



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2025
OF THE CONDITION AND AFFAIRS OF

AUGUSTAR LIFE ASSURANCE CORPORATION

NAIC Group Code 0704 (Current) 0704 (Prior) NAIC Company Code 89206 Employer's ID Number 31-0962495

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 06/26/1979 Commenced Business 08/22/1979

Statutory Home Office One Financial Way, Cincinnati, OH, US 45242
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office One Financial Way, Cincinnati, OH, US 45242
(Street and Number) (City or Town, State, Country and Zip Code)
513-794-6100 (Area Code) (Telephone Number)

Mail Address Post Office Box 237, Cincinnati, OH, US 45201
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One Financial Way, Cincinnati, OH, US 45242
(Street and Number) (City or Town, State, Country and Zip Code)
513-794-6100-6015 (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Amber Dawn Roberts, 513-794-6100-6015
(Name) (Area Code) (Telephone Number)
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(E-mail Address) (FAX Number)

OFFICERS

President & Chief Executive Officer	Anurag Chandra	Treasurer & Chief Corporate Development Officer	Brijendra Singh Grewal
SVP, Corporate Secretary & LATAM Regional Counsel and Compliance	Carlos Fernando da Costa Almeida de Paiva Nascimento	SVP, Chief Risk Officer & Head of U.S. M&A/Reinsurance	Scott Niel Shepherd

OTHER

Michael Akker, Senior Vice President, Chief Operating Officer	Lori Dianne Dashewich, Senior Vice President, Chief Financial Officer	Marc Ari Bruger, Managing Director
Jonathan Morton Egol, Managing Director	Sachin Jain, Senior Vice President & Chief Investment Officer	

DIRECTORS OR TRUSTEES

Anurag Chandra	Philippe Francois Charette	Patricia Lynn Guinn
Syed Salman Hasnain	Westley Vander Thompson	Steven Carl Verney

State of Ohio SS:
County of Butler

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Lori Dianne Dashewich	Carlos Fernando da Costa Almeida de Paiva Nascimento	Scott Niel Shepherd
Senior Vice President, Chief Financial Officer	SVP, Corporate Secretary & LATAM Regional Counsel and Compliance	SVP, Chief Risk Officer & Head of U.S. M&A/Reinsurance

Subscribed and sworn to before me this 8th day of May, 2025

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Stephanie Coleman
Notary Public
Expires November 24, 2025



STEPHANIE COLEMAN
Notary Public, State of Ohio
My Commission Expires:
November 24, 2025

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,896,179,433	0	1,896,179,433	1,960,708,750
2. Stocks:				
2.1 Preferred stocks	16,512,000	0	16,512,000	16,552,800
2.2 Common stocks	18,601,700	0	18,601,700	18,601,700
3. Mortgage loans on real estate:				
3.1 First liens	509,485,484	0	509,485,484	522,352,826
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$30,518,497), cash equivalents (\$7,016,968) and short-term investments (\$0)	37,535,465	0	37,535,465	41,357,047
6. Contract loans (including \$0 premium notes)	139,109,706	0	139,109,706	139,118,807
7. Derivatives	4,713,405	0	4,713,405	7,369,313
8. Other invested assets	88,282,658	0	88,282,658	51,138,590
9. Receivables for securities	461,439	0	461,439	66,168
10. Securities lending reinvested collateral assets	55,493	0	55,493	27,784,426
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,710,936,783	0	2,710,936,783	2,785,050,427
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	20,420,720	0	20,420,720	20,389,869
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	11,159,593	0	11,159,593	12,341,956
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	90,566,702	0	90,566,702	94,808,968
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	15,794,639	0	15,794,639	9,458,465
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	3,756,949	0	3,756,949	11,624,972
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	1,472,816	0	1,472,816	246,912
18.2 Net deferred tax asset	83,264,197	54,108,228	29,155,969	30,374,482
19. Guaranty funds receivable or on deposit	2,345,967	0	2,345,967	2,408,722
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	84,555,302	0	84,555,302	41,432,835
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	1,261,420	0	1,261,420	970,662
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,025,535,088	54,108,228	2,971,426,860	3,009,108,270
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	273,730,339	0	273,730,339	293,194,763
28. Total (Lines 26 and 27)	3,299,265,427	54,108,228	3,245,157,199	3,302,303,033
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. State taxes recoverable	1,184,881	0	1,184,881	891,413
2502. Fund revenue receivable	76,539	0	76,539	79,249
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,261,420	0	1,261,420	970,662

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 2,157,146,090 less \$0 included in Line 6.3 (including \$0 Modco Reserve)	2,157,146,090	2,150,412,876
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	119,175,134	114,366,328
3. Liability for deposit-type contracts (including \$0 Modco Reserve).....	352,368,922	352,716,474
4. Contract claims:		
4.1 Life	18,958,693	20,740,031
4.2 Accident and health	642,254	594,042
5. Policyholders' dividends/refunds to members \$0 and coupons \$0 due and unpaid	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$0 Modco) ...	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$444,363 accident and health premiums	1,213,076	1,013,829
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$5,643,004 assumed and \$1,277,909 ceded	6,920,913	11,040,192
9.4 Interest Maintenance Reserve	5,132,365	5,625,700
10. Commissions to agents due or accrued-life and annuity contracts \$2,728,451 , accident and health \$174,156 and deposit-type contract funds \$0	2,902,607	3,634,715
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	2,662,614	2,758,042
13. Transfers to Separate Accounts due or accrued (net) (including \$2,037,892 accrued for expense allowances recognized in reserves, net of reinsured allowances)	2,037,892	2,194,417
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	0	1,232,747
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	3,467,769	3,210,380
17. Amounts withheld or retained by reporting entity as agent or trustee	9,375,000	8,785,000
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	336,999	613,526
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	26,035,637	26,545,269
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$1,300,251) reinsurers	1,300,251	962,128
24.04 Payable to parent, subsidiaries and affiliates	6,271,917	9,129,383
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	787,927	0
24.10 Payable for securities lending	55,493	27,784,426
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	4,011,229	3,988,994
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,720,802,782	2,747,348,499
27. From Separate Accounts Statement	273,730,339	293,194,764
28. Total liabilities (Lines 26 and 27)	2,994,533,121	3,040,543,263
29. Common capital stock	9,600,005	9,600,005
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	153,047,788	164,183,478
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	241,024,074	252,159,764
38. Totals of Lines 29, 30 and 37	250,624,079	261,759,769
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,245,157,200	3,302,303,032
DETAILS OF WRITE-INS		
2501. Liability for cash collateral	2,350,000	2,350,000
2502. Unclaimed funds	1,661,229	1,638,994
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,011,229	3,988,994
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	53,653,822	48,774,350	181,936,350
2. Considerations for supplementary contracts with life contingencies	0	0	0
3. Net investment income	28,090,774	28,653,645	112,970,793
4. Amortization of Interest Maintenance Reserve (IMR)	515,968	786,131	3,146,261
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	9,230,253	12,097,493	47,515,585
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	346,661	336,216	1,430,991
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	5,111,625	5,753,613	23,079,356
9. Totals (Lines 1 to 8.3)	96,949,103	96,401,448	370,079,336
10. Death benefits	32,247,926	35,991,627	128,753,386
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	18,748
12. Annuity benefits	718,411	596,541	2,121,598
13. Disability benefits and benefits under accident and health contracts	3,216,535	3,122,774	13,051,507
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	28,056,924	32,209,871	91,806,782
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	3,178,332	2,825,665	12,518,223
18. Payments on supplementary contracts with life contingencies	11,656	16,092	57,152
19. Increase in aggregate reserves for life and accident and health contracts	11,542,020	3,804,833	3,832,058
20. Totals (Lines 10 to 19)	78,971,804	78,567,403	252,159,454
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	8,736,221	6,604,865	34,323,254
22. Commissions and expense allowances on reinsurance assumed	1,050	1,480	4,765
23. General insurance expenses and fraternal expenses	11,221,004	11,181,083	46,017,070
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,545,399	2,406,043	10,181,087
25. Increase in loading on deferred and uncollected premiums	5,298,835	4,319,222	5,727,860
26. Net transfers to or (from) Separate Accounts net of reinsurance	(5,250,799)	(6,089,682)	(19,605,145)
27. Aggregate write-ins for deductions	1,992,106	599,233	9,918,796
28. Totals (Lines 20 to 27)	102,515,620	97,589,647	338,727,141
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(5,566,517)	(1,188,199)	31,352,195
30. Dividends to policyholders and refunds to members	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(5,566,517)	(1,188,199)	31,352,195
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(1,267,193)	(1,387,047)	3,850,004
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(4,299,324)	198,848	27,502,191
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 35,273 (excluding taxes of \$ 6,018 transferred to the IMR)	948,302	587,020	3,001,839
35. Net income (Line 33 plus Line 34)	(3,351,022)	785,868	30,504,030
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	261,759,772	256,691,883	256,691,883
37. Net income (Line 35)	(3,351,022)	785,868	30,504,030
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (603,508)	(1,794,067)	458,821	2,103,385
39. Change in net unrealized foreign exchange capital gain (loss)	(2)	0	(198)
40. Change in net deferred income tax	1,259,145	818,059	4,017,111
41. Change in nonadmitted assets	(2,996,622)	(3,187,306)	(4,716,663)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	509,633	(946,193)	(2,484,097)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	(4,762,753)	(6,963,340)	(24,355,679)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(11,135,688)	(9,034,091)	5,067,889
55. Capital and surplus, as of statement date (Lines 36 + 54)	250,624,084	247,657,792	261,759,772
DETAILS OF WRITE-INS			
08.301. C01 Charges	2,220,167	2,309,137	9,086,787
08.302. Surrender Charges	1,728,073	2,215,914	8,080,246
08.303. Reinsurance Ceded Trails	1,055,493	1,083,519	4,315,357
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	107,892	145,043	1,596,966
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	5,111,625	5,753,613	23,079,356
2701. Miscellaneous Expense	1,424,696	200,331	7,505,207
2702. Health Surrender Benefits	540,126	378,059	2,317,403
2703. Funds withheld miscellaneous expense	27,284	20,843	96,186
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	1,992,106	599,233	9,918,796
5301. Prior period adjustment	0	0	30,534,639
5302. Deferred Coinsurance Gain	(4,762,753)	(6,963,340)	(54,890,318)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(4,762,753)	(6,963,340)	(24,355,679)

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	53,626,524	49,745,920	185,275,477
2. Net investment income	28,603,811	28,323,655	112,709,037
3. Miscellaneous income	5,836,872	6,582,792	28,798,627
4. Total (Lines 1 to 3)	88,067,207	84,652,367	326,783,141
5. Benefit and loss related payments	64,046,238	44,081,922	196,539,405
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(5,094,274)	(6,217,231)	(19,570,290)
7. Commissions, expenses paid and aggregate write-ins for deductions	25,407,567	22,765,817	98,915,120
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)	0	131	8,317,138
10. Total (Lines 5 through 9)	84,359,531	60,630,639	284,201,373
11. Net cash from operations (Line 4 minus Line 10)	3,707,676	24,021,728	42,581,768
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	48,712,953	40,844,800	170,274,332
12.2 Stocks	0	0	0
12.3 Mortgage loans	13,037,895	8,566,825	49,587,874
12.4 Real estate	0	0	0
12.5 Other invested assets	3,170,493	304,022	19,746,442
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	898,329	0	3,273,108
12.8 Total investment proceeds (Lines 12.1 to 12.7)	65,819,670	49,715,647	242,881,756
13. Cost of investments acquired (long-term only):			
13.1 Bonds	20,918,298	35,619,695	85,494,953
13.2 Stocks	0	0	316,600
13.3 Mortgage loans	338,448	7,365,000	109,114,141
13.4 Real estate	0	0	0
13.5 Other invested assets	2,497,547	2,551,318	25,910,984
13.6 Miscellaneous applications	395,271	1,547,996	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	24,149,564	47,084,009	220,836,678
14. Net increase/(decrease) in contract loans and premium notes	(9,101)	1,108,971	9,165,823
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	41,679,207	1,522,667	12,879,254
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(3,161,366)	(2,678,815)	(11,827,345)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(46,047,099)	(1,325,098)	(18,276,956)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(49,208,465)	(4,003,913)	(30,104,301)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(3,821,582)	21,540,482	25,356,721
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	41,357,047	16,000,326	16,000,326
19.2 End of period (Line 18 plus Line 19.1)	37,535,465	37,540,808	41,357,047

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Change in securities lending collateral	27,728,933	23,468,703	38,755,452
20.0002. Amortization of deferred gain on reinsurance agreements	(4,762,753)	(6,963,340)	(24,533,070)
20.0003. Interest credited on deposit-type contracts	(2,813,814)	(2,468,406)	(11,054,076)
20.0004. Non-cash consideration on acquisition of bonds	787,927	0	0
20.0005. Transfer of bonds to other invested assets – new bond definition	(37,406,900)	0	0
20.0006. Transfer of other invested assets from bonds – new bond definition	37,406,900	0	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	83,805,301	81,997,766	345,779,043
2. Group life	0	0	0
3. Individual annuities	5,791	10,641	23,032
4. Group annuities	0	0	0
5. Accident & health	9,663,557	10,944,953	42,994,519
6. Fraternal	0	0	0
7. Other lines of business	0	0	0
8. Subtotal (Lines 1 through 7)	93,474,649	92,953,360	388,796,594
9. Deposit-type contracts	20,000,000	40,000,000	180,150,000
10. Total (Lines 8 and 9)	113,474,649	132,953,360	568,946,594

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of AuguStar Life Assurance Corporation (ALAC or the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At March 31, 2025 and December 31, 2024 there were no permitted practices.

	SSAP #	F/S Page	F/S Line #	3/31/2025	12/31/2024
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (3,351,022)	\$ 30,504,030
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ (3,351,022)	\$ 30,504,030
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 250,624,079	\$ 261,759,769
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 250,624,079	\$ 261,759,769

C. Accounting Policy

(2) Basis for Bonds and Amortization Schedule

Bonds not backed by other loans are stated at amortized cost using the modified scientific method.

(6) Basis for Loan-Backed Securities and Adjustment Methodology

Loan-backed securities are stated at amortized cost. The retrospective adjustment methodology is used for asset-backed, CMO, and Mortgage-backed securities.

D. Going Concern

After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

See Note 21C for a discussion of the Principles-Based Bond Definition adoption.

The Company's December 31, 2024 financial statements reflect a prior period adjustment relating to the recording of expenses identified during the implementation of a new reconciliation software. The events contributing to the overstatement of expenses impact surplus as follows:

General insurance expenses (P4,L23,C1)	\$ (376,232)
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C1)	<u>\$ 79,009</u>
Decrease in surplus (P4,L53,C1)	<u><u>\$ (297,223)</u></u>

The Company's December 31, 2024 financial statements reflect a prior period adjustment relating to the amortization of deferred gains on reinsurance contracts. At inception of two reinsurance agreements with external reinsurers, the Company recognized deferred coinsurance gains and amortizes the gains into earnings as profits emerge. Amortization of \$30,357,248 was not recognized in previous years. Amortization and prior period adjustments both run through unassigned surplus so there is no net change to surplus for this correction.

Increase in surplus (P4,L5301,C1)	\$ 30,357,248
Decrease in surplus (P4,L5302,C1)	<u>\$ (30,357,248)</u>
	<u><u>\$ -</u></u>

The Company's December 31, 2024 financial statements reflect a prior period adjustment related to premiums and commission allowances ceded. The events impacted surplus as follows:

Premiums and annuity considerations for life and accident and health contracts (P4,L1,C1)	\$ 573,709
Commission and expense allowances on reinsurance ceded (P4, L6, C1)	\$ 27,066
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C1)	<u>\$ (126,162)</u>
Increase in surplus (P4,L53,C1)	<u><u>\$ 474,613</u></u>

NOTE 3 Business Combinations and Goodwill - No significant changes

NOTE 4 Discontinued Operations - No significant changes

NOTE 5 Investments

D. Asset-Backed Securities

(1) Description of Sources Used to Determine Prepayment Assumptions

Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.

NOTES TO FINANCIAL STATEMENTS

(2) Securities with Recognized Other-Than-Temporary Impairment - NONE

(3) Recognized OTTI Securities

1	2	3	4	5	6	7
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
12669G-C8-2	\$ 99,863	\$ 75,926	\$ 23,937	\$ 75,926	\$ 83,015	03/31/2025
Total	XXX	XXX	\$ 23,937	XXX	XXX	XXX

(4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a) The aggregate amount of unrealized losses:	
1. Less than 12 Months	\$ 657,277
2. 12 Months or Longer	\$ 12,847,822
b)The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 Months	\$ 11,754,549
2. 12 Months or Longer	\$ 181,190,913

(5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary
Cash flow modeling was performed on all of these securities using current and expected market based assumptions which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other-than-temporary.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(3) Collateral Received	
b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged	\$ 55,493

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

H. Repurchase Agreements Transactions Accounted for as a Sale - NONE

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE

M. Working Capital Finance Investments - NONE

N. Offsetting and Netting of Assets and Liabilities - NONE

R. Reporting Entity's Share of Cash Pool by Asset Type - NONE

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies - No significant changes

NOTE 7 Investment Income - No significant changes

NOTE 8 Derivative Instruments

A. Derivatives under SSAP No. 86—Derivatives

(8) Total Premium Costs for Contracts - NONE

B. Derivatives under SSAP No. 108—Derivative Hedging Variable Annuity Guarantees - NONE

(2) Recognition of gains/losses and deferred assets and liabilities

a. Scheduled Amortization - NONE
b. Total Deferred Balance - NONE
c. Reconciliation of Amortization - NONE

NOTE 9 Income Taxes - No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties - No significant changes

NOTE 11 Debt

B. FHLB (Federal Home Loan Bank) Agreements

(1) Information on the Nature of the Agreement
The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, and by purchasing FHLB stock, the Company can enter into deposit contracts. The Company had outstanding deposit contracts of \$350,000,000 as of March 31, 2025 and as of December 31, 2024. The table below indicates the amount of FHLB of Cincinnati stock purchased, collateral pledged, and additional funding capacity available related to the agreement with FHLB of Cincinnati.

NOTES TO FINANCIAL STATEMENTS

(2) FHLB Capital Stock
a. Aggregate Totals

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ -	\$ -	\$ -
(b) Membership Stock - Class B	\$ 2,641,641	\$ 2,641,641	\$ -
(c) Activity Stock	\$ 15,750,000	\$ 15,750,000	\$ -
(d) Excess Stock	\$ 59	\$ 59	\$ -
(e) Aggregate Total (a+b+c+d)	\$ 18,391,700	\$ 18,391,700	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 350,001,302	XXX	XXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ -	\$ -	\$ -
(b) Membership Stock - Class B	\$ 2,641,641	\$ 2,641,641	\$ -
(c) Activity Stock	\$ 15,750,000	\$ 15,750,000	\$ -
(d) Excess Stock	\$ 59	\$ 59	\$ -
(e) Aggregate Total (a+b+c+d)	\$ 18,391,700	\$ 18,391,700	\$ -
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 350,001,302	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d)
11B(2)a2(f) should be equal to or greater than 11B(4)a2(d)

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
			3	4	5	6
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership Stock						
1. Class A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2. Class B	\$ 2,641,641	\$ 2,641,641	\$ -	\$ -	\$ -	\$ -

11B(2)b1 Current Year Total (Column 1) should equal 11B(2)a1(a) Total (Column 1)
11B(2)b2 Current Year Total (Column 1) should equal 11B(2)a1(b) Total (Column 1)

(3) Collateral Pledged to FHLB
a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 465,056,871	\$ 494,592,593	\$ 350,000,000
2. Current Year General Account Total Collateral Pledged	\$ 465,056,871	\$ 494,592,593	\$ 350,000,000
3. Current Year Separate Accounts Total Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	\$ 462,632,045	\$ 492,341,905	\$ 350,000,000

11B(3)a1 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (Columns 1, 2 and 3 respectively)
11B(3)a2 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (Columns 1, 2 and 3 respectively)
11B(3)a3 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (Columns 1, 2 and 3 respectively)
11B(3)a4 (Columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (Columns 1, 2 and 3 respectively)

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 471,195,103	\$ 502,779,595	\$ 350,000,000
2. Current Year General Account Maximum Collateral Pledged	\$ 471,195,103	\$ 502,779,595	\$ 350,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	\$ -	\$ -	\$ -
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	\$ 479,607,500	\$ 505,319,128	\$ 350,000,000

(4) Borrowing from FHLB
a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
2. Prior Year end				
(a) Debt	\$ -	\$ -	\$ -	XXX
(b) Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000
(c) Other	\$ -	\$ -	\$ -	XXX
(d) Aggregate Total (a+b+c)	\$ 350,000,000	\$ 350,000,000	\$ -	\$ 350,000,000

b. Maximum Amount During Reporting Period (Current Year)

NOTES TO FINANCIAL STATEMENTS

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ -	\$ -	\$ -
2. Funding Agreements	\$ 350,000,000	\$ 350,000,000	\$ -
3. Other	\$ -	\$ -	\$ -
4. Aggregate Total (1+2+3)	\$ 350,000,000	\$ 350,000,000	\$ -

11B(4)b4 (Columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (Columns 1, 2 and 3 respectively)

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding Agreements	No
3. Other	No

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan
(4) Components of net periodic benefit cost - NONE

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations - No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(2) Detail of other contingent commitments
The Company has unfunded commitments of bonds for \$26,573,488 and mortgages of \$7,263,612.

The Company is an investor in limited partnerships, a limited liability corporation, other BA assets. The Company has committed \$39,500,000 and funded \$20,141,767 to these investments.

NOTE 15 Leases - No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk - No significant changes

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. (2) Servicing Assets and Servicing Liabilities - NONE

(4) (b) Securitizations, Asset-Based Financing Arrangements and Similar Transfers Accounted for as Sales - NONE

C. Wash Sales - NONE

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - No significant changes

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - No significant changes

NOTE 20 Fair Value Measurements

A. Fair Value Measurements

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash & Cash equivalents	\$ 30,518,497	\$ -	\$ -	\$ 7,016,968	\$ 37,535,465
Preferred stock	\$ -	\$ 1,512,000	\$ -	\$ -	\$ 1,512,000
Bonds Industrial and Misc	\$ -	\$ 89,000	\$ -	\$ -	\$ 89,000
Common Stock Industrial and Misc	\$ -	\$ 18,391,700	\$ 210,000	\$ -	\$ 18,601,700
Equity call Options	\$ -	\$ 4,713,405	\$ -	\$ -	\$ 4,713,405
Securities lending collateral	\$ -	\$ 55,493	\$ -	\$ -	\$ 55,493
Separate account assets	\$ 273,730,339	\$ -	\$ -	\$ -	\$ 273,730,339
Other Invested Assets - limited partnerships	\$ -	\$ -	\$ 28,065,551	\$ -	\$ 28,065,551
Other Invested Assets - Capital notes	\$ -	\$ 2,494,025	\$ -	\$ -	\$ 2,494,025
Total assets at fair value/NAV	\$ 304,248,836	\$ 27,255,623	\$ 28,275,551	\$ 7,016,968	\$ 366,796,978
b. Liabilities at fair value					
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
a. Assets										
Common Stock										
Industrial and Misc	\$ 210,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 210,000
Other Invested Assets	\$ 25,324,163	\$ -	\$ -	\$ -	\$ 414,334	\$ 2,497,547	\$ -	\$ (170,493)	\$ -	\$ 28,065,552
Total Assets	\$ 25,534,163	\$ -	\$ -	\$ -	\$ 414,334	\$ 2,497,547	\$ -	\$ (170,493)	\$ -	\$ 28,275,552

	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
b. Liabilities										
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) Policies when Transfers Between Levels are Recognized - NONE

(4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement

Included in various investment related line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds and preferred stock when carried at the lower of cost or market.

Fair Value Hierarchy: Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company uses various methods including market, income and cost approaches. The market approach utilizes prices and other relevant information generated by market transactions involving identical or comparable assets and liabilities. The income approach uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information available in circumstances.

The Company is required to categorize its assets and liabilities that are carried at estimated fair value on the statutory statements of admitted assets, liabilities, and capital and surplus into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100R, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

- Level 1 – Fair value is based on unadjusted quoted prices for identical assets and liabilities in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash and short-term investments, separate account assets and exchange traded derivatives.
- Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other means for identical or similar assets and liabilities. The types of assets and liabilities utilizing Level 2 valuations generally include U.S. government agency securities, municipal bonds, foreign government debt, certain corporate debt, asset-backed, mortgage-backed, unaffiliated surplus notes, capital notes, and private placement securities, derivatives, common stocks, securities lending reinvested collateral and cash equivalent securities.
- Level 3 – Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumptions market participants would use to price the asset or liability. The types of assets and liabilities utilizing Level 3 valuations generally include certain corporate debt, asset-backed or mortgage-backed securities, and derivative securities.

(5) Fair Value Disclosures - NONE

B. Fair Value Reporting under SSAP 100R and Other Accounting Pronouncements - NONE

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,691,603,723	\$ 1,896,179,433	\$ 4,232,285	\$ 1,595,160,825	\$ 92,210,613	\$ -	\$ -
Cash & Cash equivalents	\$ 37,535,565	\$ 37,535,465	\$ 30,518,497	\$ -	\$ -	\$ 7,016,968	\$ -
Common stock non-affiliate	\$ 18,601,700	\$ 18,601,700	\$ -	\$ 18,391,700	\$ 210,000	\$ -	\$ -
Preferred stock	\$ 15,135,640	\$ 16,512,000	\$ -	\$ 1,512,000	\$ 13,623,640	\$ -	\$ -
Mortgage Loan	\$ 473,240,869	\$ 509,485,484	\$ -	\$ -	\$ 473,240,869	\$ -	\$ -
Securities lending collateral	\$ 55,493	\$ 55,493	\$ -	\$ 55,493	\$ -	\$ -	\$ -
Other Invested Assets - Surplus Notes	\$ 22,265,436	\$ 25,810,207	\$ -	\$ 22,265,436	\$ -	\$ -	\$ -
Other Invested Assets - capital notes	\$ 33,216,900	\$ 34,400,925	\$ -	\$ 33,216,900	\$ -	\$ -	\$ -
Other Invested Assets - limited parternships	\$ 28,065,551	\$ 28,065,551	\$ -	\$ -	\$ 28,065,551	\$ -	\$ -
Derivatives- call options	\$ 4,713,405	\$ 4,713,405	\$ -	\$ 4,713,405	\$ -	\$ -	\$ -
Separate account assets	\$ 273,730,339	\$ 273,730,339	\$ 273,730,339	\$ -	\$ -	\$ -	\$ -
Separate account liabilities	\$ (273,730,339)	\$ (273,730,339)	\$ (273,730,339)	\$ -	\$ -	\$ -	\$ -

D. Not Practicable to Estimate Fair Value - NONE

E. NAV Practical Expedient Investments - NONE

NOTES TO FINANCIAL STATEMENTS

NOTE 21 Other Items

- C. Other Disclosures
In March of 2024, the NAIC adopted a new definition of a bond (i.e., investments that are eligible for reporting on Schedule D) in its principles-based bond definition project and introduced a new framework under Statutory Accounting Principles. The new bond definition is narrower than the previous guidance and is intended to capture the economic substance of the securities in a portfolio. A bond is defined as a security that represents a creditor relationship whereby there is a fixed schedule for one or more future payments, and which qualifies as either an issuer creditor obligation or asset-backed security. The new NAIC guidance was effective January 1, 2025.
- (1) Aggregate Book Adjusted Carrying Value for all securities reclassified off Schedule D Part 1
The Company reclassified \$34,400,925 in capital notes from Schedule D Part 1 to Schedule BA.
- (2) Aggregate Book Adjusted Carrying Value after transition for all securities reclassified off Schedule D Part 1 that resulted with a change in measurement basis
The Company has \$2,494,025 of capital notes with a NAIC rating of 3 which requires a measurement basis of lower of amortized cost or fair value.
- (3) Aggregate surplus impact for securities reclassified off Schedule D Part 1
The Company had a \$5,975 reduction in book adjusted carrying value of certain NAIC 3 capital notes being lower than amortized cost.
- The Company did not elect to account for residuals using the practical expedient and instead will account for residuals using the Allowable Earned Yield method. Residuals are initially reported at cost, or allocated cost. Subsequent to the initial acquisition, residuals are reported at either the lower of amortized cost or fair value under the Allowable Earned Yield method. The Allowable Earned Yield is established at acquisition as the discount rate that equates the initial best estimate of the residual's cash flows to its acquisition cost. Interest income is recorded under the effective yield method using the Allowable Earned Yield, capped by the amount of cash distributiions received. Residuals are assessed for other-than-temporary impairment (OTTI) on an ongoing basis, with required assessment any time that fair value is less than the reported value.

NOTE 22 Events Subsequent - NONE

NOTE 23 Reinsurance - No significant changes

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

- E. Risk Sharing Provisions of the Affordable Care Act - NONE
- (1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)?
Yes [] No [X]
- (2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year - Not Applicable

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

- A. Change in Incurred Losses and Loss Adjustment Expenses
Reserves and Loss Adjustment Expenses as of December 31, 2024 were \$87,543,256. As of March 31, 2025, \$4,093,524 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$81,237,427. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.
- B. Information about Significant Changes in Methodologies and Assumptions - NONE

NOTE 26 Intercompany Pooling Arrangements - No significant changes

NOTE 27 Structured Settlements - No significant changes

NOTE 28 Health Care Receivables - No significant changes

NOTE 29 Participating Policies - No significant changes

NOTE 30 Premium Deficiency Reserves - No significant changes

NOTE 31 Reserves for Life Contracts and Annuity Contracts - No significant changes

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - No significant changes

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics - No significant changes

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected - No significant changes

NOTE 35 Separate Accounts - No significant changes

NOTE 36 Loss/Claim Adjustment Expenses - No significant changes

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2020
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2020
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/10/2022
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AuguStar Distributors, Inc.	Cincinnati, OH	NO	NO	NO	YES
The O.N. Equity Sales Company	Cincinnati, OH	NO	NO	NO	YES
Constellation Investments, Inc.	Cincinnati, OH	NO	NO	NO	YES

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is No, please explain:
.....

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

84,555,292

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:
.....

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....

0

13.

Amount of real estate and mortgages held in short-term investments:

\$.....

0

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$.....0	\$.....0
14.22 Preferred Stock	\$.....0	\$.....0
14.23 Common Stock	\$.....0	\$.....0
14.24 Short-Term Investments	\$.....0	\$.....0
14.25 Mortgage Loans on Real Estate	\$.....0	\$.....0
14.26 All Other	\$.....0	\$.....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$.....0	\$.....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$.....0	\$.....0

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$.....

55,493

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$.....

55,493

16.3

Total payable for securities lending reported on the liability page.

\$.....

55,493

8.1

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank NA	425 Walnut Street, Cincinnati, OH 45202
Federal Home Loan Bank of Cincinnati	221 E 4th ST #600, Cincinnati, OH 45202
Computershare Corporate Trust	1505 Energy Park Drive, St. Paul, MN 55108

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Constellation Investments, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
.....	Constellation Investments, Inc.	549300L8TNFLUT2NRY25	Securities and Exchange Commission	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

0

1.12

Residential Mortgages

\$

85,194,429

1.13

Commercial Mortgages

\$

424,291,055

1.14

Total Mortgages in Good Standing

\$

509,485,484

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

0

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

0

1.32

Residential Mortgages

\$

0

1.33

Commercial Mortgages

\$

0

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

0

1.42

Residential Mortgages

\$

0

1.43

Commercial Mortgages

\$

0

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

509,485,484

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

0

1.62

Residential Mortgages

\$

0

1.63

Commercial Mortgages

\$

0

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

49.200 %

2.2

A&H cost containment percent

0.300 %

2.3

A&H expense percent excluding cost containment expenses

29.700 %

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

0

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

0

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

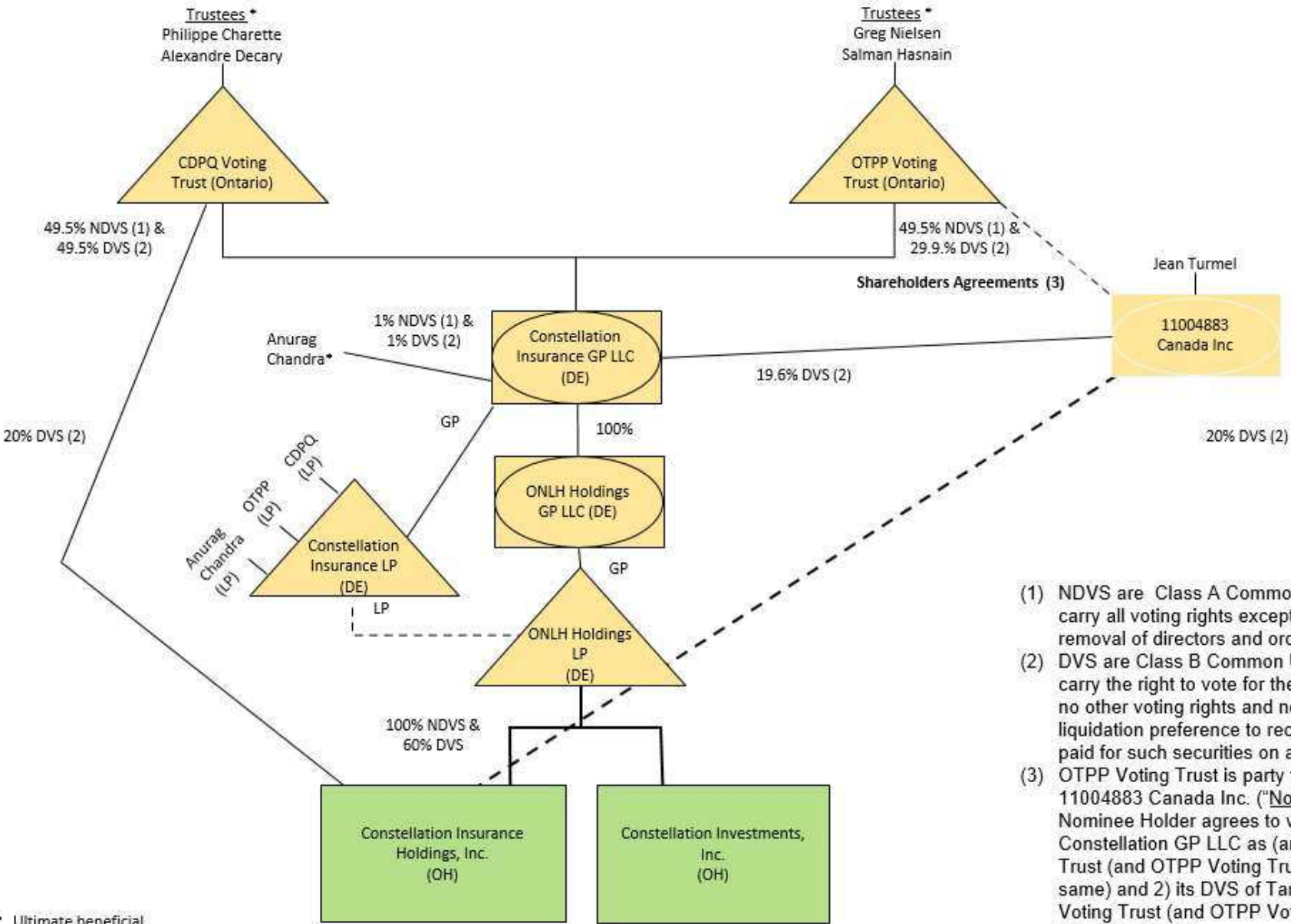
States, Etc.			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1	2	Active Status (a)						
1. Alabama	AL	L	1,114,284	60	212,098	0	1,326,442	0
2. Alaska	AK	L	64,390	0	16,729	0	81,119	0
3. Arizona	AZ	L	1,477,811	0	180,885	0	1,658,696	0
4. Arkansas	AR	L	541,856	0	58,500	0	600,356	0
5. California	CA	L	9,161,460	0	242,793	0	9,404,253	0
6. Colorado	CO	L	2,084,040	0	265,775	0	2,349,815	0
7. Connecticut	CT	L	1,016,072	0	75,554	0	1,091,626	0
8. Delaware	DE	L	152,865	0	24,850	0	177,715	0
9. District of Columbia	DC	L	98,163	0	12,803	0	110,966	0
10. Florida	FL	L	8,327,909	0	1,355,904	0	9,683,813	0
11. Georgia	GA	L	2,893,890	0	197,583	0	3,091,473	0
12. Hawaii	HI	L	27,512	0	22,076	0	49,588	0
13. Idaho	ID	L	733,574	0	41,332	0	774,906	0
14. Illinois	IL	L	2,309,284	0	309,569	0	2,618,853	0
15. Indiana	IN	L	943,661	0	113,760	0	1,057,421	0
16. Iowa	IA	L	1,188,950	0	33,698	0	1,222,648	0
17. Kansas	KS	L	1,233,454	0	119,828	0	1,353,282	0
18. Kentucky	KY	L	983,006	0	95,166	0	1,078,172	0
19. Louisiana	LA	L	976,990	0	164,612	0	1,141,602	0
20. Maine	ME	L	257,849	0	40,274	0	298,123	0
21. Maryland	MD	L	1,730,827	0	227,350	0	1,958,177	0
22. Massachusetts	MA	L	1,742,848	0	206,491	0	1,949,339	0
23. Michigan	MI	L	2,868,185	0	272,074	0	3,140,259	0
24. Minnesota	MN	L	1,408,890	0	123,408	0	1,532,298	0
25. Mississippi	MS	L	473,665	0	53,328	0	526,993	0
26. Missouri	MO	L	1,208,914	0	201,279	0	1,410,193	0
27. Montana	MT	L	618,531	0	40,550	0	659,081	0
28. Nebraska	NE	L	913,515	0	74,548	0	988,063	0
29. Nevada	NV	L	487,320	0	90,451	0	577,771	0
30. New Hampshire	NH	L	433,378	0	56,465	0	489,843	0
31. New Jersey	NJ	L	2,113,235	0	369,048	0	2,482,283	0
32. New Mexico	NM	L	168,281	0	29,302	0	197,583	0
33. New York	NY	N	202,199	0	131,183	0	333,382	0
34. North Carolina	NC	L	2,643,798	2,165	590,800	0	3,236,763	0
35. North Dakota	ND	L	231,003	0	11,159	0	242,162	0
36. Ohio	OH	L	5,815,729	0	492,819	0	6,308,548	20,000,000
37. Oklahoma	OK	L	915,253	0	134,605	0	1,049,858	0
38. Oregon	OR	L	1,104,814	0	113,405	0	1,218,219	0
39. Pennsylvania	PA	L	2,960,198	3,466	406,433	0	3,370,097	0
40. Rhode Island	RI	L	514,131	0	38,783	0	552,914	0
41. South Carolina	SC	L	1,073,713	0	159,064	0	1,232,777	0
42. South Dakota	SD	L	85,361	0	34,149	0	119,510	0
43. Tennessee	TN	L	3,484,200	0	518,944	0	4,003,144	0
44. Texas	TX	L	7,213,164	0	788,986	0	8,002,150	0
45. Utah	UT	L	1,558,084	0	162,737	0	1,720,821	0
46. Vermont	VT	L	129,779	0	28,691	0	158,470	0
47. Virginia	VA	L	1,881,931	100	234,569	0	2,116,600	0
48. Washington	WA	L	1,430,232	0	187,135	0	1,617,367	0
49. West Virginia	WV	L	260,928	0	54,850	0	315,778	0
50. Wisconsin	WI	L	1,031,675	0	148,756	0	1,180,431	0
51. Wyoming	WY	L	189,798	0	13,205	0	203,003	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	18,498	0	0	0	18,498	0
54. Puerto Rico	PR	L	1,050,395	0	313,620	0	1,364,015	0
55. U.S. Virgin Islands	VI	N	312	0	0	0	312	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	1,206	0	1,263	0	2,469	0
58. Aggregate Other Aliens	OT	XXX	663	0	0	0	663	0
59. Subtotal	XXX		83,551,673	5,791	9,893,239	0	93,450,703	20,000,000
90. Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		129,800	0	222,539	0	352,339	0
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95. Totals (Direct Business)	XXX		83,681,473	5,791	10,115,778	0	93,803,042	20,000,000
96. Plus Reinsurance Assumed	XXX		0	0	12,196	0	12,196	0
97. Totals (All Business)	XXX		83,681,473	5,791	10,127,974	0	93,815,238	20,000,000
98. Less Reinsurance Ceded	XXX		37,061,828	0	2,774,547	0	39,836,375	0
99. Totals (All Business) less Reinsurance Ceded	XXX		46,619,645	5,791	7,353,427	0	53,978,863	20,000,000
DETAILS OF WRITE-INS								
58001. ZZZ Other Alien	XXX		663	0	0	0	663	0
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		663	0	0	0	663	0
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	51	4. Q - Qualified - Qualified or accredited reinsurer.....	0
2. R - Registered - Non-domiciled RRGs.....	0	5. N - None of the above - Not allowed to write business in the state.....	6
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0		

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Organizational Chart
(Slide 1 of 2)



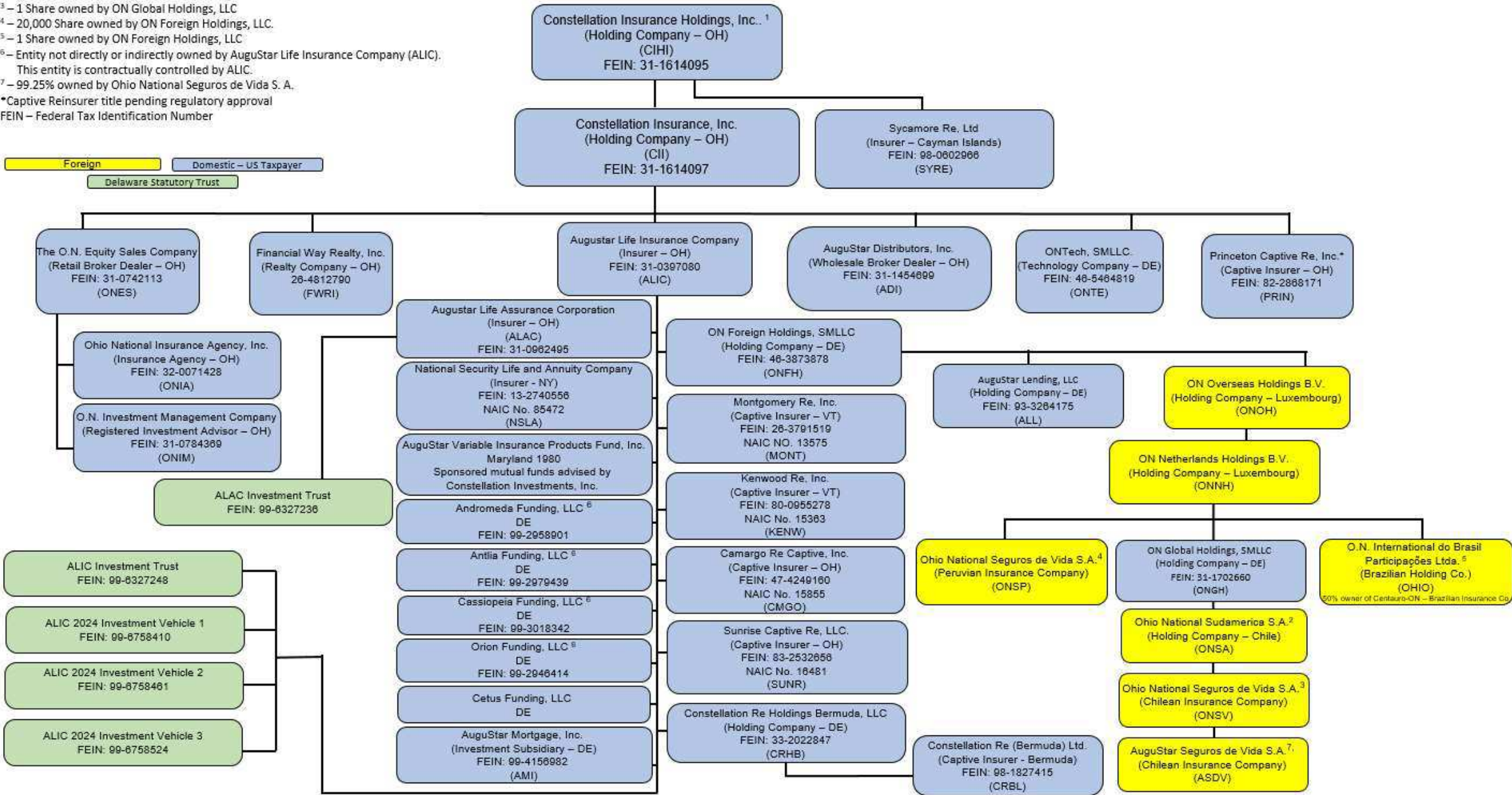
* Ultimate beneficial owners for Form A purposes

- (1) NDVS are Class A Common Units or Class A Common Stock that carry all voting rights except the right to vote for the election and removal of directors and ordinary economic rights.
- (2) DVS are Class B Common Units or Class B Common Stock that carry the right to vote for the election and removal of directors but no other voting rights and no economic rights (other than a liquidation preference to receive the nominal subscription price paid for such securities on a dissolution).
- (3) OTPP Voting Trust is party to shareholders agreements with 11004883 Canada Inc. ("Nominee Holder") pursuant to which Nominee Holder agrees to vote and transfer 1) its DVS of Constellation GP LLC as (and only as) directed by OTPP Voting Trust (and OTPP Voting Trust has a power of attorney to effect the same) and 2) its DVS of Target as (and only as) directed by OTPP Voting Trust (and OTPP Voting Trust has a power of attorney to effect the same).

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

¹ – 100% of the non-director voting shares and 60% of the director voting shares of ONHI are owned by ONLH Holdings LP, a Delaware Limited Partnership
² – 7.89% owned by ON Netherlands Holdings B.V.
³ – 1 Share owned by ON Global Holdings, LLC
⁴ – 20,000 Share owned by ON Foreign Holdings, LLC.
⁵ – 1 Share owned by ON Foreign Holdings, LLC
⁶ – Entity not directly or indirectly owned by AuguStar Life Insurance Company (ALIC). This entity is contractually controlled by ALIC.
⁷ – 99.25% owned by Ohio National Seguros de Vida S. A.
*Captive Reinsurer title pending regulatory approval
FEIN – Federal Tax Identification Number

Constellation Organizational Chart



SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	..CAN	UIP		Other	0.000		..NO	1
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ontario Teachers Pension Plan (OTPP) Voting Trust	..CAN	UIP		Other	0.000		..NO	1
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		11004883 Canada Inc.	..CAN	UIP		Other	0.000		..NO	2
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE	UIP	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	49.500		..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE	UIP	Ontario Teachers Pension Plan (OTPP) Voting Trust	Ownership, Board of Directors, Management	29.900		..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE	UIP	11004883 Canada Inc.	Ownership, Board of Directors, Management	19.600		..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3510530	0	0		Constellation Insurance GP, LLC	..DE	UIP	Anurag Chandra (Member of Constellation Insurance GP, LLC)	Ownership, Board of Directors, Management	1.000		..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE	UIP	Constellation Insurance GP, LLC	Other	0.000	Constellation Insurance GP, LLC	..NO	3
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE	OTH	Anurag Chandra (Member of Constellation Insurance LP, LLC)	Other	0.000	Constellation Insurance GP, LLC	..NO	4
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE	OTH	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Other	0.000	Constellation Insurance GP, LLC	..NO	4
. 0704	Constellation Insurance Holdings, Inc.	00000	84-3482603	0	0		Constellation Insurance LP	..DE	OTH	Ontario Teachers Pension Plan (OTPP) Voting Trust	Other	0.000	Constellation Insurance GP, LLC	..NO	4
. 0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings GP, LLC	..DE	UIP	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	..DE	UIP	Constellation Insurance LP	Other	0.000	Constellation Insurance GP, LLC	..NO	4
. 0704	Constellation Insurance Holdings, Inc.	00000	86-3415002	0	0		ONLH Holdings LP	..DE	UIP	Constellation Insurance GP, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1454693	0	0		Constellation Investments, Inc.	..OH	NIA	ONLH Holdings LP	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..YES	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	..OH	UIP	ONLH Holdings LP	Ownership, Board of Directors, Management	60.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	..OH	UIP	Caisse de dépôt et placement du Québec (CDPQ) Voting Trust	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614095	0	0		Constellation Insurance Holdings, Inc.	..OH	UIP	11004883 Canada Inc.	Ownership, Board of Directors, Management	20.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1614097	0	0		Constellation Insurance, Inc.	..OH	UIP	Constellation Insurance Holdings, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	AA-0056843	0	0		Sycamore Re, Ltd.	..CYM	IA	Constellation Insurance Holdings, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance GP, LLC	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	46-5464819	0	0		ON Tech, SMLLC	..DE	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	82-2868171	0	0		Princeton Captive Re, Inc.	..OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	26-4812790	0	0		Financial Way Realty, Inc.	..OH	NIA	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	46-3873878	0	0		Ohio National Foreign Holdings, SMLLC	..DE	NIA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	93-3264175	0	0		AuguStar Lending, LLC	..DE	NIA	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Overseas Holding B.V.	.LUX	..NIA	Ohio National Foreign Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		ON Netherlands Holdings B.V.	.LUX	..NIA	ON Overseas Holding B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	.PER	..IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	31-1702660	0	0		ON Global Holdings, SMLLC	.DE	..NIA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Sudamerica S.A.	.CHL	..NIA	ON Global Holdings, SMLLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Ohio National Seguros de Vida S.A.	.CHL	..IA	Ohio National Sudamerica S.A.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		AuguStar Seguros de Vida S.A.	.CHL	..IA	Ohio National Seguros de Vida S.A.	Ownership, Board of Directors, Management	99.250	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		O.N. International do Brasil Participações Ltda.	.BRA	..IA	ON Netherlands Holdings B.V.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	67172	31-0397080	0	0		AuguStar Life Insurance Company	.OH	..UDP	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	13575	26-3791519	0	0		Montgomery Re, Inc.	.VT	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	15363	80-0955278	0	0		Kenwood Re, Inc	.VT	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	15855	47-4249160	0	0		Camargo Re Captive, Inc.	.OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	16481	83-2532656	0	0		Sunrise Captive Re, LLC	.OH	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Constellation Re Holdings Bermuda, LLC	.DE	..NIA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Constellation Re (Bermuda) Ltd.	.BMU	..IA	Constellation Re Holdings Bermuda, LLC	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	89206	31-0962495	0	0		AuguStar Life Assurance Corporation	.OH	..RE	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	99-6327236	0	0		ALAC Investment Trust	.DE	..NIA	AuguStar Life Assurance Corporation	Ownership, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	85472	13-2740556	0	0		National Security Life and Annuity Company AuguStar Variable Insurance Products Fund, Inc.	.NY	..IA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0			.MD	..NIA	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	99-2958901	0	0		Andromeda Funding, LLC	.DE	..NIA	AuguStar Life Insurance Company	Contractual Control	0.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	99-2979439	0	0		Antlia Funding, LLC	.DE	..NIA	AuguStar Life Insurance Company	Contractual Control	0.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	99-3018342	0	0		Cassiopeia Funding, LLC	.DE	..NIA	AuguStar Life Insurance Company	Contractual Control	0.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000	99-2946414	0	0		Orion Funding, LLC	.DE	..NIA	AuguStar Life Insurance Company	Contractual Control	0.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		Cetus Funding, LLC	.DE	..NIA	AuguStar Life Insurance Company	Ownership, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0
. 0704	Constellation Insurance Holdings, Inc.	00000		0	0		ALIC Investment Trust	.DE	..NIA	AuguStar Life Insurance Company	Ownership, Management	100.000	Constellation Insurance Holdings, Inc.	..NO	0

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	99-6758410 ..	0	0 .....	.....	ALIC 2024 Investment Vehicle 1	.. DE.....	 NIA.....	AuguStar Life Insurance Company	Ownership, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 NO.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	99-6758461 ..	0	0 .....	.....	ALIC 2024 Investment Vehicle 2	.. DE.....	 NIA.....	AuguStar Life Insurance Company	Ownership, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 NO.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	99-6758524 ..	0	0 .....	.....	ALIC 2024 Investment Vehicle 3	.. DE.....	 NIA.....	AuguStar Life Insurance Company	Ownership, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 NO.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	99-4156982 ..	0	0 .....	.....	AuguStar Mortgage, Inc.	.. DE.....	 NIA.....	AuguStar Life Insurance Company	Ownership, Board of Directors, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 NO.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	31-1454699 ..	0	0 .....	.....	AuguStar Distributors, Inc.	.. OH.....	 NIA.....	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 YES.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	31-0742113 ..	0	0 .....	.....	The O.N. Equity Sales Company	.. OH.....	 NIA.....	Constellation Insurance, Inc.	Ownership, Board of Directors, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 YES.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	32-0071428 ..	0	0 .....	.....	Ohio National Insurance Agency, Inc.	.. OH.....	 NIA.....	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 NO.....	 0
. 0704 ...	Constellation Insurance Holdings, Inc.	 00000	31-0784369 ..	0	0 .....	.....	O.N. Investment Management Company	.. OH.....	 NIA.....	The O.N. Equity Sales Company	Ownership, Board of Directors, Management	. 100.000 ...	Constellation Insurance Holdings, Inc.	 NO.....	 0

Asterisk	Explanation
1	Voting Trust
2	Nominee Holder
3	General Partnership
4	Limited Partnership

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

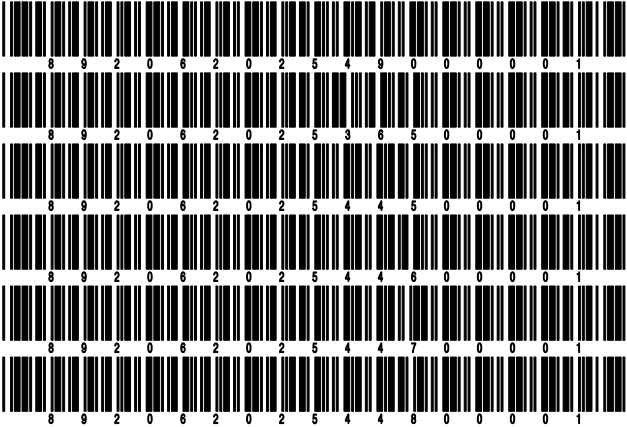
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

1.
2.
3.
4.
5.
6.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Administrative Charges	140,674	116,139	1,554,268
08.305. VUL Gain (Loss)	(32,782)	28,904	42,698
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	107,892	145,043	1,596,966

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	522,352,823	463,087,261
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	338,448	109,114,141
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	68
5. Unrealized valuation increase/(decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	13,037,895	49,587,874
8. Deduct amortization of premium and mortgage interest points and commitment fees	167,895	260,774
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	509,485,481	522,352,823
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	509,485,481	522,352,823
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	509,485,481	522,352,823

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	51,138,588	42,770,523
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	34,722,525	7,852,309
2.2 Additional investment made after acquisition	5,181,922	18,058,675
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	20,922	3,853
5. Unrealized valuation increase/(decrease)	515,320	2,223,997
6. Total gain (loss) on disposals	(100,986)	0
7. Deduct amounts received on disposals	3,170,493	19,746,442
8. Deduct amortization of premium, depreciation and proportional amortization	25,142	24,327
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	88,282,656	51,138,588
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	88,282,656	51,138,588

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,995,863,259	2,080,844,971
2. Cost of bonds and stocks acquired	21,706,225	85,811,553
3. Accrual of discount	312,975	1,718,623
4. Unrealized valuation increase/(decrease)	(39,844)	(196,428)
5. Total gain (loss) on disposals	27,649	(209,985)
6. Deduct consideration for bonds and stocks disposed of	86,120,661	170,483,378
7. Deduct amortization of premium	427,359	1,754,324
8. Total foreign exchange change in book/adjusted carrying value	(2)	(251)
9. Deduct current year's other than temporary impairment recognized	23,937	76,568
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	808	209,046
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,931,299,113	1,995,863,259
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	1,931,299,113	1,995,863,259

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	774,898,675	1,274,080	19,189,000	7,199,996	764,183,751	0	0	774,898,675
2. NAIC 2 (a)	777,747,324	8,173,789	43,142,481	(11,902,885)	730,875,747	0	0	777,747,324
3. NAIC 3 (a)	27,471,287	0	10,542,182	3,426,910	20,356,015	0	0	27,471,287
4. NAIC 4 (a)	6,708,621	0	1,040,200	986,930	6,655,351	0	0	6,708,621
5. NAIC 5 (a)	3,501,667	0	0	22,032	3,523,699	0	0	3,501,667
6. NAIC 6 (a)	0	0	0	0	0	0	0	0
7. Total ICO	1,590,327,574	9,447,869	73,913,863	(267,017)	1,525,594,563	0	0	1,590,327,574
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	294,006,734	9,126,622	10,585,151	407,933	292,956,138	0	0	294,006,734
9. NAIC 2	74,095,354	2,444,234	1,558,650	(551,925)	74,429,013	0	0	74,095,354
10. NAIC 3	2,128,256	687,500	30,820	371,819	3,156,755	0	0	2,128,256
11. NAIC 4	99,074	0	4	(99,070)	0	0	0	99,074
12. NAIC 5	0	0	0	0	0	0	0	0
13. NAIC 6	51,761	0	3,716	897	48,942	0	0	51,761
14. Total ABS	370,381,179	12,258,356	12,178,341	129,654	370,590,848	0	0	370,381,179
PREFERRED STOCK								
15. NAIC 1	15,000,000	0	0	0	15,000,000	0	0	15,000,000
16. NAIC 2	1,552,800	0	0	(40,800)	1,512,000	0	0	1,552,800
17. NAIC 3	0	0	0	0	0	0	0	0
18. NAIC 4	0	0	0	0	0	0	0	0
19. NAIC 5	0	0	0	0	0	0	0	0
20. NAIC 6	0	0	0	0	0	0	0	0
21. Total Preferred Stock	16,552,800	0	0	(40,800)	16,512,000	0	0	16,552,800
22. Total ICO, ABS & Preferred Stock	1,977,261,553	21,706,225	86,092,204	(178,163)	1,912,697,411	0	0	1,977,261,553

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Prior Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals		XX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	7,369,313
2.	Cost Paid/(Consideration Received) on additions	1,507,654
3.	Unrealized Valuation increase/(decrease)	(2,867,075)
4.	SSAP No. 108 adjustments	0
5.	Total gain (loss) on termination recognized	1,109,498
6.	Considerations received/(paid) on terminations	2,405,985
7.	Amortization	0
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	0
9.	Total foreign exchange change in Book/Adjusted Carrying Value	0
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	4,713,404
11.	Deduct nonadmitted assets	0
12.	Statement value at end of current period (Line 10 minus Line 11)	4,713,404

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	
3.14	Section 1, Column 18, prior year	
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	
3.24	Section 1, Column 19, prior year plus	
3.25	SSAP No. 108 adjustments	
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	
	4.23 SSAP No. 108 adjustments	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	4,713,405
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3.	Total (Line 1 plus Line 2)	4,713,405
4.	Part D, Section 1, Column 6	4,713,405
5.	Part D, Section 1, Column 7	0
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	4,713,405
8.	Part B, Section 1, Column 13	0
9.	Total (Line 7 plus Line 8)	4,713,405
10.	Part D, Section 1, Column 9	4,713,405
11.	Part D, Section 1, Column 10	0
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	0
14.	Part B, Section 1, Column 20	0
15.	Part D, Section 1, Column 12	0
16.	Total (Line 13 plus Line 14 minus Line 15)	0

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,275,124	0
2. Cost of cash equivalents acquired	3,088,580	153,592,161
3. Accrual of discount	0	0
4. Unrealized valuation increase/(decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	346,737	149,317,037
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,016,967	4,275,124
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	7,016,967	4,275,124

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

SCHEDULE B - PART 2

[illegible]

SCHEDULE B - PART 3

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1025363	CORAL SPRINGS	FL		12/20/2007	01/06/2025	16,156	0	0	0	0	0	0	16,156	16,156	0	0	0
1525629	GREENFIELD	IN		06/14/2013	03/12/2025	651,920	0	0	0	0	0	0	609,752	609,752	0	0	0
1825822	LEXINGTON	KY		04/07/2016	02/06/2025	2,758,677	0	0	0	0	0	0	2,727,399	2,727,399	0	0	0
4425894	ROCKWALL	TX		03/21/2017	01/30/2025	806,946	0	0	0	0	0	0	803,792	803,792	0	0	0
RES000000189	CHICAGO	IL		05/02/2024	02/14/2025	479,122	0	13,328	0	0	13,328	0	465,092	465,092	0	0	0
RES000000800	KILL DEVIL HILLS	NC		10/28/2024	02/14/2025	325,254	0	13,253	0	0	13,253	0	311,757	311,757	0	0	0
0199999. Mortgages closed by repayment						5,038,073	0	26,581	0	0	26,581	0	4,933,946	4,933,946	0	0	0
0125745	HOOVER	AL		03/26/2015		818,393	0	0	0	0	0	0	45,864	45,864	0	0	0
0125943	MOUNTAIN BROOK	AL		09/14/2017		1,769,951	0	0	0	0	0	0	17,265	17,265	0	0	0
0225893	TEMPE	AZ		07/06/2016		937,680	0	0	0	0	0	0	30,720	30,720	0	0	0
0325771	PHOENIX	AZ		06/30/2015		699,690	0	0	0	0	0	0	19,560	19,560	0	0	0
0325823	TEMPE	AZ		04/21/2016		2,585,911	0	0	0	0	0	0	27,392	27,392	0	0	0
0325824	PHOENIX	AZ		04/26/2016		536,966	0	0	0	0	0	0	9,189	9,189	0	0	0
0325830	TUCSON	AZ		05/26/2016		914,609	0	0	0	0	0	0	31,065	31,065	0	0	0
0325836	PHOENIX	AZ		06/20/2016		4,018,502	0	0	0	0	0	0	41,961	41,961	0	0	0
0325843	TUCSON	AZ		07/22/2016		1,081,476	0	0	0	0	0	0	11,347	11,347	0	0	0
0325904	TUCSON	AZ		05/01/2017		347,749	0	0	0	0	0	0	9,903	9,903	0	0	0

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0325940	PHOENIX	AZ		09/12/2017		1,034,637	0	0	0	0	0	0	14,990	14,990	0	0	0
0325941	PHOENIX	AZ		09/12/2017		853,560	0	0	0	0	0	0	12,368	12,368	0	0	0
0325942	PHOENIX	AZ		09/12/2017		476,673	0	0	0	0	0	0	6,906	6,906	0	0	0
0325957	TUSCON	AZ		11/14/2017		1,001,482	0	0	0	0	0	0	22,828	22,828	0	0	0
0325964	COTTONWOOD	AZ		12/18/2017		2,792,941	0	0	0	0	0	0	67,512	67,512	0	0	0
0326022	CHANDLER	AZ		08/22/2018		2,833,955	0	0	0	0	0	0	35,946	35,946	0	0	0
0326115	SCOTTSDALE	AZ		11/08/2019		3,738,810	0	0	0	0	0	0	31,030	31,030	0	0	0
0326130	TEMPE	AZ		02/19/2020		626,078	0	0	0	0	0	0	12,423	12,423	0	0	0
0326248	TUSCON	AZ		11/29/2021		1,025,486	0	0	0	0	0	0	15,435	15,435	0	0	0
0326274	SCOTTSDALE	AZ		03/08/2022		904,720	0	0	0	0	0	0	9,415	9,415	0	0	0
0326303	PLACENTIA	CA		07/13/2022		1,949,350	0	0	0	0	0	0	17,216	17,216	0	0	0
0326313	ORO VALLEY	AZ		09/28/2022		6,203,898	0	0	0	0	0	0	54,607	54,607	0	0	0
0425997	LITTLE ROCK	AR		05/11/2018		1,962,886	0	0	0	0	0	0	46,849	46,849	0	0	0
0426092	FAYETTEVILLE	AR		07/31/2019		1,102,803	0	0	0	0	0	0	22,997	22,997	0	0	0
0426098	RUSSELLVILLE	AR		07/31/2019		1,672,402	0	0	0	0	0	0	27,802	27,802	0	0	0
0426099	ROGERS	AR		07/31/2019		950,642	0	0	0	0	0	0	19,951	19,951	0	0	0
0426100	SPRINGDALE	AR		07/31/2019		1,695,978	0	0	0	0	0	0	34,410	34,410	0	0	0
0525522	DANA POINT	CA		08/19/2011		211,989	0	0	0	0	0	0	29,087	29,087	0	0	0
0525849	DEL MAR	CA		08/30/2016		1,669,398	0	0	0	0	0	0	25,808	25,808	0	0	0
0525863	LOS ANGELES	CA		11/01/2016		1,900,446	0	0	0	0	0	0	30,094	30,094	0	0	0
0525952	SAN YSIDRO	CA		10/27/2017		2,636,141	0	0	0	0	0	0	31,516	31,516	0	0	0
0526174	HAYWARD	CA		02/10/2021		4,597,777	0	0	0	0	0	0	29,240	29,240	0	0	0
0526244	MORENO VALLEY	CA		11/10/2021		2,086,555	0	0	0	0	0	0	44,907	44,907	0	0	0
0526292	MALIBU	CA		06/03/2022		7,067,682	0	0	0	0	0	0	47,268	47,268	0	0	0
0526359	SACRAMENTO	CA		05/01/2023		1,753,101	0	0	0	0	0	0	41,029	41,029	0	0	0
0526391	CERRITOS	CA		02/02/2024		3,949,188	0	0	0	0	0	0	17,475	17,475	0	0	0
0625761	GOLDEN	CO		05/22/2015		2,193,097	0	0	0	0	0	0	41,857	41,857	0	0	0
0625917	WESTMINISTER	CO		06/29/2017		802,821	0	0	0	0	0	0	10,640	10,640	0	0	0
0626026	FALCON	CO		09/11/2018		2,390,799	0	0	0	0	0	0	55,491	55,491	0	0	0
0826027	MIDDLETOWN	DE		09/11/2018		1,522,465	0	0	0	0	0	0	34,490	34,490	0	0	0
0926361	WASHINGTON	DC		05/30/2023		3,971,664	0	0	0	0	0	0	31,176	31,176	0	0	0
1025434	POMPANO BEACH	FL		02/17/2009		586,075	0	0	0	0	0	0	6,933	6,933	0	0	0
1025485	GROVELAND	FL		01/26/2011		788,006	0	0	0	0	0	0	42,249	42,249	0	0	0
1025503	JACKSONVILLE	FL		05/27/2011		219,861	0	0	0	0	0	0	35,378	35,378	0	0	0
1025515	KISSIMEE	FL		07/07/2011		189,181	0	0	0	0	0	0	27,279	27,279	0	0	0
1025528	ORLANDO	FL		09/29/2011		163,194	0	0	0	0	0	0	22,371	22,371	0	0	0
1025581	MARIANNA	FL		10/26/2012		408,591	0	0	0	0	0	0	32,800	32,800	0	0	0
1025647	OCFEE	FL		08/29/2013		441,501	0	0	0	0	0	0	27,214	27,214	0	0	0
1025691	ORLANDO	FL		07/23/2014		824,571	0	0	0	0	0	0	14,778	14,778	0	0	0
1025695	NICEVILLE	FL		08/08/2014		673,414	0	0	0	0	0	0	9,478	9,478	0	0	0
1025698	OCALA	FL		09/03/2014		736,263	0	0	0	0	0	0	32,223	32,223	0	0	0
1025703	NAPLES	FL		09/19/2014		618,052	0	0	0	0	0	0	19,346	19,346	0	0	0
1025740	DORAL	FL		02/26/2015		1,224,816	0	0	0	0	0	0	24,201	24,201	0	0	0
1025784	CLEARWATER	FL		08/19/2015		1,600,793	0	0	0	0	0	0	29,539	29,539	0	0	0
1025817	NAPLES	FL		02/19/2016		3,736,611	0	0	0	0	0	0	51,540	51,540	0	0	0
1025819	PORT ST LUCIE	FL		03/14/2016		85,459	0	0	0	0	0	0	15,661	15,661	0	0	0
1025878	ORLANDO	FL		01/05/2017		2,819,850	0	0	0	0	0	0	42,928	42,928	0	0	0
1025885	SHALIMAR	FL		01/30/2017		2,350,988	0	0	0	0	0	0	45,790	45,790	0	0	0
1025931	TALLAHASSEE	FL		07/28/2017		1,280,678	0	0	0	0	0	0	35,075	35,075	0	0	0
1026111	DEERFIELD BEACH	FL		10/10/2019		4,025,960	0	0	0	0	0	0	49,015	49,015	0	0	0
1125905	SNELLVILLE	GA		05/01/2017		794,782	0	0	0	0	0	0	11,767	11,767	0	0	0

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1126031	GAINESVILLE	GA		10/25/2018		1,015,288	0	0	0	0	0	0	36,159	36,159	0	0	0
1126042	MACON	GA		12/14/2018		2,042,782	0	0	0	0	0	0	24,976	24,976	0	0	0
1126082	SAVANNAH	GA		06/20/2019		1,364,314	0	0	0	0	0	0	28,572	28,572	0	0	0
1126103	BRUNSWICK	GA		09/06/2019		2,603,549	0	0	0	0	0	0	21,171	21,171	0	0	0
1126129	WOODSTOCK	GA		01/08/2020		3,350,151	0	0	0	0	0	0	102,299	102,299	0	0	0
1126218	BRUNSWICK	GA		07/23/2021		1,772,777	0	0	0	0	0	0	13,817	13,817	0	0	0
1126381	NORCROSS	GA		09/05/2023		2,340,134	0	0	0	0	0	0	17,793	17,793	0	0	0
1126398	ATLANTA	GA		03/26/2024		2,040,293	0	0	0	0	0	0	9,517	9,517	0	0	0
1325938	IDAHO FALLS	ID		08/25/2017		1,473,950	0	0	0	0	0	0	40,135	40,135	0	0	0
1425429	LINCOLNWOOD	IL		12/01/2008		915,511	0	0	0	0	0	0	20,083	20,083	0	0	0
1425631	FRANKLIN PARK	IL		06/20/2013		383,725	0	0	0	0	0	0	24,710	24,710	0	0	0
1425632	CHICAGO	IL		06/20/2013		383,725	0	0	0	0	0	0	24,710	24,710	0	0	0
1425650	LAKE ZURICH	IL		09/06/2013		418,720	0	0	0	0	0	0	23,291	23,291	0	0	0
1425704	CICERO	IL		09/25/2014		1,349,839	0	0	0	0	0	0	27,595	27,595	0	0	0
1425860	DEERFIELD	IL		09/29/2016		690,024	0	0	0	0	0	0	11,287	11,287	0	0	0
1425873	NORTHBROOK	IL		12/20/2016		1,702,488	0	0	0	0	0	0	16,914	16,914	0	0	0
1425946	BARRINGTON	IL		09/27/2017		629,386	0	0	0	0	0	0	9,074	9,074	0	0	0
1425953	HINSDALE	IL		10/30/2017		1,659,100	0	0	0	0	0	0	23,149	23,149	0	0	0
1426023	LOMBARD	IL		08/28/2018		2,007,333	0	0	0	0	0	0	25,464	25,464	0	0	0
1426217	BUFFALO GROVE	IL		07/22/2021		1,760,319	0	0	0	0	0	0	19,194	19,194	0	0	0
1426222	FAIRVIEW HEIGHTS	IL		08/03/2021		916,481	0	0	0	0	0	0	6,855	6,855	0	0	0
1525573	GRIFFITH	IN		09/11/2012		500,391	0	0	0	0	0	0	41,365	41,365	0	0	0
1525629	GREENFIELD	IN		06/14/2013		651,920	0	0	0	0	0	0	42,168	42,168	0	0	0
1525696	BLOOMINGTON	IN		08/21/2014		314,517	0	0	0	0	0	0	14,915	14,915	0	0	0
1525783	INDIANAPOLIS	IN		08/04/2015		1,925,596	0	0	0	0	0	0	34,464	34,464	0	0	0
1525807	FORT WAYNE	IN		12/22/2015		438,258	0	0	0	0	0	0	15,152	15,152	0	0	0
1526001	FISHERS	IN		06/15/2018		1,201,791	0	0	0	0	0	0	21,829	21,829	0	0	0
1526076	FISHERS	IN		05/28/2019		3,495,504	0	0	0	0	0	0	27,219	27,219	0	0	0
1526109	FISHERS	IN		09/30/2019		1,288,041	0	0	0	0	0	0	21,183	21,183	0	0	0
1526296	INDIANAPOLIS	IN		06/06/2022		2,570,268	0	0	0	0	0	0	25,088	25,088	0	0	0
1526298	NOBLESVILLE	IN		06/23/2022		751,987	0	0	0	0	0	0	6,934	6,934	0	0	0
1825646	LEXINGTON	KY		08/22/2013		299,489	0	0	0	0	0	0	41,402	41,402	0	0	0
1825780	LEXINGTON	KY		07/28/2015		1,147,222	0	0	0	0	0	0	21,327	21,327	0	0	0
1825822	LEXINGTON	KY		04/07/2016		2,758,677	0	0	0	0	0	0	31,278	31,278	0	0	0
1826193	BELLEVUE	KY		05/13/2021		633,882	0	0	0	0	0	0	7,292	7,292	0	0	0
1826210	BURLINGTON	KY		07/07/2021		1,054,800	0	0	0	0	0	0	11,608	11,608	0	0	0
1826213	LEXINGTON	KY		07/14/2021		1,236,933	0	0	0	0	0	0	9,092	9,092	0	0	0
1826310	LOUISVILLE	KY		08/30/2022		1,765,271	0	0	0	0	0	0	15,884	15,884	0	0	0
1826331	DRY RIDGE	KY		11/17/2022		1,022,968	0	0	0	0	0	0	14,135	14,135	0	0	0
2125749	DISTRICT HEIGHTS	MD		04/30/2015		1,149,942	0	0	0	0	0	0	22,216	22,216	0	0	0
2126003	ELKTON	MD		06/22/2018		1,621,895	0	0	0	0	0	0	26,328	26,328	0	0	0
2126046	CROFTON	MD		12/21/2018		1,206,307	0	0	0	0	0	0	14,540	14,540	0	0	0
2126053	SILVER SPRING	MD		02/21/2019		2,693,662	0	0	0	0	0	0	40,441	40,441	0	0	0
2126355	CLINTON	MD		04/21/2023		3,007,758	0	0	0	0	0	0	15,346	15,346	0	0	0
2225809	BRAINTREE	MA		12/29/2015		1,856,526	0	0	0	0	0	0	32,671	32,671	0	0	0
2226010	CAMBRIDGE	MA		07/13/2018		777,885	0	0	0	0	0	0	10,200	10,200	0	0	0
2325674	CLARKSTON	MI		01/28/2014		391,839	0	0	0	0	0	0	21,287	21,287	0	0	0
2325683	AUBURN HILLS	MI		04/17/2014		238,114	0	0	0	0	0	0	26,762	26,762	0	0	0
2325725	MADISON HEIGHTS	MI		12/17/2014		695,265	0	0	0	0	0	0	25,104	25,104	0	0	0
2325789	SHELBY TOWNSHIP	MI		09/09/2015		1,202,352	0	0	0	0	0	0	21,670	21,670	0	0	0
2325870	YPSILANTE	MI		12/12/2016		644,759	0	0	0	0	0	0	16,916	16,916	0	0	0

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1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
2325888	NOVI	MI		02/10/2017		466,877	0	0	0	0	0	0	49,929	49,929	0	0	0
2326085	ROCHESTER HILLS	MI		06/26/2019		4,125,903	0	0	0	0	0	0	98,394	98,394	0	0	0
2326408	DEARBORN	MI		05/24/2024		1,678,881	0	0	0	0	0	0	10,818	10,818	0	0	0
2425585	EDEN PRAIRIE	MN		11/29/2012		158,556	0	0	0	0	0	0	19,072	19,072	0	0	0
2425812	BUFFALO	MN		01/14/2016		1,527,822	0	0	0	0	0	0	26,568	26,568	0	0	0
2425962	ST. PAUL	MN		12/15/2017		441,282	0	0	0	0	0	0	33,747	33,747	0	0	0
2425966	WEST SAINT PAUL	MN		12/19/2017		825,993	0	0	0	0	0	0	7,381	7,381	0	0	0
2525738	RIDGELAND	MS		02/05/2015		227,129	0	0	0	0	0	0	24,208	24,208	0	0	0
2625831	ST LOUIS	MO		05/27/2016		1,047,528	0	0	0	0	0	0	35,234	35,234	0	0	0
2626219	SAINT CHARLES	MO		07/23/2021		4,051,308	0	0	0	0	0	0	88,765	88,765	0	0	0
2826284	LAS VEGAS	NV		05/11/2022		4,656,925	0	0	0	0	0	0	89,162	89,162	0	0	0
3126236	BERNARDSVILLE	NJ		10/06/2021		837,039	0	0	0	0	0	0	14,045	14,045	0	0	0
3126346	FAIRFIELD	NJ		02/22/2023		2,628,487	0	0	0	0	0	0	13,822	13,822	0	0	0
3126347	FAIRFIELD	NJ		02/22/2023		1,333,567	0	0	0	0	0	0	7,013	7,013	0	0	0
3126348	FAIRFIELD	NJ		02/22/2023		3,788,113	0	0	0	0	0	0	19,921	19,921	0	0	0
3126349	FAIRFIELD	NJ		02/22/2023		3,846,093	0	0	0	0	0	0	20,226	20,226	0	0	0
3126350	FAIRFIELD	NJ		02/22/2023		2,899,054	0	0	0	0	0	0	15,247	15,247	0	0	0
3225728	ALBUQUERQUE	NM		12/19/2014		304,938	0	0	0	0	0	0	57,582	57,582	0	0	0
3225932	ALBUQUERQUE	NM		08/04/2017		1,334,294	0	0	0	0	0	0	31,193	31,193	0	0	0
3226008	PORTALES	NM		07/11/2018		909,445	0	0	0	0	0	0	19,573	19,573	0	0	0
3325853	DUNKIRK	NY		09/15/2016		960,672	0	0	0	0	0	0	15,887	15,887	0	0	0
3325974	MASSAPEQUA	NY		01/25/2018		1,024,835	0	0	0	0	0	0	172,111	172,111	0	0	0
3326015	PORT WASHINGTON	NY		07/31/2018		1,351,663	0	0	0	0	0	0	16,764	16,764	0	0	0
3326043	RONKONKOMA	NY		12/18/2018		484,367	0	0	0	0	0	0	10,596	10,596	0	0	0
3326089	FARMINGDALE	NY		07/30/2019		433,431	0	0	0	0	0	0	8,889	8,889	0	0	0
3326204	HUNTINGTON	NY		06/18/2021		1,857,671	0	0	0	0	0	0	20,504	20,504	0	0	0
3326240	BUFFALO	NY		10/21/2021		5,336,370	0	0	0	0	0	0	40,686	40,686	0	0	0
3326252	HAUPPAUGE	NY		12/08/2021		1,377,116	0	0	0	0	0	0	11,041	11,041	0	0	0
3326261	FARMINGDALE	NY		12/21/2021		1,219,667	0	0	0	0	0	0	20,760	20,760	0	0	0
3326267	SCHUYLERVILLE	NY		01/27/2022		710,494	0	0	0	0	0	0	20,393	20,393	0	0	0
3326269	LONG ISLAND CITY	NY		02/17/2022		3,719,185	0	0	0	0	0	0	26,982	26,982	0	0	0
3326302	FARMINGDALE	NY		07/01/2022		881,810	0	0	0	0	0	0	12,996	12,996	0	0	0
3425582	MONROE	NC		10/26/2012		508,982	0	0	0	0	0	0	41,063	41,063	0	0	0
3425753	GARNER	NC		05/01/2015		558,928	0	0	0	0	0	0	34,470	34,470	0	0	0
3425802	ASHEVILLE	NC		11/23/2015		1,284,727	0	0	0	0	0	0	30,120	30,120	0	0	0
3425806	DURHAM	NC		12/18/2015		700,465	0	0	0	0	0	0	25,374	25,374	0	0	0
3425846	ALBEMARLE	NC		08/11/2016		1,136,353	0	0	0	0	0	0	35,356	35,356	0	0	0
3425881	HUNTERSVILLE	NC		01/19/2017		748,117	0	0	0	0	0	0	13,230	13,230	0	0	0
3425911	WAXHAH	NC		06/07/2017		1,744,541	0	0	0	0	0	0	16,219	16,219	0	0	0
3426036	ASHEVILLE	NC		11/29/2018		1,516,853	0	0	0	0	0	0	33,316	33,316	0	0	0
3426104	CHARLOTTE	NC		09/13/2019		2,201,483	0	0	0	0	0	0	45,755	45,755	0	0	0
3426117	GREENSBORO	NC		11/20/2019		2,569,690	0	0	0	0	0	0	78,431	78,431	0	0	0
3426169	JACKSONVILLE	NC		12/23/2020		999,674	0	0	0	0	0	0	14,619	14,619	0	0	0
3426221	CHARLOTTE	NC		08/03/2021		1,603,863	0	0	0	0	0	0	11,995	11,995	0	0	0
3426257	MORGANTON	NC		12/16/2021		1,526,255	0	0	0	0	0	0	87,796	87,796	0	0	0
3625627	CENTERVILLE	OH		06/05/2013		599,047	0	0	0	0	0	0	38,911	38,911	0	0	0
3625645	CINCINNATI	OH		08/13/2013		721,251	0	0	0	0	0	0	42,778	42,778	0	0	0
3625827	LORAIN	OH		04/29/2016		659,209	0	0	0	0	0	0	22,433	22,433	0	0	0
3625923	COLUMBUS	OH		07/10/2017		1,488,393	0	0	0	0	0	0	21,259	21,259	0	0	0
3625936	NORTH ROYALTON	OH		08/24/2017		651,415	0	0	0	0	0	0	30,728	30,728	0	0	0
3625970	FAIRBORN	OH		12/21/2017		680,620	0	0	0	0	0	0	17,655	17,655	0	0	0

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Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3625975	BEACHWOOD	OH.		01/25/2018		1,131,135	0	0	0	0	0	0	28,687	28,687	0	0	0
3625982	OTTAWA	OH.		03/14/2018		559,068	0	0	0	0	0	0	16,187	16,187	0	0	0
3626005	YOUNGSTOWN	OH.		06/26/2018		642,833	0	0	0	0	0	0	15,168	15,168	0	0	0
3626030	GARFIELD HEIGHTS	OH.		10/05/2018		1,120,244	0	0	0	0	0	0	25,280	25,280	0	0	0
3626057	CINCINNATI	OH.		03/11/2019		850,740	0	0	0	0	0	0	12,660	12,660	0	0	0
3626065	MASON	OH.		04/15/2019		1,486,215	0	0	0	0	0	0	59,522	59,522	0	0	0
3626072	BROOK PARK	OH.		04/30/2019		1,487,223	0	0	0	0	0	0	31,450	31,450	0	0	0
3626074	STREETSBORO	OH.		05/02/2019		2,574,975	0	0	0	0	0	0	36,651	36,651	0	0	0
3626206	CARROLLTON	OH.		06/29/2021		1,688,093	0	0	0	0	0	0	28,510	28,510	0	0	0
3626216	CAMBRIDGE	OH.		07/15/2021		1,144,292	0	0	0	0	0	0	28,386	28,386	0	0	0
3626220	CINCINNATI	OH.		07/30/2021		4,131,195	0	0	0	0	0	0	53,512	53,512	0	0	0
3626264	CENTERVILLE	OH.		07/01/2023		8,365,719	0	0	0	0	0	0	91,560	91,560	0	0	0
3626268	GROVE CITY	OH.		01/31/2022		1,274,167	0	0	0	0	0	0	21,037	21,037	0	0	0
3626277	WASHINGTON TOWNSHIP	OH.		03/30/2022		1,502,835	0	0	0	0	0	0	15,544	15,544	0	0	0
3626278	ANDERSON TOWNSHIP	OH.		03/30/2022		2,218,386	0	0	0	0	0	0	29,150	29,150	0	0	0
3626329	CINCINNATI	OH.		11/17/2022		973,179	0	0	0	0	0	0	13,447	13,447	0	0	0
3626330	MILFORD	OH.		11/17/2022		1,782,083	0	0	0	0	0	0	15,564	15,564	0	0	0
3626332	WEST CHESTER	OH.		12/05/2022		1,184,370	0	0	0	0	0	0	9,131	9,131	0	0	0
3626333	CINCINNATI	OH.		12/14/2022		2,408,677	0	0	0	0	0	0	12,665	12,665	0	0	0
3626353	MASON	OH.		04/06/2023		1,658,748	0	0	0	0	0	0	38,495	38,495	0	0	0
3626387	CINCINNATI	OH.		11/01/2023		460,106	0	0	0	0	0	0	9,611	9,611	0	0	0
3626411	WESTLAKE	OH.		07/25/2024		3,780,832	0	0	0	0	0	0	14,668	14,668	0	0	0
3725944	TULSA	OK.		09/15/2017		486,518	0	0	0	0	0	0	40,786	40,786	0	0	0
3825553	PORTLAND	OR.		05/07/2012		412,449	0	0	0	0	0	0	16,235	16,235	0	0	0
3825732	SPRINGFIELD	OR.		12/29/2014		1,441,192	0	0	0	0	0	0	28,484	28,484	0	0	0
3925244	CASTLE SHANNON	PA.		06/15/2006		84,975	0	0	0	0	0	0	12,904	12,904	0	0	0
3926281	BRISTOL	PA.		04/18/2022		3,870,711	0	0	0	0	0	0	114,794	114,794	0	0	0
4125536	FORT MILL	SC.		10/31/2011		231,160	0	0	0	0	0	0	28,822	28,822	0	0	0
4125898	CHARLESTON	SC.		03/30/2017		2,099,752	0	0	0	0	0	0	23,467	23,467	0	0	0
4125918	CONWAY	SC.		06/28/2017		1,820,888	0	0	0	0	0	0	27,067	27,067	0	0	0
4225864	BELLE FOURCHE	SD.		11/08/2016		1,397,171	0	0	0	0	0	0	22,377	22,377	0	0	0
4325727	LAKELAND	TN.		12/19/2014		638,579	0	0	0	0	0	0	28,298	28,298	0	0	0
4326034	CHATTANOOGA	TN.		11/27/2018		916,428	0	0	0	0	0	0	11,346	11,346	0	0	0
4326055	CHATTANOOGA	TN.		02/27/2019		2,066,896	0	0	0	0	0	0	16,621	16,621	0	0	0
4326063	CORDOVA	TN.		03/29/2019		1,136,324	0	0	0	0	0	0	24,107	24,107	0	0	0
4326378	CHATTANOOGA	TN.		09/05/2023		1,701,911	0	0	0	0	0	0	12,942	12,942	0	0	0
4326379	CHATTANOOGA	TN.		09/05/2023		2,485,174	0	0	0	0	0	0	18,898	18,898	0	0	0
4326382	OOLTHEIAH	TN.		09/05/2023		1,237,752	0	0	0	0	0	0	9,412	9,412	0	0	0
4326403	CHATTANOOGA	TN.		04/29/2024		1,083,948	0	0	0	0	0	0	7,066	7,066	0	0	0
4425228	TEMPLE	TX.		04/06/2006		200,154	0	0	0	0	0	0	34,078	34,078	0	0	0
4425554	PORTLAND	TX.		05/14/2012		384,139	0	0	0	0	0	0	36,421	36,421	0	0	0
4425571	EL PASO	TX.		08/28/2012		519,818	0	0	0	0	0	0	24,328	24,328	0	0	0
4425715	EL PASO	TX.		10/30/2014		600,092	0	0	0	0	0	0	17,873	17,873	0	0	0
4425724	FREDERICKSBURG	TX.		12/16/2014		408,673	0	0	0	0	0	0	31,239	31,239	0	0	0
4425741	NORTH RICHLAND HILLS	TX.		03/13/2015		1,401,662	0	0	0	0	0	0	26,080	26,080	0	0	0
4425774	RED OAK	TX.		07/10/2015		971,956	0	0	0	0	0	0	11,656	11,656	0	0	0
4425879	SAN ANTONIO	TX.		01/11/2017		1,499,501	0	0	0	0	0	0	23,197	23,197	0	0	0
4425891	EL PASO	TX.		03/06/2017		425,839	0	0	0	0	0	0	12,448	12,448	0	0	0
4425894	ROCKWALL	TX.		03/21/2017		806,946	0	0	0	0	0	0	3,154	3,154	0	0	0
4425903	VICTORIA	TX.		04/27/2017		1,191,070	0	0	0	0	0	0	22,136	22,136	0	0	0
4425907	SAN ANTONIO	TX.		05/12/2017		567,591	0	0	0	0	0	0	15,947	15,947	0	0	0

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4425914	HORIZON CITY	TX		06/21/2017		1,477,199	0	0	0	0	0	0	29,812	29,812	0	0	0
4425928	EL PASO	TX		07/18/2017		3,517,106	0	0	0	0	0	0	92,751	92,751	0	0	0
4425945	PFLUGERVILLE	TX		09/20/2017		2,218,964	0	0	0	0	0	0	32,078	32,078	0	0	0
4425981	EL PASO	TX		03/09/2018		3,121,550	0	0	0	0	0	0	41,891	41,891	0	0	0
4425984	HOUSTON	TX		03/28/2018		758,966	0	0	0	0	0	0	10,498	10,498	0	0	0
4426060	MCALLEN	TX		03/26/2019		1,652,959	0	0	0	0	0	0	35,325	35,325	0	0	0
4426061	SWEETWATER	TX		03/27/2019		2,206,968	0	0	0	0	0	0	27,366	27,366	0	0	0
4426087	NEW BRAUNFELS	TX		07/15/2019		982,126	0	0	0	0	0	0	18,633	18,633	0	0	0
4426106	HOUSTON	TX		09/19/2019		1,089,613	0	0	0	0	0	0	23,769	23,769	0	0	0
4426110	FORT WORTH	TX		10/10/2019		2,684,792	0	0	0	0	0	0	55,443	55,443	0	0	0
4426194	VICTORIA	TX		05/14/2021		3,550,254	0	0	0	0	0	0	34,279	34,279	0	0	0
4426214	SAN ANTONIO	TX		07/15/2021		2,111,577	0	0	0	0	0	0	70,804	70,804	0	0	0
4426251	SAN ANGELO	TX		12/06/2021		1,785,261	0	0	0	0	0	0	19,407	19,407	0	0	0
4426262	EAGLE PASS	TX		12/22/2021		2,133,839	0	0	0	0	0	0	44,441	44,441	0	0	0
4426290	HOUSTON	TX		05/27/2022		897,396	0	0	0	0	0	0	17,194	17,194	0	0	0
4426301	EL PASO	TX		06/28/2022		942,954	0	0	0	0	0	0	6,244	6,244	0	0	0
4426308	CEDAR PARK	TX		08/23/2022		5,484,326	0	0	0	0	0	0	49,044	49,044	0	0	0
4426327	SAN ANTONIO	TX		11/10/2022		4,716,509	0	0	0	0	0	0	26,942	26,942	0	0	0
4426328	ARLINGTON	VA		11/16/2022		4,798,102	0	0	0	0	0	0	26,781	26,781	0	0	0
4426334	EL PASO	TX		12/20/2022		1,251,891	0	0	0	0	0	0	6,666	6,666	0	0	0
4426393	LEANDER	TX		02/12/2024		1,259,784	0	0	0	0	0	0	13,829	13,829	0	0	0
4426410	SAN ANTONIO	TX		06/25/2024		1,980,731	0	0	0	0	0	0	11,836	11,836	0	0	0
4525637	SALT LAKE CITY	UT		06/27/2013		383,725	0	0	0	0	0	0	24,710	24,710	0	0	0
4526025	SALT LAKE CITY	UT		09/04/2018		1,781,685	0	0	0	0	0	0	22,281	22,281	0	0	0
4526136	OREM	UT		03/30/2020		1,928,984	0	0	0	0	0	0	15,898	15,898	0	0	0
4526345	MURRAY	UT		02/08/2023		1,353,388	0	0	0	0	0	0	7,046	7,046	0	0	0
4720658	GLEN ALLEN	VA		03/13/2019		2,725,699	0	0	0	0	0	0	21,511	21,511	0	0	0
4725546	ROANOKE	VA		02/27/2012		702,230	0	0	0	0	0	0	28,966	28,966	0	0	0
4725720	MIDLOTHIAN	VA		12/03/2014		648,263	0	0	0	0	0	0	12,695	12,695	0	0	0
4725721	YORKTOWN	VA		12/10/2014		504,676	0	0	0	0	0	0	22,365	22,365	0	0	0
4725983	VIRGINIA BEACH	VA		03/16/2018		1,362,157	0	0	0	0	0	0	34,166	34,166	0	0	0
4726029	FARMVILLE	VA		09/27/2018		4,935,140	0	0	0	0	0	0	62,314	62,314	0	0	0
4726162	STERLING	VA		11/12/2020		2,261,424	0	0	0	0	0	0	26,205	26,205	0	0	0
4726180	WINCHESTER	VA		03/25/2021		3,635,969	0	0	0	0	0	0	66,435	66,435	0	0	0
4726196	PORTSMOUTH	VA		05/19/2021		2,968,149	0	0	0	0	0	0	32,996	32,996	0	0	0
4726412	ANNANDALE	VA		07/25/2024		2,984,516	0	0	0	0	0	0	11,844	11,844	0	0	0
4825759	RICHLAND	WA		05/21/2015		2,754,721	0	0	0	0	0	0	49,395	49,395	0	0	0
4825775	SILVERDALE	WA		07/13/2015		1,912,572	0	0	0	0	0	0	35,541	35,541	0	0	0
4825838	AUBURN	WA		06/29/2016		1,228,170	0	0	0	0	0	0	13,086	13,086	0	0	0
4825861	TACOMA	WA		10/04/2016		495,289	0	0	0	0	0	0	15,628	15,628	0	0	0
4825916	BELLINGHAM	WA		06/28/2017		2,261,160	0	0	0	0	0	0	33,494	33,494	0	0	0
4826050	BURIEN	WA		02/15/2019		1,405,924	0	0	0	0	0	0	29,969	29,969	0	0	0
4826230	SEATTLE	WA		08/26/2021		3,106,968	0	0	0	0	0	0	23,950	23,950	0	0	0
4826369	SEATTLE	WA		07/12/2023		2,258,291	0	0	0	0	0	0	8,166	8,166	0	0	0
5025890	BURLINGTON	WI		03/03/2017		340,956	0	0	0	0	0	0	17,876	17,876	0	0	0
5026067	ARCADIA	WI		04/17/2019		561,449	0	0	0	0	0	0	13,145	13,145	0	0	0
5026339	MILWAUKEE	WI		01/31/2023		3,844,913	0	0	0	0	0	0	51,107	51,107	0	0	0
5026340	MILWAUKEE	WI		01/31/2023		4,119,538	0	0	0	0	0	0	54,759	54,759	0	0	0
5026342	MILWAUKEE	WI		01/31/2023		5,721,599	0	0	0	0	0	0	76,052	76,052	0	0	0
RES000000064	COLUMBIA	SC		04/02/2024		222,530	0	0	0	0	0	0	635	635	0	0	0
RES000000073	NORTH STONINGTON	CT		03/26/2024		263,336	0	0	0	0	0	0	639	639	0	0	0

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1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
RES000000077	VASS	NC		03/28/2024		167,291	0	35	0	0	35	0	464	464	0	0	0
RES000000078	SIMPSONVILLE	SC		01/31/2025		116,958	0	426	0	0	426	0	215	215	0	0	0
RES000000079	LAKELAND	FL		03/28/2024		331,277	0	559	0	0	559	0	1,371	1,371	0	0	0
RES000000080	GAINESVILLE	FL		03/26/2024		128,729	0	245	0	0	245	0	259	259	0	0	0
RES000000081	ROCKFORD	IL		03/27/2024		100,283	0	0	0	0	0	0	213	213	0	0	0
RES000000082	PATERSON	NJ		03/28/2024		502,650	0	3,604	0	0	3,604	0	762	762	0	0	0
RES000000083	MANTECA	CA		03/19/2024		514,962	0	1,306	0	0	1,306	0	335	335	0	0	0
RES000000084	YOUNGSVILLE	NC		03/28/2024		305,949	0	489	0	0	489	0	692	692	0	0	0
RES000000085	SUMMERVILLE	SC		03/27/2024		354,344	0	731	0	0	731	0	1,257	1,257	0	0	0
RES000000123	LAKE HARMONY	PA		04/05/2024		238,065	0	711	0	0	711	0	531	531	0	0	0
RES000000124	CANTON	MS		01/31/2025		311,842	0	3,166	0	0	3,166	0	523	523	0	0	0
RES000000125	WAIKOLOA	HI		04/11/2024		717,418	0	1,547	0	0	1,547	0	1,688	1,688	0	0	0
RES000000126	DOVER	DE		03/25/2024		152,505	0	433	0	0	433	0	398	398	0	0	0
RES000000127	OAKLAND	MD		03/19/2024		664,050	0	820	0	0	820	0	2,340	2,340	0	0	0
RES000000142	PELHAM	GA		01/31/2025		142,715	0	0	0	0	0	0	264	264	0	0	0
RES000000174	DEER PARK	TX		04/25/2024		165,195	0	57	0	0	57	0	337	337	0	0	0
RES000000175	DALLAS	TX		04/23/2024		274,542	0	351	0	0	351	0	1,261	1,261	0	0	0
RES000000176	SANTA MARIA	CA		04/23/2024		453,019	0	910	0	0	910	0	975	975	0	0	0
RES000000177	HUBERTUS	WI		04/24/2024		281,102	0	560	0	0	560	0	537	537	0	0	0
RES000000178	LEXINGTON	SC		04/26/2024		293,819	0	676	0	0	676	0	593	593	0	0	0
RES000000189	CHICAGO	IL		05/02/2024		479,122	0	0	0	0	0	0	702	702	0	0	0
RES000000190	WALLIS	TX		04/30/2024		126,221	0	134	0	0	134	0	261	261	0	0	0
RES000000191	DENVER	CO		04/19/2024		453,658	0	839	0	0	839	0	1,035	1,035	0	0	0
RES000000199	MENOMONEE FALLS	WI		05/06/2024		151,936	0	141	0	0	141	0	364	364	0	0	0
RES000000200	MYRTLE BEACH	SC		05/09/2024		164,306	0	152	0	0	152	0	308	308	0	0	0
RES000000201	CHARLESTON	SC		04/29/2024		1,317,433	0	2,954	0	0	2,954	0	4,384	4,384	0	0	0
RES000000202	DEERFIELD BEACH	FL		05/10/2024		167,295	0	263	0	0	263	0	316	316	0	0	0
RES000000389	FORNEY	TX		08/30/2024		261,110	0	464	0	0	464	0	579	579	0	0	0
RES000000447	LONG BEACH	CA		09/10/2024		667,779	0	1,191	0	0	1,191	0	1,502	1,502	0	0	0
RES000000448	RICHARDSON	TX		09/11/2024		257,156	0	1,026	0	0	1,026	0	329	329	0	0	0
RES000000452	NORTH MIAMI	FL		09/17/2024		151,076	0	216	0	0	216	0	1,113	1,113	0	0	0
RES000000541	HIALEAH	FL		09/19/2024		272,452	0	277	0	0	277	0	595	595	0	0	0
RES000000543	SAN ANTONIO	TX		09/23/2024		249,915	0	44	0	0	44	0	713	713	0	0	0
RES000000545	SPRINGTOWN	TX		09/23/2024		118,009	0	210	0	0	210	0	256	256	0	0	0
RES000000546	MORRIS	CT		09/18/2024		423,250	0	760	0	0	760	0	889	889	0	0	0
RES000000548	OAKLAND PARK	FL		09/19/2024		396,708	0	811	0	0	811	0	810	810	0	0	0
RES000000551	SPRING HILL	FL		09/19/2024		103,761	0	164	0	0	164	0	255	255	0	0	0
RES000000553	NEW PORT RICHEY	FL		08/26/2024		192,949	0	308	0	0	308	0	442	442	0	0	0
RES000000554	SAN ANTONIO	TX		09/13/2024		153,643	0	147	0	0	147	0	322	322	0	0	0
RES000000555	KILEEN	TX		09/23/2024		131,641	0	83	0	0	83	0	291	291	0	0	0
RES000000556	RIVIERA BEACH	FL		09/23/2024		1,172,259	0	499	0	0	499	0	2,287	2,287	0	0	0
RES000000558	MARATHON	FL		09/23/2024		949,444	0	2,033	0	0	2,033	0	2,179	2,179	0	0	0
RES000000559	FROSTBURG	MD		09/20/2024		124,673	0	66	0	0	66	0	244	244	0	0	0
RES000000560	KING CITY	CA		01/31/2025		358,390	0	423	0	0	423	0	914	914	0	0	0
RES000000561	LA MESA	CA		09/24/2024		1,182,649	0	1,574	0	0	1,574	0	3,668	3,668	0	0	0
RES000000563	EAGAN	MN		09/25/2024		305,011	0	428	0	0	428	0	693	693	0	0	0
RES000000564	LEHIGH ACRES	FL		09/26/2024		278,689	0	1,022	0	0	1,022	0	519	519	0	0	0
RES000000565	LAS VEGAS	NV		09/27/2024		102,166	0	79	0	0	79	0	249	249	0	0	0
RES000000566	MINOOKA	IL		01/31/2025		102,782	0	142	0	0	142	0	349	349	0	0	0
RES000000567	NAPLES	FL		01/31/2025		469,365	0	821	0	0	821	0	1,127	1,127	0	0	0
RES000000568	SARASOTA	FL		01/31/2025		108,210	0	137	0	0	137	0	391	391	0	0	0

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	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
RES000000569	DES PLAINES	IL		09/26/2024		386,661	0	460	0	0	460	0	878	878	0	0	0
RES000000570	JOHNSON CITY	TN		09/27/2024		313,499	0	367	0	0	367	0	618	618	0	0	0
RES000000571	LAREDO	TX		09/30/2024		155,167	0	46	0	0	46	0	453	453	0	0	0
RES000000572	LITTLE RIVER	SC		09/26/2024		220,798	0	208	0	0	208	0	467	467	0	0	0
RES000000573	ENGLEWOOD	NJ		09/30/2024		496,277	0	891	0	0	891	0	1,099	1,099	0	0	0
RES000000574	HILLSBORO BEACH	FL		01/31/2025		143,883	0	143	0	0	143	0	357	357	0	0	0
RES000000575	ALHAMBRA	CA		09/24/2024		781,179	0	1,761	0	0	1,761	0	1,551	1,551	0	0	0
RES000000576	CHARLOTTE	NC		09/19/2024		208,339	0	403	0	0	403	0	429	429	0	0	0
RES000000577	WEST PALM BEACH	FL		09/24/2024		667,527	0	1,151	0	0	1,151	0	1,048	1,048	0	0	0
RES000000578	TALLAHASSEE	FL		09/18/2024		151,820	0	230	0	0	230	0	430	430	0	0	0
RES000000597	PERRIS	CA		08/27/2024		504,506	0	612	0	0	612	0	1,315	1,315	0	0	0
RES000000598	LONG BEACH	CA		08/25/2024		1,106,542	0	511	0	0	511	0	2,690	2,690	0	0	0
RES000000599	POTOMAC	MD		09/26/2024		555,456	0	791	0	0	791	0	3,425	3,425	0	0	0
RES000000600	CHATTANOOGA	TN		09/30/2024		153,018	0	37	0	0	37	0	459	459	0	0	0
RES000000601	LOS ANGELES	CA		09/25/2024		957,169	0	2,187	0	0	2,187	0	2,382	2,382	0	0	0
RES000000602	CHESTERFIELD	VA		10/03/2024		183,784	0	163	0	0	163	0	476	476	0	0	0
RES000000603	BEVERLY	NJ		10/04/2024		181,755	0	221	0	0	221	0	433	433	0	0	0
RES000000604	FRESNO	CA		10/03/2024		164,622	0	189	0	0	189	0	416	416	0	0	0
RES000000605	SEGUIN	TX		10/04/2024		665,062	0	872	0	0	872	0	1,643	1,643	0	0	0
RES000000606	DAVIE	FL		10/01/2024		204,913	0	282	0	0	282	0	538	538	0	0	0
RES000000607	WINTERVILLE	NC		09/20/2024		99,625	0	128	0	0	128	0	225	225	0	0	0
RES000000608	CLOVIS	CA		09/12/2024		372,505	0	220	0	0	220	0	830	830	0	0	0
RES000000609	NORTH MYRTLE BEACH	SC		09/27/2024		1,268,117	0	3,388	0	0	3,388	0	3,748	3,748	0	0	0
RES000000610	LAWRENCEVILLE	GA		09/26/2024		258,796	0	273	0	0	273	0	672	672	0	0	0
RES000000611	NEWPORT	NC		10/04/2024		166,910	0	337	0	0	337	0	398	398	0	0	0
RES000000639	ARRINGTON	TN		10/08/2024		740,702	0	896	0	0	896	0	4,417	4,417	0	0	0
RES000000640	HOUSTON	TX		10/10/2024		182,631	0	369	0	0	369	0	289	289	0	0	0
RES000000641	CHICAGO	IL		10/10/2024		174,787	0	264	0	0	264	0	410	410	0	0	0
RES000000642	FRISCO	TX		10/09/2024		226,653	0	397	0	0	397	0	943	943	0	0	0
RES000000643	PHILADELPHIA	PA		10/07/2024		203,064	0	234	0	0	234	0	448	448	0	0	0
RES000000644	TWENTYNINE PALMS	CA		10/03/2024		154,086	0	140	0	0	140	0	399	399	0	0	0
RES000000645	PALMDALE	CA		10/07/2024		360,140	0	481	0	0	481	0	1,245	1,245	0	0	0
RES000000646	SANTA FE	NM		10/11/2024		338,522	0	564	0	0	564	0	(11,046)	(11,046)	0	0	0
RES000000647	LAKEWOOD	CO		10/10/2024		463,795	0	890	0	0	890	0	1,175	1,175	0	0	0
RES000000648	GOODYEAR	AZ		10/07/2024		350,162	0	674	0	0	674	0	727	727	0	0	0
RES000000700	KIHEI	HI		10/16/2024		1,084,078	0	1,838	0	0	1,838	0	2,483	2,483	0	0	0
RES000000701	RICHMOND HILL	GA		01/31/2025		363,870	0	375	0	0	375	0	922	922	0	0	0
RES000000702	CHARLOTTESVILLE	VA		01/31/2025		356,573	0	846	0	0	846	0	711	711	0	0	0
RES000000703	BOERNE	TX		01/31/2025		253,121	0	345	0	0	345	0	563	563	0	0	0
RES000000704	NAPLES	FL		10/07/2024		1,439,017	0	2,293	0	0	2,293	0	1,242	1,242	0	0	0
RES000000705	ORLANDO	FL		10/16/2024		1,028,317	0	987	0	0	987	0	2,567	2,567	0	0	0
RES000000706	GROVE CITY	OH		01/31/2025		297,793	0	221	0	0	221	0	687	687	0	0	0
RES000000707	LOGANVILLE	GA		01/31/2025		240,305	0	183	0	0	183	0	897	897	0	0	0
RES000000708	KISSIMEE	FL		10/18/2024		464,507	0	248	0	0	248	0	1,132	1,132	0	0	0
RES000000709	HOUSTON	TX		01/31/2025		106,975	0	100	0	0	100	0	266	266	0	0	0
RES000000710	MICHIGAN CITY	IN		10/15/2024		110,359	0	158	0	0	158	0	253	253	0	0	0
RES000000711	JUPITER	FL		01/31/2025		369,838	0	133	0	0	133	0	878	878	0	0	0
RES000000712	LENOIR CITY	TN		10/18/2024		163,968	0	47	0	0	47	0	401	401	0	0	0
RES000000713	SAINT GEORGE ISLAND	FL		10/16/2024		1,061,177	0	1,637	0	0	1,637	0	2,681	2,681	0	0	0
RES000000714	PHILADELPHIA	PA		01/31/2025		187,575	0	181	0	0	181	0	502	502	0	0	0
RES000000715	ELKO	NV		01/31/2025		319,636	0	357	0	0	357	0	508	508	0	0	0

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RES000000716	BELLA COLLINA	FL		10/18/2024		1,106,919	0	1,402	0	0	1,402	0	2,742	2,742	0	0	0
RES000000717	COEUR D ALENE	ID		01/31/2025		319,888	0	724	0	0	724	0	651	651	0	0	0
RES000000718	ROCKFORD	IL		01/31/2025		112,272	0	180	0	0	180	0	438	438	0	0	0
RES000000719	DELRAY BEACH	FL		10/17/2024		148,256	0	166	0	0	166	0	386	386	0	0	0
RES000000720	HILLSBORO BEACH	FL		10/11/2024		1,063,449	0	1,815	0	0	1,815	0	2,631	2,631	0	0	0
RES000000721	NAPLES	FL		10/18/2024		198,448	0	(18)	0	0	(18)	0	597	597	0	0	0
RES000000722	PHILADELPHIA	PA		01/31/2025		189,800	0	187	0	0	187	0	411	411	0	0	0
RES000000723	LAGUNA NIGUEL	CA		10/16/2024		1,670,706	0	2,117	0	0	2,117	0	4,664	4,664	0	0	0
RES000000724	ATLANTA	GA		10/18/2024		584,833	0	1,267	0	0	1,267	0	1,544	1,544	0	0	0
RES000000725	BOERNE	TX		01/31/2025		977,378	0	799	0	0	799	0	2,747	2,747	0	0	0
RES000000726	OKLAHOMA CITY	OK		10/16/2024		168,956	0	160	0	0	160	0	712	712	0	0	0
RES000000727	YORKTOWN	VA		10/21/2024		278,915	0	151	0	0	151	0	765	765	0	0	0
RES000000728	MANOR	TX		10/07/2024		226,694	0	(1,084)	0	0	(1,084)	0	772	772	0	0	0
RES000000729	SUNSET BEACH	NC		01/31/2025		230,004	0	162	0	0	162	0	504	504	0	0	0
RES000000730	SANTA FE	NM		01/31/2025		263,461	0	206	0	0	206	0	643	643	0	0	0
RES000000755	PHILADELPHIA	PA		01/31/2025		300,365	0	87	0	0	87	0	1,896	1,896	0	0	0
RES000000756	CAPE CORAL	FL		10/22/2024		339,099	0	329	0	0	329	0	8,997	8,997	0	0	0
RES000000757	CASHIERS	NC		10/25/2024		833,297	0	2,100	0	0	2,100	0	1,979	1,979	0	0	0
RES000000758	COLORADO SPRINGS	CO		10/22/2024		143,183	0	148	0	0	148	0	383	383	0	0	0
RES000000759	WESLEY CHAPEL	FL		10/21/2024		284,070	0	3	0	0	3	0	853	853	0	0	0
RES000000760	NORTH MYRTLE BEACH	SC		01/31/2025		336,486	0	733	0	0	733	0	1,508	1,508	0	0	0
RES000000761	CAMDEN WYOMING	DE		01/31/2025		240,812	0	391	0	0	391	0	516	516	0	0	0
RES000000762	ROYSE CITY	TX		10/23/2024		250,200	0	844	0	0	844	0	431	431	0	0	0
RES000000763	CHULA VISTA	CA		10/22/2024		664,631	0	278	0	0	278	0	1,203	1,203	0	0	0
RES000000764	PHILADELPHIA	PA		10/25/2024		121,203	0	214	0	0	214	0	132	132	0	0	0
RES000000765	BOYNTON BEACH	FL		01/31/2025		349,796	0	361	0	0	361	0	933	933	0	0	0
RES000000766	PENSACOLA	FL		10/22/2024		412,979	0	678	0	0	678	0	951	951	0	0	0
RES000000767	TORRANCE	CA		10/19/2024		1,417,566	0	337	0	0	337	0	4,305	4,305	0	0	0
RES000000768	WESTON	FL		01/31/2025		147,862	0	60	0	0	60	0	450	450	0	0	0
RES000000769	WHITTIER	CA		10/22/2024		588,440	0	0	0	0	0	0	1,293	1,293	0	0	0
RES000000770	HALLANDALE BEACH	FL		01/31/2025		104,400	0	202	0	0	202	0	230	230	0	0	0
RES000000771	PITTSBURG	CA		01/31/2025		325,928	0	283	0	0	283	0	510	510	0	0	0
RES000000772	ORMOND BEACH	FL		11/04/2024		408,457	0	1,253	0	0	1,253	0	590	590	0	0	0
RES000000773	MARATHON	FL		10/29/2024		1,244,931	0	2,000	0	0	2,000	0	2,622	2,622	0	0	0
RES000000774	POTTSTOWN	PA		10/31/2024		256,093	0	254	0	0	254	0	755	755	0	0	0
RES000000775	WESTWOOD	NJ		10/30/2024		657,683	0	2,502	0	0	2,502	0	818	818	0	0	0
RES000000776	MIAMI	FL		01/31/2025		180,776	0	61	0	0	61	0	319	319	0	0	0
RES000000777	BLACKWELL	OK		11/01/2024		113,430	0	29	0	0	29	0	338	338	0	0	0
RES000000778	AZLE	TX		10/11/2024		241,234	0	381	0	0	381	0	358	358	0	0	0
RES000000779	MELBOURNE BEACH	FL		10/31/2024		459,138	0	1,564	0	0	1,564	0	946	946	0	0	0
RES000000780	NASHVILLE	TN		10/30/2024		483,529	0	810	0	0	810	0	1,023	1,023	0	0	0
RES000000781	MIRAMAR	FL		01/31/2025		234,395	0	361	0	0	361	0	558	558	0	0	0
RES000000782	COLUMBIA	PA		01/31/2025		151,324	0	88	0	0	88	0	619	619	0	0	0
RES000000783	PETERSBURG	VA		10/28/2024		161,819	0	337	0	0	337	0	293	293	0	0	0
RES000000784	LEESBURG	FL		10/31/2024		180,345	0	138	0	0	138	0	436	436	0	0	0
RES000000785	HASLET	TX		10/29/2024		376,645	0	779	0	0	779	0	857	857	0	0	0
RES000000787	RIVERVIEW	FL		10/30/2024		207,858	0	27	0	0	27	0	484	484	0	0	0
RES000000788	BRADENTON	FL		10/31/2024		246,239	0	225	0	0	225	0	495	495	0	0	0
RES000000789	WATAUGA	TX		10/29/2024		214,209	0	336	0	0	336	0	500	500	0	0	0
RES000000790	LOS ANGELES	CA		10/24/2024		1,099,048	0	2,343	0	0	2,343	0	2,453	2,453	0	0	0
RES000000791	HOUSTON	TX		10/31/2024		377,723	0	636	0	0	636	0	917	917	0	0	0

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
RES000000792	CHARLESTON	SC		11/04/2024		1,354,275	0	4,109	0	0	4,109	0	3,801	3,801	0	0	0
RES000000793	MISSION VIEJO	CA		10/23/2024		1,517,354	0	3,095	0	0	3,095	0	3,749	3,749	0	0	0
RES000000794	SHELBYVILLE	TN		10/31/2024		250,293	0	(93)	0	0	(93)	0	446	446	0	0	0
RES000000795	FORT MYERS	FL		10/30/2024		905,987	0	528	0	0	528	0	1,307	1,307	0	0	0
RES000000796	LAKELAND	FL		10/31/2024		269,585	0	762	0	0	762	0	568	568	0	0	0
RES000000797	STUART	FL		10/30/2024		502,443	0	304	0	0	304	0	1,200	1,200	0	0	0
RES000000798	HANAHAN	SC		10/29/2024		153,166	0	117	0	0	117	0	431	431	0	0	0
RES000000799	SEATTLE	WA		10/31/2024		1,976,990	0	3,425	0	0	3,425	0	4,769	4,769	0	0	0
RES000000800	KILL DEVIL HILLS	NC		10/28/2024		325,254	0	0	0	0	0	0	243	243	0	0	0
RES000000801	FOUNTAIN INN	SC		10/31/2024		263,904	0	176	0	0	176	0	601	601	0	0	0
RES000000802	CANAL WINCHESTER	OH		11/01/2024		186,932	0	440	0	0	440	0	230	230	0	0	0
RES000000803	WHITTIER	CA		10/30/2024		583,186	0	583	0	0	583	0	1,351	1,351	0	0	0
RES000000804	GREENSBORO	NC		10/21/2024		176,165	0	362	0	0	362	0	953	953	0	0	0
RES000000805	CONOVER	NC		10/18/2024		223,267	0	436	0	0	436	0	510	510	0	0	0
RES000000806	FORT WORTH	TX		10/28/2024		208,768	0	395	0	0	395	0	471	471	0	0	0
RES000000807	GRAND JUNCTION	MI		11/07/2024		180,911	0	205	0	0	205	0	564	564	0	0	0
RES000000808	PARSONSBURG	MD		11/05/2024		331,380	0	628	0	0	628	0	741	741	0	0	0
RES000000809	SOUTH SALT LAKE	UT		11/06/2024		426,636	0	377	0	0	377	0	635	635	0	0	0
RES000000810	ODESSA	TX		11/06/2024		153,854	0	132	0	0	132	0	265	265	0	0	0
RES000000811	MORGANS POINT RESORT	TX		11/05/2024		259,280	0	447	0	0	447	0	337	337	0	0	0
RES000000812	MARATHON	FL		11/08/2024		242,735	0	48	0	0	48	0	439	439	0	0	0
RES000000813	ESTERO	FL		11/01/2024		1,718,768	0	2,615	0	0	2,615	0	4,259	4,259	0	0	0
RES000000814	SOUTHWEST RANCHES	FL		11/04/2024		1,106,867	0	1,055	0	0	1,055	0	1,833	1,833	0	0	0
RES000000815	HONOLULU	HI		01/31/2025		614,205	0	963	0	0	963	0	(147)	(147)	0	0	0
RES000000816	WINDHAM	ME		11/08/2024		431,713	0	772	0	0	772	0	318	318	0	0	0
RES000000817	MIAMI	FL		01/31/2025		265,928	0	166	0	0	166	0	488	488	0	0	0
RES000000818	WELDON SPRING	MO		11/07/2024		459,329	0	1,404	0	0	1,404	0	439,325	439,325	0	0	0
RES000000819	LAKE ELMO	MN		01/31/2025		754,213	0	1,351	0	0	1,351	0	926	926	0	0	0
RES000000820	BUTLER	PA		11/06/2024		0	0	469	0	0	469	0	431	431	0	0	0
RES000000822	LITTLE RIVER	SC		11/06/2024		163,104	0	177	0	0	177	0	753	753	0	0	0
RES000000823	FORT MYERS	FL		11/05/2024		676,301	0	1,009	0	0	1,009	0	1,001	1,001	0	0	0
RES030000047	PHOENIX	AZ		03/26/2024		384,971	0	1,018	0	0	1,018	0	802	802	0	0	0
RES050000027	SAN DIEGO	CA		03/16/2024		1,167,696	0	4,866	0	0	4,866	0	2,592	2,592	0	0	0
RES050000063	DORAL	FL		04/11/2024		1,495,866	0	4,230	0	0	4,230	0	3,548	3,548	0	0	0
RES060000045	DENVER	CO		03/26/2024		319,336	0	771	0	0	771	0	639	639	0	0	0
RES070000022	NORWALK	CT		03/16/2024		350,772	0	477	0	0	477	0	847	847	0	0	0
RES100000015	JACKSONVILLE	FL		02/29/2024		138,314	0	0	0	0	0	0	1,427	1,427	0	0	0
RES100000017	DAVIE	FL		03/01/2024		898,451	0	2,274	0	0	2,274	0	1,881	1,881	0	0	0
RES100000024	BOYNTON BEACH	FL		03/16/2024		172,441	0	304	0	0	304	0	450	450	0	0	0
RES100000026	PANAMA CITY BEACH	FL		01/31/2025		524,374	0	1,001	0	0	1,001	0	1,126	1,126	0	0	0
RES100000029	ENGLEWOOD	FL		01/31/2025		750,411	0	3,687	0	0	3,687	0	1,568	1,568	0	0	0
RES100000046	LAKELAND	FL		01/31/2025		630,501	0	27	0	0	27	0	1,113	1,113	0	0	0
RES290000048	LAS VEGAS	NV		03/26/2024		334,113	0	362	0	0	362	0	715	715	0	0	0
RES410000021	CONWAY	SC		03/16/2024		175,453	0	411	0	0	411	0	427	427	0	0	0
RES430000023	SEVIERVILLE	TN		01/31/2025		294,620	0	112	0	0	112	0	369	369	0	0	0
RES440000025	CONROE	TX		03/16/2024		347,992	0	359	0	0	359	0	940	940	0	0	0
RES440000028	SAN MARCOS	TX		03/16/2024		179,510	0	305	0	0	305	0	457	457	0	0	0
RES480000018	SUNNYSIDE	WA		01/31/2025		227,303	0	361	0	0	361	0	720	720	0	0	0
RES480000019	GIG HARBOR	WA		02/28/2024		167,476	0	123	0	0	123	0	428	428	0	0	0
0299999. Mortgages with partial repayments						522,336,670	0	141,314	0	0	141,314	0	8,103,949	8,103,949	0	0	0
0599999 - Totals						527,374,744	0	167,895	0	0	167,895	0	13,037,895	13,037,895	0	0	0

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4		NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner		Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)		05/19/2021	1	0	450,000	0	6,296,990	0.860
000000-00-0	The Resolute Fund VI, LP	Wilmington	DE	Resolute Fund Partners VI, LP		03/01/2024	1	0	1,096,760	0	5,990,683	0.146
1999999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Common Stocks - Unaffiliated								0	1,546,760	0	12,287,673	XXX
808513-BJ-3	CHARLES SCHWAB CORP 4.000% Perpet.		CA	Direct	2.C FE	12/08/2020		5,000,000	0	0	0	0.000
808513-CB-9	CHARLES SCHWAB CORP 5.000% Perpet.		CA	Direct	2.C FE	03/02/2022		3,000,000	0	0	0	0.000
808513-AR-6	CHARLES SCHWAB CORP 5.000% Perpet.		CA	Direct	2.C FE	10/25/2017		2,500,000	0	0	0	0.000
172967-MK-4	CITIGROUP INC 7.584% Perpet.		NY	Direct	3.A FE	01/15/2020		1,000,000	0	0	0	0.000
172967-JM-4	CITIGROUP INC SERIES P 5.950% Perpet.		NY	Direct	3.A FE	04/20/2015		2,500,000	0	0	0	0.000
316773-DB-3	FIFTH THIRD BANCORP 4.500% Perpet.			Direct	3.A FE	07/27/2020		2,000,000	0	0	0	0.000
48128B-AG-6	JPMORGAN CHASE & CO 7.485% Perpet.			Direct	2.B FE	01/15/2020		2,000,000	0	0	0	0.000
48128B-AH-4	JPMORGAN CHASE & CO 4.000% Perpet.			Direct	2.B FE	02/19/2020		1,500,000	0	0	0	0.000
59156R-CA-4	METLIFE INC 3.850% Perpet.			Direct	2.B FE	09/08/2020		4,000,000	0	0	0	0.000
693475-AQ-8	PNC FINANCIAL SERVICES GROUP 5.000% Perpet.		PA	Direct	2.B FE	05/16/2017		1,537,500	0	0	0	0.000
693475-BP-9	PNC FINANCIAL SERVICES GROUP 6.250% Perpet.		PA	Direct	2.B FE	02/02/2023		2,000,000	0	0	0	0.000
89832Q-AF-6	TRUIST FIN CORP 5.100% Perpet.			Direct	2.C FE	06/16/2020		1,000,000	0	0	0	0.000
902973-AZ-9	US BANCORP 5.300% Perpet.		MN	Direct	2.B FE	02/02/2017		2,000,000	0	0	0	0.000
949746-RN-3	WELLS FARGO & COMPANY SERIES U 5.875% Perpet.		CA	Direct	2.B FE	01/15/2015		1,000,000	0	0	0	0.000
064159-VJ-2	BANK OF NOVA SCOTIA 4.900% Perpet.			Direct	2.C FE	11/10/2021		2,684,375	2,684,375	0	0	0.000
251525-AN-1	DEUTSCHE BANK AG 7.500% Perpet.			Direct	3.B FE	11/18/2014		1,000,650	0	0	0	0.000
2999999. Capital Notes - Unaffiliated								34,722,525	2,684,375	0	0	XXX
000000-00-0	Ironwood Capital Partners V Feeder LP	Wilmington	DE	Ironwood Capital Management V LLC		08/18/2022		0	31,191	0	236,891	0.313
000000-00-0	PineBridge Private Credit III Parallel LP	Wilmington	DE	PineBridge Private Credit III GP LP		09/22/2023		0	232,096	0	806,886	0.200
4699999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Preferred Stock - Unaffiliated								0	263,287	0	1,043,777	XXX
03453A-AR-4	Andromeda Funding LLC Subordinated-CLO Note 0.000% 01/15/24			Santander		12/20/2024		0	125,000	0	0	12.500
14828B-AP-8	Cassiopaia Funding LLC Subordinated-CLO Note 0.000% 01/15/24			Santander		12/20/2024		0	187,500	0	0	12.500
685947-AP-8	Orion Funding LLC Subordinated-CLO Note 0.000% 01/15/24			Santander		12/20/2024		0	187,500	0	0	12.500
03719A-AP-8	Antlia Funding LLC Subordinated-CLO Note 0.000% 01/15/24			Santander		12/20/2024		0	187,500	0	0	12.500
4999999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Common Stock - Affiliated								0	687,500	0	0	XXX
6899999. Total - Unaffiliated								34,722,525	4,494,422	0	13,331,450	XXX
6999999. Total - Affiliated								0	687,500	0	0	XXX
7099999 - Totals								34,722,525	5,181,922	0	13,331,450	XXX

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	Blue Owl GP Stakes V US Investors LP (FKA Dyal V US Investors LP)	Newark	DE.....	Capital Distribution	...05/19/2021 ...	...03/01/2025 ...	97,668	0	0	0	0	0	0	97,668	97,668	0	0	0	0
000000-00-0	Clayton, Dubilier & Rice Fund XII LP .....	.....	.....	Capital Distribution	...02/07/2024 ...	...02/19/2025 ...	67,784	0	0	0	0	0	0	67,784	67,784	0	0	0	0
1999999. Interests in Joint Ventures, Partnerships or Limited Liability Companies (Including Non-Registered Private Funds) - Common Stocks - Unaffiliated								165,452	0	0	0	0	0	165,452	165,452	0	0	0	0
172967-MK-4	CITIGROUP INC 7.584% Perpet. ....	.....	NY.....	Call 100.0000	...01/15/2020 ...	...01/30/2025 ...	1,000,000	0	0	0	0	0	0	1,000,000	1,000,000	0	0	0	23,500
48128B-AG-6	JPMORGAN CHASE & CO 7.485% Perpet. ....	.....	.....	Call 100.0000	...01/15/2020 ...	...02/03/2025 ...	2,000,000	0	0	0	0	0	0	2,000,000	2,000,000	0	0	0	46,000
2999999. Capital Notes - Unaffiliated								3,000,000	0	0	0	0	0	3,000,000	3,000,000	0	0	0	69,500
000000-00-0	PineBridge Private Credit III Parallel LP ..	Wilmington	DE.....	Capital Distribution	...09/22/2023 ...	...03/28/2025 ...	5,041	0	0	0	0	0	0	5,041	5,041	0	0	0	0
000000-00-0	PineBridge Private Credit III Parallel LP ..	Wilmington	DE.....	Residual Accounting Adj	...09/22/2023 ...	...01/01/2025 ...	0	4,049	0	0	0	4,049	0	0	0	0	(4,049)	(4,049)	0
000000-00-0	Crescent Direct Lending Fund III Note Feeder LP	Wilmington	DE.....	Residual Accounting Adj	...12/31/2021 ...	...01/01/2025 ...	0	(397,518)	0	0	0	(397,518)	0	0	0	0	397,518	397,518	0
000000-00-0	Ironwood Capital Partners V Feeder LP	Wilmington	DE.....	Residual Accounting Adj	...08/18/2022 ...	...01/01/2025 ...	0	116,735	0	0	0	116,735	0	0	0	0	(116,735)	(116,735)	0
09261W-AQ-7	BLACKROCK DLF IX 2020-1 0.000% 07/21/30 ..	.....	.....	Residual Accounting Adj	...08/25/2020 ...	...01/01/2025 ...	0	145,057	0	0	0	145,057	0	0	0	0	(145,057)	(145,057)	0
4699999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Preferred Stock - Unaffiliated								5,041	(131,677)	0	0	(131,677)	0	5,041	5,041	0	131,677	131,677	0
03453A-AR-4	Andromeda Funding LLC Subordinated-CLO Note 0.000% 01/15/24 .....	.....	.....	Residual Accounting Adj	...12/20/2024 ...	...01/01/2025 ...	0	70,963	0	0	0	70,963	0	0	0	0	(70,963)	(70,963)	0
03719A-AP-8	Antlia Funding LLC Subordinated-CLO Note 0.000% 01/15/24 .....	.....	.....	Residual Accounting Adj	...12/20/2024 ...	...01/01/2025 ...	0	55,950	0	0	0	55,950	0	0	0	0	(55,950)	(55,950)	0
14828B-AP-8	Cassiopeia Funding LLC Subordinated-CLO Note 0.000% 01/15/24 .....	.....	.....	Residual Accounting Adj	...12/20/2024 ...	...01/01/2025 ...	0	47,625	0	0	0	47,625	0	0	0	0	(47,625)	(47,625)	0
685947-AP-8	Orion Funding LLC Subordinated-CLO Note 0.000% 01/15/24 .....	.....	.....	Residual Accounting Adj	...12/20/2024 ...	...01/01/2025 ...	0	58,125	0	0	0	58,125	0	0	0	0	(58,125)	(58,125)	0
4999999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Common Stock - Affiliated								0	232,663	0	0	232,663	0	0	0	0	(232,663)	(232,663)	0
6899999. Total - Unaffiliated								3,170,493	(131,677)	0	0	(131,677)	0	3,170,493	3,170,493	0	131,677	131,677	69,500
6999999. Total - Affiliated								0	232,663	0	0	232,663	0	0	0	0	(232,663)	(232,663)	0
7099999 - Totals								3,170,493	100,986	0	0	100,986	0	3,170,493	3,170,493	0	(100,986)	(100,986)	69,500

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
037430-AF-5	APA Corp 144A 4.250% 01/15/30	01/10/2025	Tax Free Exchange .....	.....	2,039,440	2,000,000	0	2.C FE
31428X-CS-3	FEDEX CORP 144A 4.100% 02/01/45	02/27/2025	Tax Free Exchange .....	.....	4,452,882	4,000,000	0	2.B FE
0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated)					6,492,322	6,000,000	0	XXX
000000-00-0	Orion Infrastructure Capital NAV Loan 9.788% 02/09/27	02/25/2025	Hunter Point .....	.....	111,525	111,525	0	2.C FE
000000-00-0	Gauge Capital II NAV Loan 9.799% 02/09/27	02/12/2025	Hunter Point .....	.....	87,072	87,072	0	2.C FE
000000-00-0	Gauge Capital III NAV Loan 9.799% 09/16/29	01/22/2025	Hunter Point .....	.....	116,003	116,003	0	2.C FE
000000-00-0	TCGL Finance Term Loan Cranemere Co-Invest 10.303% 03/31/30	03/28/2025	Hunter Point .....	.....	900,000	900,000	0	2.B Z
000000-00-0	TCGL Finance Term Loan Cranemere IMA 10.303% 03/31/30	03/28/2025	Hunter Point .....	.....	466,867	466,867	0	2.B Z
12511W-AC-0	CCS8 Unitranche Partners SPV 6.900% 11/10/27	02/12/2025	J P Morgan & Co .....	.....	864,080	864,080	0	1.E PL
31614C-AB-2	Fidelity Direct Lending Fund I 7.160% 02/25/29	03/28/2025	J P Morgan & Co .....	.....	410,000	410,000	0	1.E PL
0169999999. Subtotal - Issuer Credit Obligations - Bonds Issued from SEC-Registered Business Development Corps, Closed End Funds & REITS (Unaffiliated)					2,955,547	2,955,547	0	XXX
0489999999. Total - Issuer Credit Obligations (Unaffiliated)					9,447,869	8,955,547	0	XXX
0499999999. Total - Issuer Credit Obligations (Affiliated)					0	0	0	XXX
0509999997. Total - Issuer Credit Obligations - Part 3					9,447,869	8,955,547	0	XXX
0509999998. Total - Issuer Credit Obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - Issuer Credit Obligations					9,447,869	8,955,547	0	XXX
225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31	01/23/2025	Direct .....	.....	859,154	859,154	0	2.B PL
46331#-AA-7	IRONWOOD CAPITAL PARTNERS V NOTE 5.000% 08/31/36	03/26/2025	Direct .....	.....	293,538	293,538	0	2.A PL
72305*-AA-9	PineBridge Private Credit III Note A 7.563% 08/31/32	03/26/2025	Direct .....	.....	631,238	631,238	0	1.G FE
72305*-AB-7	PineBridge Private Credit III Note B 8.813% 08/31/32	03/26/2025	Direct .....	.....	286,926	286,926	0	2.C FE
1099999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency - CLOs/CBOs/CDOs (Unaffiliated)					2,070,856	2,070,856	0	XXX
03453A-AF-0	Andromeda Funding LLC Class A CLO Note 5.952% 01/15/38	01/31/2025	Santander .....	.....	1,250,000	1,250,000	0	1.B FE
03453A-AH-6	Andromeda Funding LLC Class B CLO Note 6.202% 01/15/38	01/31/2025	Santander .....	.....	375,000	375,000	0	1.D FE
03453A-AK-9	Andromeda Funding LLC Class C CLO Note 6.602% 01/15/38	01/31/2025	Santander .....	.....	218,750	218,750	0	1.G FE
03453A-AM-5	Andromeda Funding LLC Class D CLO Note 8.302% 01/15/38	01/31/2025	Santander .....	.....	156,250	156,250	0	2.C FE
03453A-AP-8	Andromeda Funding LLC Class E CLO Note 11.802% 01/15/38	01/31/2025	Santander .....	.....	125,000	125,000	0	3.C FE
03719A-AD-5	Antlia Funding LLC Class A CLO Note 5.952% 01/15/38	01/31/2025	Santander .....	.....	1,500,000	1,500,000	0	1.B FE
03719A-AF-0	Antlia Funding LLC Class B CLO Note 6.202% 01/15/38	01/31/2025	Santander .....	.....	500,000	500,000	0	1.D FE
03719A-AH-6	Antlia Funding LLC Class C CLO Note 6.602% 01/15/38	01/31/2025	Santander .....	.....	281,250	281,250	0	1.G FE
03719A-AK-9	Antlia Funding LLC Class D CLO Note 8.302% 01/15/38	01/31/2025	Santander .....	.....	218,750	218,750	0	2.C FE
03719A-AM-5	Antlia Funding LLC Class E CLO Note 11.802% 01/15/38	01/31/2025	Santander .....	.....	187,500	187,500	0	3.C FE
148288-AD-5	Cassiopeia Funding LLC Class A CLO Note 5.952% 01/15/38	01/31/2025	Santander .....	.....	1,500,000	1,500,000	0	1.B FE
148288-AF-0	Cassiopeia Funding LLC Class B CLO Note 6.202% 01/15/38	01/31/2025	Santander .....	.....	500,000	500,000	0	1.D FE
148288-AH-6	Cassiopeia Funding LLC Class C CLO Note 6.602% 01/15/38	01/31/2025	Santander .....	.....	281,250	281,250	0	1.G FE
148288-AK-9	Cassiopeia Funding LLC Class D CLO Note 8.302% 01/15/38	01/31/2025	Santander .....	.....	218,750	218,750	0	2.C FE
148288-AM-5	Cassiopeia Funding LLC Class E CLO Note 11.802% 01/15/38	01/31/2025	Santander .....	.....	187,500	187,500	0	3.C FE
685947-AD-5	Orion Funding LLC Class A CLO Note 5.952% 01/15/38	01/31/2025	Santander .....	.....	1,500,000	1,500,000	0	1.B FE
685947-AF-0	Orion Funding LLC Class B CLO Note 6.202% 01/15/38	01/31/2025	Santander .....	.....	500,000	500,000	0	1.D FE
685947-AH-6	Orion Funding LLC Class C CLO Note 6.602% 01/15/38	01/31/2025	Santander .....	.....	281,250	281,250	0	1.G FE
685947-AK-9	Orion Funding LLC Class D CLO Note 8.302% 01/15/38	01/31/2025	Santander .....	.....	218,750	218,750	0	2.C FE
685947-AM-5	Orion Funding LLC Class E CLO Note 11.802% 01/15/38	01/31/2025	Santander .....	.....	187,500	187,500	0	3.C FE
1109999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency - CLOs/CBOs/CDOs (Affiliated)					10,187,500	10,187,500	0	XXX
1889999999. Total - Asset-Backed Securities (Unaffiliated)					2,070,856	2,070,856	0	XXX
1899999999. Total - Asset-Backed Securities (Affiliated)					10,187,500	10,187,500	0	XXX
1909999997. Total - Asset-Backed Securities - Part 3					12,258,356	12,258,356	0	XXX
1909999998. Total - Asset-Backed Securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - Asset-Backed Securities					12,258,356	12,258,356	0	XXX
2009999999. Total - Issuer Credit Obligations and Asset-Backed Securities					21,706,225	21,213,903	0	XXX
4509999997. Total - Preferred Stocks - Part 3					0	XXX	0	XXX
4509999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks					0	XXX	0	XXX

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter								
1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
5989999997. Total - Common Stocks - Part 3					0	XXX	0	XXX
5989999998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks					0	XXX	0	XXX
5999999999. Total - Preferred and Common Stocks					0	XXX	0	XXX
6009999999 - Totals					21,706,225	XXX	0	XXX

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..36235*-AB-7	CANTON LEASE FINANCE TRUST-GSA US GOVT LEASE BACKED CERT 4.730% 06/15/30	03/15/2025	Redemption	100.0000	45,061	45,061	45,061	45,061	0	0	0	0	0	45,061	0	0	0	356	06/15/2030	1.A
0019999999. Subtotal - Issuer Credit Obligations - U.S. Government Obligations (Exempt from RBC)					45,061	45,061	45,061	45,061	0	0	0	0	0	45,061	0	0	0	356	XXX	XXX
..196480-T6-4	COLORADO ST HSG & FIN AUTH 6.079% 11/01/41	02/01/2025	Redemption	100.0000	325,000	325,000	325,000	325,000	0	0	0	0	0	325,000	0	0	0	4,939	11/01/2041	1.A FE
..25477P-NF-8	DIST OF COLUMBIA HSG FIN AGY 2014-A A 3.875% 06/15/45	03/01/2025	Redemption	100.0000	151,326	151,326	151,326	151,326	0	0	0	0	0	151,326	0	0	0	28	06/15/2045	1.B FE
..45201Y-YJ-0	ILLINOIS ST HSG DEV AUTH REV 2012-A 2.625% 12/01/42	03/01/2025	Redemption	100.0000	29,260	29,260	29,260	29,260	0	0	0	0	0	29,260	0	0	0	84	12/01/2042	1.B FE
..47659#-AA-9	JERSEY CITY, NEW JERSEY CTL 3.600% 09/15/52	03/15/2025	Redemption	100.0000	1,234	1,234	1,245	1,244	0	0	0	0	0	1,243	0	(9)	(9)	7	09/15/2052	1.E
..60416T-RS-9	MINNESOTA ST HSG FIN AGY 4.707% 07/01/41	02/01/2025	Redemption	100.0000	10,000	10,000	9,100	9,146	0	1	0	0	0	9,147	0	853	853	252	07/01/2041	1.B FE
..60416T-WX-2	MINNESOTA ST HSG FIN AGY 5.163% 07/01/40	01/02/2025	Redemption	100.0000	20,000	20,000	20,000	20,000	0	0	0	0	0	20,000	0	0	0	516	07/01/2040	1.B FE
..60416T-NY-0	MINNESOTA ST HSG FIN AGY 5.263% 07/01/45	01/02/2025	Redemption	100.0000	20,000	20,000	20,000	20,000	0	0	0	0	0	20,000	0	0	0	526	07/01/2045	1.B FE
..60416T-YZ-5	MINNESOTA ST HSG FIN AGY 6.345% 07/01/53	01/02/2025	Redemption	100.0000	5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	159	07/01/2053	1.B FE
..60636Y-HL-8	MISSOURI ST HSG 2012 SERIES 1 3.723% 07/01/28	01/01/2025	Redemption	100.0000	10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	186	07/01/2028	1.B FE
..63607V-AB-2	NATIONAL FIN AUTH NH FEDERAL L 3.278% 10/01/37	01/01/2025	Redemption	100.0000	15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	123	10/01/2037	2.B FE
..64763H-FJ-9	NEW ORLEANS LA AVIATION BRD 5.000% 01/01/35	01/02/2025	Various	4,455,000	4,455,000	4,916,757	4,455,000	0	0	0	0	0	0	4,455,000	0	0	0	111,375	01/01/2035	1.F FE
..79467B-CM-5	SALES TAX SECURITIZATION CORP 4.637% 01/01/40	01/01/2025	Redemption	100.0000	25,000	25,000	25,000	25,000	0	0	0	0	0	25,000	0	0	0	580	01/01/2040	1.A FE
..88271H-FL-8	TEXAS ST AFFORDABLE HSG CORP 2013A 2.700% 09/01/41	01/01/2025	Redemption	100.0000	5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	45	09/01/2041	1.A FE
..92812V-MA-1	VIRGINIA ST HSG DEV AUTH 3.125% 11/25/39	03/31/2025	Redemption	100.0000	15,292	15,292	15,292	15,292	0	0	0	0	0	15,292	0	0	0	60	11/25/2039	1.A FE
0049999999. Subtotal - Issuer Credit Obligations - Municipal Bonds - General Obligations (Direct and Guaranteed)					5,087,112	5,087,112	5,547,980	5,086,268	0	1	0	1	0	5,086,268	0	844	844	118,880	XXX	XXX
..33803W-AA-7	FISHERS LANE ASSOC LLC US GOVT LEASE BACKED CERT 3.666% 08/05/30	03/05/2025	Redemption	100.0000	97,678	97,678	99,723	98,284	0	(11)	0	(11)	0	98,273	0	(595)	(595)	597	08/05/2030	1.A
0059999999. Subtotal - Issuer Credit Obligations - Municipal Bonds - Special Revenues					97,678	97,678	99,723	98,284	0	(11)	0	(11)	0	98,273	0	(595)	(595)	597	XXX	XXX
..00182@-AA-6	AZ ROMULUS MI LANDLORD LLC 3.497% 10/31/38	03/31/2025	Redemption	100.0000	28,454	28,454	28,454	28,454	0	0	0	0	0	28,454	0	0	0	166	10/31/2038	1.D
..00184*-AA-6	AZ RANDALL OH LANDLORD LLC 3.610% 03/31/39	03/31/2025	Redemption	100.0000	28,224	28,224	28,224	28,224	0	0	0	0	0	28,224	0	0	0	170	03/31/2039	1.D
..00225#-AA-3	AMZN (GR MI) CTL PASS-THRU TRU CTL - LEASE BACKED NOTES 4.095% 09/30/39	03/31/2025	Redemption	100.0000	17,859	17,859	17,859	17,859	0	0	0	0	0	17,859	0	0	0	122	09/30/2039	1.D
..009098-A*-5	AMAZON FORT WORTH TX LEASE COL 4.494% 11/10/39	03/10/2025	Redemption	100.0000	13,863	13,863	13,863	13,863	0	0	0	0	0	13,863	0	0	0	104	11/10/2039	1.E
..037411-BF-1	APACHE CORP 4.250% 01/15/30	01/10/2025	Tax Free Exchange	1,998,120	2,000,000	1,996,380	1,998,112	0	8	0	8	8	0	1,998,120	0	0	0	43,319	01/15/2030	2.C FE
..05590#-AA-9	BPHQ 2017 CTL PASS-THROUGH TRU CTL 3.540% 11/15/32	03/15/2025	Redemption	100.0000	30,555	30,555	30,555	30,555	0	0	0	0	0	30,555	0	0	0	180	11/15/2032	1.F
..11043X-AA-1	BRITISH AIR 19-1 AA PTT 144A 3.300% 12/15/32	03/15/2025	Redemption	100.0000	17,975	17,975	18,795	18,466	0	(20)	0	(20)	0	18,446	0	(471)	(471)	148	12/15/2032	1.D FE
..22970*-AA-8	BGS BNSF CTL - Series 2015-1 PT 4.070% 05/15/34	03/15/2025	Redemption	100.0000	54,407	54,407	54,407	54,407	0	0	0	0	0	54,407	0	0	0	369	05/15/2034	1.D PL
..22970*-AB-6	BGS BNSF CTL PT Tr Cert Ser 2021 3.200% 05/15/34	02/15/2025	Redemption	100.0000	16,747	16,747	16,862	16,831	0	(1)	0	(1)	0	16,830	0	(83)	(83)	67	05/15/2034	1.D YE
..22970*-AB-6	BGS BNSF CTL PT Tr Cert Ser 2021 3.200% 05/15/34	03/15/2025	Redemption	100.0000	8,407	8,407	8,465	8,449	0	(1)	0	(1)	0	8,448	0	(41)	(41)	67	05/15/2034	1.D

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..23157#-AG-4	CURTISS-WRIGHT CORPORATION 3.850% 02/26/25	02/26/2025	Maturity		1,800,000	1,800,000	1,800,000	1,800,000	0	0	0	0	0	1,800,000	0	0	0	34,650	02/26/2025	2.A PL
..24736X-AA-6	DELTA AIRLINES 2015-1 AA 3.625% 07/30/27	01/30/2025	Redemption		21,916	21,916	21,916	21,916	0	0	0	0	0	21,916	0	0	0	397	07/30/2027	1.F FE
..24736Y-AA-4	DELTA AIRLINES 2015-1 A 3.875% 07/30/27	01/30/2025	Redemption		21,916	21,916	21,916	21,916	0	0	0	0	0	21,916	0	0	0	425	07/30/2027	2.B FE
..30288*-AA-8	FLNG LIQUEFACTION 2 LLC SENIOR SECURED NOTES 4.540% 03/31/38	03/31/2025	Redemption		20,700	20,700	20,700	20,700	0	0	0	0	0	20,700	0	0	0	470	03/31/2038	2.B FE
..31428X-BB-1	FEDEX CORP 4.100% 02/01/45	02/27/2025	Tax Free Exchange		4,451,037	4,488,290	4,443,469	4,443,469	0	(2,432)	0	(2,432)	0	4,441,037	0	10,000	10,000	93,844	02/01/2045	2.B FE
..33972P-AA-7	FLNG LIQUEFACTION 2 LLC 144A 4.125% 03/31/38	03/31/2025	Redemption		96,000	96,000	96,000	96,000	0	0	0	0	0	96,000	0	0	0	1,980	03/31/2038	2.B FE
..34107@-AA-7	FLORIDA PIPELINE HOLDINGS LLC 2.920% 08/15/38	02/15/2025	Redemption		130,516	130,516	130,516	130,516	0	0	0	0	0	130,516	0	0	0	1,906	08/15/2038	2.B PL
..361448-AW-3	GATX CAPITAL CORPORATION 3.250% 03/30/25	03/30/2025	Maturity		1,000,000	989,370	999,704	999,704	0	296	0	296	0	1,000,000	0	0	0	16,250	03/30/2025	2.B FE
..46671@-AA-7	JRD HOLDINGS SECURED TRUST CTL 3.620% 01/15/41	03/15/2025	Redemption		1,170	1,170	1,170	1,170	0	0	0	0	0	1,170	0	0	0	7	01/15/2041	2.B
..46673*-AA-7	JRD HOLDINGS SECURED TRUST 2021-2 3.214% 12/15/41	03/15/2025	Redemption		25,434	25,434	25,434	25,434	0	0	0	0	0	25,434	0	0	0	136	12/15/2041	2.B
..48255X-AA-4	KKR CORE HOLDING COMPANY LLC SENIOR SECURED NOTES 4.000% 08/12/31	03/25/2025	Various		32,017	32,017	32,017	32,017	0	0	0	0	0	32,017	0	0	0	783	08/12/2031	2.B PL
..56540#-AA-3	MAPLELEAF MIDSTREAM INVESTMENT SENIOR NOTE 4.560% 09/30/25	01/05/2025	Redemption		40,200	40,200	40,200	40,200	0	0	0	0	0	40,200	0	0	0	917	09/30/2025	4.C PL
..59048@-AA-6	MESA AIRLINES 2015-1 A 4.750% 07/15/29	01/15/2025	Redemption		186,618	186,618	186,618	186,618	0	0	0	0	0	186,618	0	0	0	4,432	07/15/2029	1.G PL
..617734-A@-7	MORONGO BAND OF MISSION INDIAN SENIOR SECURED NOTES 5.460% 03/28/29	03/28/2025	Redemption		67,214	67,214	67,214	67,214	0	0	0	0	0	67,214	0	0	0	1,835	03/28/2029	2.C FE
..680665-AJ-5	OLIN CORP 5.125% 09/15/27	03/31/2025	Call	100.0000	1,000,000	988,750	996,210	996,210	0	321	0	321	0	996,532	0	3,468	3,468	27,903	09/15/2027	2.A FE
..84055*-AA-6	SOUTH TEXAS ELECTRIC COOP SERIES A 5.410% 01/01/28	01/01/2025	Redemption		176,471	176,471	176,471	176,471	0	0	0	0	0	176,471	0	0	0	4,774	01/01/2028	1.F
..845467-AL-3	SOUTHWESTERN ENRG CO 5.700% 01/23/25	01/23/2025	Maturity		3,000,000	2,993,460	2,999,425	2,999,425	0	575	0	575	0	3,000,000	0	0	0	85,500	01/23/2025	3.A FE
..88031J-AB-2	TENASKA GEORGIA PARTNERS SENIOR SECURED BOND 9.500% 02/01/30	02/01/2025	Redemption		211,262	221,812	213,941	213,941	0	(45)	0	(45)	0	213,896	0	(2,635)	(2,635)	10,035	02/01/2030	2.A FE
..89255#-AA-9	TRADEMARK ROYALTY 2018-1 LLC 4.920% 07/01/48	03/01/2025	Redemption		5,072	5,072	5,072	5,072	0	0	0	0	0	5,072	0	0	0	42	07/01/2048	1.F PL
..90932Q-AA-4	UNITED AIR 2014-2 A PTT 3.750% 09/03/26	03/03/2025	Redemption		188,687	188,991	188,741	188,741	0	1	0	1	0	188,742	0	(55)	(55)	3,538	09/03/2026	1.F FE
..92778*-AA-5	VA CMWILTH UNIV HEALTH SYS CTL 3.008% 09/15/49	03/17/2025	Redemption		2,300	2,300	2,300	2,300	0	0	0	0	0	2,300	0	0	0	14	09/15/2049	1.A
..92838@-AA-1	VISTA RIDGE LLC SENIOR SECURED NOTES 2.570% 10/14/49	03/31/2025	Redemption		19,041	19,041	19,041	19,041	0	0	0	0	0	19,041	0	0	0	122	10/14/2049	1.F PL
..00909@-AA-9	AIR CANADA 2015-1A 3.600% 03/15/27	03/15/2025	Redemption		72,374	73,459	72,707	72,707	0	(32)	0	(32)	0	72,675	0	(302)	(302)	1,303	03/15/2027	1.F FE
..034863-AR-1	ANGLO AMERICAN CAPITAL 144A 4.750% 04/10/27	03/17/2025	Call	100.2960	273,808	273,000	273,000	273,000	0	0	0	0	0	273,000	0	0	0	6,355	04/10/2027	2.B FE
..034863-AT-7	ANGLO AMERICAN CAPITAL 144A 4.000% 09/11/27	03/17/2025	Redemption		98,7250	1,974,500	1,891,940	1,963,667	0	2,617	0	2,617	0	1,966,284	0	8,216	8,216	40,667	09/11/2027	2.B FE
..03744A-AA-0	AP ORYX HOLDINGS LTD 6.100% 09/08/43	03/14/2025	Redemption		15,759	15,759	15,759	15,759	0	0	0	0	0	15,759	0	0	0	438	09/08/2043	2.B PL
..05256L-AB-9	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTE 4.820% 09/30/30	03/31/2025	Redemption		40,000	40,000	40,000	40,000	0	0	0	0	0	40,000	0	0	0	964	09/30/2030	2.B FE
..05256L-AC-7	AUSTRALIA PACIFIC LNG PROC PTY SENIOR SECURED NOTES 4.850% 09/30/30	03/31/2025	Redemption		46,667	46,667	46,667	46,667	0	0	0	0	0	46,667	0	0	0	1,132	09/30/2030	2.B FE
..05330K-AA-3	AUTO METRO PUERTO RICO AUTOPISTAS LLC 144A 6.750% 06/30/35	03/31/2025	Redemption		31,500	31,500	31,500	31,500	0	0	0	0	0	31,500	0	0	0	532	06/30/2035	2.B FE
..05565E-H#-5	BMW US CAPITAL LLC SERIES B 3.300% 02/18/25	02/18/2025	Maturity		6,000,000	6,000,000	6,000,000	6,000,000	0	0	0	0	0	6,000,000	0	0	0	99,000	02/18/2025	1.F
..22550L-2L-4	CREDIT SUISSE NEW YORK 7.950% 01/09/25	01/09/2025	Maturity		1,000,000	998,000	999,977	999,977	0	23	0	23	0	1,000,000	0	0	0	39,750	01/09/2025	1.E FE
..494386-AC-9	KIMBERLY-CLARK DE MEXICO 144A 3.250% 03/12/25	03/12/2025	Maturity		2,000,000	2,000,000	1,985,230	1,999,667	0	333	0	333	0	2,000,000	0	0	0	32,500	03/12/2025	1.G FE

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..71654Q-BV-3	PETROLEOS MEXICANOS 4.250% 01/15/25	01/15/2025	Maturity .....	.....	1,000,000	1,000,000	986,117	999,929	0	71	0	71	0	1,000,000	0	0	0	21,250	01/15/2025	4.A FE
..P7077@-AF-1	NASSAU AIRPORT DEVELOPMENT CO 7.000% 11/30/33	03/31/2025	Redemption 100.0000 .....	.....	45,000	45,000	45,000	45,000	0	0	0	0	0	45,000	0	0	0	788	11/30/2033	3.A PL
..00458*-AF-6	AQUASURE PTY LTD SERIES 2018A 4.320% 01/12/34	01/12/2025	Redemption 100.0000 .....	.....	22,352	22,352	22,352	22,352	0	0	0	0	0	22,352	0	0	0	483	01/12/2034	1.6 FE
0089999999. Subtotal - Issuer Credit Obligations - Corporate Bonds (Unaffiliated)					27,234,142	26,809,677	27,140,146	27,213,520	0	1,714	0	1,714	0	27,215,235	0	18,097	18,097	579,834	XXX	XXX
..44217N-AC-0	HOUSTON GALLERIA MALL TRUST 2015-A A1 3.087% 03/05/37	02/01/2025	Paydown .....	.....	3,000,000	3,000,000	3,025,781	2,999,528	0	472	0	472	0	3,000,000	0	0	0	15,433	03/05/2037	1.A
0129999999. Subtotal - Issuer Credit Obligations - Single Entity Backed Obligations (Unaffiliated)					3,000,000	3,000,000	3,025,781	2,999,528	0	472	0	472	0	3,000,000	0	0	0	15,433	XXX	XXX
..12511W-AC-0	CCSB Unitranche Partners SPV 6.900% 11/10/27	03/12/2025	Redemption 100.0000 .....	.....	1,062,126	1,062,126	1,062,126	1,005,870	0	0	0	0	0	1,062,126	0	0	0	28,364	11/10/2027	1.E PL
0169999999. Subtotal - Issuer Credit Obligations - Bonds Issued from SEC-Registered Business Development Corps, Closed End Funds & REITS (Unaffiliated)					1,062,126	1,062,126	1,062,126	1,005,870	0	0	0	0	0	1,062,126	0	0	0	28,364	XXX	XXX
..172967-JM-4	CITIGROUP INC SERIES P 5.950% Perpet.	01/01/2025	Security Withdraw .....	.....	2,500,000	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2,500,000	0	0	0	19,007	01/01/9999	3.A FE
..172967-NK-4	CITIGROUP INC 7.584% Perpet.	01/01/2025	Security Withdraw .....	.....	1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	19,714	01/01/9999	3.A FE
..316773-DB-3	FIFTH THIRD BANCORP 4.500% Perpet.	01/01/2025	Security Withdraw .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	250	01/01/9999	3.A FE
..48128B-AG-6	JPMORGAN CHASE & CO 7.485% Perpet.	01/01/2025	Security Withdraw .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	38,333	01/01/9999	2.B FE
..48128B-AH-4	JPMORGAN CHASE & CO 4.000% Perpet.	01/01/2025	Security Withdraw .....	.....	1,500,000	1,500,000	1,500,000	1,500,000	0	0	0	0	0	1,500,000	0	0	0	15,000	01/01/9999	2.B FE
..59156R-CA-4	METLIFE INC 3.850% Perpet.	01/01/2025	Security Withdraw .....	.....	4,000,000	4,000,000	4,000,000	4,000,000	0	0	0	0	0	4,000,000	0	0	0	45,344	01/01/9999	2.B FE
..693475-AQ-8	PNC FINANCIAL SERVICES GROUP 5.000% Perpet.	01/01/2025	Security Withdraw .....	.....	1,537,500	1,500,000	1,537,500	1,537,500	0	0	0	0	0	1,537,500	0	0	0	12,500	01/01/9999	2.B FE
..693475-AQ-8	PNC FINANCIAL SERVICES GROUP 6.250% Perpet.	01/01/2025	Security Withdraw .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	5,556	01/01/9999	2.B FE
..808513-AR-6	CHARLES SCHWAB CORP 5.000% Perpet.	01/01/2025	Security Withdraw .....	.....	2,500,000	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2,500,000	0	0	0	10,417	01/01/9999	2.C FE
..808513-BJ-3	CHARLES SCHWAB CORP 4.000% Perpet.	01/01/2025	Security Withdraw .....	.....	5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	16,867	01/01/9999	2.C FE
..808513-CB-9	CHARLES SCHWAB CORP 5.000% Perpet.	01/01/2025	Security Withdraw .....	.....	3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	12,500	01/01/9999	2.C FE
..89832Q-AF-6	TRUIST FIN CORP 5.100% Perpet.	01/01/2025	Security Withdraw .....	.....	1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	17,000	01/01/9999	2.C FE
..902973-AZ-9	US BANCORP 5.300% Perpet.	01/01/2025	Security Withdraw .....	.....	2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	22,378	01/01/9999	2.B FE
..949746-RN-3	WELLS FARGO & COMPANY SERIES U 5.875% Perpet.	01/01/2025	Security Withdraw .....	.....	1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	2,611	01/01/9999	2.B FE
..064159-VJ-2	BANK OF NOVA SCOTIA 4.900% Perpet.	01/01/2025	Security Withdraw .....	.....	5,368,750	5,000,000	5,368,750	5,368,750	0	0	0	0	0	5,368,750	0	0	0	18,375	01/01/9999	2.C FE
..251525-AN-1	DEUTSCHE BANK AG 7.500% Perpet.	01/01/2025	Security Withdraw .....	.....	1,000,650	1,000,000	1,000,650	1,000,650	0	0	0	0	0	1,000,650	0	0	0	50,208	01/01/9999	3.B FE
0269999999. Subtotal - Issuer Credit Obligations - Other Issuer Credit Obligations (Unaffiliated)					37,406,900	37,000,000	37,406,900	37,406,900	0	0	0	0	0	37,406,900	0	0	0	305,860	XXX	XXX
0489999999. Total - Issuer Credit Obligations (Unaffiliated)					73,933,019	73,101,654	74,327,717	73,855,431	0	2,176	0	2,176	0	73,913,863	0	18,346	18,346	1,049,324	XXX	XXX
0499999999. Total - Issuer Credit Obligations (Affiliated)					0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
0509999997. Total - Issuer Credit Obligations - Part 4					73,933,019	73,101,654	74,327,717	73,855,431	0	2,176	0	2,176	0	73,913,863	0	18,346	18,346	1,049,324	XXX	XXX
0509999998. Total - Issuer Credit Obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - Issuer Credit Obligations					73,933,019	73,101,654	74,327,717	73,855,431	0	2,176	0	2,176	0	73,913,863	0	18,346	18,346	1,049,324	XXX	XXX
..38377G-S7-5	GNMA 2010-89 PD 4.000% 07/20/40	03/01/2025	Paydown .....	.....	19,305	19,305	20,391	19,306	0	(1)	0	(1)	0	19,305	0	0	0	127	07/20/2040	1.A
..38377T-GE-5	GNMA 2011-2 HG 4.000% 01/20/41	03/01/2025	Paydown .....	.....	22,415	22,415	25,035	23,358	0	(944)	0	(944)	0	22,415	0	0	0	139	01/20/2041	1.A
..38383H-CD-9	GNMA 2022-205 UA 5.000% 05/20/52	03/01/2025	Paydown .....	.....	1,392,757	1,392,757	1,370,125	1,377,945	0	14,812	0	14,812	0	1,392,757	0	0	0	11,267	05/20/2052	1.A
..38383V-M5-4	GNMA 2023-35 DA 4.500% 02/20/52	03/01/2025	Paydown .....	.....	283,639	283,639	266,222	269,973	0	13,666	0	13,666	0	283,639	0	0	0	2,168	02/20/2052	1.A
..38384P-QT-0	GNMA 2024-97 HA 4.500% 11/20/51	03/01/2025	Paydown .....	.....	27,182	27,182	26,528	26,610	0	573	0	573	0	27,182	0	0	0	203	11/20/2051	1.A
1019999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Guaranteed (Exempt from RBC)					1,745,298	1,745,298	1,708,301	1,717,192	0	28,106	0	28,106	0	1,745,298	0	0	0	13,904	XXX	XXX
..36194S-PD-4	GNMA AU4920 3.020% 09/15/41	03/15/2025	Paydown .....	.....	33,889	33,889	34,513	34,170	0	(281)	0	(281)	0	33,889	0	0	0	171	09/15/2041	1.A
..36197J-ZL-2	GNMA GN AZ6147 3.940% 03/15/37	03/01/2025	Paydown .....	.....	55,551	55,551	56,327	56,327	0	(776)	0	(776)	0	55,551	0	0	0	365	03/15/2037	1.A
..36230T-B2-7	GNMA 758157 4.550% 05/15/38	03/01/2025	Paydown .....	.....	57,468	57,468	63,933	61,319	0	(3,850)	0	(3,850)	0	57,468	0	0	0	436	05/15/2038	1.A
..38373M-2F-6	GNMA 2008-80 IO 2.566% 04/16/50	03/01/2025	Paydown .....	.....	0	0	548	520	0	(520)	0	(520)	0	0	0	0	0	34	04/16/2050	1.A
..38376G-2H-2	GNMA 2011-92 C 3.702% 04/16/52	03/01/2025	Paydown .....	.....	8,241	8,241	8,084	8,220	0	21	0	21	0	8,241	0	0	0	51	04/16/2052	1.A
..38378N-3J-0	GNMA 2014-67 DE 3.692% 11/16/46	03/01/2025	Paydown .....	.....	199,843	199,843	198,500	199,499	0	343	0	343	0	199,843	0	0	0	1,225	11/16/2046	1.A

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..38378X-VL-2	GNMA 2014-155 VA 3.000% 03/16/37	03/01/2025	Paydown		59,799	59,799	61,182	59,988	0	(189)	0	(189)	0	59,799	0	0	0	299	03/16/2037	1.A
10299999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Commercial Mortgage-Backed Securities - Guaranteed (Exempt from RBC)					414,791	414,791	424,290	420,043	0	(5,252)	0	(5,252)	0	414,791	0	0	0	2,581	XXX	XXX
..31368M-QB-7	FANNIE MAE 2022-17 N 3.500% 11/25/48	03/01/2025	Paydown		383,409	383,409	348,273	354,906	0	28,503	0	28,503	0	383,409	0	0	0	2,403	11/25/2048	1.A
..31368M-ZY-7	FANNIE MAE 2022-22 P 4.500% 05/25/51	03/01/2025	Paydown		461,449	461,449	431,671	436,974	0	24,475	0	24,475	0	461,449	0	0	0	3,485	05/25/2051	1.A
..3137H9-G4-5	FREDDIE MAC 5271 GV 5.500% 09/25/33	03/01/2025	Paydown		190,954	190,954	187,254	187,938	0	3,015	0	3,015	0	190,954	0	0	0	1,753	09/25/2033	1.A
..31392D-2B-7	FNMA 2002-59 ZB 6.000% 09/25/32	03/01/2025	Paydown		18,615	18,615	17,894	18,424	0	191	0	191	0	18,615	0	0	0	196	09/25/2032	1.A
..31392R-WT-4	FHLMC 2492 Z 5.500% 08/15/32	03/01/2025	Paydown		7,011	7,011	6,326	6,873	0	138	0	138	0	7,011	0	0	0	69	08/15/2032	1.A
..31393A-5P-8	FNMA 2003-43 PE 5.500% 05/25/33	03/01/2025	Paydown		11,003	11,003	10,805	10,922	0	81	0	81	0	11,003	0	0	0	101	05/25/2033	1.A
..31393N-4A-4	FHLMC 2589 GM 5.500% 03/15/33	03/01/2025	Paydown		17,775	17,775	17,636	17,712	0	63	0	63	0	17,775	0	0	0	156	03/15/2033	1.A
10399999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Agency Residential Mortgage-Backed Securities - Not/Partially Guaranteed (Not Exempt from RBC)					1,090,216	1,090,216	1,019,859	1,033,749	0	56,466	0	56,466	0	1,090,216	0	0	0	8,163	XXX	XXX
..008414-AA-2	AGATE BAY MORTGAGE LOAN TRUST 2013-1 A1 3.500% 07/25/43	03/01/2025	Paydown		7,281	7,281	6,965	7,133	0	0	0	0	0	7,133	0	148	148	37	07/25/2043	1.A
..02660T-BU-6	AMERICAN HOME MORTGAGE INV TR 2004-3 6A5 4.294% 10/25/34	01/01/2025	Paydown		2,736	2,736	2,268	2,268	0	468	0	468	0	2,736	0	0	0	10	10/25/2034	1.A FM
..02660T-BU-6	AMERICAN HOME MORTGAGE INV TR 2004-3 6A5 4.294% 10/25/34	03/01/2025	Paydown		11,381	11,381	9,433	9,433	0	1,948	0	1,948	0	11,381	0	0	0	88	10/25/2034	1.A FM
..03464T-AB-5	ANGEL OAK MORTGAGE TRUST 2022-3 A2 4.141% 01/25/67	01/01/2025	Paydown		13,907	13,907	13,610	13,669	0	238	0	238	0	13,907	0	0	0	48	01/25/2067	1.B
..03464T-AB-5	ANGEL OAK MORTGAGE TRUST 2022-3 A2 4.141% 01/25/67	03/01/2025	Paydown		35,622	35,622	34,862	35,011	0	611	0	611	0	35,622	0	0	0	312	01/25/2067	1.B
..12646W-AH-7	CREDIT SUISSE COM MTGE TRUST 2013-1VR2 A2 3.000% 04/25/43	03/01/2025	Paydown		3,099	3,099	3,150	3,121	0	0	0	0	0	3,121	0	(22)	(22)	13	04/25/2043	1.A
..12667F-R5-6	COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3 5.500% 02/25/35	01/01/2025	Paydown		5,480	5,480	4,549	5,134	0	0	0	0	0	5,134	0	345	345	25	02/25/2035	1.A FM
..12667F-R5-6	COUNTRYWIDE ALTERNATIVE LOAN 2004-36CB 2A3 5.500% 02/25/35	03/01/2025	Paydown		16,757	16,758	13,911	15,702	0	8	0	8	0	15,711	0	1,046	1,046	208	02/25/2035	1.A FM
..12667F-VF-9	COUNTRYWIDE ALTERNATIVE LOAN 2004-J10 4CB1 6.500% 10/25/34	01/01/2025	Paydown		2,313	2,313	2,072	2,276	0	0	0	0	0	2,276	0	37	37	13	10/25/2034	1.A FM
..12667F-VF-9	COUNTRYWIDE ALTERNATIVE LOAN 2004-J10 4CB1 6.500% 10/25/34	03/01/2025	Paydown		4,725	4,725	4,232	4,650	0	2	0	2	0	4,653	0	73	73	64	10/25/2034	1.A FM
..12667F-Y3-3	COUNTRYWIDE ALTERNATIVE LOAN 2005-3CB 1A13 5.500% 03/25/35	01/01/2025	Paydown		1,948	1,958	1,768	1,768	0	0	0	0	0	1,768	0	180	180	9	03/25/2035	1.A FM
..12667F-Y3-3	COUNTRYWIDE ALTERNATIVE LOAN 2005-3CB 1A13 5.500% 03/25/35	03/01/2025	Paydown		5,326	5,263	4,751	4,751	0	0	0	0	0	4,751	0	575	575	61	03/25/2035	1.A FM
..12668A-MN-2	COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8 5.500% 11/25/35	01/01/2025	Paydown		3,966	3,966	2,709	2,709	0	0	0	0	0	2,709	0	1,257	1,257	18	11/25/2035	2.B FM
..12668A-MN-2	COUNTRYWIDE ALTERNATIVE LOAN 2005-49CB A8 5.500% 11/25/35	03/01/2025	Paydown		3,290	3,290	2,247	2,247	0	28	0	28	0	2,275	0	1,015	1,015	35	11/25/2035	2.B FM
..12669G-CV-8	COUNTRYWIDE HOME LOANS 2005-21 A17 5.500% 10/25/35	02/01/2025	Paydown		598	590	514	324	231	0	0	231	0	555	0	43	43	5	10/25/2035	1.A FM
..12669G-C8-2	CHASE MORTGAGE FINANCE CORPORA 2019-ATR2 A3 06/25/35	01/01/2025	Paydown		0	7	4	4	0	0	0	0	0	4	0	(4)	(4)	0	06/25/2035	4.A FM
..16159G-AC-3	CHASE MORTGAGE FINANCE CORPORA 2016-2 M2 3.500% 07/25/49	03/01/2025	Paydown		13,905	13,905	14,062	13,993	0	0	0	0	0	13,992	0	(87)	(87)	72	07/25/2049	1.A
..16164A-AC-9	CHASE MORTGAGE FINANCE CORPORA 2016-2 M2 3.749% 02/25/44	03/01/2025	Paydown		19,366	19,366	19,866	19,594	0	(1)	0	(1)	0	19,593	0	(227)	(227)	116	02/25/2044	1.A
..16165T-AJ-2	CHASEFLEX TRUST 2005-1 2A4 5.500% 02/25/35	03/01/2025	Paydown		6,450	6,450	5,418	6,048	0	5	0	5	0	6,053	0	397	397	89	02/25/2035	1.A FM

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..172973-2R-9	CITICORP MORTGAGE SECURITIES 2005-6 1A5 5.625% 09/25/35	01/01/2025	Paydown		793	793	757	757	0	0	0	0	0	757	0	36	36	4	09/25/2035	1.A FM
..172973-2R-9	CITICORP MORTGAGE SECURITIES 2005-6 1A5 5.625% 09/25/35	03/01/2025	Paydown		1,642	1,642	1,568	1,568	0	0	0	0	0	1,568	0	74	74	19	09/25/2035	1.A FM
..17312D-AC-2	CITICORP MORTGAGE SECURITIES 2007-8 1A3 6.000% 09/25/37	01/01/2025	Paydown		190	190	189	189	0	0	0	0	0	189	0	1	1	1	09/25/2037	1.A FM
..17312D-AC-2	CITICORP MORTGAGE SECURITIES 2007-8 1A3 6.000% 09/25/37	03/01/2025	Paydown		414	414	412	412	0	0	0	0	0	412	0	2	2	5	09/25/2037	1.A FM
..17321L-AA-7	CITIGROUP MRTGE LOAN TRUST INC 2013-J1 A1 3.496% 10/25/43	03/01/2025	Paydown		3,428	3,428	3,358	3,390	0	0	0	0	0	3,390	0	38	38	20	10/25/2043	1.A
..17322N-AA-2	CITIGROUP MORTGAGE LOAN TRUST 2014-JL A1 3.500% 06/25/44	03/01/2025	Paydown		4,415	4,415	4,433	4,416	0	0	0	0	0	4,416	0	0	0	25	06/25/2044	1.A
..17323T-AC-4	CITIGROUP MORTGAGE LOAN TRUST 2015-RP2 A 4.250% 01/25/53	03/01/2025	Paydown		1,645	1,645	1,682	1,653	0	0	0	0	0	1,653	0	(8)	(8)	11	01/25/2053	1.A
..22541Q-VG-4	CS FIRST BOSTON MORTGAGE 2003-23 1A4 5.500% 10/25/33	01/01/2025	Paydown		2,691	2,691	2,656	2,674	0	0	0	0	0	2,674	0	18	18	12	10/25/2033	1.G FM
..22541Q-VG-4	CS FIRST BOSTON MORTGAGE 2003-23 1A4 5.500% 10/25/33	03/01/2025	Paydown		4,967	4,967	4,901	4,934	0	0	0	0	0	4,935	0	33	33	57	10/25/2033	1.G FM
..225458-AY-4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23 5.500% 02/25/35	01/01/2025	Paydown		1,411	1,411	1,387	1,387	0	0	0	0	0	1,387	0	24	24	6	02/25/2035	1.A FM
..225458-AY-4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A23 5.500% 02/25/35	03/01/2025	Paydown		2,490	2,490	2,448	2,448	0	0	0	0	0	2,448	0	43	43	28	02/25/2035	1.A FM
..29977J-AB-2	EVERBANK MTGE LOAN TRUST 2013-1 A2 2.500% 03/25/43	03/01/2025	Paydown		3,863	3,863	3,886	3,869	0	(7)	0	(7)	0	3,863	0	0	0	17	03/25/2043	1.A
..29977K-AA-1	EVERBANK MTGE LOAN TRUST 2013-2 A 3.000% 06/25/43	03/01/2025	Paydown		3,381	3,381	3,330	3,355	0	26	0	26	0	3,381	0	0	0	17	06/25/2043	1.A
..3140FX-ED-0	FNMA BFO131 3.500% 08/01/56 FIRSTKEY MORTGAGE TRUST 2015-1 A3 3.500%	03/01/2025	Paydown		16,968	16,968	17,440	17,396	0	(428)	0	(428)	0	16,968	0	0	0	97	08/01/2056	1.A
..33767C-AD-9	03/25/45 FLAGSTAR MORTGAGE TRUST 2020-2 A2 3.000%	03/01/2025	Paydown		1,856	1,856	1,892	1,873	0	0	0	0	0	1,873	0	(16)	(16)	10	03/25/2045	1.A
..33851K-AC-0	08/25/50 GE CAPITAL MTG 1999-HE M 6.705% 04/25/29	03/01/2025	Paydown		4,893	4,893	5,031	4,983	0	(90)	0	(90)	0	4,893	0	0	0	25	08/25/2050	1.A
..36157R-D9-3	12/25/49 GE CAPITAL MTG 1999-HE M 6.705% 04/25/29	01/01/2025	Paydown		60	1,230	1,047	1,066	107	0	0	107	0	1,174	0	(1,113)	(1,113)	7	04/25/2029	6. FM
..36157R-D9-3	03/01/2025 IMPAC SECURED ASSETS CMN OWNER 2004-2 A6	03/01/2025	Paydown		2,661	2,661	2,265	2,307	232	4	0	236	0	2,543	0	118	118	38	04/25/2029	6. FM
..45254T-PM-0	4.798% 08/25/34 IMPAC SECURED ASSETS CMN OWNER 2004-2 A6	01/01/2025	Paydown		0	0	0	0	0	0	0	0	0	0	0	0	0	0	08/25/2034	1.A FM
..45254T-PM-0	4.798% 08/25/34 RESIDENTIAL ASSET SEC TRUST 2003-A5 A7	03/01/2025	Paydown		0	0	0	0	0	0	0	0	0	0	0	0	0	0	08/25/2034	1.A FM
..45660N-QF-5	5.500% 06/25/33 RESIDENTIAL ASSET SEC TRUST 2003-A5 A7	01/01/2025	Paydown		5,509	5,509	5,435	5,476	0	0	0	0	0	5,476	0	33	33	25	06/25/2033	1.A FM
..45660N-QF-5	5.500% 06/25/33 JP MORGAN MORTGAGE TRUST 2021-1 A3 2.500%	03/01/2025	Paydown		12,245	12,245	12,081	12,172	0	0	0	0	0	12,172	0	73	73	139	06/25/2033	1.A FM
..46592E-AC-0	06/25/51 JP MORGAN MORTGAGE TRUST 2014-1 1A1 3.803%	03/01/2025	Paydown		8,305	8,305	8,642	8,551	0	(246)	0	(246)	0	8,305	0	0	0	31	06/25/2051	1.A
..46641C-AA-9	01/25/44 JP MORGAN MORTGAGE TRUST 2019-6 A3 3.500%	03/01/2025	Paydown		1,841	1,841	1,887	1,861	0	0	0	0	0	1,860	0	(20)	(20)	12	01/25/2044	1.A
..46651B-AC-4	12/25/49 JP MORGAN MORTGAGE TRUST 2019-9 A5 3.500%	03/01/2025	Paydown		2,328	2,328	2,364	2,338	0	0	0	0	0	2,337	0	(9)	(9)	17	12/25/2049	1.A
..46651Y-AH-3	05/25/50 NEW RESIDENTIAL MORTGAGE LOAN 2018-5A A1	03/01/2025	Paydown		15,952	15,952	16,392	16,194	0	(242)	0	(242)	0	15,952	0	0	0	97	05/25/2050	1.A
..64829X-AA-0	4.750% 12/25/57 POPULAR ABS MORTGAGE PASS-THRO 2005-D A5	03/01/2025	Paydown		23,156	23,156	23,518	23,242	0	(86)	0	(86)	0	23,156	0	0	0	157	12/25/2057	1.A
..73316P-HP-8	3.398% 01/25/36	01/01/2025	Paydown		11,395	11,395	10,758	11,330	0	0	0	0	0	11,330	0	64	64	32	01/25/2036	1.A FM

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..73316P-HP-8	POPULAR ABS MORTGAGE PASS-THRO 2005-D A5 3.398% 01/25/36	03/01/2025	Paydown		17,908	17,908	16,908	17,807	0	11	0	11	0	17,818	0	90	90	126	01/25/2036	1.A FM
..74160M-BP-6	PRIME MORTGAGE TRUST 2003-2 1A10 5.000% 10/25/33	01/01/2025	Paydown		1,638	1,638	1,566	1,612	0	0	0	0	0	1,612	0	26	26	7	10/25/2033	1.A FM
..74160M-BP-6	PRIME MORTGAGE TRUST 2003-2 1A10 5.000% 10/25/33	03/01/2025	Paydown		3,298	3,298	3,153	3,245	0	1	0	1	0	3,246	0	52	52	34	10/25/2033	1.A FM
..805564-PA-3	SAXON ASSET SECURITIES TRUST 2003-3 AF5 4.072% 12/25/33	01/01/2025	Paydown		16,115	16,115	16,115	16,115	0	0	0	0	0	16,115	0	0	0	55	12/25/2033	1.A FM
..805564-PA-3	SAXON ASSET SECURITIES TRUST 2003-3 AF5 4.072% 12/25/33	03/01/2025	Paydown		14,044	14,044	14,044	14,044	0	0	0	0	0	14,044	0	0	0	159	12/25/2033	1.A FM
..81745A-AB-3	SEQUOIA MORTGAGE TRUST 2013-5 A2 3.000% 05/25/43	03/01/2025	Paydown		3,415	3,415	3,475	3,452	0	(36)	0	(36)	0	3,415	0	0	0	17	05/25/2043	1.A
..822804-AA-8	SHELLPOINT ASSET FUNDING TRUST 2013-1 A1 3.750% 07/25/43	03/01/2025	Paydown		1,892	1,892	1,851	1,870	0	22	0	22	0	1,892	0	0	0	12	07/25/2043	1.A
..90263B-HE-1	UCFC HOME EQUITY LOAN 1998-D MF2 7.750% 04/15/30	01/01/2025	Paydown		11,246	11,246	9,791	9,791	0	0	0	0	0	9,791	0	1,455	1,455	73	04/15/2030	1.A FM
..90263B-HE-1	UCFC HOME EQUITY LOAN 1998-D MF2 7.750% 04/15/30	03/01/2025	Paydown		27,242	27,242	23,718	23,718	0	0	0	0	0	23,718	0	3,524	3,524	404	04/15/2030	1.A FM
..924923-AA-3	VERUS SECURITIZATION TRUST 2022-INV2 A1 6.790% 10/25/67	01/01/2025	Paydown		52,790	52,790	52,253	52,344	0	446	0	446	0	52,790	0	0	0	299	10/25/2067	1.A
..924923-AA-3	VERUS SECURITIZATION TRUST 2022-INV2 A1 6.790% 10/25/67	03/01/2025	Paydown		91,799	91,799	90,866	91,024	0	775	0	775	0	91,799	0	0	0	1,318	10/25/2067	1.A
..95002F-AE-4	WELLS FARGO MORTGAGE BACKED 2019-4 A5 3.500% 09/25/49	03/01/2025	Paydown		9,809	9,809	10,060	9,950	0	(141)	0	(141)	0	9,809	0	0	0	57	09/25/2049	1.A
..95002J-AA-4	WELLS FARGO MRTG BACKED SEC 2019-2 A1 4.000% 04/25/49	03/01/2025	Paydown		723	723	736	730	0	(7)	0	(7)	0	723	0	0	0	4	04/25/2049	1.A
..97652P-AA-9	WINWATER MORTGAGE LOAN TRUST 2014-1 A1 3.928% 06/27/44	03/01/2025	Paydown		1,068	1,068	1,104	1,078	0	0	0	0	0	1,078	0	(11)	(11)	7	06/27/2044	1.A
1059999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)					549,636	550,753	531,790	536,456	570	3,309	0	3,879	0	540,336	0	9,303	9,303	4,704	XXX	XXX
..92257N-AA-4	VELOCITY COMMERCIAL CAPITAL LO 2019-2 A 3.130% 07/25/49	03/01/2025	Paydown		22,333	22,333	22,331	22,297	0	36	0	36	0	22,333	0	0	0	130	07/25/2049	1.A FE
1079999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated)					22,333	22,333	22,331	22,297	0	36	0	36	0	22,333	0	0	0	130	XXX	XXX
..09261W-AA-2	BLACKROCK DLF IX 2020-1 A-1 5.814% 07/21/30	01/17/2025	Paydown		484,054	484,054	484,054	484,054	0	0	0	0	0	484,054	0	0	0	7,619	07/21/2030	1.A FE
..09261W-AN-4	BLACKROCK DLF IX 2020-1 W 2.500% 07/21/30	01/17/2025	Paydown		16,345	16,345	16,345	16,345	0	0	0	0	0	16,345	0	0	0	210	07/21/2030	3.C FE
..225740-AA-7	CRESCENT DIRECT LENDING FD III NOTE 5.000% 01/29/31	01/23/2025	Redemption	100.0000	811,956	811,956	811,956	683,925	0	0	0	0	0	811,956	0	0	0	7,033	01/29/2031	2.B PL
..72305*-AA-9	PineBridge Private Credit III Note A 7.563% 08/31/32	03/28/2025	Redemption	100.0000	6,834	6,834	6,834	5,528	0	0	0	0	0	6,834	0	0	0	107	08/31/2032	2.B PL
..72305*-AB-7	PineBridge Private Credit III Note B 8.813% 08/31/32	03/26/2025	Redemption	100.0000	3,107	3,107	3,107	2,514	0	0	0	0	0	3,107	0	0	0	58	08/31/2032	2.C FE
..10948V-BA-2	BRIGHTWOOD CAPITAL MM CLO LTD. 2020-1A A2R 7.471% 01/15/31	01/15/2025	Paydown		271,411	271,411	271,411	271,411	0	0	0	0	0	271,411	0	0	0	5,069	01/15/2031	1.A FE
..38178M-AA-5	GOLUB CAPITAL PARTNERS ABS FUN 2019-1 AR 3.100% 07/20/30	01/20/2025	Paydown		324,419	324,419	324,419	324,419	0	0	0	0	0	324,419	0	0	0	2,514	07/20/2030	1.F FE
..38179G-AG-4	GOLUB CAPITAL PARTNERS CLO LTD 2021-59A B2 3.219% 01/20/34	03/20/2025	Paydown		3,000,000	3,000,000	2,999,954	2,999,912	0	88	0	88	0	3,000,000	0	0	0	40,238	01/20/2034	1.C FE
1099999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Non-Agency - CLOs/CBOs/CDOs (Unaffiliated)					4,918,126	4,918,126	4,918,080	4,788,108	0	88	0	88	0	4,918,126	0	0	0	62,848	XXX	XXX

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									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..00090T-AA-5	ABPCI DIRECT LENDING FUND ABS 2020-1A A 3.199% 12/20/30	01/20/2025	Paydown		80,973	80,973	80,973	80,973	0	0	0	0	0	80,973	0	0	0	648	12/20/2030	1.F FE
..038370-AA-0	AQUA FINANCE TRUST 2019A A 3.140% 07/16/40	03/15/2025	Paydown		10,992	10,992	10,990	10,992	0	0	0	0	0	10,992	0	0	0	56	07/16/2040	1.A FE
..038413-AA-8	AQUA FINANCE TRUST 2020-AA A 1.900% 07/17/46	03/17/2025	Paydown		9,706	9,706	9,705	9,706	0	0	0	0	0	9,706	0	0	0	30	07/17/2046	1.A FE
..038413-AB-6	AQUA FINANCE TRUST 2020-AA B 2.790% 07/17/46	03/17/2025	Paydown		57,991	57,991	57,973	57,987	0	3	0	3	0	57,991	0	0	0	263	07/17/2046	1.B FE
..038779-AB-0	ARBYS FUNDING LLC 2020-1A A2 3.237% 07/30/50	01/30/2025	Paydown		8,750	8,750	8,750	8,750	0	0	0	0	0	8,750	0	0	0	71	07/30/2050	2.C FE
..12327A-AA-6	BUSINESS JET SECURITIES, LLC 2022-1A A 4.455% 06/15/37	03/15/2025	Paydown		377,671	377,671	366,400	372,645	0	5,025	0	5,025	0	377,671	0	0	0	2,797	06/15/2037	1.F FE
..19260M-AA-4	COINSTAR FUNDING, LLC 2017-1A A2 5.216% 04/25/47	01/25/2025	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	65	04/25/2047	2.C FE
..20267U-AA-7	COMMONBOND STUDENT LOAN TRUST 2016-B A1 2.730% 10/25/40	03/25/2025	Paydown		3,575	3,575	3,574	3,575	0	0	0	0	0	3,575	0	0	0	15	10/25/2040	1.A FE
..26209X-AC-5	DRIVEN BRANDS FUNDING, LLC 2020-2A A2 3.237% 01/20/51	01/20/2025	Paydown		3,750	3,750	3,750	3,750	0	0	0	0	0	3,750	0	0	0	30	01/20/2051	2.C FE
..28924A-AB-7	ELM TRUST 2020-4A A2 2.286% 10/20/29	03/20/2025	Paydown		48,017	48,017	48,017	48,016	0	1	0	1	0	48,017	0	0	0	217	10/20/2029	1.F FE
..30168A-AD-4	EXETER AUTOMOBILE RECEIVABLES 2022-6A B 6.030% 08/16/27	03/15/2025	Paydown		446,499	446,499	446,475	446,498	0	1	0	1	0	446,499	0	0	0	4,504	08/16/2027	1.C FE
..411707-AK-8	CKE RESTAURANTS HOLDINGS INC 2021-1A A2 2.865% 06/20/51	03/20/2025	Paydown		12,500	12,500	12,500	12,500	0	0	0	0	0	12,500	0	0	0	90	06/20/2051	2.B FE
..42770Q-AA-0	HERO FUNDING TRUST 2014-2A A 3.990% 09/21/40	03/20/2025	Paydown		7,521	7,521	7,516	7,518	0	3	0	3	0	7,521	0	0	0	150	09/21/2040	1.A FE
..42771T-AA-3	HERO FUNDING TRUST 2015-3A A 4.280% 09/20/41	03/20/2025	Paydown		10,639	10,639	10,639	10,639	0	0	0	0	0	10,639	0	1	1	67	09/20/2041	1.A FE
..46616M-AA-8	HENDERSON RECEIVABLES LLC 2010-3A A 3.820% 12/15/48	03/15/2025	Paydown		12,431	12,431	12,354	12,402	0	29	0	29	0	12,431	0	0	0	81	12/15/2048	1.A FE
..55400V-AA-9	MVI OWNER TRUST 2022-2A A 6.110% 10/21/41	03/20/2025	Paydown		191,422	191,422	191,392	191,403	0	20	0	20	0	191,422	0	0	0	1,880	10/21/2041	1.A FE
..59549W-AA-1	MID STATE TRUST SERIES 11 A1 4.864% 07/15/38	03/15/2025	Paydown		33,729	33,729	31,958	33,597	0	132	0	132	0	33,729	0	0	0	244	07/15/2038	1.E FE
..61033M-AB-0	MONROE CAPITAL INCOME PLUS ABS 2022-1A A 4.050% 03/30/32	01/22/2025	Paydown		185,286	185,286	182,282	184,053	0	1,233	0	1,233	0	185,286	0	0	0	1,876	03/30/2032	1.F FE
..62878Y-AA-2	NOTHING BUNDT CAKES 2021-1 A2 2.989% 07/30/51	01/30/2025	Paydown		5,625	5,625	5,625	5,625	0	0	0	0	0	5,625	0	0	0	42	07/30/2051	2.C FE
..64016N-AC-1	NEIGHBORLY ISSUER LLC 2022-1A A2 3.695% 01/30/52	01/30/2025	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	46	01/30/2052	2.B FE
..68269P-AA-5	ONEMAIN FINANCIAL ISSUANCE TRU 2022-3A A 5.940% 05/15/34	03/14/2025	Paydown		729,968	729,968	729,917	729,905	0	63	0	63	0	729,968	0	0	0	7,658	05/15/2034	1.A FE
..72703P-AC-7	PLANET FITNESS MASTER ISSUER 2019-1A A2 3.858% 12/05/49	03/05/2025	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	48	12/05/2049	2.B FE
..72703P-AE-3	PLANET FITNESS MASTER ISSUER 2022-1A A211 4.008% 12/05/51	03/05/2025	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	75	12/05/2051	2.B FE
..78449G-AB-5	SMB PRIVATE EDUCATION LOAN TRU 2016-B A2A 2.430% 02/17/32	03/15/2025	Paydown		21,959	21,959	21,958	21,958	0	1	0	1	0	21,959	0	0	0	75	02/17/2032	1.A FE
..817743-AA-5	SERVPRO MASTER ISSUER, LLC 2019-1A A2 3.882% 10/25/49	01/25/2025	Paydown		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	73	10/25/2049	2.C FE
..82650B-AB-2	SIERRA RECEIVABLES FUNDING CO 2023-2A B 6.280% 04/20/40	03/20/2025	Paydown		89,108	89,108	89,087	89,091	0	17	0	17	0	89,108	0	0	0	879	04/20/2040	1.F FE
..826525-AB-3	SIERRA RECEIVABLES FUNDING CO 2020-2A B 2.320% 07/20/37	03/20/2025	Paydown		13,096	13,096	13,092	13,094	0	1	0	1	0	13,096	0	0	0	49	07/20/2037	1.F FE

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..826525-AC-1	SIERRA RECEIVABLES FUNDING CO 2020-2A C 3.510% 07/20/37	03/20/2025	Paydown		13,096	13,096	13,094	13,095	0	1	0	1	0	13,096	0	0	0	73	07/20/2037	2.B FE
..83546D-AG-3	SONIC CAPITAL LLC 2020-1A A21 3.845% 01/20/50	03/20/2025	Paydown		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	32	01/20/2050	2.B FE
..86365L-AB-7	STRUCTURED RECEIVABLES FINANCE 2010-B B 7.970% 08/15/36	03/15/2025	Paydown		21,633	21,633	22,323	21,744	0	(111)	0	(111)	0	21,633	0	0	0	282	08/15/2036	1.B FE
..92243R-AC-8	VCP RRL ABS I LTD 2021-1A B 2.848% 10/20/31 01/20/50	01/20/2025	Paydown		301,567	301,567	301,567	301,567	0	0	0	0	0	301,567	0	0	0	2,147	10/20/2031	2.B FE
..92812U-Q-3	VIRGINIA HOUSING DEV AUTH 2014-A A 3.500% 10/25/37	03/01/2025	Paydown		25,350	25,350	25,350	25,350	0	0	0	0	0	25,350	0	0	0	150	10/25/2037	1.A FE
..93978P-KP-1	WASHINGTON ST HSG FIN COMMN SERIES 2011A 4.750% 07/01/29	01/02/2025	Redemption 100.0000		10,000	10,000	10,088	10,000	0	0	0	0	0	10,000	0	0	0	238	07/01/2029	1.B FE
..95058X-AL-2	WENDYS FUNDING LLC 2021-1A A211 2.775% 06/15/51	03/15/2025	Paydown		11,254	11,254	11,254	11,254	0	0	0	0	0	11,254	0	0	0	78	06/15/2051	2.B FE
..98920M-AA-0	ZAXBY'S FUNDING LLC 2021-1A A2 3.238% 07/30/51	01/30/2025	Paydown		11,250	11,250	11,250	11,250	0	0	0	0	0	11,250	0	0	0	91	07/30/2051	2.B FE
..45605P-AM-0	INDUSTRIAL DPR FUNDING LTD 2016-1A 3 5.235% 04/15/26	01/15/2025	Redemption 100.0000		79,337	79,337	79,337	79,337	0	0	0	0	0	79,337	0	0	0	1,038	04/15/2026	2.B FE
1119999999. Subtotal - Asset-Backed Securities - Financial Asset-Backed - Self-Liquidating - Other Financial Asset-Backed Securities - Self-Liquidating (Unaffiliated)					2,869,695	2,869,695	2,854,190	2,863,274	0	6,419	0	6,419	0	2,869,695	0	1	1	26,158	XXX	XXX
..09228Y-AB-8	BLACKBIRD CAPITAL AIRCRAFT 2016-1A A 4.213% 12/16/41	03/15/2025	Paydown		105,640	105,640	105,640	105,640	0	0	0	0	0	105,640	0	0	0	837	12/16/2041	1.G FE
..09228Y-AC-6	BLACKBIRD CAPITAL AIRCRAFT 2016-1A B 5.682% 12/16/41	03/15/2025	Paydown		22,940	22,940	22,939	22,940	0	0	0	0	0	22,940	0	0	0	230	12/16/2041	2.C FE
..12510H-AE-0	CAPITAL AUTOMOTIVE REIT 2020-1A A5 3.480% 02/15/50	03/17/2025	Paydown		1,875	1,875	1,874	1,875	0	0	0	0	0	1,875	0	0	0	11	02/15/2050	1.E FE
..12510H-AQ-3	CAPITAL AUTOMOTIVE REIT 2022-1A A2 3.700% 03/15/52	03/17/2025	Paydown		6,250	6,250	6,249	6,249	0	1	0	1	0	6,250	0	0	0	39	03/15/2052	1.E FE
..12565K-AF-4	CLI FUNDING LLC 2022-1A B1 3.120% 01/18/47 11/19/40	03/18/2025	Paydown		60,000	60,000	59,986	59,988	0	12	0	12	0	60,000	0	0	0	312	01/18/2047	2.B FE
..37959P-AC-1	GLOBAL SC FINANCE SRL 2020-2A A 2.260% 11/19/40	03/17/2025	Paydown		25,679	25,679	25,669	25,673	0	6	0	6	0	25,679	0	0	0	95	11/19/2040	1.F FE
..44040J-AA-6	HORIZON AIRCRAFT FINANCE I LTD 2019-2 A 3.425% 11/15/39	03/15/2025	Paydown		72,490	72,490	72,488	72,486	0	4	0	4	0	72,490	0	0	0	420	11/15/2039	2.C FE
..45783N-AA-5	INSTAR LEASING III LLC 2021-1A A 2.300% 02/15/54	03/15/2025	Paydown		10,078	10,078	10,072	10,076	0	2	0	2	0	10,078	0	0	0	38	02/15/2054	1.F FE
..46651N-AA-2	JOL AIR 2019-1 A 3.967% 04/15/44	03/15/2025	Paydown		35,600	35,600	35,600	35,598	0	2	0	2	0	35,600	0	0	0	235	04/15/2044	1.G FE
..50543L-AA-0	LABRADOR AVIATION FINANCE LTD 2016-1A A1 4.300% 01/15/42	03/15/2025	Paydown		14,474	14,474	14,193	14,388	0	86	0	86	0	14,474	0	0	0	71	01/15/2042	3.A FE
..67181D-AM-3	OAK STREET INVESTMENT GRADE NE 2021-2A A4 3.240% 11/20/51	03/20/2025	Paydown		5,313	5,313	5,312	5,312	0	0	0	0	0	5,313	0	0	0	29	11/20/2051	2.A FE
..83438L-AA-9	SOLRR AIRCRAFT 2021-1 LIMITED 2021-1 A 2.636% 10/15/46	03/15/2025	Paydown		40,308	40,308	40,307	40,307	0	1	0	1	0	40,308	0	0	0	169	10/15/2046	1.E FE
..88315L-AE-8	TEXTAINER MARINE CONTAINERS 2020-1A A 2.730% 08/21/45	03/01/2025	Paydown		26,017	26,017	26,013	25,996	0	21	0	21	0	26,017	0	0	0	117	08/21/2045	1.F FE
..88315L-AR-9	TEXTAINER MARINE CONTAINERS 2021-2A B 2.820% 04/20/46	03/20/2025	Paydown		40,000	40,000	39,986	39,990	0	10	0	10	0	40,000	0	0	0	188	04/20/2046	2.B FE
..89656C-AA-1	TRINITY RAIL LEASING LP 2010-1A A 5.194% 10/16/40	03/16/2025	Paydown		23,950	23,950	23,950	23,950	0	0	0	0	0	23,950	0	0	0	199	10/16/2040	1.F FE
..94354K-AA-8	WAVE USA 2019-1 A 3.597% 09/15/44	03/15/2025	Paydown		48,897	48,897	48,895	48,895	0	2	0	2	0	48,897	0	0	0	270	09/15/2044	2.A FE
..97064F-AA-3	WILLIS ENGINE SECURITIZATION T 2020-A A 3.228% 03/15/45	03/15/2025	Paydown		21,403	21,403	21,403	21,403	0	1	0	1	0	21,403	0	0	0	115	03/15/2045	1.F FE

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..97064G-AA-1	WILLIS ENGINE SECURITIZATION T 2021-A A 3.104% 05/15/46	03/15/2025	Paydown		16,631	16,631	16,631	16,631	0	1	0	1	0	16,631	0	0	0	87	05/15/2046	1.F FE
1719999999	Subtotal - Asset-Backed Securities - Non-Financial Asset-Backed Securities - Full Analysis - Lease-Backed Securities - Full Analysis (Unaffiliated)				577,545	577,545	577,207	577,397	0	149	0	149	0	577,545	0	0	0	3,462	XXX	XXX
1889999999	Total - Asset-Backed Securities (Unaffiliated)				12,187,640	12,188,757	12,056,048	11,958,516	570	89,321	0	89,891	0	12,178,340	0	9,304	9,304	121,950	XXX	XXX
1899999999	Total - Asset-Backed Securities (Affiliated)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
1909999997	Total - Asset-Backed Securities - Part 4				12,187,640	12,188,757	12,056,048	11,958,516	570	89,321	0	89,891	0	12,178,340	0	9,304	9,304	121,950	XXX	XXX
1909999998	Total - Asset-Backed Securities - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999	Total - Asset-Backed Securities				12,187,640	12,188,757	12,056,048	11,958,516	570	89,321	0	89,891	0	12,178,340	0	9,304	9,304	121,950	XXX	XXX
2009999999	Total - Issuer Credit Obligations and Asset-Backed Securities				86,120,659	85,290,411	86,383,765	85,813,947	570	91,497	0	92,067	0	86,092,203	0	27,650	27,650	1,171,274	XXX	XXX
4509999997	Total - Preferred Stocks - Part 4				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
4509999998	Total - Preferred Stocks - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999	Total - Preferred Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999997	Total - Common Stocks - Part 4				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5989999998	Total - Common Stocks - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999	Total - Common Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
5999999999	Total - Preferred and Common Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6009999999	Totals				86,120,659	XXX	86,383,765	85,813,947	570	91,497	0	92,067	0	86,092,203	0	27,650	27,650	1,171,274	XXX	XXX

SCHEDULE DB - PART A - SECTION 1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23				
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received)	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti- zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)				
0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX				
0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX				
S&P 500 4/15/2025 Strike @ 5061.82	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	04/16/2024	04/15/2025	1,691	8,557,766	5061.82	767,555	0	0	953,036		953,036	(577,024)	0	0	0	0	0	0/0				
7846LS281	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America EYKN6VOZCB8VD91ULB80	05/16/2024	05/15/2025	1,299	6,897,622	5308.15	539,307	0	0	494,925		494,925	(430,435)	0	0	0	0	0	0/0				
S&P 500 5/15/2025 Strike @ 5308.15	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America EYKN6VOZCB8VD91ULB80	06/18/2024	06/13/2025	1,579	8,578,941	5431.6	768,576	0	0	517,600		517,600	(489,251)	0	0	0	0	0	0/0				
7846LS282	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	07/16/2024	07/15/2025	1,737	9,783,084	5631.2	833,904	0	0	401,415		401,415	(480,762)	0	0	0	0	0	0/0				
S&P 500 6/13/2025 Strike @ 5431.6	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	08/16/2024	08/15/2025	1,690	9,369,483	5543.22	782,590	0	0	555,525		555,525	(477,893)	0	0	0	0	0	0/0				
7846LS302	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	09/17/2024	09/15/2025	1,635	9,196,710	5626	768,300	0	0	502,316		502,316	(438,498)	0	0	0	0	0	0/0				
S&P 500 7/15/2025 Strike @ 5631.2	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America EYKN6VOZCB8VD91ULB80	10/16/2024	10/15/2025	1,881	10,939,609	5815.26	954,629	0	0	428,808		428,808	(450,053)	0	0	0	0	0	0/0				
7846LS303	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	11/18/2024	11/14/2025	1,832	10,756,172	5870.6	934,427	0	0	417,025		417,025	(427,299)	0	0	0	0	0	0/0				
S&P 500 8/15/2025 Strike @ 5543.22	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	12/17/2024	12/15/2025	2,003	12,122,592	6051.1	1,027,729	0	0	330,831		330,831	(410,452)	0	0	0	0	0	0/0				
7846LS313	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	01/16/2025	01/15/2026	2,371	14,105,428	5949.9	0	1,175,867	0	560,389		560,389	(615,479)	0	0	0	0	0	0/0				
S&P 500 9/15/2025 Strike @ 5626	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	02/26/2025	02/13/2026	1,242	7,596,327	6114.63	0	484,210	0	228,308		228,308	(255,902)	0	0	0	0	0	0/0				
7846LS328	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America EYKN6VOZCB8VD91ULB80	03/18/2025	03/13/2026	1,627	9,174,716	5638.9	0	787,927	0	772,921		772,921	(15,006)	0	0	0	0	0	0/0				
S&P 500 10/15/2025 Strike @ 5815.26	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	0159999999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										7,377,017	2,448,004	0	6,163,099	XXX	6,163,099	(5,068,052)	0	0	0	XXX	XXX
7846LS339	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB86K528	0219999999. Subtotal - Purchased Options - Hedging Other										7,377,017	2,448,004	0	6,163,099	XXX	6,163,099	(5,068,052)	0	0	0	XXX	XXX
S&P 500 11/14/2025 Strike																										

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
S&P 500 4/15/2025 Strike @ 5508.66 7846SS281	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.04/16/2024	.04/15/2025	1,691	9,313,216	5508.66	(352,129)	0	0	(280,802)	.....	.....(280,802)	569,817	0	0	0	0	.....	0/0
S&P 500 5/15/2025 Strike @ 5797.57 7846SS282	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8BV09IULB80	.05/16/2024	.05/15/2025	1,299	7,533,594	5797.57	(193,266)	0	0	(80,359)	.....	.....(80,359)	325,881	0	0	0	0	.....	0/0
S&P 500 6/13/2025 Strike @ 5933.76 7846SS302	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8BV09IULB80	.06/18/2024	.06/13/2025	1,579	9,372,077	5933.76	(308,688)	0	0	(78,494)	.....	.....(78,494)	325,469	0	0	0	0	.....	0/0
S&P 500 7/15/2025 Strike @ 6129.98 7846SS303	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.07/16/2024	.07/15/2025	1,737	10,649,614	6129.98	(347,573)	0	0	(47,904)	.....	.....(47,904)	256,653	0	0	0	0	.....	0/0
S&P 500 8/15/2025 Strike @ 6025.98 7846SS313	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.08/16/2024	.08/15/2025	1,690	10,185,473	6025.98	(315,656)	0	0	(128,550)	.....	.....(128,550)	324,228	0	0	0	0	.....	0/0
S&P 500 9/15/2025 Strike @ 6111.78 7846SS328	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.09/17/2024	.09/15/2025	1,635	9,990,805	6111.78	(314,725)	0	0	(119,358)	.....	.....(119,358)	283,810	0	0	0	0	.....	0/0
S&P 500 10/15/2025 Strike @ 6300.2 7846SS339	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8BV09IULB80	.10/16/2024	.10/15/2025	1,881	11,851,873	6300.2	(413,222)	0	0	(87,204)	.....	.....(87,204)	250,048	0	0	0	0	.....	0/0
S&P 500 11/14/2025 Strike @ 6363.93 7846SS350	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.11/18/2024	.11/14/2025	1,832	11,660,056	6363.93	(400,943)	0	0	(89,635)	.....	.....(89,635)	234,120	0	0	0	0	.....	0/0
S&P 500 12/15/2025 Strike @ 6579.06 7846SS363	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.12/17/2024	.12/15/2025	2,003	13,180,291	6579.06	(421,359)	0	0	(56,097)	.....	.....(56,097)	180,459	0	0	0	0	.....	0/0
S&P 500 1/15/2026 Strike @ 6472.76 7846SS373	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.01/16/2025	.01/15/2026	2,371	15,344,972	6472.76	0	(459,702)	0	(128,196)	.....	.....(128,196)	331,506	0	0	0	0	.....	0/0
S&P 500 2/13/2026 Strike @ 6658.06 7846SS401	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Goldman Sachs W22LR0WP21HZNB6K528	.02/26/2025	.02/13/2026	1,242	8,271,441	6658.06	0	(154,970)	0	(45,209)	.....	.....(45,209)	109,761	0	0	0	0	.....	0/0
S&P 500 3/13/2026 Strike @ 6165.46 7846SS420	Indexed Universal Life	Exhibit 5 ...	Equity/Index	Bank of America Merr EYKN6VOZC8BV09IULB80	.03/18/2025	.03/13/2026	1,627	10,031,450	6165.46	0	(325,677)	0	(307,885)	.....	.....(307,885)	17,792	0	0	0	0	.....	0/0
0649999999. Subtotal - Written Options - Hedging Other - Call Options and Warrants										(3,067,561)	(940,350)	0	(1,449,694)	XXX	(1,449,694)	3,209,543	0	0	0	0	XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other										(3,067,561)	(940,350)	0	(1,449,694)	XXX	(1,449,694)	3,209,543	0	0	0	0	XXX	XXX
0779999999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0849999999. Subtotal - Written Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0919999999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0929999999. Total Written Options - Call Options and Warrants										(3,067,561)	(940,350)	0	(1,449,694)	XXX	(1,449,694)	3,209,543	0	0	0	0	XXX	XXX
0939999999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0949999999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0959999999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0969999999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0979999999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0989999999. Total Written Options										(3,067,561)	(940,350)	0	(1,449,694)	XXX	(1,449,694)	3,209,543	0	0	0	0	XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1229999999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1289999999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1349999999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1359999999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX

STATEMENT AS OF MARCH 31, 2025 OF AUGUSTAR LIFE ASSURANCE CORPORATION

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1369999999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1379999999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1389999999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999999. Total Swaps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1479999999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1509999999. Subtotal - SSAP No. 108 Adjustments										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other										4,309,456	1,507,654	0	4,713,405	XXX	4,713,405	(1,858,509)	0	0	0	0	XXX	XXX
1719999999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals										4,309,456	1,507,654	0	4,713,405	XXX	4,713,405	(1,858,509)	0	0	0	0	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART B - SECTION 1

[illegible]

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Total Net Cash Deposits			

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART D - SECTION 1

[illegible]

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date
(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page (Line 9 for Separate Accounts)
and not included on Schedules A, B, BA, D, DB and E)

1	2	3	4	5	6	7
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0489999999	Total - Issuer Credit Obligations (Schedule D, Part 1, Section 1 type) - (Unaffiliated)			0	0	XXX
0499999999	Total - Issuer Credit Obligations (Schedule D, Part 1, Section 1 type) - (Affiliated)			0	0	XXX
0509999999	Total - Issuer Credit Obligations (Schedule D, Part 1, Section 1 type)			0	0	XXX
1889999999	Total - Asset-Backed Securities (Schedule D, Part 1, Section 2 type) - (Unaffiliated)			0	0	XXX
1899999999	Total - Asset-Backed Securities (Schedule D, Part 1, Section 2 type) - (Affiliated)			0	0	XXX
1909999999	Total - Asset-Backed Securities (Schedule D, Part 1, Section 2 type)			0	0	XXX
2009999999	Total - Issuer Credit Obligations and Asset-Backed Securities			0	0	XXX
4109999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
4409999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
4509999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)			0	0	XXX
5109999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)			0	0	XXX
5409999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds			0	0	XXX
5609999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts			0	0	XXX
5809999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds			0	0	XXX
5979999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates			0	0	XXX
5989999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)			0	0	XXX
5999999999	Total - Preferred and Common Stocks			0	0	XXX
8AMMF0-91-1	DWS GOVT INV SERIES INST	C	1.A FE	55,493	55,493	
9709999999	Subtotal - Cash Equivalents (Schedule E Part 2 type)			55,493	55,493	XXX
9999999999	Totals			55,493	55,493	XXX

General Interrogatories:

1. Total activity for the year
- Fair Value \$ 0 Book/Adjusted Carrying Value \$ 0
2. Average balance for the year
- Fair Value \$ 0 Book/Adjusted Carrying Value \$ 0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
- NAIC 1 \$ 0 NAIC 2 \$ 0 NAIC 3 \$ 0 NAIC 4 \$ 0 NAIC 5 \$ 0 NAIC 6 \$ 0

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

[illegible]

Book/Adjusted Carrying Value \$
Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Restricted Asset Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
US Bank Cincinnati, OH		0.000	0	0	3,268,202	8,028,812	4,901,578	XXX
Key Bank Cincinnati, OH		0.000	0	0	15,964,227	(5,988,999)	14,410,093	XXX
Fifth Third Bank Cincinnati, OH		0.000	0	0	20,157,868	25,719,260	11,525,815	XXX
Computershare Corporate Trust St. Paul, MN		0.000	0	0	(409,423)	(408,499)	(419,988)	XXX
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	101,000	101,000	101,000	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	39,081,874	27,451,574	30,518,498	XXX
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	39,081,874	27,451,574	30,518,498	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	0	0	39,081,874	27,451,574	30,518,498	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]