0	4,000,353	0	(304,673)	(304,673)	156,644	09/15/2027
526057-CT-9	LENNAR CORP 5.250% 06/01/26		08/07/2023	Witter		1,985,120	2,000,000	2,011,201	2,004,902	0	(957)	0	(957)	0	2,003,945	0	(18,825)	(18,825)	72,333	06/01/2026
530715-AD-3	LIBERTY MEDIA CORP DEBENTURES 8.500% 07/15/29		03/30/2023	Various		1,220,000	4,000,000	1,962,840	1,962,840	0	31,504	0	31,504	0	1,994,344	0	(774,344)	(774,344)	231,861	07/15/2029
539830-AU-3	LOCKHEED MARTIN CORP 5.500% 11/15/39		09/28/2023	ONFS Corporate		1,931,998	2,000,000	2,124,560	2,097,902	0	(2,795)	0	(2,795)	0	2,095,107	0	(163,108)	(163,108)	95,944	11/15/2039
55266C-XM-3	FIFTH THIRD BANCORP 7.512% 12/01/27		03/01/2023	Call 100.0000		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	3,000,000	0	0	0	49,752	12/01/2027	
55336V-BQ-2	MPLX LP 2.650% 08/15/30		09/12/2023	Bank of America		2,047,275	2,500,000	2,564,250	2,554,622	0	(4,819)	0	(4,819)	0	2,549,803	0	(502,528)	(502,528)	71,587	08/15/2030
553896-AB-7	MVW OWNER TRUST 2017-1A B 2.750% 12/20/34		11/20/2023	Paydown MVW OWNER TRUST 2017-1A C 2.990% 12/20/34		255,112	255,112	255,103	255,103	0	9	0	9	0	255,112	0	0	0	5,707	12/20/2034
553896-AC-5			11/20/2023	Paydown		510,224	510,224	510,091	510,171	0	53	0	53	0	510,224	0	0	0	12,409	12/20/2034
55400E-AB-5	MVWOT 2020-1A B 2.730% 10/20/37		12/20/2023	Paydown		176,720	176,720	176,696	176,703	0	17	0	17	0	176,720	0	0	0	2,385	10/20/2037
55400E-AC-3	MVWOT 2020-1A C 4.210% 10/20/37		12/20/2023	Paydown MVW OWNER TRUST 2022-1A B 4.400% 11/21/39		170,251	170,251	170,236	170,238	0	13	0	13	0	170,251	0	0	0	3,544	10/20/2037
55400U-AB-9			12/20/2023	Paydown		1,222,454	1,222,454	1,222,318	1,222,324	0	131	0	131	0	1,222,454	0	0	0	30,438	11/21/2039
56540F-AA-3	MAPLELEAF MIDSTREAM INVESTMENT SENIOR NOTE 4.560% 09/30/25		07/05/2023	Redemption 100.0000		354,639	354,639	354,639	354,639	0	0	0	0	0	354,639	0	0	0	11,937	09/30/2025
57665R-AJ-5	MATCH GROUP INC 144A 5.625% 02/15/29		09/28/2023	ONFS Corporate		190,579	206,000	211,923	209,429	0	(567)	0	(567)	0	208,862	0	(18,283)	(18,283)	13,004	02/15/2029
58048E-AA-6	MESA AIRLINES 2015-1 A 4.750% 07/15/29		07/15/2023	Various		333,385	333,385	333,385	333,385	0	0	0	0	0	333,385	0	0	0	11,956	07/15/2029
59549W-AA-1	MID STATE TRUST SERIES 11 A1 4.864% 07/15/38		12/15/2023	Paydown		435,878	435,878	424,429	433,905	0	1,972	0	1,972	0	435,878	0	0	0	11,460	07/15/2038
59980C-AF-0	MILL CITY MORTGAGE TRUST 2017-3 M2 3.250% 02/25/58		11/01/2023	Paydown		21,412	21,412	20,891	21,173	0	238	0	238	0	21,412	0	0	0	391	02/25/2058
59980T-AB-2	MILL CITY MORTGAGE TRUST 2016-1 M1 3.150% 04/25/57		06/01/2023	Paydown MILLENNIUM PIPELINE LLC SENIOR SECURED NOTES		590,039	590,039	591,956	588,930	0	1,109	0	1,109	0	590,039	0	0	0	4,949	04/25/2057
60040F-AA-0	5.330% 06/30/27		12/30/2023	Redemption 100.0000		72,752	72,752	72,752	72,752	0	0	0	0	0	72,752	0	0	0	2,908	06/30/2027
615394-AM-5	MOOG INC 144A 4.250% 12/15/27		09/28/2023	ONFS Corporate		897,619	1,000,000	1,016,250	1,012,223	0	(2,951)	0	(2,951)	0	1,009,272	0	(111,653)	(111,653)	33,528	12/15/2027
61747Y-ES-0	MORGAN STANLEY 5.297% 04/20/37		09/28/2023	ONFS Corporate		892,543	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	(107,457)	(107,457)	49,880	04/20/2037
617734-A*-9	MORONGO BAND OF MISSION INDIAN SENIOR SECURED NOTES 5.410% 10/24/28		10/24/2023	Redemption 100.0000		383,333	383,333	383,333	383,333	0	0	0	0	0	383,333	0	0	0	20,738	10/24/2028
617734-A@-7	MORONGO BAND OF MISSION INDIAN SENIOR SECURED NOTES 5.460% 03/28/29		03/28/2023	Various		180,857	180,857	180,857	180,857	0	0	0	0	0	180,857	0	0	0	4,937	03/28/2029
61945C-AD-5	MOSAIC CO 5.450% 11/15/33		09/08/2023	Various		2,301,129	2,381,000	2,518,288	2,477,433	0	(5,056)	0	(5,056)	0	2,472,378	0	(171,249)	(171,249)	106,980	11/15/2033
62848B-AB-7	MVW OWNER TRUST 2018-1A B 3.600% 01/21/36		12/20/2023	Paydown		182,992	182,992	182,964	182,976	0	16	0	16	0	182,992	0	0	0	3,414	01/21/2036
62853Q-BD-8	MYLAN INC 4.200% 11/29/23		11/29/2023	Maturity		3,000,000	3,000,000	3,020,910	3,001,872	0	(1,872)	0	(1,872)	0	3,000,000	0	0	0	126,000	11/29/2023

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1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
628530-BK-2	MYLAN INC 4.550% 04/15/28		06/26/2023	Morgan Stanley Dean Witter		1,496,462	1,587,000	1,567,471	1,574,907	0	996	0	996	0	1,575,903	0	(79,441)	(79,441)	50,747	04/15/2028
628530-BK-2	MYLAN INC 4.550% 04/15/28		09/28/2023	ONFS Corporate		379,817	413,000	407,918	409,853	0	396	0	396	0	410,249	0	(30,432)	(30,432)	17,956	04/15/2028
62878Y-AA-2	NOTHING BUNDT CAKES 2021-1 A2 2.989% 07/30/51		10/30/2023	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	149	07/30/2051
62946A-AA-2	NP SFE II LLC 2016-1A A1 4.164% 04/20/46		12/20/2023	Paydown		342,363	342,363	342,363	342,363	0	0	0	0	0	342,363	0	0	0	6,929	04/20/2046
62957H-AH-8	NABORS INDUSTRIES INC 144A 9.000% 02/01/25		03/07/2023	Various		212,680	208,000	210,469	208,836	0	(150)	0	(150)	0	208,687	0	(687)	(687)	15,912	02/01/2025
62963F-AK-7	NPP (OPERATING) LLC SERIES J No RJ 9 5.030% 12/01/26		12/01/2023	Redemption		112,629	112,629	112,629	112,629	0	0	0	0	0	112,629	0	0	0	5,665	12/01/2026
629682-AA-3	NADG NNN OPERATING LP 2019-1 A 3.368% 12/28/49		12/28/2023	Paydown		63,080	63,080	63,080	63,080	0	0	0	0	0	63,080	0	0	0	1,087	12/28/2049
631005-BH-7	NARRAGANSETT ELECTRIC 144A 3.919% 08/01/28		04/25/2023	KeyBanc Capital Markets		1,540,818	1,587,000	1,571,797	1,577,647	0	481	0	481	0	1,578,128	0	(37,310)	(37,310)	45,955	08/01/2028
63486-AA-9	NATIONAL BASKETBALL ASSN SENIOR SECURED NOTES 2.410% 12/16/23		12/16/2023	Maturity		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	72,300	12/16/2023
63730-AA-1	NATIONAL RAILROAD PASSENGER SENIOR SECURED NOTES 3.600% 11/15/33		11/15/2023	Redemption		205,479	205,479	205,479	205,479	0	0	0	0	0	205,479	0	0	0	5,548	11/15/2033
63939N-AB-9	NAVIENT STUDENT LOAN TRUST 2016-AA A2A 3.910% 12/15/45		12/15/2023	Paydown		189,593	189,593	189,505	189,560	0	33	0	33	0	189,593	0	0	0	4,309	12/15/2045
63939X-AD-3	NAVIENT STUDENT LOAN TRUST 2017-A B 3.910% 12/16/58		08/23/2023	Goldman Sachs & Co		5,529,450	5,790,000	5,789,580	5,789,768	0	28	0	28	0	5,789,796	0	(260,346)	(260,346)	157,215	12/16/2058
64016N-AC-1	NEIGHORLY ISSUER LLC 2022-1A A2 3.695% 01/30/52		10/30/2023	Paydown		50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	1,155	01/30/2052
64352V-ED-9	NEW CENTURY HOME EQUITY LOAN 2003-5 A16 4.856% 11/25/33		12/01/2023	Paydown		270,927	270,927	254,364	269,384	0	(3,046)	0	(3,046)	0	266,338	0	4,589	4,589	7,096	11/25/2033
662352-AA-4	NORTH SHORE LONG ISLAND JEWISH HEALTH CARE INC 4.200% 05/01/30		05/01/2023	Redemption		222,960	222,960	222,960	222,960	0	0	0	0	0	222,960	0	0	0	4,682	05/01/2030
67103H-AH-0	O'REILLY AUTOMOTIVE INC 3.900% 06/01/29 OAKS MORTGAGE TRUST 2015-2 A3 3.500% 10/25/45		06/09/2023	Citi Global Markets Inc.		2,229,259	2,381,000	2,380,786	2,380,873	0	8	0	8	0	2,380,881	0	(151,622)	(151,622)	49,525	06/01/2029
67400A-AC-6	OLD DOMINION ELEC FIRST MORTGAGE 5.676% 12/01/28		12/01/2023	Paydown		69,972	69,972	70,289	69,917	0	6	0	6	0	69,922	0	50	50	763	10/25/2045
679574-AH-6	ONCOR ELECTRIC DELIVERY 144A 4.600% 06/01/52		12/01/2023	Redemption		1,525	1,525	1,525	1,525	0	0	0	0	0	1,525	0	0	0	87	12/01/2028
68233J-CG-7	ONCOR ELECTRIC DELIVERY 144A 4.950% 09/15/52		01/20/2023	Tax Free Exchange		4,955,406	5,000,000	4,954,850	4,955,369	0	38	0	38	0	4,955,406	0	0	0	31,306	06/01/2052
68233J-CL-6	ONCOR ELECTRIC DELIVERY 144A 4.950% 09/15/52		01/20/2023	Tax Free Exchange		3,483,807	3,500,000	3,483,690	3,483,790	0	18	0	18	0	3,483,807	0	0	0	63,525	09/15/2052
682680-AY-9	ONEOK INC 3.400% 09/01/29		06/26/2023	Citi Global Markets Inc.		2,083,732	2,381,000	2,372,524	2,375,083	0	388	0	388	0	2,375,471	0	(291,739)	(291,739)	66,787	09/01/2029
68269B-AA-6	ONEMAIN FINANCIAL ISSUANCE TRU 2019-2A A 3.140% 10/14/36		09/28/2023	ONFS Corporate		4,520,343	5,000,000	4,997,869	4,998,621	0	184	0	184	0	4,998,805	0	(478,462)	(478,462)	124,292	10/14/2036
68504U-AB-7	ORANGE LAKE TIMESHARE TRUST 2019-A B 3.360% 04/09/38		12/09/2023	Paydown		184,952	184,952	184,927	184,933	0	19	0	19	0	184,952	0	0	0	3,195	04/09/2038
68504W-AB-3	ORANGE LAKE TIMESHARE TRUST 2018-A B 3.350% 07/08/30		12/08/2023	Paydown		298,660	298,660	298,656	298,648	0	12	0	12	0	298,660	0	0	0	5,283	07/08/2030
68504W-AC-1	ORANGE LAKE TIMESHARE TRUST 2018-A C 3.740% 07/08/30		12/08/2023	Paydown		255,991	255,991	255,955	255,969	0	22	0	22	0	255,991	0	0	0	5,055	07/08/2030
68622T-AA-9	ORGANON FINANCE 1 LLC 144A 4.125% 04/30/28		09/28/2023	ONFS Corporate		433,194	500,000	511,250	507,885	0	(1,678)	0	(1,678)	0	506,207	0	(73,013)	(73,013)	18,849	04/30/2028
69144A-AA-7	OXFORD FINANCE FUNDING TRUST 2020-1A A2 3.101% 02/15/28		12/15/2023	Paydown		998,880	998,880	998,880	998,880	0	0	0	0	0	998,880	0	0	0	17,036	02/15/2028
69145A-AB-4	OXFORD FINANCE FUNDING TRUST 2019-1A A 4.459% 02/15/27		12/15/2023	Paydown		664,588	664,588	664,588	664,588	0	0	0	0	0	664,588	0	0	0	20,280	02/15/2027
69349L-AR-9	PNC BANK NA 4.050% 07/26/28		09/12/2023	Millennium		688,418	750,000	786,825	773,578	0	(2,742)	0	(2,742)	0	770,836	0	(82,418)	(82,418)	34,425	07/26/2028
693506-BP-1	PPG INDUSTRIES 3.750% 03/15/28		08/07/2023	JP Morgan & Co		1,895,320	2,000,000	2,007,860	2,004,383	0	(483)	0	(483)	0	2,003,900	0	(108,580)	(108,580)	67,500	03/15/2028

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
693652-AB-5	PSMC 2020-2 A2 3.000% 05/25/50		12/01/2023	Paydown		80,907	80,907	83,107	81,733	0	(825)	0	(825)	0	80,907	0	0	0	1,525	05/25/2050
693684-AM-4	PSMC 2020-1 A12 3.500% 01/25/50		12/01/2023	Paydown		605,246	605,246	631,292	621,956	0	(16,709)	0	(16,709)	0	605,246	0	0	0	12,772	01/25/2050
69371V-AA-5	PSMC TRUST 2018-1A A1 3.500% 02/25/48		12/01/2023	Paydown		50,059	50,059	49,425	49,908	0	151	0	151	0	50,059	0	0	0	747	02/25/2048
69374X-AA-8	PSMC 2019-2 A1 3.500% 10/25/49		12/01/2023	Paydown		20,613	20,613	21,025	20,953	0	(341)	0	(341)	0	20,613	0	0	0	248	10/25/2049
69375B-AM-9	PSMC 2019-3 A12 3.500% 11/25/49		12/01/2023	Paydown		68,281	68,281	69,818	68,298	0	(17)	0	(17)	0	68,281	0	0	0	1,254	11/25/2049
709599-AW-4	PENNSKE TRUCK LEASING 144A 3.400% 11/15/26		02/10/2023	US Bancorp		1,473,149	1,587,000	1,582,160	1,584,943	0	61	0	61	0	1,585,004	0	(111,855)	(111,855)	13,340	11/15/2026
718547-AJ-1	PHILLIPS 66 144A 3.150% 12/15/29		05/02/2023	Tax Free Exchange		3,027,916	3,000,000	3,031,924	3,029,255	0	(1,339)	0	(1,339)	0	3,027,916	0	0	0	35,963	12/15/2029
72147K-AF-5	PILGRIM'S PRIDE CORP 144A 4.250% 04/15/31		02/17/2023	Various		2,006,618	2,000,000	2,008,550	2,006,786	0	(167)	0	(167)	0	2,006,618	0	0	0	28,806	04/15/2031
72650R-BM-3	PLAINS ALL AMERICAN PIPELINE 3.550% 12/15/29		09/07/2023	US Bancorp		3,490,080	4,000,000	3,992,040	3,994,618	0	480	0	480	0	3,995,098	0	(505,018)	(505,018)	104,922	12/15/2029
72703P-AC-7	PLANET FITNESS MASTER ISSUER 2019-1A A2 3.858% 12/05/49		12/05/2023	Paydown		35,000	35,000	35,000	35,000	0	0	0	0	0	35,000	0	0	0	844	12/05/2049
72703P-AD-5	PLANET FITNESS MASTER ISSUER 2022-1A A2I 3.251% 12/05/51		12/05/2023	Paydown		65,000	65,000	65,000	65,000	0	0	0	0	0	65,000	0	0	0	1,321	12/05/2051
72703P-AE-3	PLANET FITNESS MASTER ISSUER 2022-1A A2II 4.008% 12/05/51		12/05/2023	Paydown		20,000	20,000	20,000	20,000	0	0	0	0	0	20,000	0	0	0	501	12/05/2051
73316P-HP-8	POPULAR ABS MORTGAGE PASS-THRO 2005-D A5 3.526% 01/25/36		12/01/2023	Paydown		6,133	6,133	5,780	6,082	0	(4)	0	(4)	0	6,078	0	55	55	133	01/25/2036
74114N-AL-1	PRESTIGE AUTO RECEIVABLES TRUS 2018-1A D 4.140% 10/15/24		04/15/2023	Paydown		1,982,217	1,982,217	1,981,800	1,981,980	0	237	0	237	0	1,982,217	0	0	0	23,127	10/15/2024
74151#-AK-4	PRICEWATERHOUSECOOPERS LLP SERIES M 4.530% 02/09/24		06/30/2023	Various		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	201,333	02/09/2024
750731-AA-9	LAS VEGAS RAIDERS LEASE-COLLATERALIZED PT CERTS 3.744% 02/10/49		12/10/2023	Various		58,940	58,940	58,940	58,940	0	0	0	0	0	58,940	0	0	0	1,202	02/10/2049
75820Q-AC-6	REED ELSEVIER CAPITAL MTN 7.500% 05/15/25		08/17/2023	JP Morgan & Co		5,602,842	5,496,000	5,441,804	5,485,109	0	2,725	0	2,725	0	5,487,834	0	115,008	115,008	316,020	05/15/2025
759950-CU-0	RENAISSANCE MTG ACCEPTANCE CR 2004-2 AF5 6.558% 07/25/34		12/01/2023	Paydown		354,518	354,518	313,407	314,231	0	1,838	0	1,838	0	316,069	0	38,449	38,449	6,621	07/25/2034
78405A-AD-0	SCF EQUIPMENT TRUST LLC 2020-1A B 2.020% 03/20/28		12/20/2023	Paydown		969,019	969,019	968,705	968,894	0	124	0	124	0	969,019	0	0	0	17,165	03/20/2028
78409V-BD-5	S&P GLOBAL INC 144A 3.700% 03/01/52		03/01/2023	Tax Free Exchange		837,153	1,080,000	835,650	836,554	0	599	0	599	0	837,153	0	0	0	39,960	03/01/2052
78448W-AD-7	SMB PRIVATE EDUCATION LOAN TR 2017-A B 3.500% 06/17/41		08/23/2023	Goldman Sachs & Co		2,750,625	3,000,000	2,906,594	2,956,178	0	3,307	0	3,307	0	2,959,486	0	(208,861)	(208,861)	72,917	06/17/2041
78450F-AD-9	SMB PRIVATE EDUCATION LOAN TRU 2022-A B 3.250% 11/16/54		09/28/2023	ONFS Corporate		4,548,058	5,000,000	4,939,167	4,948,901	0	9,411	0	9,411	0	4,958,313	0	(410,255)	(410,255)	128,194	11/16/2054
79765R-TK-5	SAN FRANCISCO CITY & CNTY CA P BUILD AMERICA BONDS 6.000% 11/01/40		12/12/2023	Raymond James & Associates		7,055,884	6,800,000	7,963,004	7,935,305	0	(40,016)	0	(40,016)	0	7,895,289	0	(839,405)	(839,405)	456,733	11/01/2040
803111-AM-5	SARA LEE CORP 6.125% 11/01/32		09/28/2023	ONFS Corporate		14,436,545	15,000,000	17,034,250	16,037,224	0	(61,253)	0	(61,253)	0	15,975,971	0	(1,539,426)	(1,539,426)	837,083	11/01/2032
808626-AE-5	SCIENCE APPLICATIONS INTL 7.125% 07/01/32		09/28/2023	ONFS Corporate		10,250,000	10,000,000	9,867,238	9,926,511	0	4,151	0	4,151	0	9,930,661	0	319,339	319,339	886,667	07/01/2032
81745A-AB-3	SEQUIA MORTGAGE TRUST 2013-5 A2 3.000% 05/25/43		12/01/2023	Paydown		78,326	78,326	79,688	79,466	0	(1,140)	0	(1,140)	0	78,326	0	0	0	1,253	05/25/2043
81745C-AB-9	SEQUIA MORTGAGE TRUST 2013-7 A2 3.000% 06/25/43		12/01/2023	Paydown		24,096	24,096	24,255	24,141	0	(6)	0	(6)	0	24,135	0	(39)	(39)	398	06/25/2043
81745X-AA-5	SEQUIA MORTGAGE TRUST 2017-4 A1 3.500% 07/25/47		12/01/2023	Paydown		26,389	26,389	26,987	26,528	0	5	0	5	0	26,533	0	(144)	(144)	463	07/25/2047
81746H-AB-7	SEQUIA MORTGAGE TRUST 2017-CH1 A2 3.500% 10/25/47		12/01/2023	Paydown		35,586	35,586	36,101	35,871	0	(4)	0	(4)	0	35,867	0	(281)	(281)	407	10/25/2047
81746Q-AA-9	SEQUIA MORTGAGE TRUST 2018-2 A1 3.500% 02/25/48		12/01/2023	Paydown		59,695	59,695	60,115	59,989	0	(11)	0	(11)	0	59,978	0	(283)	(283)	910	02/25/2048
81746R-AU-3	SEQUIA MORTGAGE TRUST 2016-2 A19 3.500% 08/25/46		12/01/2023	Paydown		58,041	58,041	59,229	58,588	0	(37)	0	(37)	0	58,551	0	(511)	(511)	1,240	08/25/2046

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
81746Y-AA-2	SEQUOIA MORTGAGE TRUST 2019-2 A1 4.000% 05/25/49		12/01/2023	Paydown		34,887	34,887	35,552	35,318	0	(12)	0	(12)	0	35,306	0	(419)	(419)	957	05/25/2049
81747C-AA-9	SEQUOIA MORTGAGE TRUST 2019-0H2 A1 4.500% 08/25/49		12/01/2023	Paydown		43,482	43,482	44,742	43,425	0	37	0	37	0	43,461	0	20	20	852	08/25/2049
81747D-AA-7	SEQUOIA MORTGAGE TRUST 2018-CH1 A1 4.000% 02/25/48		12/01/2023	Paydown		116,683	116,683	118,579	117,365	0	(9)	0	(9)	0	117,356	0	(673)	(673)	2,212	02/25/2048
81748B-AB-8	SEQUOIA MORTGAGE TRUST 2019-3 A2 3.500% 09/25/49		12/01/2023	Paydown		26,337	26,337	26,802	26,450	0	(113)	0	(113)	0	26,337	0	0	0	557	09/25/2049
81748J-AA-3	SEQUOIA MORTGAGE TRUST 2019-4 A1 3.500% 11/25/49		12/01/2023	Paydown		11,534	11,534	11,775	11,707	0	(173)	0	(173)	0	11,534	0	0	0	273	11/25/2049
81761T-AA-3	SERVICEMASTER BRANDS 2020-1 A2I 2.841% 01/30/51		10/30/2023	Paydown		103,620	103,620	103,620	103,620	0	0	0	0	0	103,620	0	0	0	1,578	01/30/2051
81761T-AC-9	SERVICEMASTER BRANDS 2020-1 A2II 3.337% 01/30/51		10/30/2023	Paydown		103,790	103,790	103,790	103,790	0	0	0	0	0	103,790	0	0	0	1,857	01/30/2051
81761T-AG-0	SERVICEMASTER BRANDS 2021-1 A2II 3.113% 07/30/51		10/30/2023	Paydown		108,534	108,534	108,534	108,534	0	0	0	0	0	108,534	0	0	0	1,826	07/30/2051
81783R-AA-1	SETTLEMENT FEE FINANCE LLC 2013-1A A 3.980% 01/25/44		10/25/2023	Paydown		274,084	274,084	274,084	274,084	0	0	0	0	0	274,084	0	0	0	6,852	01/25/2044
824348-AL-0	SHERWIN-WILLIAMS CO DEBENTURES 7.375% 02/01/27		08/18/2023	Seaport Group		10,756,618	10,257,000	10,251,914	10,255,841	0	160	0	160	0	10,256,001	0	500,618	500,618	800,580	02/01/2027
824348-AL-0	SHERWIN-WILLIAMS CO DEBENTURES 7.375% 02/01/27		12/06/2023	Call	108,6470	2,898,702	2,668,000	2,666,677	2,667,698	0	61	0	61	0	2,667,759	0	241	241	495,788	02/01/2027
826525-AB-3	SIERRA RECEIVABLES FUNDING CO 2020-2A B 2.320% 07/20/37		12/20/2023	Paydown		342,185	342,185	342,094	342,128	0	56	0	56	0	342,185	0	0	0	3,883	07/20/2037
826525-AC-1	SIERRA RECEIVABLES FUNDING CO 2020-2A C 3.510% 07/20/37		12/20/2023	Paydown		228,123	228,123	228,095	228,102	0	21	0	21	0	228,123	0	0	0	3,917	07/20/2037
82652M-AC-4	SIERRA RECEIVABLES FUNDING CO 2019-2A C 3.120% 05/20/36		12/20/2023	Paydown		111,272	111,272	111,263	111,265	0	7	0	7	0	111,272	0	0	0	1,762	05/20/2036
82653D-AB-5	SIERRA RECEIVABLES FUNDING CO 2018-2A B 3.650% 06/20/35		07/20/2023	Paydown		258,666	258,666	258,635	258,647	0	19	0	19	0	258,666	0	0	0	4,937	06/20/2035
82653D-AC-3	SIERRA RECEIVABLES FUNDING CO 2018-2A C 3.940% 06/20/35		07/20/2023	Paydown		258,666	258,666	258,595	258,633	0	34	0	34	0	258,666	0	0	0	5,329	06/20/2035
82653G-AB-8	SIERRA RECEIVABLES FUNDING CO 2018-3A B 3.870% 09/20/35		10/20/2023	Paydown		211,990	211,990	211,955	211,970	0	19	0	19	0	211,990	0	0	0	5,709	09/20/2035
82653G-AC-6	SIERRA RECEIVABLES FUNDING CO 2018-3A C 4.170% 09/20/35		10/20/2023	Paydown		275,311	275,311	275,306	275,300	0	11	0	11	0	275,311	0	0	0	7,989	09/20/2035
83189D-AD-2	SMB PRIVATE EDUCATION LOAN TRS 2017-B B 3.500% 12/16/41		08/23/2023	Goldman Sachs & Co		3,599,673	3,970,000	3,942,394	3,956,512	0	1,972	0	1,972	0	3,958,484	0	(358,811)	(358,811)	96,493	12/16/2041
832248-AZ-1	SMITHFIELD FOODS INC 144A 4.250% 02/01/27		11/13/2023	Barclays		3,307,067	3,571,000	3,614,864	3,591,450	0	(4,442)	0	(4,442)	0	3,587,008	0	(279,941)	(279,941)	195,611	02/01/2027
83416W-AB-9	SOLAR STAR FUNDING LLC 144A 3.950% 06/30/35		12/31/2023	Redemption		136,197	136,197	136,197	136,197	0	0	0	0	0	136,197	0	0	0	4,650	06/30/2035
84055*-AA-6	SOUTH TEXAS ELECTRIC COOP SERIES A 5.410% 01/01/28		01/01/2023	Redemption		235,294	235,294	235,294	235,294	0	0	0	0	0	235,294	0	0	0	6,365	01/01/2028
842587-CY-1	SOUTHERN CO 9.276% 03/15/57		01/04/2023	Call	100,000	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	9,332	03/15/2057
84314#-AB-7	SOUTHERN ILLINOIS POWER COOP SENIOR SECURED NOTES 5.750% 06/15/40		12/15/2023	Redemption		71,429	71,429	71,429	71,429	0	0	0	0	0	71,429	0	0	0	3,080	06/15/2040
84314#-AC-5	SOUTHERN ILLINOIS POWER COOP SENIOR SECURED NOTES 5.000% 06/15/25		12/15/2023	Redemption		230,769	230,769	230,769	230,769	0	0	0	0	0	230,769	0	0	0	8,654	06/15/2025
84334#-AA-5	SOUTHERN MARYLAND ELECTRIC COO FIRST MORTGAGE BONDS 4.000% 04/16/48		10/16/2023	Redemption		148,166	148,166	148,166	148,166	0	0	0	0	0	148,166	0	0	0	4,460	04/16/2048
84858D-AA-6	SPIRIT AIRLINES 2015-1 A 4.100% 04/01/28		10/01/2023	Various		246,788	246,788	248,695	248,010	0	(108)	0	(108)	0	247,902	0	(1,114)	(1,114)	7,589	04/01/2028
84858E-AA-4	SPIRIT AIRLINES 2015-1 B 4.450% 04/01/24		10/01/2023	Various		66,138	66,138	66,138	66,138	0	0	0	0	0	66,138	0	0	0	2,207	04/01/2024
84858W-AA-4	SPIRIT AIRLINES 2017-1AA 3.375% 02/15/30		08/15/2023	Various		284,230	284,230	284,656	284,511	0	(10)	0	(10)	0	284,501	0	(271)	(271)	7,195	02/15/2030

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
858119-BF-6	STEEL DYNAMICS INC 5.000% 12/15/26		08/07/2023	Goldman Sachs & Co		1,964,740	2,000,000	2,015,190	2,005,011	0	(1,501)	0	(1,501)	0	2,003,510	0	(38,770)	(38,770)	65,000	12/15/2026
859245-AA-0	STERLING BANK TRUST FSB 2004-1 2.080%		11/26/2023	Paydown		0	0	21,782	8,766	0	(8,766)	0	(8,766)	0	0	0	0	0	5,612	04/26/2026
86190B-AD-6	STORE MASTER FUNDING LLC 2021-1A A4 3.700% 06/20/51		12/20/2023	Paydown		10,000	10,000	9,996	9,996	0	4	0	4	0	10,000	0	0	0	200	06/20/2051
86212V-AF-1	STORE MASTER FUNDING LLC 2018-1A A3 4.400% 10/20/48		12/20/2023	Paydown		20,000	20,000	19,991	19,994	0	6	0	6	0	20,000	0	0	0	477	10/20/2048
86212X-AB-6	STORE MASTER FUNDING LLC 2019-1 A2 3.650%		12/20/2023	Paydown		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	297	10/20/2049
86358R-WU-7	STRUCTURED ASSET SEC CORP 2002-3 B1 6.500% 03/25/32		12/01/2023	Paydown		193,548	193,548	193,457	193,028	0	(15)	0	(15)	0	193,013	0	535	535	6,612	03/25/2032
86359A-K3-6	STRUCTURED ASSET SECURITIES 2003-25XS A5 6.120% 08/25/33		12/01/2023	Paydown		71,594	71,594	48,670	48,670	0	0	0	0	0	48,670	0	22,924	22,924	1,729	08/25/2033
872480-AF-5	TIF FUNDING I LLC 2021-1A B 2.540%		12/20/2023	Paydown		151,854	151,854	151,819	151,824	0	31	0	31	0	151,854	0	0	0	2,098	02/20/2046
87342R-AJ-3	TACO BELL FUNDING, LLC 2021-1A A23 2.542%		08/25/2023	Paydown		37,500	37,500	37,500	37,500	0	0	0	0	0	37,500	0	0	0	477	08/25/2051
87407R-AC-0	TAL ADVANTAGE VII LLC 2020-1A B 3.290%		09/20/2023	Paydown		288,750	288,750	288,686	288,699	0	51	0	51	0	288,750	0	0	0	5,146	09/20/2045
87612E-AK-2	TARGET CORP DEBENTURES 6.350% 11/01/32		09/06/2023	Millennium Redemption		134,135	125,000	136,864	131,353	0	(338)	0	(338)	0	131,014	0	3,121	3,121	6,769	11/01/2032
88031J-AB-2	TENASKA GEORGIA PARTNERS SENIOR SECURED BOND 9.500% 02/01/30		08/01/2023	100.0000		300,000	300,000	318,249	306,126	0	(257)	0	(257)	0	305,869	0	(5,869)	(5,869)	21,375	02/01/2030
88167H-AF-3	TESLA AUTO LEASE TRUST 2020-A C 1.680%		02/20/2024	Paydown		2,000,000	2,000,000	1,999,744	1,999,978	0	22	0	22	0	2,000,000	0	0	0	9,224	02/20/2024
88167H-AG-1	TESLA AUTO LEASE TRUST 2020-A D 2.330%		02/20/2024	Paydown		1,750,000	1,750,000	1,749,971	1,749,929	0	71	0	71	0	1,750,000	0	0	0	13,592	02/20/2024
88315L-AE-8	TEXTAINER MARINE CONTAINERS 2020-1A A 2.730% 08/21/45		12/01/2023	Paydown		232,432	232,432	232,393	232,313	0	120	0	120	0	232,432	0	0	0	3,423	08/21/2045
88315L-AQ-1	TEXTAINER MARINE CONTAINERS 2021-2A A 2.230% 04/20/46		12/20/2023	Paydown		320,000	320,000	319,943	319,950	0	3	0	3	0	319,953	0	47	47	3,866	04/20/2046
88315L-AR-9	TEXTAINER MARINE CONTAINERS 2021-2A B 2.820% 04/20/46		12/20/2023	Paydown		200,000	200,000	199,929	199,938	0	62	0	62	0	200,000	0	0	0	3,055	04/20/2046
883203-BY-6	TEXTRON INC 3.375% 03/01/28		10/23/2023	Millennium		450,370	500,000	499,830	499,906	0	14	0	14	0	499,920	0	(49,550)	(49,550)	19,406	03/01/2028
883203-CC-3	TEXTRON INC 2.450% 03/15/31		09/11/2023	Goldman Sachs & Co		810,290	1,000,000	998,770	999,038	0	74	0	74	0	999,112	0	(188,822)	(188,822)	24,364	03/15/2031
88641W-AE-9	TIDEWATER AUTO RECEIVABLES TRU 2020-AA D 2.310% 03/15/27		12/15/2023	Paydown		697,478	697,478	697,249	697,406	0	72	0	72	0	697,478	0	0	0	15,004	03/15/2027
891027-AF-1	TORCHMARK CORP 7.875% 05/15/23		05/15/2023	Various Redemption		125,000	125,000	151,090	125,847	0	(847)	0	(847)	0	125,000	0	0	0	4,922	05/15/2023
89566E-AB-4	TRISTATE GEN AND TRANS ASSN 144A PASS THRU CERT SERIES B 7.144% 07/31/33		01/31/2023	100.0000		593,800	593,800	610,106	600,141	0	84	0	84	0	600,225	0	(6,425)	(6,425)	21,211	07/31/2033
89656C-AA-1	TRINITY RAIL LEASING LP 2010-1A A 5.194%		10/16/2023	Paydown		247,406	247,406	247,406	247,406	0	0	0	0	0	247,406	0	0	0	6,524	10/16/2040
89657B-AA-2	TRINITY RAIL LEASING L.P. 2019-1A A 3.820% 04/17/49		12/17/2023	Paydown		83,764	83,764	83,722	83,736	0	28	0	28	0	83,764	0	0	0	1,685	04/17/2049
902635-AA-9	UNITED CAPITAL MARKETS 2003-A 2.300%		11/08/27	Paydown		0	0	9,446	10,324	0	(425)	0	(425)	0	9,898	0	(9,898)	(9,898)	8,407	11/08/2027
90352W-AD-6	USQ RAIL I LLC 2021-1A A 2.250% 02/28/51		12/28/2023	Paydown		59,879	59,879	59,878	59,884	0	(5)	0	(5)	0	59,879	0	0	0	718	02/28/2051
904311-AA-5	UNDER ARMOUR INC 3.250% 06/15/26		06/13/2023	Witter Morgan Stanley Dean		1,507,044	1,650,000	1,652,492	1,650,848	0	(129)	0	(129)	0	1,650,719	0	(143,675)	(143,675)	26,813	06/15/2026
90931L-AA-6	UNITED AIR 2016-1 AA PTT 3.100% 07/07/28		07/07/2023	Redemption		52,766	52,766	52,713	52,730	0	2	0	2	0	52,731	0	34	34	1,227	07/07/2028
90932J-AA-0	UNITED AIR 2019-2 AA PTT 2.700% 05/01/32		11/01/2023	Various		153,162	153,162	153,226	153,210	0	(3)	0	(3)	0	153,207	0	(46)	(46)	3,102	05/01/2032
909320-AA-4	UNITED AIR 2014-2 A PTT 3.750% 09/03/26		09/03/2023	Various		163,799	163,799	164,072	163,901	0	(6)	0	(6)	0	163,895	0	(96)	(96)	4,604	09/03/2026

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

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Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
90933J-AA-9	UNITED AIRLINES 2016-2 B 3.650% 10/07/25		10/07/2023	Various Morgan Stanley Dean		171,296	171,296	171,296	171,296	0	0	0	0	0	171,296	0	0	0	4,689	10/07/2025
911312-AJ-5	UNITED PARCEL SERVICE 6.200% 01/15/38		06/26/2023	Witter		2,461,258	2,203,000	2,637,145	2,626,426	0	(9,872)	0	(9,872)	0	2,616,553	0	(155,295)	(155,295)	130,136	01/15/2038
92243R-AC-8	VOP RRL ABS I LTD 2021-1A B 2.848% 10/20/31		10/20/2023	Paydown		123,530	123,530	123,530	123,530	0	0	0	0	0	123,530	0	0	0	3,337	10/20/2031
92257A-AB-0	VELOCITY COMMERCIAL CAPITAL LO 2018-1 A 3.590% 04/25/48		12/01/2023	Paydown		211,586	211,586	211,514	211,154	0	432	0	432	0	211,586	0	0	0	3,799	04/25/2048
92257N-AA-4	VELOCITY COMMERCIAL CAPITAL LO 2019-2 A 3.130% 07/25/49		12/01/2023	Paydown		221,040	221,040	221,020	220,710	0	331	0	331	0	221,040	0	0	0	4,157	07/25/2049
92277G-AU-1	VENTAS REALTY LP 3.000% 01/15/30		09/07/2023	Goldman Sachs & Co		3,365,600	4,000,000	3,980,240	3,985,909	0	1,264	0	1,264	0	3,987,173	0	(621,573)	(621,573)	138,667	01/15/2030
924921-AA-7	VERUS SECURITIZATION TRUST 2022-5 A1 3.800% 04/25/67		12/01/2023	Paydown		346,975	346,975	339,547	340,226	0	6,749	0	6,749	0	346,975	0	0	0	7,158	04/25/2067
928388-AA-1	VISTA RIDGE LLC SENIOR SECURED NOTES 2.570% 10/14/49		12/31/2023	Redemption 100.0000		75,295	75,295	75,295	75,295	0	0	0	0	0	75,295	0	0	0	1,220	10/14/2049
92922F-JJ-8	WASHINGTON MUTUAL 2003-AR11 B1 5.867% 10/25/33		12/01/2023	Paydown		32,907	32,907	16,825	20,678	0	465	0	465	0	21,143	0	11,764	11,764	904	10/25/2033
92922F-KX-5	WASHINGTON MUTUAL 2003-AR12 B1 4.528% 02/25/34		12/01/2023	Paydown		109,815	503,646	339,333	435,132	0	(133)	1,738	(1,871)	0	433,261	0	(323,446)	(323,446)	13,793	02/25/2034
93100P-AA-6	WAKE FOREST UNIV BMC 3.093% 06/01/26		06/13/2023	Wells Fargo Securities		3,744,840	3,968,000	3,971,333	3,969,193	0	(177)	0	(177)	0	3,969,016	0	(224,176)	(224,176)	66,138	06/01/2026
94354K-AA-8	WAVE USA 2019-1 A 3.597% 09/15/44		12/15/2023	Paydown		458,413	458,413	458,393	458,392	0	21	0	21	0	458,413	0	0	0	8,229	09/15/2044
94978#-AH-0	CVS HEALTH CORP CTL - PASS THROUGH CERT 7.530% 01/10/24		12/10/2023	Various		397,871	397,871	397,871	397,863	0	8	0	8	0	397,871	0	0	0	14,930	01/10/2024
949831-AA-9	WELLS FARGO MRTG BACKED SEC 2019-3 A1 3.500% 07/25/49		12/01/2023	Paydown		14,788	14,788	14,996	14,888	0	(99)	0	(99)	0	14,788	0	0	0	353	07/25/2049
94989U-AS-0	WELLS FARGO MORTGAGE BACKED 2018-1 A17 3.500% 07/25/47		12/01/2023	Paydown		66,853	66,853	63,793	65,040	0	1,814	0	1,814	0	66,853	0	0	0	1,333	07/25/2047
95002F-AE-4	WELLS FARGO MORTGAGE BACKED 2019-4 A5 3.500% 09/25/49		12/01/2023	Paydown		487,504	487,504	499,963	493,364	0	(5,860)	0	(5,860)	0	487,504	0	0	0	8,002	09/25/2049
95002J-AA-4	WELLS FARGO MRTG BACKED SEC 2019-2 A1 4.000% 04/25/49		12/01/2023	Paydown		16,463	16,463	16,756	16,501	0	(38)	0	(38)	0	16,463	0	0	0	287	04/25/2049
95002T-AA-2	WELLS FARGO MORTGAGE BACKED SE 2020-3 A1 3.000% 06/25/50		12/01/2023	Paydown		85,568	85,568	88,376	87,652	0	(2,084)	0	(2,084)	0	85,568	0	0	0	1,351	06/25/2050
95058X-AH-1	WENDYS FUNDING LLC 2019-1A A211 4.080% 06/15/49		12/15/2023	Paydown		35,741	35,741	35,741	35,741	0	0	0	0	0	35,741	0	0	0	912	06/15/2049
95058X-AP-3	WENDYS FUNDING LLC 2022-1A A211 4.535% 03/15/52		12/15/2023	Paydown		40,099	40,099	40,099	40,099	0	0	0	0	0	40,099	0	0	0	1,138	03/15/2052
958667-AC-1	WESTERN MIDSTREAM OPERAT 4.050% 02/01/30		09/28/2023	ONFS Corporate		1,742,441	2,000,000	1,998,000	1,979,670	0	(9,227)	0	(9,227)	0	1,970,443	0	(228,002)	(228,002)	99,050	02/01/2030
960402-AS-4	CBS CORP WESTINGHOUSE ELEC CORP 7.875% 09/01/23		09/01/2023	Maturity		425,000	425,000	437,321	425,751	0	(751)	0	(751)	0	425,000	0	0	0	33,469	09/01/2023
96041L-AF-9	WESTLAKE AUTOMOBILE RECEIVABLE 2019-2A D 3.200% 11/15/24		05/15/2023	Paydown		612,519	612,519	612,462	612,464	0	56	0	56	0	612,519	0	0	0	4,102	11/15/2024
96042K-AE-3	WESTLAKE AUTOMOBILE RECEIVABLE 2020-1A C 2.520% 04/15/25		04/15/2023	Paydown		1,815,942	1,815,942	1,815,709	1,815,806	0	136	0	136	0	1,815,942	0	0	0	8,931	04/15/2025
962166-AU-8	WEYERHAEUSER CO DEBENTURES 7.950% 03/15/25		07/06/2023	Seaport Group		1,027,500	1,000,000	1,103,650	1,018,653	0	(4,154)	0	(4,154)	0	1,014,500	0	13,000	13,000	65,146	03/15/2025
962166-AU-8	WEYERHAEUSER CO DEBENTURES 7.950% 03/15/25		09/28/2023	ONFS Corporate		3,033,403	2,968,000	3,275,633	3,023,363	0	(17,663)	0	(17,663)	0	3,005,700	0	27,703	27,703	245,132	03/15/2025
97064E-AA-6	WILLIS ENGINE SECURITIZATION T 2018-A A 4.750% 09/15/43		12/15/2023	Paydown		244,120	244,120	244,108	244,108	0	12	0	12	0	244,120	0	0	0	6,288	09/15/2043
97064F-AA-3	WILLIS ENGINE SECURITIZATION T 2020-A A 3.228% 03/15/45		12/15/2023	Paydown		146,578	146,578	146,576	146,575	0	3	0	3	0	146,578	0	0	0	2,702	03/15/2045
97064G-AA-1	WILLIS ENGINE SECURITIZATION T 2021-A A 3.104% 05/15/46		12/15/2023	Paydown		70,296	70,296	70,293	70,293	0	4	0	4	0	70,296	0	0	0	1,148	05/15/2046

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other-Than-Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
974153-AB-4	WINGSTOP FUNDING LLC 2020-1A A2 2.841% 12/05/50		06/05/2023	Paydown		12,500	12,500	12,500	12,500	0	0	0	0	0	12,500	0	0	0	133	12/05/2050
97652P-AA-9	WINWATER MORTGAGE LOAN TRUST 2014-1 A1 3.919% 06/27/44		12/01/2023	Paydown		4,535	4,535	4,688	4,547	0	14	0	14	0	4,561	0	(25)	(25)	93	06/27/2044
97652T-AD-5	WINWATER MORTGAGE LOAN TRUST 2015-1 A4 3.500% 01/20/45		12/01/2023	Paydown Deutsche Bank Securities		8,633	8,633	8,823	8,667	0	(34)	0	(34)	0	8,633	0	0	0	163	01/20/2045
98310W-AN-8	WYNHAM WORLDWIDE 6.000% 04/01/27 ZAXBY'S FUNDING LLC 2021-1A A2 3.238%		08/22/2023			2,285,760	2,381,000	2,385,786	2,382,848	0	(386)	0	(386)	0	2,382,462	0	(96,702)	(96,702)	128,177	04/01/2027
98920M-AA-0	AIR CANADA 2015-2AA 3.750% 12/15/27	A	10/30/2023	Paydown		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	607	07/30/2051
009088-AA-3	AIR CANADA 2015-1A 3.600% 03/15/27	A	12/15/2023	Various Redemption		337,549	337,549	336,874	337,133	0	62	0	62	0	337,195	0	354	354	9,494	12/15/2027
009088-AB-1	AIR CANADA 2015-2A 4.125% 12/15/27	A	12/15/2023	Various 100,000		96,442	96,442	96,442	96,442	0	0	0	0	0	96,442	0	0	0	2,984	12/15/2027
009089-AB-3	AIR CANADA 2017-1A 3.550% 01/15/30	A	07/15/2023	Various		128,000	128,000	128,000	128,000	0	0	0	0	0	128,000	0	0	0	3,408	01/15/2030
009090-AA-9	AIR CANADA 2015-1A 3.600% 03/15/27	A	09/15/2023	Various		289,494	289,494	292,872	291,197	0	(175)	0	(175)	0	291,022	0	(1,528)	(1,528)	7,816	03/15/2027
009090-AB-7	AIR CANADA 2015-1B 3.875% 03/15/23	A	03/15/2023	Various		470,417	470,417	470,417	470,417	0	0	0	0	0	470,417	0	0	0	9,114	03/15/2023
01626P-AM-8	ALIMENTATION COUCHE-TARD 144A 2.950% 01/25/30	A	08/23/2023	Morgan Stanley Dean Witter		1,690,640	2,000,000	1,997,600	1,998,230	0	148	0	148	0	1,998,378	0	(307,739)	(307,739)	63,917	01/25/2030
280792-AA-0	ENBRIDGE INC GUAR LEASE REV BD TAX SER 1999 8.180% 11/01/28		11/01/2023	Various		566,588	566,588	601,868	577,338	0	(2,444)	0	(2,444)	0	574,895	0	(8,306)	(8,306)	46,347	11/01/2028
486902-AQ-0	KINROSS GOLD CORP 4.500% 07/15/27	A	08/08/2023	Goldman Sachs & Co Citi Global Markets Inc.		3,831,461	3,968,000	3,895,213	3,927,466	0	4,951	0	4,951	0	3,932,417	0	(100,956)	(100,956)	190,960	07/15/2027
67077M-AN-8	NUTRIEN LTD 4.125% 03/15/35 ROYAL BANK OF CANADA GMTN 4.650% 01/27/26	A	12/07/2023	Morgan Stanley Dean Witter		4,194,655	4,762,000	5,277,915	5,222,746	0	(31,170)	0	(31,170)	0	5,191,575	0	(996,920)	(996,920)	243,358	03/15/2035
780082-AD-5	TORONTO-DOMINION BANK 3.625% 09/15/31	A	02/10/2023	TD Securities		3,123,565	3,174,000	3,201,217	3,183,839	0	(361)	0	(361)	0	3,183,478	0	(59,912)	(59,912)	80,765	01/27/2026
891160-MJ-9	WEST FRASER TIMBER CO 144A 4.350%	A	08/31/2023	ONFS Corporate		2,963,659	3,174,000	3,166,970	3,221,800	0	21,323	0	21,323	0	3,243,123	0	(279,464)	(279,464)	111,861	09/15/2031
952845-AE-5	AEROSTAR AIRPORT HLDG LLC 5.750% 03/22/35 10/15/24	A	09/28/2023	ONFS Corporate		3,096,422	3,175,000	3,178,604	3,175,708	0	(312)	0	(312)	0	3,175,396	0	(78,974)	(78,974)	131,974	10/15/2024
00802#-AA-4	AIRCRAFT LTD 4.250% 06/15/26	C	09/22/2023	Various		64,262	64,262	64,262	64,262	0	0	0	0	0	64,262	0	0	0	2,805	03/22/2035
00928Q-AS-0	ALCOA NEDERLAND HOLDING 144A 4.125% 03/16/29	D	09/28/2023	ONFS Corporate		1,891,448	2,000,000	1,990,300	1,994,858	0	1,044	0	1,044	0	1,995,903	0	(104,455)	(104,455)	67,056	06/15/2026
013822-AG-6	ANGLO AMERICAN CAPITAL 144A 3.875% 03/31/29	D	09/28/2023	ONFS Corporate		1,105,241	1,250,000	1,250,000	1,250,000	0	0	0	0	0	1,250,000	0	(144,759)	(144,759)	77,200	03/31/2029
034863-BB-5	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTE 4.820% 09/30/30	D	09/28/2023	Redemption		894,558	1,000,000	993,520	994,171	0	622	0	622	0	994,793	0	(100,235)	(100,235)	40,149	03/16/2029
05256L-AB-9	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTES 4.850% 09/30/30	D	09/30/2023	Redemption		105,000	105,000	105,000	105,000	0	0	0	0	0	105,000	0	0	0	5,061	09/30/2030
05256L-AC-7	AUTO METRO PUERTO RICO AUTOPISTAS LLC 144A Redemption 100,000	D	09/30/2023	Redemption		22,500	22,500	22,500	22,500	0	0	0	0	0	22,500	0	0	0	1,091	09/30/2030
05330K-AA-3	AVOLON HOLDINGS FNDG LTD 144A 4.250% 04/15/26	C	12/31/2023	Redemption 100,000		280,000	280,000	280,000	280,000	0	0	0	0	0	280,000	0	0	0	11,813	06/30/2035
05401A-AL-5	AXA SUB NOTES 8.600% 12/15/30	D	09/28/2023	JP Morgan & Co		937,705	1,000,000	999,750	999,818	0	39	0	39	0	999,857	0	(62,151)	(62,151)	40,611	04/15/2026
054536-AA-5	BRITISH AMER TOBACCO INTL FIN 4.448% 03/16/28	D	12/07/2023	Wells Fargo Securities		4,617,545	3,909,000	4,600,737	4,249,298	0	(31,108)	0	(31,108)	0	4,218,190	0	399,355	399,355	332,439	12/15/2030
05530Q-AP-5	BRIGHTWOOD CAPITAL MM CLO LTD. 2020-1A A2R 3.200% 03/26/23	D	10/23/2023			1,841,940	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	(158,060)	(158,060)	98,597	03/16/2028
10948V-BA-2	CSLB HOLDINGS INC GUARANTEED SNR NOTES 7.471% 01/15/31	D	10/15/2023	Paydown		354,002	354,002	354,002	354,002	0	0	0	0	0	354,002	0	0	0	13,701	01/15/2031
12656*-AG-7	CAL FUNDING IV LTD 2020-1A A 2.220% 09/25/45	C	03/26/2023	Maturity		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	32,178	03/26/2023
12807C-AA-1	CEMEX SAB DE CV 144A 5.450% 11/19/29	D	12/25/2023	Paydown		340,000	340,000	339,923	339,951	0	49	0	49	0	340,000	0	0	0	4,089	09/25/2045
151290-BV-4	CIRRUS FUNDING 2018-1 LTD 2018-1A A CLO 07/07/2023	D	07/07/2023	Mizuho Securities		1,886,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	(114,000)	(114,000)	70,244	11/19/2029
17275G-AA-4	CIRRUS FUNDING 2018-1 LTD 2018-1A A CLO 09/28/2023	D	09/28/2023	ONFS Corporate		4,797,455	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	(202,545)	(202,545)	282,667	01/25/2037

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										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other- Than- Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
200447-A*-1	COMISION FEDERAL DE ELECTRICID SENIOR NOTES 4.390% 09/29/36	D	09/29/2023	Redemption 100.0000		450,000	450,000	450,000	450,000	0	0	0	0	0	450,000	0	0	0	19,755	09/29/2036
200447-A@-9	COMISION FEDERAL DE ELECTRICID SENIOR NOTES 5.460% 06/26/38	D	06/26/2023	Redemption 100.0000		200,000	200,000	200,000	200,000	0	0	0	0	0	200,000	0	0	0	5,460	06/26/2038
21867*-AB-4	CORE LABORATORIES (US) INTS SERIES 2011B 4.110% 09/30/23	D	09/30/2023	Various		6,000,000	6,000,000	5,761,400	5,972,221	0	27,779	0	27,779	0	6,000,000	0	0	0	246,600	09/30/2023
21987B-AW-8	CODELCO INC 144A 3.625% 08/01/27	D	04/25/2023	Barclays		1,513,601	1,587,000	1,556,990	1,571,144	0	1,018	0	1,018	0	1,572,161	0	(58,560)	(58,560)	42,507	08/01/2027
21987B-AZ-1	CODELCO INC 144A 3.000% 09/30/29	D	06/13/2023	Mizuho Securities		3,511,680	3,968,000	3,961,889	3,963,683	0	263	0	263	0	3,963,946	0	(452,266)	(452,266)	84,320	09/30/2029
45262B-AB-9	IMPERIAL BRANDS FIN PLC 144A 3.500% 07/26/26	D	06/05/2023	Wells Fargo Securities Redemption		2,964,135	3,174,000	3,145,212	3,158,420	0	1,785	0	1,785	0	3,160,206	0	(196,071)	(196,071)	95,969	07/26/2026
45605P-AM-0	INDUSTRIAL DPR FUNDING LTD 2016-1A 3 5.235% 04/15/26	D	10/15/2023	Redemption 100.0000		729,154	729,154	729,154	729,154	0	0	0	0	0	729,154	0	0	0	24,012	04/15/2026
46590X-AC-0	JBS USA/FOOD/FINANCE 144A 3.750% 12/01/31	D	08/22/2023	Tax Free Exchange		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	13,594	12/01/2031
46590X-AD-8	JBS USA/FOOD/FINANCE 144A 3.000% 05/15/32	D	08/22/2023	Tax Free Exchange		1,977,866	2,000,000	1,974,180	1,976,470	0	1,396	0	1,396	0	1,977,866	0	0	0	46,167	05/15/2032
494386-AB-1	KIMBERLY-CLARK DE MEXICO 144A 3.800% 04/08/24	D	07/06/2023	Barclays		4,092,827	4,167,000	4,348,991	4,198,416	0	(12,772)	0	(12,772)	0	4,185,644	0	(92,817)	(92,817)	119,639	04/08/2024
494386-AC-9	KIMBERLY-CLARK DE MEXICO 144A 3.250% 03/12/25	D	09/28/2023	ONFS Corporate		2,873,760	3,000,000	2,979,820	2,994,988	0	1,650	0	1,650	0	2,996,638	0	(122,878)	(122,878)	102,104	03/12/2025
610331-AA-8	MONROE CAPITAL ABS FUNDING LTD 2021-1A A2 2.815% 04/22/31	D	10/23/2023	Paydown		300,347	300,347	300,347	300,347	0	0	0	0	0	300,347	0	0	0	8,431	04/22/2031
69120L-AA-1	OWIL ROCK TECHNOLOGY FINANCING 2020-1A A 8.605% 01/15/31	D	08/23/2023	Paydown		6,000,000	6,000,000	5,970,000	5,987,429	0	12,571	0	12,571	0	6,000,000	0	0	0	398,672	01/15/2031
78391Y-AH-5	RYMAN HEALTHCARE LTD SENIOR SECURED NOTES 4.260% 02/16/36	D	03/10/2023	Various		12,000,000	12,000,000	12,000,000	12,000,000	0	0	0	0	0	12,000,000	0	0	0	289,680	02/16/2036
784309-AA-4	S-JETS Limited 2017-1 A 3.967% 08/15/42	D	01/15/2023	Paydown		4,995,457	4,995,457	4,995,448	4,995,231	0	225	0	225	0	4,995,457	0	0	0	16,514	08/15/2042
78440P-AC-2	SK TELECOM 144A 6.625% 07/20/27	D	08/17/2023	Wells Fargo Securities		1,044,000	1,000,000	1,000,880	1,000,310	0	(38)	0	(38)	0	1,000,272	0	43,728	43,728	71,955	07/20/2027
822582-BX-9	SHELL INTERNATIONAL FINANCE 2.500% 09/12/26	D	10/12/2023	US Bancorp		3,242,855	3,500,000	3,464,475	3,485,796	0	2,912	0	2,912	0	3,488,708	0	(245,853)	(245,853)	95,764	09/12/2026
82929R-AC-0	SING TELECOMMUNICATIONS 144A 7.375% 12/01/31	D	09/11/2023	Wells Fargo Securities Redemption		5,675,450	5,000,000	4,917,250	4,955,104	0	2,558	0	2,558	0	4,957,662	0	717,788	717,788	288,854	12/01/2031
83363R-AA-5	SOCIEDAD CONC AUTOPISTA CENTRA 144A SENIOR SECURED BOND 6.223% 12/15/26	C	12/15/2023	Redemption 100.0000		10,625	10,625	10,926	10,686	0	(15)	0	(15)	0	10,671	0	(46)	(46)	496	12/15/2026
86709L-AA-4	PROJECT SUNBIRD 2020-1A A 3.671% 02/15/45	D	12/15/2023	Paydown		641,288	641,288	641,262	641,256	0	8	0	8	0	641,264	0	24	24	13,116	02/15/2045
87124V-AF-6	SYDNEY AIRPORT FINANCE 144A 3.625% 04/28/26	D	10/23/2023	Deutsche Bank Securities		943,560	1,000,000	1,049,420	1,025,116	0	(6,431)	0	(6,431)	0	1,018,685	0	(75,125)	(75,125)	35,948	04/28/2026
87164K-AH-7	SYNGENTA AG 144A 4.441% 04/24/23	D	04/24/2023	Maturity		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	44,410	04/24/2023
88167A-AE-1	TEVA PHARMACEUTICALS NE 3.150% 10/01/26	D	03/06/2023	Various		1,772,500	2,000,000	1,945,260	1,977,146	0	1,036	0	1,036	0	1,978,183	0	(205,683)	(205,683)	27,475	10/01/2026
89382P-AA-3	TRANSOCEAN PONTUS LTD 144A 6.125% 08/01/25	D	02/16/2023	Call Redemption	103.0630	520,468	505,000	506,894	505,624	0	20	0	20	0	505,644	0	(644)	(644)	32,222	08/01/2025
89382P-AA-3	TRANSOCEAN PONTUS LTD 144A 6.125% 08/01/25	D	02/01/2023	Redemption 100.0000		55,000	55,000	55,206	55,068	0	(1)	0	(1)	0	55,067	0	(67)	(67)	1,684	08/01/2025
89989F-AA-2	TURBINE ENGINE SEC LTD 2013-1A A 5.125% 12/13/48	C	12/15/2023	Paydown Morgan Stanley Dean Witter		385,267	385,267	379,006	383,271	0	1,996	0	1,996	0	385,267	0	0	0	14,148	12/13/2048
90351D-AF-4	UBS AG STAMFORD CT 144A 4.125% 04/15/26 04/23/23	D	02/14/2023	Witter		3,833,009	3,968,000	4,174,177	4,055,211	0	(3,176)	0	(3,176)	0	4,052,035	0	(219,026)	(219,026)	55,015	04/15/2026
92979@-AC-6	WACKER CHEMICAL CORP SERIES C 4.180% 04/23/23	D	04/23/2023	Maturity		4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	0	0	84,064	04/23/2023
A3158#-AH-2	HOFER FINANCIAL SERVICES GmbH SENIOR NOTE 3.790% 09/26/23	D	09/26/2023	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	189,500	09/26/2023
F9120#-AA-4	TELEPERFORMANCE SE SERIES C SENIOR NOTE 3.920% 12/14/23	D	12/14/2023	Maturity		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	117,600	12/14/2023
G2615@-AB-0	DCC TREASURY IRELAND 2013 LIMIT SERIES B 4.040% 04/25/23	D	04/25/2023	Maturity		6,000,000	6,000,000	6,000,000	6,000,000	0	0	0	0	0	6,000,000	0	0	0	121,200	04/25/2023

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SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
65963#-AH-6	MEGGITT PLC SENIOR NOTE, SERIES B 3.600% 07/06/26	D	06/23/2023	Redemption	100.0000	3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	104,100	07/06/2026	
67332#-AB-9	RPPF ENGINE LEASING LIMITED AND RPPF ENGINE LEASING LLC-US 3.990% 10/30/23	D	10/30/2023	Various		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	97,312	10/30/2023	
69338#-AB-9	VESUVIUS HOLDINGS LTD SERIES B 4.610% 12/03/23	C	12/03/2023	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	231,140	12/03/2023	
N1492#-AE-6	BOSKALIS FINANCE BV SNR NOTES 3.660% 07/22/23	D	07/22/2023	Various		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	110,410	07/22/2023	
P7077#-AF-1	NASSAU AIRPORT DEVELOPMENT CO 7.000% 11/30/33	D	12/31/2023	Various		420,000	420,000	420,000	420,000	0	0	0	0	0	420,000	0	0	0	18,375	11/30/2033	
00458#-AF-6	AQUASURE PTY LTD SERIES 2018A 4.320% 01/12/34	D	07/12/2023	Various		89,409	89,409	89,409	89,409	0	0	0	0	0	89,409	0	0	0	2,897	01/12/2034	
01842#-AC-2	BROOKFIELD WA RAIL PTY LTD SERIES C 4.230% 03/27/23	C	03/27/2023	Maturity		7,000,000	7,000,000	7,000,000	7,000,000	0	0	0	0	0	7,000,000	0	0	0	148,050	03/27/2023	
02107#-AH-9	CONTACT ENERGY LTD SR NOTES SERIES B 4.090% 12/19/23	D	12/19/2023	Various		3,500,000	3,500,000	3,500,000	3,500,000	0	0	0	0	0	3,500,000	0	0	0	143,150	12/19/2023	
03946#-AF-0	FOXTEL MANAGEMENT PTY LIMITED SER F GT SR NT 4.420% 07/25/24	D	09/11/2023	Redemption	100.0000	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	99,696	07/25/2024	
03974#-AA-6	GIP CAPRICORN FINCO PTY LTD 3.110% 12/31/34	D	03/31/2023	Various		2,557	2,557	2,557	2,557	0	0	0	0	0	2,557	0	0	0	20	12/31/2034	
09749#-AF-2	WES TRAC PTY LTD SERIES A 5.190% 06/07/23	D	06/07/2023	Maturity		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	25,950	06/07/2023	
W1004#-AA-5	AKELIUS RESIDENTIAL PROPTY AB SERIES A SENIOR NOTES 5.110% 01/08/26	D	10/18/2023	Redemption	100.0000	10,000,000	10,000,000	10,000,000	10,000,000	0	0	0	0	0	10,000,000	0	0	0	652,944	01/08/2026	
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					550,219,115	565,194,578	568,681,605	567,013,764	3,812	(214,484)	6,907	(217,579)	0	566,796,182	0	(16,827,920)	(16,827,920)	21,814,823	XXX	
2509999997	Total - Bonds - Part 4					619,393,266	637,930,701	643,837,991	639,860,908	3,812	(349,748)	6,907	(352,843)	0	639,508,063	0	(18,408,336)	(18,408,336)	22,333,039	XXX	
2509999998	Total - Bonds - Part 5					10,085,261	10,221,293	10,119,662	0	0	145,119	0	145,119	0	10,264,784	0	(179,522)	(179,522)	273,066	XXX	
2509999999	Total - Bonds					629,478,527	648,151,994	653,957,653	639,860,908	3,812	(204,629)	6,907	(207,724)	0	649,772,847	0	(18,587,858)	(18,587,858)	22,606,105	XXX	
4509999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999998	Total - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
	RIESEL HOLDCO LLC		11/17/2023	Various	0.000	192,593	192,593	192,593	192,593	0	0	0	0	0	192,593	0	0	0	0	0	
	FEDERAL HOME LOAN BANK - CINTI		01/17/2023	Direct	2,663,000	266,300	266,300	266,300	266,300	0	0	0	0	0	266,300	0	0	0	0	0	
5029999999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other					458,893	XXX	458,893	458,893	0	0	0	0	0	458,893	0	0	0	0	0	XXX
67741#-10-9	Augustar Distributors, Inc		12/01/2023	ClI Corporate	3,330,000	(15,145,568)	9,430,000	585,662	(9,746,186)	0	0	0	(9,746,186)	0	(9,160,524)	0	(5,985,044)	(5,985,044)	0	0	
67741#-10-1	OHIO NATIONAL INVESTMENTS INC		09/29/2023	ClI Corporate	10,000	2,995,220	3,241,534	3,241,534	3,241,534	0	0	0	0	0	3,241,534	0	(246,314)	(246,314)	8,700,000	0	
68215#-10-6	THE O N EQUITY SALES CO		12/01/2023	ClI Corporate	33,600,000	28,118,550	11,849,324	5,793,268	11,849,324	5,793,268	0	0	5,793,268	0	17,642,592	0	10,475,958	10,475,958	0	0	
5929999999	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other					15,968,202	XXX	10,830,000	15,676,520	(3,952,918)	0	0	(3,952,918)	0	11,723,602	0	4,244,600	4,244,600	8,700,000	XXX	
5989999997	Total - Common Stocks - Part 4					16,427,095	XXX	11,288,893	16,135,413	(3,952,918)	0	0	(3,952,918)	0	12,182,495	0	4,244,600	4,244,600	8,700,000	XXX	
5989999998	Total - Common Stocks - Part 5					3,000,000	XXX	3,000,000	0	0	0	0	0	0	3,000,000	0	0	0	0	0	XXX
5989999999	Total - Common Stocks					19,427,095	XXX	14,288,893	16,135,413	(3,952,918)	0	0	(3,952,918)	0	15,182,495	0	4,244,600	4,244,600	8,700,000	XXX	
5999999999	Total - Preferred and Common Stocks					19,427,095	XXX	14,288,893	16,135,413	(3,952,918)	0	0	(3,952,918)	0	15,182,495	0	4,244,600	4,244,600	8,700,000	XXX	
6009999999	- Totals					648,905,622	XXX	668,246,546	655,996,321	(3,949,106)	(204,629)	6,907	(4,160,642)	0	664,955,342	0	(14,343,258)	(14,343,258)	31,306,105	XXX	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21		
											12	13	14	15	16							
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
38383W-BP-0	GNMA 2023-24 N 4.500% 12/20/51		11/21/2023	Bank of America	12/01/2023	Paydown	105,261	100,257	105,261	105,261	0	5,004	0	5,004	0	0	0	0	395	342		
38383X-X2-5	GNMA 2023-56 DJ 4.500% 02/20/52		10/30/2023	Santander	12/01/2023	Paydown	128,810	120,819	128,810	128,810	0	7,990	0	7,990	0	0	0	0	483	16		
38383Y-CS-9	GNMA 2022-138 E 4.000% 08/20/52		09/12/2023	Barclays	12/01/2023	Paydown	417,615	393,537	417,615	417,615	0	24,078	0	24,078	0	0	0	0	2,820	650		
38383Z-O9-6	GNMA 2022-151 AP 4.500% 03/20/51		11/13/2023	Morgan Stanley Dean Witter	12/01/2023	Paydown	214,390	201,360	214,390	214,390	0	13,031	0	13,031	0	0	0	0	804	402		
010999999. Subtotal - Bonds - U.S. Governments							866,076	815,973	866,076	866,076	0	50,103	0	50,103	0	0	0	0	4,502	1,410		
3136BM-QB-7	FANNIE MAE 2022-17 N 3.500% 11/25/48		09/25/2023	Bank of America	12/01/2023	Paydown	585,706	532,031	585,706	585,706	0	53,674	0	53,674	0	0	0	0	2,733	1,537		
3136BM-R6-7	FANNIE MAE 2022-32 CA 4.000% 09/25/48		09/21/2023	Citi Global Markets Inc.	12/01/2023	Paydown	397,081	365,826	397,081	397,081	0	31,255	0	31,255	0	0	0	0	2,579	1,103		
3136BM-ZY-7	FANNIE MAE 2022-22 P 4.500% 05/25/51		10/30/2023	Bank of America	12/01/2023	Paydown	89,704	83,916	89,704	89,704	0	5,789	0	5,789	0	0	0	0	336	11		
090999999. Subtotal - Bonds - U.S. Special Revenues							1,072,491	981,773	1,072,491	1,072,491	0	90,718	0	90,718	0	0	0	0	0	5,648	2,651	
12510H-AT-7	CAPITAL AUTOMOTIVE REIT 2023-1A A2 6.500% 09/15/53		09/14/2023	Barclays	12/15/2023	Paydown	14,063	13,597	14,063	14,063	0	465	0	465	0	0	0	0	128	0		
12565K-AH-0	CLI FUNDING LLC 2023-1A B 7.480% 06/18/48		06/07/2023	Bank of America	12/18/2023	Paydown	231,608	230,471	231,608	231,608	0	1,138	0	1,138	0	0	0	0	4,269	0		
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		08/04/2023	Various	11/20/2023	Various	323,191	323,191	323,191	323,191	0	0	0	0	0	0	0	0	2,421	0		
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31		11/01/2023	Various	11/20/2023	Various	21,196	21,196	21,196	21,196	0	0	0	0	0	0	0	0	220	0		
35042A-AA-1	FOUNDATION FINANCE TRUST 2023-1A A 5.670% 12/15/43		05/01/2023	Goldman Sachs & Co	12/15/2023	Paydown	164,392	163,314	164,392	164,392	0	1,078	0	1,078	0	0	0	0	3,216	0		
36152B-AC-6	GBX LEASING 2022-1 LLC 2023-1A A 6.420% 11/20/53		11/07/2023	Wells Fargo Securities	12/20/2023	Paydown	1,315	1,314	1,315	1,315	0	1	0	1	0	0	0	0	7	0		
466560-AA-0	JP MORGAN MORTGAGE TRUST 2023-4 1A2 6.000% 11/25/53		06/06/2023	J P Morgan & Co	12/01/2023	Paydown	462,391	460,873	462,391	462,391	0	1,517	0	1,517	0	0	0	0	8,738	2,851		
62848P-AB-6	MVN OWNER TRUST 2023-1A B 5.420% 10/20/40		04/04/2023	Wells Fargo Securities	12/20/2023	Paydown	755,920	755,907	755,920	755,920	0	12	0	12	0	0	0	0	17,002	0		
638961-AA-0	NAVIENT STUDENT LOAN TRUST 2023-A A 5.510% 10/15/32		04/18/2023	Barclays	12/15/2023	Paydown	389,955	389,391	389,955	389,955	0	564	0	564	0	0	0	0	8,372	0		
670843-AA-9	ONSLOW BAY FINANCIAL LLC 2023-NQM2 A1 6.319% 03/25/63		02/21/2023	Barclays	12/01/2023	Paydown	196,359	195,961	196,359	196,359	0	398	0	398	0	0	0	0	5,224	896		
67448G-AA-1	ONSLOW BAY FINANCIAL LLC 2023-NQM4 A1 6.113% 03/25/63		05/18/2023	Bank of America	12/01/2023	Paydown	310,420	310,417	310,420	310,420	0	3	0	3	0	0	0	0	5,739	1,265		
72305*-AA-9	PineBridge Private Credit III Note A 3.250% 08/31/32		12/04/2023	Direct	12/22/2023	Redemption	100.0000	443,237	443,237	443,237	0	0	0	0	0	0	0	0	6,629	0		
72305*-AB-7	PineBridge Private Credit III Note B 4.750% 08/31/32		12/04/2023	Direct	12/22/2023	Redemption	100.0000	201,838	201,838	201,838	0	0	0	0	0	0	0	0	3,547	0		
826943-AB-8	SIERRA RECEIVABLES FUNDING CO 2023-1A B 5.830% 01/20/40		03/29/2023	Barclays	12/20/2023	Paydown	591,439	591,313	591,439	591,439	0	126	0	126	0	0	0	0	11,898	0		
92259H-AA-5	VELOCITY COMMERCIAL CAPITAL LO 2023-4 A 7.670% 11/25/53		10/31/2023	Citi Global Markets Inc.	12/01/2023	Paydown	5,310	5,309	5,310	5,310	0	0	0	0	0	0	0	0	55	40		
92539B-AC-6	VERUS SECURITIZATION TRUST 2023-1 A3 6.900% 12/25/67		01/11/2023	Morgan Stanley Dean Witter	12/01/2023	Paydown	286,671	286,592	286,671	286,671	0	79	0	79	0	0	0	0	9,967	989		
92539F-AC-7	VERUS SECURITIZATION TRUST 2023-INV1 A3 6.758% 02/25/68		02/13/2023	J P Morgan & Co	12/01/2023	Paydown	505,343	505,340	505,343	505,343	0	3	0	3	0	0	0	0	15,239	1,992		
92539G-AC-5	VERUS SECURITIZATION TRUST 2023-3 A3 6.743% 03/25/68		04/14/2023	J P Morgan & Co	12/01/2023	Paydown	287,733	287,731	287,733	287,733	0	2	0	2	0	0	0	0	6,944	1,401		
92540B-AC-3	VERUS SECURITIZATION TRUST 2023-INV2 A3 7.079% 08/25/68		07/21/2023	J P Morgan & Co	12/01/2023	Paydown	90,345	90,344	90,345	90,345	0	1	0	1	0	0	0	0	1,534	480		
067901-AA-6	BARRICK GOLD CORP 5.800% 11/15/34		04/19/2023	Barclays	09/28/2023	ONFS Corporate	3,000,000	3,044,580	2,863,968	3,043,491	0	(1,089)	0	(1,089)	0	0	(179,522)	(179,522)	151,767	75,400		
110999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							8,282,726	8,321,916	8,146,694	8,326,217	0	4,298	0	4,298	0	0	(179,522)	(179,522)	262,916	85,314		
250999999. Total - Bonds							10,221,293	10,119,662	10,085,261	10,264,784	0	145,119	0	145,119	0	0	0	0	0	(179,522)	273,066	89,375
450999998. Total - Preferred Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consid- eration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends	
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amort- ization)/ Accretion	14 Current Year's Other- Than- Temporary Impairment Recognized	15 Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	16 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
67741#-10-9 ...	Augustar Distributors, Inc		11/10/2023	Capital Contribution	12/01/2023	CI I Corporate	0.000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	0	0	0	0	0	
5929999999	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other								3,000,000	3,000,000	3,000,000	0	0	0	0	0	0	0	0	0	0
5989999998	Total - Common Stocks								3,000,000	3,000,000	3,000,000	0	0	0	0	0	0	0	0	0	0
5999999999	Total - Preferred and Common Stocks								3,000,000	3,000,000	3,000,000	0	0	0	0	0	0	0	0	0	0
6009999999	Totals								13,119,662	13,085,261	13,264,784	0	145,119	0	145,119	0	0	(179,522)	(179,522)	273,066	89,375

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code	5 ID Number	6 NAIC Valuation Method	7 Book/Adjusted Carrying Value	8 Total Amount of Goodwill Included in Book/Adjusted Carrying Value	9 Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date	
									10 Number of Shares	11 % of Outstanding
0999999. Total Preferred Stocks						0	0	0	XXX	XXX
13177#-10-6	CAMARGO RE INC		15855	47-4249160	8B1	25,250,000	0	0	1,000,000	100.0
49179#-10-0	KENWOOD RE INC		15363	80-0955278	8B1	0	0	0	250,000,000	100.0
61411*-10-5	MONTGOMERY RE		13575	26-3791519	8B1	0	0	0	250,000,000	100.0
63763#-10-1	NATIONAL SEC LIFE & ANNUITY CO		85472	13-2740556	8B1	57,345,967	0	0	10,000,000	100.0
67740*-10-4	AUGUSTAR LIFE ASSURANCE		89206	31-0962495	8B1	256,691,884	0	0	3,200,000	100.0
1299999. Subtotal	- Common Stock - U.S. Life Insurer					339,287,851	0	0	XXX	XXX
682156-10-4	O. N. FOREIGN HOLDINGS LLC			46-3873878	8B111	320,333,432	0	23,168,465	1,000	100.0
1799999. Subtotal	- Common Stock - Other Affiliates					320,333,432	0	23,168,465	XXX	XXX
1899999. Total Common Stocks						659,621,283	0	23,168,465	XXX	XXX
1999999 - Totals						659,621,283	0	23,168,465	XXX	XXX

1. Total amount of goodwill nonadmitted \$0

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 - Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest					20	
	2	3					8	9	10	11			14	15	16	17	18		19
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
NONE																			
7709999999 - Totals											XXX				XXX	XXX	XXX		

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$ 1B ..\$ 1C ..\$ 1D ..\$ 1E ..\$ 1F ..\$ 1G ..\$
 1B 2A ..\$ 2B ..\$ 2C ..\$
 1C 3A ..\$ 3B ..\$ 3C ..\$
 1D 4A ..\$ 4B ..\$ 4C ..\$
 1E 5A ..\$ 5B ..\$ 5C ..\$
 1F 6 ..\$

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	XXX	XXX		
0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
RUSSELL 2000 1/12/2024 Strike @ 1887.034	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Bank of America Merr	01/13/2023	01/12/2024	5,419	10,226,668	1,887.0340	0	651,439	0	63		63	(651,376)	0	0	0	0	0	0	0/0
RUSSELL 2000 2/14/2024 Strike @ 1939.912	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	02/14/2023	02/14/2024	13,707	26,590,975	1,939.9120	0	1,547,558	0	306		306	(1,547,251)	0	0	0	0	0	0	0/0
RUSSELL 2000 3/14/2024 Strike @ 1776.893	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley	03/14/2023	03/14/2024	12,120	21,535,286	1,776.8930	0	1,304,114	0	1,853,973		1,853,973	549,859	0	0	0	0	0	0	0/0
RUSSELL 2000 4/12/2024 Strike @ 1781.154	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	04/14/2023	04/12/2024	10,221	18,205,175	1,781.1540	0	1,134,729	0	1,388,533		1,388,533	253,805	0	0	0	0	0	0	0/0
RUSSELL 2000 5/14/2024 Strike @ 1740.85	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley	05/12/2023	05/14/2024	2,767	4,816,967	1,740.8500	0	278,822	0	444,153		444,153	165,330	0	0	0	0	0	0	0/0
RUSSELL 2000 6/14/2024 Strike @ 1874.1	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	06/14/2023	06/14/2024	4,390	8,227,505	1,874.1000	0	456,784	0	411,247		411,247	(45,536)	0	0	0	0	0	0	0/0
RUSSELL 2000 7/12/2024 Strike @ 1931.09	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	07/14/2023	07/12/2024	4,014	7,751,415	1,931.0900	0	409,499	0	262,715		262,715	(146,784)	0	0	0	0	0	0	0/0
RUSSELL 2000 8/14/2024 Strike @ 1920.493	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Wells Fargo	08/14/2023	08/14/2024	3,241	6,223,646	1,920.4930	0	338,112	0	288,088		288,088	(50,025)	0	0	0	0	0	0	0/0
RUSSELL 2000 9/13/2024 Strike @ 1866.632	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Wells Fargo	09/14/2023	09/13/2024	4,537	8,469,245	1,866.6320	0	448,349	0	683,412		683,412	235,063	0	0	0	0	0	0	0/0
RUSSELL 2000 10/11/2024 Strike @ 1719.711	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Wells Fargo	10/13/2023	10/11/2024	3,507	6,030,975	1,719.7110	0	335,756	0	1,086,320		1,086,320	750,564	0	0	0	0	0	0	0/0
RUSSELL 2000 11/14/2024 Strike @ 1798.32	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Bank of America Merr	11/14/2023	11/14/2024	4,149	7,461,751	1,798.3200	0	390,779	0	1,107,066		1,107,066	716,286	0	0	0	0	0	0	0/0
RUSSELL 2000 12/13/2024 Strike @ 2000.515	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Goldman Sachs	12/14/2023	12/13/2024	3,649	7,300,619	2,000.5150	0	423,327	0	464,875		464,875	41,549	0	0	0	0	0	0	0/0
S&P 500 1/12/2024 Strike @ 3999.09	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Bank of America Merr	01/13/2023	01/12/2024	8,994	35,968,215	3,999.0900	0	3,539,269	0	7,007,315		7,007,315	3,468,046	0	0	0	0	0	0	0/0
S&P 500 2/14/2024 Strike @ 4136.13	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	02/14/2023	02/14/2024	21,749	89,955,409	4,136.1300	0	8,329,116	0	14,380,574		14,380,574	6,051,458	0	0	0	0	0	0	0/0
S&P 500 3/14/2024 Strike @ 3919.29	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley	03/14/2023	03/14/2024	28,150	110,327,543	3,919.2900	0	10,533,036	0	25,108,946		25,108,946	14,575,910	0	0	0	0	0	0	0/0
S&P 500 4/12/2024 Strike @ 4137.64	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	04/14/2023	04/12/2024	24,559	101,616,301	4,137.6400	0	9,469,623	0	17,206,958		17,206,958	7,737,335	0	0	0	0	0	0	0/0
S&P 500 5/14/2024 Strike @ 4124.08	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley	05/12/2023	05/14/2024	9,293	38,324,746	4,124.0800	0	3,492,982	0	6,849,749		6,849,749	3,356,767	0	0	0	0	0	0	0/0
S&P 500 6/14/2024 Strike @ 4372.59	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	06/14/2023	06/14/2024	7,957	34,792,393	4,372.5900	0	2,951,122	0	4,258,398		4,258,398	1,307,275	0	0	0	0	0	0	0/0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)		
S&P 500 7/12/2024 Strike @ 4505.42 7846LS237	Fixed Index Annuities	Exhibit 5	Equity/Index	BNP Paribas	07/14/2023	07/12/2024	7,421	33,436,389	4,505.4200	0	2,702,292	0	3,327,300		3,327,300	625,009	0	0	0	0	0	0/0		
S&P 500 8/14/2024 Strike @ 4489.72 7846LS239	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	08/14/2023	08/14/2024	8,210	36,861,095	4,489.7200	0	3,158,337	0	4,025,405		4,025,405	867,069	0	0	0	0	0	0	0/0	
S&P 500 9/13/2024 Strike @ 4505.1 7846LS241	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	09/14/2023	09/13/2024	11,112	50,062,518	4,505.1000	0	4,144,500	0	5,567,250		5,567,250	1,422,750	0	0	0	0	0	0	0/0	
S&P 500 10/11/2024 Strike @ 4327.78 7846LS243	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	10/13/2023	10/11/2024	6,331	27,399,435	4,327.7800	0	2,468,282	0	4,204,983		4,204,983	1,736,701	0	0	0	0	0	0	0/0	
S&P 500 11/14/2024 Strike @ 4495.7 7846LS245	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Merr	11/14/2023	11/14/2024	16,720	75,170,172	4,495.7000	0	6,329,392	0	9,357,063		9,357,063	3,027,671	0	0	0	0	0	0	0/0	
S&P 500 12/13/2024 Strike @ 4719.55 7846LS247	Fixed Index Annuities	Exhibit 5	Equity/Index	Goldman Sachs	12/14/2023	12/13/2024	32,324	152,552,422	4,719.5500	0	12,444,553	0	13,479,299		13,479,299	1,034,747	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 1/12/2024 Strike @ 191.9166 BX11GS071	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	01/13/2021	01/12/2024	31,493	6,043,997	191.9166	299,812	0	0	35		35	(4,948)	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 2/14/2024 Strike @ 192.9936 BX11GS073	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	02/16/2021	02/14/2024	145,723	28,123,668	192.9936	1,394,572	0	0	8,149		8,149	(14,518)	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 3/14/2024 Strike @ 188.859 BX11GS075	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	03/11/2021	03/14/2024	143,459	27,093,470	188.8590	1,339,904	0	0	97,392		97,392	42,377	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 4/12/2024 Strike @ 190.5616 BX11GS076	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	04/13/2021	04/12/2024	60,623	11,552,473	190.5616	569,859	0	0	35,945		35,945	16,237	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 5/14/2024 Strike @ 190.5596 BX11GS079	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	05/13/2021	05/14/2024	16,021	3,052,993	190.5596	150,759	0	0	12,679		12,679	6,797	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 6/14/2024 Strike @ 193.785 BX11GS081	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	06/11/2021	06/14/2024	4,948	958,813	193.7850	47,549	0	0	2,334		2,334	1,117	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 7/12/2024 Strike @ 194.913 BX11GS083	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	07/13/2021	07/12/2024	9,612	1,873,578	194.9130	92,183	0	0	4,329		4,329	2,137	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 8/14/2024 Strike @ 196.4111 BX11GS085	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	08/12/2021	08/14/2024	7,141	1,402,487	196.4111	69,121	0	0	2,989		2,989	1,509	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 9/13/2024 Strike @ 199.7541 BX11GS087	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	09/13/2021	09/13/2024	9,163	1,830,339	199.7541	90,164	0	0	2,621		2,621	1,255	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 10/11/2024 Strike @ 193.9449 BX11GS089	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	10/13/2021	10/11/2024	5,176	1,003,944	193.9449	48,969	0	0	4,823		4,823	2,901	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 11/14/2024 Strike @ 195.7109 BX11GS091	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	11/11/2021	11/14/2024	1,349	263,963	195.7109	12,853	0	0	1,081		1,081	645	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 12/13/2024 Strike @ 194.492 BX11GS093	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	12/13/2021	12/13/2024	846	164,513	194.4920	7,993	0	0	916		916	561	0	0	0	0	0	0	0/0	
BARCLAYS CUSTOM 1/14/2025 Strike @ 191.4278 BX11GS095	Fixed Index Annuities	Exhibit 5	Equity/Index	Barclays Capital	01/13/2022	01/14/2025	2,584	494,554	191.4278	23,846	0	0	4,703		4,703	2,970	0	0	0	0	0	0	0/0	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
BARCLAYS CUSTOM 2/14/2025 Strike @ 185.76 BX1IGS097	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.02/11/2022	.02/14/2025	2,823	524,464	185.7600	24,958	0	0	10,678		10,678	6,782	0	0	0	0	0	0/0
BARCLAYS CUSTOM 3/14/2025 Strike @ 183.9189 BX1IGS099	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.03/11/2022	.03/14/2025	3,326	611,677	183.9189	29,001	0	0	15,628		15,628	9,829	0	0	0	0	0	0/0
BARCLAYS CUSTOM 4/14/2025 Strike @ 182.1254 BX1IGS101	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.04/13/2022	.04/14/2025	1,335	243,066	182.1254	11,331	0	0	7,424		7,424	4,608	0	0	0	0	0	0/0
BARCLAYS CUSTOM 5/14/2025 Strike @ 180.3543 BX1IGS103	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.05/12/2022	.05/14/2025	3,215	579,913	180.3543	26,913	0	0	21,727		21,727	13,242	0	0	0	0	0	0/0
BARCLAYS CUSTOM 6/13/2025 Strike @ 174.8713 BX1IGS105	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.06/13/2022	.06/13/2025	909	158,881	174.8713	7,259	0	0	9,362		9,362	5,415	0	0	0	0	0	0/0
BARCLAYS CUSTOM 7/14/2025 Strike @ 176.842 BX1IGS107	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.07/13/2022	.07/14/2025	1,324	234,162	176.8420	10,818	0	0	11,991		11,991	7,008	0	0	0	0	0	0/0
BARCLAYS CUSTOM 8/14/2025 Strike @ 179.8505 BX1IGS109	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.08/11/2022	.08/14/2025	2,118	380,997	179.8505	17,562	0	0	15,602		15,602	9,254	0	0	0	0	0	0/0
BARCLAYS CUSTOM 9/12/2025 Strike @ 175.6312 BX1IGS111	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.09/13/2022	.09/12/2025	288	50,540	175.6312	2,285	0	0	2,884		2,884	1,641	0	0	0	0	0	0/0
BARCLAYS CUSTOM 10/14/2025 Strike @ 171.8108 BX1IGS113	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.10/13/2022	.10/14/2025	5,110	877,986	171.8108	39,144	0	0	65,116		65,116	35,318	0	0	0	0	0	0/0
BARCLAYS CUSTOM 11/14/2025 Strike @ 175.1176 BX1IGS115	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.11/14/2022	.11/14/2025	5,918	1,036,279	175.1176	46,631	0	0	63,731		63,731	35,418	0	0	0	0	0	0/0
BARCLAYS CUSTOM 12/12/2025 Strike @ 175.9417 BX1IGS117	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.12/13/2022	.12/12/2025	4,534	797,795	175.9417	35,958	0	0	45,574		45,574	25,459	0	0	0	0	0	0/0
BARCLAYS CUSTOM 1/12/2024 Strike @ 173.2193 BX1IGS118	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.01/12/2023	.01/12/2024	11,525	1,996,314	173.2193	0	51,746	0	123,144		123,144	71,397	0	0	0	0	0	0/0
BARCLAYS CUSTOM 1/14/2026 Strike @ 173.2193 BX1IGS119	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.01/12/2023	.01/14/2026	5,974	1,034,748	173.2193	0	46,774	0	71,143		71,143	24,369	0	0	0	0	0	0/0
BARCLAYS CUSTOM 2/14/2024 Strike @ 175.1759 BX1IGS120	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.02/13/2023	.02/14/2024	24,460	4,284,831	175.1759	0	111,049	0	213,920		213,920	102,871	0	0	0	0	0	0/0
BARCLAYS CUSTOM 2/13/2026 Strike @ 175.1759 BX1IGS121	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.02/13/2023	.02/13/2026	5,758	1,008,696	175.1759	0	45,202	0	61,493		61,493	16,291	0	0	0	0	0	0/0
BARCLAYS CUSTOM 3/14/2024 Strike @ 177.1109 BX1IGS122	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.03/13/2023	.03/14/2024	25,212	4,465,311	177.1109	0	116,983	0	178,349		178,349	61,366	0	0	0	0	0	0/0
BARCLAYS CUSTOM 3/13/2026 Strike @ 177.1109 BX1IGS123	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.03/13/2023	.03/13/2026	2,935	519,886	177.1109	0	23,542	0	28,071		28,071	4,529	0	0	0	0	0	0/0
BARCLAYS CUSTOM 4/12/2024 Strike @ 180.4727 BX1IGS124	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.04/13/2023	.04/12/2024	9,689	1,748,517	180.4727	0	45,245	0	45,214		45,214	(32)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 4/14/2026 Strike @ 180.4727 BX1IGS125	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.04/13/2023	.04/14/2026	5,286	954,042	180.4727	0	43,031	0	41,177		41,177	(1,853)	0	0	0	0	0	0/0

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BARCLAYS CUSTOM 5/14/2024 Strike @ 182.9355 BX1IGS126 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.05/11/2023	.05/14/2024	8,526	1,559,677	182.9355	0	40,668	0	29,340		29,340	(11,328)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 5/14/2026 Strike @ 182.9355 BX1IGS127 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.05/11/2023	.05/14/2026	4,723	864,035	182.9355	0	39,297	0	31,609		31,609	(7,688)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 6/14/2024 Strike @ 186.1389 BX1IGS128 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.06/13/2023	.06/14/2024	18,021	3,354,316	186.1389	0	87,219	0	40,175		40,175	(47,044)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 6/12/2026 Strike @ 186.1389 BX1IGS129 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.06/13/2023	.06/12/2026	9,067	1,687,785	186.1389	0	75,622	0	49,197		49,197	(26,425)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 7/12/2024 Strike @ 183.9201 BX1IGS130 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.07/13/2023	.07/12/2024	14,940	2,747,845	183.9201	0	71,116	0	50,346		50,346	(20,770)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 7/14/2026 Strike @ 183.9201 BX1IGS131 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.07/13/2023	.07/14/2026	6,116	1,124,798	183.9201	0	50,271	0	39,369		39,369	(10,902)	0	0	0	0	0	0/0
BARCLAYS CUSTOM 8/14/2024 Strike @ 181.0262 BX1IGS132 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.08/11/2023	.08/14/2024	20,292	3,673,324	181.0262	0	82,587	0	104,438		104,438	21,851	0	0	0	0	0	0/0
BARCLAYS CUSTOM 8/14/2026 Strike @ 181.0262 BX1IGS133 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.08/11/2023	.08/14/2026	1,999	361,904	181.0262	0	13,035	0	15,749		15,749	2,714	0	0	0	0	0	0/0
BARCLAYS CUSTOM 9/13/2024 Strike @ 181.0932 BX1IGS134 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.09/13/2023	.09/13/2024	24,443	4,426,463	181.0932	0	99,483	0	129,066		129,066	29,583	0	0	0	0	0	0/0
BARCLAYS CUSTOM 9/14/2026 Strike @ 181.0932 BX1IGS135 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.09/13/2023	.09/14/2026	10,558	1,911,942	181.0932	0	68,837	0	83,564		83,564	14,727	0	0	0	0	0	0/0
BARCLAYS CUSTOM 10/11/2024 Strike @ 177.5969 BX1IGS136 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.10/12/2023	.10/11/2024	12,246	2,174,928	177.5969	0	48,741	0	93,867		93,867	45,127	0	0	0	0	0	0/0
BARCLAYS CUSTOM 10/14/2026 Strike @ 177.5969 BX1IGS137 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.10/12/2023	.10/14/2026	6,462	1,147,665	177.5969	0	40,970	0	63,435		63,435	22,464	0	0	0	0	0	0/0
BARCLAYS CUSTOM 11/14/2024 Strike @ 178.8808 BX1IGS138 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.11/13/2023	.11/14/2024	28,162	5,037,695	178.8808	0	113,776	0	195,705		195,705	81,930	0	0	0	0	0	0/0
BARCLAYS CUSTOM 11/13/2026 Strike @ 178.8808 BX1IGS139 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.11/13/2023	.11/13/2026	7,351	1,315,014	178.8808	0	47,196	0	67,534		67,534	20,338	0	0	0	0	0	0/0
BARCLAYS CUSTOM 12/13/2024 Strike @ 182.9283 BX1IGS140 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.12/13/2023	.12/13/2024	57,118	10,448,488	182.9283	0	235,897	0	272,421		272,421	36,524	0	0	0	0	0	0/0
BARCLAYS CUSTOM 12/14/2026 Strike @ 182.9283 BX1IGS141 ...	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.12/13/2023	.12/14/2026	11,862	2,169,954	182.9283	0	79,478	0	85,143		85,143	5,665	0	0	0	0	0	0/0
015999999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										4,399,444	78,959,534	0	125,325,173	XXX	125,325,173	46,130,939	0	0	0	0	XXX	XXX
S&P 500 2/7/2025 Strike @ 4411 784626149	Variable Annuities	Exhibit 5 ...	Equity/Index	Barclays Capital .. AC28XWWW13W1BK2824319	.02/08/2023	.02/07/2025	32,000	141,152,000	4,411.0000	0	13,912,320	0	4,788,139		4,788,139	(9,124,181)	0	0	0	0	0	0/0
S&P 500 6/23/2025 Strike @ 4674 784626150	Variable Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley 4PQUH3JPF6FNF3BB653	.06/23/2023	.06/23/2025	23,000	107,502,000	4,674.0000	0	9,339,477	0	5,831,194		5,831,194	(3,508,282)	0	0	0	0	0	0/0
S&P 500 9/18/2025 Strike @ 4836.59 784626151	Variable Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas KVQR4N79VEW6JPSK1K14	.09/18/2023	.09/18/2025	26,500	128,169,635	4,836.5900	0	11,183,000	0	8,693,828		8,693,828	(2,489,172)	0	0	0	0	0	0/0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
016999999. Subtotal - Purchased Options - Hedging Other - Put Options										0	34,434,797	0	19,313,161	XXX	19,313,161	(15,121,636)	0	0	0	0	XXX	XXX	
021999999. Subtotal - Purchased Options - Hedging Other										4,399,444	113,394,331	0	144,638,334	XXX	144,638,334	31,009,304	0	0	0	0	XXX	XXX	
028999999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
035999999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
042999999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
043999999. Total Purchased Options - Call Options and Warrants										4,399,444	78,959,534	0	125,325,173	XXX	125,325,173	46,130,939	0	0	0	0	XXX	XXX	
044999999. Total Purchased Options - Put Options										0	34,434,797	0	19,313,161	XXX	19,313,161	(15,121,636)	0	0	0	0	XXX	XXX	
045999999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
046999999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
047999999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
048999999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
049999999. Total Purchased Options										4,399,444	113,394,331	0	144,638,334	XXX	144,638,334	31,009,304	0	0	0	0	XXX	XXX	
056999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
063999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
RUSSELL 2000 1/12/2024 Strike @ 1965.91	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Bank of America Merr	01/13/2023	01/12/2024	5,419	10,654,131	1,965.9100	0	(418,271)	0	0		0	418,271	0	0	0	0	XXX	0/0	
RUSSELL 2000 2/14/2024 Strike @ 2016.150542	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	02/14/2023	02/14/2024	13,707	27,636,000	2,016.1505	0	(976,915)	0	(17)		(17)	976,898	0	0	0	0	XXX	0/0	
RUSSELL 2000 3/14/2024 Strike @ 1848.501788	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley	03/14/2023	03/14/2024	12,120	22,403,158	1,848.5018	0	(828,184)	0	(1,011,258)		(1,011,258)	(183,074)	0	0	0	0	XXX	0/0	
RUSSELL 2000 4/12/2024 Strike @ 1854.003199	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	04/14/2023	04/12/2024	10,221	18,949,767	1,854.0032	0	(728,226)	0	(677,129)		(677,129)	51,097	0	0	0	0	XXX	0/0	
RUSSELL 2000 5/14/2024 Strike @ 1816.58	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Morgan Stanley	05/12/2023	05/14/2024	2,767	5,026,513	1,816.5800	0	(160,807)	0	(242,265)		(242,265)	(81,458)	0	0	0	0	XXX	0/0	
RUSSELL 2000 6/14/2024 Strike @ 1952.06	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	06/14/2023	06/14/2024	4,390	8,569,758	1,952.0600	0	(273,886)	0	(164,735)		(164,735)	109,151	0	0	0	0	XXX	0/0	
RUSSELL 2000 7/12/2024 Strike @ 2016.29	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	BNP Paribas	07/14/2023	07/12/2024	4,014	8,093,408	2,016.2900	0	(226,798)	0	(90,041)		(90,041)	136,757	0	0	0	0	XXX	0/0	
RUSSELL 2000 8/14/2024 Strike @ 2000.7696	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Wells Fargo	08/14/2023	08/14/2024	3,241	6,483,794	2,000.7696	0	(197,458)	0	(135,037)		(135,037)	62,421	0	0	0	0	XXX	0/0	
RUSSELL 2000 9/13/2024 Strike @ 1947.0838	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Wells Fargo	09/14/2023	09/13/2024	4,537	8,834,270	1,947.0838	0	(256,944)	0	(414,748)		(414,748)	(157,804)	0	0	0	0	XXX	0/0	
RUSSELL 2000 10/11/2024 Strike @ 1795.20631	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Wells Fargo	10/13/2023	10/11/2024	3,507	6,295,735	1,795.2063	0	(195,234)	0	(849,000)		(849,000)	(653,766)	0	0	0	0	XXX	0/0	
RUSSELL 2000 11/14/2024 Strike @ 1891.84	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Bank of America Merr	11/14/2023	11/14/2024	4,149	7,849,793	1,891.8400	0	(196,027)	0	(786,371)		(786,371)	(590,344)	0	0	0	0	XXX	0/0	
RUSSELL 2000 12/13/2024 Strike @ 2105.942	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Goldman Sachs	12/14/2023	12/13/2024	3,649	7,685,362	2,105.9420	0	(236,067)	0	(258,804)		(258,804)	(22,737)	0	0	0	0	XXX	0/0	
S&P 500 1/12/2024 Strike @ 4194.25	Fixed Index Annuities	Exhibit 5 ...	Equity/Index	Bank of America Merr	01/13/2023	01/12/2024	8,994	37,723,504	4,194.2500	0	(2,514,211)	0	(5,259,636)		(5,259,636)	(2,745,425)	0	0	0	0	XXX	0/0	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
S&P 500 2/14/2024 Strike @ 4303.229652	Fixed Index Annuities	Exhibit 5	Equity/Index	BNP Paribas	02/14/2023	02/14/2024	21,749	93,589,608	4,303.2297	0	(6,107,217)	0	(10,833,506)		(10,833,506)	(4,726,289)	0	0	0	0	0	0/0	
S&P 500 3/14/2024 Strike @ 4078.81	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	03/14/2023	03/14/2024	28,150	114,818,012	4,078.8100	0	(7,853,179)	0	(20,745,124)		(20,745,124)	(12,891,946)	0	0	0	0	0	0/0	
S&P 500 4/12/2024 Strike @ 4315.55852	Fixed Index Annuities	Exhibit 5	Equity/Index	BNP Paribas	04/14/2023	04/12/2024	24,559	105,985,802	4,315.5585	0	(6,781,883)	0	(13,145,315)		(13,145,315)	(6,363,431)	0	0	0	0	0	0/0	
S&P 500 5/14/2024 Strike @ 4334	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	05/12/2023	05/14/2024	9,293	40,275,515	4,334.0000	0	(2,296,484)	0	(5,076,522)		(5,076,522)	(2,780,039)	0	0	0	0	0	0/0	
S&P 500 6/14/2024 Strike @ 4594.28	Fixed Index Annuities	Exhibit 5	Equity/Index	BNP Paribas	06/14/2023	06/14/2024	7,957	36,556,364	4,594.2800	0	(1,843,681)	0	(2,808,501)		(2,808,501)	(964,820)	0	0	0	0	0	0/0	
S&P 500 7/12/2024 Strike @ 4735.47	Fixed Index Annuities	Exhibit 5	Equity/Index	BNP Paribas	07/14/2023	07/12/2024	7,421	35,143,675	4,735.4700	0	(1,609,924)	0	(2,043,612)		(2,043,612)	(433,687)	0	0	0	0	0	0/0	
S&P 500 8/14/2024 Strike @ 4724.0834	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	08/14/2023	08/14/2024	8,210	38,785,244	4,724.0834	0	(1,949,293)	0	(2,578,670)		(2,578,670)	(629,377)	0	0	0	0	0	0/0	
S&P 500 9/13/2024 Strike @ 4716.8397	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	09/14/2023	09/13/2024	11,112	52,415,457	4,716.8397	0	(2,662,648)	0	(3,819,266)		(3,819,266)	(1,156,618)	0	0	0	0	0	0/0	
S&P 500 10/11/2024 Strike @ 4537.67733	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	10/13/2023	10/11/2024	6,331	28,728,307	4,537.6773	0	(1,649,039)	0	(3,153,774)		(3,153,774)	(1,504,736)	0	0	0	0	0	0/0	
S&P 500 11/14/2024 Strike @ 4852.21	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Merr	11/14/2023	11/14/2024	16,720	81,131,183	4,852.2100	0	(2,864,048)	0	(5,175,396)		(5,175,396)	(2,311,349)	0	0	0	0	0	0/0	
S&P 500 12/13/2024 Strike @ 5128.735	Fixed Index Annuities	Exhibit 5	Equity/Index	Goldman Sachs	12/14/2023	12/13/2024	32,324	165,778,717	5,128.7350	0	(4,972,520)	0	(5,785,941)		(5,785,941)	(813,421)	0	0	0	0	0	0/0	
0649999999. Subtotal - Written Options - Hedging Other - Call Options and Warrants																						XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other																						XXX	XXX
0779999999. Subtotal - Written Options - Replications																						XXX	XXX
0849999999. Subtotal - Written Options - Income Generation																						XXX	XXX
0919999999. Subtotal - Written Options - Other																						XXX	XXX
0929999999. Total Written Options - Call Options and Warrants																						XXX	XXX
0939999999. Total Written Options - Put Options																						XXX	XXX
0949999999. Total Written Options - Caps																						XXX	XXX
0959999999. Total Written Options - Floors																						XXX	XXX
0969999999. Total Written Options - Collars																						XXX	XXX
0979999999. Total Written Options - Other																						XXX	XXX
0989999999. Total Written Options																						XXX	XXX
CREDIT SUISSE FB USA	CSL FINANCE PTY	Sch D	Currency	CREDIT SUISSE FB	11/12/2014	11/12/2024	0	9,038,400	3.780000	0	0	197,506	1,302,000		1,302,000	0	(282,100)	0	0	42,071		XXX	100/100
INC Fixed Rate	LIMITED	01297#AF5	USA	EXD7DEVDFH4HFFQ7349					(1.930000)													XXX	XXX
1019999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Foreign Exchange																						XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108																						XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108																						XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other																						XXX	XXX
1229999999. Subtotal - Swaps - Replication																						XXX	XXX
1289999999. Subtotal - Swaps - Income Generation																						XXX	XXX
1349999999. Subtotal - Swaps - Other																						XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
1359999999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1369999999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1379999999. Total Swaps - Foreign Exchange										0	0	197,506	1,302,000	XXX	1,302,000	0	(282,100)	0	0	42,071	XXX	XXX
1389999999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999999. Total Swaps										0	0	197,506	1,302,000	XXX	1,302,000	0	(282,100)	0	0	42,071	XXX	XXX
1479999999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1509999999. Subtotal - SSAP No. 108 Adjustments										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	197,506	1,302,000	XXX	1,302,000	0	(282,100)	0	0	42,071	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other										4,399,444	65,595,387	0	59,583,665	XXX	59,583,665	(6,246,421)	0	0	0	0	XXX	XXX
1719999999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals										4,399,444	65,595,387	197,506	60,885,665	XXX	60,885,665	(6,246,421)	(282,100)	0	0	42,071	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E18.6

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25				
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (b)				
RUSSELL 2000 6/14/2023 Strike @ 1707.829 4642L5145	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	06/14/2022	06/14/2023	06/14/2023	Closing Sale ..	5,063	8,646,670	1707.829	583,004	0	604,909	583,004			(30,417)	0	0	21,905	0	0/0					
RUSSELL 2000 7/14/2023 Strike @ 1707.505 4642L5146	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo KB1HDSPPRFMMUCUFX709	07/14/2022	07/14/2023	07/14/2023	Closing Sale ..	4,552	7,772,785	1707.505	486,580	0	629,772	486,580			(12,450)	0	0	143,212	0	0/0					
RUSSELL 2000 8/14/2023 Strike @ 2016.616 4642L5147	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	08/12/2022	08/14/2023	08/14/2023	Expiration	3,323	6,701,114	2016.616	402,074	0	0	402,074			391,057	0	0	402,074	0	0/0					
RUSSELL 2000 9/14/2023 Strike @ 1838.464 4642L5148	Fixed Index Annuities	Exhibit 5	Equity/Index	Goldman Sachs W22LROIWP21HZNBB6K528	08/14/2022	09/14/2023	09/14/2023	Closing Sale ..	5,121	9,414,554	1838.464	701,561	0	8,831	701,561			492,353	0	0	692,729	0	0/0					
S&P 500 1/13/2023 Strike @ 4682.85 7846L5201	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	01/14/2022	01/13/2023	01/13/2023	Expiration	8,019	37,391,114	4682.85	2,624,938	0	0	2,624,938			2,624,931	0	0	2,624,938	0	0/0					
S&P 500 10/13/2023 Strike @ 3583.07 7846L5219	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer EYKNGVOZCBBVD9IUULB80	10/14/2022	10/13/2023	10/13/2023	Closing Sale ..	7,161	25,656,859	3583.07	3,086,523	0	5,332,560	3,086,523			(701,894)	0	0	2,246,037	0	0/0					
S&P 500 11/14/2023 Strike @ 3957.25 7846L5221	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	11/14/2022	11/14/2023	11/14/2023	Closing Sale ..	6,324	25,025,809	3957.25	2,751,517	0	3,405,150	2,751,517			730,263	0	0	653,633	0	0/0					
S&P 500 12/14/2023 Strike @ 3995.32 7846L5223	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer EYKNGVOZCBBVD9IUULB80	12/14/2022	12/14/2023	12/14/2023	Closing Sale ..	5,823	23,266,227	3995.32	2,510,399	0	4,217,459	2,510,399			648,023	0	0	1,707,060	0	0/0					
S&P 500 2/14/2023 Strike @ 4401.67 7846L5203	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo KB1HDSPPRFMMUCUFX709	02/14/2022	02/14/2023	02/14/2023	Expiration	22,106	97,303,757	4401.67	8,528,553	0	0	8,528,553			8,488,476	0	0	(8,528,553)	0	0/0					
S&P 500 3/14/2023 Strike @ 4173.11 7846L5205	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer EYKNGVOZCBBVD9IUULB80	03/14/2022	03/14/2023	03/14/2023	Expiration	29,435	122,834,742	4173.11	12,246,624	0	0	12,246,624			11,333,337	0	0	(12,246,624)	0	0/0					
S&P 500 4/14/2023 Strike @ 4382.59 7846L5207	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer EYKNGVOZCBBVD9IUULB80	04/14/2022	04/14/2023	04/14/2023	Expiration	25,002	109,825,248	4382.59	10,038,047	0	0	10,038,047			9,631,444	0	0	(10,038,047)	0	0/0					
S&P 500 5/12/2023 Strike @ 4023.89 7846L5208	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer EYKNGVOZCBBVD9IUULB80	05/13/2022	05/12/2023	05/12/2023	Closing Sale ..	10,059	40,475,263	4023.89	4,074,737	0	1,007,785	4,074,737			2,716,333	0	0	(3,066,952)	0	0/0					
S&P 500 6/14/2023 Strike @ 3735.48 7846L5211	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	06/14/2022	06/14/2023	06/14/2023	Closing Sale ..	9,355	34,944,220	3735.48	2,864,750	0	5,959,961	2,864,750			(184,862)	0	0	3,095,211	0	0/0					
S&P 500 7/14/2023 Strike @ 3790.38 7846L5213	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo KB1HDSPPRFMMUCUFX709	07/14/2022	07/14/2023	07/14/2023	Closing Sale ..	8,593	32,571,380	3790.38	3,423,017	0	6,144,463	3,423,017			681,714	0	0	2,721,446	0	0/0					
S&P 500 8/14/2023 Strike @ 4280.15 7846L5215	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	08/12/2022	08/14/2023	08/14/2023	Closing Sale ..	8,716	37,304,503	4280.15	3,640,524	0	1,826,549	3,640,524			2,696,413	0	0	(1,813,975)	0	0/0					
S&P 500 9/14/2023 Strike @ 3946.01 7846L5217	Fixed Index Annuities	Exhibit 5	Equity/Index	Goldman Sachs W22LROIWP21HZNBB6K528	09/14/2022	09/14/2023	09/14/2023	Closing Sale ..	12,729	50,230,695	3946.01	5,499,140	0	7,116,931	5,499,140			1,934,185	0	0	1,617,791	0	0/0					
015999999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants															73,850,379	0	37,720,323	0	73,850,379	XXX	50,501,938	0	0	(36,130,055)	0	0	XXX	
RUSSELL 2000 10/18/2023 Strike @ 2118.8 464285096	Variable Annuities	Exhibit 5	Equity/Index	BNP Paribas KFOR4N79VEI8JPSK1K14	01/18/2022	10/18/2023	06/23/2023	Closing Sale ..	2,798	5,929,292	2118.8	734,639	0	748,102	734,639			(219,536)	0	0	13,482	0	0/0					
RUSSELL 2000 8/15/2023 Strike @ 2398.9 464285094	Variable Annuities	Exhibit 5	Equity/Index	Credit Suisse ANG9YXNXL3X363JN86	11/15/2021	08/15/2023	03/23/2023	Closing Sale ..	3,344	8,021,226	2398.9	997,839	0	2,079,116	997,839			(963,962)	0	0	1,081,277	0	0/0					
RUSSELL 2000 9/14/2023 Strike @ 2158 464285095	Variable Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	12/14/2021	09/14/2023	06/23/2023	Closing Sale ..	5,820	12,559,646	2158	1,650,337	0	1,802,638	1,650,337			(503,948)	0	0	152,301	0	0/0					
S&P 500 10/12/2023 Strike @ 3484.68 784625139	Variable Annuities	Exhibit 5	Equity/Index	Goldman Sachs W22LROIWP21HZNBB6K528	10/12/2021	10/12/2023	10/12/2023	Expiration	8,722	30,394,982	3484.68	2,123,849	0	0	2,123,849			775,957	0	0	(2,123,849)	0	0/0					
S&P 500 10/18/2023 Strike @ 4585.65 784625145	Variable Annuities	Exhibit 5	Equity/Index	BNP Paribas KFOR4N79VEI8JPSK1K14	01/18/2022	10/18/2023	09/18/2023	Closing Sale ..	10,550	48,483,786	4585.65	5,430,184	0	1,377,188	5,430,184			(1,788,033)	0	0	(4,052,996)	0	0/0					
S&P 500 11/15/2023 Strike @ 3743.8 784625142	Variable Annuities	Exhibit 5	Equity/Index	Credit Suisse ANG9YXNXL3X363JN86	11/15/2021	11/15/2023	11/15/2023	Expiration	8,851	33,135,999	3743.8	2,186,975	0	0	2,186,975			44,524	0	0	(2,186,975)	0	0/0					
S&P 500 12/14/2023 Strike @ 3704.96 784625144	Variable Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	12/14/2021	12/14/2023	12/14/2023	Expiration	7,967	29,516,083	3704.96	2,195,260	0	0	2,195,260			289,036	0	0	(2,195,260)	0	0/0					
S&P 500 12/18/2023 Strike @ 3676.52 784625146	Variable Annuities	Exhibit 5	Equity/Index	BNP Paribas KFOR4N79VEI8JPSK1K14	01/18/2022	12/18/2023	12/18/2023	Expiration	8,822	32,433,304	3676.52	2,177,085	0	0	2,177,085			138,664	0	0	(2,177,085)	0	0/0					
S&P 500 2/22/2023 Strike @ 4330.5 784625147	Variable Annuities	Exhibit 5	Equity/Index	Barclays Capital .. AC28XIIIW1BK2824319	02/22/2022	02/22/2023	02/08/2023	Closing Sale ..	20,084	86,973,589	4330.5	7,679,768	0	4,233,699	7,679,768			(1,922,424)	0	0	(3,446,069)	0	0/0					
S&P 500 3/16/2023 Strike @ 4316.67 784625148	Variable Annuities	Exhibit 5	Equity/Index	Goldman Sachs W22LROIWP21HZNBB6K528	03/16/2022	03/16/2023	02/08/2023	Closing Sale ..	18,384	79,359,647	4316.67	7,086,020	0	3,739,344	7,086,020			(1,434,753)	0	0	(3,346,676)	0	0/0					
S&P 500 7/14/2023 Strike @ 3502.14 784625133	Variable Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	07/14/2021	07/14/2023	07/14/2023	Expiration	9,806	34,340,304	3502.14	2,188,788	0	0	2,188,788			1,016,536	0	0	(2,188,788)	0	0/0					
S&P 500 8/11/2023 Strike @ 3572.08 784625135	Variable Annuities	Exhibit 5	Equity/Index	Goldman Sachs W22LROIWP21HZNBB6K528	08/13/2021	08/11/2023	08/11/2023	Expiration	7,764	27,733,022	3572.08	1,733,313	0	0	1,733,313			560,624	0	0	(1,733,313)	0	0/0					
S&P 500 8/15/2023 Strike @ 4679.75 784625141	Variable Annuities	Exhibit 5	Equity/Index	Credit Suisse ANG9YXNXL3X363JN86	11/15/2021	08/15/2023	03/23/2023	Closing Sale ..	12,539	58,679,760	4679.75	6,225,921	0	8,127,203	6,225,921			(3,329,722)	0	0	1,901,282	0	0/0					
S&P 500 9/13/2023 Strike @ 3558.54 784625137	Variable Annuities	Exhibit 5	Equity/Index	Barclays Capital .. AC28XIIIW1BK2824319	09/13/2021	09/13/2023	09/13/2023	Expiration	6,968	24,795,409	3558.54	1,763,573	0	0	1,763,573			641,618	0	0	(1,763,573)	0	0/0					
S&P 500 9/14/2023 Strike @ 4631.2 784625143	Variable Annuities	Exhibit 5	Equity/Index	Morgan Stanley 4PQUHNSJFFGFF38B653	12/14/2021	09/14/2023	06/23/2023	Closing Sale ..	12,222	56,601,322	4631.2	6,446,892	0	2,905,952	6,446,892			(2,304,723)	0	0	(3,540,941)	0	0/0					
016999999. Subtotal - Purchased Options - Hedging Other - Put Options															50,620,443	0	25,013,240	0	50,620,443	XXX	(9,000,140)	0	0	(25,607,203)	0	0	XXX	
021999999. Subtotal - Purchased Options - Hedging Other															124,470,822	0	62,733,564	0	124,470,822	XXX	41,501,798	0	0	(61,737,258)	0	0	XXX	
028999999. Subtotal - Purchased Options - Replications															0	0	0	0	0	XXX	0	0	0	0	0	0	XXX	
035999999. Subtotal - Purchased Options - Income Generation															0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
042999999. Subtotal - Purchased Options - Other															0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/(Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (b)	
043999999	Total Purchased Options - Call Options and Warrants											73,850.379	0	37,720.323	0	73,850.379	XXX	50,501.938	0	0	0	36,130.055	0	0	XXX
044999999	Total Purchased Options - Put Options											50,620.443	0	25,013.240	0	50,620.443	XXX	(9,000.140)	0	0	0	(25,607.203)	0	0	XXX
045999999	Total Purchased Options - Caps											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
046999999	Total Purchased Options - Floors											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
047999999	Total Purchased Options - Collars											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
048999999	Total Purchased Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
049999999	Total Purchased Options											124,470.822	0	62,733.564	0	124,470.822	XXX	41,501.798	0	0	0	(61,737.258)	0	0	XXX
056999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
063999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
RUSSELL 2000 1/13/2023 Strike @ 2259.33 4642SS140	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	01/14/2022	01/13/2023	01/13/2023	Expiration	4,931	11,141,660	2259.33	(735,763)	0	0	0	(735,763)		(735,763)	0	0	0	735,763	0	0	0/0
RUSSELL 2000 10/13/2023 Strike @ 1759.79354 4642SS149	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	10/14/2022	10/13/2023	10/13/2023	Closing Purchase	3,737	6,576,824	1759.793538	(368,453)	0	(312,078)	0	(368,453)		(12,380)	0	0	0	56,375	0	0	0/0
RUSSELL 2000 11/14/2023 Strike @ 1948.91697 4642SS150	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	11/14/2022	11/14/2023	11/14/2023	Expiration	3,657	7,128,144	1948.916969	(307,726)	0	0	0	(307,726)		(184,843)	0	0	0	307,726	0	0	0/0
RUSSELL 2000 12/14/2023 Strike @ 1902.19 4642SS151	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	12/14/2022	12/14/2023	12/14/2023	Expiration	3,096	5,889,370	1902.19	(269,107)	0	0	0	(269,107)		(105,564)	0	0	0	269,107	0	0	0/0
RUSSELL 2000 2/14/2023 Strike @ 2107.680841 4642SS141	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	02/14/2022	02/14/2023	02/14/2023	Expiration	14,094	29,705,843	2107.680841	(2,297,567)	0	0	0	(2,297,567)		(2,297,567)	0	0	0	2,297,567	0	0	0/0
RUSSELL 2000 3/14/2023 Strike @ 2027.35 4642SS142	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	03/14/2022	03/14/2023	03/14/2023	Expiration	12,438	25,217,842	2027.35	(1,253,525)	0	0	0	(1,253,525)		(1,253,524)	0	0	0	1,253,525	0	0	0/0
RUSSELL 2000 4/14/2023 Strike @ 2096.41 4642SS143	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	04/14/2022	04/14/2023	04/14/2023	Expiration	9,321	19,541,350	2096.41	(734,482)	0	0	0	(734,482)		(734,480)	0	0	0	734,482	0	0	0/0
RUSSELL 2000 5/12/2023 Strike @ 1873.87 4642SS144	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	05/13/2022	05/12/2023	05/12/2023	Expiration	3,052	5,718,583	1873.87	(229,499)	0	0	0	(229,499)		(220,681)	0	0	0	229,499	0	0	0/0
RUSSELL 2000 6/14/2023 Strike @ 1785.53522 4642SS145	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	06/14/2022	06/14/2023	06/14/2023	Closing Purchase	5,063	9,040,093	1785.53522	(377,213)	0	(211,485)	0	(377,213)		(42,620)	0	0	0	165,728	0	0	0/0
RUSSELL 2000 7/14/2023 Strike @ 1786.5625 4642SS146	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	07/14/2022	07/14/2023	07/14/2023	Closing Purchase	4,552	8,132,665	1786.5625	(297,681)	0	(269,892)	0	(297,681)		(45,458)	0	0	0	27,789	0	0	0/0
RUSSELL 2000 8/14/2023 Strike @ 2110.186982 4642SS147	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	08/14/2022	08/14/2023	08/14/2023	Expiration	3,323	7,012,046	2110.186982	(237,227)	0	0	0	(237,227)		(231,217)	0	0	0	237,227	0	0	0/0
RUSSELL 2000 9/14/2023 Strike @ 1926.71 4642SS148	Fixed Index Annuities	Exhibit 5	Equity/Index	Goldman Sachs	09/14/2022	09/14/2023	09/14/2023	Expiration	5,121	9,866,451	1926.71	(470,906)	0	0	0	(470,906)		(392,563)	0	0	0	470,906	0	0	0/0
S&P 500 1/13/2023 Strike @ 4883.87 7846SS201	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	01/14/2022	01/13/2023	01/13/2023	Expiration	8,019	39,163,460	4883.87	(1,603,787)	0	0	0	(1,603,787)		(1,603,787)	0	0	0	1,603,787	0	0	0/0
S&P 500 10/13/2023 Strike @ 3762.2235 7846SS219	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	10/14/2022	10/13/2023	10/13/2023	Closing Purchase	7,161	26,939,702	3762.2235	(2,393,787)	0	(4,049,716)	0	(2,393,787)		560,077	0	0	0	(1,655,929)	0	0	0/0
S&P 500 11/14/2023 Strike @ 4159.07 7846SS221	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	11/14/2022	11/14/2023	11/14/2023	Closing Purchase	6,324	26,301,917	4159.07	(2,036,035)	0	(2,128,845)	0	(2,036,035)		(646,129)	0	0	0	(92,810)	0	0	0/0
S&P 500 12/14/2023 Strike @ 4201.88 7846SS223	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	12/14/2022	12/14/2023	12/14/2023	Closing Purchase	5,823	24,469,102	4201.88	(1,817,066)	0	(3,014,584)	0	(1,817,066)		(548,197)	0	0	0	(1,197,518)	0	0	0/0
S&P 500 2/14/2023 Strike @ 4593.582812 7846SS203	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	02/14/2022	02/14/2023	02/14/2023	Expiration	22,106	101,546,201	4593.582812	(6,057,037)	0	0	0	(6,057,037)		(6,049,153)	0	0	0	6,057,037	0	0	0/0
S&P 500 3/14/2023 Strike @ 4362.57 7846SS205	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	03/14/2022	03/14/2023	03/14/2023	Expiration	29,435	128,411,463	4362.57	(9,089,771)	0	0	0	(9,089,771)		(8,836,777)	0	0	0	9,089,771	0	0	0/0
S&P 500 4/14/2023 Strike @ 4601.24 7846SS207	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	04/14/2022	04/14/2023	04/14/2023	Expiration	25,002	115,041,997	4601.24	(6,984,917)	0	0	0	(6,984,917)		(6,867,675)	0	0	0	6,984,917	0	0	0/0
S&P 500 5/12/2023 Strike @ 4234.74 7846SS209	Fixed Index Annuities	Exhibit 5	Equity/Index	Bank of America Mer	05/13/2022	05/12/2023	05/12/2023	Expiration	10,059	42,596,149	4234.74	(2,902,978)	0	0	0	(2,902,978)		(2,309,442)	0	0	0	2,902,978	0	0	0/0
S&P 500 6/14/2023 Strike @ 3931.59 7846SS211	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	06/14/2022	06/14/2023	06/14/2023	Closing Purchase	9,355	36,778,766	3931.59	(1,870,936)	0	(4,125,415)	0	(1,870,936)		101,782	0	0	0	(2,254,478)	0	0	0/0
S&P 500 7/14/2023 Strike @ 3993.5444 7846SS213	Fixed Index Annuities	Exhibit 5	Equity/Index	Wells Fargo	07/14/2022	07/14/2023	07/14/2023	Closing Purchase	8,593	34,317,206	3993.5444	(2,455,646)	0	(4,398,636)	0	(2,455,646)		(892,002)	0	0	0	(1,942,990)	0	0	0/0
S&P 500 8/14/2023 Strike @ 4518.55 7846SS215	Fixed Index Annuities	Exhibit 5	Equity/Index	Morgan Stanley	08/12/2022	08/14/2023	08/14/2023	Expiration	8,716	39,382,326	4518.55	(2,481,846)	0	0	0	(2,481,846)		(2,088,024)	0	0	0	2,481,846	0	0	0/0
S&P 500 9/14/2023 Strike @ 4148.835 7846SS217	Fixed Index Annuities	Exhibit 5	Equity/Index	Goldman Sachs	09/14/2022	09/14/2023	09/14/2023	Closing Purchase	12,729	52,812,554	4148.835	(4,070,127)	0	(4,535,072)	0	(4,070,127)		(1,779,609)	0	0	0	(464,945)	0	0	0/0
064999999	Subtotal - Written Options - Hedging Other - Call Options and Warrants											(51,343,084)	0	(23,045,723)	0	(51,343,084)	XXX	(37,015,601)	0	0	0	28,297,361	0	0	XXX
070999999	Subtotal - Written Options - Hedging Other											(51,343,084)	0	(23,045,723)	0	(51,343,084)	XXX	(37,015,601)	0	0	0	28,297,361	0	0	XXX
077999999	Subtotal - Written Options - Replications											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
084999999	Subtotal - Written Options - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
091999999	Subtotal - Written Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (b)	
0929999999	Total Written Options - Call Options and Warrants											(51,343,084)	0	(23,045,723)	0	(51,343,084)	XXX	(37,015,601)	0	0	28,297,361	0	0	0	XXX
0939999999	Total Written Options - Put Options											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
0949999999	Total Written Options - Caps											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
0959999999	Total Written Options - Floors											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
0969999999	Total Written Options - Collars											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
0979999999	Total Written Options - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
0989999999	Total Written Options											(51,343,084)	0	(23,045,723)	0	(51,343,084)	XXX	(37,015,601)	0	0	28,297,361	0	0	0	XXX
1049999999	Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1109999999	Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1169999999	Subtotal - Swaps - Hedging Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1229999999	Subtotal - Swaps - Replication											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1289999999	Subtotal - Swaps - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1349999999	Subtotal - Swaps - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1359999999	Total Swaps - Interest Rate											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1369999999	Total Swaps - Credit Default											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1379999999	Total Swaps - Foreign Exchange											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1389999999	Total Swaps - Total Return											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1399999999	Total Swaps - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1409999999	Total Swaps											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1479999999	Subtotal - Forwards											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1509999999	Subtotal - SSAP No. 108 Adjustments											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1689999999	Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1699999999	Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1709999999	Subtotal - Hedging Other											73,127,738	0	39,687,841	0	73,127,738	XXX	4,486,198	0	0	(33,439,897)	0	0	0	XXX
1719999999	Subtotal - Replication											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1729999999	Subtotal - Income Generation											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1739999999	Subtotal - Other											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1749999999	Subtotal - Adjustments for SSAP No. 108 Derivatives											0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX
1759999999	Totals											73,127,738	0	39,687,841	0	73,127,738	XXX	4,486,198	0	0	(33,439,897)	0	0	0	XXX

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E19.3

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22	
														15	16	17						
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Year-end (b)	Value of One (1) Point	
1579999999. Subtotal - Long Futures													0	0	0	0	0	0	XXX	XXX		
ESH4	180	41,965,459	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,659.9000	4,820.0000	(1,440,900)	(1,440,900)	0	0	(1,440,900)	(1,440,900)	2,125,291	0/0	50	
ESH4	160	37,290,980	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,659.9500	4,820.0000	(1,280,400)	(1,280,400)	0	0	(1,280,400)	(1,280,400)	1,888,557	0/0	50	
ESH4	507	118,165,809	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,659.9500	4,820.0000	(4,057,268)	(4,057,268)	0	0	(4,057,268)	(4,057,268)	5,984,366	0/0	50	
ESH4	171	39,842,285	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,660.0000	4,820.0000	(1,368,000)	(1,368,000)	0	0	(1,368,000)	(1,368,000)	2,017,765	0/0	50	
ESH4	323	75,257,649	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,660.0000	4,820.0000	(2,584,000)	(2,584,000)	0	0	(2,584,000)	(2,584,000)	3,811,334	0/0	50	
ESH4	54	12,577,842	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,660.0500	4,820.0000	(431,865)	(431,865)	0	0	(431,865)	(431,865)	636,990	0/0	50	
ESH4	677	157,688,860	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,660.0500	4,820.0000	(5,414,307)	(5,414,307)	0	0	(5,414,307)	(5,414,307)	7,985,964	0/0	50	
ESH4	88	20,490,817	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/15/2024	CME	SNZ20JLFB8MINNCLQOF39	12/11/2023	4,660.1000	4,820.0000	(703,560)	(703,560)	0	0	(703,560)	(703,560)	1,037,733	0/0	50	
1609999999. Subtotal - Short Futures - Hedging Other													(17,280,300)	(17,280,300)	0	0	0	(17,280,300)	(17,280,300)	25,488,000	XXX	XXX
1649999999. Subtotal - Short Futures													(17,280,300)	(17,280,300)	0	0	0	(17,280,300)	(17,280,300)	25,488,000	XXX	XXX
1679999999. Subtotal - SSAP No. 108 Adjustments													0	0	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108													0	0	0	0	0	0	0	0	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108													0	0	0	0	0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other													(17,280,300)	(17,280,300)	0	0	0	(17,280,300)	(17,280,300)	25,488,000	XXX	XXX
1719999999. Subtotal - Replication													0	0	0	0	0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation													0	0	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other													0	0	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives													0	0	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals													(17,280,300)	(17,280,300)	0	0	0	(17,280,300)	(17,280,300)	25,488,000	XXX	XXX

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
WELLS FARGO	8,137,680	(25,417,980)	(17,280,300)
Total Net Cash Deposits	8,137,680	(25,417,980)	(17,280,300)

(a)	Code	Description of Hedged Risk(s)
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(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 2

Future Contracts Terminated December 31 of Current Year

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Termination Date	13 Termination Price	14 Indicate Exercise, Expiration, Maturity or Sale	15 Cumulative Variation Margin at Termination	Change in Variation Margin			19 Hedge Effectiveness at Inception and at Termination (b)	20 Value of One (1) Point	
															16 Gain (Loss) Recognized in Current Year	17 Gain (Loss) Used to Adjust Basis of Hedged Item	18 Deferred			
1579999999. Subtotal - Long Futures															0	0	0	0	XXX	XXX
ESH3	314	62,308,590	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	12/12/2022	3,968.7000	03/13/2023	3,862.7500	Closing Purchase	1,663,415	1,663,415	0	0	0/0	50
ESH3	50	9,921,875	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	12/12/2022	3,968.7500	03/13/2023	3,862.7500	Closing Purchase	265,000	265,000	0	0	0/0	50
ESH3	446	88,504,240	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	12/12/2022	3,968.8000	03/13/2023	3,862.7500	Closing Purchase	2,364,915	2,364,915	0	0	0/0	50
ESH3	112	22,225,280	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	12/12/2022	3,968.8000	03/13/2023	3,862.7500	Closing Purchase	593,880	593,880	0	0	0/0	50
ESH3	398	78,979,120	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	12/12/2022	3,968.8000	03/13/2023	3,862.7500	Closing Purchase	2,110,395	2,110,395	0	0	0/0	50
ESH3	190	37,704,075	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	12/12/2022	3,968.8500	03/13/2023	3,862.7500	Closing Purchase	1,007,950	1,007,950	0	0	0/0	50
ESH3	50	10,318,750	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	02/08/2023	4,127.5000	03/13/2023	3,862.7500	Closing Purchase	661,875	661,875	0	0	0/0	50
ESH3	85	17,569,500	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	02/08/2023	4,134.0000	03/13/2023	3,862.7500	Closing Purchase	1,152,813	1,152,813	0	0	0/0	50
ESH3	94	19,430,975	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	02/08/2023	4,134.2500	03/13/2023	3,862.7500	Closing Purchase	1,276,050	1,276,050	0	0	0/0	50
ESH3	183	37,835,250	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	03/17/2023	CME	SNZ20JLFLK8MINNCL00F39	02/08/2023	4,135.0000	03/13/2023	3,862.7500	Closing Purchase	2,491,088	2,491,088	0	0	0/0	50
ESM3	117	22,789,260	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.6000	06/12/2023	4,304.7500	Closing Purchase	(2,393,528)	(2,393,528)	0	0	0/0	50
ESM3	371	72,263,380	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.6000	06/12/2023	4,304.7500	Closing Purchase	(7,589,733)	(7,589,733)	0	0	0/0	50
ESM3	273	53,175,623	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.6500	06/12/2023	4,304.7500	Closing Purchase	(5,584,215)	(5,584,215)	0	0	0/0	50
ESM3	239	46,553,018	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.6500	06/12/2023	4,304.7500	Closing Purchase	(4,888,745)	(4,888,745)	0	0	0/0	50
ESM3	186	36,229,545	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.6500	06/12/2023	4,304.7500	Closing Purchase	(3,804,630)	(3,804,630)	0	0	0/0	50
ESM3	126	24,542,910	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.7000	06/12/2023	4,304.7500	Closing Purchase	(2,577,015)	(2,577,015)	0	0	0/0	50
ESM3	264	51,423,240	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.7000	06/12/2023	4,304.7500	Closing Purchase	(5,399,460)	(5,399,460)	0	0	0/0	50
ESM3	346	67,396,475	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/13/2023	3,895.7500	06/12/2023	4,304.7500	Closing Purchase	(7,075,700)	(7,075,700)	0	0	0/0	50
ESM3	72	14,394,600	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/23/2023	3,998.5000	06/12/2023	4,304.7500	Closing Purchase	(1,102,500)	(1,102,500)	0	0	0/0	50
ESM3	6	1,199,625	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/23/2023	3,998.7500	06/12/2023	4,304.7500	Closing Purchase	(91,800)	(91,800)	0	0	0/0	50
ESM3	38	7,597,625	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/23/2023	3,998.7500	06/12/2023	4,304.7500	Closing Purchase	(581,400)	(581,400)	0	0	0/0	50
ESM3	155	30,994,188	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	06/16/2023	CME	SNZ20JLFLK8MINNCL00F39	03/23/2023	3,999.2500	06/12/2023	4,304.7500	Closing Purchase	(2,367,625)	(2,367,625)	0	0	0/0	50
ESU3	84	18,266,010	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.0500	09/11/2023	4,461.7500	Closing Purchase	(473,340)	(473,340)	0	0	0/0	50
ESU3	75	16,308,938	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.0500	09/11/2023	4,461.7500	Closing Purchase	(422,625)	(422,625)	0	0	0/0	50
ESU3	34	7,393,470	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.1000	09/11/2023	4,461.7500	Closing Purchase	(191,505)	(191,505)	0	0	0/0	50
ESU3	159	34,575,345	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.1000	09/11/2023	4,461.7500	Closing Purchase	(895,568)	(895,568)	0	0	0/0	50
ESU3	219	47,622,645	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.1000	09/11/2023	4,461.7500	Closing Purchase	(1,233,518)	(1,233,518)	0	0	0/0	50
ESU3	91	19,788,405	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.1000	09/11/2023	4,461.7500	Closing Purchase	(512,558)	(512,558)	0	0	0/0	50
ESU3	531	115,469,933	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk	09/15/2023	CME	SNZ20JLFLK8MINNCL00F39	06/12/2023	4,349.1500	09/11/2023	4,461.7500	Closing Purchase	(2,989,530)	(2,989,530)	0	0	0/0	50

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 2

Future Contracts Terminated December 31 of Current Year

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Termination Date	13 Termination Price	14 Indicate Exercise, Expiration, Maturity or Sale	15 Cumulative Variation Margin at Termination	Change in Variation Margin			19 Hedge Effectiveness at Inception and at Termination (b)	20 Value of One (1) Point
															16 Gain (Loss) Recognized in Current Year	17 Gain (Loss) Used to Adjust Basis of Hedged Item	18 Deferred		
ESU3	166	36,097,945	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Product Equity Risk	09/15/2023	CME	06/12/2023	4,349.1500	09/11/2023	4,461.7500	Closing Purchase	(934,580)	(934,580)	0	0	0/0	50
ESU3	641	139,390,258	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	06/12/2023	4,349.1500	09/11/2023	4,461.7500	Closing Purchase	(3,608,830)	(3,608,830)	0	0	0/0	50
ESU3	193	41,969,780	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	09/15/2023	CME	06/12/2023	4,349.2000	09/11/2023	4,461.7500	Closing Purchase	(1,086,108)	(1,086,108)	0	0	0/0	50
ESZ3	33	7,443,068	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,510.9500	09/18/2023	4,498.5000	Closing Purchase	20,543	20,543	0	0	0/0	50
ESZ3	160	36,087,600	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,510.9500	12/11/2023	4,607.5000	Closing Purchase	(772,400)	(772,400)	0	0	0/0	50
ESZ3	121	27,291,248	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,510.9500	12/11/2023	4,607.5000	Closing Purchase	(584,128)	(584,128)	0	0	0/0	50
ESZ3	112	25,261,600	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,511.0000	12/11/2023	4,607.5000	Closing Purchase	(540,400)	(540,400)	0	0	0/0	50
ESZ3	607	136,908,850	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,511.0000	12/11/2023	4,607.5000	Closing Purchase	(2,928,775)	(2,928,775)	0	0	0/0	50
ESZ3	393	88,641,150	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,511.0000	12/11/2023	4,607.5000	Closing Purchase	(1,896,225)	(1,896,225)	0	0	0/0	50
ESZ3	112	25,261,880	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,511.0500	12/11/2023	4,607.5000	Closing Purchase	(540,120)	(540,120)	0	0	0/0	50
ESZ3	92	20,751,290	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,511.1500	12/11/2023	4,607.5000	Closing Purchase	(443,210)	(443,210)	0	0	0/0	50
ESZ3	403	90,900,680	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk Product	12/15/2023	CME	09/11/2023	4,511.2000	12/11/2023	4,607.5000	Closing Purchase	(1,940,445)	(1,940,445)	0	0	0/0	50
ESZ3	160	36,089,600	S&P500 EMINI FUT	Variable Annuities	Exhibit 5	Equity Risk	12/15/2023	CME	09/11/2023	4,511.2000	12/11/2023	4,607.5000	Closing Purchase	(770,400)	(770,400)	0	0	0/0	50
1609999999. Subtotal - Short Futures - Hedging Other														(52,612,692)	(52,612,692)	0	0	XXX	XXX
1649999999. Subtotal - Short Futures														(52,612,692)	(52,612,692)	0	0	XXX	XXX
1679999999. Subtotal - SSAP No. 108 Adjustments														0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														0	0	0	0	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other														(52,612,692)	(52,612,692)	0	0	XXX	XXX
1719999999. Subtotal - Replication														0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation														0	0	0	0	XXX	XXX
1739999999. Subtotal - Other														0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives														0	0	0	0	XXX	XXX
1759999999 - Totals														(52,612,692)	(52,612,692)	0	0	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	Counterparty Offset		Book/Adjusted Carrying Value			Fair Value			12 Potential Exposure	13 Off-Balance Sheet Exposure
			4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book/Adjusted Carrying Value >0	7 Contracts With Book/Adjusted Carrying Value <0	8 Exposure Net of Collateral	9 Contracts With Fair Value >0	10 Contracts With Fair Value <0	11 Exposure Net of Collateral		
0199999999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX	XXX	0	0	(17,280,300)	0	0	(17,280,300)	0	25,488,000	25,488,000
BARCLAYS CAPITAL AC28XWV13W1BK2824319	Y	Y	6,810,000	0	7,349,321	0	539,321	7,349,321	0	539,321	0	0
BNP PARIBAS KVORAN79VEIBJPSK1K14	Y	Y	19,810,000	0	20,167,003	0	357,003	20,167,003	0	357,003	0	0
CREDIT SUISSE ANGGYXNKQJLX3X63JN86	Y	Y	1,470,000	0	1,302,000	0	0	1,302,000	0	0	42,071	0
GOLDMAN SACHS W22LROWP21HZNBB6K528	Y	Y	0	0	7,899,430	0	7,899,430	0	0	7,899,430	0	0
BANK OF AMERICA MERRILL LYNCH EYKNGVOZCB8VD9IULB80	Y	Y	6,290,000	0	6,250,104	0	0	6,250,104	0	0	0	0
MORGAN STANLEY 4POHNGJPFQFN3BB653	Y	Y	12,980,000	0	13,012,845	0	32,845	13,012,845	0	32,845	0	0
WELLS FARGO KB1H1DSPRFMYMCFXT09	Y	Y	0	0	4,904,962	0	4,904,962	0	0	4,904,962	0	0
0299999999 - Total NAIC 1 Designation			47,360,000	0	60,885,665	0	13,733,561	60,885,665	0	13,733,561	42,071	0
0899999999 - Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded)			0	0	0	0	0	0	0	0	0	0
0999999999 - Gross Totals			47,360,000	0	60,885,665	(17,280,300)	13,733,561	60,885,665	(17,280,300)	13,733,561	25,530,071	25,488,000
1. Offset per SSAP No. 64					0	0						
2. Net after right of offset per SSAP No. 64					60,885,665	(17,280,300)						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY
SCHEDULE DB - PART D - SECTION 2
 Collateral for Derivative Instruments Open December 31 of Current Year

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
NONE								
0199999999 - Total							XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
BARCLAYS CAPITAL	MONEY MARKET FUND	AC28XWW1311BK2824319 ..	FIRST AMERICAN TREASURY	6,810,000	6,810,000	XXX		IV
BNP PARIBAS	MONEY MARKET FUND	KVQR4N79VEI18JPSK1K14 ..	FIRST AMERICAN TREASURY	19,810,000	19,810,000	XXX		IV
CREDIT SUISSE	MONEY MARKET FUND	ANGYX1XVQJLX3X63JUN86 ..	FIRST AMERICAN TREASURY	1,470,000	1,470,000	XXX		IV
BANK OF AMERICA MERRILL LYNCH	MONEY MARKET FUND	EYKN6VOZCB8VD91ULB80 ..	FIRST AMERICAN TREASURY	6,290,000	6,290,000	XXX		IV
MORGAN STANLEY	MONEY MARKET FUND	4POUHN3JPF6FNF3BB653 ..	FIRST AMERICAN TREASURY	12,980,000	12,980,000	XXX		IV
0299999999 - Total				47,360,000	47,360,000	XXX	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DB - PART E

Derivatives Hedging Variable Annuity Guarantees as of December 31 of Current Year

This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gain (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed to Hedged Risk	Current Year Increase/ (Decrease) in VM-21 Liability	Current Year Increase/ (Decrease) in VM-21 Liability Attributed to Interest Rates	Change in the Hedged Item Attributed to Hedged Risk Percentage (6/5)	Current Year Increase/ (Decrease) in VM-21 Liability Attributed to Hedged Risk (8*9)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Fluctuation Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12-(13+14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16+17)	Ending Deferred Balance (11+15+18)
NONE																		
Total									XXX									

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0109999999	Total - U.S. Government Bonds			0	0	XXX
0309999999	Total - All Other Government Bonds			0	0	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
0709999999	Total - U.S. Political Subdivisions Bonds			0	0	XXX
0909999999	Total - U.S. Special Revenues Bonds			0	0	XXX
06367D-DF-9	BANK OF MONTREAL CHICAGO	C.....	1.E FE	1,501,830	1,500,000	10/04/2024
06417M-5E-1	BANK OF NOVA SCOTIA HOUS	C.....	1.E FE	1,502,216	1,500,000	10/17/2024
89120D-YD-5	TORONTO DOMINION BANK	C.....	1.D FE	1,501,902	1,500,000	11/06/2024
95001K-NJ-9	WELLS FARGO BANK NA	C.....	1.E FE	1,502,339	1,500,000	08/09/2024
CR1016-69-8	JP Morgan Securities LLC RECENT CBFR+40	C.....	1.E FE	1,000,000	1,000,000	03/30/2024
CR1727-13-8	BNP Paribas SA RECENT	C.....	1.D FE	2,000,000	2,000,000	02/04/2024
CR2448-69-2	HSBC Securities (USA) Inc RECENT 35 Day	C.....	1.E FE	4,000,000	4,000,000	02/04/2024
CR5741-72-1	BofA Securities Inc. RECENT	C.....	1.E FE	2,000,000	2,000,000	02/04/2024
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations			15,008,287	15,000,000	XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds			15,008,287	15,000,000	XXX
1309999999	Total - Hybrid Securities			0	0	XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
1909999999	Subtotal - Unaffiliated Bank Loans			0	0	XXX
2419999999	Total - Issuer Obligations			15,008,287	15,000,000	XXX
2429999999	Total - Residential Mortgage-Backed Securities			0	0	XXX
2439999999	Total - Commercial Mortgage-Backed Securities			0	0	XXX
2449999999	Total - Other Loan-Backed and Structured Securities			0	0	XXX
2459999999	Total - SVO Identified Funds			0	0	XXX
2469999999	Total - Affiliated Bank Loans			0	0	XXX
2479999999	Total - Unaffiliated Bank Loans			0	0	XXX
2489999999	Total - Unaffiliated Certificates of Deposit			0	0	XXX
2509999999	Total Bonds			15,008,287	15,000,000	XXX
4109999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
4409999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
4509999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)			0	0	XXX
5109999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
5409999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds			0	0	XXX
5609999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts			0	0	XXX
5809999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds			0	0	XXX
5979999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
5989999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)			0	0	XXX
5999999999	Total - Preferred and Common Stocks			0	0	XXX
05253M-VD-3	AUST & NZ BANKING GROUP	C.....	1.D	1,501,389	1,500,000	07/25/2024
05253M-VK-7	AUST & NZ BANKING GROUP	C.....	1.D	1,799,962	1,800,000	07/15/2024
06050F-HZ-8	BANK OF AMERICA NA	C.....	1.E	2,000,622	2,000,000	06/10/2024
06373L-SZ-8	BANK OF MONTREAL	C.....	1.E	1,502,167	1,500,000	04/02/2024
06407E-AA-3	BANK OF NEW ZEALAND	C.....	1.E	1,795,140	1,793,927	02/20/2024
06417M-Z2-4	BANK OF NOVA SCOTIA HOUS	C.....	1.E	1,500,530	1,500,243	02/05/2024
12509Q-BV-4	CDP FINANCIAL INC	C.....	1.D	1,400,053	1,399,993	01/08/2024
13606K-SP-2	CANADIAN IMP BK COMM NY	C.....	1.E	1,149,514	1,149,416	02/02/2024
17330Q-EQ-6	CITIBANK NA	C.....	1.E	1,501,262	1,500,527	05/09/2024
19421M-GC-0	COLLAT CP FLEX CO LLC	C.....	1.E	1,400,151	1,400,000	06/17/2024
55607N-TJ-9	MACQUARIE BANK LIMITED	C.....	1.E	1,500,644	1,500,000	04/17/2024
59515M-CF-0	MICROSOFT CORP	C.....	1.D	1,878,351	1,879,027	03/15/2024
60710T-GB-1	MIZUHO BANK LTD/NY	C.....	1.F	1,500,449	1,500,012	02/02/2024
63254G-ZG-3	NATIONAL AUSTRALI BANK L	C.....	1.D	1,503,036	1,500,000	09/27/2024
67985B-HU-0	OLD LINE FUNDING LLC	C.....	1.D	1,500,005	1,500,000	06/06/2024
78015J-7K-7	ROYAL BANK OF CANADA NY	C.....	1.B	1,501,086	1,500,173	06/20/2024
86564P-BT-7	SUMITOMO MITSUI TRUST NY	C.....	1.F	1,500,531	1,500,000	02/09/2024
86564P-CII-9	SUMITOMO MITSUI TRUST NY	C.....	1.F	1,500,261	1,500,000	01/25/2024
86565F-08-8	SUMITOMO MITSUI BANK NY	C.....	1.F	2,502,960	2,502,078	04/19/2024
86959R-3X-6	SVENSKA HANDELSBANKEN NY	C.....	1.D	1,400,308	1,400,038	01/26/2024
88603L-DV-8	THUNDER BAY FUNDING LLC	C.....	1.D	1,500,105	1,500,000	03/21/2024
95001K-JU-9	WELLS FARGO BANK NA	C.....	1.E	1,500,131	1,500,000	01/05/2024
CR4824-39-5	Credit Agricole Corporate & Investment	C.....	1.E	1,500,000	1,500,000	01/07/2024
9509999999	Subtotal - Short-Term Invested Assets (Schedule DA, Part 1 type)			36,338,657	36,325,434	XXX
000000-00-0	Cash	C.....		9,518	9,518	
9609999999	Subtotal - Cash (Schedule E Part 1 type)			9,518	9,518	XXX
03785D-AA-8	APPLE INC	C.....	1.D	2,997,351	2,998,688	01/04/2024
05333T-A9-4	AUTOZONE INC	C.....	2.A	1,697,164	1,697,956	01/09/2024
06051H-BC-7	BANK OF AMERICA NA	C.....	1.E	1,200,116	1,200,138	01/16/2024
06052T-3H-8	BANK OF AMERICA NA	C.....	1.E	500,030	500,025	01/09/2024
13608A-AH-9	CA IMPERIAL BK OF COMM	C.....	1.E	1,695,196	1,695,912	01/17/2024
13608A-AQ-9	CA IMPERIAL BK OF COMM	C.....	1.E	1,793,030	1,793,847	01/24/2024
13639C-AG-0	CANADIAN NATL RAILWAY	C.....	2.A	1,695,449	1,696,118	01/16/2024
15963T-BC-2	CHARIOT FUNDING LLC	C.....	1.E	1,787,861	1,788,618	02/12/2024
17330Q-CV-7	CITIBANK NA	C.....	1.E	850,222	850,194	03/05/2024
21687A-BC-6	COOPERATIVE RABOBANK UA	C.....	1.E	521,536	521,680	02/12/2024
2332K4-NH-3	DNB BANK ASA	C.....	1.D	3,500,417	3,500,137	01/17/2024
24422L-AB-9	JOHN DEERE CAPITAL CORP	C.....	1.E	1,422,265	1,422,843	01/11/2024
24422L-AP-8	JOHN DEERE CAPITAL CORP	C.....	1.E	298,891	299,021	01/23/2024
24422L-CC-5	JOHN DEERE CAPITAL CORP	C.....	1.E	1,780,225	1,780,972	03/12/2024
30601V-BE-0	FAIRWAY FINANCE CO LLC	C.....	1.E	1,787,270	1,788,120	02/14/2024
44331B-AA-1	HP INC	C.....	2.A	1,796,720	1,797,525	01/10/2024
45856H-AA-3	INTERCONTINENTALEXCHANGE	C.....	2.A	1,698,647	1,699,474	01/03/2024
48246T-AB-2	KFII	C.....	1.D	998,552	998,960	01/08/2024
48246T-AC-3	KFII	C.....	1.D	1,721,498	1,722,164	01/12/2024
49177F-AB-3	KENVUE INC	C.....	1.E	2,196,753	2,197,716	01/08/2024
49177F-AJ-9	KENVUE INC	C.....	1.E	1,894,384	1,895,218	01/18/2024
49271J-A3-1	KEURIG DR PEPPER INC	C.....	2.A	1,898,567	1,899,416	01/03/2024
53127T-AB-9	LIBERTY STREET FDG LLC	C.....	1.E	499,035	499,254	01/11/2024
54316T-A2-8	LONGSHIP FUNDING LLC	C.....	1.D	299,823	299,954	01/02/2024
54316T-AA-4	LONGSHIP FUNDING LLC	C.....	1.D	999,112	999,547	01/04/2024
54316T-AB-5	LONGSHIP FUNDING LLC	C.....	1.D	1,797,334	1,798,124	01/08/2024
55380U-NC-7	MUFG BANK LTD/NY	C.....	1.E	675,041	675,028	01/10/2024
55607K-AG-1	MACQUARIE BANK LIMITED	C.....	1.E	398,923	399,100	01/16/2024
55607N-RX-0	MACQUARIE BANK LIMITED	C.....	1.E	1,700,930	1,700,618	02/15/2024
58507A-AA-5	MEDTRONIC GLOB HLDS SCA	C.....	2.A	1,898,280	1,899,137	01/04/2024
60689P-A9-7	MIZUHO BANK LTD/SG	C.....	1.E	1,497,543	1,498,200	01/09/2024
60689P-C6-1	MIZUHO BANK LTD/SG	C.....	1.E	1,880,227	1,881,201	03/06/2024
62479L-AX-3	MUFG BANK LTD/NY	C.....	1.E	1,607,090	1,607,800	01/31/2024
62939L-AA-7	NRW.BANK	C.....	1.D	4,192,587	4,194,395	01/10/2024
63254G-IM-3	NATIONAL AUSTRALI BANK L	C.....	1.D	2,600,359	2,600,298	01/12/2024
63254G-YH-2	NATIONAL AUSTRALI BANK L	C.....	1.D	2,000,304	2,000,339	01/22/2024
65409R-B7-4	NIEUW AMSTERDAM REC BV	C.....	1.E	1,789,207	1,790,010	02/07/2024
69370A-AK-0	PSP CAPITAL INC	C.....	1.D	548,307	548,501	01/19/2024
69372A-AB-8	PACCAR FINANCIAL CORP	C.....	1.E	2,395,327	2,396,447	01/11/2024
70109L-A2-2	PARKER-HANIFFIN CORP	C.....	2.A	1,698,975	1,699,740	01/02/2024
83050H-FP-4	SKANDINAV ENSKILDA BANK	C.....	1.E	1,600,378	1,600,172	03/08/2024

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
86960J-AQ-8	SVENSKA HANDELSBANKEN AB	C	1.D	996,185	996,550	01/24/2024
89236T-HV-0	TOYOTA MOTOR CREDIT CORP	C	1.E	1,899,968	1,900,032	01/11/2024
8AMMFO-8Q-7	GOLDMAN SACHS FIN SQ GOVT	C	1.A	431	431	
8AMMFO-91-1	DWS GOVT MM SERIES INST	C	1.A	1,082,582	1,082,582	
8AMMFO-AM-3	INVESCO GVT & AGCY-INST	C	1.A	752,342	752,342	
92866B-AA-3	VOLKSWAGEN GROUP AMERICA	C	2.A	374,297	374,475	01/10/2024
9612C0-AS-8	WESTPAC BANKING CORP	C	1.D	2,091,403	2,092,183	01/26/2024
9612C4-2T-7	WESTPAC BANKING CORP	C	1.D	1,000,126	1,000,101	01/12/2024
RPEH1H-WA-9	BNP PARIBAS	C	1.E	11,000,000	11,000,000	01/02/2024
RPEH1H-WD-3	BOFA SECURITIES INC	C	1.E	10,000,000	10,000,000	01/02/2024
RPEH1H-WT-8	TD SECURITIES (USA) LLC	C	1.C	1,000,000	1,000,000	01/02/2024
RPEJ1H-TF-8	HSBC SECURITIES USA INC	C	1.E	11,000,000	11,000,000	01/02/2024
RPEMOH-ZN-8	BNP PARIBAS	C	1.E	3,000,000	3,000,000	01/02/2024
RPEMOH-ZX-6	HSBC SECURITIES USA INC	C	1.E	1,000,000	1,000,000	01/02/2024
9709999999	Subtotal - Cash Equivalents (Schedule E Part 2 type)			111,008,260	111,031,303	XXX
9999999999	Totals			162,364,722	162,366,255	XXX

General Interrogatories:

- Total activity for the year Fair Value \$ 48,403,396 Book/Adjusted Carrying Value \$ 48,426,337
- Average balance for the year Fair Value \$ 134,497,162 Book/Adjusted Carrying Value \$ 134,491,589
-

Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number	3A	1A	2A	3A	4A	5A	6	1B	2B	3B	4B	5B	6	1C	2C	3C	4C	5C	6	1D	2D	3D	4D	5D	6	1E	2E	3E	4E	5E	6	1F	2F	3F	4F	5F	6	
3A	1A	1,835,355	1,500,173	1,000,000	41,728,999	96,526,279	7,002,090																															
3B	2A	12,763,841	0	0	0	0	0																															
3C	3A	0	0	0	0	0	0																															
3D	4A	0	0	0	0	0	0																															
3E	5A	0	0	0	0	0	0																															
3F	6	0	0	0	0	0	0																															

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
NONE						
999999999 - Totals						XXX

General Interrogatories:

- | | | |
|---------------------------------|---------------------|---------------------------------------|
| 1. Total activity for the year | Fair Value \$ | Book/Adjusted Carrying Value \$ |
| 2. Average balance for the year | Fair Value \$ | Book/Adjusted Carrying Value \$ |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
U.S. Bank Cincinnati, OH		0.000	0	0	611,480,089	.XXX.
BMO Harris Bank N.A. Chicago, IL		0.000	0	0	490,364	.XXX.
Goldman Sachs New York, NY		0.000	0	0	50,855,505	.XXX.
Key Bank Cincinnati, OH		0.000	0	0	(40,477,353)	.XXX.
Fifth Third Bank Cincinnati, OH		0.000	0	0	3,043,105	.XXX.
Federal Home Loan Bank Of Cincinnati Cincinnati, OH		0.000	0	0	378,842	.XXX.
0199998 Deposits in ... 3 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	548,623	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	626,319,175	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	626,319,175	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	0	0	626,319,175	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	57,513,773	4. April.....	85,222,595	7. July.....	27,434,038	10. October.....	166,611,499
2. February.....	129,697,022	5. May.....	10,048,683	8. August.....	136,486,543	11. November...	392,939,633
3. March.....	123,770,366	6. June.....	(1,351,484)	9. September.....	90,142,188	12. December.....	626,319,175

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999	Total - U.S. Government Bonds					0	0	0
0309999999	Total - All Other Government Bonds					0	0	0
0509999999	Total - U.S. States, Territories and Possessions Bonds					0	0	0
0709999999	Total - U.S. Political Subdivisions Bonds					0	0	0
0909999999	Total - U.S. Special Revenues Bonds					0	0	0
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					0	0	0
1309999999	Total - Hybrid Securities					0	0	0
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
1909999999	Subtotal - Unaffiliated Bank Loans					0	0	0
2419999999	Total - Issuer Obligations					0	0	0
2429999999	Total - Residential Mortgage-Backed Securities					0	0	0
2439999999	Total - Commercial Mortgage-Backed Securities					0	0	0
2449999999	Total - Other Loan-Backed and Structured Securities					0	0	0
2459999999	Total - SVO Identified Funds					0	0	0
2469999999	Total - Affiliated Bank Loans					0	0	0
2479999999	Total - Unaffiliated Bank Loans					0	0	0
2509999999	Total Bonds					0	0	0
31846V-56-7	FIRST AMERICAN GOVT OBLIG FUND CL Z		12/29/2023	0.000		109,458,527	0	5,533,532
8309999999	Subtotal - All Other Money Market Mutual Funds					109,458,527	0	5,533,532
8609999999	Total Cash Equivalents					109,458,527	0	5,533,532

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1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$0 1B ..\$0 1C ..\$0 1D ..\$0 1E ..\$0 1F ..\$0 1G ..\$0
 1B 2A ..\$0 2B ..\$0 2C ..\$0
 1C 3A ..\$0 3B ..\$0 3C ..\$0
 1D 4A ..\$0 4B ..\$0 4C ..\$0
 1E 5A ..\$0 5B ..\$0 5C ..\$0
 1F 6\$0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE AUGUSTAR LIFE INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL		0	0	0	0
2. Alaska	AK		0	0	0	0
3. Arizona	AZ		0	0	0	0
4. Arkansas	AR	B. State regulatory requirement	147,506	152,528	0	0
5. California	CA		0	0	0	0
6. Colorado	CO		0	0	0	0
7. Connecticut	CT		0	0	0	0
8. Delaware	DE		0	0	0	0
9. District of Columbia	DC		0	0	0	0
10. Florida	FL		0	0	0	0
11. Georgia	GA	B. State regulatory requirement	108,171	111,854	0	0
12. Hawaii	HI		0	0	0	0
13. Idaho	ID		0	0	0	0
14. Illinois	IL		0	0	0	0
15. Indiana	IN		0	0	0	0
16. Iowa	IA		0	0	0	0
17. Kansas	KS		0	0	0	0
18. Kentucky	KY		0	0	0	0
19. Louisiana	LA		0	0	0	0
20. Maine	ME		0	0	0	0
21. Maryland	MD		0	0	0	0
22. Massachusetts	MA	B. State regulatory requirement	98,337	101,685	0	0
23. Michigan	MI		0	0	0	0
24. Minnesota	MN		0	0	0	0
25. Mississippi	MS		0	0	0	0
26. Missouri	MO		0	0	0	0
27. Montana	MT		0	0	0	0
28. Nebraska	NE		0	0	0	0
29. Nevada	NV	B. State regulatory requirement	226,176	233,876	0	0
30. New Hampshire	NH		0	0	0	0
31. New Jersey	NJ		0	0	0	0
32. New Mexico	NM	B. State regulatory requirement	245,844	254,213	0	0
33. New York	NY		0	0	0	0
34. North Carolina	NC	B. State regulatory requirement	462,186	477,920	0	0
35. North Dakota	ND		0	0	0	0
36. Ohio	OH	B. State regulatory requirement	6,686,945	6,914,580	0	0
37. Oklahoma	OK		0	0	0	0
38. Oregon	OR		0	0	0	0
39. Pennsylvania	PA		0	0	0	0
40. Rhode Island	RI		0	0	0	0
41. South Carolina	SC	B. State regulatory requirement	491,687	508,425	0	0
42. South Dakota	SD		0	0	0	0
43. Tennessee	TN		0	0	0	0
44. Texas	TX		0	0	0	0
45. Utah	UT		0	0	0	0
46. Vermont	VT		0	0	0	0
47. Virginia	VA		0	0	0	0
48. Washington	WA		0	0	0	0
49. West Virginia	WV		0	0	0	0
50. Wisconsin	WI		0	0	0	0
51. Wyoming	WY		0	0	0	0
52. American Samoa	AS		0	0	0	0
53. Guam	GU		0	0	0	0
54. Puerto Rico	PR		0	0	0	0
55. U.S. Virgin Islands	VI		0	0	0	0
56. Northern Mariana Islands	MP		0	0	0	0
57. Canada	CAN		0	0	0	0
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	8,466,852	8,755,081	0	0
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0